



Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate,
Andheri (East), Mumbai - 400093, Maharashtra, India

Tel: 022-4098 2222; **Fax No.** 4098 2200; **CIN No.** L28120MH1992PLC069252

E-mail: investor@technocraftgroup.com ; **website:** www.technocraftgroup.com

August 11, 2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai- 400051

Ref: Script Name: TIIL

BSE Limited

Listing Department

P.J. Towers, 1st Floor,

Dalal Street, Fort,

Mumbai – 400 001

Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended June 30, 2025.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

Sharad Kumar Saraf

Chairman & Managing Director

[DIN: 00035843]

Encl. as above



TECHNOCRAFT
INDUSTRIES (INDIA) LTD.

Where The Best Is Yet To Come ...

INVESTOR PRESENTATION Q1 FY26

Technocraft Industries (India) Ltd. | www.technocraftgroup.com



DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

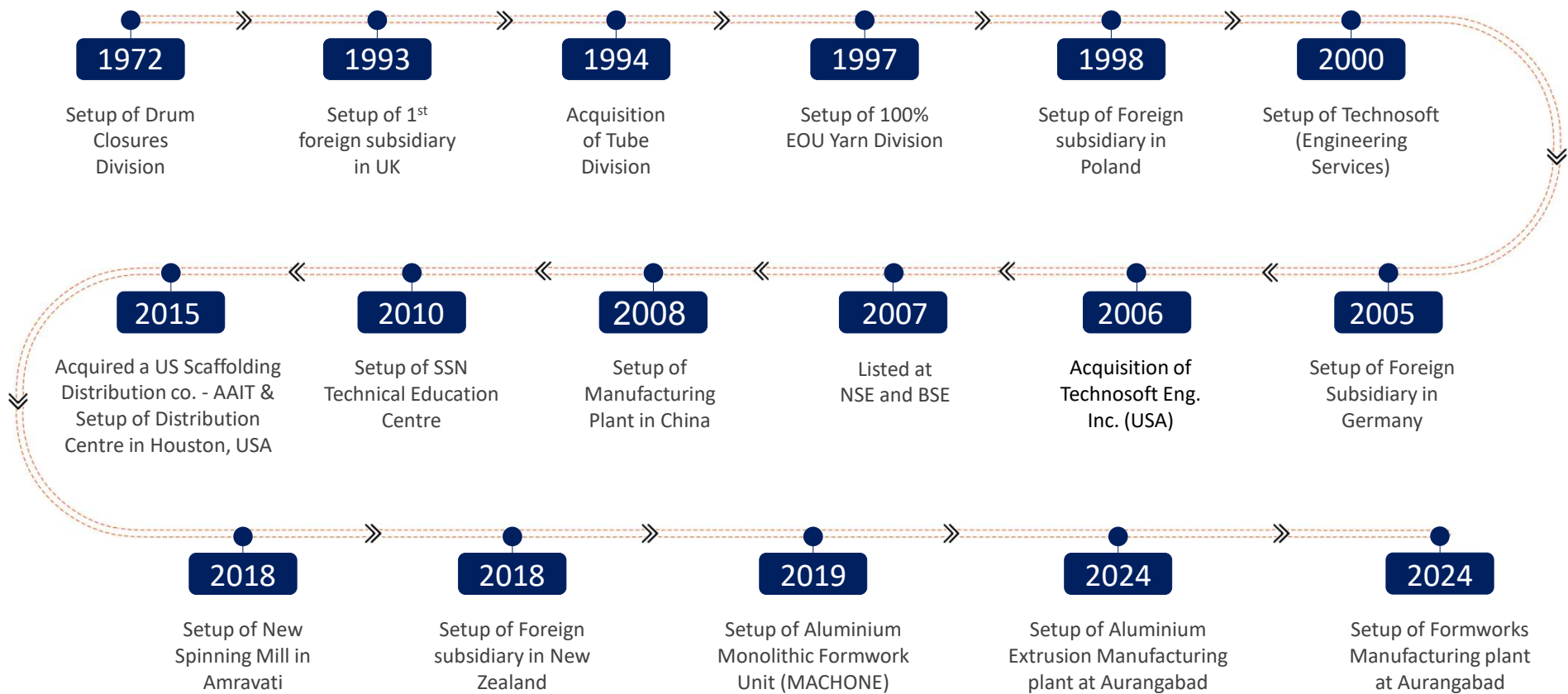
- A leading and well diversified Industrial Group.
- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.
- Exports to more than 80 countries worldwide.
- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.
- Listed on Bombay Stock Exchange (BSE) and National Stock Exchange of India.
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil, China, Denmark and Netherlands.



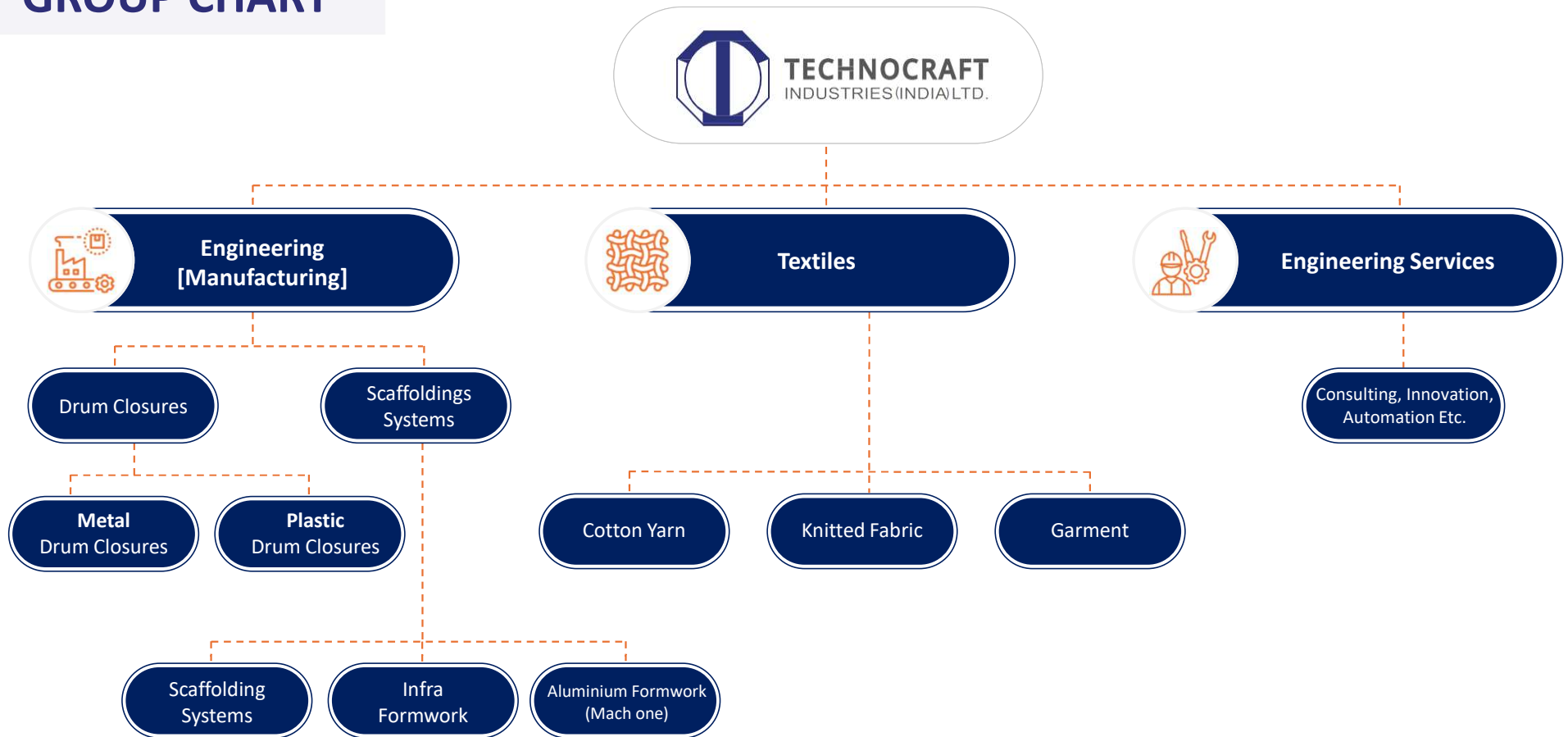
- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn, Fabric & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for major expansion and forward integration drive to become A Fully Vertically Integrated Textile Mill comprising Knitting, Dyeing, Finishing and Sewing operations for production of high-quality Knitted Fabrics & knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



THE JOURNEY



GROUP CHART



GEOGRAPHICAL PRESENCE



India

- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd



USA

- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



DENMARK

- Technosoft APS



Canada

- Technosoft Integrated Solutions Inc



China

- Anhui Reliable Steel Technology Co. Ltd.



