



# ***EARNING RELEASE***

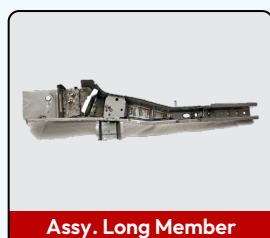
**Q1FY26 | 14<sup>th</sup> AUGUST, 2025**

**BSE: 532797 | NSE: AUTOIND**

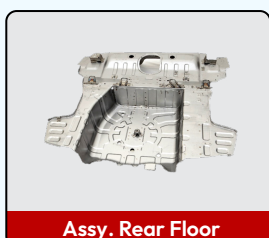
# ABOUT THE COMPANY

-  Autoline Industries Limited, established in 1996, is a prominent automotive component manufacturer based in Pune, Maharashtra.
-  The Company specializes in manufacturing sheet metal stampings, welded assemblies, and moulds for the automotive industry.
-  Autoline's products cater to Original Equipment Manufacturers (OEMs) and automobile companies globally.
-  The Company operates manufacturing facilities in Maharashtra, Uttarakhand, Karnataka, Tamil Nadu, and Gujarat, all equipped with state-of-the-art design, engineering services, and commercial tool rooms, and collectively offering a production capacity of **1,75,000 MTPA**.
-  The company offers over **3,000** product SKUs, including high-complexity sheet metal components, sub-assemblies, and assemblies such as exhaust systems, tubular structures, door panels, cabin panels, substructure, and long member assembly. Additionally, the company also supplies foot control modules, parking brakes, and hinges.
-  Autoline has evolved from a sheet metal stamping and pressing company into a dynamic auto ancillary firm with a presence across the entire automotive value chain.
-  The company is actively diversifying into non-automotive sectors such as solar energy, e-mobility, railways, and construction equipment, providing stable growth opportunities.

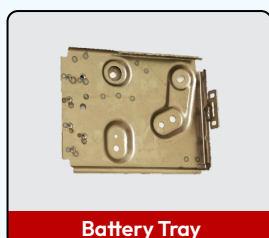
## PRODUCT PORTFOLIO



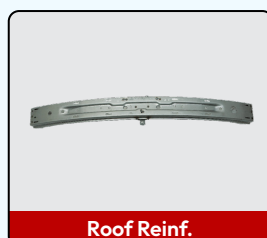
Assy. Long Member



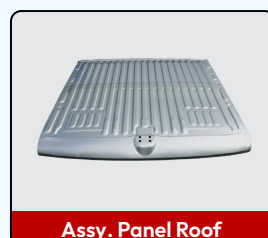
Assy. Rear Floor



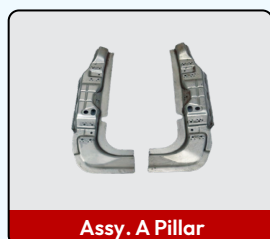
Battery Tray



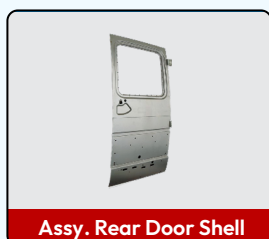
Roof Reinf.



Assy. Panel Roof



Assy. A Pillar



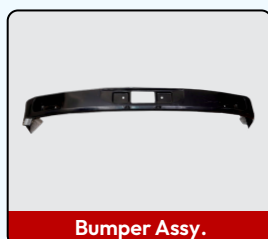
Assy. Rear Door Shell



Assy. Firewall



CP Flap



Bumper Assy.

# OUR STRENGTHS



## Comprehensive Manufacturing Capabilities

Autoline's manufacturing units can produce components spanning a wide weight range, from parts weighing as little as 1 gram to large, complex assemblies up to 400 kg. This broad capability allows the Company to serve diverse customer needs and scale production across a variety of industries.



