



Technocraft Industries (India) Limited

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E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

November 13, 2025

To,

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E),

Mumbai- 400051

Ref: Script Name: TIIL

BSE Limited

Listing Department

P.J. Towers, 1st Floor,

Dalal Street, Fort,

Mumbai – 400 001

Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended September 30, 2025.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

Dr. Sharad Kumar Saraf

Chairman & Managing Director

[DIN: 00035843]

Encl. as above



TECHNOCRAFT
INDUSTRIES (INDIA) LTD.

Where The Best Is Yet To Come ...

INVESTOR PRESENTATION Q2 FY26

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward-looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

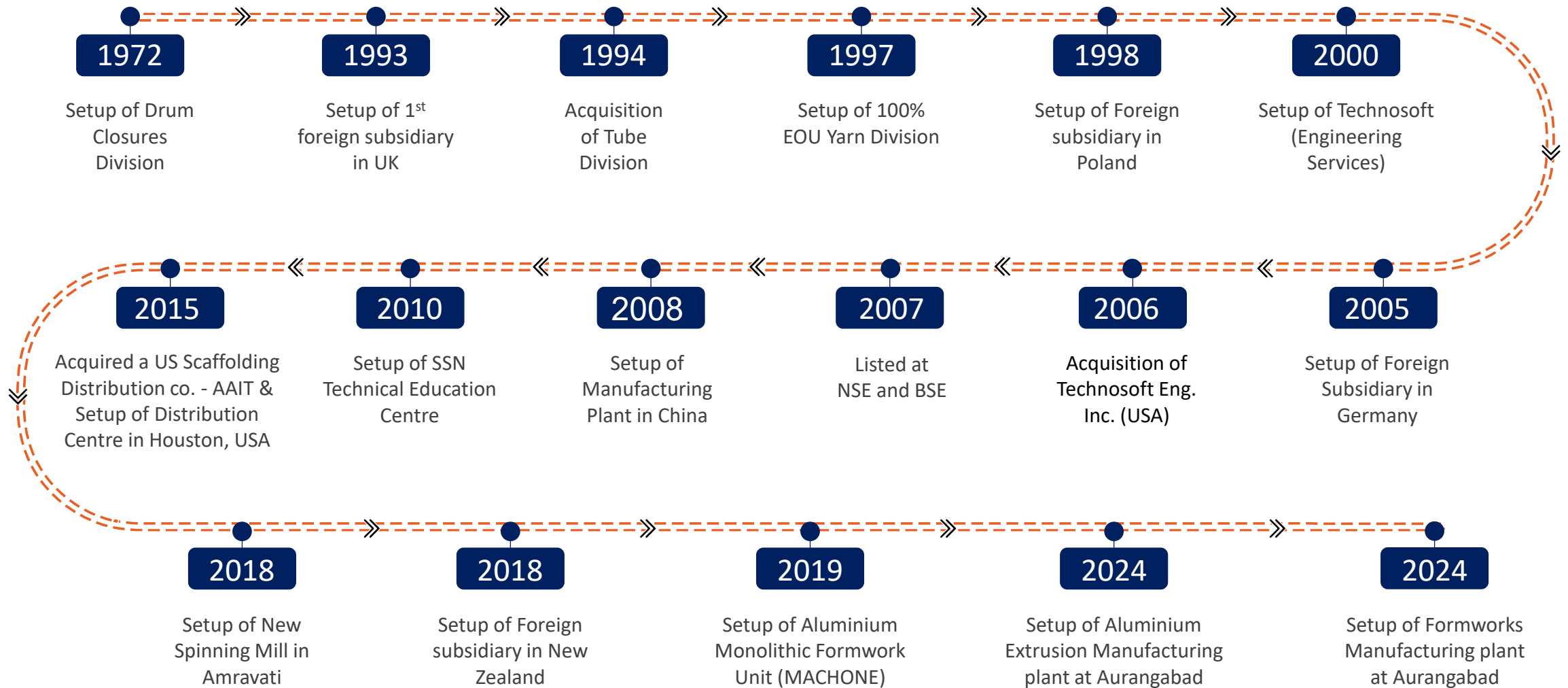
- A leading and well diversified Industrial Group.
- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.
- Exports to more than 80 countries worldwide.
- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.
- Listed on Bombay Stock Exchange (BSE) and National Stock Exchange of India.
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil , China, Denmark and Netherlands.



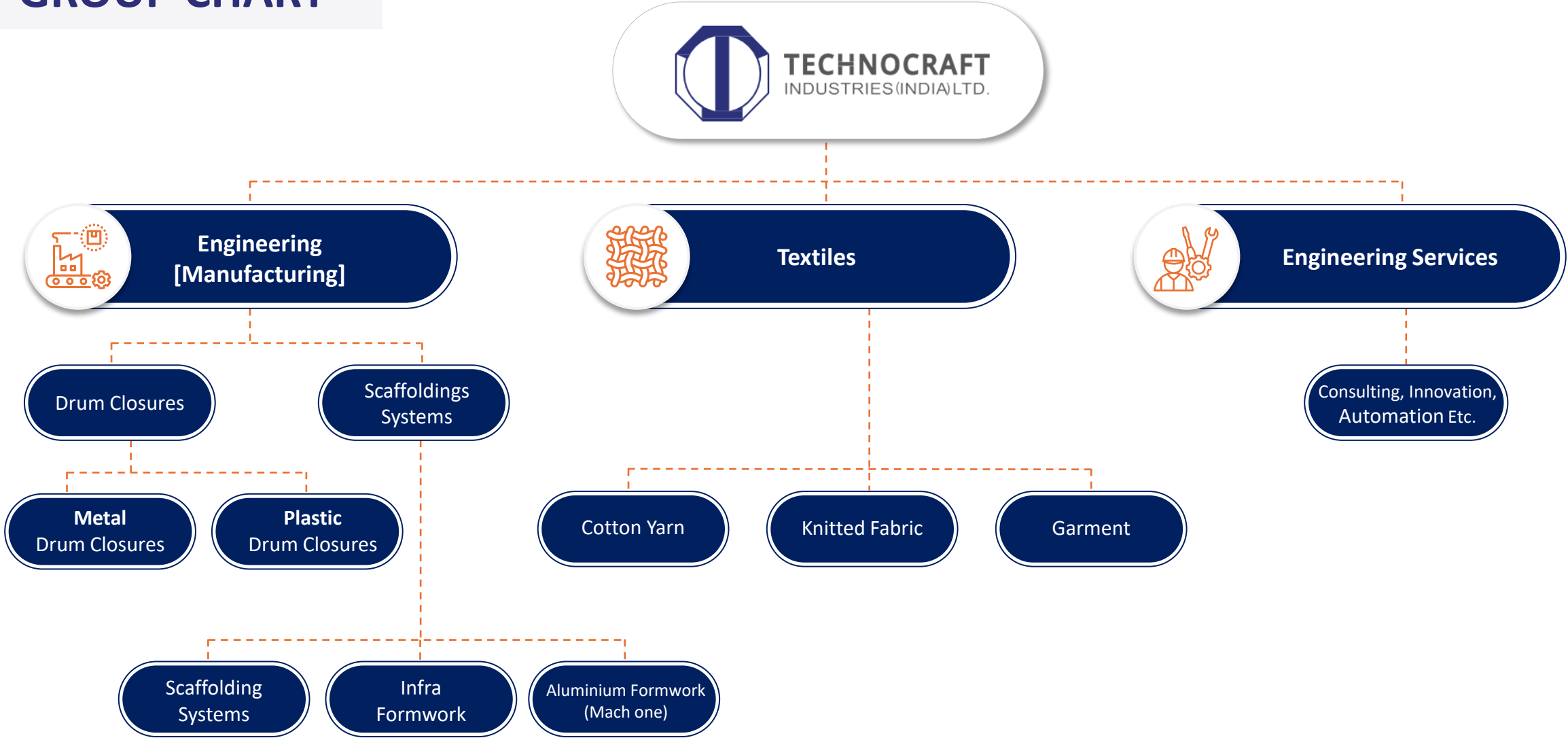
- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn, Fabric & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for major expansion and forward integration drive to become A Fully Vertically Integrated Textile Mill comprising Knitting, Dyeing, Finishing and Sewing operations for production of high-quality Knitted Fabrics & knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



THE JOURNEY



GROUP CHART



GEOGRAPHICAL PRESENCE



India

- Shivali Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd.



USA

- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



DENMARK

- Technosoft APS



Canada

- Technosoft Integrated Solutions Inc.



China

- Anhui Reliable Steel Technology Co. Ltd.



Netherlands

- Technosoft Engineering Solutions



UK

- Technocraft International Limited
- Technosoft Engineering UK Ltd.



New Zealand

- Technocraft NZ Ltd.



Germany

- Technosoft GmbH



UAE

- Highmark International Trading F.Z.E



Poland

- Technocraft Trading Spolka, Z.O.O



Brazil

- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fiber and Metal Drum Locking Rings



02

Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing



SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

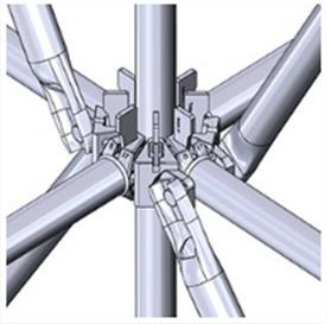
Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

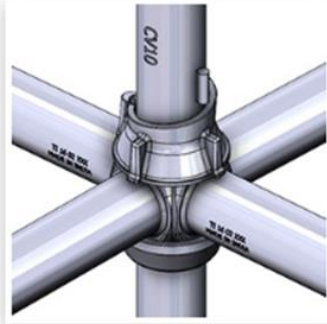


- **New product** - Manto panels For Global markets, Mach Alu ply system For Wall form , 10K Shoring Systems for USA, Tech Euro- 3 props.
- **New facilities** - Powder Coating systems, Aluminum Fabrication.
- **New processes** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material
- **handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities in progress** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products in pipeline** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PRODUCTS