Netherlands

- Technosoft Engineering Solutions



UK

- Technocraft International Limited
- Technosoft Engineering UK Ltd



New Zealand

- Technocraft NZ Ltd



Germany

- Technosoft GmbH



UAE

- Highmark International Trading F.Z.E



Poland

- Technocraft Trading Spolka, Z.O.O

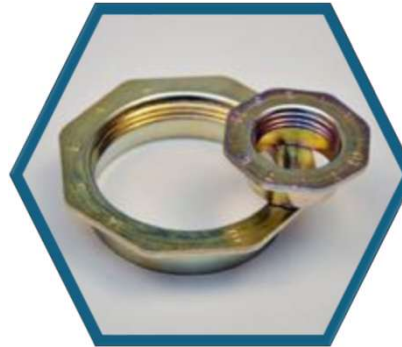


Brazil

- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fiber and Metal Drum Locking Rings

02

Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing



SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

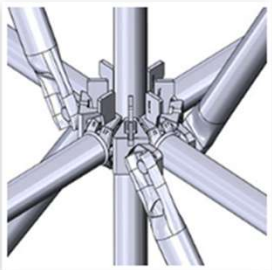
Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

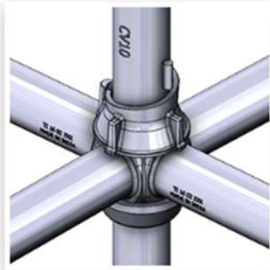


- **New product** - Manto panels For Global markets, Mach Alu ply system For Wall form , 10K Shoring Systems for USA, Tech Euro- 3 props.
- **New facilities** - Powder Coating systems, Aluminum Fabrication.
- **New processes** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material
- **handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities in progress** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products in pipeline** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PRODUCTS



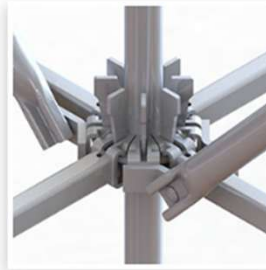
TECHRING



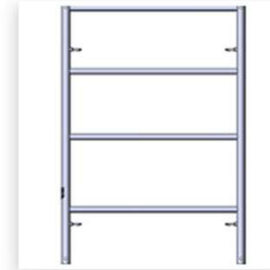
TECHLOK



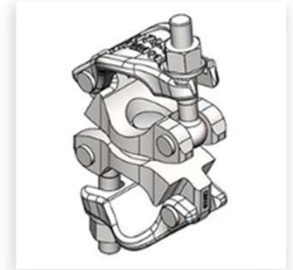
TECH STAGE



MACH PLUS



ACCESS FRAMES



COUPLERS



SHORING PROPS



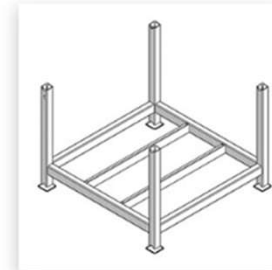
SCAFFOLDING ACCESSORIES



PLANKS AND WALKWAYS

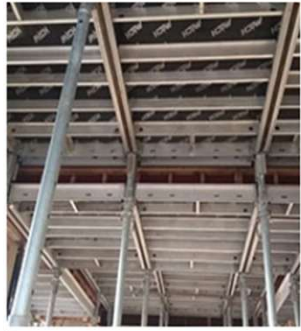


STAIR & LADDER SYSTEM



SYSTEM RACK AND BASKET

SCAFFOLDING SYSTEMS – PRODUCTS



MACH DECK



MACH ONE - MONOLITHIC



MACH INFRA



MACH ALUPLY



SHORING FRAMES



SPECIAL PROFILES

SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar



SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



**Robot welding at
Scaffolding Dept.**

Pick & Place Robot



**Robot at Mach one
(Aluminium Welding)**

SCAFFOLDING SYSTEMS – RECENT PROJECT – TECHNOCRAFT EXTRUSIONS PVT LTD

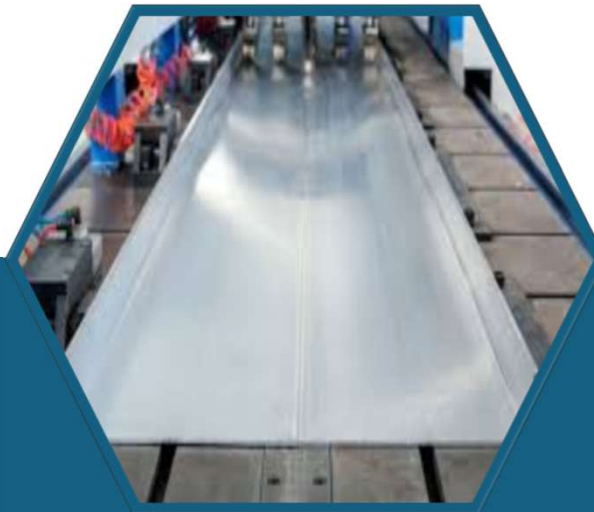
The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (**TEPL**) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

➤ **Capacity: 1500 MT per month**

➤ **Extrusion size: Up to 300mm C channel**

➤ **Extrusion lines: 2 lines - 7" line and 9" line**

➤ **Ingot manufacturing: In-house**



SCAFFOLDING SYSTEMS - RECENT PROJECT– TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication and Steel Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Steel Fabrication manufacturing and Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

- Capacity: 60,000 sqm per month
- Automatic panel welding on Robots
- Conveyor based Auto lacquering line
- ERP driven packaging and dispatch





Mach Deck



Mach One



Pier Head Segment



Mach AluPly



TEXTILE – OVERVIEW

Company has integrated Textile plant for manufacturing Cotton Yarn, Fabric (Greige & Dyed) and Garments in India.

A. Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn 14,400 MT/ Annum

B. Knitted Fabric and Dyed Yarn

Company is Manufacturing & Exporting Cotton and Synthetic Blended fabric and Fabric made from Dyed Yarn. Due to in-house spinning, company is able to offer a strategic advantage to its customers in terms of better-quality products at a shorter lead-time.

Capacity: Greige Fabric 8000 MT/ Annum

C. Dyeing & Finishing

Equipped with Fabric dyeing facility with computerized color matching on Data Color Spectrophotometer SF 600 to get accurate 'lab to bulk' matching and consistent dyeing lots continuity.

Capacity: Dyed Fabric 4800 MT/ Annum

D. Garments

Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

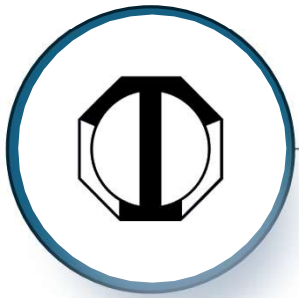
Capacity at Amravati Unit – 60 Lacs Pcs/ Annum and Betul (MP) Unit – 24 Lacs Pcs/ Annum



TEXTILE – PRODUCTS



TECHNOFT ENGINEERING PROJECTS LTD. – OVERVIEW



Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.



It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.



It's client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.



It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.

