

TORRENT POWER LIMITED

INVESTOR PRESENTATION - Q2 2017-18

TORRENT POWER LIMITED

PERFORMANCE HIGHLIGHTS

Income Statement – Consolidated (Rs. Cr.)	Q2 2017-18 (Un-audited)	Q2 2016-17 (Un-audited)	H1 2017-18 (Un-audited)	H1 2016-17 (Un-audited)
Income from Operations	2,915.10	2,677.59	5,974.08	5,274.07
Fuel, Power Purchase & Other Material Cost	1747.19	1,699.94	3,654.97	3,464.57
Staff cost and other exp.	330.23	319.78	686.22	631.83
Depreciation and amortisation	280.08	240.99	557.78	482.14
Total Expenditure	2357.50	2,260.71	4,898.97	4,578.54
Profit before other income, finance cost & exceptional items	557.60	416.88	1075.11	695.53
Other Income	85.02	49.21	120.49	92.19
Finance cost	213.12	264.26	423.21	527.87
Profit before tax	429.50	201.83	772.39	259.85
Tax Expense	107.85	61.66	247.50	73.29
Non-Controlling Interest	4	(0.76)	4.46	0.01
Profit After Tax and minority interest	317.65	140.93	520.43	186.55
Other Comprehensive Income (after tax)	4.42	(6.25)	2.51	(8.48)
Total Comprehensive Income (after Tax attributable to owners of the company)	322.07	134.68	522.94	178.07

Note: The figures for the previous periods have been regrouped / recast, wherever necessary, to make them comparable with the figures for the current periods.

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The following are the major reasons for variation in Q2 FY 2017-18 results as compared to Q2 FY 2016-17 results:

- Reduction in interest rate of Long Term Borrowings
- Commissioning of Renewable Power Plants
- Improvement in AT&C loss of Distribution Franchisee Business
- Settlement of warranty claims in respect of Generation Plant

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PERFORMANCE HIGHLIGHTS

Consolidated Statement of Assets and Liabilities (Rs. Cr.)	As at 30th Sept., 2017 (Un-audited)	As at 31st March, 2017 (Audited)
<u>Assets</u>		
Non-Current Assets	18,127.81	17,753.32
Current Assets	3,321.44	3,045.24
Total	21,449.25	20,798.56
<u>Equity & Liabilities</u>		
Equity	7287.76	6892.09
Non-controlling Interest	32.55	28.93
<u>Liabilities</u>		
Non-current Liabilities	11,806.69	11,368.13
Current Liabilities	2322.25	2509.41
Total	21,449.25	20,798.56

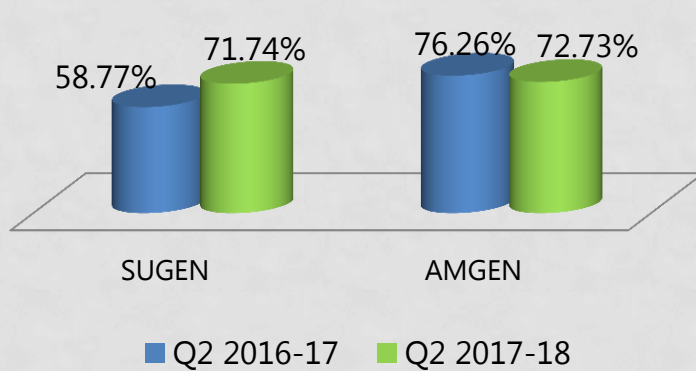
- ❑ Increase in Non-Current Assets is mainly due to increase in capital advances.
- ❑ Increase in Current Assets is mainly due to increase in trade receivables.
- ❑ Increase in Non-Current Liabilities is mainly due to New borrowings and current maturities of Long term debts shifted to Non current liabilities.
- ❑ Decrease in Current Liabilities is *inter-alia* due to current maturities of Long term debts shifted to Non current liabilities..

Note: The figures for the previous periods have been regrouped / recast, wherever necessary, to make them comparable with the figures for the current periods.

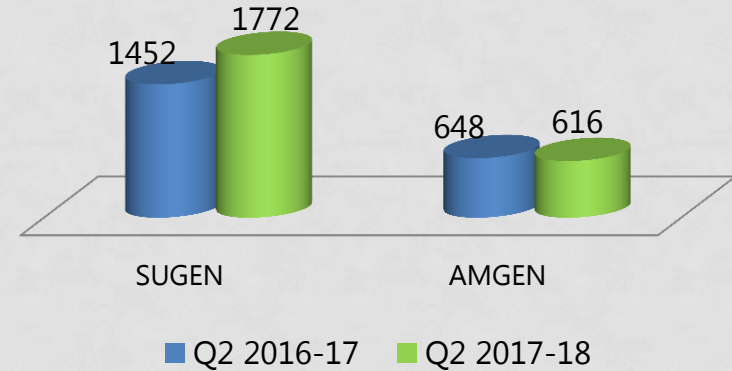
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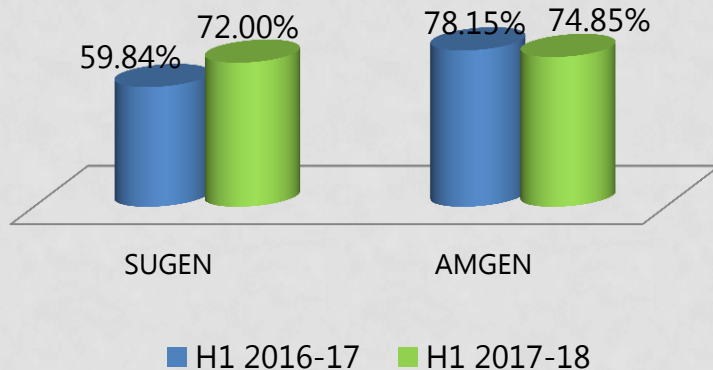
Plant-wise PLF (%)



