

**LATL:CS:IP:2025-26**

**Date: 07.08.2025**

<b>BSE Limited</b> Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>National Stock Exchange of India Limited</b> Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>Security Code : 532796</b>	<b>Symbol : LUMAXTECH</b>

**Subject: Investor Presentation for the 1st Quarter ended June 30, 2025**

Dear Sir/ Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 1<sup>st</sup> Quarter ended June 30, 2025.

The same shall also be made available on the website of the Company at [www.lumaxworld.in/lumaxautotech](http://www.lumaxworld.in/lumaxautotech).

This is for your information and records.

Thanking You,  
**For Lumax Auto Technologies Limited**

**Pankaj Mahendru**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No. A28161**

Encl: As stated above

# Lumax Auto Technologies Limited

Q1 FY26 Investor Presentation



## Safe Harbor



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Lumax Auto Technologies Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



# **Lumax Group**

## **A Legacy of Innovation, A Future of Transformation**

**8 Decade of Group Legacy**  
**2 Decade of Lumax Auto Technologies**

## A New Era



- Amalgamation of our eight-decade legacy & our eternal existence
- Seamless and smooth transition over three generations
- Shows the lineage of our Brand's ethos across each era

## 8 Decades of Lumax Group



Built by passion, relationships, and resilience

### 1945-1955

Founded 'Globe Auto Industries' as a trading partnership firm

### 1955-1975

Set-up dedicated unit for Automotive Lighting Equipment in Delhi- NCR and Maharashtra

### 1975-1985

Lumax Industries Pvt Limited established from Globe Auto Industries

TA signed with Stanley, Japan for Lighting Equipment



Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

### 1995-2005

Lumax Auto Electricals was renamed to Lumax Auto Technologies Limited

### 1985-1995

Lumax Industries lists on Stock exchanges  
Lumax industries formed JV with SL Corporation Korea.

### 2005-2015

Listed Lumax Auto Technologies Limited on stock exchanges  
Formed JV with Cornaglia, Italy; & Mannoh Industrial, Japan

CORNAGLIA

MANNOH

### 2015-2023

Formed JV with FAE Spain; Ituran – Israel JOPP, Germany; Yokowo- Japan; Alps Alpine- Japan

ALPSALPINE

JOPP

yokowo

FAE



### 2023-2025

Acquisition of 100% stake in IAC India and 60% stake in Greenfuel Energy Solutions

IAC  
International Automotive Components

GREENFUEL

Fostering Partnerships, Propelling Growth.

## 20 Years Of Lumax Auto Technologies - The Journey So Far

*(Growth Through Partnerships, Product Diversification & Strategic Acquisition)*



Metric	2005	2025
Revenue	Rs. 100 Cr	Rs. 3,637 Cr
Product Lines	1 - Lighting	Diverse – 13+ Advanced plastics, Interior Solutions, Metallics, Lighting, Aftermarket, Sensors, Electronics, Telematics & alternate fuels
Manufacturing Plants	1	30 facilities Pan-India
Engineering Strength	<10 Reverse engineering & Built to print	>650 Innovation & IPR focused
Strategic JVs/Alliances	NIL	9 Global JVs/Alliance
Sector Focus	2W only	Healthy mix of PV/ 2W/ CV

## EV Agnostic Product Portfolio



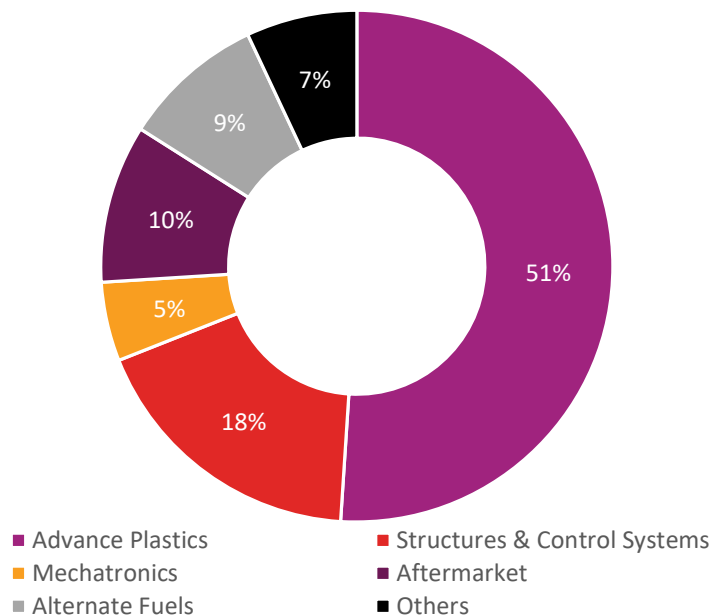
Segment	Product Categories	Products Lines	ICE	EV	Content per Vehicle (Rs.)
4W	Advance Plastics	Cockpits & Consoles	✓	✓	70K – 75K  5X Growth Last 5 years
		Headliners	✓	✓	
		Door Panels	✓	✓	
		Trims	✓	✓	
		Louvers	✓	✓	
		Air Intake Systems	✓	✗	
		Tanks	✓	✓	
	Mechatronics	Power window switch	✓	✓	
		Telematics Control Unit	✓	✓	
		Antennas	✓	✓	
	Structures & Control Systems	Gear Shifters	✓	✓	
		Control Housing	✓	✓	
		Monostable E-shifters	✓	✓	
		Shift Tower	✓	✓	
Seating Structures		✓	✓		
Alternate Fuels	CNG delivery System	NA			
2W	Advance Plastics	Lamps	✓	✓	22K – 25K  5X Growth Last 5 years
		Fenders	✓	✓	
	Mechatronics	O2 Sensors, TPS & IVI	✓	✓	
		Frames	✓	✓	
	Structures & Control Systems	Swing Arms	✓	✓	



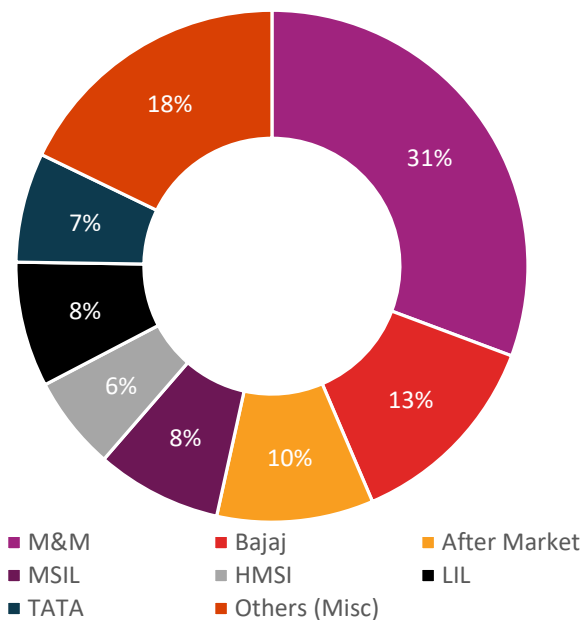
## Powered By Diversification Across Products, Customers And Vehicle Segments



