

**CORPORATE OFFICE**

15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.  
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

**FACTORY ADDRESS**

Unit 1. Survey Plot No.187/4/1/2,250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.  
Unit 2. Survey Plot No.320/1/1/2/1/1,314/1,315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.  
Tel. No. 91-9081179797 / 91-9714109659

**REGISTERED OFFICE**

SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com

**COMPANY IDENTIFICATION NO.** L17299DN2005PLC005690

Date: August 08, 2025

|   |   |
|---|---|
| To,   |   |
| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (East), Mumbai-400051. | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400001. |

Trading Symbol: **SANATHAN**

Scrip Code: **544314**

Ref. No: - **2025-2026/Aug25/066**

Dear Sirs/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We hereby submit, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025. During the meet, no Unpublished Price Sensitive Information (UPSI) is intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. [www.sanathan.com](http://www.sanathan.com)

We request you to take the same on your record.

Thanking You,

Yours faithfully,  
For Sanathan Textiles Limited

Jude Patrick Dsouza  
Company Secretary and Compliance Officer

Encl: As above.





**Result Update Presentation**  
**Q1 FY26**

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# Disclaimer

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# Management Commentary



**Paresh Dattani**

Chairman & Managing Director

“

We are pleased to report a stable operational performance for Q1 FY26, underscored by steady sales volumes while EBITDA margins in Q1 have improved (9.33%) compared to the Annualized EBITDA margins for FY25 (8.76%) and we are hoping the EBITDA margins to improve going further.

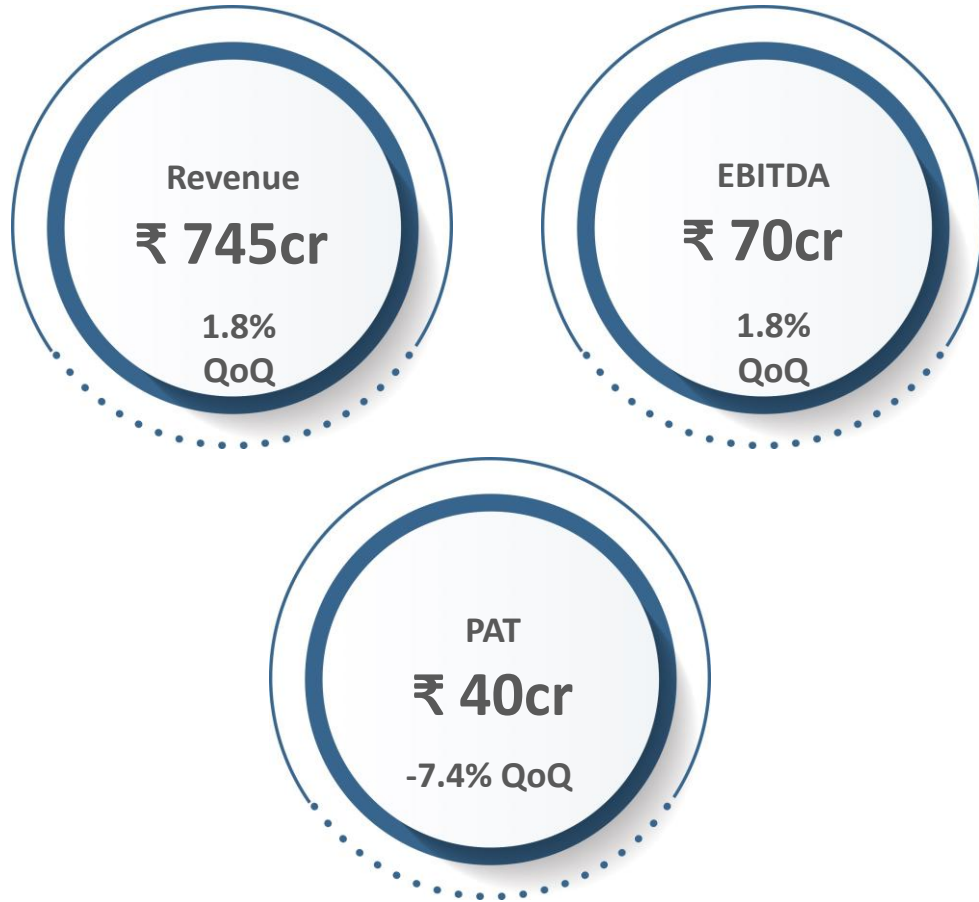
Looking ahead, the key growth catalyst for Sanathan Textiles is the imminent commissioning of our greenfield manufacturing facility in Punjab. The Punjab plant marks a major leap in our transformation journey. With a total installed capacity of 3.46 lakh MTPA to be added in two phases, this expansion will more than double our polyester filament yarn capacity from 2.00 lakh MTPA to 5.47 lakh MTPA. The facility is built on an 80-acre freehold parcel and designed for scale, speed, and sustainable manufacturing. Its strategic location in North India will enable us to serve textile hubs in the region with greater speed and efficiency, reduce logistics costs and lead times, and drive better operating leverage and long-term cost efficiencies.

