

LATL:CS:IP:2020-21

Date : 16.08.2020

BSE Limited  
Listing Compliance Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited  
Listing Compliance Department  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**Company Code : 532796**

**Company Code : LUMAXTECH**

**Subject: Investor Presentation for the 1<sup>st</sup> Quarter ended on 30<sup>th</sup> June, 2020**

Dear Sir/Ma'am,

Please find enclosed herewith the Investor Presentation of the Company for the 1<sup>st</sup> Quarter ended on 30<sup>th</sup> June, 2020.

The same shall also be made available on the website of the Company at [www.lumaxworld.in/lumaxautotech](http://www.lumaxworld.in/lumaxautotech).

This is for your information and records.

Thanking you,

Yours faithfully,  
For **LUMAX AUTO TECHNOLOGIES LIMITED**



**ANIL TYAGI**  
**COMPANY SECRETARY**  
**M.NO. A-16825**



Encl.: as above



# **Lumax Auto Technologies Limited**

**Investor Presentation – August 2020**

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Seven Decade Strong

Leader in Automotive Lighting &  
Gear Shifters

15 Entities in 8 States

31 Manufacturing Facilities

4 R&D Centres (India)  
& 1 Design Centre (Taiwan)

Over 9,000 Employees

# Two Listed Entities



## Lumax Auto Technologies Limited

### Products & Services

Intake Systems, Integrated Plastic modules, 2-wheeler Chassis & Lighting, Gear Shifters, Transmission Products, Seat Structures, Aftermarket, Telematics Products and Services, Oxygen Sensors, On-board Antennas

### Partnerships

- Cornaglia SPA - Italy
- Mannoh Industrial Co. Limited – Japan
- Alpine – Japan
- Ituran – Israel
- FAE – Spain
- JOPP – Germany
- YOKOWO – Japan

## Lumax Industries Limited

### Products & Services

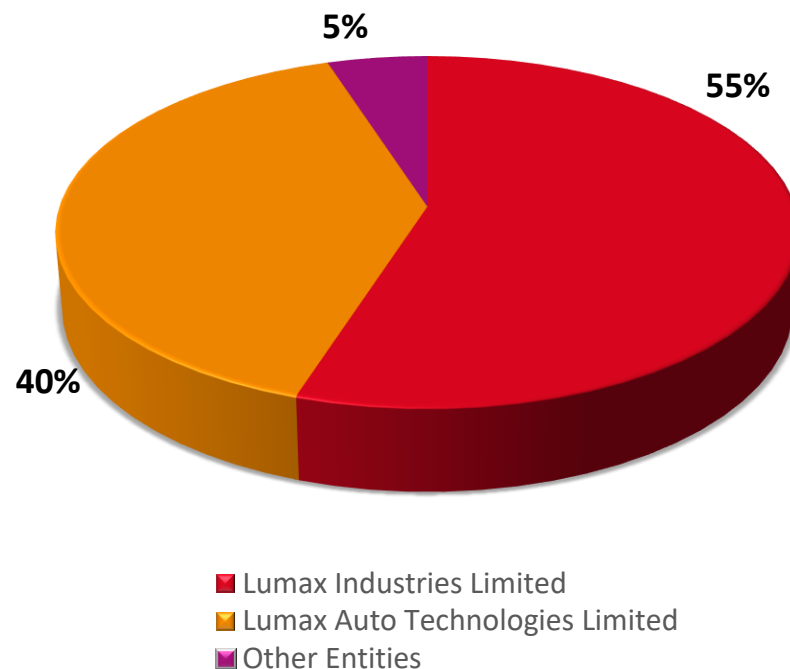
End-to-end Automotive Lighting Solutions  
HVAC Panels and other electronic components


### Partnerships

- Stanley – Japan
- SL Corporation - Korea

## Group Revenue Break Up (%)

FY20 Revenue of Rs. 2,900 Cr





  
OUR GROUP  
PURPOSE

We deliver  
**pride**  
and  
**progress**  
with  
**positivity**


  
LUMAX




  
OUR VALUES


**R**espect  
**I**ntegrity  
**P**assion  
**E**xcellence

  
DK JAIN  
GROUP

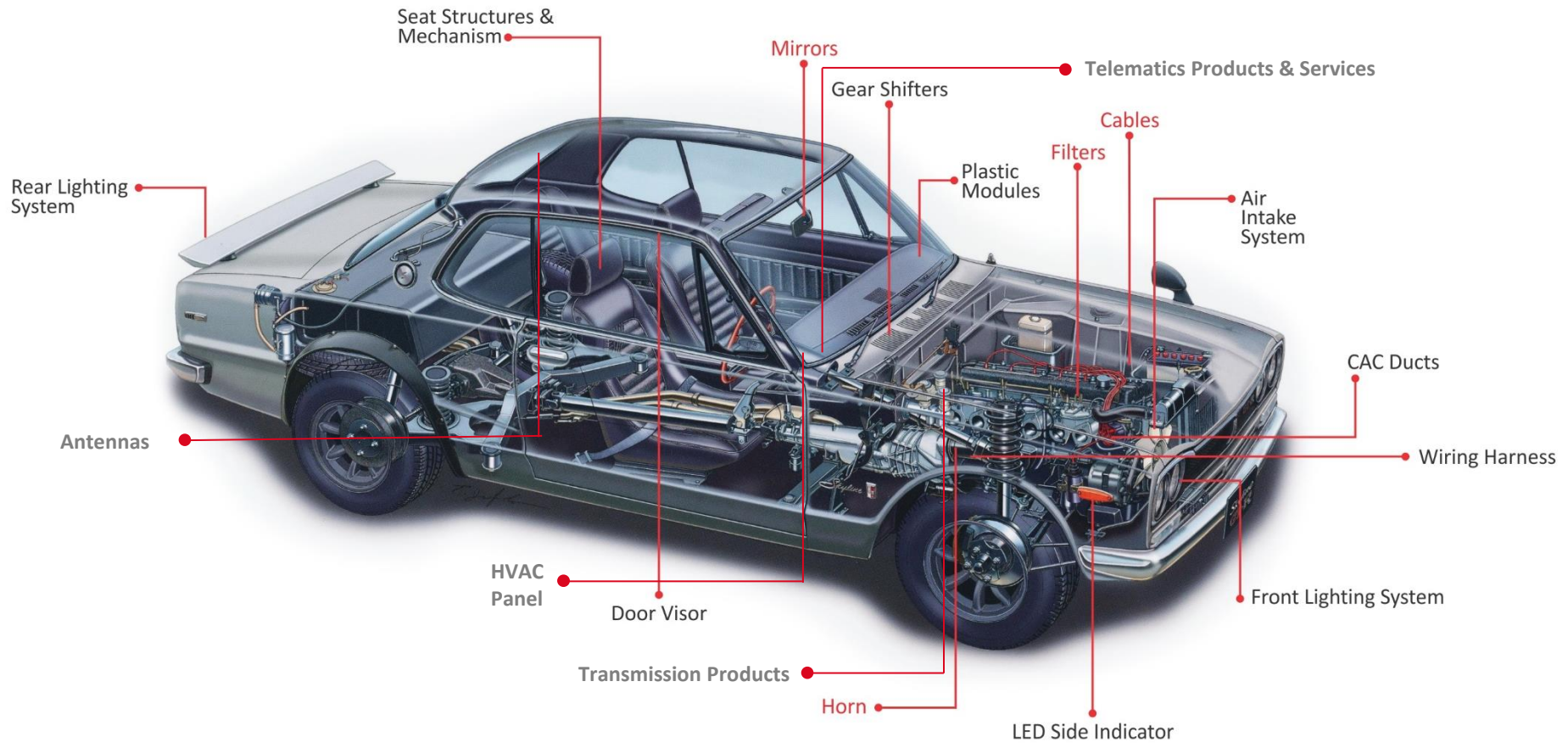


  
OUR VISION

Building an **admired**  
**high performance**  
global organisation in  
whom all stakeholders  
have **absolute trust.**

  
DK JAIN  
GROUP

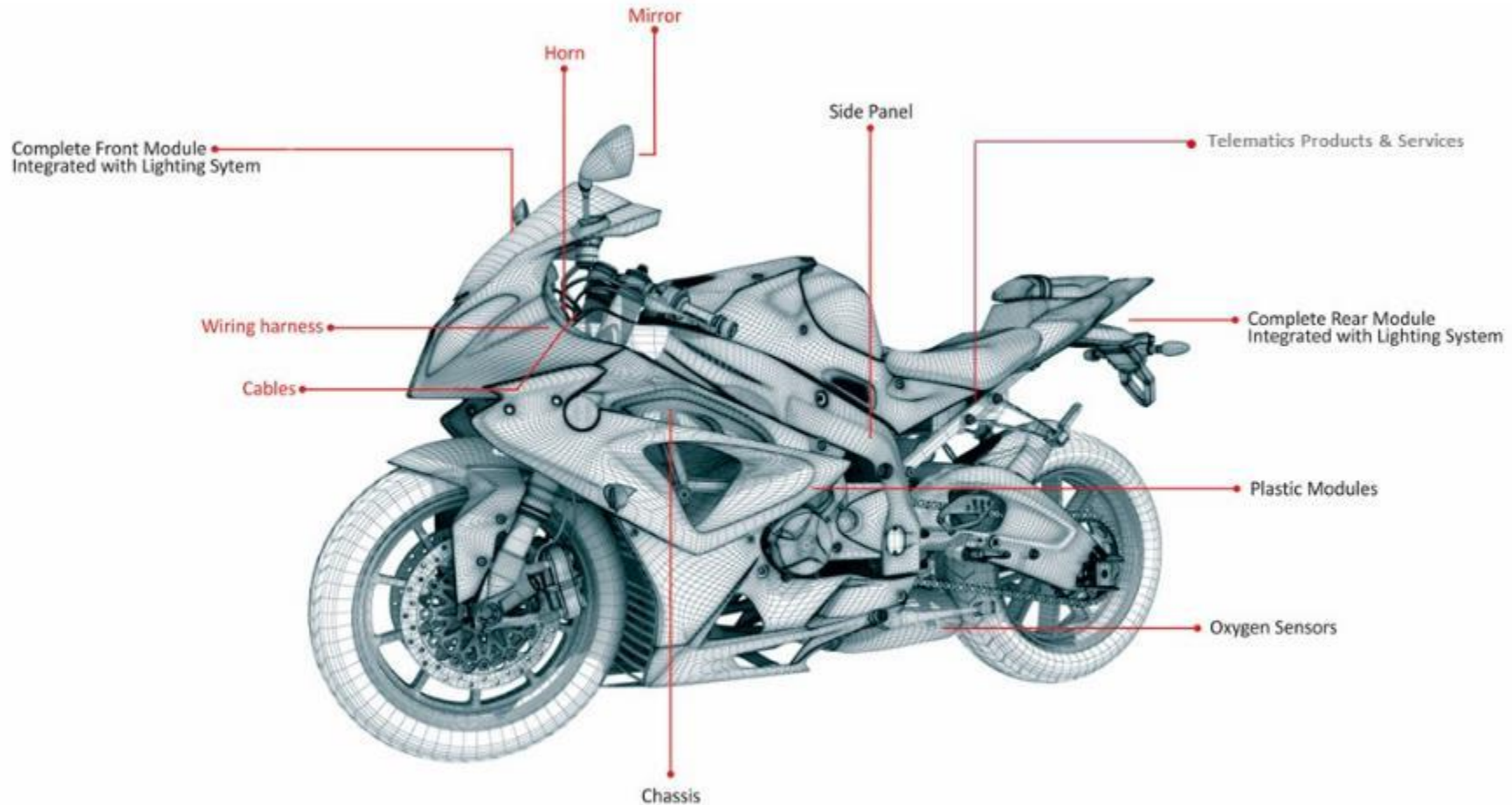
# Diversified Product Range – 4-wheelers & CV