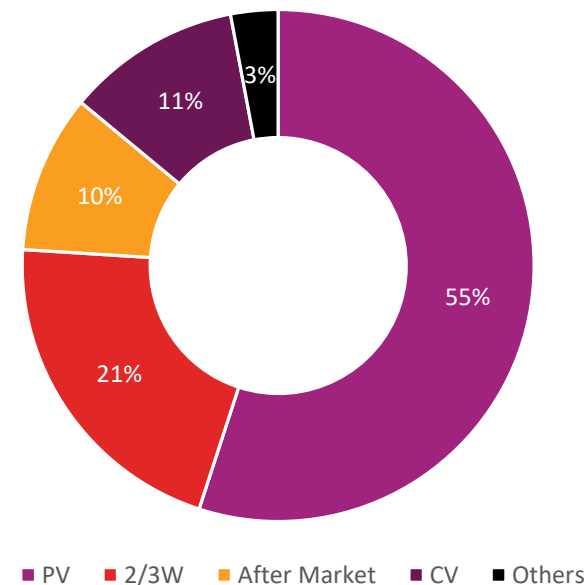
Product Wise Revenue (Q1 FY26)



Customer Wise Revenue (Q1 FY26)



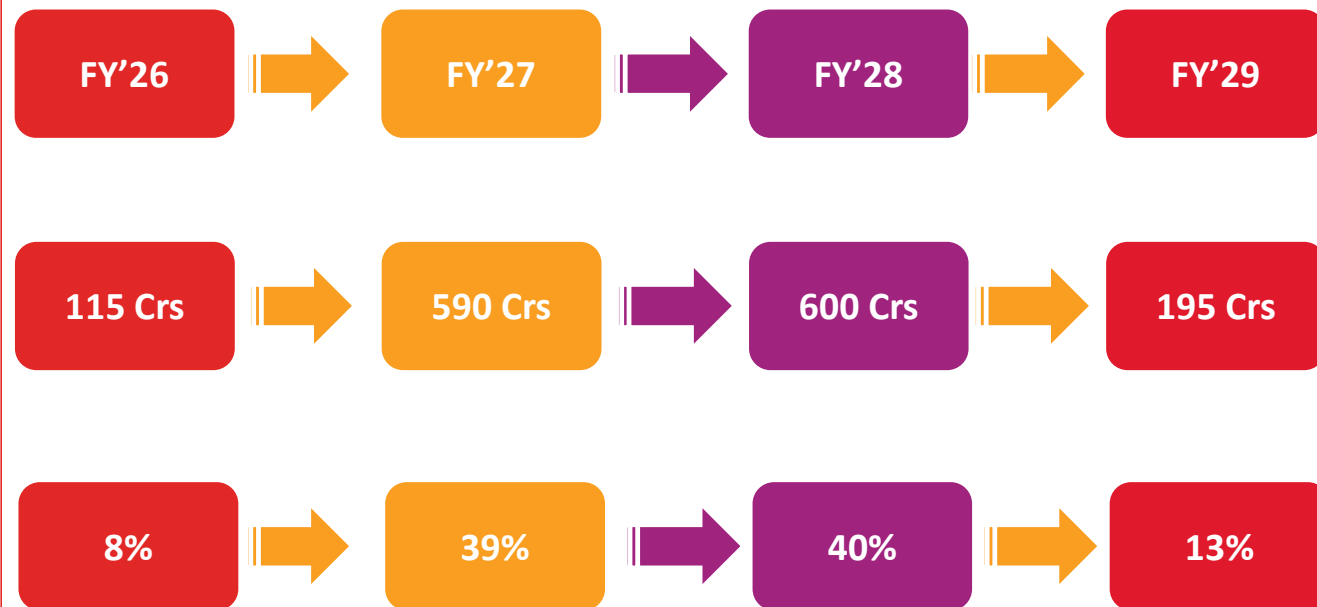
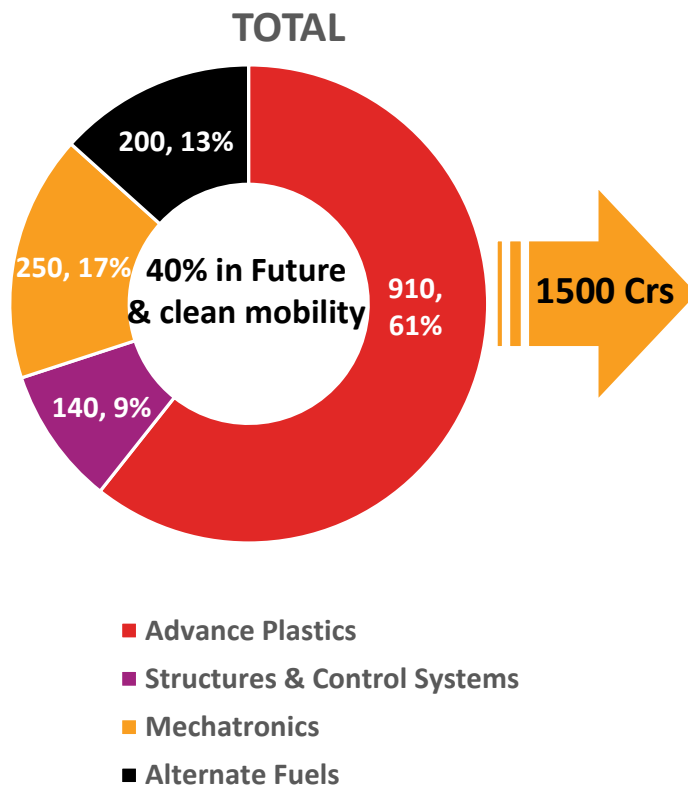
Segment Wise Revenue (Q1 FY26)



### Growth strategies

- **Innovation-Led Growth**  
Driving scale through R&D investments, new product development in future mobility, clean mobility, sensors and mechatronics
- **Strategic JVs & Acquisitions**  
Accelerating capabilities and market access via targeted partnerships.

## Order Pipeline Timeline



The order book is set to progress in stages achieving full completion by FY29.