This expansion will also allow us to deepen our engagement with customers in high-growth segments. We remain confident that the Punjab facility will unlock the next phase of growth, margin improvement, and long-term value creation for our stakeholders.

We thank our shareholders, partners, and employees for their continued trust and support as we move forward with disciplined execution and a future-ready mindset.

”

# Key Financial Highlights – Q1 FY26

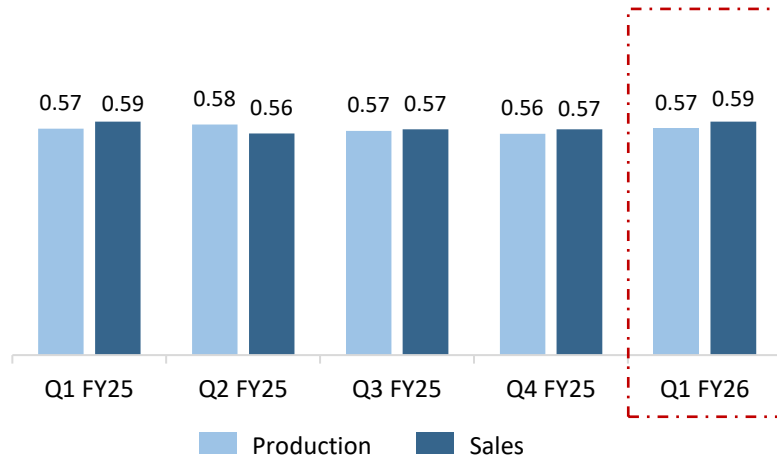


[Click Here for Results](#)

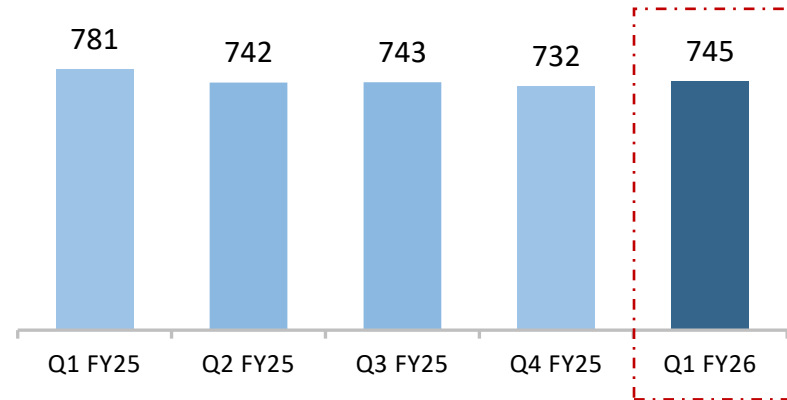
| Particulars (INR Cr)               | Q1 FY26     | Q4 FY25     | Q-o-Q          | Q1 FY25     | Y-o-Y          |
|------------------------------------|-------------|-------------|----------------|-------------|----------------|
| Revenue from Operations            | 745         | 732         | 1.8%           | 781         | -4.6%          |
| Total Expense                      | 675         | 664         | 1.7%           | 705         | -4.3%          |
| <b>EBITDA (excl. Other Income)</b> | <b>70</b>   | <b>68</b>   | <b>1.8%</b>    | <b>76</b>   | <b>-9.0%</b>   |
| <b>EBITDA Margin (%)</b>           | <b>9.3%</b> | <b>9.3%</b> | <b>-1 bp</b>   | <b>9.8%</b> | <b>-46 bps</b> |
| Other Income                       | 2           | 3           | -29.2%         | 7           | -68.2%         |
| Depreciation                       | 12          | 12          | 1.3%           | 11          | 4.6%           |
| Finance cost                       | 5           | 2           | 87.0%          | 5           | -9.4%          |
| <b>PBT</b>                         | <b>55</b>   | <b>57</b>   | <b>-3.4%</b>   | <b>67</b>   | <b>-17.1%</b>  |
| Tax                                | 15          | 14          | 9.2%           | 17          | -10.7%         |
| <b>PAT</b>                         | <b>40</b>   | <b>44</b>   | <b>-7.4%</b>   | <b>50</b>   | <b>-19.3%</b>  |
| <b>PAT Margin (%)</b>              | <b>5.4%</b> | <b>6.0%</b> | <b>-54 bps</b> | <b>6.4%</b> | <b>-99 bps</b> |
| Basic EPS (INR)                    | 4.8         | 5.2         | -5.4%          | 6.9         | -31.2%         |

# Financial Performance – Q1 FY26

Production & Sales (Lakh MTPA)

