

Date: July 23, 2025

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

Symbol: SYRMA

Department of Corporate Service

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 543573

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")- Investor Presentation

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find attached a presentation on the unaudited Financial Results of the Company for the quarter ended June 30, 2025 which will be presented to the investors and also posted on our website <https://www.syrmasgs.com/investor-relations/>.

The details of the conference call scheduled on Thursday, July 24, 2025, at 10:30 AM (IST), has already been intimated vide our letter dated July 21, 2025 on NSE and BSE respectively.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Syrma SGS Technology Limited**

Komal Malik

Company Secretary & Compliance Officer

Membership No: F6430

Place: Gurgaon

ENCL: as above.



A decorative graphic on the left side of the slide. It features a dark blue, pixelated globe showing the continents of North and South America. From the right edge of the globe, a series of light blue circuit lines radiate outwards across the slide. Various small blue icons are placed along these lines, including a medical monitor, a radio tower, an electric car, a 5G router, a person with a headset, a factory, a train, and a server rack.

EARNINGS RELEASE

Q1 FY26

23rd July 2025

DISCLAIMER

Certain statements in this presentation are forward-looking statements, which involve a number of risks, uncertainties, assumptions and other factors that could cause actual results to differ materially from those in such forward-looking statements. All statements, other than statements of historical fact are statements that could be deemed forward looking statements, including but not limited to the statements containing the words 'planned', 'expects', 'believes', 'strategy', 'opportunity', 'anticipates', 'hopes' or other similar words.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding impact of pending regulatory proceedings, fluctuations in earnings, our ability to manage growth, intense competition in Electronic System Design and Manufacturing Services including those factors which may affect our cost advantage, wage increases in India, customer acceptances of our services, products and price structures, our ability to attract and retain highly skilled professionals, our ability to integrate acquired assets in a cost effective and timely manner, client concentration, reduced demand for electronics in our key focus areas, disruptions in electronics industry, our ability to successfully complete and integrate potential acquisitions, the success of our brand development efforts, liability for damages on our service contracts, the success of the companies / entities in which we have made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on raising capital or acquiring companies, and unauthorized use of our property, other risks, uncertainties and general economic conditions affecting our industry.

There can be no assurance that the forward-looking statements made herein will prove to be accurate, and issuance of such forward looking statements should not be regarded as a representation by the Company, or any other person, that the objective and plans of the Company will be achieved.

All forward looking statements made herein are based on information presently available to the management of the Company and the Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.



BRIEF SUMMARY OF CONSOLIDATED FINANCIALS - Q1 FY26

Total Revenue	<ul style="list-style-type: none">Total Revenue ₹ 9,600 Mn.
Operating EBITDA	<ul style="list-style-type: none">Operating EBITDA ₹ 957 Mn up by 75% YoY; OP EBITDA margin at 10.0%
EBITDA	<ul style="list-style-type: none">EBITDA ₹ 1,027 Mn up by 69% YoY; EBIDTA margin at 10.7%
PBT	<ul style="list-style-type: none">PBT ₹ 671 Mn million up by 128% YoY; PBT margin at 7.0%
PAT	<ul style="list-style-type: none">PAT ₹ 499 Mn up by 145% YoY; PAT margin at 5.2%.
Export Revenue	<ul style="list-style-type: none">Export Revenue at 25% of Revenue from Operations.