- Destination Boards & Urea Tanks for Commercial Vehicle
- Aftermarket products*



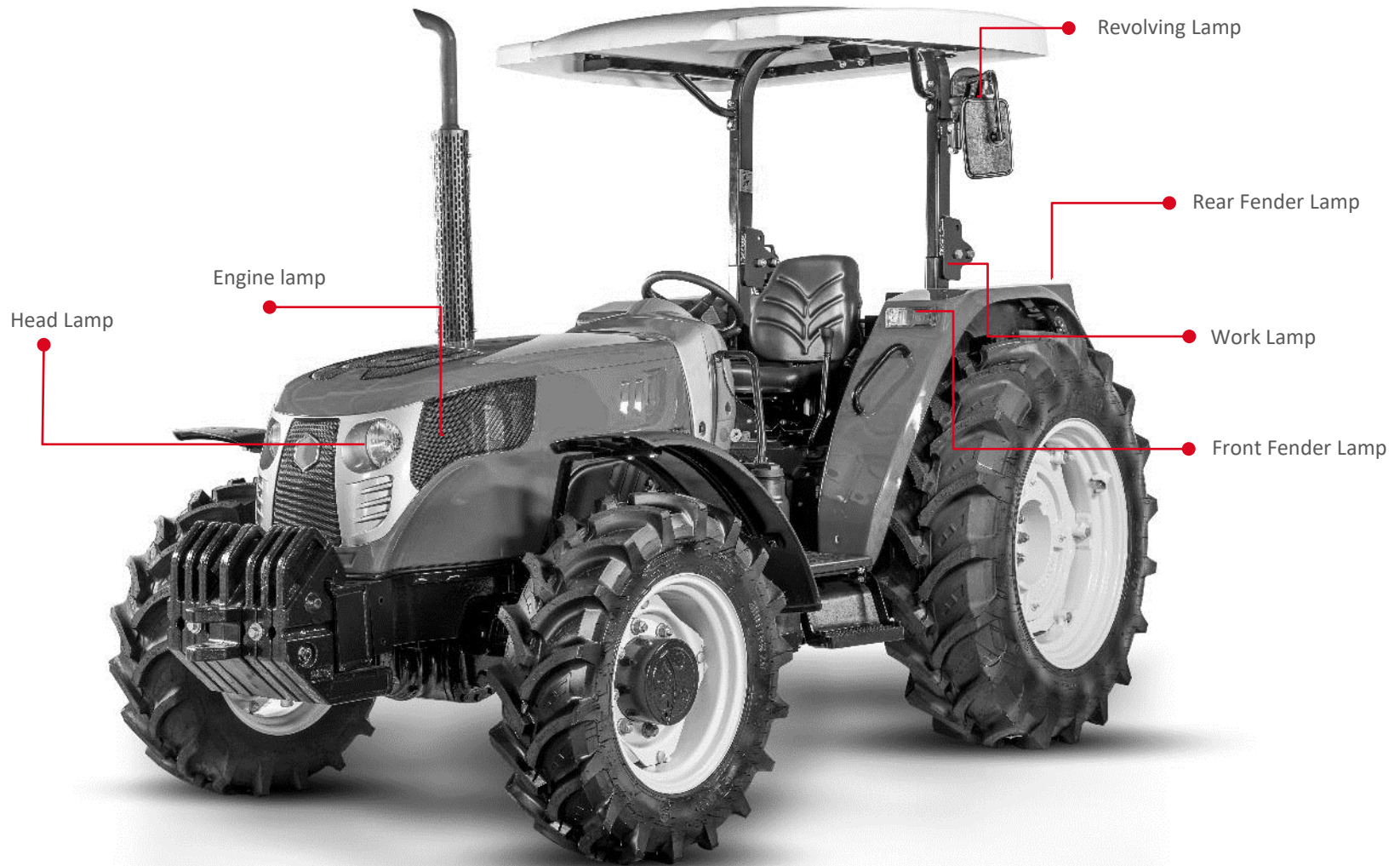
# Diversified Product Range – 2-wheelers



■ *Aftermarket products*



## Diversified Product Range – Farm Equipment Sector (FES)



# Fostering Partnerships to Deliver Excellence



Japan

JV FOR LIGHTING, HVAC PANELS  
AND OTHER ELECTRONICS

Relationship Since 1984  
37.5% in Lumax  
Industries Limited



Korea

JV FOR LIGHTING AND OTHER  
AUTOMOTIVE PARTS

Relationship Since 1997  
78.72% in SL Lumax  
Limited



Italy

JV FOR EMISSION SYSTEMS

Relationship Since 2007  
50% in Lumax Cornaglia Auto  
Technologies Pvt Limited



Japan

JV FOR GEAR SHIFTERS

Relationship Since 2008  
45% in Lumax Mannoh Allied  
Technologies Limited

# Fostering Partnerships to Deliver Excellence



JAPAN

EXCLUSIVE DISTRIBUTORSHIP  
AGREEMENT

Relationship Since 2014



ISRAEL

JV FOR SALE OF TELEMATICS  
PRODUCTS AND SERVICES

Relationship Since 2017  
50% in Lumax Ituran Telematics Pvt. Ltd.



SPAIN

JV FOR OXYGEN SENSORS

Relationship Since 2017  
49% in Lumax FAE Technologies Pvt. Ltd.



GERMANY

JV FOR MANUFACTURE AND  
SUPPLY TRANSMISSION PRODUCTS

Relationship Since 2019  
50% in Lumax Jopp Allied Technologies Ltd

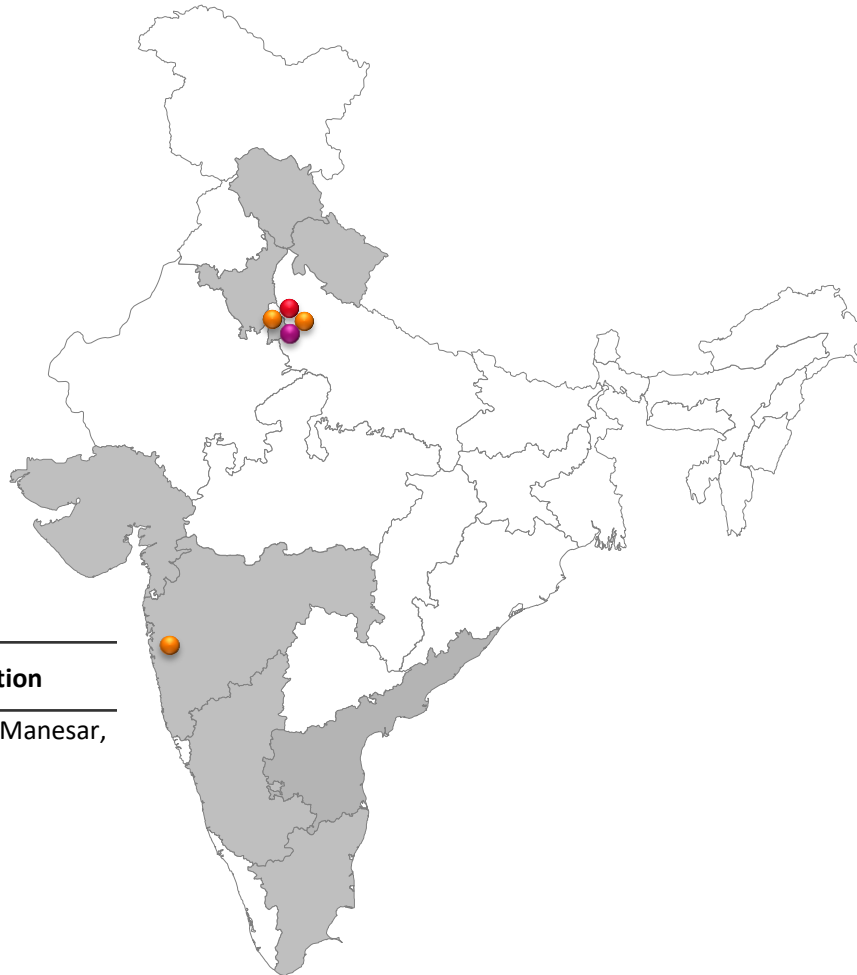


JAPAN

JV FOR MANUFACTURE AND SUPPLY  
ANTENNAS & OTHER VEHICLE  
COMMUNICATION PRODUCTS

Relationship Since 2020

# 31 Locations close to Customers



State	Mfg Locations	#
Haryana	Bawal	1
	Dharuhera	1
	Gurugram	2
	Manesar	4
Maharashtra	Pune	9
	Waluj	3
Karnataka	Bengaluru	2
Gujarat	Sanand	1
	Mehsana	1
Tamil Nadu	Sriperumbudur	1
Andhra Pradesh	Anantpur	1
Uttarakhand	Haridwar	1
	Pantnagar	3
Himachal Pradesh	Kale Amb	1
<b>Total</b>		<b>31</b>