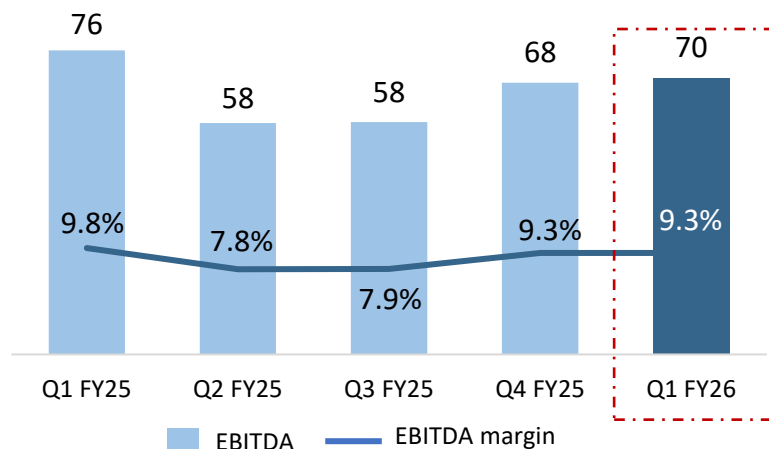


Revenue (INR Cr)

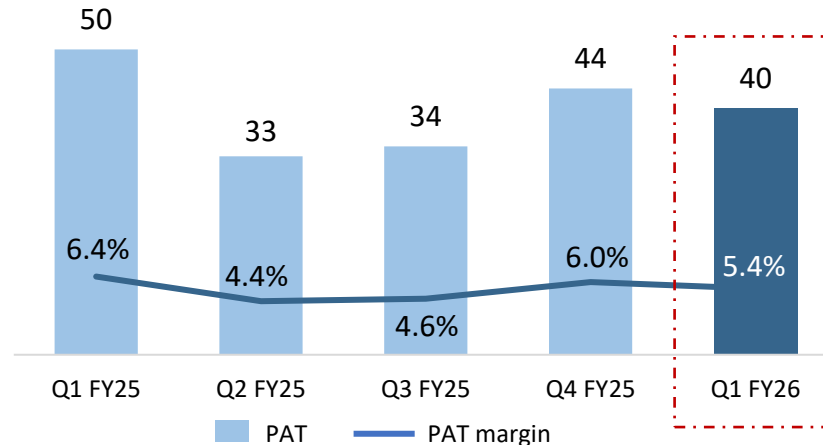


Revenue from Operations for the quarter rose to INR 745 crores from INR 732 crores in Q4 FY25 on account of higher volumes. Revenue from Operations was lower than INR 781 crore in Q1 FY25 due to a reduction in selling prices (on account of lower raw material prices)

EBITDA (INR Cr)



PAT (INR Cr)



EBITDA for the quarter stood at INR 70 crores as against INR 68 crores in Q4 FY25, with stable margins

PAT for the quarter stood at INR 40 crores against INR 44 crores in Q4 FY25 on account of a slight increase in finance cost

# **BUSINESS**

## Overview





# Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications



Among few India yarn manufacturers **specializing in three yarn verticals:**

(i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles



Promoters have **140+ Years of cumulative experience** in Textile industry



**223,750 MTPA** Installed Capacity at Silvassa:

(i) Polyester (200,750 MTPA), (ii) Cotton (14,000 MTPA), (iii) Technical Textiles (9,000 MTPA)