BRIEF SUMMARY OF CONSOLIDATED FINANCIALS - Q1 FY26

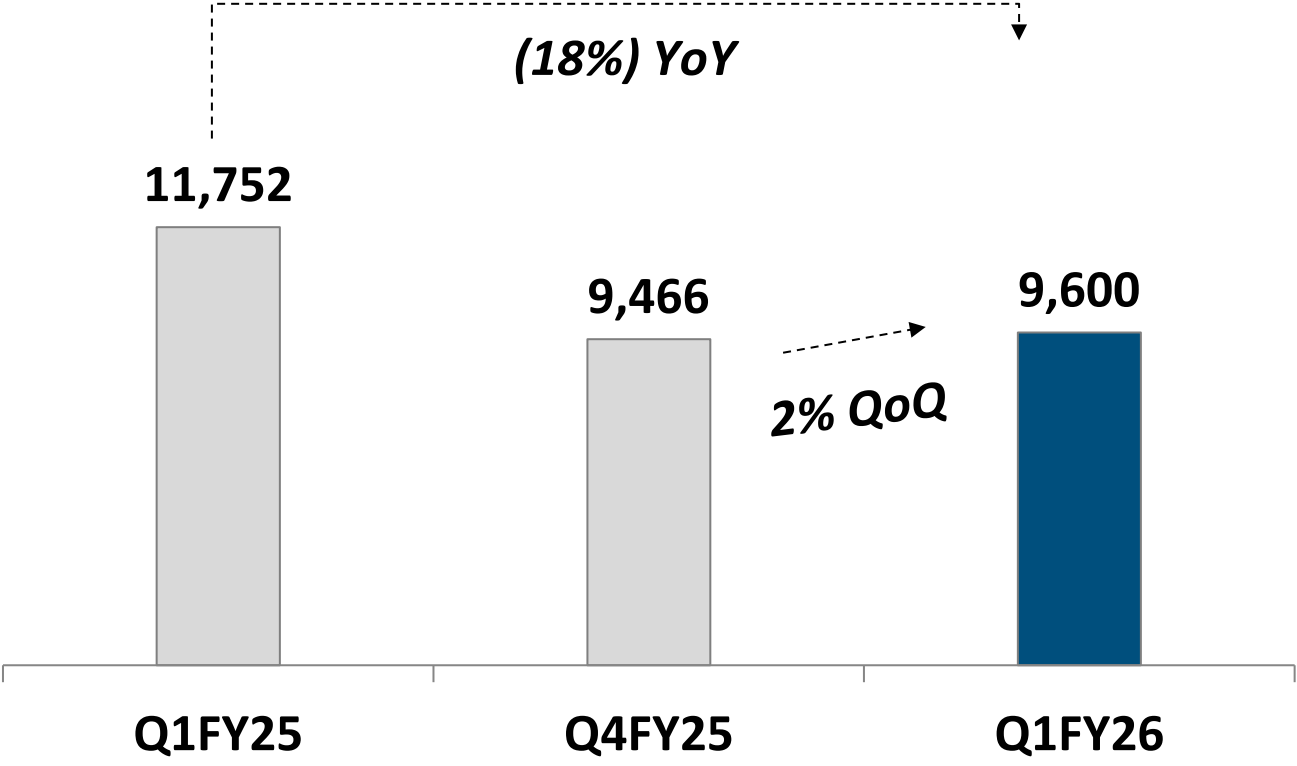
(₹ in Million)

Particulars	Q1 FY25	Q4 FY25	Q1 FY26	QoQ	YoY
Revenue From Operations	11,692	9,324	9,531	2.2%	(18.5)%
Other Income	60	142	69	(51.3)%	15.6%
Total Revenue	11,752	9,466	9,600	1.4%	(18.3)%
Cost of Materials Consumed	9,874	6,731	7,107	5.6%	(28.0)%
Gross Profit	1,818	2,593	2,424	(6.5)%	33.4%
Margin%	15.5%	27.8%	25.4%	(2.4)%	9.9%
Operating Expenses	1,271	1,437	1,467	2.1%	15.4%
EBITDA (Ex Other Income)	547	1,155	957	(17.1)%	75.1%
Margin%	4.7%	12.4%	10.0%	(2.3)%	5.4%
EBITDA	607	1,298	1,027	(20.9)%	69.3%
Margin%	5.2%	13.7%	10.7%	(3.0)%	5.5%
Depreciation and amortization	174	208	206	(0.8)%	18.5%
Finance Cost	138	156	149	(4.6)%	8.3%
PBT	295	934	671	(28.1)%	127.7%
Margin%	2.5%	9.9%	7.0%	(2.9)%	4.5%
Tax	91	219	172	(21.4)%	88.4%
PAT	203	715	499	(30.1)%	145.4%
Margin%	1.7%	7.5%	5.2%	(2.3)%	3.5%