TECHRING



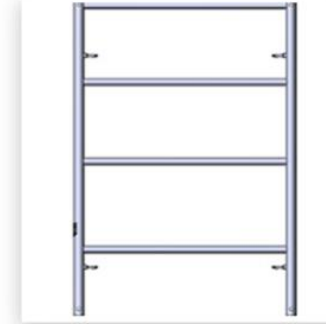
TECHLOK



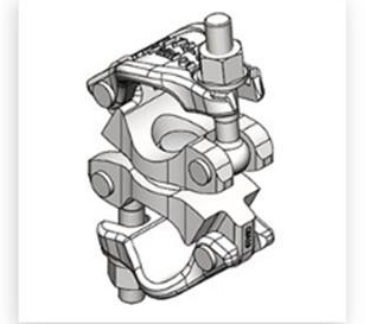
TECH STAGE



MACH PLUS



ACCESS FRAMES



COUPLERS



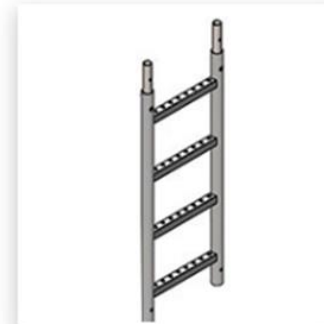
SHORING PROPS



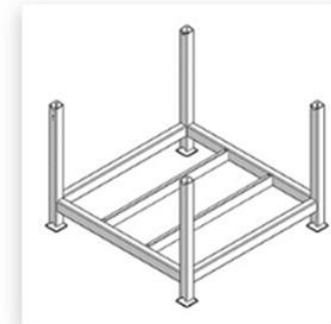
SCAFFOLDING ACCESSORIES



PLANKS AND WALKWAYS



STAIR & LADDER SYSTEM



SYSTEM RACK AND BASKET

SCAFFOLDING SYSTEMS – PRODUCTS



MACH DECK



MACH ONE - MONOLITHIC



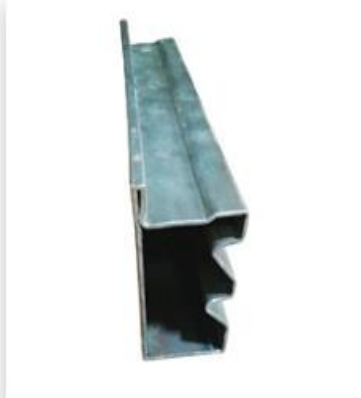
MACH INFRA



MACH ALUPLY



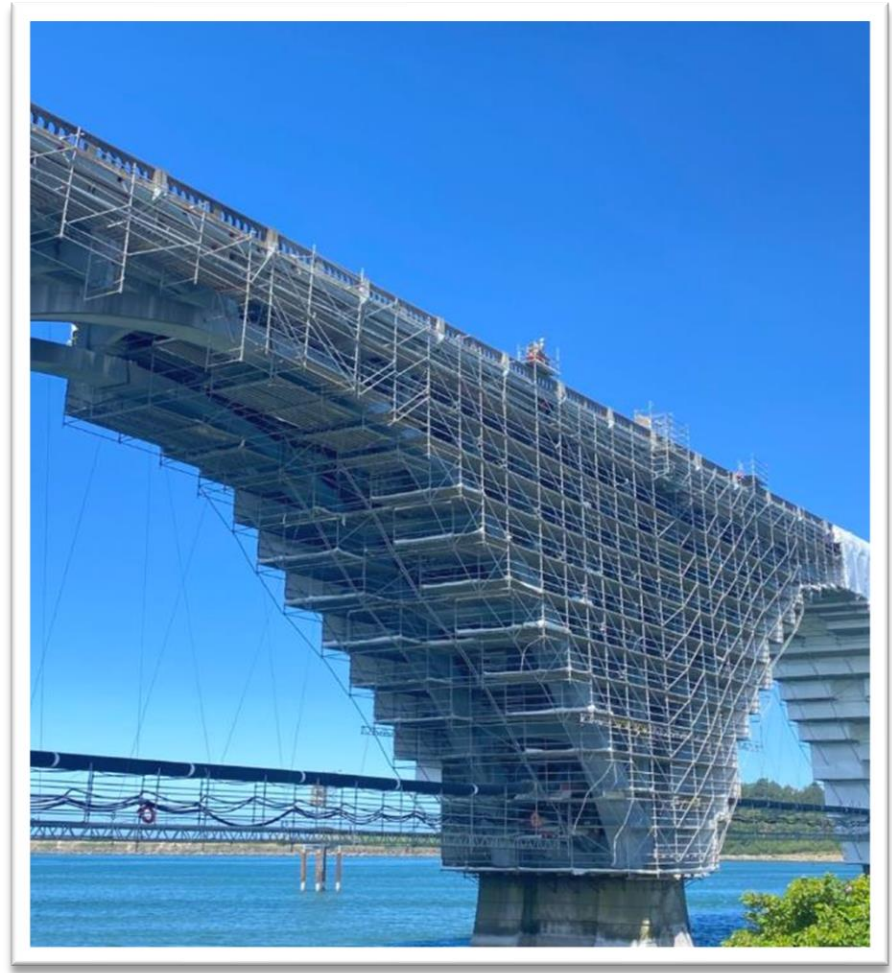
SHORING FRAMES



SPECIAL PROFILES

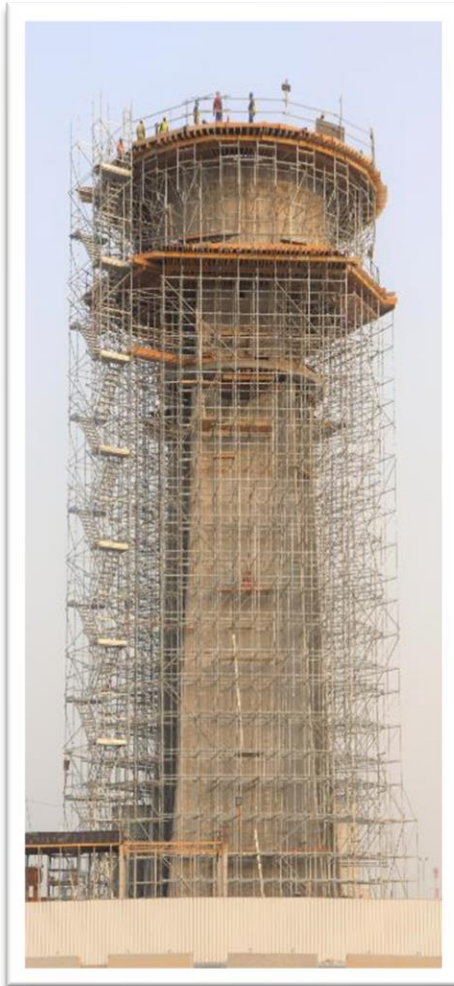
SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar



SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



**Robot welding at
Scaffolding Dept.**

Pick & Place Robot



**Robot at Mach one
(Aluminium Welding)**

SCAFFOLDING SYSTEMS – RECENT PROJECT – TECHNOCRAFT EXTRUSIONS PVT LTD

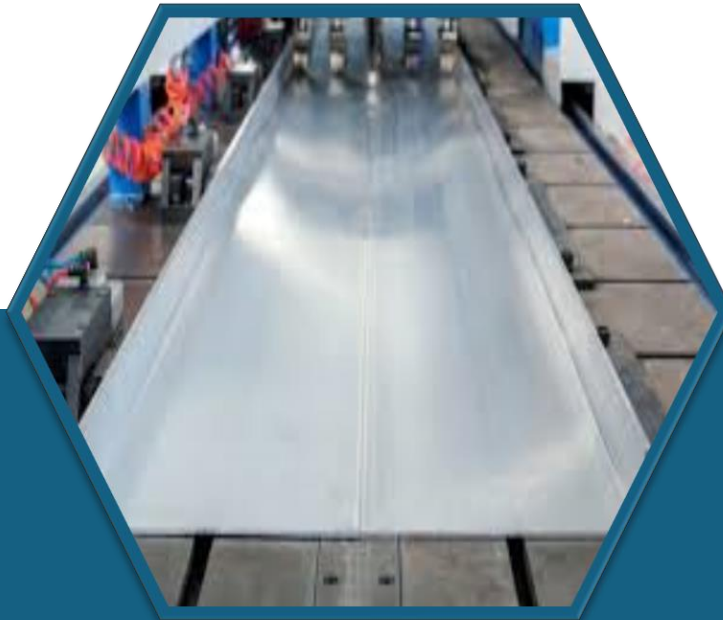
The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (TEPL) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

➤ **Capacity: 1500 MT per month**

➤ **Extrusion size: Up to 300mm C channel**

➤ **Extrusion lines: 2 lines - 7" line and 9" line**

➤ **Ingot manufacturing: In-house**



SCAFFOLDING SYSTEMS - RECENT PROJECT– TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication and Steel Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIL is already having Steel Fabrication manufacturing and Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

- Capacity: 60,000 sqm per month
- Automatic panel welding on Robots
- Conveyor based Auto lacquering line
- ERP driven packaging and dispatch





Mach Deck



Mach One



Pier Head Segment



Mach AluPly



TEXTILE – OVERVIEW

Company has integrated Textile plant for manufacturing Cotton Yarn, Fabric (Greige & Dyed) and Garments in India.

A. Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn 14,400 MT/ Annum

B. Knitted Fabric and Dyed Yarn

Company is Manufacturing & Exporting Cotton and Synthetic Blended fabric and Fabric made from Dyed Yarn. Due to in-house spinning, company is able to offer a strategic advantage to its customers in terms of better-quality products at a shorter lead-time.

Capacity: Greige Fabric 8000 MT/ Annum

C. Dyeing & Finishing

Equipped with Fabric dyeing facility with computerized color matching on Data Color Spectrophotometer SF 600 to get accurate 'lab to bulk' matching and consistent dyeing lots continuity.

Capacity: Dyed Fabric 4800 MT/ Annum

D. Garments

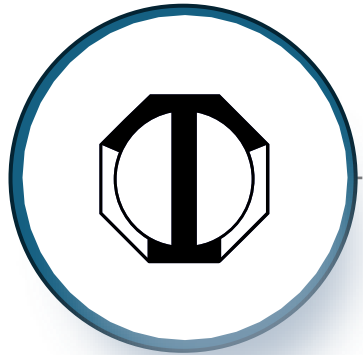
Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

Capacity at Amravati Unit – 60 Lacs Pcs/ Annum and Betul (MP) Unit – 24 Lacs Pcs/ Annum

TEXTILE – PRODUCTS



TECHNOSOFT ENGINEERING PROJECTS LTD. – OVERVIEW



Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.



It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.



It's client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.



It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.