In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries



Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**



**50,000** SKUs, **3,200** Yarn products, and **700 Distributors** across the Globe



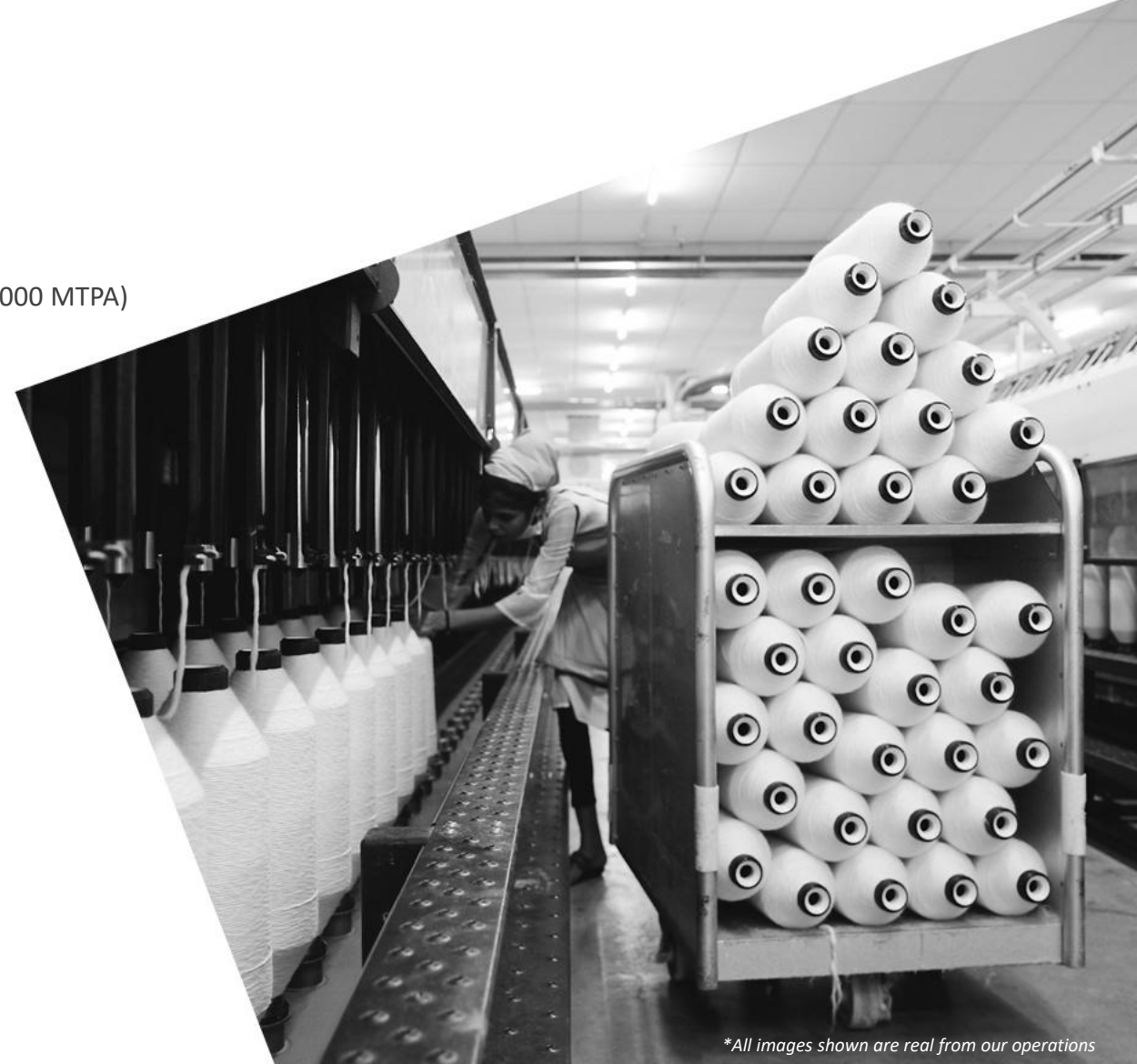
**Human Capital:** Offering employment to **3,000+**



**ESG: Zero Liquid Discharge** Manufacturing Facilities with **Rooftop Solar**



Installed Polyester yarn Capacity to increase to **547,500 MTPA** with **New Punjab Facility** with manufacturing capacity of **3,46,750 MTPA (Phase 1: 255,500 MTPA and Phase 2: 91,250 MTPA)**





# Experienced Board of Directors



**Paresh Dattani**

***Chairman & Managing Director***

- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company



**Debabrata Sarkar**

***Independent Director***

- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India



**Ajay Dattani**

***Joint Managing Director***

- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business



**Khurshed Thanawalla**

***Independent Director***

- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021



**Anil Dattani**

***Executive Director***

- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration



**Vinay Aggarwal**

***Independent Director***

- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation



**Sammir Dattani**

***Executive Director***

- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation



**Rupal Vora**

***Independent Director***

- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

## Senior Leadership Team



**Varun Dattani**

***Executive President- Export & Yarns for Technical Textiles***

- More than 10 years of experience



**Mikesh Dattani**

***Executive President- Production Planning***

- More than 10 years of experience





















**Beena Dattani**





***Executive President- Social Welfare***

- More than 15 years of experience

# Senior Leadership Team (contd...)

| Name                   | Designation  | Years of Experience | Years at Sanathan | Past Organization   |
|------------------------|--|---------------------|-------------------|---|
| Kaushik Mody           | Executive President – Operations & Administrations | 39                  | 4                 |     |
| Nachimuthu Senthilvel  | Site President- Silvassa                           | 39                  | 20                |      |
| Gulvinder Singh Aulakh | Site President- Punjab                             | 34                  | 4                 |    |
| PM Moorthy             | President- Cotton Division                         | 32                  | 18                |    |
| Sanjay Shah            | Chief Financial Officer                            | 23                  | 2                 |     |
| Raj Kapadia            | President - Domestic Sales                         | 19                  | 19                | Homegrown talent  |
| Jayant Bahety          | President - Tax                                    | 20                  | 20                | Homegrown talent  |
| Anand Vakharia         | Chief Human Resources Officer                      | 26                  | 3                 |      |
| Deepak Prasad          | Chief Safety & Security Officer                    | 14                  | 4                 |     |
| Jude D'souza           | Company Secretary & Compliance Officer             | 9                   | 4                 |     |