## 31 Plants in 8 States

Lumax Industries Limited & Lumax Auto Technologies Limited,  
along with its subsidiaries, JVs & Associates

## Understand the Customer

- A real understanding of varying customer needs & the capability to deliver outstanding results

## Environmental Conscious

- Environment-conscious work practices

## Research & Development

- Government approved 3 R&D facilities & 1 Overseas Design Centre in Taiwan



## Experienced Team

- Highly Qualified & Experienced workforce of dedicated professionals

## Technology Leadership

- Partnerships with global players provides competitive edge
- Avant-grade technology at par with the best players worldwide

## Global Footprints

- Global footprint through exports

## Faster Turnaround

- Lightning-fast turnaround time & impressive speed to market

# Relationships with Diversified Customers

## Two Wheeler



## Tier 1



## Four Wheeler



## Commercial Vehicle





## Tractor/FES



## Defence & Aero Space



## Export



... Strong After Market Exports Presence

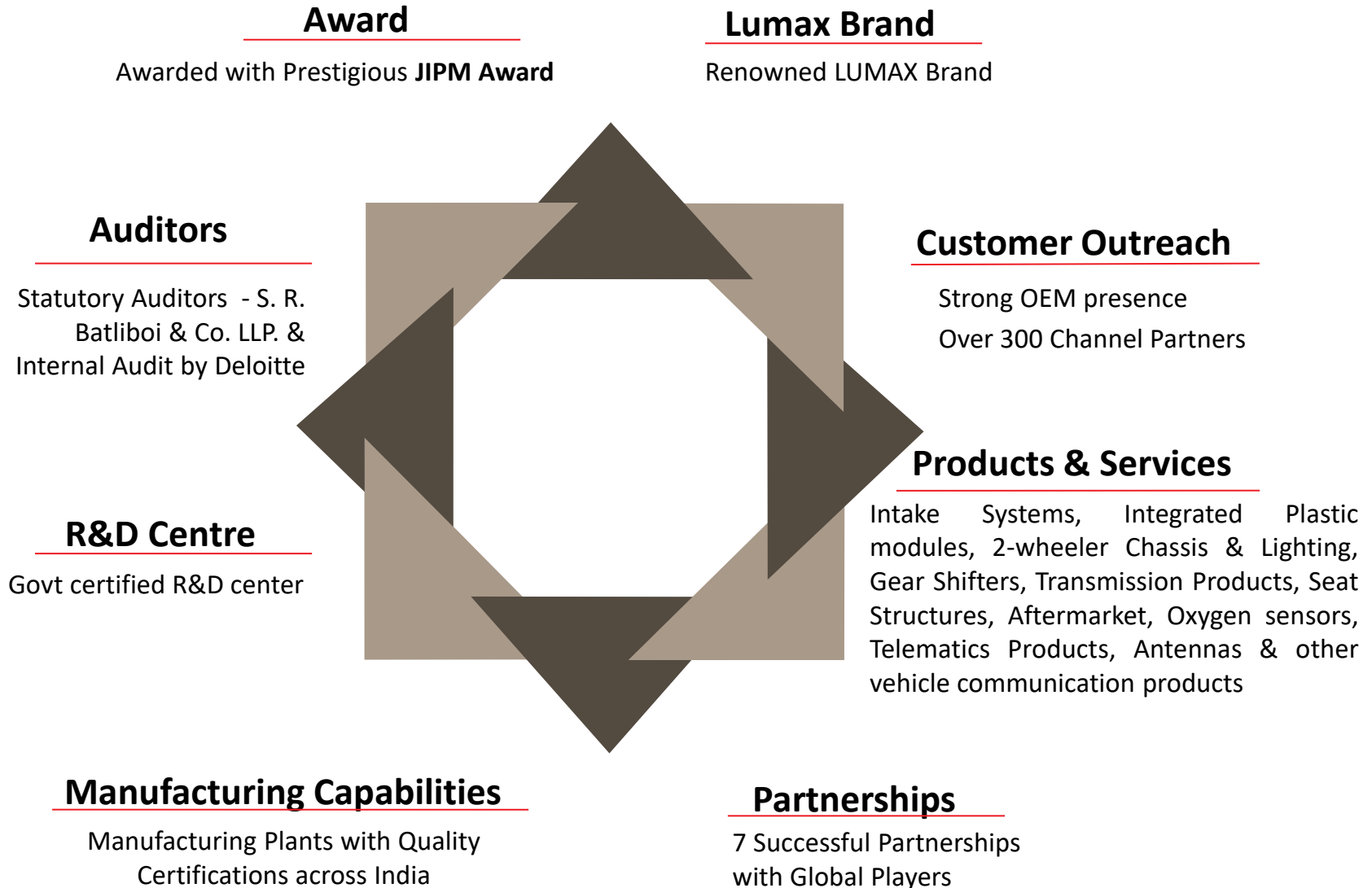




# **Lumax Auto Technologies Limited**

**Driving Growth through Diversified Products**





# Milestones



**1981:** Lumax Auto Electricals was established to manufacture 2-wheeler Lighting at Bhosari, Maharashtra

**1988:** Name of the company was changed to Dhanesh Auto Electricals Pvt Limited

1981-90

**1997:** A Unit was setup in Waluj, Maharashtra to manufacture Chassis

**2000:** The company was selected as cluster member for TPM activities by Bajaj Auto

1991-2000

**2002:** Setup the Plant at Chakan, Maharashtra to manufacture 2-wheeler Lighting

**2006:** Lumax DK Auto Industries Limited became a 100% subsidiary. Name of the company was changed to Lumax Auto Technologies Limited

2001-2006

2007-10

**2007:** Setup Seat frame manufacturing plant in PCNTDA, Bhosari, Maharashtra.

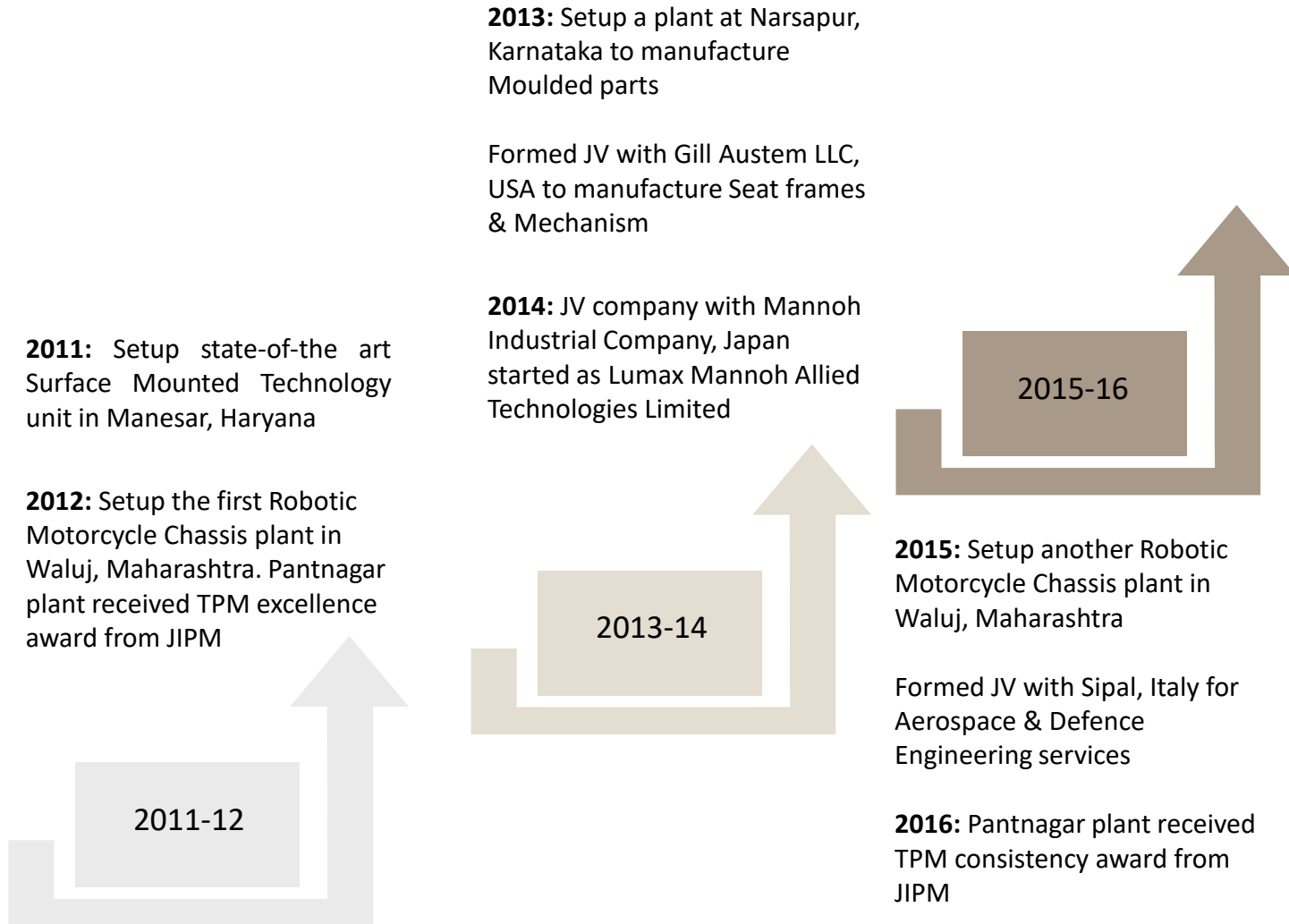
JV company with Cornaglia, Italy started as Lumax Cornaglia Auto Technologies Pvt Limited.

