



KEWAL KIRAN CLOTHING LIMITED

Registered & Corporate Office :- Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (E), Mumbai: 400 063

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CIN No. L18101MH1992PLC065136 website : www.kewalkiran.com

Date: October 15, 2025

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code - KKCL	<u>BSE (Bombay Stock Exchange) Limited</u> "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code - 532732
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Dear Sir/Madam,

Sub: Results Release in relation to the Financial Results for the quarter ending September 30, 2025 (Q2 & H1 FY26) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Financial Results for the quarter ending September 30, 2025 (Q2 & H1 FY26).

This is for your information and records.

Thanking you.

Yours truly

For Kewal Kiran Clothing Limited

Abhijit B. Warange

President – Legal & Company Secretary

Encl.: a/a

Kewal Kiran Clothing Limited - Reports Best-Ever Quarterly Performance

*Revenues of ₹ 354.1 cr for Q2 FY26 up by 14.9% y-o-y
EBIDTA Margins at 20.0% surpasses guidance*

Mumbai, October 15, 2025: Kewal Kiran Clothing Limited (KKCL), a leading lifestyle brand with over four decades of legacy in India's fashion apparel segment, announced its audited financial results for the quarter ending September 30, 2025.

Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q2 FY26	Q2 FY25	Y-O-Y	Q1 FY26	H1 FY26	H1 FY25	Y-O-Y
Revenue from Operations	354.1	308.2	14.9%	233.8	587.8	459.5	27.9%
Gross Profit (GP)	149.2	128.8	15.8%	98.6	247.8	197.5	25.5%
GP Margin (%)	42.1%	41.8%		42.2%	42.1%	43.0%	
EBIDTA	71.0	63.9	11.0%	41.5	112.5	91.5	23.0%
EBIDTA Margin (%)	20.0%	20.7%		17.8%	19.1%	19.9%	

Financial Highlights

- **Revenue from Operations** for Q2FY26 grew by **14.9%** to **₹354.1 cr** as compared to **₹308.2 cr** in Q2FY25
- **Gross Profit** grew by **15.8%** to **₹149.2 cr** in Q2FY26 as compared to **₹128.8 cr** in Q2FY25. **Gross margin** for Q2FY26 stood at **42.1%**.
- **EBIDTA** for Q2FY26 grew by **11.0%** to **₹71.0 cr** as compared to **₹63.9 cr** in Q2FY25. **EBIDTA margin** for Q2FY26 stood at **20.0%**.

Operational and Strategic Highlights

- **Asia Cup 2025 Title Partnership:**

KKCL was an official partner for the recently concluded **Asia Cup 2025 Cricket Series**, significantly amplifying visibility and consumer connect across India and South Asia. With the association, the Brands were seen inside stadiums during matches, further reinforcing its deep connection with sportsmanship and youthful energy.

- **Retail Expansion:**

The Company added **29 Exclusive Brand Outlets (EBOs)** during the quarter, taking the total to **652 EBOs**, alongside its presence in **3,000+ Multi-Brand Outlets (MBOs)** and major national retail chains.

Commenting on the results, Mr. Hemant Jain, Joint Managing Director said:

“We are pleased to report our best-ever quarterly performance, underscoring the strength of our business fundamentals and the growing resonance of our brands among Indian consumers. The quarter reflects a combination of strategic execution, favourable macroeconomic tailwinds, and disciplined operational management. We saw robust revenue growth, supported by volume expansion and higher realizations, driven by deeper market penetration. Our growth remains broad-based, driven by consistent performance across retail and non-retail channels.

We remain committed to expanding our network of Exclusive Brand Outlets (EBOs), driven by their proven success in enhancing brand visibility and driving sales growth. The strong performance of our existing EBOs has instilled confidence in this strategy, and we believe that further expansion will continue to yield positive results.

As we move into the second half of FY26, we remain optimistic about consumer sentiment and committed to driving sustainable, profitable growth. Our focus will remain on innovation-led brand building and reinforce our position as a premier lifestyle destination catering to diverse demographics across genders and ages.”

About Kewal Kiran Clothing Limited:

Kewal Kiran Clothing Limited (“KKCL”), one of India’s largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Intergiti, Lawman, Easies, Junior Killer & Kraus**. With 652 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

Disclaimer : *Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering a circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are standalone financials unless otherwise specified.*