# Strategic Manufacturing Locations in Proximity to Customers



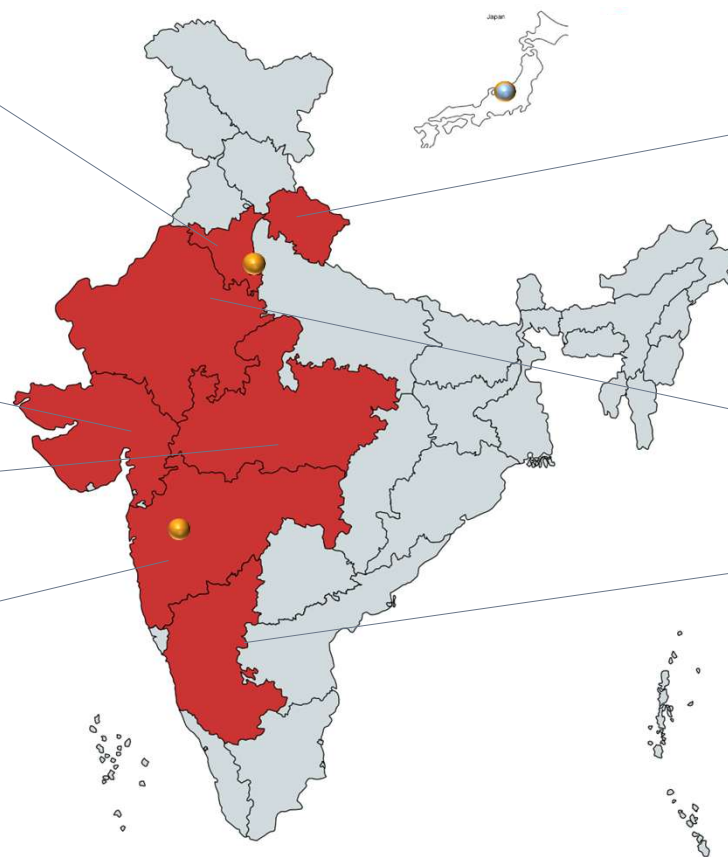
**Manesar & Gurugram (Haryana)**  
No of Plants - 10



**Mehsana (Gujarat)**  
No of Plants - 1

**Pithampur (Madhya Pradesh)**  
No of Plants - 1

**Pune, Nashik & Waluj (Maharashtra)**  
No of Plants - 11



**Pantnagar (Uttarakhand)**  
No of Plants - 3



**Bhiwadi (Rajasthan)**  
No of Plants - 1

**Bangalore (Karnataka)**  
No of Plants - 3



**30 Plants in 7 States**

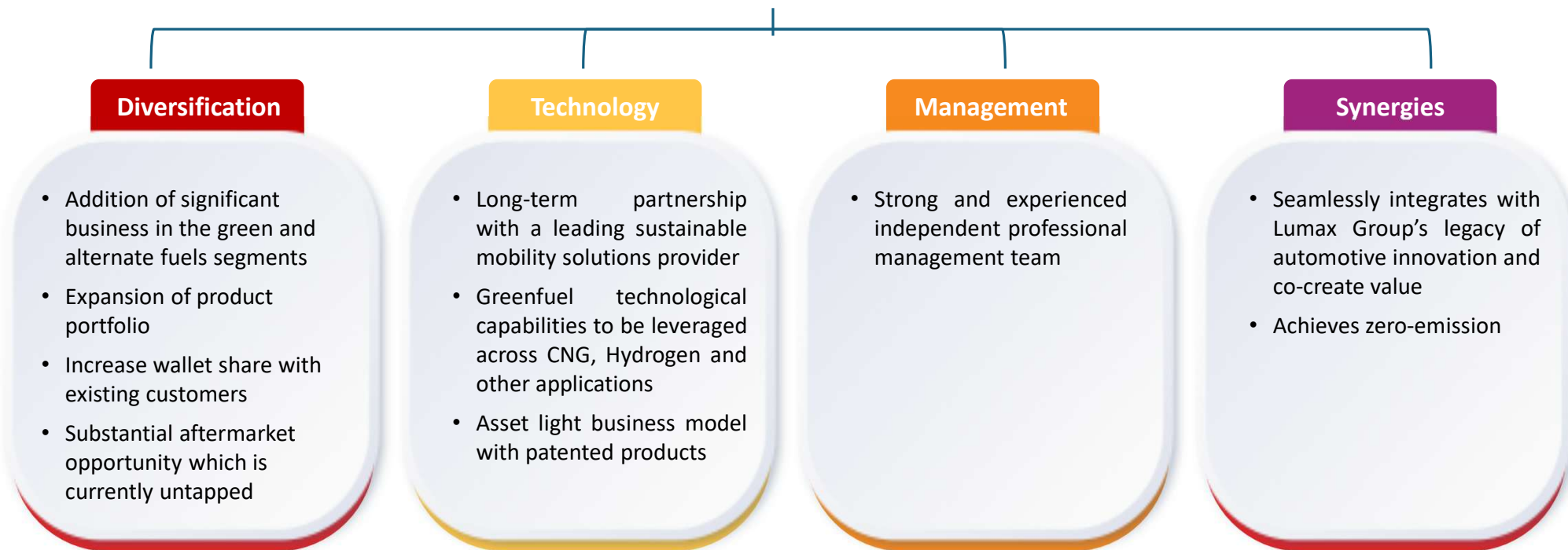
● R&D Centre in Manesar  
● Engineering Centres in Pune

● 1 satellite office in Japan

Map not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

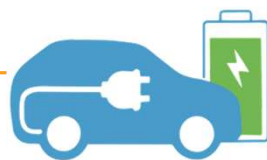
Fostering Partnerships, Propelling Growth.

## Acquisition of Greenfuel to Unlock Diverse Growth Opportunities



**Greenfuel** is industry leader in **Alternate Fuel Systems** to key automotive OEMs in India

## Accelerating Performance - Translating Trends into Action



### Future Mobility

- Strategic investments and partnership with Greenfuel to accelerate adoption of clean mobility solutions
- Meeting rising demand for advanced solutions in lightweighting and electronics by leveraging JV capability (IAC, Alps Alpine, Yokowo)



### Smart Connected Vehicles

- Launch of SHIFT (Smart Hub for Innovation and Future Trends) to explore technologies like telematics, ADAS, HMI, and SDVs
- 100% acquisition of IAC India and strategic portfolio realignment to cater to OEMs' focus on premiumization



### Focus on Sustainability

- Advancing carbon-neutral manufacturing through emission tracking and renewable energy integration across operations
- Enabling a carbon-neutral supply chain via green sourcing, strategic locations, supplier training and digitalization
- Driving water neutrality with STP upgrades, smart monitoring & investments in water-saving tech

#### Key Trends

# Lumax Auto Technologies

## Next Mid term Plan

### (FY26 – FY31)

## THE WAY FORWARD

What got us here will not take us there!