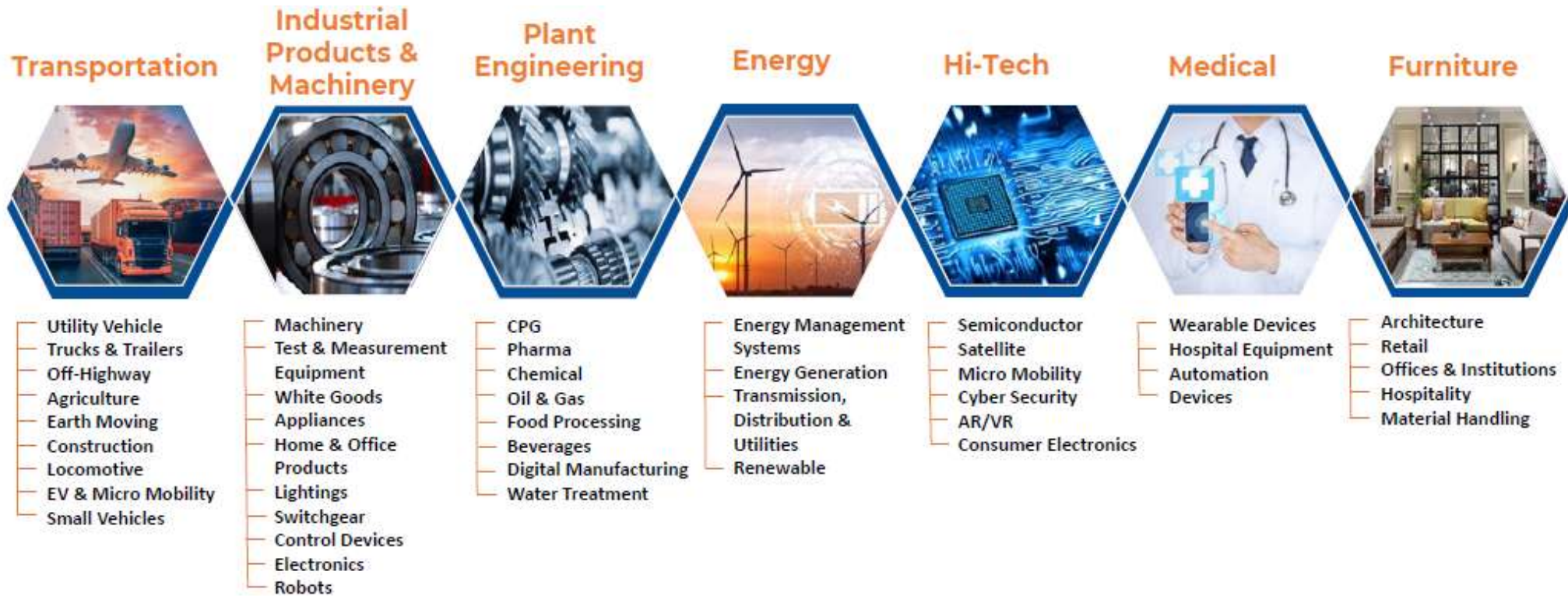


Technosoft Engineering

Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions



CORPORATE SOCIAL RESPONSIBILITY



Shanti Seva Nidhi



Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change
	Apr - June 25	Jan - Mar 25	Apr - June 24	Y-o-Y (3 months)
Operating Revenue	63,285	70,228	62,040	2%
Other Income	3,878	2884	3,016	29%
Total Revenue	67,163	73,112	65,056	3%
Cost of Goods Sold	27,652	33,094	29,256	-5%
Employee benefits expense	9,199	8,086	7,974	15%
Finance costs	1,423	1,791	1,095	30%
Depreciation and amortisation expense	2,869	2,978	2,414	19%
Other expenses	15,261	18,012	13,216	15%
Total Expenses	56,405	63,962	53,954	5%
Profit Before Tax & Exceptional Item	10,758	9,150	11,102	-3%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	17%	13%	18%	
EBITDA (before Exceptional Items)	15,051	13,919	14,611	3%
EBITDA as a % of Operating Revenue	24%	20%	24%	

CONSOLIDATED PROFIT & LOSS STATEMENT – TTM

Particulars	Amount in INR Lakhs		% Change
	July 24 - June 25	July 23 - June 24	
Operating Revenue	2,60,803	2,24,552	16%
Other Income	10,913	10,567	3%
Total Revenue	2,71,716	2,35,119	16%
Cost of Goods Sold	1,20,992	1,05,554	15%
Employee benefits expense	34,481	30,109	15%
Finance costs	5,810	3,922	48%
Depreciation and amortisation expense	11,239	7,619	48%
Other expenses	64,213	50,501	27%
Total Expenses	2,36,735	1,97,705	20%
Profit Before Tax & Exceptional Item	34,981	37,414	-7%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	13%	17%	
EBITDA	52,030	48,955	6%
EBITDA % of Operating Revenue	20%	22%	

RATIOS

Ratios	YOY Apr 25 – June 25	YOY Apr 24 – June 24	TTM July 24 - June 25	TTM July 23 - June 24
Operating Margin	19%	20%	16%	18%
Net Profit Margin	13%	14%	10%	12%
Debt Equity Ratio	0.48 Times	0.41 Times	0.48 Times	0.41 Times
Current Ratio	1.84 Times	1.99 Times	1.84 Times	1.99 Times
Debtors (INR Lacs)	58,793	53,539	58,793	53,539
Debtors Days	85 days	79 days	82 Days	87 Days
Inventory (INR Lacs)	75,455	68,690	75,455	68,690
Inventory Days	109 days	101 days	106 Days	112 Days
Capital Employed (INR Lacs)	2,05,700	1,95,215	2,05,700	1,95,215
ROCE %	24%	25%	20%	21%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Apr - June 25	Jan - Mar 25	Apr - June 24	
Drum Closure Division	15,257	16,619	15,098	1%
Scaffoldings Division	30,844	31,390	33,408	-8%
Textiles Division	12,273	18,055	10,420	18%
Engineering & Designing Services	6,288	5,480	4,973	26%
Others	-	-	-	
Sub - Total	64,663	71,544	63,900	1%
Less: Inter Unit	1,378	1,316	1,859	
Total	63,285	70,228	62,040	2%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Apr - June 25	Jan - Mar 25	Apr - June 24	
Profit/(Loss) after Depreciation but Before Finance Cost and Tax				
Drum Closure Division	6,148	6,560	5,571	10%
Scaffoldings Division	3,697	3,768	5,301	-30%
Textiles Division	-577	-673	-1,237	-
Engineering & Designing Services	950	731	850	12%
Others	4	-158	-1	-
Total	10,222	10,228	10,485	-3%

CONSOLIDATED SEGMENTAL ANALYSIS: REVENUE (TTM)

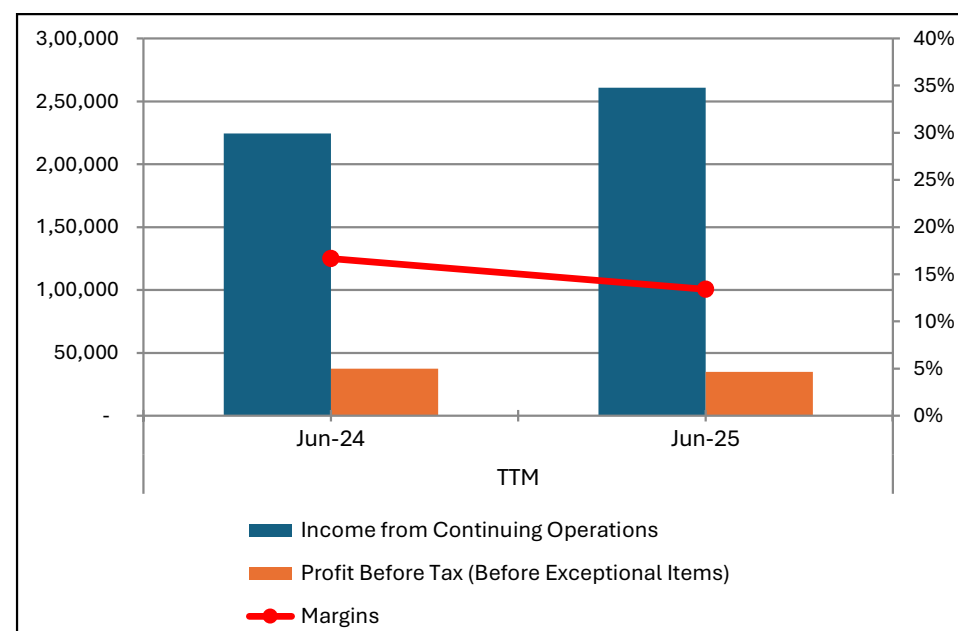
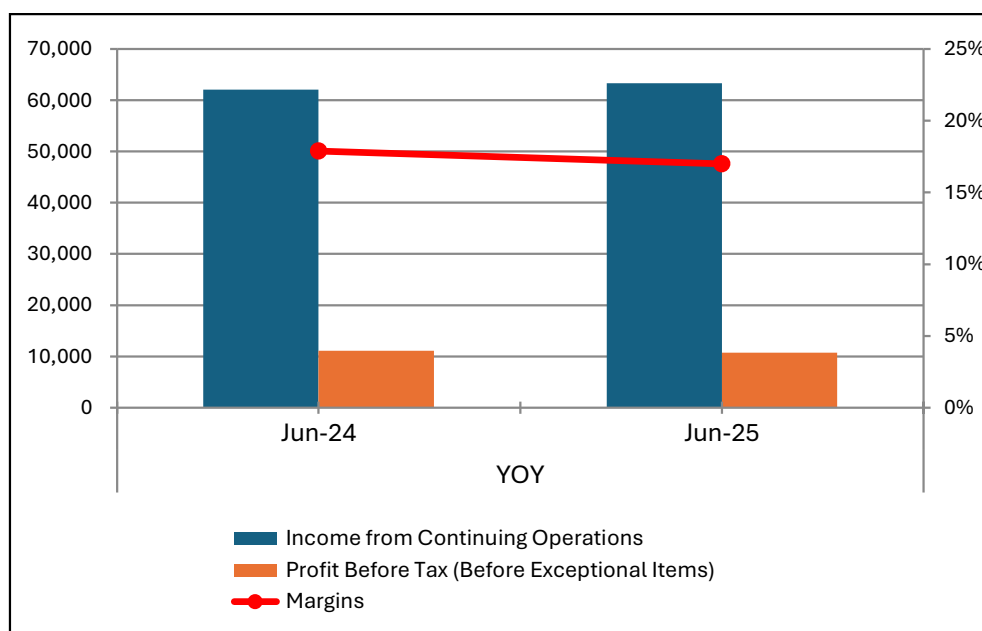
Income from continued operations	Amount in INR Lakhs		%
	July 24 - June 25	July 23 - June 24	Change
Drum Closure Division	61,925	56,620	9%
Scaffoldings Division	1,21,948	1,09,243	12%
Textiles Division	61,101	45,660	34%
Engineering & Designing Services	22,286	20,610	8%
Others	-	-	
Sub - Total	2,67,260	2,32,133	15%
Less: Inter Unit	6,458	7,581	
Total	2,60,802	2,24,552	16%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (TTM)