## Advanced Design & Engineering Expertise

With an in-house team of experienced engineers and designers, Autoline provides end-to-end solutions, from conceptualizing designs to rapid prototyping and complex part development. This integrated approach minimizes lead time and guarantees high-quality, customized solutions for OEMs.



## State-of-the-Art Automation & Industry 4.0 Integration

The Company leverages automation and Industry 4.0 technologies, including IoT, AI, and robotics, to create smart manufacturing systems that enhance productivity, reduce operational downtime and ensure high precision in production.



## Strong Client Relationships & Global Presence

Autoline has long-standing, trusted partnerships with major OEMs like Tata Motors, Mahindra & Mahindra, Ashok Leyland, Daimler, and Volkswagen, which provides a stable and growing order book. This global client base underscores the Company's reliability and competitive position in the market.



## Diversification Across Multiple Sectors

Autoline is not just confined to the automotive industry; it has successfully diversified into non-automotive sectors such as solar energy, railways, electric vehicles (EVs), and construction equipment, thereby reducing market dependency and capturing new growth opportunities.



## Robust R&D & Innovation Focus

A relentless focus on research and development enables Autoline to stay at the forefront of technological innovation. The Company continually evolves its product offerings to meet emerging market needs, particularly in the fast-growing EV and solar sectors.