Lumax Auto Technologies Limited listed on Stock exchange

**2009:** Entered a TA with Mannoh Industrial Company, Japan for manufacturing of Gear Shift Lever

**2010:** Setup a unit at Kala- Amb, HP to manufacture diversified auto components for After Market

# Milestones



# Milestones



**2017:** Chakan plant received TPM excellence award from JIPM

Formed a JV with Ituran Location and Control Limited, Israel to provide Telematics Products and Services

Formed a JV with FAE, Spain to manufacture Oxygen Sensors

Set up Assembly facility in Mehsana, Gujarat under LMAT

**2018:** Setup an R&D center under Lumax Cornaglia Auto Technologies Pvt Limited at Pune

**2019:** Inauguration of Chassis facility at Aurangabad

JV with JOPP, Germany to manufacture and supply transmission products to the Indian automotive industry

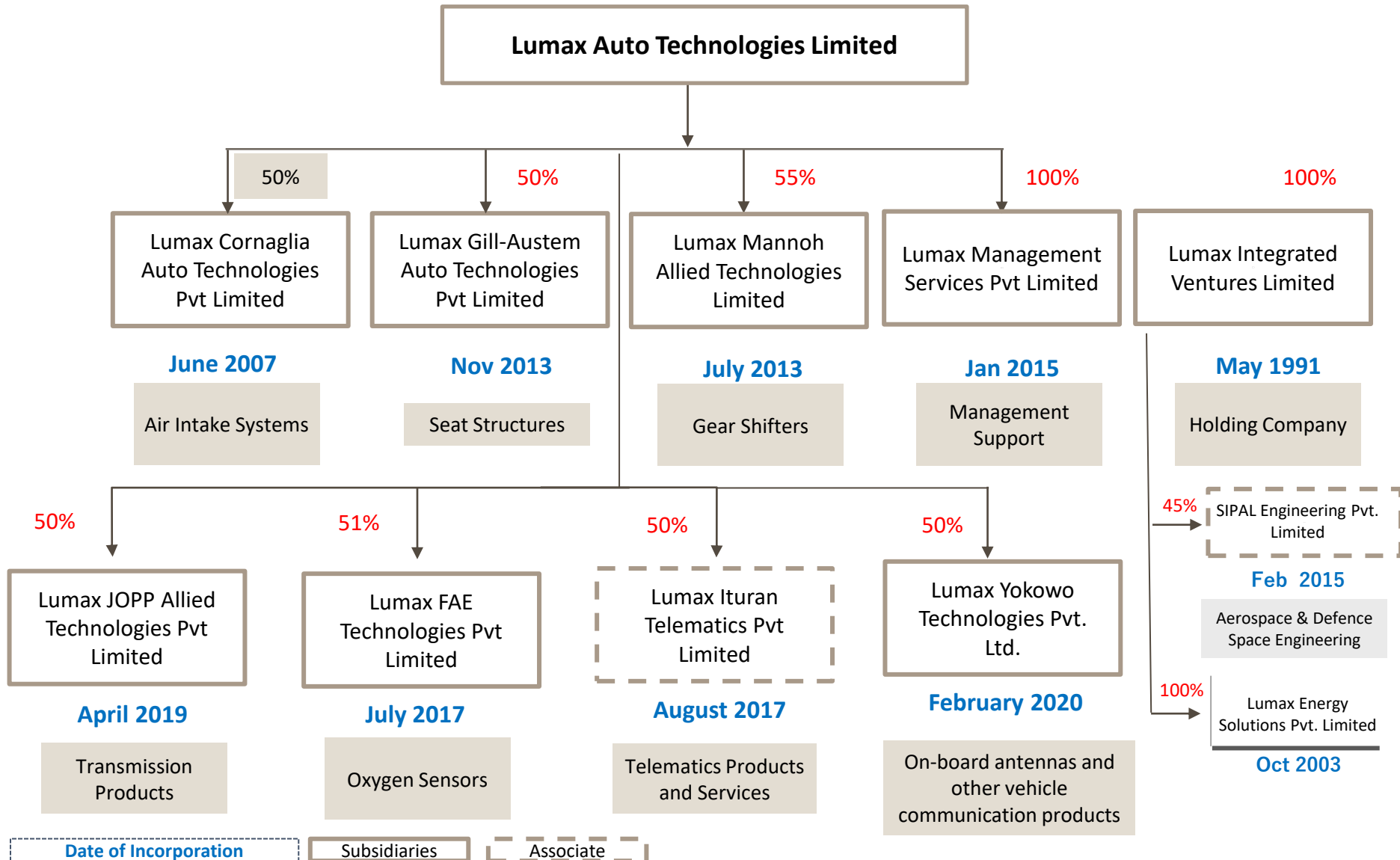
Subsidiary entity Lumax DK Auto Industries Limited merged with the Standalone entity

Bengaluru plant received TPM consistency award from JIPM

**2020:** Bengaluru plant received JIPM-TPM Excellence award

JV with Yokowo, Japan to manufacture and supply Antennas and other vehicle communication products

# Well defined Corporate Structure



# Fostering Partnerships to Deliver Excellence



Italy

JV for Emission Systems

Relationship Since 2007

50% in Lumax Cornaglia Auto Technologies Pvt Limited



Japan

JV for Gear Shifters

Relationship Since 2008

45% in Lumax Mannoh Allied Technologies Limited



Japan

Exclusive Distributorship Agreement

Relationship since 2014



Spain

JV for Oxygen Sensors

2017

49% in Lumax FAE Technologies Pvt Limited



Israel

JV for Telematics Products and Services

2017

50% in Lumax Ituran Telematics Pvt Limited



Germany

JV for Gear Shift Towers, AMT Kits & AGS

2019

50% in Lumax JOPP Allied Technologies



Japan

JV for Antennas & other Vehicle Communication Products

2020



# Cater to Diversified Segments



- ✓ Lighting Module(incl. HT/TL/Indicators & Others)
- ✓ Chassis for 2-wheelers
- ✓ Fabricated parts for 3-wheelers
- ✓ Integrated Plastic Modules
- ✓ Oxygen Sensors
- ✓ Telematics Products and Services



- ✓ Gear Shift Lever
- ✓ Gear Shift Tower
- ✓ Intake Systems
- ✓ Seat Structures
- ✓ Integrated Plastic Modules
- ✓ Telematics Products and Services



- ✓ Integrated Plastic Modules
- ✓ Gear Shift Lever
- ✓ Seat Structures
- ✓ Telematics Products and Services
- ✓ Urea Tank

After Market Presence in all Segments

# Key Customer Relationships

## Four Wheeler



## Tier 1



## Commercial Vehicle



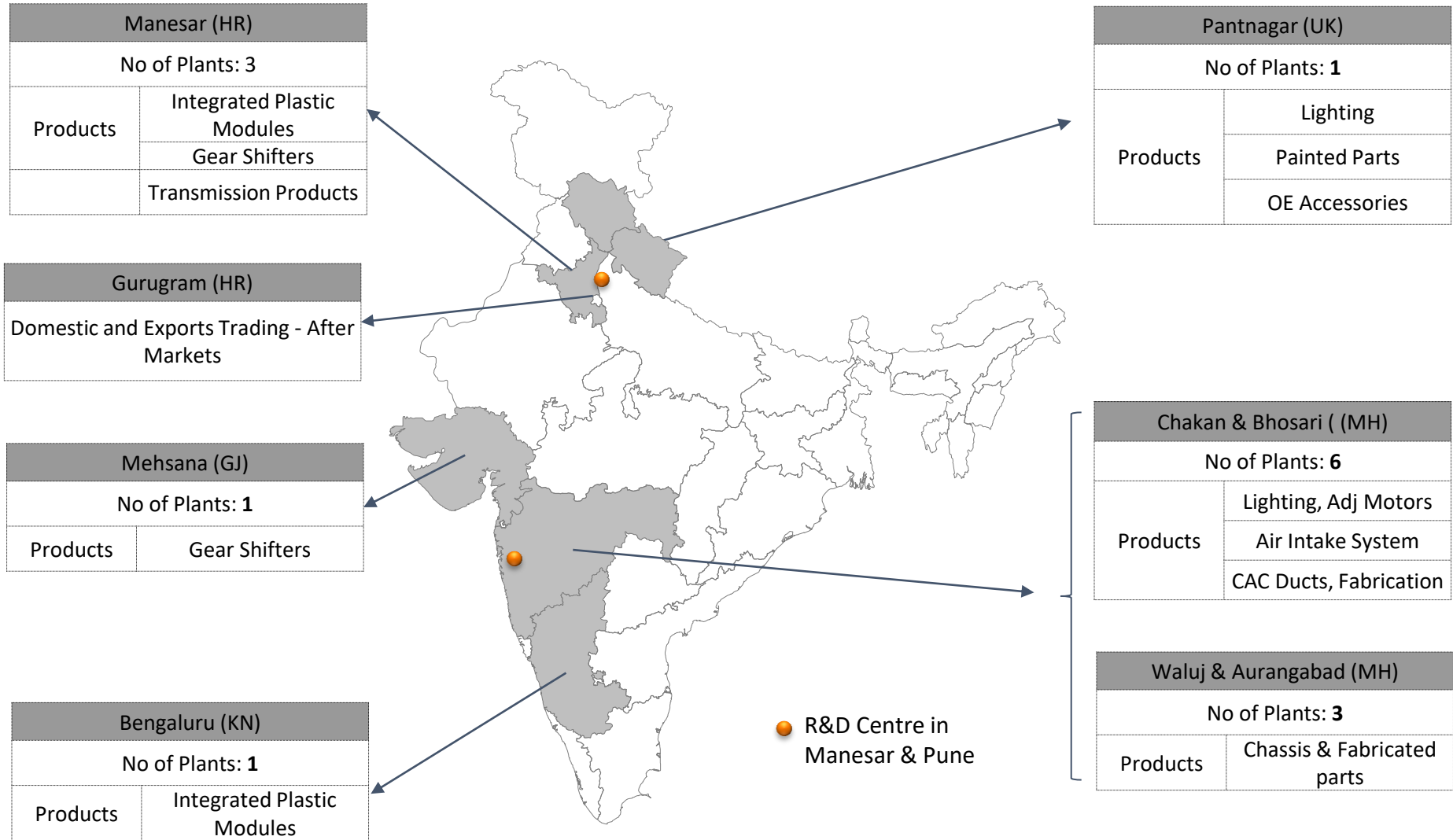
## Two Wheeler



## Export

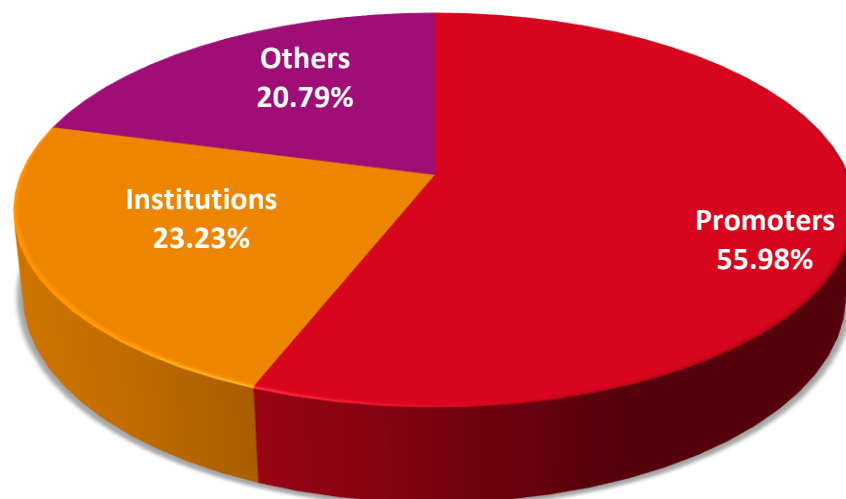


# Strategic Locations Close to Customers



**15 Plants in 5 States**

## Shareholding breakup





**Mr. Dhanesh Kumar Jain**  
**Chairman**

- He is 76 years of age & holds a MBA degree from Delhi university & has successfully completed President Management Program from Harvard Business School
- Over 50 years of experience in the automotive industry in management, operations & administrative roles
- He has held various industry positions
- Past president of ACMA, president suppliers association – Toyota Kirloskar Motors, Chairman of Trade Fairs Committee ACMA, Co-chairman of Regional Committee on Membership of Northern Region CII, Past Chairman of CSR sub-committee of the Northern Region of CII