Segment Results	Amount in INR Lakhs		% Change
	July 24 - June 25	July 23 - June 24	
Drum Closure Division	22,662	20,107	13%
Scaffoldings Division	15,275	15,970	-4%
Textiles Division	-3,214	-2,474	-
Engineering & Designing Services	3,068	3,702	-17%
Others	-150.55	-12.03	-
Total	37,640	37,293	1%

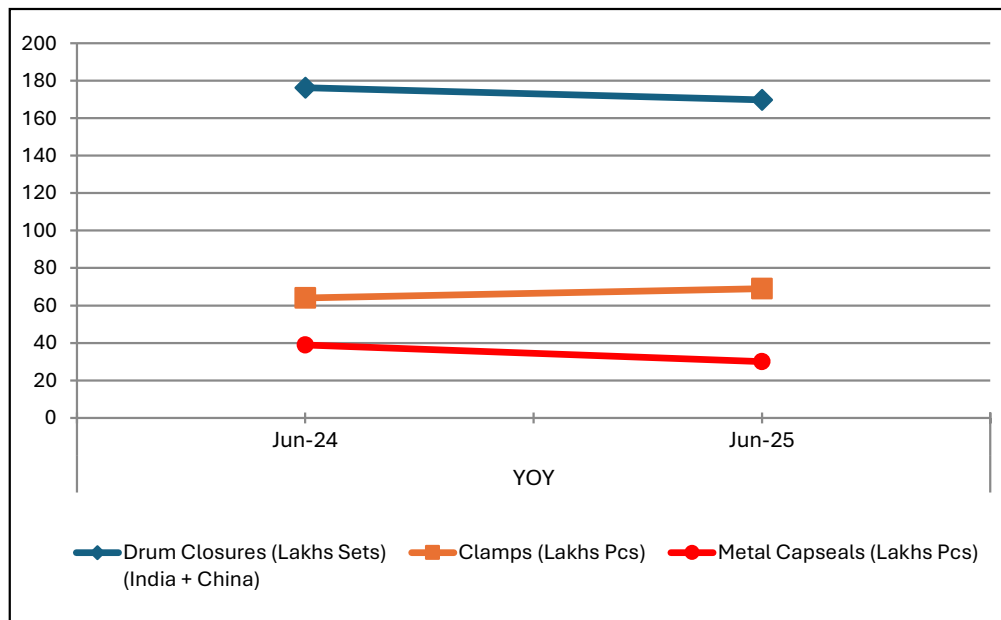
CONSOLIDATED FINANCIALS REVENUE, PBT & MARGIN

Particulars	YoY (3 months)		TTM	
	Amount in INR Lakhs			
	Jun-24	Jun-25	Jun-24	Jun-25
Income from Continuing Operations	62,040	63,285	2,24,552	2,60,803
Profit Before Tax (Before Exceptional Items)	11,102	10,758	37,414	34,981
Margins	18%	17%	17%	13%

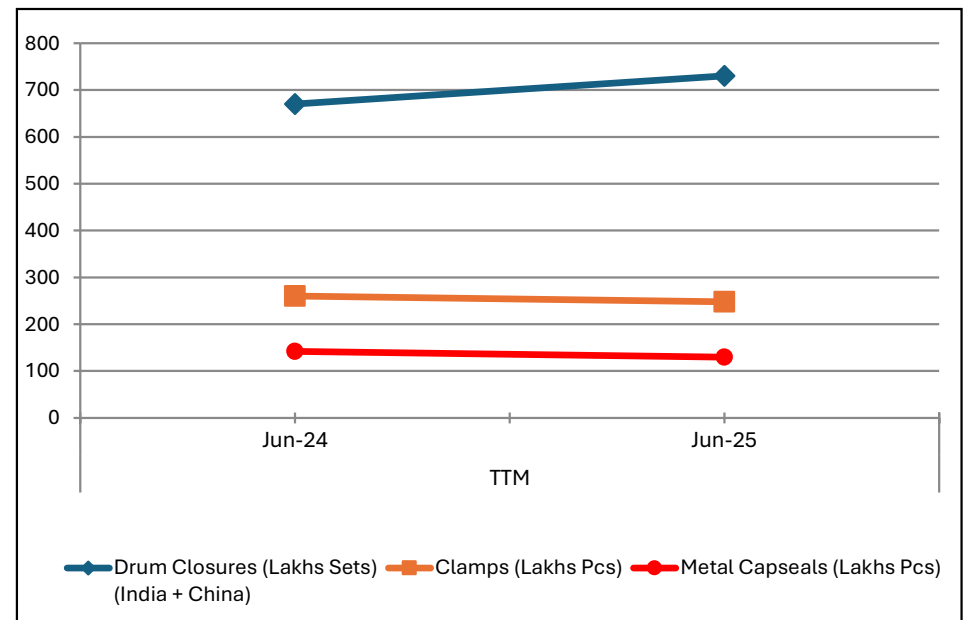


DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	YoY (3 Months)	
	Jun-24	Jun-25
Drum Closures (Lakhs Sets) (India + China)	176	170
Clamps (Lakhs Pcs)	64	69
Metal Capseals (Lakhs Pcs)	39	30



Sales Volume	TTM	
	Jun-24	Jun-25
Drum Closures (Lakhs Sets) (India + China)	671	731
Clamps (Lakhs Pcs)	260	248
Metal Capseals (Lakhs Pcs)	142	130