**Our NorthStar : 20.20.20.20**  
*(A Four Fold Strategy)*



**20%**

**CAGR (minimum) in Revenue**

**20+%**

**Future & Clean Mobility**

**20+%**

**ROCE – Capital Efficiency**

**20%**

**Vision for EBITDA Margin**

## Theme for next Mid term Plan (FY26-FY31)

**BRIDGE: Bold Roadmap Integrating Diverse Growth Engines**  
*(Transforming from a Tier-1 to Tier-0.5 system integrator)*



**Aftermarket Overhaul**  
Pivoting to demand-led growth for deeper customer engagement and new revenue streams.

**Foray into Body Control Modules (BCMs)**  
Expanding into high-value vehicle electronics to boost OEM integration.

**New CTO & Launch of 'SHIFT' (SDV Arm) – Smart Hub for Innovation & Future Trends**  
Strengthening digital edge with a dedicated Software-Defined Vehicle vertical.  
Develop EV & clean mobility specific solutions.

**100% IAC Takeover**  
To boost free cash, better leverage for future inorganic steps.

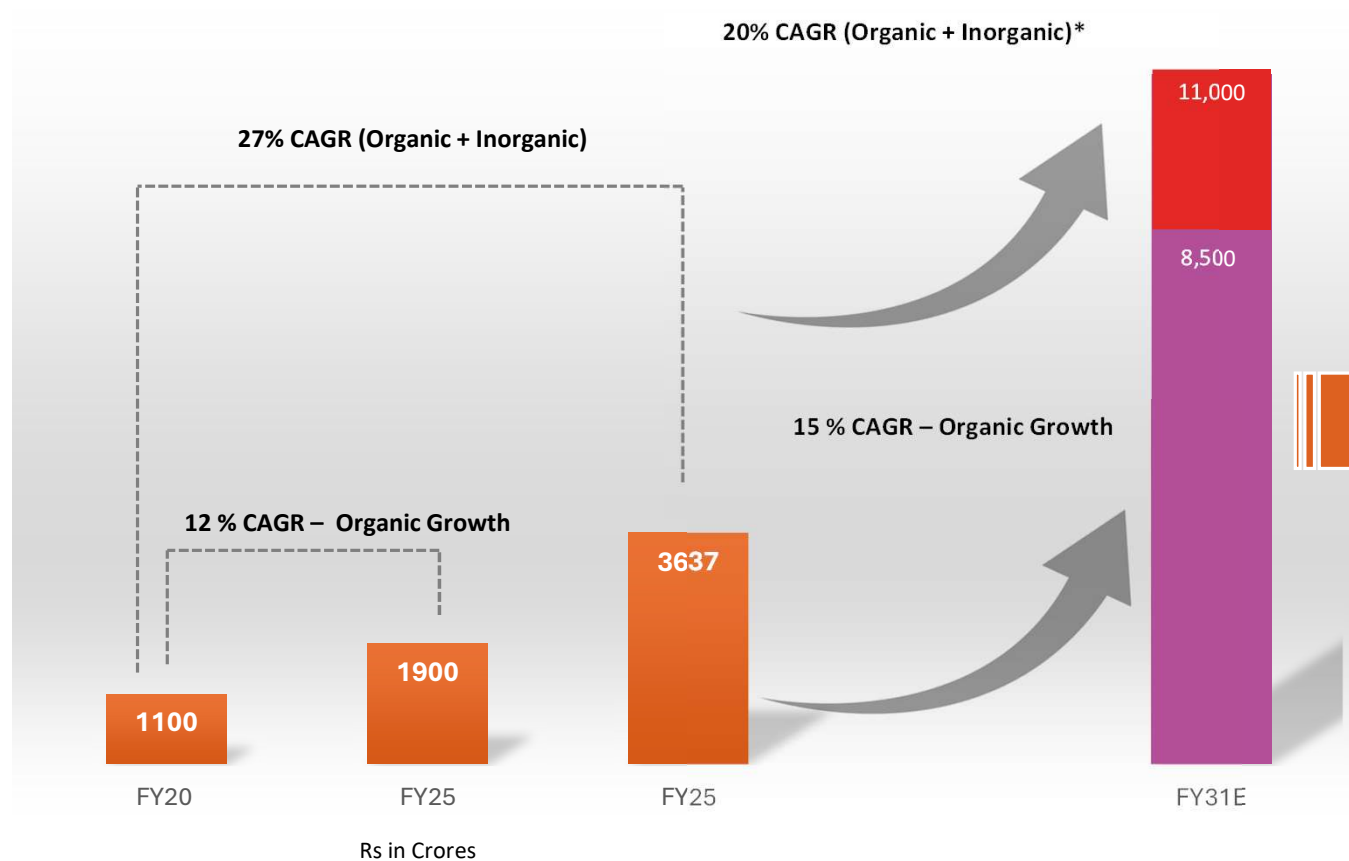
**Higher Content per Vehicle & JV Wallet Share**  
Driving margin expansion through deeper OEM penetration.