# CLIENTELE

## BIW PARTS



**TATA HITACHI**



## SMALL MECHANICAL ASSEMBLIES



## EXHAUST SYSTEMS



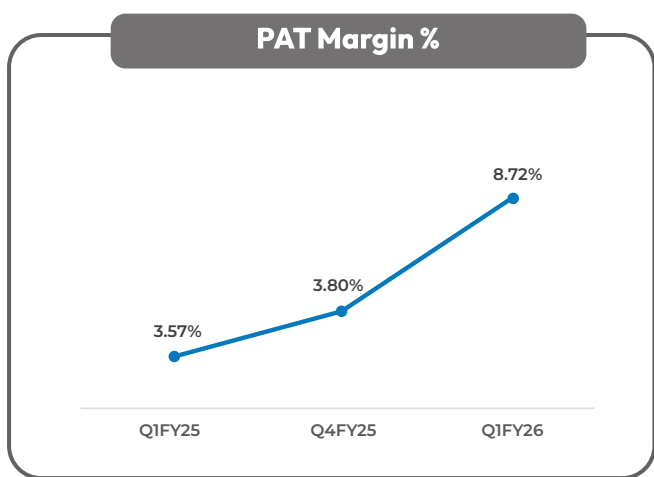
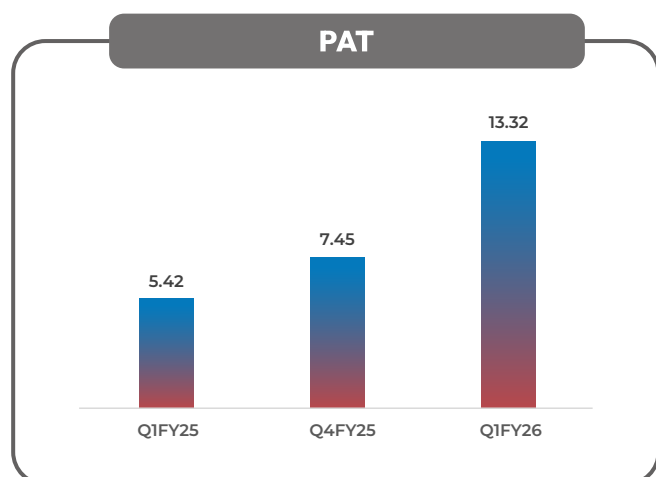
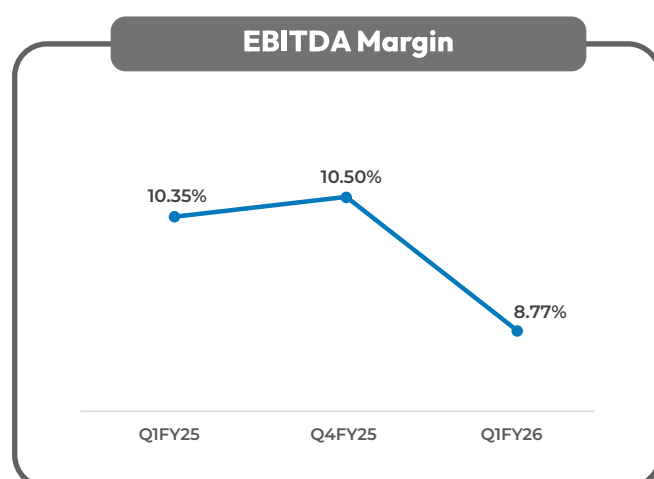
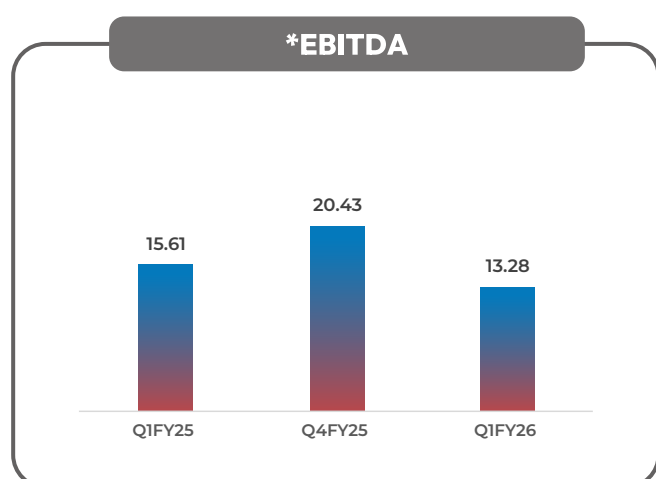
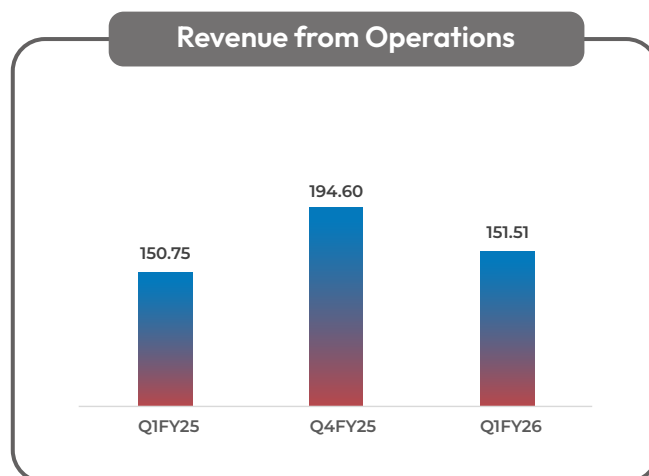
## OTHER MAJOR CUSTOMERS





# STANDALONE KEY FINANCIAL METRICS

(Rs. In Cr)



\*Note: EBITDA Excluding Other Income

# STANDALONE INCOME STATEMENT

(Rs. In Cr)