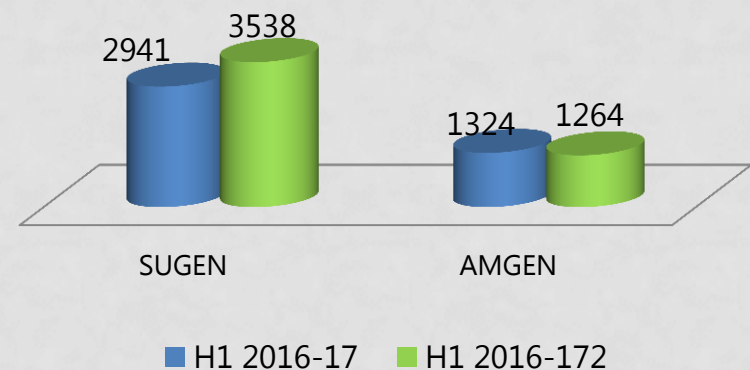
Unit-wise Net Generation (MUs)



Plant-wise PLF (%)



Unit-wise Net Generation (MUs)

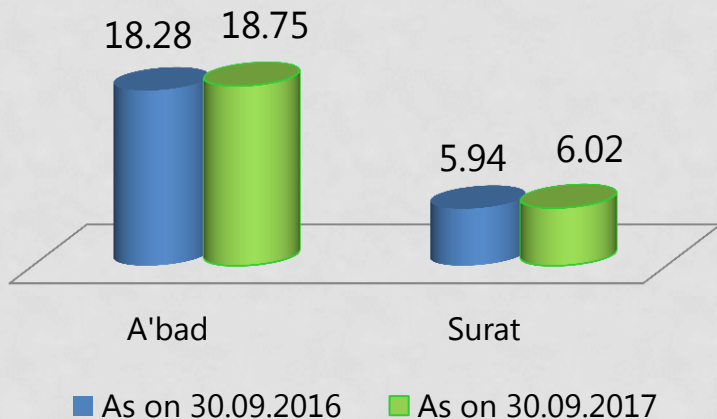


- NIL generation in UNOSUGEN and DGEN in both quarters.

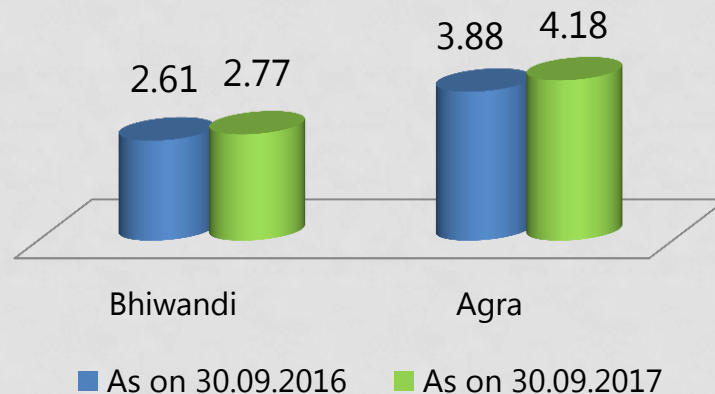
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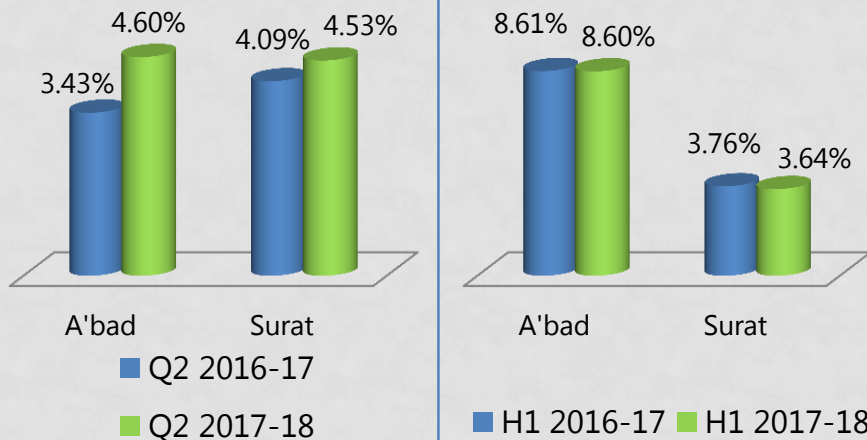
No. of Consumers (in lacs)



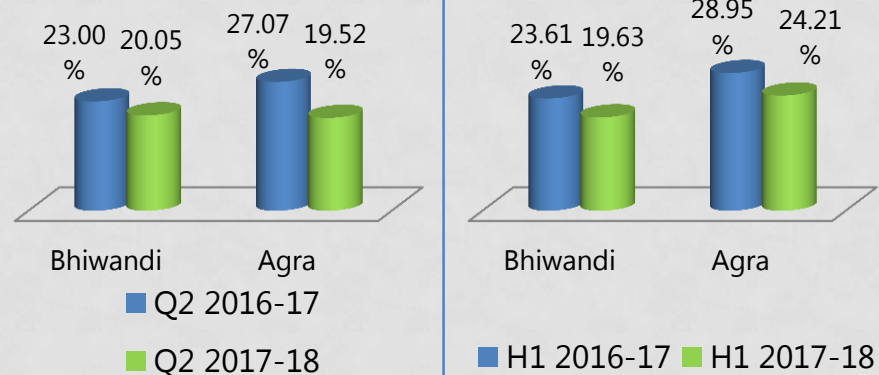
No. of Consumers (in lacs)



T&D Loss (%)



AT&C Loss (%)



THANK YOU

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