**Accelerating ESG: Inclusion, Renewables, Sustainability**  
Fast-tracking green energy adoption and inclusive growth.



## Minimum 20% Revenue CAGR

## From Past Growth to Future Target

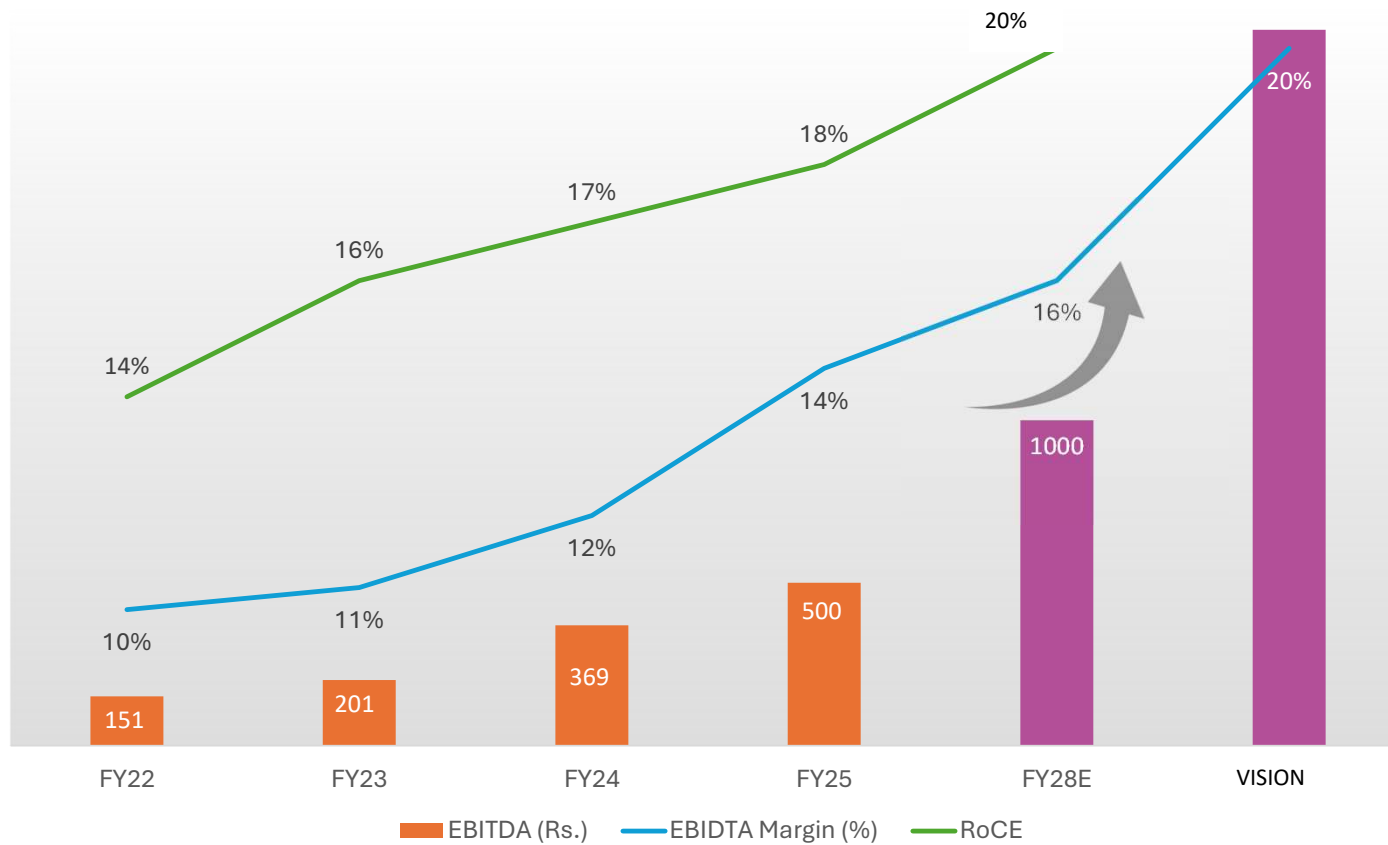


### Accelerated Growth From:

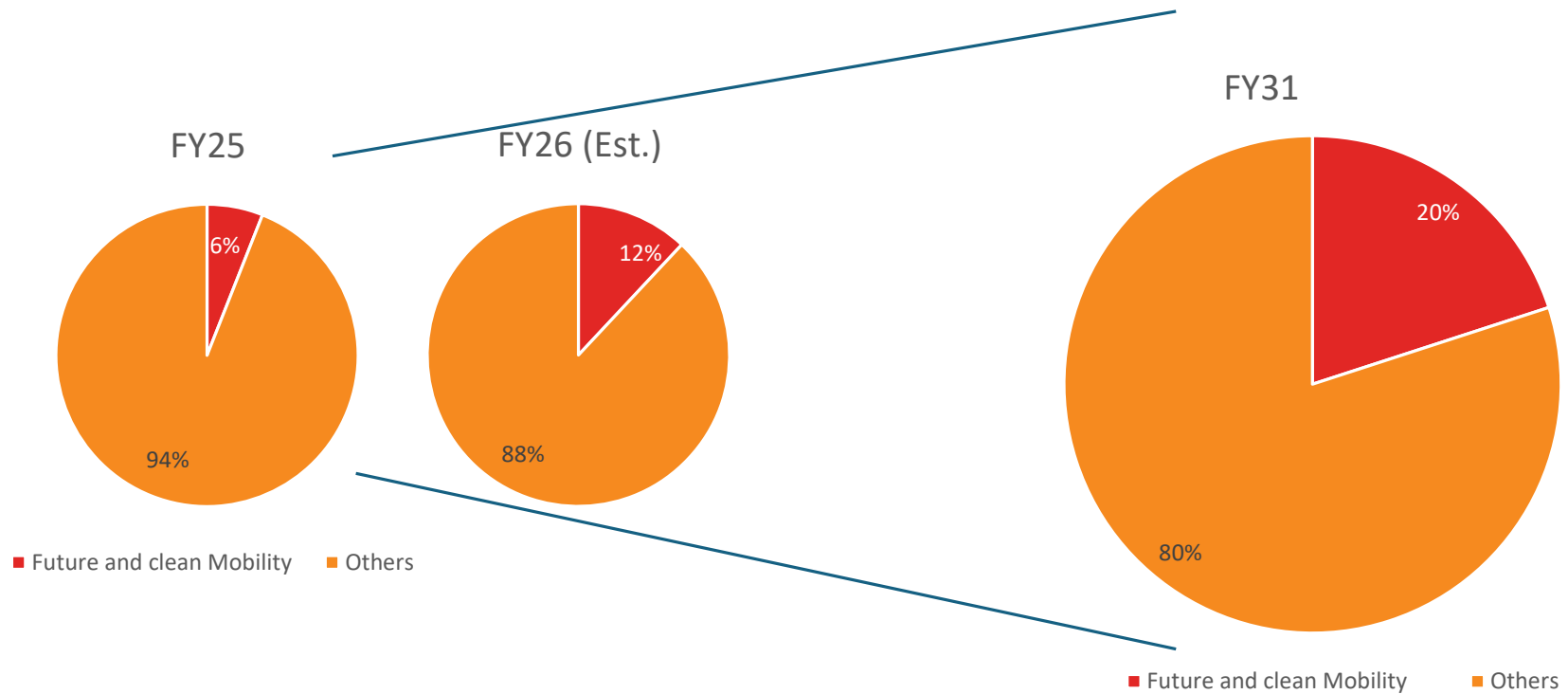
- *New Product Segments In Clean And Future Mobility*
- *Software Driven Solutions for ADAS & Connected vehicles*
- *Trends in Premiumization & Light weighting*
- *Future Acquisitions*

## 20% EBITDA Margin & ROCE

*Profitability & value creation*



**20+% from Future & Clean Mobility**  
*Shift Towards Future Mobility*



Focus on BEVs, Clean Energy, Electronification

**Q1 FY26**

**Operational & Financial Performance**



## Q1 FY26 Highlights (Consolidated)



### REVENUE

- **QIFY26 – 1,027 cr ; YoY 36% up**
- **QoQ – Mfg revenue Flat; (QIV 25 IAC Tooling revenue 100 cr)**
- **Considering above, QoQ down by 9%**
- **Standalone OEM YoY 5% up ; QoQ 2% up**
- **2W industry Flattish, YoY & QoQ**
- **Aftermarket YoY 16% up ; New product launches; 20% growth for FY26 on track**
- **Subsidiaries (excl GFE) 36% up YoY**
- **IAC & Mechatronics leading the growth**
- **Greenfuel QIFY26 revenue 95 cr**
- **Consolidated (excl GFE) 932 cr; 23% up YoY**
- **Consolidated (reported) 1027 cr; 36% up YoY**