**Mr. Anmol Jain**  
**Managing Director**

- He is 41 years of age & holds Bachelors in Business Administration in Finance & Supply Chain Management (Double major) from Michigan State University, U.S.A.
- He worked as a Management Trainee with GHSP, U.S.A. & subsequently, joined Lumax Group, in 2000 & has over 20 years of experience
- He has held various positions in Industry associations like He was the National Coordinator of ACMA- YBLF from 2014-16. He was also the Chairman CII Haryana State Council in 2012-13
- He is currently the President of Honda Cars India Supplier's Club & MC member of Bajaj Auto Vendor Association



**Mr. Deepak Jain**  
**Director**

- He is 45 years of age & is a Business Graduate from Illinois Institute of Technology, USA with specialization in Operations Management & International Business
- He has undergone extensive training at Stanley Co. Limited, U.S.A. & Stanley Electric Co. Limited, Japan. He has over 21 years experience
- He was chairman of ACMA's HR/IR & Skill Development Committee, past chairman of Sustainable Technology Development Committee of ACMA, past National Coordinator of Young Business Leader Forum of ACMA and past president of Supplier's club, Honda Cars India Limited
- He is member of Young President's organization and Entrepreneurs organization. He also holds the position of President of ACMA & Vice President of Toyota Kirloskar Supplier's Association

# Supported by Strong Independent Directors



**Mr. Roop Salotra**

- He is 69 years of age & is a Mechanical Engineer, followed by various Management Development programs
- He retired from SRF Group, after spending 24 years, as CEO & President, is now an advisor to the Managing Director of SRF Limited. He has been actively involved in CII – Climate Change & Environment councils. He is former Chairman of Indian Chemical Council-Northern Region



**Mr. Milap Jain**

- He is 68 years of age & holds B.A. (Pol.Sc. Hons.) from Ravenshaw College, Cuttack
- He is a retired Indian Revenue Service Officer with 38 years of service. He retired as Chief Commissioner of Delhi, Income Tax Department, Govt. of India. Currently he is a Director of Mahavir International, a NGO



**Ms. Diviya Chanana**

- She is 46 years of age and she is a Graduate & holds Diploma in Travel and Tourism. She has over 15 years of rich experience in the said field
- She is Executive Director of Damus Travels Private Limited. The Company is engaged in supporting and auxiliary transport activities; activities of travel agencies



**Mr. Arun Malhotra**

- He is 61 years of age & holds B.E Mechanical & MBA from IIM, Kolkata
- He is an Indian automotive sector veteran, his last assignment was as the Managing Director of Nissan India and thereafter as Senior Corporate Advisor at Nissan India
- He has over 30 years of experience with organization like Escorts, Bajaj Auto Ltd, and Maruti Suzuki India Ltd



**Mr. K K Gandhi**

- He is 74 years of age & holds B.E Mechanical from BITS
- He is associated with SIAM for the last 18 years and is currently Principal Advisor
- He is a Member of various Government Policy Committees including Expert Committee on Auto Fuel Vision and Policy 2025, Air Quality Monitoring, Emission inventory and preparing policy documents for issues confronting the Indian Automobile Industry



**Mr. A P Gandhi**

- He is 81 years old & is a mechanical engineer
- He has held top leadership positions in prestigious organisations having over 40 years of experience
- His last assignment was as President at Hyundai Motors India Limited. Prior to that he was Chief Executive –R&D at Escorts Limited & at Telco before that, holding various senior positions in the area of manufacturing operations

# Professional & Experienced Team



Mr. Sanjay Mehta  
Director & Group CFO  
Age: 53 years  
Experience: 29 Years



Mr. Vikas Marwah  
Chief Executive Officer  
Age: 52 years  
Experience: 29 Years



Mr. Naval Khanna  
Corporate Head – Taxation  
Age: 63 years  
Experience: 43 years



Mr. Atul Jain  
Corporate Head - Materials  
Age: 50 years  
Experience: 27 Years



Mr. Lalitendu Samanta  
Corporate Head – HR,  
IR & CSR  
Age: 54 Years  
Experience: 30+ Years



Ms. Priyanka Sharma  
Corporate  
Communication  
Age: 51 years  
Experience: 25 Years



# Professional & Experienced Team



Mr. Rajesh Dubbewar  
Head Metallic  
Age: 53 years  
Experience: 30+ years



Mr. Vivek Jakhmola  
Head Body & Trim and Emission  
Age: 45 years  
Experience: 23 years



Mr. Sanjay Bhagat  
Head After Market  
Age: 54 years  
Experience: 29 years



Mr. Ashish Dubey  
Chief Financial Officer  
Age: 53 years  
Experience: 29 Years



Mr Anil Tyagi  
Company Secretary  
Age: 49 years  
Experience: 22 years

# Clear focus on Improving Performance



1

Achieve Leadership in India & Set Sight on the Global Market

2

The Only Gear Shifter Manufacturer in India to have Localised R&D Capability and Gearing to Access the Global Markets

3

Air Intake Systems – Increase Presence in Domestic Market & Enhance Customer Outreach

4

Seat Frames & 2-Wheeler Chassis – Increase Presence in Domestic Market & Enhance Customer Outreach

5

Diversification – All Diversifications Planned in Future to be under LATL

6

Ramping-up “After Market Business” to see Accelerated Growth

7

Benefits from BS VI

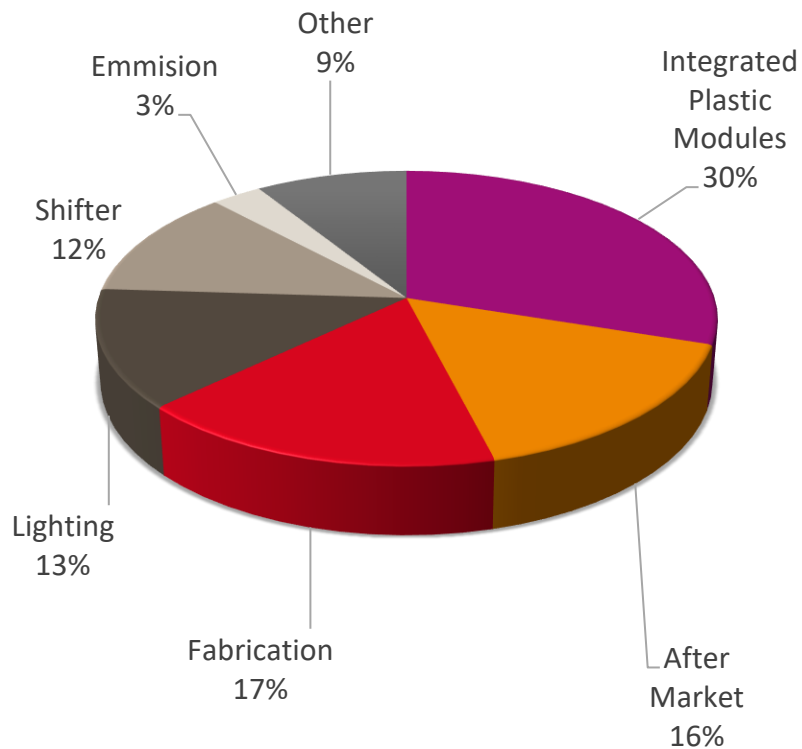


# Financial Performance

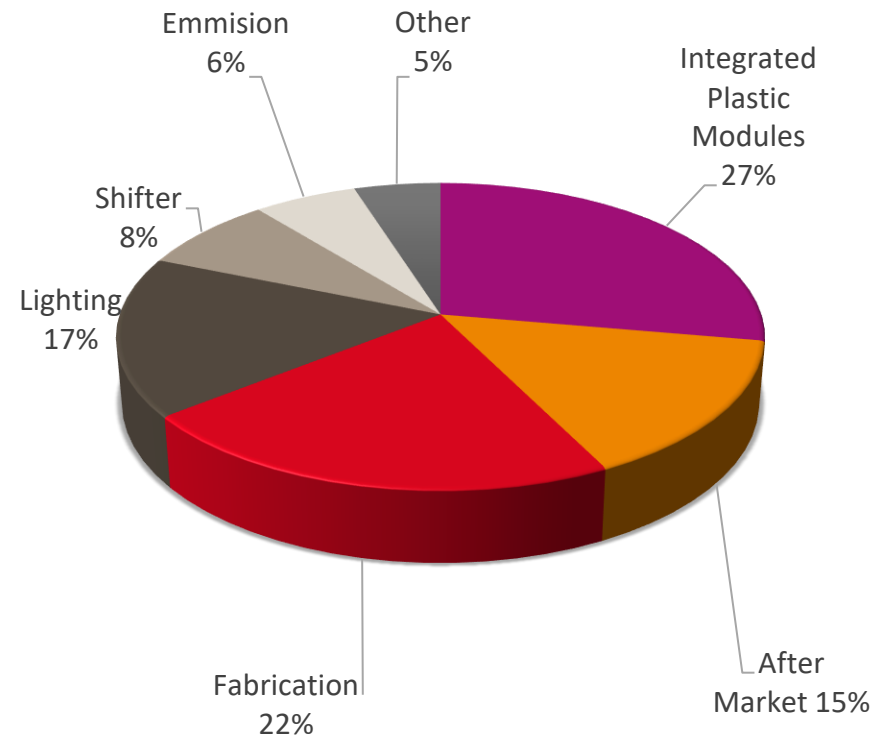


# Product-wise Revenue Q1 FY21

Product-wise Revenue mix Q1 FY20  
(Rs. 288 Crores)