Technosoft Engineering

Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions



CORPORATE SOCIAL RESPONSIBILITY



Shanti Seva Nidhi



Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jul- Sep 25	Apr - June 25	Jul - Sep 2024	
Operating Revenue	75,200	63,285	62,856	20%
Other Income	2,130	3,878	3,528	-40%
Total Revenue	77,329	67,163	66,384	16%
Cost of Goods Sold	35,470	27,652	29,131	22%
Employee benefits expense	10,283	9,199	8,590	20%
Finance costs	1,400	1,423	1,389	1%
Depreciation and amortisation expense	2,989	2,869	2,512	19%
Other expenses	17,060	15,261	15,472	10%
Total Expenses	67,202	56,405	57,094	18%
Profit Before Tax & Exceptional Item	10,128	10,758	9,291	9%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	13%	17%	15%	
EBITDA (before Exceptional Items)	14,517	15,051	13,192	10%
EBITDA as a % of Operating Revenue	19%	24%	21%	

RATIOS

	YOY July 25 – Sep 25	YOY July 24 – Sep 24
Operating Margin	15%	17%
Net Profit Margin	11%	11%
Debt Equity Ratio	0.44 Times	0.44 Times
Current Ratio	1.92 Times	1.80 Times
Debtors (INR Lakhs)	65,447	50,060
Debtors Days	79 days	72 days
Inventory (INR Lakhs)	66,701	71,204
Inventory Days	81 days	103 days
Capital Employed (INR Lakhs)	2,12,449	1,88,381
ROCE %	22%	23%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change
	Jul - Sept 25	Apr - June 25	Jul - Sept 24	Y-o-Y (3 months)
Drum Closure Division	15,534	15,257	15,726	-1%
Scaffoldings Division	40,196	30,844	29,928	34%
Textiles Division	14,232	12,273	13,964	2%
Engineering & Designing Services	6,732	6,288	5,166	30%
Others		-	-	
Sub - Total	76,695	64,663	64,784	18%
Less: Inter Unit	1,496	1,378	1,928	
Total	75,200	63,285	62,856	20%

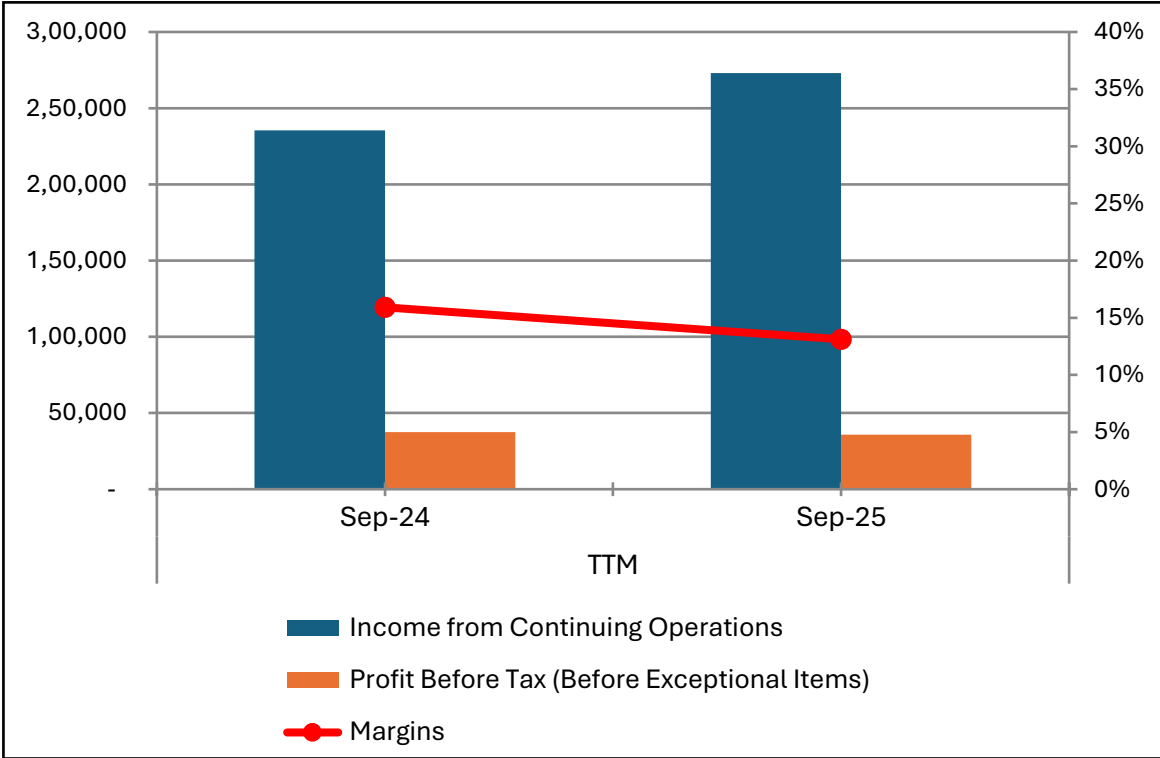
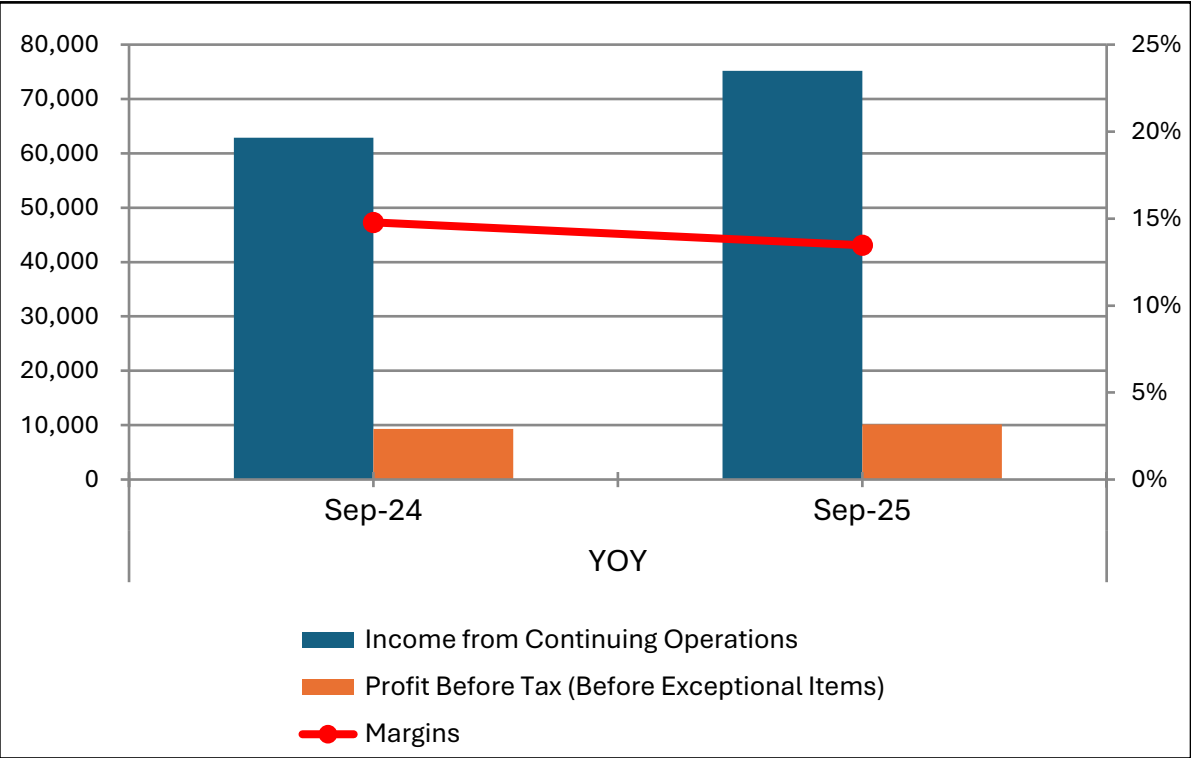
CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results Profit/(Loss) after Depreciation but Before Finance Cost and Tax	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jul - Sept 25	Apr - June 25	Jul - Sept 24	
Drum Closure Division	5,153	6,148	5,624	-8%
Scaffoldings Division	5,667	3,697	3,913	45%
Textiles Division*	126	-577	-1,298	110%
Engineering & Designing Services	919	950	837	10%
Others	1.20	4	1.27	
Total	11,866	10,222	9,077	31%

Textiles Division*	Jul - Sept 25	Apr - June 25	Jul - Sept 24	Y-o-Y (3 months)
EBIDTA	1,096	376	-184	696%
Cash Profit	696	18	-747	193%

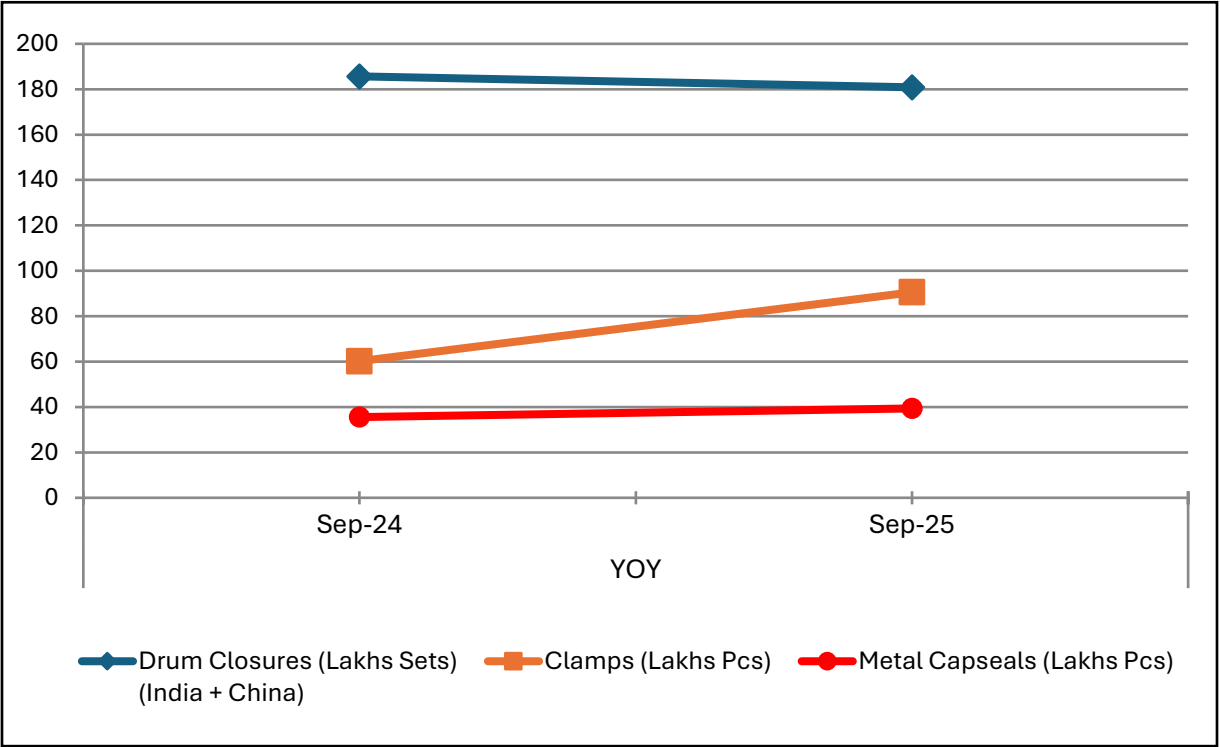
CONSOLIDATED FINANCIALS REVENUE, PBT & MARGIN