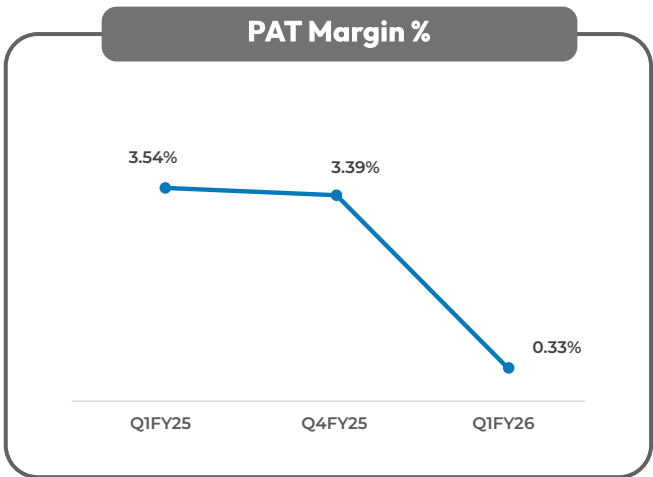
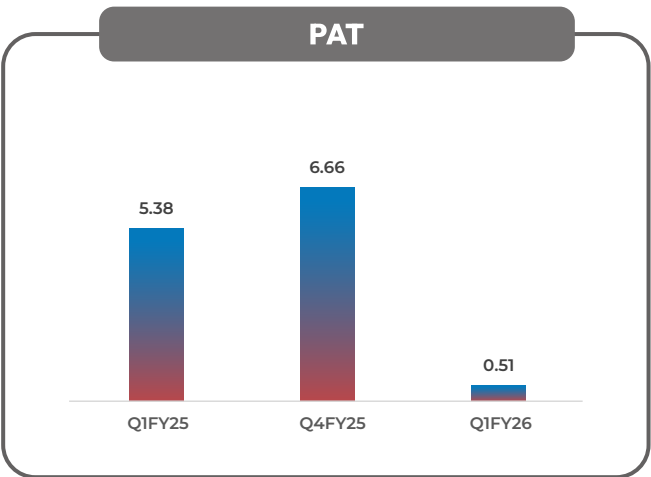
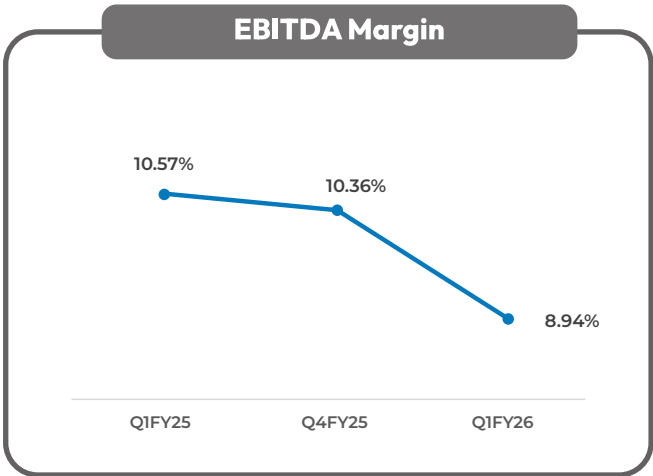
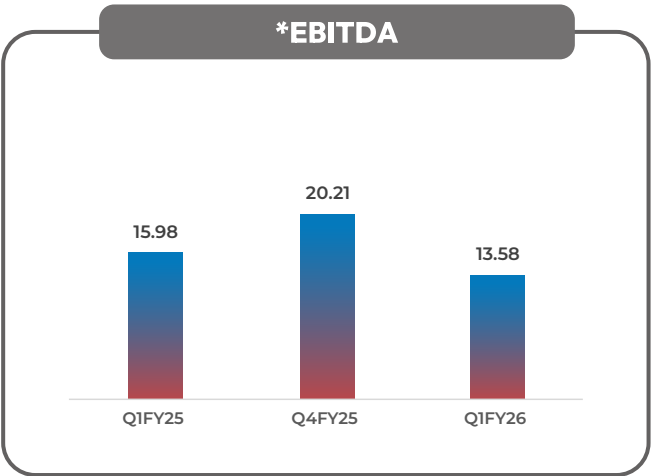
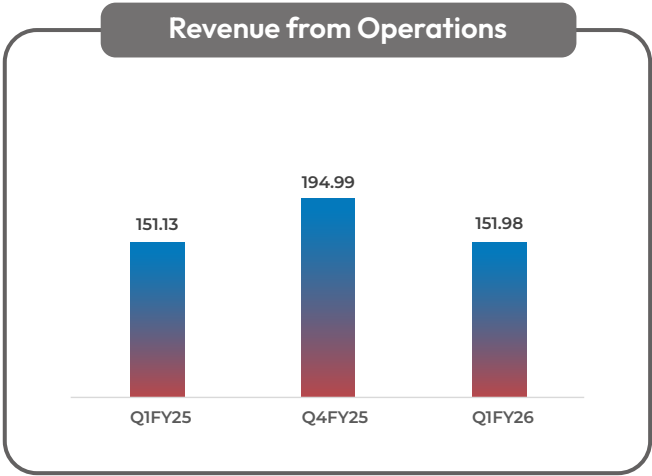
PARTICULARS	Q1FY26	Q1FY25	YoY%	Q4FY25	FY25	FY24	YoY%
Revenue from Operations	151.51	150.75	0.50%	194.60	656.93	650.74	0.95%
Other Income	1.27	0.92		1.56	4.94	2.93	
Total Income	152.78	151.67		196.16	661.87	653.67	
*Total Expenses	138.23	135.14		174.17	589.26	598.44	
*EBITDA	13.28	15.61	-14.93%	20.43	67.67	52.30	29.39%
EBITDA Margin (%)	8.77%	10.35%		10.50%	10.30%	8.04%	
Finance Cost	9.23	7.12		8.81	31.71	22.31	
Depreciation & Amortization	5.13	3.99		4.79	17.46	13.50	
PBT before Exceptional Item	0.19	5.42		8.39	23.44	19.42	
*Exceptional Items	19.10	-		(0.12)	(3.58)	-	
PBT	19.29	5.42		8.27	19.86	19.42	
Tax	5.97	-		0.82	0.82	0.64	
PAT	13.32	5.42	145.76%	7.45	19.04	18.78	1.38%
PAT Margin %	8.72%	3.57%		3.80%	2.88%	2.87%	
Diluted EPS (In Rs.)	3.08	1.23		1.64	4.51	4.66	