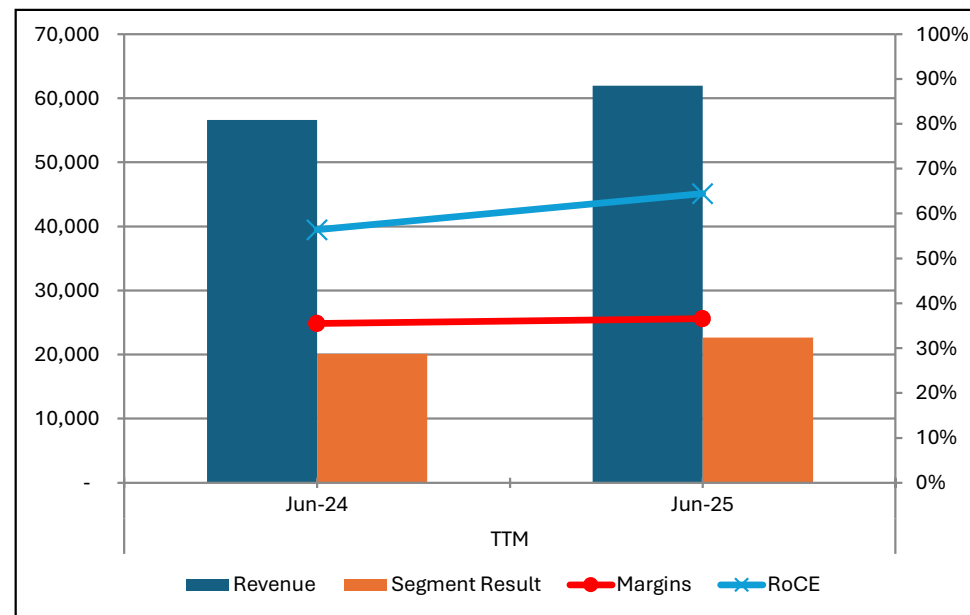
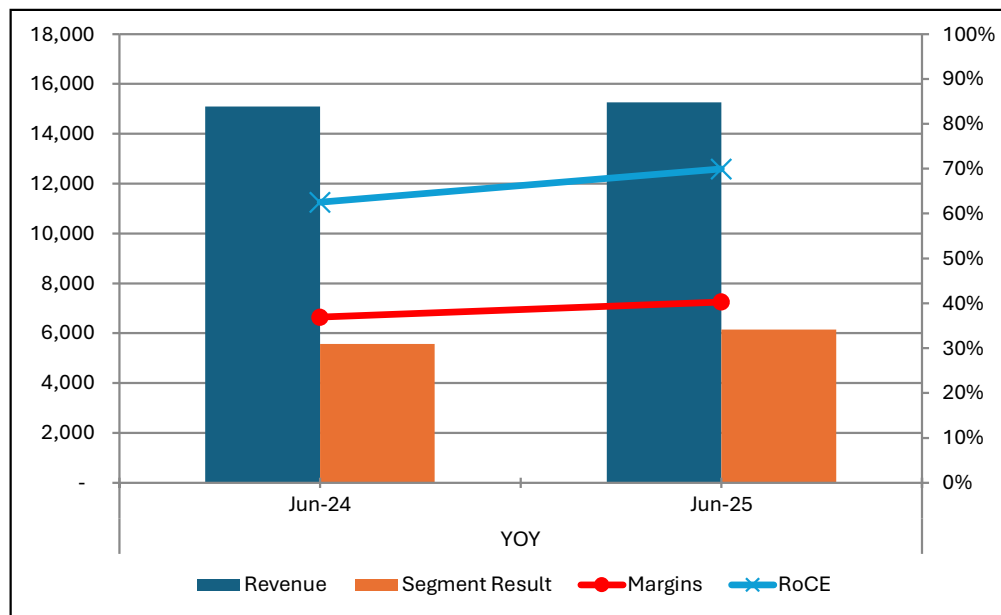


DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

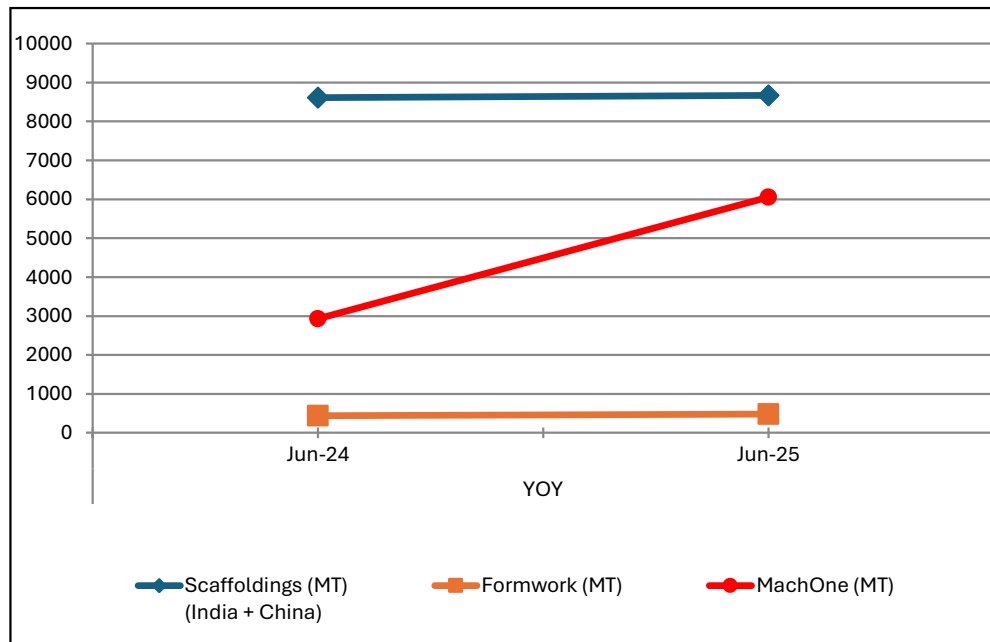
Consolidated Financials	YoY (3 months)	
	Jun-24	Jun-25
Revenue	15,098	15,257
Segment Result - EBIT	5,571	6,148
Margins	37%	40%
RoCE	63%	70%

Consolidated Financials	TTM	
	Jun-24	Jun-25
Revenue	56,260	61,925
Segment Result - EBIT	20,107	22,662
Margins	36%	37%
RoCE	56%	64%

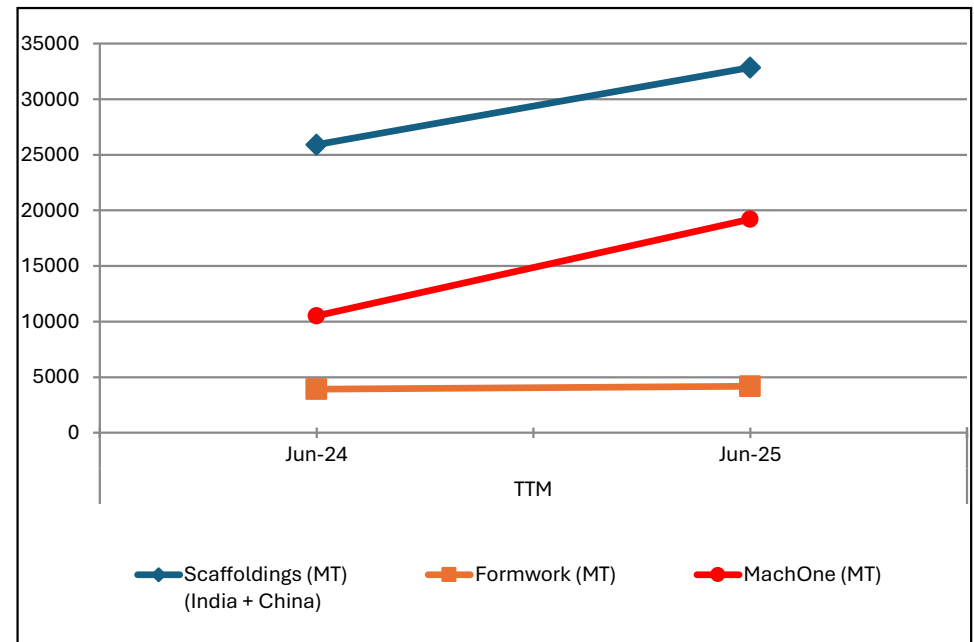


SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	YoY (3 months)	
	Jun-24	Jun-25
Scaffoldings (MT)	8,618	8,673
Formwork (MT)	440	485
MachOne (MT)	2,933	6,056



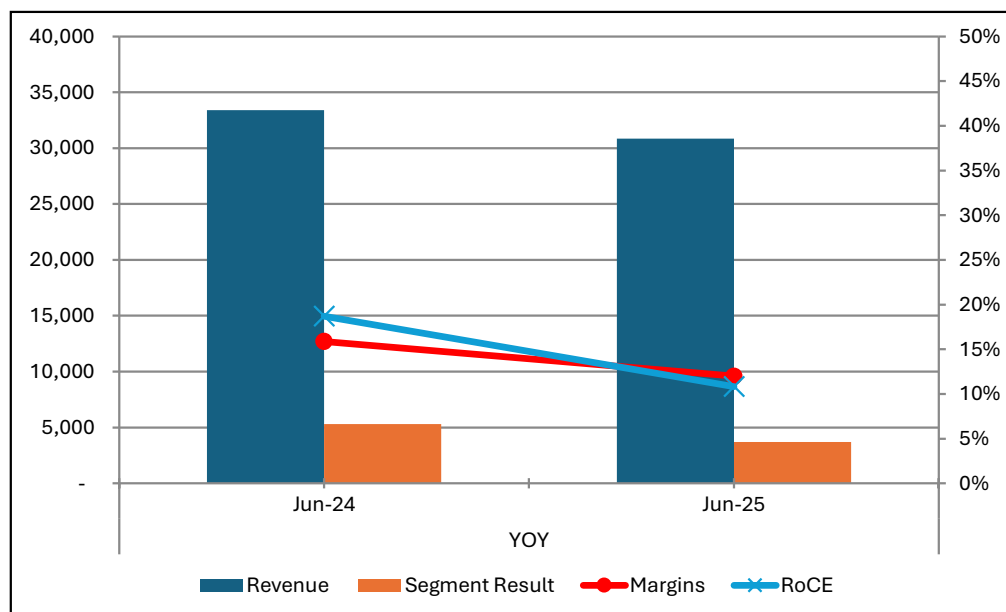
Sales Volume	TTM	
	Jun-24	Jun-25
Scaffoldings (MT)	25,922	32,852
Formwork (MT)	3,929	4,189
MachOne (MT)	10,523	19,204