Particulars	YoY (3 months)		TTM	
	Sep-24	Sep-25	Sep-24	Sep-25
	Amount in INR Lakhs			
Income from Continuing Operations	62,856	75,200	2,35,419	2,73,146
Profit Before Tax (Before Exceptional Items)	9,291	10,128	37,457	35,818
Margins	15%	13%	16%	13%

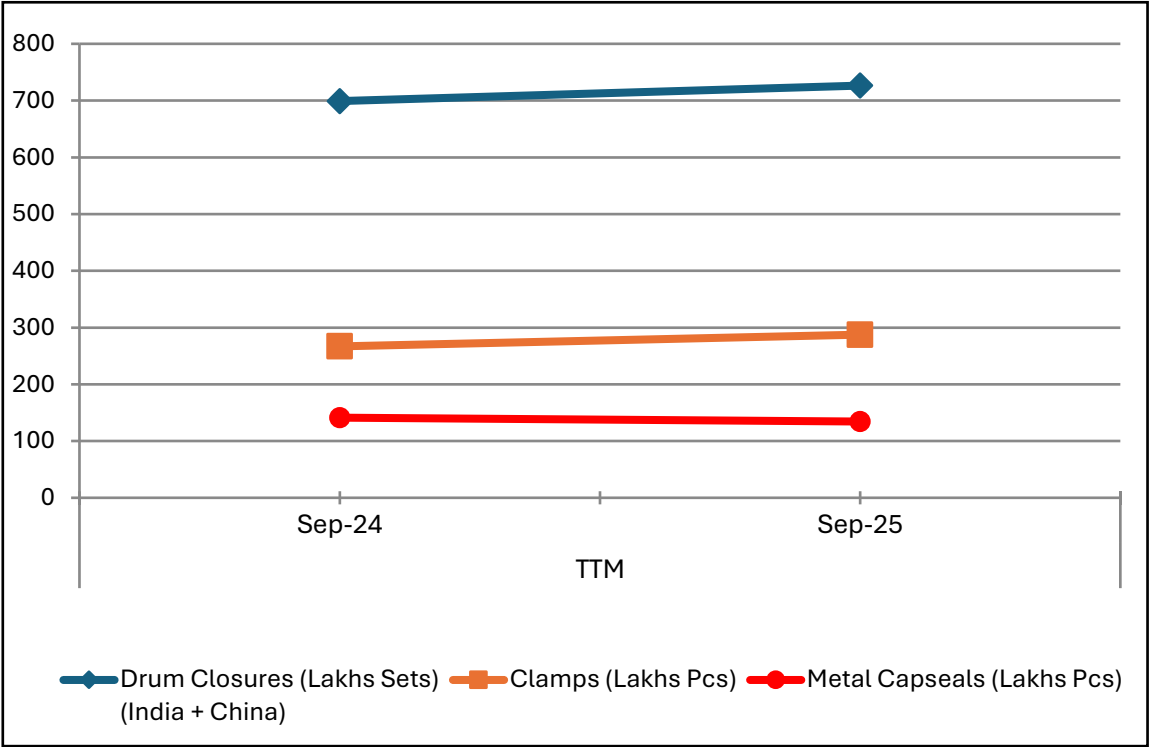


DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	YoY (3 Months)	
	Sep-24	Sep-25
Drum Closures (Lakhs Sets) (India + China)	186	181
Clamps (Lakhs Pcs)	60	91
Metal Capseals (Lakhs Pcs)	36	39



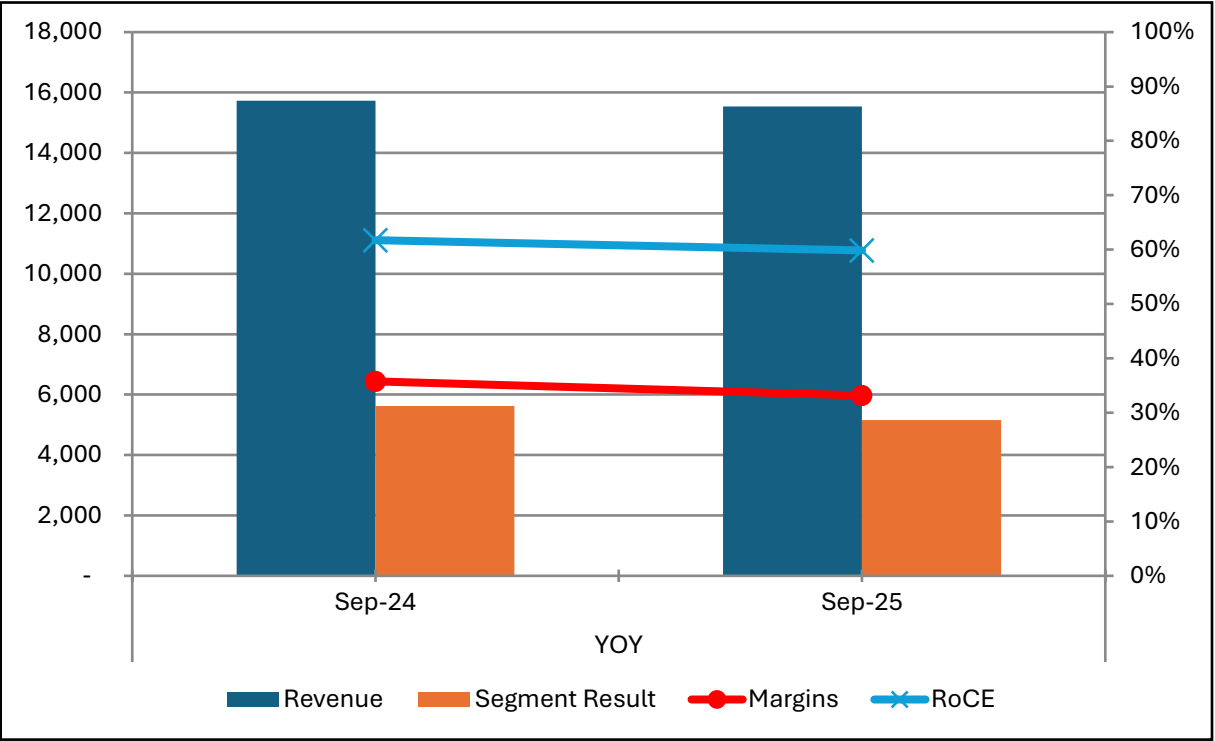
Sales Volume	TTM	
	Sep-24	Sep-25
Drum Closures (Lakhs Sets) (India + China)	699	726
Clamps (Lakhs Pcs)	267	288
Metal Capseals (Lakhs Pcs)	141	134



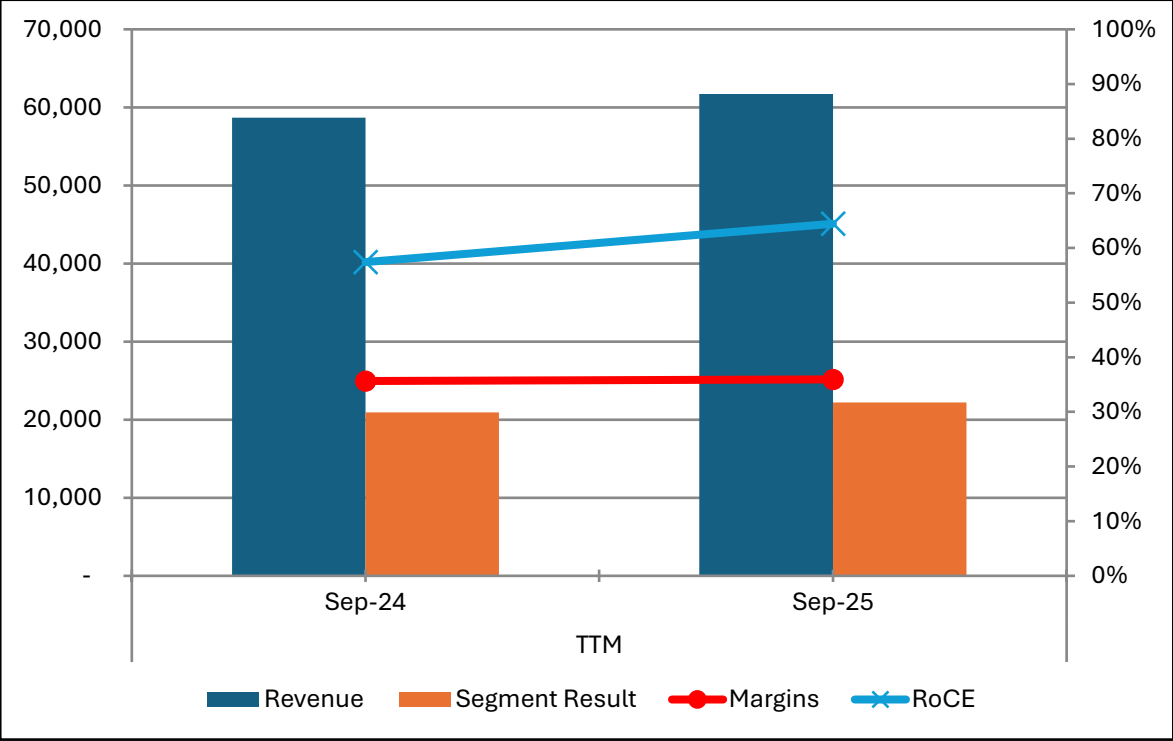
DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Sep-24	Sep-25
Revenue	15,726	15,534
Segment Result - EBIT	5,624	5,153
Margins	36%	33%
ROCE	62%	60%