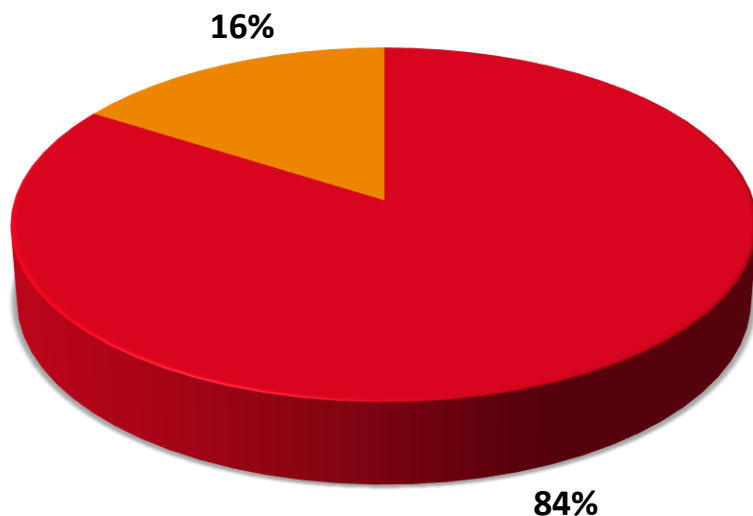
Product-wise Revenue mix Q1 FY21  
(Rs. 71 Crores)



# Segmental Revenue Break-Up Q1 FY21: Sales Channel



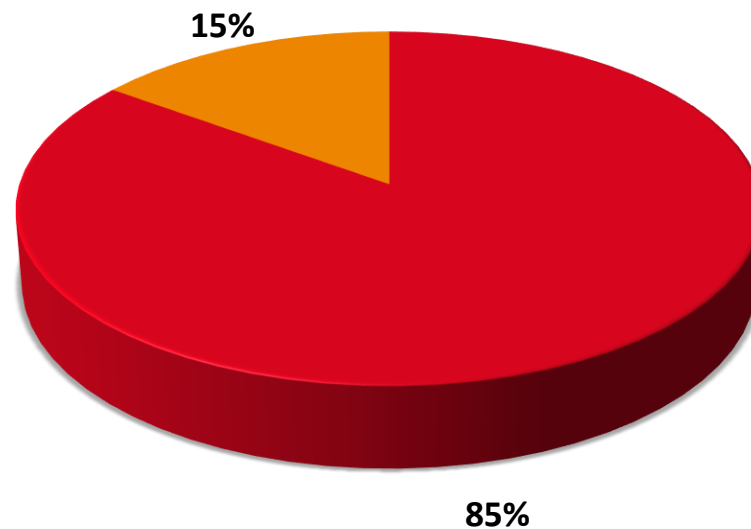
Sales Channel Q1 FY20  
(Rs. 288 Crores)



■ OEM

■ After Market

Sales Channel Q1 FY21  
(Rs. 71 Crores)

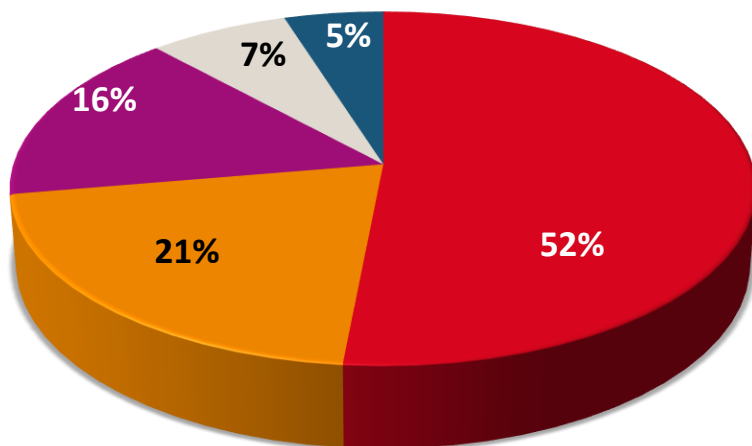


■ OEM

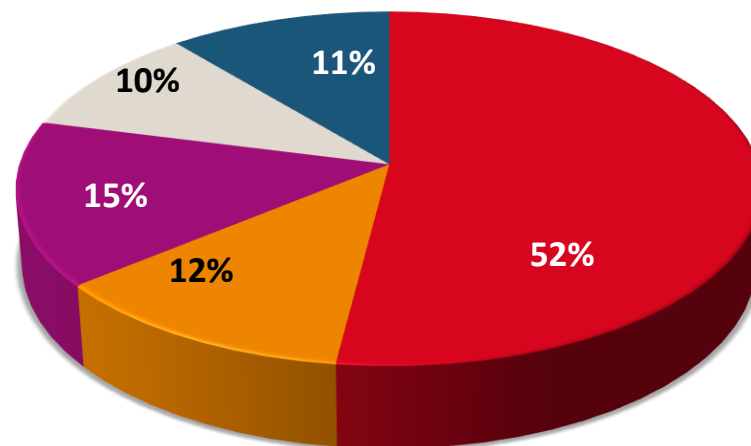
■ After Market

## Segmental Revenue Break-Up Q1 FY21: Category

Category Q1 FY20  
(Rs. 288 Crores)



Category Q1 FY21  
(Rs. 71 Crores)



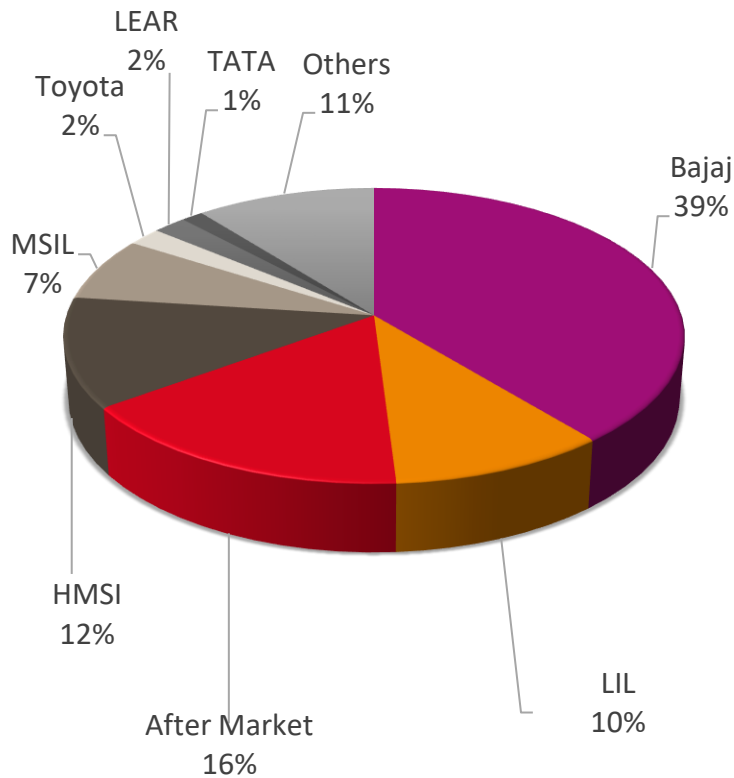
■ 2/3 Wheeler ■ Passenger Car ■ After Market ■ CV ■ Others

■ 2/3 Wheeler ■ Passenger Car ■ After Market ■ CV ■ Others

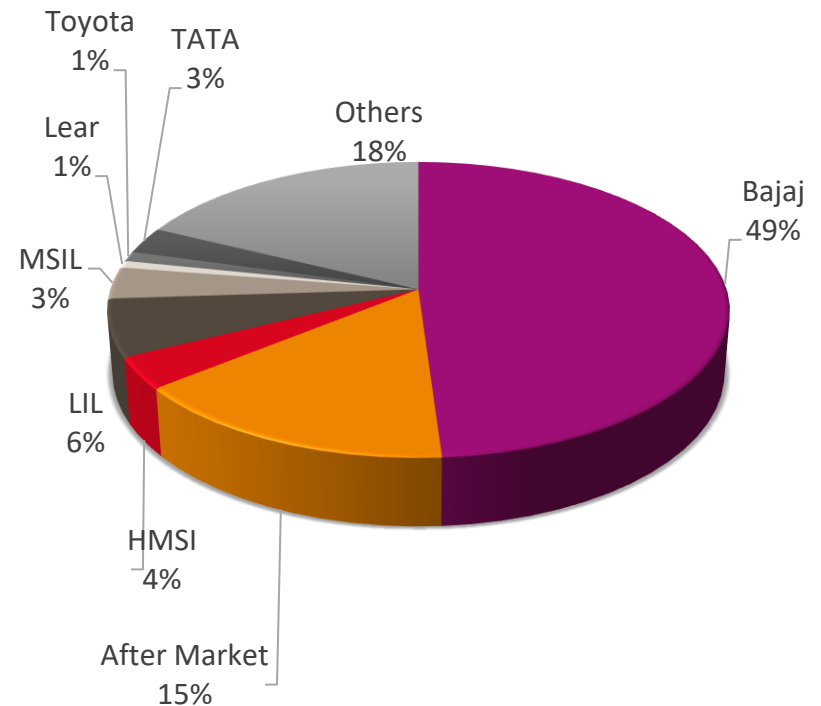
# Client wise- Revenue Q1 FY21



Category Q1 FY20  
(Rs. 288 Crores)



Category Q1 FY21  
(Rs. 71 Crores)