### PROFITABILITY & RETURN METRICS

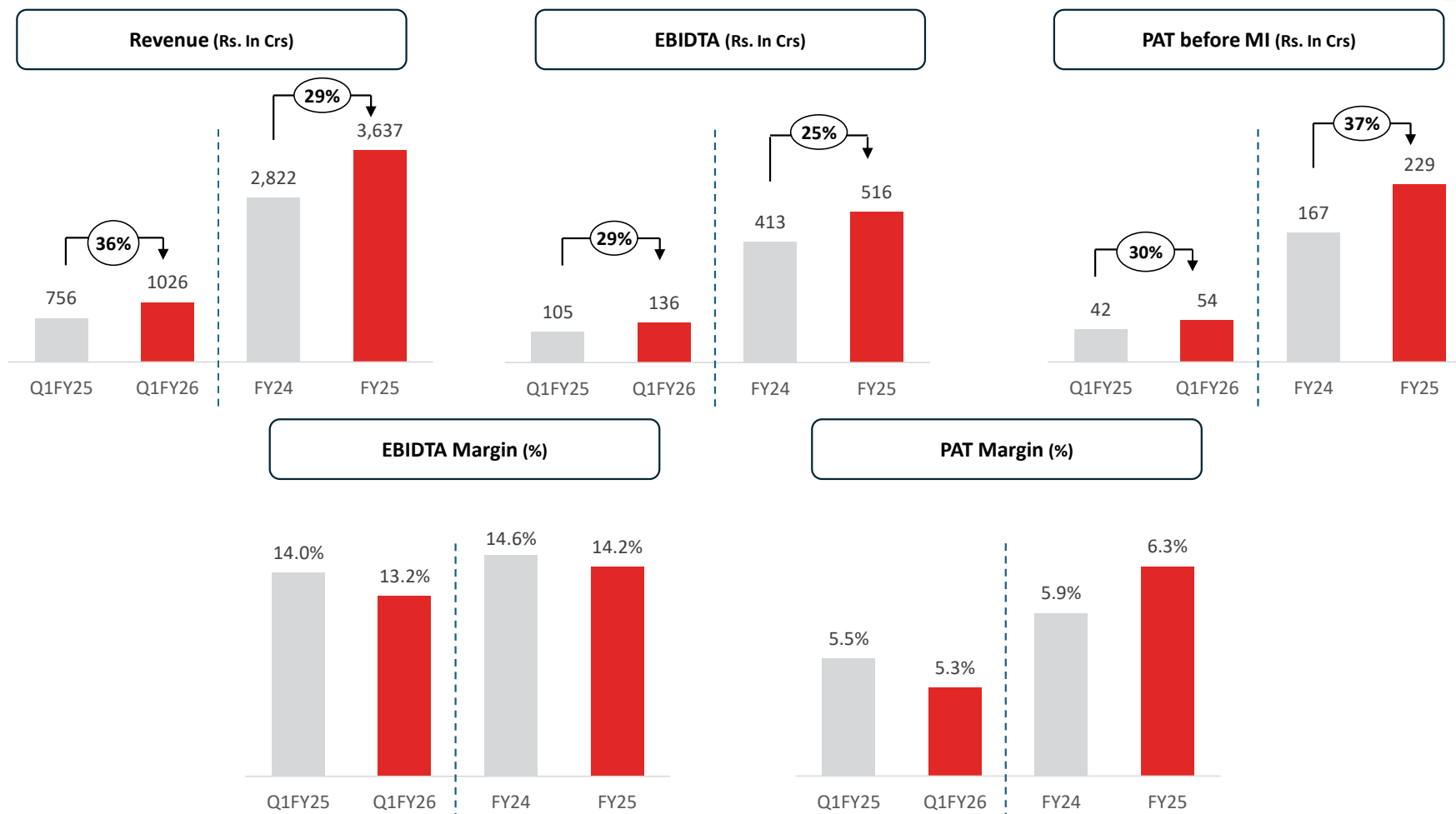
- **EBITDA: 13.2%; down by 80 bps YoY (deferment of customer price corrections, expected in QII); Full year strategic direction of 14% to 15% on track**
- **Free Cash: 359 cr**
- **Debt: Long term (gross) = 604 cr ; Net = 245 cr**
- **Capex: QIFY26 73 cr (Incl 31 cr Gujarat Land)**  
**Full year guidance - 200 cr**



### OTHER UPDATES

- **IAC became 100% subsidiary of LATL w.e.f May 22, 2025**
- **Branch Office in China** to strengthen the technological capabilities
- **Technology Centre – SHIFT** office at Bengaluru
- **Mega plant for Mechatronics** to cater to the ambitious growth targets
- **Lumax Mannoh** awarded CNBC-TV18 Manufacturing SME of the year
- **Lumax Ituran** awarded - runner-up “Partner for the year” by Daimler India

## Q1 FY26 – Financial Snapshot



## Consolidated Profit & Loss Statement



Particulars (Rs. in Crore)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q
<b>Revenue</b>	<b>1026.4</b>	<b>755.9</b>	35.8%	1,132.9	-9.4%
Raw Material Consumption	663.4	480.5		735.6	
Employee Expenses	139.1	107.8		134.5	
Other Expenses	98.9	79.5		106.2	
Other Income	10.9	17.4		9.3	
<b>EBITDA</b>	<b>135.8</b>	<b>105.5</b>	28.7%	165.9	-18.1%
<b>EBITDA %</b>	<b>13.2%</b>	<b>14.0%</b>		14.6%	
Depreciation	38.5	29.5		37.1	
Finance Cost	23.1	19.4		21.2	
<b>Profit Before Tax</b>	<b>74.2</b>	<b>56.5</b>	31.4%	107.6	-31.0%
Tax	20.2	14.9		27.9	
<b>Profit After Tax (Before Minority Interest)</b>	<b>54.0</b>	<b>41.7</b>	29.6%	79.7	-32.2%
<b>PAT Margin%</b>	<b>5.3%</b>	<b>5.5%</b>		7.0%	
<b>EPS (In INR)</b>	<b>6.08</b>	<b>4.65</b>		8.57	

## Balance Sheet



ASSETS (Rs. in Crore)	FY25	FY24
<b>Non-current assets</b>		
Property, Plant and Equipment	682.4	575.5
Right-of-use assets	124.2	124.1
Capital work in progress	69.2	35.8
Intangible assets	310.9	197.8
Investment properties	22.3	22.9
Goodwill	175.7	93.7
<b>Financial Assets</b>		
Investments	198.3	154.6
Loans	0.6	0.6
Other financial assets	23.9	30.0
Deferred tax assets (net)	3.9	2.4
Non-current tax assets (net)	16.1	13.6
Other non-current assets	16.0	30.1
<b>Total non-current assets (A)</b>	<b>1,643.5</b>	<b>1,281.0</b>
<b>Current assets</b>		
Inventories	366.5	248.8
<b>Financial assets</b>		
Investments	191.4	250.0
Trade receivables	792.4	578.1
Cash and cash equivalents	72.2	51.0
Other bank balances	7.5	24.1
Loans	1.7	1.2
Other financial assets	22.0	53.1
Other current assets	140.8	104.1
<b>Total current assets (B)</b>	<b>1,594.4</b>	<b>1,310.5</b>
<b>Assets held for sale (C)</b>	<b>1.2</b>	<b>-</b>
<b>Total Assets (A+B+C)</b>	<b>3,239.1</b>	<b>2,591.5</b>