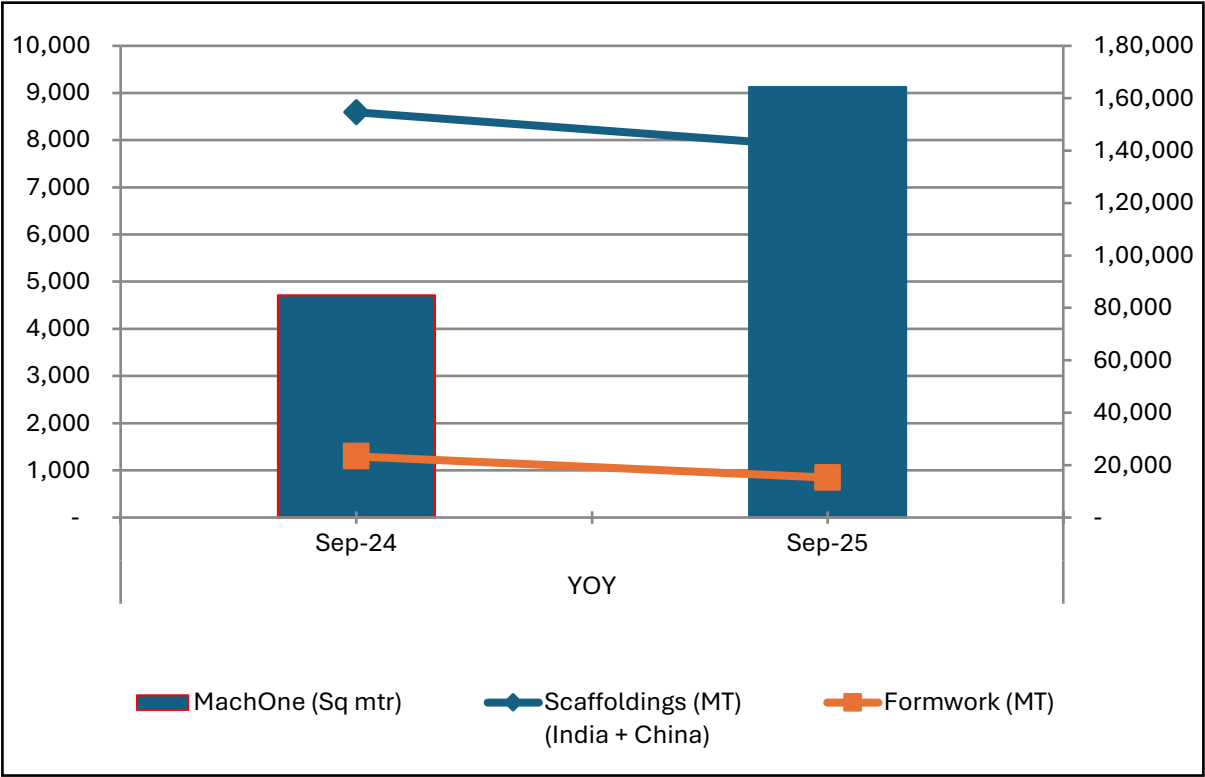


Consolidated Financials	TTM	
	Sep-24	Sep-25
Revenue	58,675	61,734
Segment Result - EBIT	20,919	22,191
Margins	36%	36%
ROCE	57%	64%

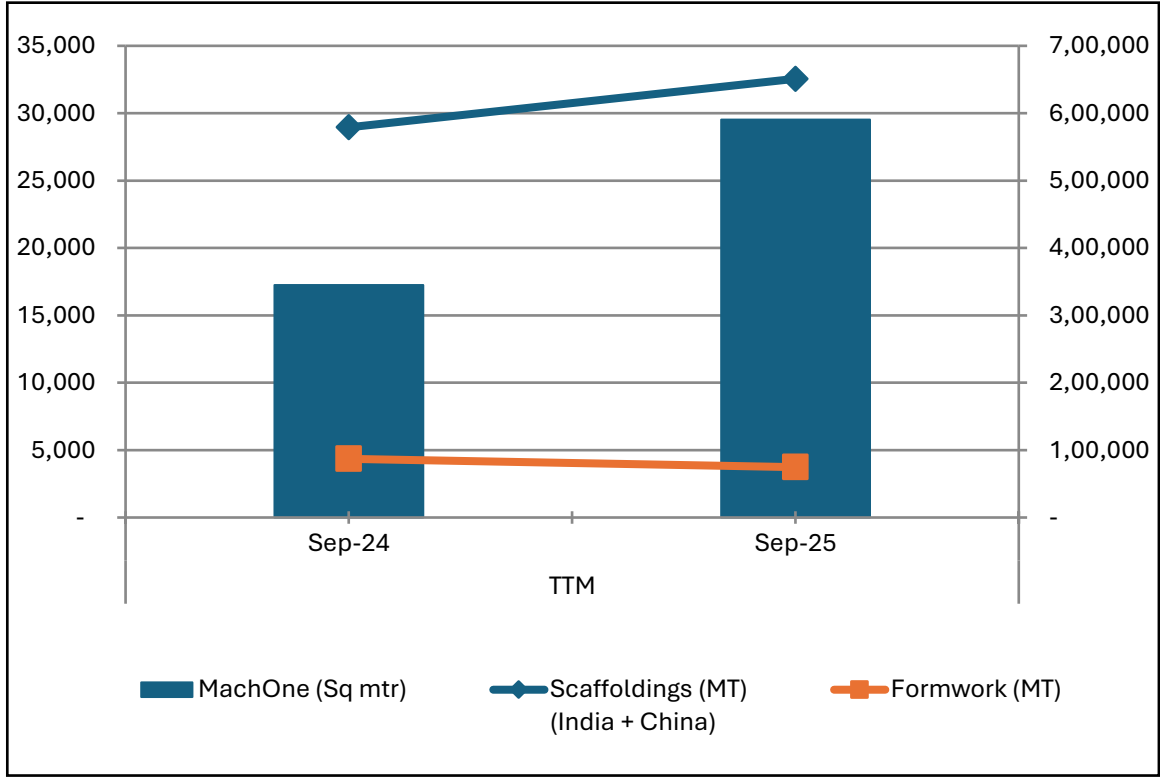


SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	YoY (3 months)	
	Sep-24	Sep-25
Scaffoldings (MT)	8,591	7,852
Formwork (MT)	1,296	846
MachOne (Sq mtr)	84,766	1,64,297



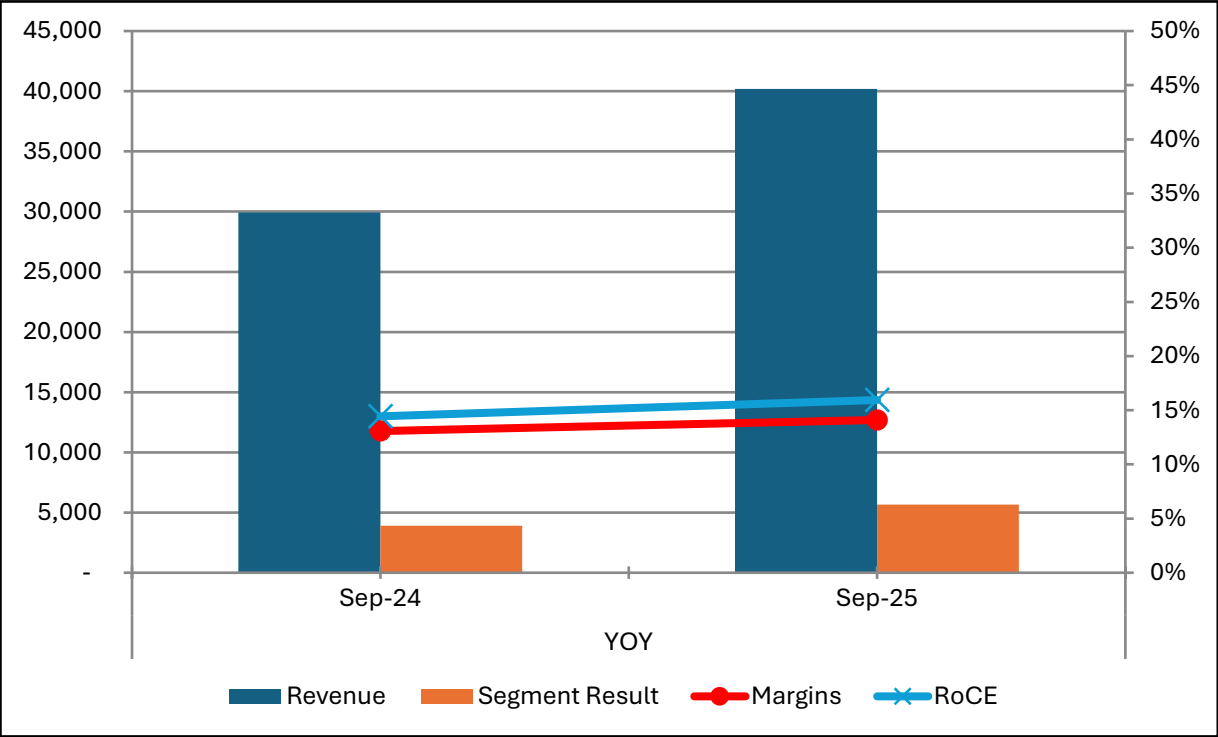
Sales Volume	TTM	
	Sep-24	Sep-25
Scaffoldings (MT)	28,953	32,554
Formwork (MT)	4,353	3,738
MachOne (Sq mtr)	3,45,180	5,90,302