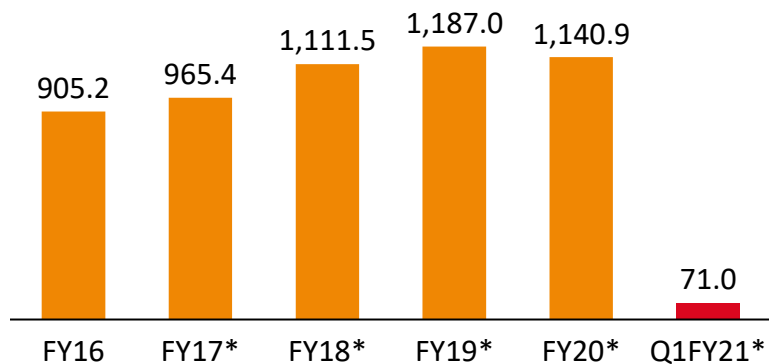




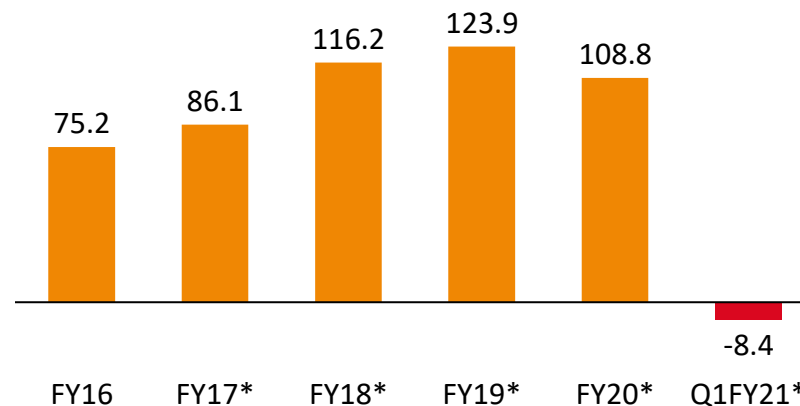
# Strong historical financial performance



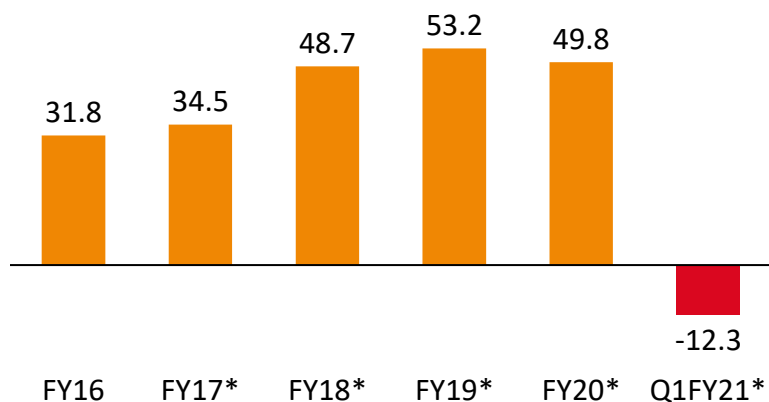
## Revenue



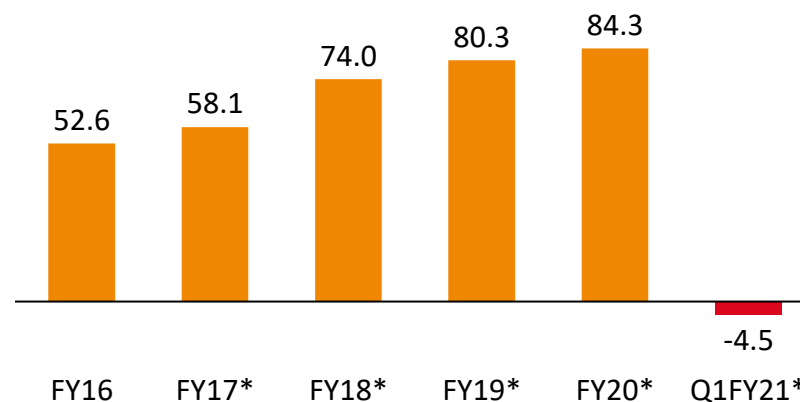
## EBITDA<sup>^</sup>



## PAT After MI



## Cash PAT



Consolidated Results

Rs. Crores

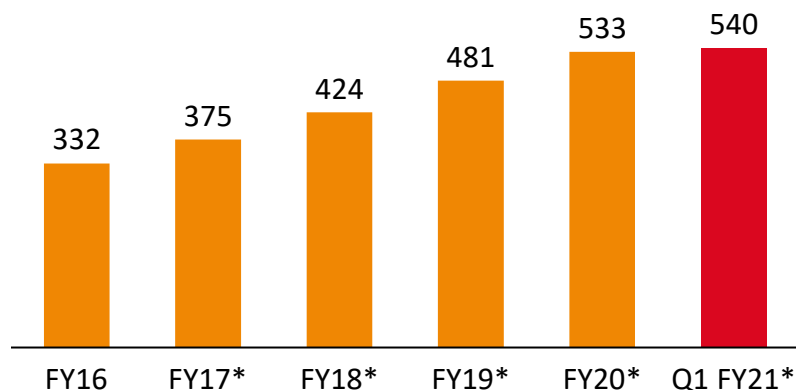
<sup>^</sup>EBITDA includes share of profits from JV's & other income

\* Financials as per IND AS

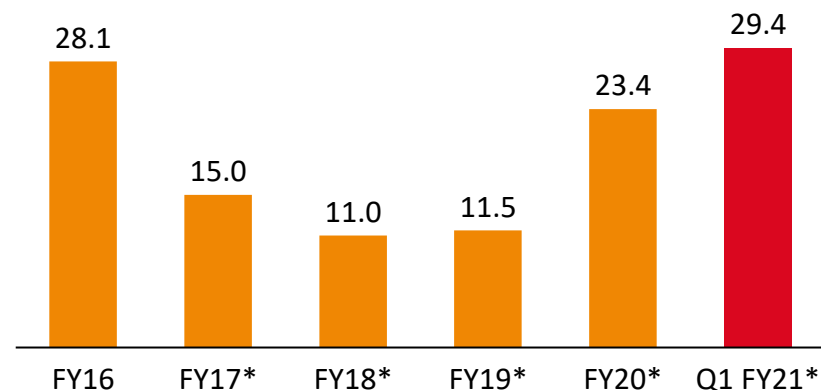
# Expansion funded through Internal Accruals



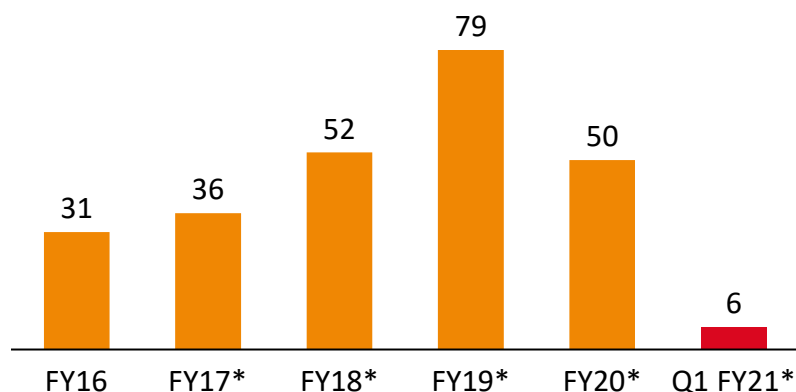
## Gross Block



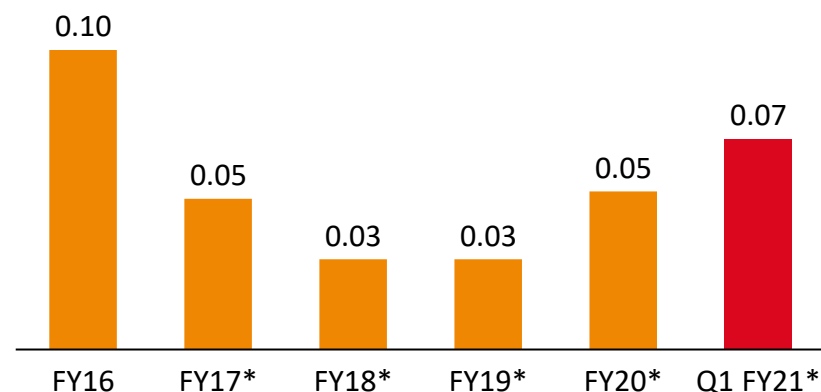
## Long Term Loan



## Capex



## Long Term Debt / Equity



Consolidated Results

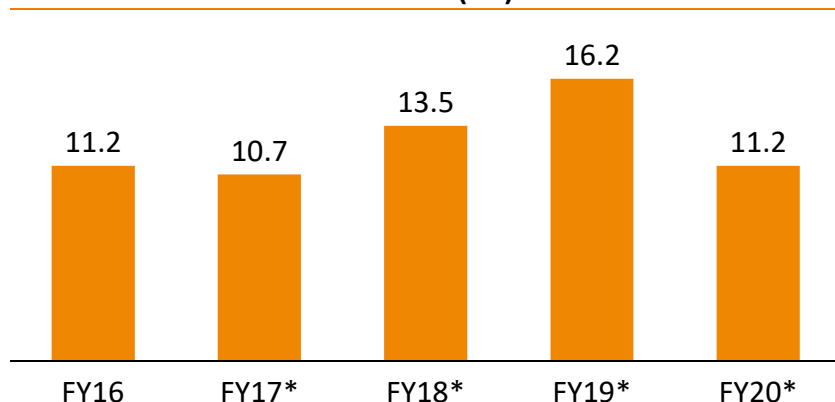
Rs. Crores

\* Financials as per IND AS

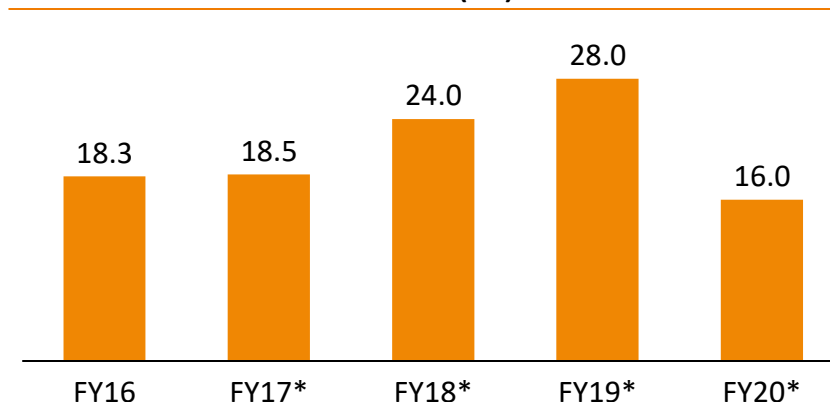
# Return Ratios



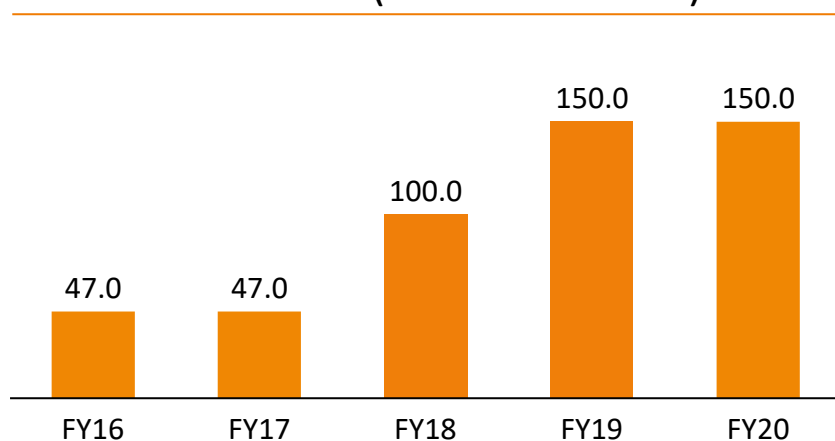
## ROE (%)