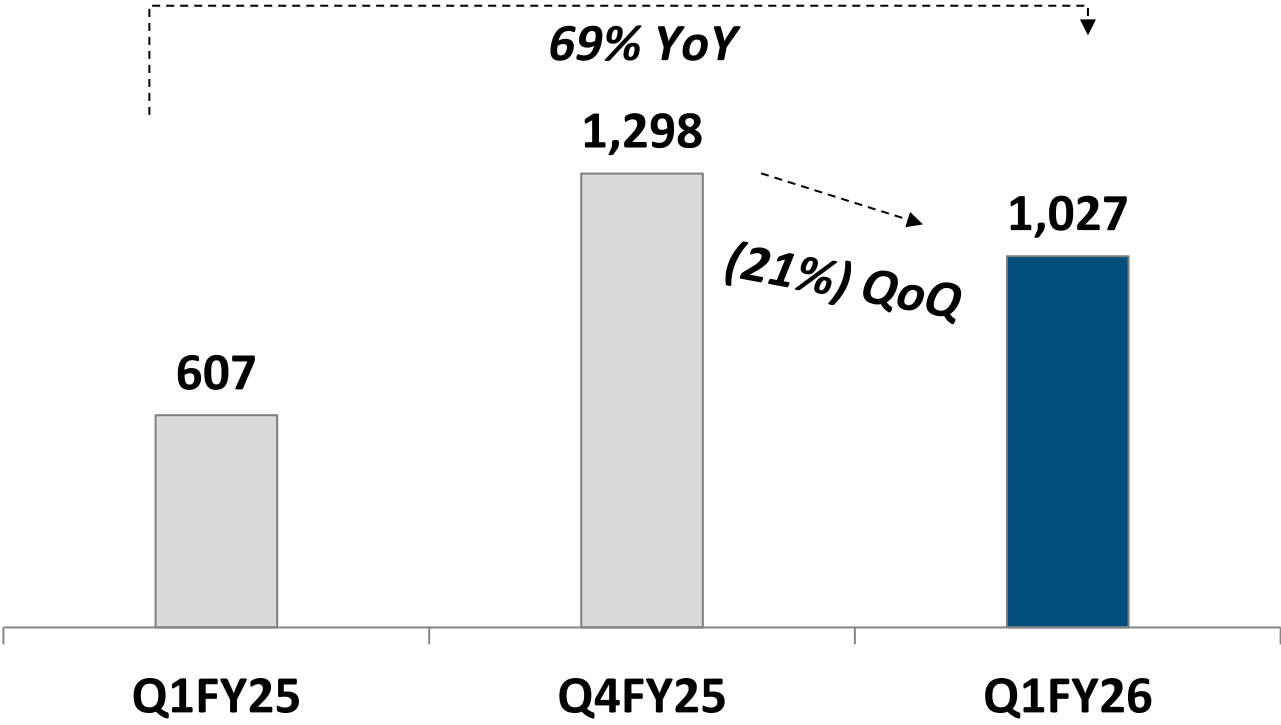
FINANCIAL HIGHLIGHTS (Q1 FY26)