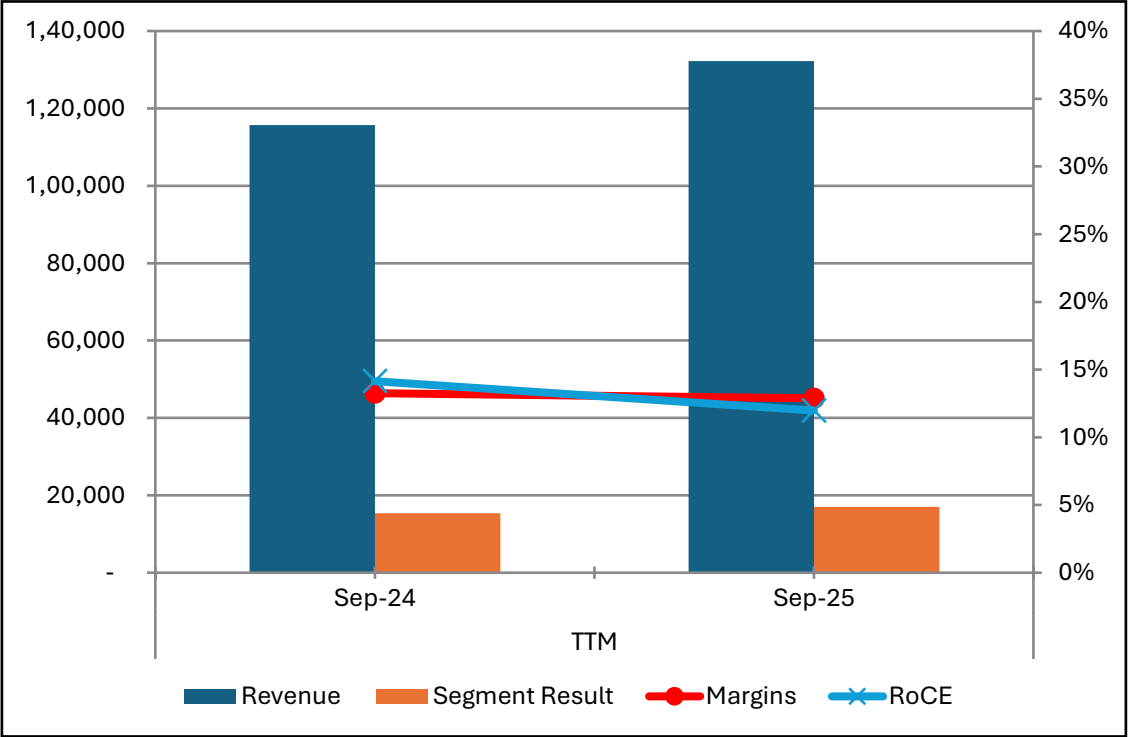
SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Sep-24	Sep-25
Revenue	29,928	40,196
Segment Result - EBIT	3,913	5,667
Margins	13%	14%
ROCE	14%	16%

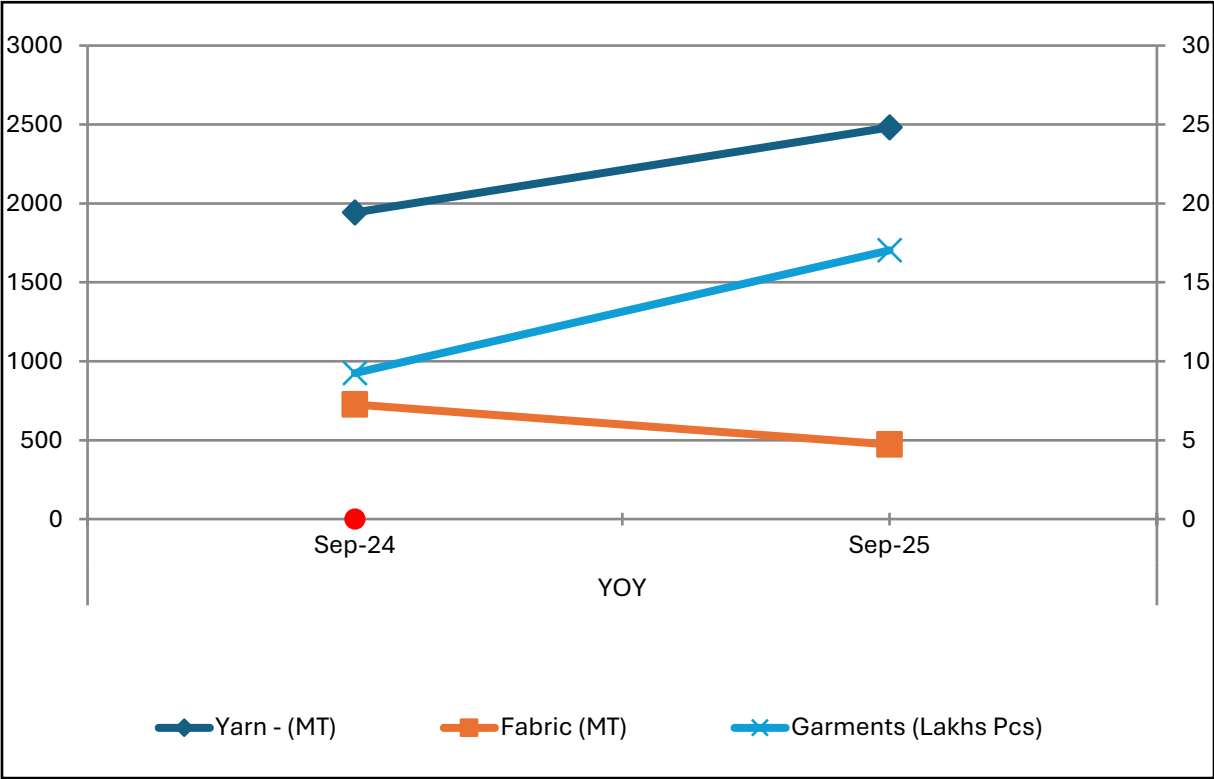


Consolidated Financials	TTM	
	Sep-24	Sep-25
Revenue	1,15,677	1,32,217
Segment Result - EBIT	15,335	17,029
Margins	13%	13%
ROCE	14%	12%

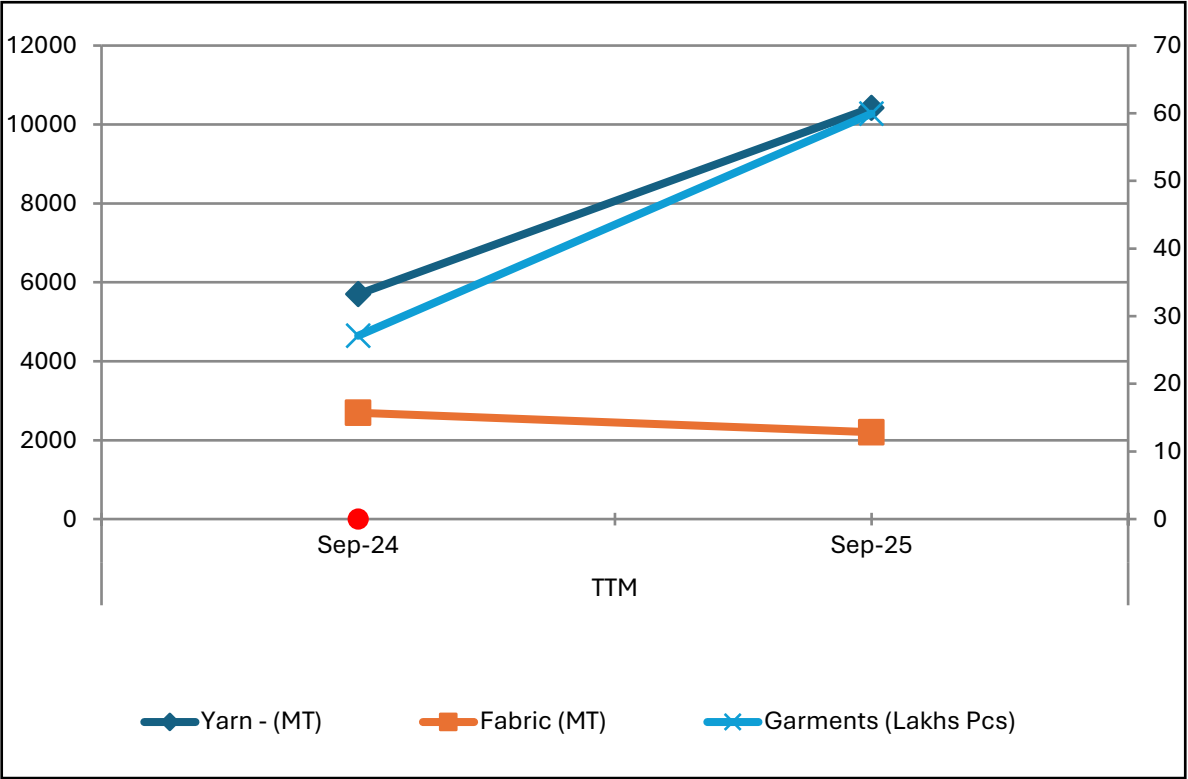


TEXTILE BUSINESS – VOLUME

Sales Volume	YoY (3 months)	
	Sep-24	Sep-25
Yarn - (MT)	1,942	2,482
Fabric (MT)	726	472
Garments (Lakhs Pcs)	9	17

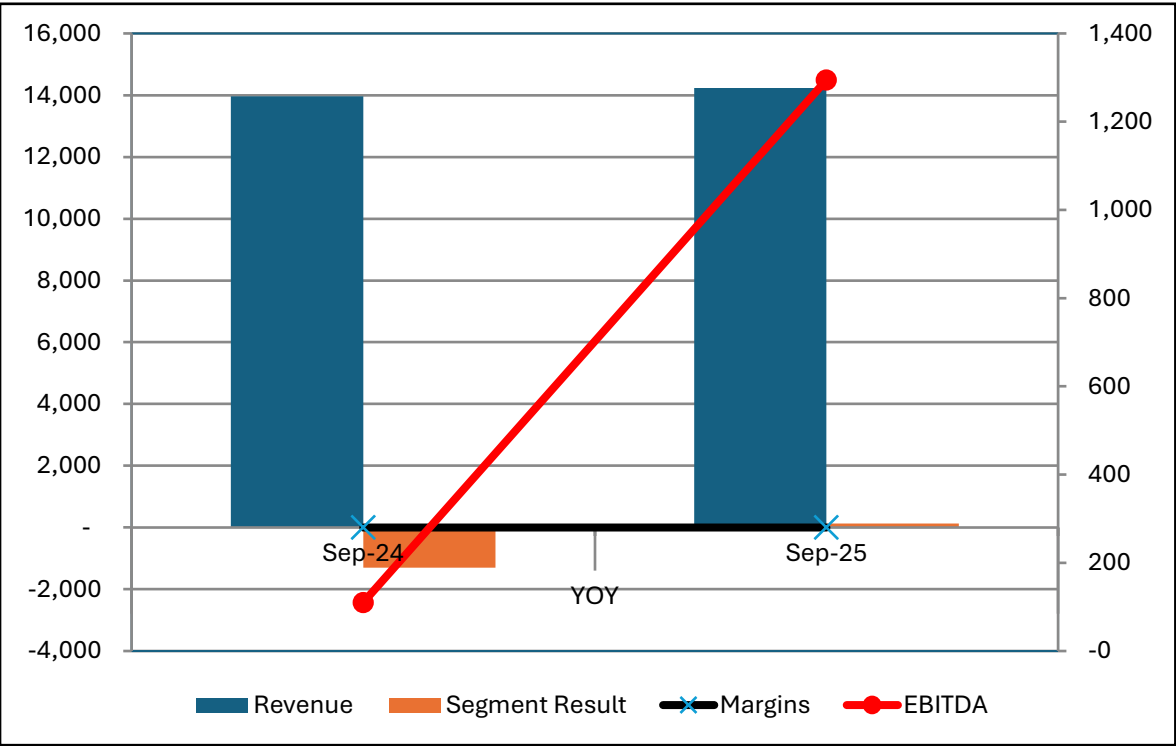


Sales Volume	TTM	
	Sep-24	Sep-25
Yarn - (MT)	5,699	10,421
Fabric (MT)	2,694	2,202
Garments (Lakhs Pcs)	27	60