# Business Verticals

|  | Polyester yarn   | Cotton yarn   | Technical Textiles   |
|--|--|---|--|
| <br><b>Overview</b>               | <p>Fully Integrated manufacturing setup from continuous polymerization to draw texturizing</p> <ul style="list-style-type: none"> <li>Partially oriented yarn</li> <li>Draw-textured yarn</li> <li>Air-textured yarn</li> <li>Fully drawn yarn</li> <li>Twisted yarn</li> <li>Recycled yarn</li> <li>Blended yarn</li> </ul> | <p>State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:</p> <ul style="list-style-type: none"> <li>Cotton carded yarn</li> <li>Cotton combed compact yarn</li> </ul> | <p>Yarns for Technical Textiles offering high durability, dimensional stability &amp; tenacity</p> <ul style="list-style-type: none"> <li>Low Shrinkage Yarns (HTLS)</li> <li>High Tenacity Yarns (GHT)</li> <li>Super Low Shrinkage (HTSLS)</li> <li>Low Elongation (HTLE)</li> </ul> |
| <br><b>Primary Raw Material</b>   | <ul style="list-style-type: none"> <li>PTA (Purified Terephthalic Acid)</li> <li>MEG (Mono Ethylene Glycol)</li> </ul>   | <ul style="list-style-type: none"> <li>Raw cotton</li> </ul>  | <ul style="list-style-type: none"> <li>High intrinsic viscosity (IV) PET chips</li> </ul>  |
| <br><b>Capacity &amp; Revenue</b> | <ul style="list-style-type: none"> <li><b>200,750 MTPA</b> capacity</li> <li>Installed Capacity to increase to <b>547,500 MTPA</b> with New Punjab Facility</li> <li>Revenue Contribution: <b>77%</b></li> </ul>   | <ul style="list-style-type: none"> <li><b>14,000 MTPA</b> capacity</li> <li>Revenue Contribution: <b>19%</b></li> </ul>   | <ul style="list-style-type: none"> <li><b>9,000 MTPA</b> capacity</li> <li>SSP Facility for producing high viscosity IV raw materials (chips)</li> <li>Revenue Contribution: <b>4%</b></li> </ul>  |
| <br><b>End Use</b>              | <ul style="list-style-type: none"> <li>Apparel</li> <li>Sports and athleisure</li> <li>Travel &amp; Leisure</li> <li>Logistics &amp; mobility</li> <li>Medical purposes</li> <li>Home Textiles</li> <li>Automobile</li> </ul>  | <ul style="list-style-type: none"> <li>Apparel</li> <li>Suiting</li> <li>Shirting</li> <li>Home Textiles</li> <li>Innerwear</li> </ul>  | <ul style="list-style-type: none"> <li>Geogrid Fabrics,</li> <li>Ropes, nets and safety sling</li> <li>Bullet-proof and Fireproof jackets</li> <li>High altitude combat gear</li> <li>Applications across – agriculture, roads, sportswear</li> </ul>                                  |

Diversified product portfolio enables to scale new markets and offer more to current customers



# One Yarn, Many Things



Cationic Dyeable

Specialised polyester yarn that absorbs deeper colour, at the molecular level using cationic dyes



Born Dyed

Eliminate the need for dyeing at the processing stage



Stretch

Offers four-way stretchability and dimensional stability without using spandex



Specialty Yarn

Moisture-wicking polyester yarn. Offered in range of colors using dope-dyed technology



Cotton Yarn

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, innerwear, and more



Recycled Yarn

PET waste is reused to manufacture polyester yarns





# Strong Marquee Relationships

D'DECOR

 **PAGE INDUSTRIES LIMITED**

 **WELSPUN INDIA**  
HOME TEXTILES

*Chitale*®

**LUX**  
LUX INDUSTRIES LIMITED

 **tynor**

**Siyaram's**

 **WILDCRAFT**

**Raymond**

 **BANSWARA**

 **JINDAL**

**teejay**

 **SRF 50 Years**  
We always find a better way

 **PIONEER**  
FLEX  
MADE IN INDIA

**Arvind**  
FASHIONING POSSIBILITIES

 **creative**  
Textile

 **KAMADGIRI**

 **STRATA**

 **TRIDENT GROUP**

 **DONEAR**  
SUITINGS • SHIRTINGS • COTTONS • APPARELS

 **INDO COUNT**  
Complete Comfort

 **GMF**  
LUXURY HOME DÉCOR



 **Maruti**  
Fabrics

**FAZE THREE**  
**Autofab Limited**

 **SANKALP**  
SAFETY SOLUTION

 **TECHNOSPORT**

 **JACQUARD**  
SERVICE MATTERS





# Manufacturing Facilities – Silvassa



**Fully integrated** manufacturing set up, **strategically** located at **Silvassa**, with **all three segments** at one location spread across **50 Acres of free hold land**