₹ in million

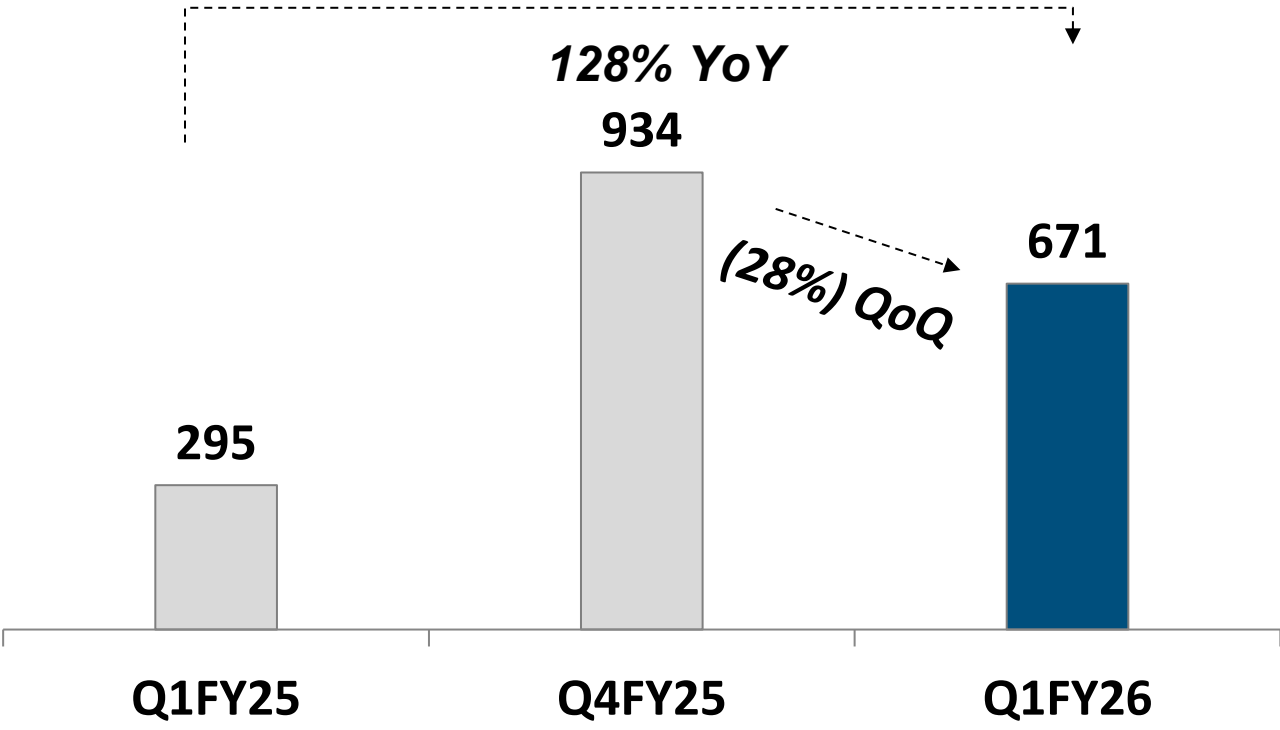
Total Revenue



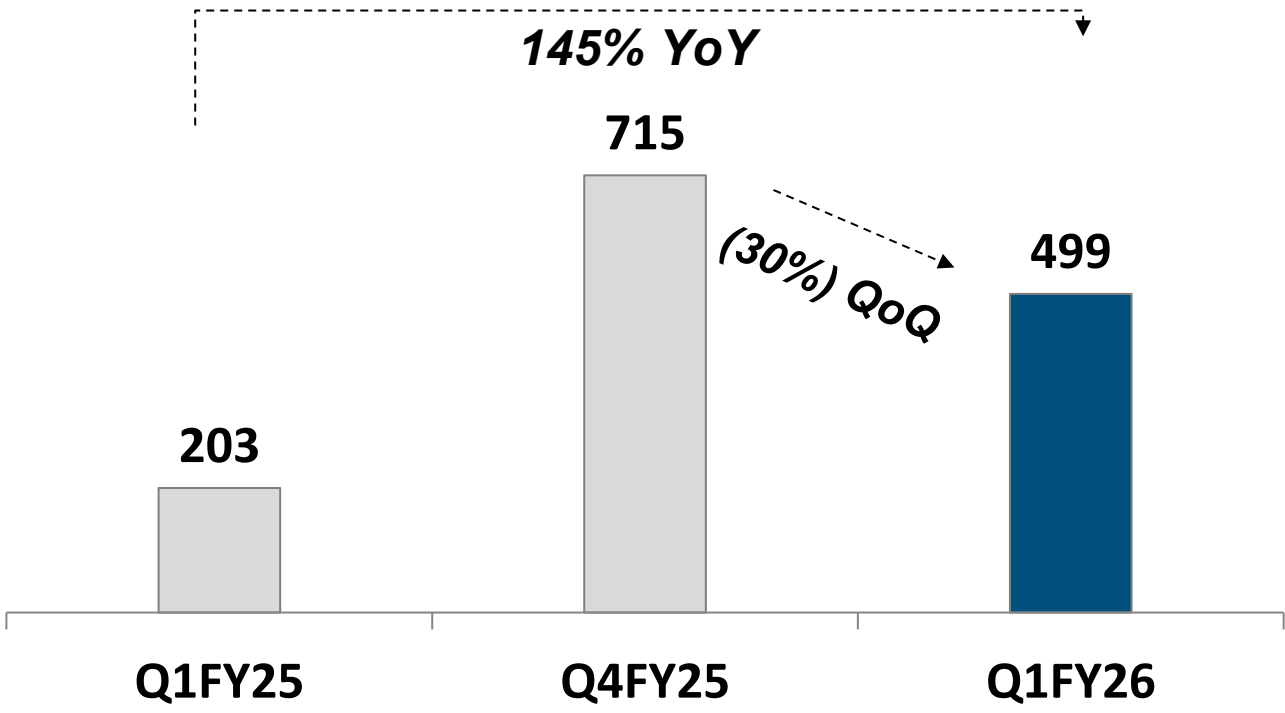
EBITDA



Profit Before Tax



Profit After Tax



INDUSTRY SEGMENT Q1FY26

(₹ in Million)

Industry	Q1 FY25	Q4 FY25	Q1 FY26	QoQ	YoY
Auto	1,877	2,146	2,215	3%	18%
Consumer	6,166	1,897	3,178	68%	(48%)
Healthcare	589	929	674	(27%)	14%
Industrials	2,152	3,775	2,873	(24%)	34%
IT and Railways	814	496	500	1%	(39%)
Total	11,599	9,244	9,440	2%	(19%)



FINANCIAL RATIOS

Particulars	Q1FY25	Q4FY25	Q1FY26
EBITDA Margin (Ex Other Income,%)	4.7%	12.4%	10.0%
EBITDA Margin (%)	5.2%	13.7%	10.7%
PBT Margin (%)	2.5%	9.9%	7.0%
PAT Margin (%)	1.7%	7.5%	5.2%
Net Debt to EBITDA (LTM)	0.5	0.8	0.9
Debt to Equity	0.4	0.3	0.4
ROCE (%)	7.7%	12.5%	11.4%
ROCE (% Adj. of IPO Money and Goodwill)	11.2%	16.1%	14.4%
NWC Days	62	69	69

***ROCE = Annualized EBIT /Average Net Capital Employed based on the Capital employed as on 30th Jun 25 & 30th Jun 24 (adjusted for goodwill and unutilized IPO proceeds).*



DEBT AND CASH

Particulars	(₹ in Million)	
	31-Mar-25	30-Jun-25
Term Loan	898	857
Working Capital Loan	5,213	6,950
Total Debt	6,112	7,807
Investments	538	1,519
Cash and cash Equivalents	2,935	3,149
Total Cash & Equivalents	3,473	4,668
Net Debt/(Cash)	2,639	3,139



Thank you

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www.syrmasgs.com/investor-relations/