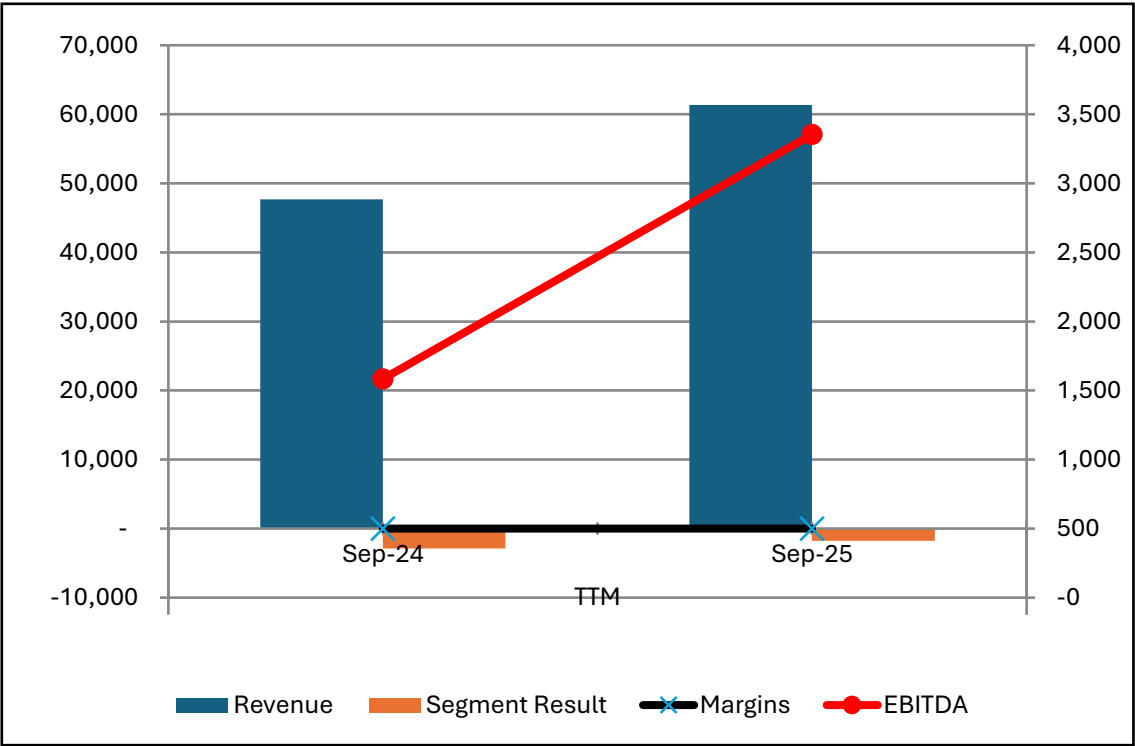
TEXTILE BUSINESS – FINANCIALS

Consolidated Financials	YoY (3 months)	
	Sep-24	Sep-25
Revenue	13,964	14,232
Segment Result - EBIT	-1,298	126
EBITDA	110	1,294
Margins	-9%	1%



INR Lakhs

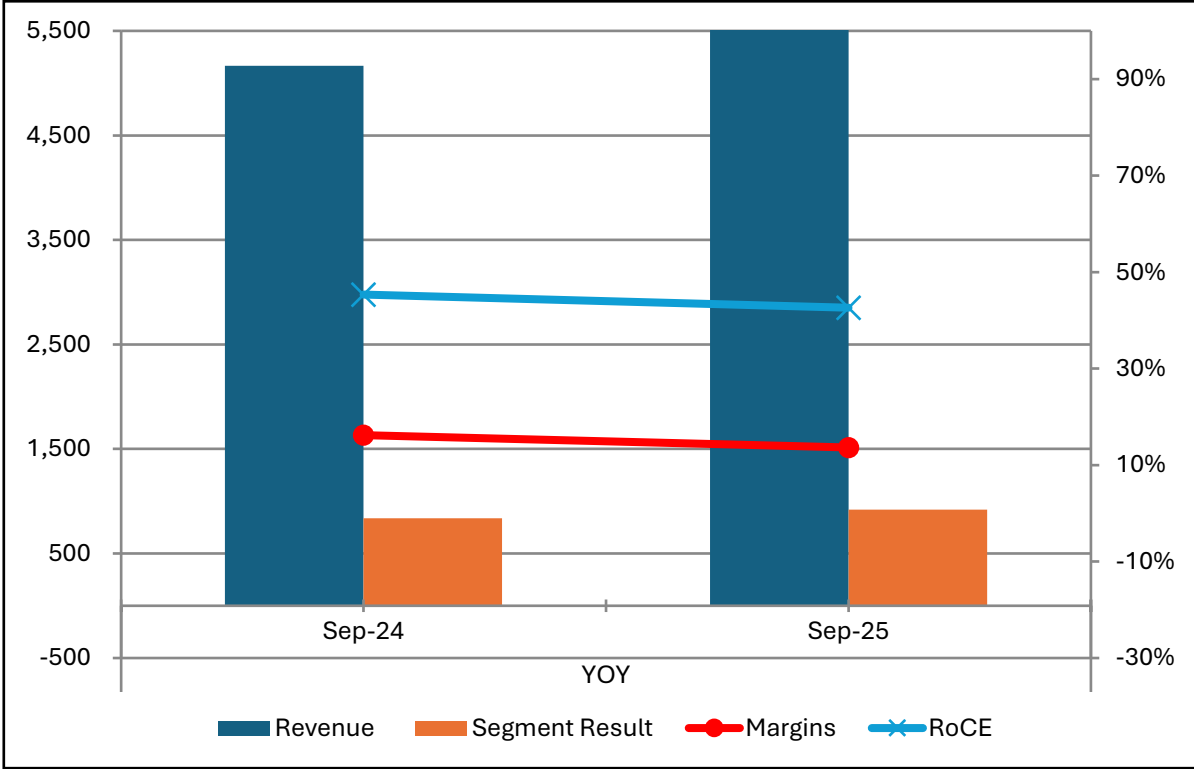
Consolidated Financials	TTM	
	Sep-24	Sep-25
Revenue	47,698	61,368
Segment Result - EBIT	-2,863	-1,790
EBITDA	1,583	3,353
Margins	-6%	-3%



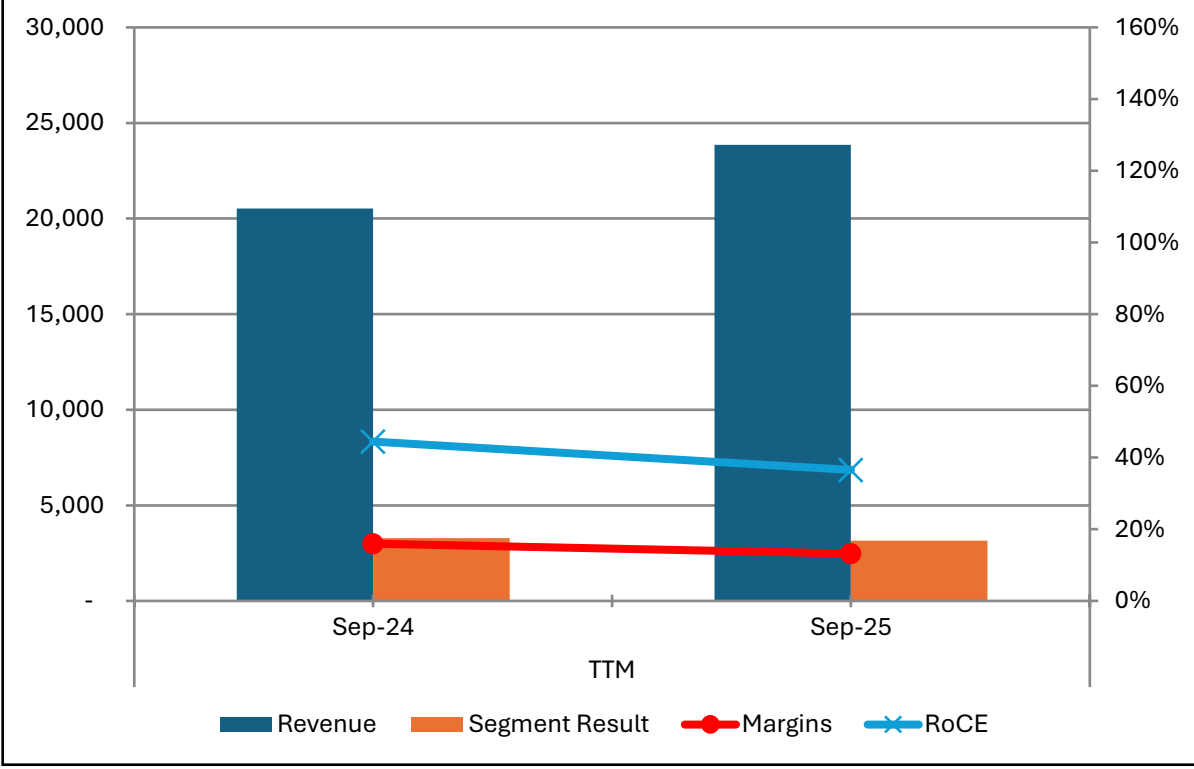
ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	YoY (3 months)	
	Sep-24	Sep-25
Revenue	5,166	6,732
Segment Result - EBIT	837	919
Margins	16%	14%
ROCE	45%	43%



Consolidated Financials	TTM	
	Sep-24	Sep-25
Revenue	20,534	23,852
Segment Result - EBIT	3,281	3,150
Margin	16%	13%
ROCE	44%	37%



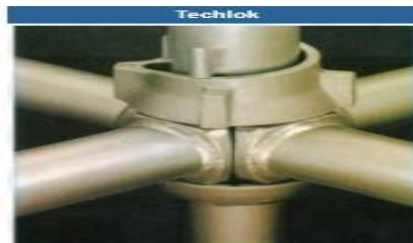
DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations has marginally decreased from ₹ 157 Crores to ₹ 155 Crores for quarter ended Sep 2025 on year-on-year basis. EBIT has decreased from ₹ 56 crores to ₹ 52 crores.
- The decrease in EBIT is due to continuous disturbances caused by global geo-political situation and uncertainties caused by USA Tariff. Company is keeping a close watch on above factors and is optimistic on this business, which has given continuous cash profit.
- No major capex is planned for this division other than maintenance capex in near future.



SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations has increased from ₹ 299 Crores to ₹ 402 Crores for quarter ended Sep 2025, on year-on-year basis. EBIT increased from ₹ 39 Crores to ₹ 57 Crores.
- Newly set-up Aluminum Extrusion project at Aurangabad has started contributing towards revenue, EBIT and margin improvement – all these led to increase in EBIT.
- The scaffolding industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. Company is keeping a close watch on developments on these fronts and is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.



TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile (Fabric, Garment and Yarn) Division has marginally increased from ₹ 140 Crores to ₹ 142 Crores for quarter ended Sep 2025, year on year basis and EBIT stood at ₹ 1.2 Crore as against ₹ (-)12.9 crores for quarter ended Sep 2025, on year-on-year basis.
- Newly set-up Spinning unit at Amravati has started contributing towards revenue and EBIT—leading to improved performance.
- The Textile industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. Company is keeping a close watch on developments on these fronts. Company aims to market its products in new / diverse territories including domestic market to de-risk global uncertainties.
- Company aims to concentrate on value added products in-place of commodity which will contribute top line and bottom line positively.
- Company is hopeful that market condition for Cotton Yarn, Fabric and Garments will improve in future.



ENGINEERING DESIGNING SERVICES – SEGMENT OUTLOOK

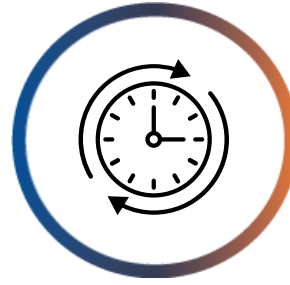
- Revenue from Operations has increased from ₹52 crores to ₹67 crores for quarter ended Sep 2025 on year-on-year basis . EBIT has increased from ₹ 8.3 Crores to ₹ 9.2 Crores.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



CREDIT RATING



**Total Bank Loan
Facilities Rated :
Rs. 976 crore**



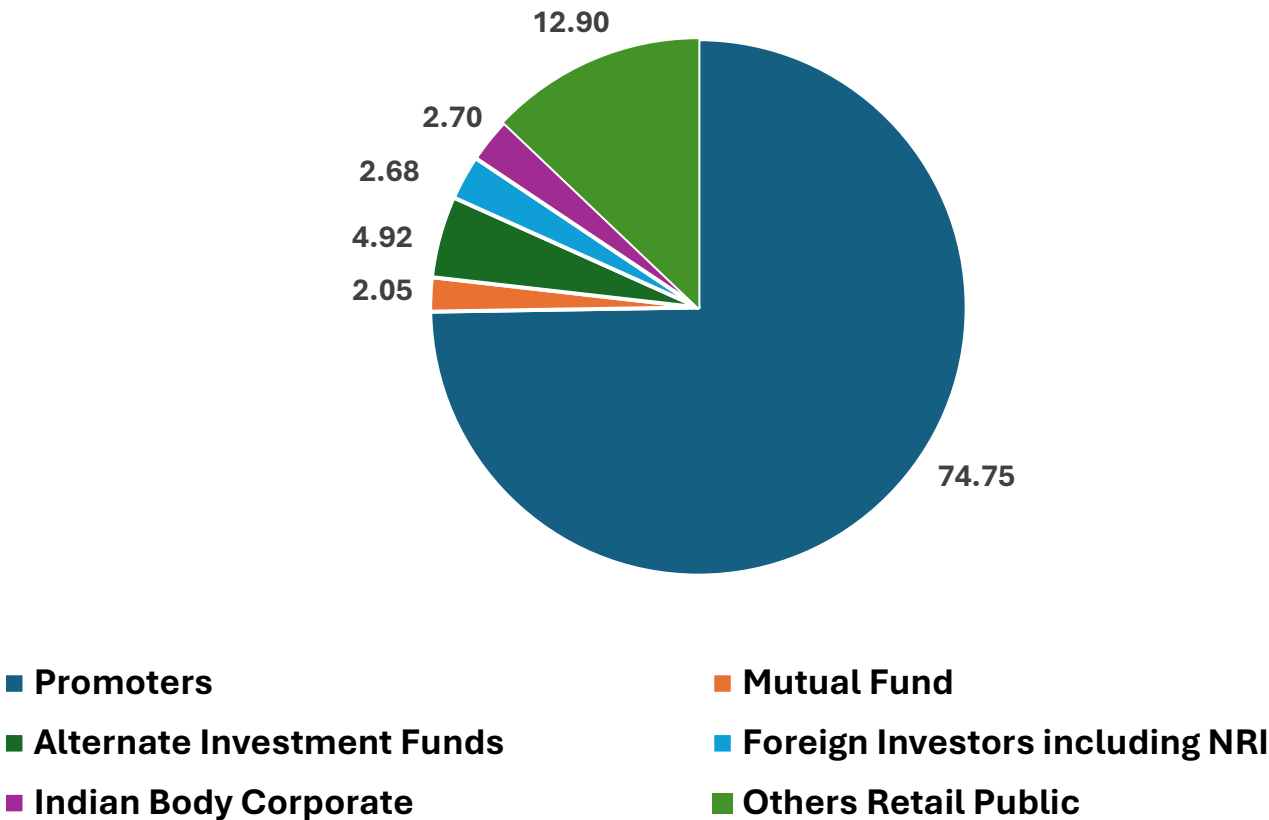
**Long Term Rating :
CRISIL AA-/ Stable**



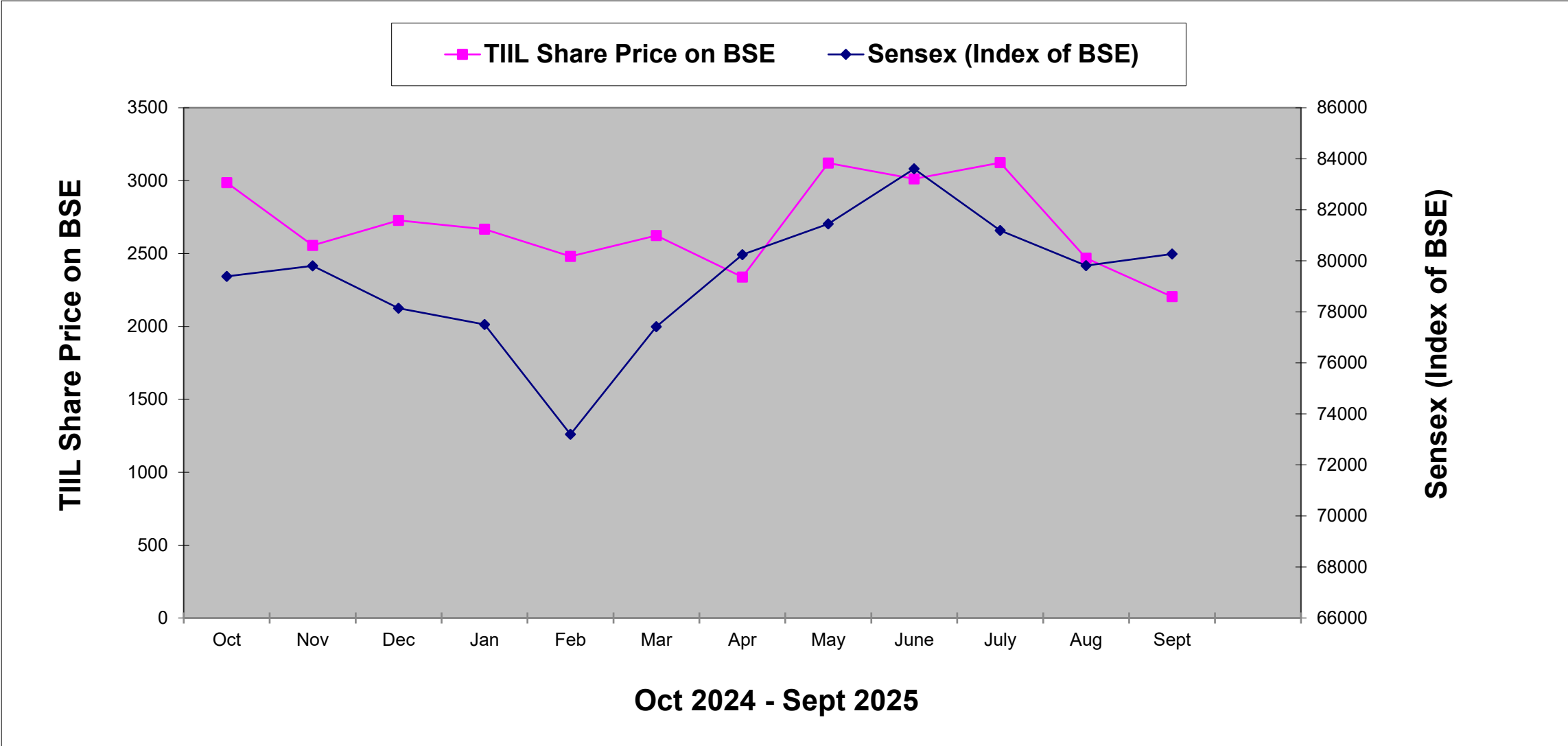
**Short Term Rating :
CRISIL A1+**

SHAREHOLDING & EQUITY STRUCTURE (as on 30.09.2025)

Shareholding Pattern as on 30.09.2025



SHARE PRICE ON BSE



THANK YOU

For any clarifications, please contact:

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