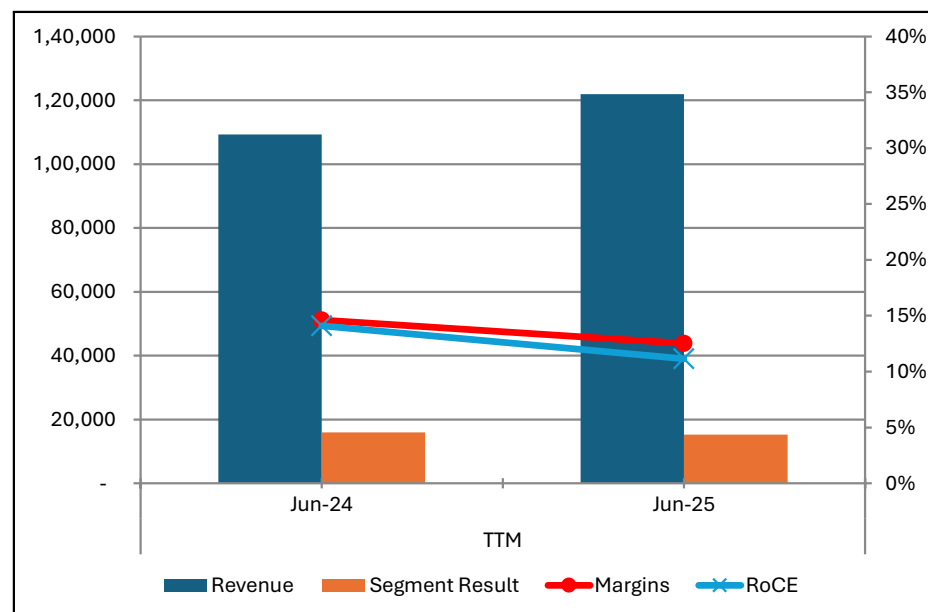
SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Jun-24	Jun-25
Revenue	33,408	30,844
Segment Result - EBIT	5,301	3,697
Margins	16%	12%
RoCE	19%	11%

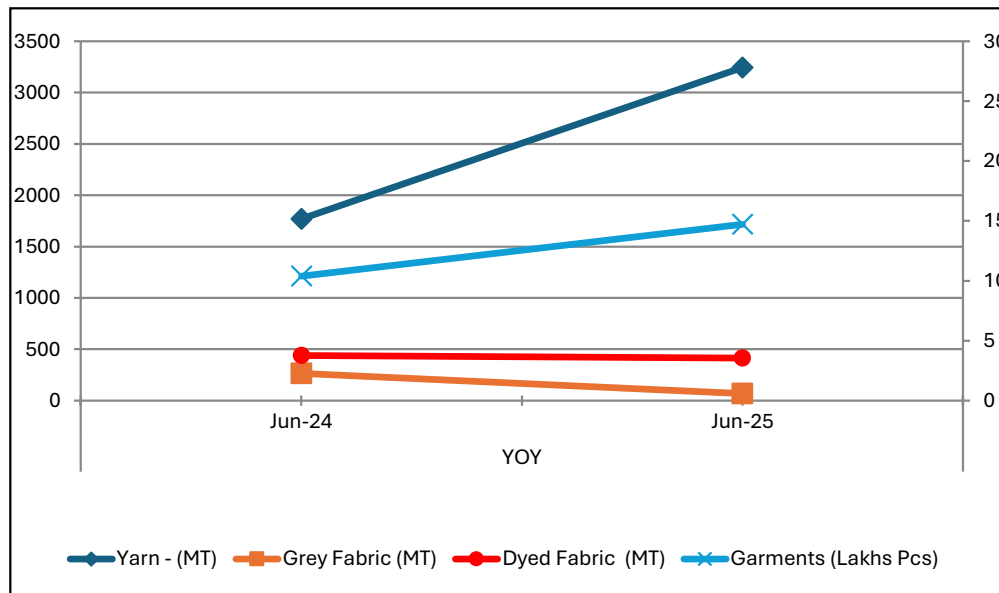


Consolidated Financials	TTM	
	Jun-24	Jun-25
Revenue	1,09,243	1,21,948
Segment Result - EBIT	15,970	15,275
Margins	15%	13%
RoCE	14%	11%

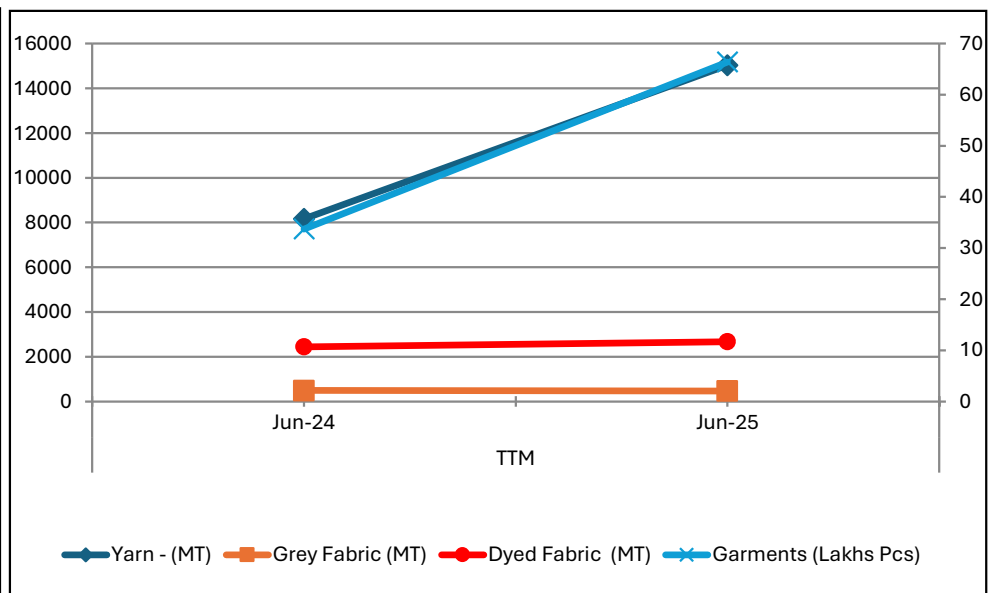


TEXTILE BUSINESS – VOLUME

Sales Volume	YoY (3 months)	
	Jun-24	Jun-25
Yarn - (MT)	1,770	3,245
Grey Fabric (MT)	265	67
Dyed Fabric (MT)	439	415
Garments (Lakhs Pcs)	10	15

