



## KEWAL KIRAN CLOTHING LIMITED

Registered & Corporate Office :- Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (E), Mumbai: 400 063

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CIN No. L18101MH1992PLC065136 website : [www.kewalkiran.com](http://www.kewalkiran.com)

**Date: August 07, 2025**

To,

<b><u>National Stock Exchange of India Limited</u></b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 <b>NSE Code - KKCL</b>	<b><u>BSE (Bombay Stock Exchange) Limited</u></b> "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 <b>BSE Code - 532732</b>
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Dear Sir/Madam,

**Sub: Results Release in relation to the Financial Results for the quarter ending June 30, 2025 (Q1 FY26) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended**

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Financial Results for the quarter June 30, 2025 (Q1 FY26).

This is for your information and records.

Thanking you.

Yours Truly

**For Kewal Kiran Clothing Limited**

**Abhijit B. Warange**

President – Legal & Company Secretary

Encl.: a/a

### Strong Start to FY 2026 - Robust Q1 Performance

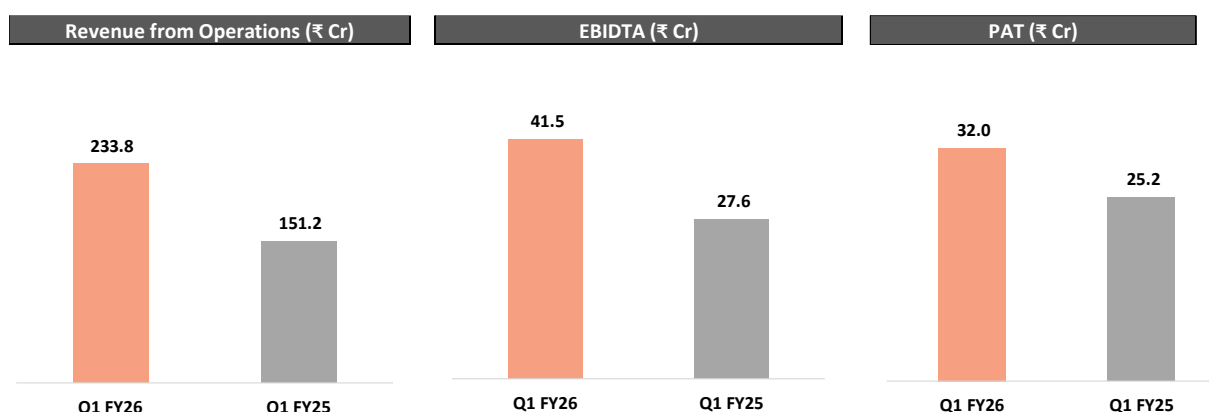
Revenue for Q1 FY26 up by **54.5% y-o-y** at **₹ 233.8 crores**  
EBIDTA for Q1 FY26 up by **50.6% y-o-y** at **₹ 41.5 crores**

**Mumbai, August 7, 2025:** Kewal Kiran Clothing Limited (KKCL), one of India's leading Lifestyle brand companies, with more than four decades of established presence in the Menswear fashion category announced its Audited Financial Results for the quarter ending June 30, 2025.

Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	Y-O-Y	Q4 FY25	FY25
Revenue from Operations	233.8	151.2	54.5%	288.1	1,002.8
Gross Profit (GP)	98.6	68.7	43.5%	113.0	416.5
GP Margin	42.2%	45.4%		39.2%	41.5%
EBIDTA	41.5	27.6	50.6%	52.1	190.6
EBIDTA Margin (%)	17.8%	18.2%		18.1%	19.0%
PBT	41.2	34.8	18.6%	41.0	197.6
PBT Margin (%)	16.7%	21.5%		14.1%	18.8%
PAT	32.0	25.2	26.9%	30.2	149.2
PAT Margin (%)	12.9%	15.6%		10.4%	14.2%

### Consolidated Performance Highlights for Q1FY26



- **Revenue from Operations** for Q1FY26 grew by **54.5%** to **₹ 233.8** crores as compared to ₹ 151.2 crores in Q1FY25.
- **Gross Profit** grew by **43.5%** to **₹ 98.6 crores** in Q1FY26 as compared to ₹ 68.7 crores in Q1FY25. **Gross margin** for Q1FY26 stood at **42.2%**.

- **EBIDTA** for Q1FY26 grew by **50.6%** to ₹ **41.5 crores** as compared to ₹ 27.6 crores in Q1FY25. **EBIDTA margin** for Q1FY26 stood at **17.8%**.
- **PAT** for Q1FY26 grew by **26.9%** to ₹ **32.0 crores** as compared to ₹ 25.2 crores in Q1FY25. **PAT margin** for Q1FY26 stood at **12.9%**.

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**Commenting on the results and performance, Mr. Kewalchand P. Jain, Chairman & Managing Director said :**

*“We have entered FY 2026 with optimism and momentum, strengthened by our strategic brand architecture and focus on value creation. As we look back on the quarter, a few themes emerge that tell the real story behind the numbers: **resilient consumer love for our brands, smart execution across retail channels, and a bold stride towards our Vision 2028 roadmap.** Notably, the robust revenue growth was well supported by strong volume expansion and an uplift in realizations reflecting deeper market penetration and brand affinity. The integration of Kraus continues to bolster our position as a multi-category fashion house. Our standalone revenue also showed similar vigor - growing across both retail and non-retail channels.*

*Our continued investments in brand-led expansion and retail visibility continues with focus on increasing **accessibility, aspirational relevance and brand touchpoints** across India. During the quarter, we added net 14 EBOs, bringing our total count to 623 stores as of June 30, 2025. Further, our Spring-Summer 2026 trade shows across brands - **Killer, Easies, Kraus, Junior Killer and Integriti** saw encouraging feedback from the trade ecosystem boosting our visibility for second-half.*

*As consumer sentiment improves and discretionary spending steadily recovers, we're positioning ourselves for sustained growth in the coming quarters. As we continue to capture growth across both urban and semi-urban India, we're doing so with the confidence that comes from being a brand that's lived through cycles, shaped cultures, and defined fashion choices for long.”*

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**About Kewal Kiran Clothing Limited:** Kewal Kiran Clothing Limited (“KKCL”), one of India’s largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Integriti, Lawman Easies, Junior Killer & Kraus**. With 623 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

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**Disclaimer :** *Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are standalone financials unless otherwise specified.*

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