

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

November 11, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

Pursuant to the requirements of the Regulation 30 of the Listing Regulations, as amended, from time to time, please find enclosed herewith a copy of the Media Release issued by the Company in relation with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2025, the content of which is self-explanatory.

You are requested to take note of the same.

Thanking You,

Yours faithfully,

KRISHIVAL FOODS LIMITED**Rahul Gawande****Company Secretary and Compliance Officer**



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Media Release

Krishival Foods Limited (NSE: KRISHIVAL) (BSE: 544416)

Unaudited Financial Results & Operational Highlights for the quarter and Half Year ended on 30th September 2025

Mumbai, Nov 11, 2025 : Krishival Foods Limited , one of India's fastest-growing FMCG companies, today announced its unaudited financial results for the quarter and half year ended September 30, 2025.

Incorporated in 2014, Krishival Foods Limited has rapidly established itself as a leader in the premium nuts, dried fruits, and ice cream segments. The company operates through two dynamic and fast-expanding consumer brands:

Krishival Nuts – A trusted household name offering a wide portfolio of high-quality dry fruits and nuts, including cashews, almonds, pistachios, figs, and innovative flavoured variants and products like Kaju Katli.

Melt N Mellow – An emerging ice cream brand renowned for its distinct flavors, quality ingredients, and growing retail footprint across Western and Southern India.

The company's performance for the first half of FY2025–26 underscores its continued commitment to innovation, product excellence, and market expansion.

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Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com **Strong Financial Performance – H1 FY 2025–26**

Krishival Foods Limited reported robust financial results for the half year ended September 30, 2025, reflecting strong operational execution, expanding distribution, and sustained consumer demand across product categories.

-  Total Income: ₹120.71 crore — up 60% YoY (₹75.45 crore in H1 FY 2024–25)
-  Net Profit (PAT): ₹10.20 crore — up 23% YoY (₹8.29 crore in H1 FY 2024–25)

This strong financial performance underscores Krishival's accelerated growth trajectory, driven by robust results across both dry fruits and nuts and ice cream business segments. The company's continued focus on premium product offerings, efficient supply chain management, and deeper retail penetration continues to create sustained value for its stakeholders.

Segment-wise Performance**1. Nuts and Dried Fruits (Brand: Krishival Nuts)**

- Revenue: ₹86.94 crore — up 19% YoY (₹73.23 crore in H1 FY 2024–25)
- PBT before depreciation : ₹14.53 crore — up 15% YoY (₹12.68 crore in H1 FY 2024–25)

The company's core segment continued to deliver steady and sustainable growth, supported by its diverse product portfolio, premium market positioning, and expanding retail presence across key regions.

2. Ice Cream (Brand: Melt N Mellow)

- Revenue: ₹29.24 crore — up 37% YoY (₹21.26 crore in H1 FY 2024–25)
- PBT before depreciation: ₹1.52 crore — up 108% YoY (₹0.73 crore in H1 FY 2024–25)

The ice cream segment showcased exceptional growth momentum, with a healthy rise in earnings driven by improved operational efficiency, better capacity utilisation, and growing brand visibility across Western and Southern India.

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Operational Highlights

- **Geographic Reach:**
 - Krishival Nuts presence in 102+ Tier II and III cities through 10,000+ retail touch points.
 - Presence of 'Krishival Nuts' products in various premium modern trade super market chains like 'Nature's Basket', 'Bombay Gourmet Stores', 'Society Stores', 'Food Square' etc.
 - 25,000+ retail touch-points, 200+ distributors and 25+ Super Stockists for Melt N Mellow ice cream in Maharashtra, Karnataka, Goa, Telangana.
- **Online & Export Channels:**
 - Strong e-commerce partnerships with platforms like Amazon, Flipkart and quick-commerce leaders such as Blinkit, Zepto.
 - Exports of 'Krishival Nuts' to Singapore with presence in over 300 retail touch-points.

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- **Major Differentiated Products**

Krishival Nuts

- Product Portfolio: Over 45 SKUs across premium nuts, dry fruits, and flavored variants.
- Integrated Value Chain: Complete end-to-end operations — from raw nut grading and roasting to flavouring and packaging — ensuring superior traceability, product standardization, and operational efficiency.
- Global Sourcing Strength: Direct procurement from key regions across Asia, Africa, and the Americas helps mitigate price volatility and supply chain risks while maintaining consistent quality.

Melt N Mellow

- Product Portfolio: Over 148 SKUs, featuring a wide range of ice creams, novelties, and premium desserts.
 - Robust Cold Chain: An end-to-end cold chain infrastructure ensures product integrity and freshness from sourcing to delivery.
 - Innovation Focus: A dedicated R&D centre drives flavour innovation and new product development, reinforcing the brand's strong market differentiation.
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Strategic Positioning & Outlook

Krishival Foods Limited continues to strengthen its market position through a strong dual-brand strategy — with ‘Krishival Nuts’ established as a premium leader in the dry fruits and nuts segment, and ‘Melt N Mellow’ catering to aspirational ice cream consumers in emerging urban and semi-urban markets.

The company’s focus on aspirational consumption and underpenetrated markets is delivering strong results, supported by expanding product portfolios, enhanced brand visibility, and strategic infrastructure investments.

- The Nuts Division is developing its 5-acre land parcel in Halkarni MIDC to construct an integrated, state-of-the-art processing facility spanning over 2 lakh sq. ft., dedicated to nuts and allied products.
- Additionally, the division has recently acquired a food processing unit situated on a 2-acre plot with 19,000 sq. ft. of built-up area, further strengthening its production capabilities.
- The Ice Cream Division operates a modern, state-of-the-art production facility with an installed capacity of 1 lakh litres per day, which is expected to reach full utilization over the next three financial years.

With robust growth across both legacy and newly acquired businesses, Krishival Foods is well-positioned to deliver sustainable scalability, margin expansion, and long-term profitability.