\*Note: Total Expenses excl. D&A & Finance Cost | EBITDA Excluding Other Income

\*Note: Exceptional items: The Sale proceeds of Autoline Industrial Park Limited (AIPL) major portion (88.79%) has already been received by the company and resultant profit of INR 19.10 Cr has been booked as exceptional income as stated above. The remaining portion (11.21%) is expected to be received by 30th Sept 2025 and exceptional gain of INR 2.73 Cr there upon would be booked accordingly. The relevant documentation for extension of original period is underway.

# CONSOLIDATED KEY FINANCIAL METRICS

(Rs. In Cr)



\*Note: EBITDA Excluding Other Income

# CONSOLIDATED INCOME STATEMENT

(Rs. In Cr)

PARTICULARS	Q1FY26	Q1FY25	YoY%	Q4FY25	FY25	FY24	YoY%
Revenue from Operations	151.98	151.13	0.56%	194.99	658.55	654.15	0.67%
Other Income	1.18	0.70		1.35	4.09	2.29	
<b>Total Income</b>	<b>153.16</b>	<b>151.83</b>		<b>196.34</b>	<b>662.64</b>	<b>656.44</b>	
*Total Expenses	138.40	135.15		174.78	590.08	6019.40	
<b>*EBITDA</b>	<b>13.58</b>	<b>15.98</b>	<b>-15.02%</b>	<b>20.21</b>	<b>68.47</b>	<b>52.21</b>	<b>31.14%</b>
<b>EBITDA Margin (%)</b>	<b>8.94%</b>	<b>10.57%</b>		<b>10.36%</b>	<b>10.40%</b>	<b>7.98%</b>	
Finance Cost	9.29	7.22		8.87	32.05	22.95	
Depreciation & Amortization	5.22	4.08		4.87	17.80	13.83	
<b>PBT before Exceptional Item</b>	<b>0.25</b>	<b>5.38</b>		<b>7.82</b>	<b>22.71</b>	<b>17.72</b>	
*Exceptional Items	6.28	-		(0.12)	(3.58)	-	
<b>PBT</b>	<b>6.53</b>	<b>5.38</b>		<b>7.70</b>	<b>19.13</b>	<b>17.72</b>	
*Tax	6.02	-		1.04	1.02	1.03	
<b>PAT</b>	<b>0.51</b>	<b>5.38</b>	<b>-90.52%</b>	<b>6.66</b>	<b>18.11</b>	<b>16.69</b>	<b>8.51%</b>
<b>PAT Margin %</b>	<b>0.33%</b>	<b>3.54%</b>		<b>3.39%</b>	<b>2.73%</b>	<b>2.54%</b>	
Diluted EPS (In Rs.)	0.12	1.20		1.44	4.21	3.94	