**Technologically advanced** process configurations



**Automated** doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**



Designed to handle **50,000 SKU's**; **3,200** Yarn products



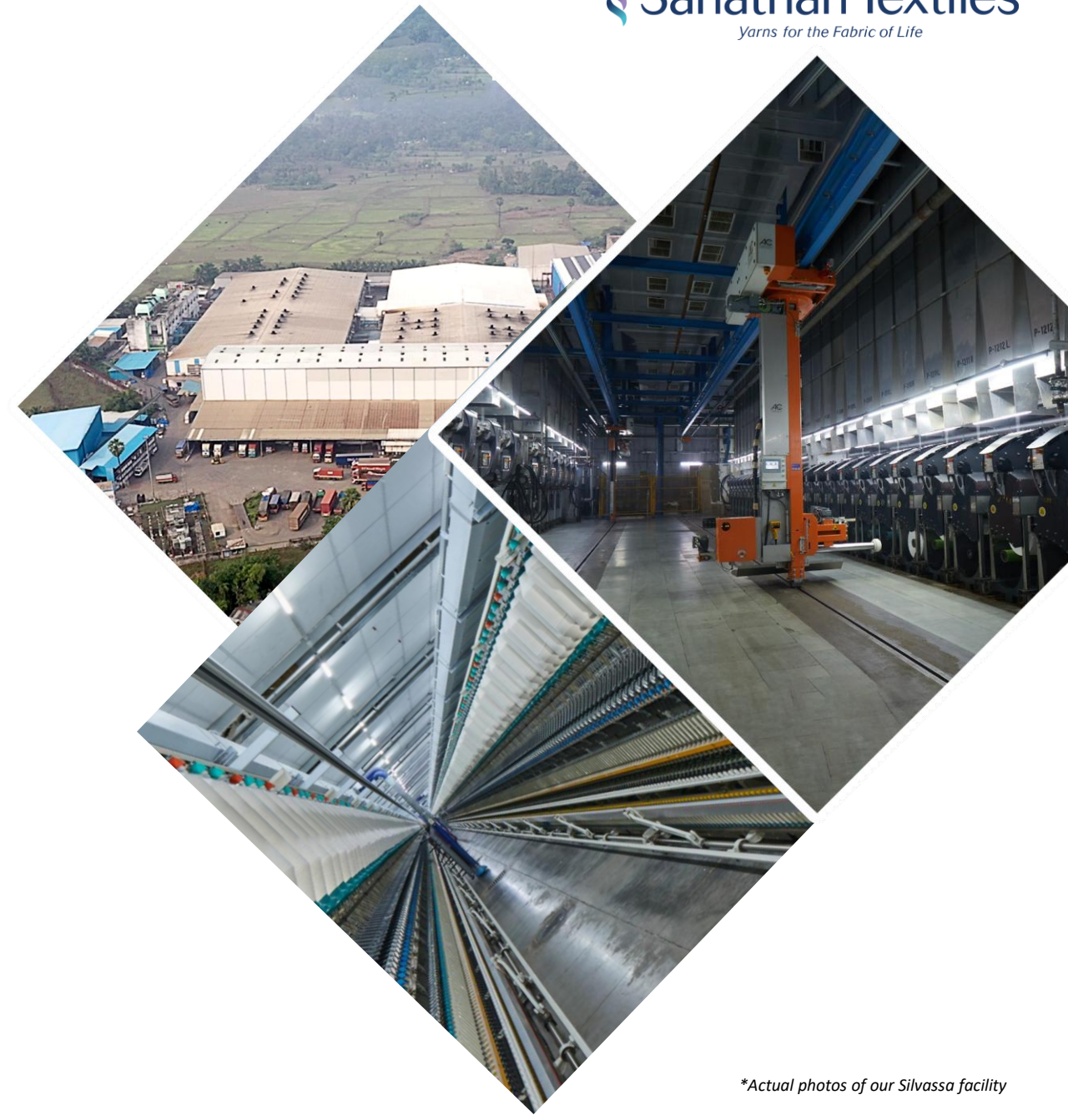
Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX



Production Efficiency at **96%**



**ESG:** Installed Solar Power and ensuring Zero Liquid Discharge





The **Way**  
Ahead



# New Manufacturing Facilities - Punjab



80 acres of freehold land in **Wazirabad, Punjab**



**Fully integrated** polyester filament yarn facility, first of its kind in North India



Located close to key **domestic markets in North India**

- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market



**Higher degree of automation** across production, packing and storage process



**Reduction in transportation** and allied costs



**Opex Advantage :**

- **Low Power Cost / Unit**
- **Shorter delivery times**
- **Positive impact on customer satisfaction**
- **Re-usable pallet packing**