EQUITY AND LIABILITIES	FY25	FY24
Equity share capital	13.6	13.6
Other equity	921.0	776.0
<b>Equity attributable to equity holders of the parent (A)</b>	<b>934.7</b>	<b>789.6</b>
<b>Non-controlling interest (B)</b>	<b>358.5</b>	<b>223.7</b>
<b>Total Equity (A+B)</b>		
<b>LIABILITIES</b>	<b>1,293.2</b>	<b>1,013.3</b>
<b>Non-current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	341.5	321.7
Lease liability	109.4	110.9
Provisions	3.0	2.7
Deferred tax liabilities (net)	63.5	27.8
Provisions - employee benefit obligations	8.2	4.9
<b>Total non-current liabilities (C)</b>	<b>525.6</b>	<b>467.9</b>
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	426.9	358.6
Lease liability	24.4	18.8
Trade payables		
- total outstanding dues of micro and small enterprises	68.0	52.7
- total outstanding dues of other than micro and small enterprises	617.9	433.1
Other financial liabilities	94.2	61.3
Provisions - employee benefit obligations	34.9	27.0
Current tax liabilities (net)	7.7	0.2
Other current liabilities	146.5	158.5
<b>Total current liabilities (D)</b>	<b>1,420.3</b>	<b>1,110.3</b>
<b>Total Equity and Liabilities (A+B+C+D)</b>	<b>3,239.1</b>	<b>2,591.5</b>



## Cashflow Statement



Particulars (Rs. in Crores.)	FY25	FY24
PBT	308.2	226.7
Operating profit before working capital changes	469.3	377.4
Cash generated from operations	364.7	329.3
Direct taxes paid (net of refund)	-74.2	-63.9
<b>Net Cash from Operating Activities</b>	<b>290.5</b>	<b>265.4</b>
<b>Net Cash from Investing Activities</b>	<b>-216.1</b>	<b>-249.2</b>
<b>Net Cash from Financing Activities</b>	<b>-53.3</b>	<b>-39.8</b>
Net Change in cash and cash equivalents	21.1	-23.6
Opening Cash Balance	51.0	74.6
<b>Closing Cash Balance</b>	<b>72.2</b>	<b>51.0</b>

# Upholding Excellence in Corporate Governance

## Board of Directors



### Promoter Group



**Mr. Dhanesh Kumar Jain**  
Chairman

Over 6 decades of experience in the automotive industry in management, operations & administrative roles. He has held various industry positions



**Mr. Anmol Jain**  
Managing Director

He holds a bachelor's degree in Business Administration in Finance and Supply Chain Management (double major) from Michigan State University, USA. He worked as a Management Trainee with GHSP, USA and subsequently, joined Lumax Group, in 2000 and has over 25 years of experience. He also holds various industry positions



**Mr. Deepak Jain**  
Director

He has undergone extensive training at Stanley Co. Inc., USA & Stanley Electric Co. Limited, Japan and has over 25 years of experience and also holds various key industry positions

### Independent Directors



**Mr. Parag Chandulal Shah**

BS in Computer Engineering from Illinois and General Management Program from Harvard Business School having over 25 years of experience, including various Leadership positions at Mahindra Group



**Mr. Arun Kumar Malhotra**

B.E Mechanical & MBA from IIM, Kolkata having over 30 years of experience



**Ms. Diviya Chanana**

Graduate & holds Diploma in Travel and Tourism having over 25 years of experience



**Mr. A P Gandhi**

Mechanical Engineer, possesses over 5 decades of experience. Held top leadership positions in prestigious organizations.

## Visionary Leadership Team



**Mr. Vikas Marwah**  
Chief Executive Officer  
Experience: 30+ Years



**Mr. Sunil Koparkar**  
Managing Director,  
(IAC India)  
Experience: 30+ Years



**Mr. Akshay Kashyap**  
Managing Director and CEO -  
Greenfuel  
Experience: 20+ Years



**Mr. Sanjay Bhagat**  
Head After Market  
Experience: 30+ Years



**Mr. Sanjay Mehta**  
Director & Group CFO  
Experience: 30+ Years



**Mr. Ankit Thakral**  
Chief Financial Officer  
Experience: 18 Years



**Mr Satish Sundaresan**  
Chief Technology Officer  
Experience: 24 Years

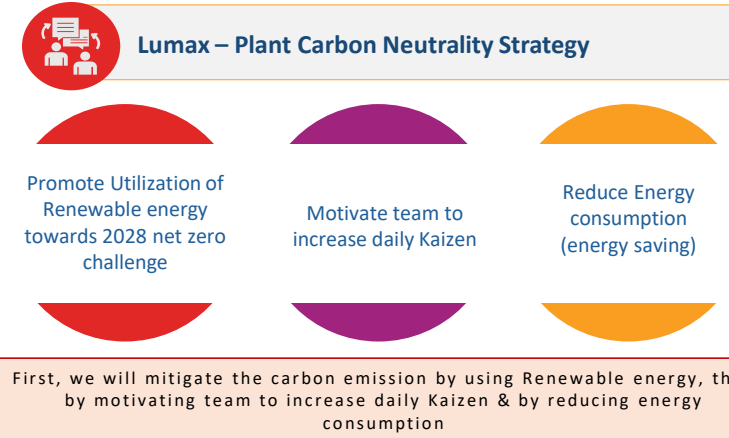


**Mr. Pankaj Mahendru**  
Company Secretary  
Experience: 16 Years

## Our ESG Roadmap



RE 40	RE 70	RE 90	RE 100		
<ul style="list-style-type: none"> <li>✓ 100% ETP &amp; STP in all plants</li> <li>✓ Diversity ratio 10%</li> <li>✓ ISO 45001:2018 Certified: 85.19% of the Entity's plants are certified</li> <li>✓ ISO 14001:2015 Certified: 85.19% plants have Environmental management systems</li> </ul>	<ul style="list-style-type: none"> <li>✓ Advance Equipment installation for the reduction of fresh-water intake.</li> <li>✓ 5% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 15%.</li> <li>✓ ISO 50001:2018 (EnMS)- Model plants</li> <li>✓ ISO 27001- Model plants</li> </ul>	<ul style="list-style-type: none"> <li>✓ 100% rain-water harvesting setup.</li> <li>✓ 10% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 20%</li> <li>✓ ISO 50001:2018 (EnMS) in all major plants</li> <li>✓ ISO 27001- in all plants &amp; offices.</li> </ul>	<ul style="list-style-type: none"> <li>✓ 25% reduction of Co2 (Supply chain partners)</li> </ul>	<ul style="list-style-type: none"> <li>✓ 30% reduction of Co2 (Supply chain partners)</li> </ul>	<ul style="list-style-type: none"> <li>✓ 40% reduction of Co2 (Supply chain partners)</li> <li>✓ Diversity ratio by 25%</li> <li>✓ Inclusivity 5%</li> </ul>
FY24-25	FY25-26	FY26-27	FY27-28	FY28-29	FY29-30