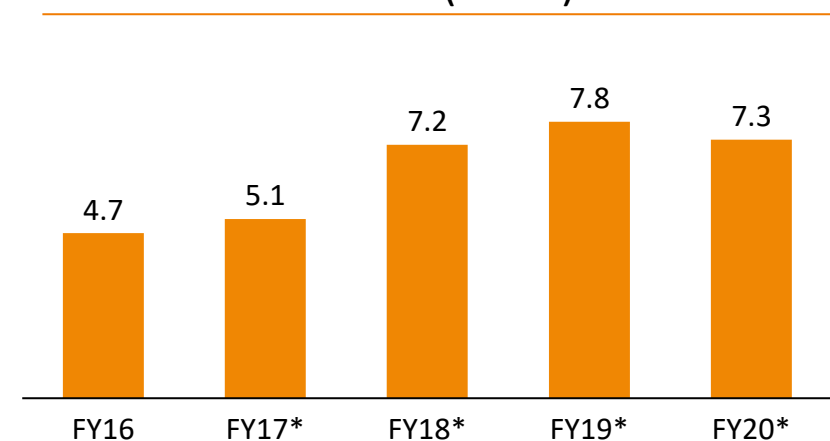
## ROCE (%)



## Dividend (% of Face Value)



## EPS^ (in Rs.)



Consolidated Results

\* Financials as per IND AS

^ EPS on FV of Rs. 2 per share

# TTM

ROCE = EBIT / Capital Employed

Capital Employed = Network + Long Term Debt including Current Maturity

Network = Shareholder's Equity – OCI Reserve

# Consolidated P&L Statement



Particulars (Rs. in Crores.)	Q1 FY21	Q1 FY20	FY20
<b>Revenue</b>	<b>71.0</b>	<b>287.5</b>	<b>1140.9</b>
Raw Material Consumption	48.0	193.5	772.4
Employee Expenses	22.5	34.1	134.8
Other Expenses	13.0	35.0	142.8
Other Income	4.0	3.7	18.1
Profit of JV	0.04	0.03	-0.3
<b>EBITDA</b>	<b>-8.4</b>	<b>28.7</b>	<b>108.8</b>
<b>EBITDA %</b>	<b>-11.9%</b>	<b>10.0%</b>	<b>9.5%</b>
Depreciation	7.8	8.6	34.5
Finance Cost	3.2	2.2	9.6
<b>Profit Before Tax</b>	<b>-19.5</b>	<b>18.0</b>	<b>64.7</b>
Tax	-4.6	6.4	13.7
<b>Profit After Tax (Before Minority Interest)</b>	<b>-14.8</b>	<b>11.6</b>	<b>51.0</b>
Minority Interest	-2.5	0.3	1.2
<b>Profit After Tax (After Minority Interest)</b>	<b>-12.3</b>	<b>11.3</b>	<b>49.8</b>
<b>PAT Margin%</b>	<b>-17.3%</b>	<b>3.9%</b>	<b>4.4%</b>
<b>EPS</b>	<b>-1.81</b>	<b>1.65</b>	<b>7.30</b>

# Consolidated Balance Sheet#



ASSETS (Rs. in Crores)	Mar-20	Mar-19
<b>Non-current assets</b>		
Property, plant and equipment	307.42	287.20
Capital work-in-progress	20.74	22.25
Investment Property	18.16	18.73
Right-to-use asset	27.34	0.00
Goodwill	0.17	0.17
Other Intangible assets	1.95	1.36
Investment in Jointly controlled Entities	0.75	0.46
<b>Financial assets</b>		
Investments	50.14	101.28
Loans	5.81	4.87
Others	1.50	0.05
Income Tax Assets	3.22	2.74
Other non-current assets	16.60	11.20
Deferred Tax Assets (net)	1.00	1.69
Assets held for Sale	0.00	3.66
<b>Sub-total - Non-Current Assets</b>	<b>454.80</b>	<b>455.66</b>
<b>Current assets</b>		
Inventories	64.43	59.51
<b>Financial assets</b>		
Loans	0.81	0.95
Investments	11.31	18.51
Trade receivables	192.77	277.55
Cash and cash equivalents	36.96	26.01
Bank balances other than Cash	66.66	30.48
Other Financial Assets	1.95	1.25
Other current assets	27.94	20.41
Assets held for Sale	3.66	39.99
<b>Sub-total - Current Assets</b>	<b>406.49</b>	<b>474.66</b>
<b>TOTAL - ASSETS</b>	<b>861.29</b>	<b>930.32</b>

EQUITY & LIABILITIES (Rs. in Crores)	Mar-20	Mar-19
<b>Equity</b>		
Equity Share capital	13.63	13.63
Non-Controlling Interest	42.14	42.31
Other equity	432.53	466.51
<b>Sub-total - Shareholders' funds</b>	<b>488.30</b>	<b>522.46</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	16.76	8.23
Provisions	5.46	8.06
Other Non-Current Liabilities	21.35	0.00
Deferred tax liabilities (net)	13.72	20.68
<b>Sub-total - Non-current liabilities</b>	<b>57.30</b>	<b>36.97</b>
<b>Current liabilities</b>		
<b>Financial liabilities</b>		
Borrowings	71.52	58.20
Trade payables	157.39	238.93
Other financial liabilities	39.16	40.37
Provisions	11.88	6.31
Other current liabilities	35.74	26.87
Current tax liabilities	0.00	0.22
<b>Sub-total - Current liabilities</b>	<b>315.70</b>	<b>370.89</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>861.29</b>	<b>930.32</b>



## Awards & Recognitions



# Awards & Recognition



Lumax Auto Technologies Limited, Bengaluru won JIPM-TPM award for excellence in Category A for the year 2019





Lumax Auto Technologies Limited, Pantnagar won the Silver Award in Excellence in HSE (Health, Safety and Environment) - Very Large Category at ACMA Technology Summit & Awards in November, 2019.





Lumax Gill-Austem Auto Technologies Pvt Ltd won the Gold Award in Excellence in HSE (Health, Safety & Environment) - Small Category at the ACMA Technology Summit & Awards in November, 2019.



Lumax Mannoh Allied Technologies Limited, Manesar won the Bronze Award in Excellence in HR at the ACMA Technology Summit & Awards in November, 2019.



Lumax Mannoh Allied Technologies Limited, Manesar bagged Silver Award at ICQCC 2019 held at Tokyo, Japan in September, 2019. A total of 368 teams from 13 countries participated in the global Quality Control Circles competition.





Lumax Mannoh Allied Technologies Limited won the Part Design & Development (Supplier Design Category) Award from Maruti Suzuki India Limited in May, 2019.



Lumax Mannoh Allied Technologies Limited awarded for Improvement in Quality Performance by Maruti Suzuki India Limited in May, 2019



Lumax Cornaglia Auto Technologies Pvt. Ltd. was awarded the Silver Award in Manufacturing Excellence (Medium Category) and Lumax Auto Technologies Limited , Pantnagar was awarded the Silver Award in Manufacturing Excellence (Large Category) by ACMA in 2019





Award – LATL Chakan Plant, Received JIPM Award for TPM Excellence, Category B on 23<sup>rd</sup> March 2017



Award for Excellence in Consistent TPM Commitment



# Awards & Recognition



## 2018/19 VISION AWARDS ANNUAL REPORT COMPETITION

Lumax Auto Technologies Limited  
SGA ADSVITA COMMUNIQUE

is presented with the

**Gold Award**

*for excellence within its industry on the development of  
the organization's report for the past fiscal year.*

  
**Tyson Heyn**  
Principal

  
**Christine Kennedy**  
Competition Director



**DK JAIN**  
GROUP

[www.lumaxworld.in](http://www.lumaxworld.in)

Won the prestigious Gold award for Top 100 best annual report for excellence within its industry for the past fiscal year.

# State-of-the-Art Manufacturing Facilities



# State-of-the-Art Manufacturing Facilities





# State-of-the-Art Manufacturing Facilities





## Education

Towards its endeavour to give back to society, the group has taken various initiatives towards Education of the underprivileged. Four schools in the NCR region, close to its facilities have been adopted, starting with improving its infrastructure, to facilitating the annual fee so as to ensure a conducive environment for learning and continuity in education.

Also provide support towards maintaining good health of the community around its facilities

## Health



**For further information, please contact:**

**Company:**

**Investor Relations Advisors:**



**Lumax Auto Technologies Limited**  
CIN: L31909DL1981PLC349793

Ms. Priyanka Sharma  
[priyanka.sharma@lumaxmail.com](mailto:priyanka.sharma@lumaxmail.com)

[www.lumaxworld.in/lumaxautotech](http://www.lumaxworld.in/lumaxautotech)



**Strategic Growth Advisors Pvt. Limited**  
CIN: U74140MH2010PTC204285

Mr. Shogun Jain / Ms. Akashi Modi  
[shogun.jain@sgapl.net](mailto:shogun.jain@sgapl.net) / [akashi.modi@sgapl.net](mailto:akashi.modi@sgapl.net)

Tel: +91 77383 77756 / +91 96198 96128  
[www.sgapl.net](http://www.sgapl.net)