**Generate more employment – 2500+**



**Usage of Solid Fuel (Agri Waste) – for Heating**



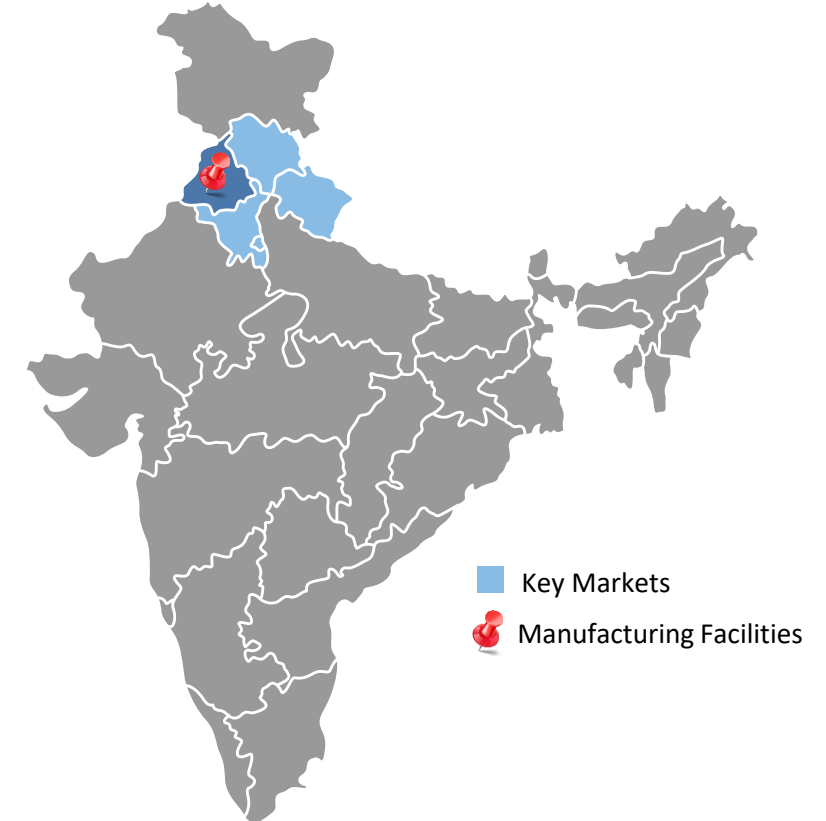
**Strategically located close to key customer markets**