## Gender Diversity & Inclusivity



## Total Inclusivity Numbers - 26





## Driving Social Progress, One Initiative at a Time

**Lumax Charitable Foundation**, the CSR arm of Lumax Group, the Foundation is committed to three key SDGs, reaching underserved communities across five states:

**Quality Education**

**Good Health & Well-being**

**Clean Water & Sanitation**

**424** cataract surgeries and eye

**913** cancer awareness, screening & treatment interventions

**35** children supported with juvenile diabetes management

Sanitary Napkin production unit for women SHG for captive consumption



## CSR Initiatives

Operating across **33** government and low-income private schools in five states across India, near Lumax plant locations, the Foundation provides holistic educational support 'beyond classroom learning'.

**7,870** senior secondary students received Life Skills Education

**5,850** students benefited from Career Counselling & Guidance

**500** primary school students engaged in Life Skills & STEAM Education

**338** scholarships awarded to support higher education

**7,870** students reached with personal and menstrual hygiene awareness

Transforming lives through education and health interventions.  
Empowering communities—one student, one patient, one future at a time.





## Celebrating Milestones with Awards & Accolades



IAC India – 3 Awards (Business partner of the year, Special appreciation award for Thar & BE6 at M&M Vendor conference in Feb 2025)



LCAT – won innovation award in M&M Vendor conference in Feb 2025



LCAT received “Supplier of the Year” award for Excellent Performance in SPD (Spare Part Division) Supply by Škoda Auto Volkswagen India



LATL Bangalore - received “Best QCDDM Performance Award” at HMSI Annual Supplier Convention 2025



Lumax Ituran Telematics received Runner-Up award under ‘Partnership’ category at Daimler Truck Annual Supplier Meet 2025



Lumax Mannoh Allied Technologies honoured with CNBC-TV18 SME Champions Awards 2025 – Season 2 in the category of Manufacturing SME of the Year – Industrial Excellence.

## Celebrating Milestones with Awards & Accolades



LATL Bengaluru - received the JIPM TPM Award for Consistent Commitment Japan Institute of Plant Maintenance (JIPM) in March 2025



LMAT received the Overall Performance Award for the year 2024-25 at Maruti Suzuki Vendor Conference 2025



LATL received Overall Performance award for the year 2024-25 at Maruti Suzuki Vendor Conference 2025



IAC India received certificate of appreciation in recognition of its superior performance in Vendor System Audit Rating at Maruti Suzuki Vendor Conference 2025



LATL Bengaluru and Chakan received the Manufacturing Excellence Award at the 59th ACMA Excellence Awards & 10th Technology Summit 2025



Mr. Ankit Thakral, CFO was recognized in Mizuho India's 40 under 40 list for Excellence in Finance



Together, we build the BRIDGE



The biggest part of **Transformation** is changing the way we Think.



Our vision is clear. Our momentum is real. Together, we build the BRIDGE — driving sustainable value, long-term growth, and leadership in our domain

# Annexures



## Strong Partnerships



### IAC India

#### Products

Vehicle Interior Systems & Components

#### No of Plants

7

#### Key Customers

M&M & MSIL

#### Order Book

Rs 800 Crores

#### Key Financials (FY25) (crs)

Revenue	EBITDA	PAT
1218	211	89

#### Shareholding (%)

100%



### Mannoh

Shift levers (AT and MT), Spare wheel carriers, Forged cutting products

3

MSIL, M&M, Toyota, TATA, Honda, Daimler

Rs 60 crores

Revenue	EBITDA	PAT
362	59	37

55%



### Cornaglia

Air filters, Plastic fuel tanks, and Urea tank

2

Tata, Toyota, Volkswagen, M&M, MG

Rs 40 crores

Revenue	EBITDA	PAT
167	37	18

50%

## Strong Partnerships



**ALPSALPINE**

**Alps Alpine**

**Products**

Electric devices and components

**No of Plants**

**1**

**Key Customers**

MSIL, HMSI

**Order Book**

Rs 55 Crores

**Key Financials (FY24) (crs)**

Revenue	EBITDA	PAT
49	6	3

**Shareholding (%)**

**50%**

**ituran**

**Ituran**

Telematics

**1**

Daimler India

Rs 20 Crores

Revenue	EBITDA	PAT
33	4	1

**50%**

**yokowo**

**Yokowo**

Antennas & other vehicle communication products

**1**

HCIL, Toyota, M&M

Rs 40 crores

Revenue	EBITDA	PAT
21	-1	-3

**50%**

## Strong Partnerships



**JOPP**

**JOPP**

**Products**

Control Housing, Monostable E-shifters,  
Smart Actuator, Shift Tower

**No of Plants**

**1**

**Key Customers**

**M&M, MSIL**

**Order Book**

**-**

**Key Financials (FY24) (crs)**

Revenue	EBITDA	PAT
12	-2	-3

**Shareholding (%)**

**50%**

**FAE**

**FAE**

**Oxygen Sensors**

**1**

**REML, M&M**

**Rs 15 Crores**

Revenue	EBITDA	PAT
11	1	-2

**84%**

**GREENFUEL**

**Greenfuel Energy**

**CNG Products**

**2**

**MSIL, Tata**

**Rs 200 crores**

From 26 Nov 2024 to 31 March 25		
Revenue	EBITDA	PAT
110	20	12

**60%**

Thank You



For further information, please contact:

Company



**Lumax Auto Technologies Limited**

CIN: L31909DL1981PLC349793

Ms. Priyanka Sharma

[priyanka.sharma@lumaxmail.com](mailto:priyanka.sharma@lumaxmail.com)

[www.lumaxworld.in/lumaxautotech](http://www.lumaxworld.in/lumaxautotech)

Investor Relations



**ADFACTORS PR**

Mr. Snighter Albuquerque  
[snighter.a@adfactorspr.com](mailto:snighter.a@adfactorspr.com)

Tel: +91 9819123804  
<https://www.adfactorspr.com>