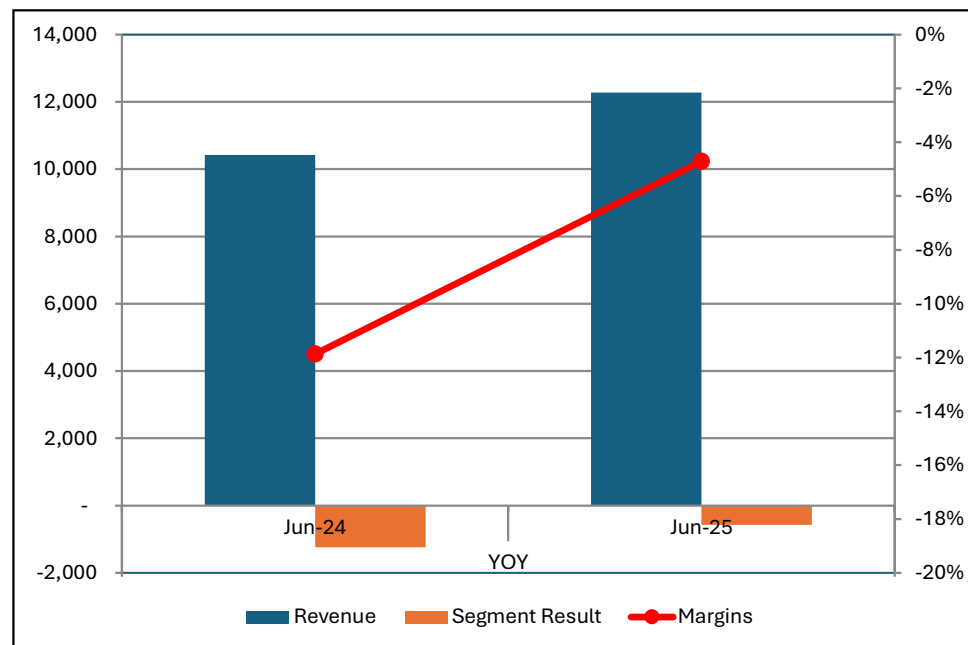


Sales Volume	TTM	
	Jun-24	Jun-25
Yarn - (MT)	8,164	15,031
Grey Fabric (MT)	487	469
Dyed Fabric (MT)	2,446	2,671
Garments (Lakhs Pcs)	34	66



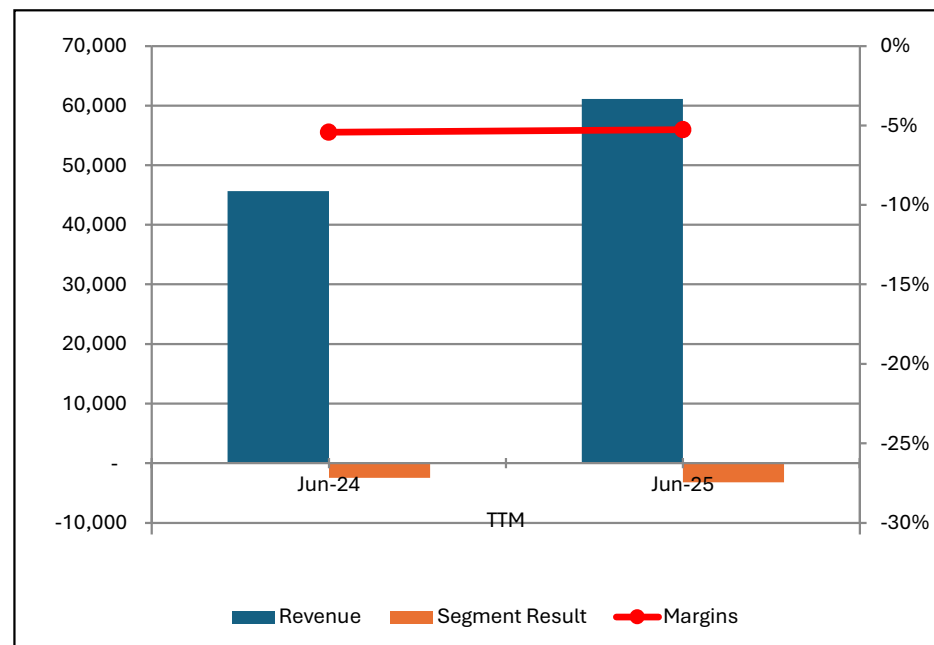
TEXTILE BUSINESS – FINANCIALS

Consolidated Financials	YoY (3 months)	
	Jun-24	Jun-25
Revenue	10,420	12,273
Segment Result - EBIT	-1237	-577
Margins	-12%	-5%



INR Lakhs

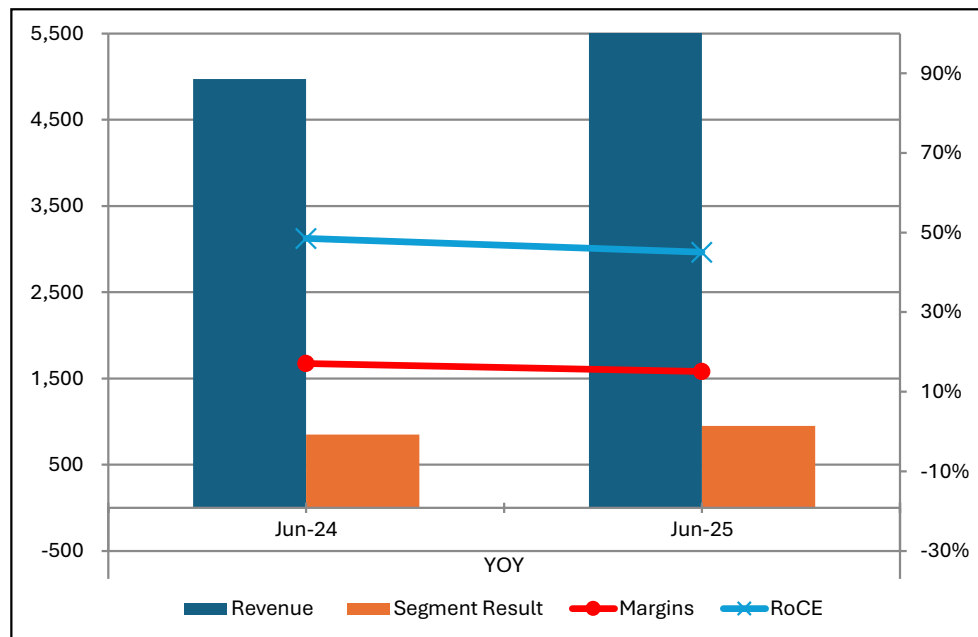
Consolidated Financials	TTM	
	Jun-24	Jun-25
Revenue	45,660	61,101
Segment Result - EBIT	-2,474	-3,214
Margins	-5%	-5%



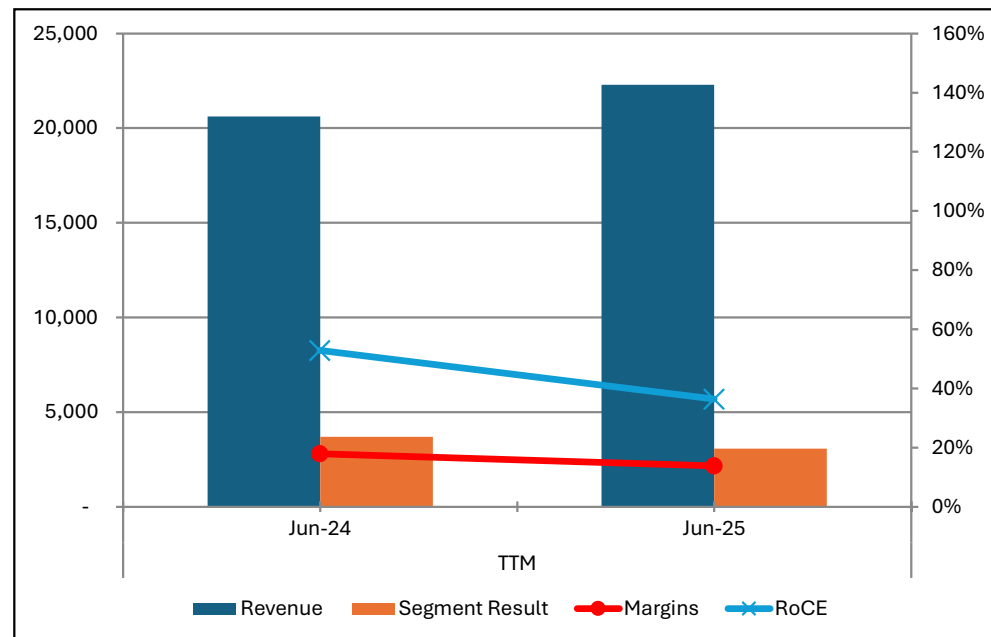
ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Jun-24	Jun-25
Revenue	4,973	6,288
Segment Result - EBIT	850	950
Margins	17%	15%
RoCE	49%	45%



Consolidated Financials	TTM	
	Jun-24	Jun-25
Revenue	20,610	22,286
Segment Result - EBIT	3,702	3,068
Margin	18%	14%
RoCE	53%	36%



DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations has marginally increased from ₹ 151 Crores to ₹ 153 Crores for quarter ended June 2025 on year-on-year basis. EBIT increased by 10% from ₹ 56 crores to ₹ 61 crores, supported by margin improvement and continuous process improvement.
- In-spite of disturbances caused by global geo-political situation and uncertainties caused by USA Tariff, EBIT has increased by 10% for quarter ended June 2025, on year-on-year basis. Company is keeping a close watch on above factors and is optimistic on this business, which has given continuous cash profit.
- No major capex is planned for this division other than maintenance capex in near future.



SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations reduced from ₹ 334 Crores to ₹ 308 Crores for quarter ended June 2025, on year-on-year basis. EBIT reduced from ₹ 53 Crores to ₹ 37 Crores.
- This industry has evidenced disturbances due to geopolitical situation and uncertainties caused by USA Tariff recently. These factors negatively affect performance of the segment.
- Production at two new plants recently set-up in Aurangabad is gradually increasing. Depreciation on these plants for Q1 FY26 was Rs. 7 Crores. This depreciation along with lower utilization of new plants in the initial period have also contributed to lower EBIT in this segment.
- Company is keeping a close watch on geo-political situation and USA Tariffs. Company is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.



TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile (Fabric, Garment and Yarn) Division increased from ₹ 104 Crores to ₹ 123 Crores for quarter ended June 2025, year on year basis. EBIT stood at ₹ - 6 Crores as against ₹ - 12 crores for quarter ended June 2025, on year-on-year basis.
- The Textile segment of the Company has been observing pressure from market forces from quite some time and recently uncertainties has been caused by USA Tariff. Demand of finished products in both domestic & International markets had come down which has affected overall performance of the division.
- Amravati Spinning plants of the Company continues to give positive EBIDTA.
- Company is hopeful that market condition for Cotton Yarn, Fabric and Garments will improve in future.



ENGINEERING DESIGNING SERVICES – SEGMENT OUTLOOK

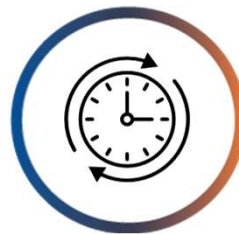
- Revenue from Operations has increased from ₹50 crores to ₹63 crores for quarter ended June 2025 on year-on-year basis . EBIT has increased from ₹8.5 Crores to ₹ 9.5 Crores.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



CREDIT RATING



**Total Bank Loan
Facilities Rated :
Rs. 976 crore**



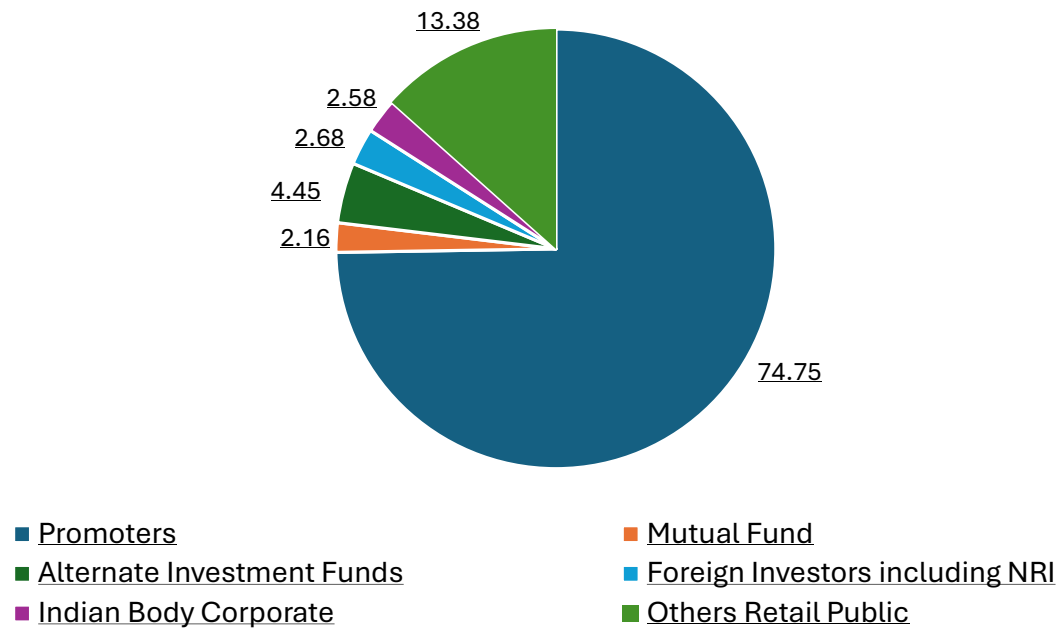
**Long Term Rating :
CRISIL AA-/ Stable**



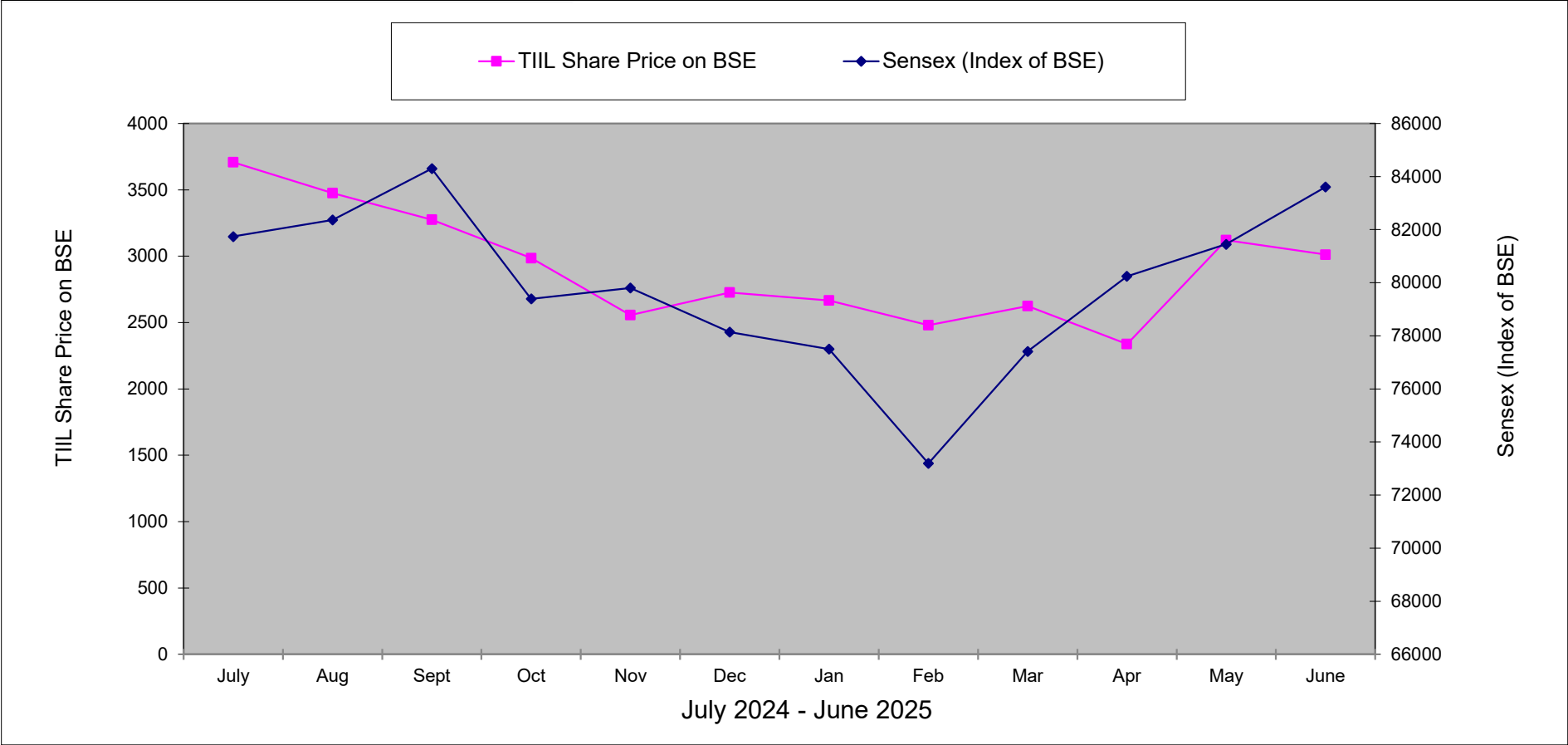
**Short Term Rating :
CRISIL A1+**

SHAREHOLDING & EQUITY STRUCTURE (as on 30.06.2025)

Shareholding Pattern as on 30.06.2025



SHARE PRICE ON BSE



THANK YOU

For any clarifications, pls contact:

Mr. Anil Gadodia. Head – Finance. **anil.gadodia@technocraftgroup.com**