**More than doubling Polyester capacity**



**Enhanced value addition through new product development**



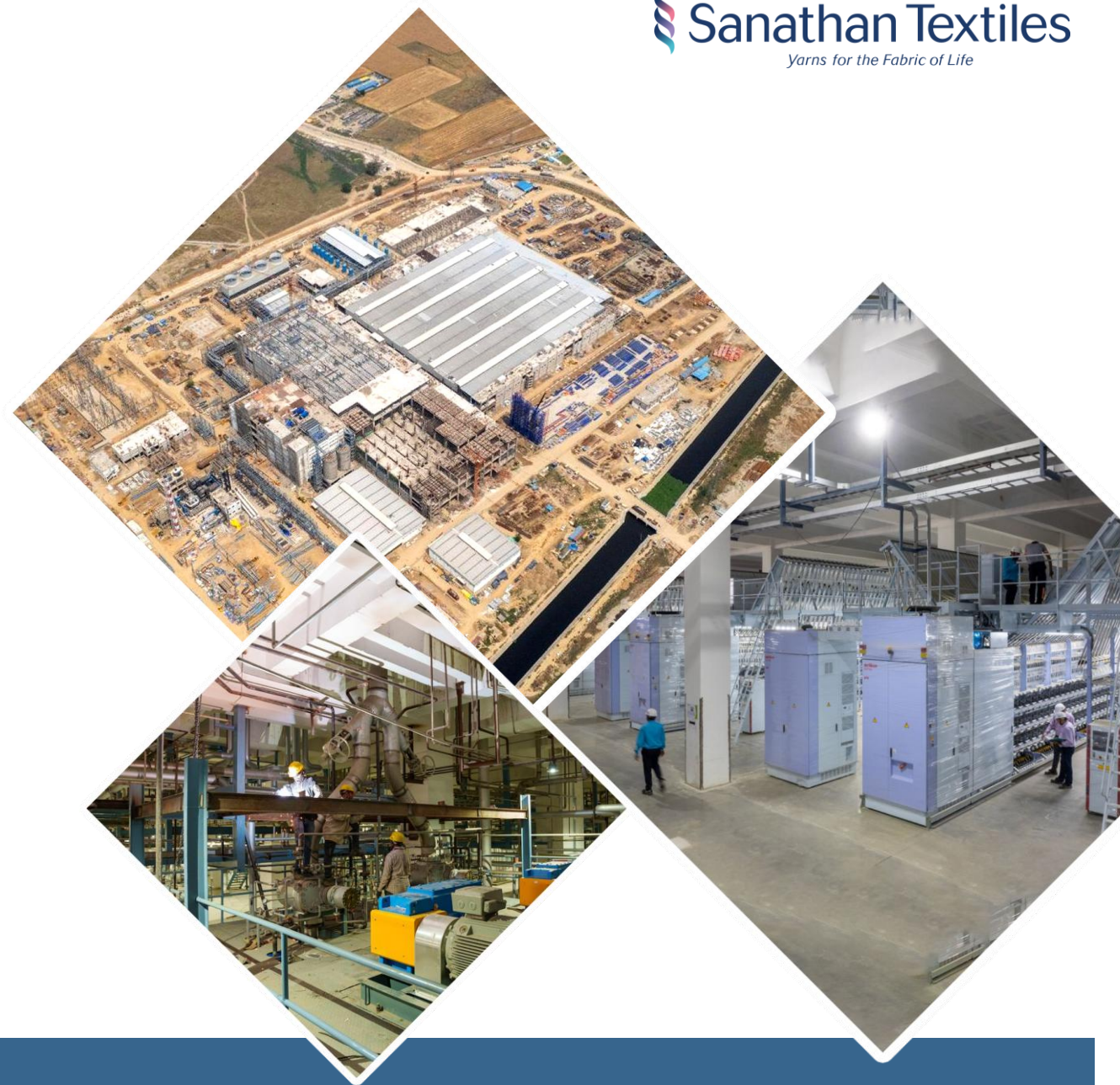
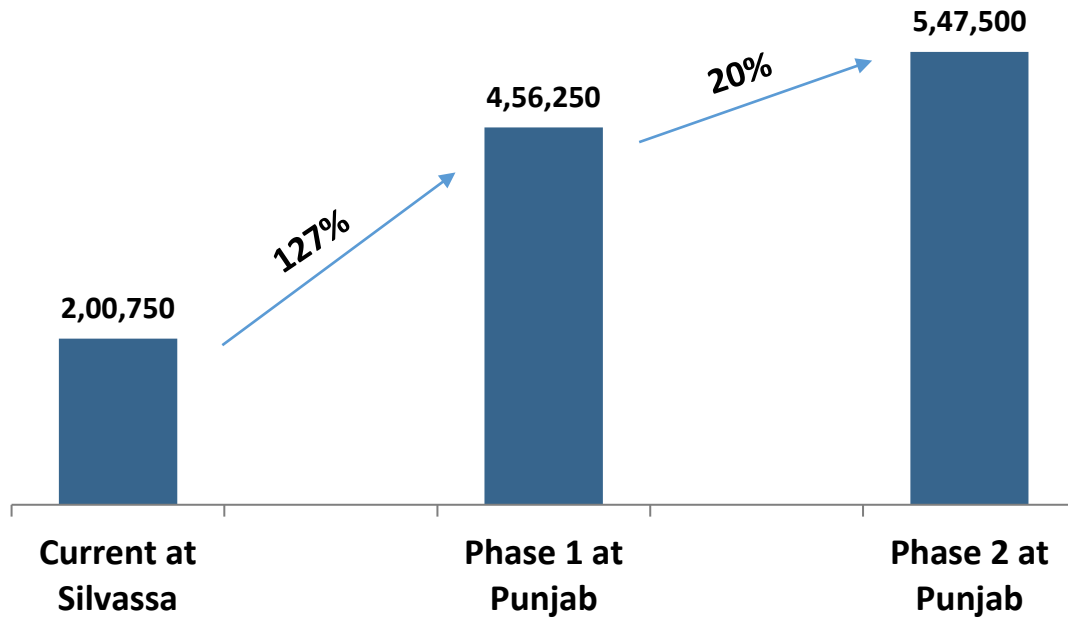
| Details of Punjab Manufacturing facility |                |                              |                           |
|--|----------------|------------------------------|---------------------------|
| Phase                                    | Product        | Capacity per day (in tonnes) | Capacity per annum (MTPA) |
| Phase 1                                  | Polyester Yarn | 700                          | 255,500                   |
| Phase 2                                  |                | 250                          | 91,250                    |
| <b>Total</b>                             |                | <b>950</b>                   | <b>346,750</b>            |



# Punjab Facility

Commercial production to start in August 2025

Total Capacity (Polyester Yarn)



# Thank you

For further information, please contact

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[www.sanathan.com](http://www.sanathan.com)

**AdfactorsPR Pvt. Ltd.**

**Mr. Bhavya Aggarwal**

[bhavya.aggarwal@adfactorspr.com](mailto:bhavya.aggarwal@adfactorspr.com)