\*Note: Total Expenses excl. D&A & Finance Cost | EBITDA Excluding Other Income

\*Note: Exceptional items: On a consolidated basis, the stake sale gain was INR 6.28 Cr versus INR 19.10 Cr standalone, due to equity method consolidation, earlier goodwill creation, and revaluation adjustments, which reduced the profit recognition under consolidated accounting standards.

\*Note: Tax: The company wrote off INR 5.97 Cr of mandatory Minimum Alternate Tax (MAT) credit from FY 2010-11 & 2011-12, carrying forward an equal balance, with auditors cautioning on potential non-utilisation due to accumulated tax losses.



# MANAGEMENT COMMENTARY

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**Commenting on the Q1FY26 performance, Mr. Shivaji Akhade, MD of the company, stated:**

“The company reported a revenue growth of **INR 151.51 Cr** reflecting a **0.50%** increase YoY: despite delays in SOPs for key OEM programs. EBITDA stood at **INR 13.28 Cr** with a margin of **8.77%**, amid pricing pressures driven by rising raw material costs. Profit Before Tax (PBT). amounted to **INR 19.29 Cr**, which includes **INR 19.10 Cr** in exceptional income, resulting in. a margin of **12.63%**.

We are pleased to share that Autoline Industries is entering a phase of purposeful growth, driven by strategic investments, technological leadership, and sectoral diversification. The groundwork we have laid over the past few quarters is now translating into clear momentum, and we are excited about the direction in which the company is headed.

In response to increasing demand from some of the country's most prominent OEMs, including Tata Motors and Mahindra & Mahindra, we have expanded our manufacturing capacity at our Chakan Unit-2. This expansion significantly enhances our ability to deliver higher volumes with greater speed and flexibility. Additionally, our Sanand facility has been strategically developed to support growing requirements in both the electric vehicle segment and non-automotive verticals, including e-mobility and renewable energy. These upgrades mark a major step forward in aligning our production capabilities with the evolving needs of our customers and the industry.

We are equally focused on driving innovation across our operations. Our continued investment in automation, IoT integration, and Industry 4.0 technologies is already yielding results in terms of increased efficiency, reduced downtime, and improved process visibility. These technological advancements are not just operational upgrades; they represent a clear shift toward intelligent manufacturing that enables us to stay competitive in an increasingly demanding global landscape.

We remain committed to sustainability through renewable energy adoption, waste reduction, and green manufacturing, aligning with global customer and investor expectations. In parallel, we are selectively expanding into non-automotive areas such as solar trackers, e-mobility systems. This strategic diversification supports long-term stability while keeping our core focus firmly on serving the evolving needs of the automotive sector.

In conclusion, Autoline Industries is poised for sustained growth, led by strong momentum in the automotive segment. With strategic capacity expansions and continuous operational improvements, we are well-positioned to capture emerging opportunities across evolving industry landscapes. We look forward to continued dialogue and partnerships as we move forward with confidence and purpose.”

# DISCLAIMER

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Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Autoline Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

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