



August 05, 2025

To,  
Corporate Relationship Department  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai — 400 001

**Scrip Code: 532875**

To,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor Plot No. C-1,  
G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai- 400 051  
**Scrip Symbol: ADSL**

**Sub: Press Release for the Quarter ended June 30, 2025.**

Dear Sir /Madam,

With reference to the captioned subject, please find attached herewith the Press Release on results announced by the Company for the quarter ended June 30, 2025.

The same is hosted on the website of the Company i.e. [www.allieddigital.net](http://www.allieddigital.net) in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above on record.

Thanking you,

Regards,  
For Allied Digital Services Limited

\_\_\_\_\_  
Nehal Shah  
Whole-Time Director  
DIN: 02766841



Encl: as above

Allied Digital Services Limited

Registered Office: 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: [cs@allieddigital.net](mailto:cs@allieddigital.net) | [www.allieddigital.net](http://www.allieddigital.net) | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488

## Allied Digital Services Ltd. reports Q1 FY26 Results

### Promising start for FY26

**Mumbai, August 5, 2025** — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the first quarter ended June 30, 2025.

#### Consolidated Financial Summary

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
<b>Revenue</b>	219	204	179	22%	807	687	17%
<b>EBITDA</b>	22	28	19	16%	99	85	16%
<b>EBIDTA %</b>	10%	14%	11%	-	12%	12%	-
<b>PBT</b>	14	11	14	6%	61	63	(3%)
<b>PBT%</b>	6%	5%	8%	(200 Bps)	8%	9%	(100 Bps)
<b>PAT</b>	14	(7)	10	40%	32	46	(30%)
<b>PAT %</b>	7%	NM	6%	100 Bps	4%	7%	(300 Bps)

#### Revenue Split (Consolidated)

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
<b>By Geography</b>							
India	80	82	61	31%	302	221	37%
ROW	139	122	118	18%	505	466	8%

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
<b>By Segment</b>							
Services	165	161	138	20%	618	567	9%
Solutions	54	43	41	32%	189	120	58%

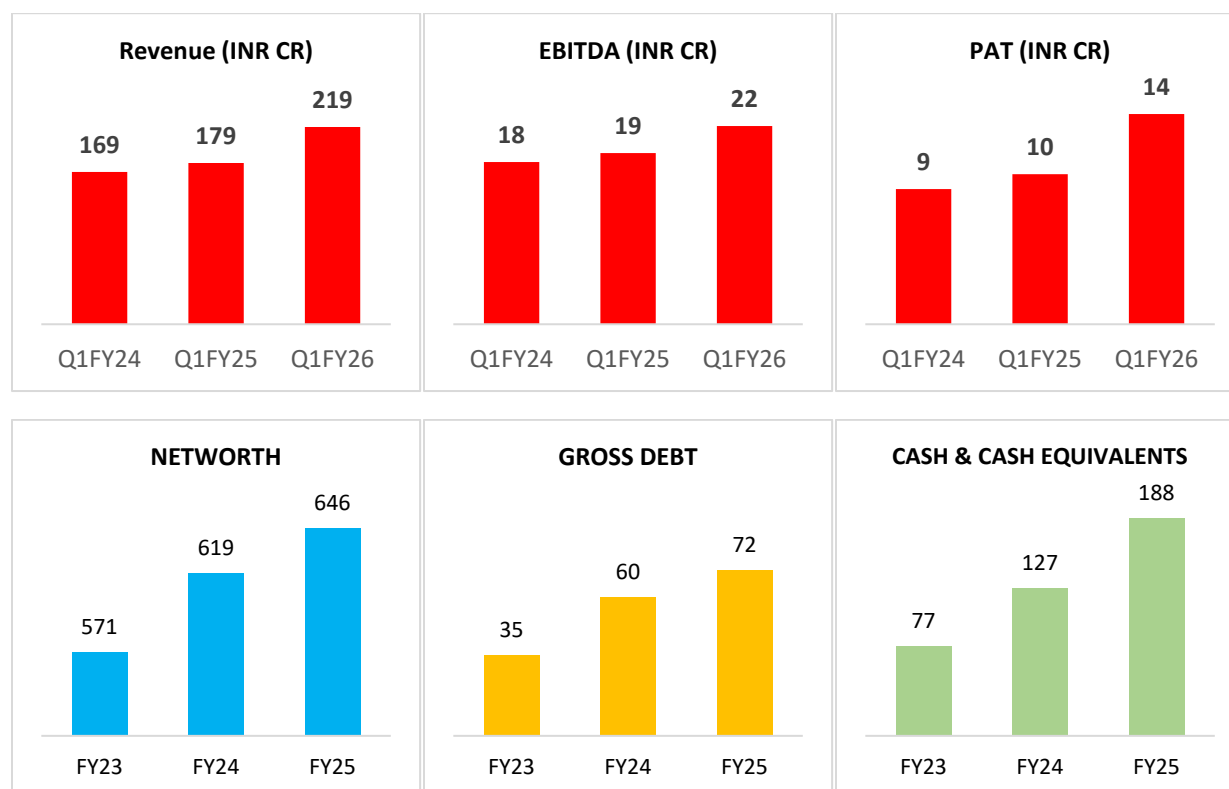
(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
<b>By Customer</b>							
Government	71	48	42	69%	242	123	97%
Non-Government	148	156	137	8%	565	564	0%



## Financial Highlights

- 22% increase in consolidated Revenue for Q1 FY26 on Y-o-Y basis
- 16% increase in consolidated EBITDA for Q1 FY26 on Y-o-Y basis
- 40% increase in consolidated PAT for Q1 FY26 on Y-o-Y basis

## Performance Highlights



## Key Business Developments

**During the quarter, ADSL has booked orders for INR 185 crores towards new wins and renewals for multi-year contracts. A few key wins include:**

- Awarded a three-year global contract by a leading New York-headquartered investment bank to deliver Workplace Support Services across North America, Europe, and Asia-Pacific, covering incident management, end-user support, branch services, and project management.
- Selected by a global leader in commercial vehicle fuel systems and components to provide on-site Digital Workplace Services across the US, LATAM, Europe, and APAC, including IMAC services, incident management, and Smart Hands support.
- Engaged by a globally recognized premium ice cream brand, following its transition into an independent entity, to deliver 24x7 Global Service Desk operations and Level 1 IT Helpdesk support across 80 countries.



- Partnering with a prominent real estate developer to implement AI-based video analytics for enhancing human safety at construction sites.
- Awarded a turnkey contract for networking and surveillance infrastructure at a greenfield campus of a reputed private university offering multidisciplinary programs.
- Providing Annual Maintenance Services for the CCTV infrastructure of a leading Indian power sector enterprise with operations across generation, transmission, and distribution.
- Deploying a face recognition solution to track and enhance employee productivity for a major fashion retail brand with over 800 stores across India.
- Executing a turnkey surveillance and public address system project at a key warehouse for a leading logistics and warehousing company.
- Delivering managed IT services, including Service Desk and End User Support, for a global digital transformation and engineering firm.
- Conducting ISO 27001 IT audits across solar plants and office locations for a company managing power transmission, renewable energy, and storage assets across India.
- Engaged to assess the Security Operations Centre (SOC) for Bhutan's largest and oldest commercial bank, supporting its core financial services.
- Additionally, renewed contracts with several existing clients across sectors such as financial services, real estate consulting, digital media, investor services, IT, FMCG, real estate development, and packaging—reaffirming long-term client trust in Allied Digital's capabilities.

## Awards and Accolades

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- Allied Digital has been honoured as one of the Leading SMEs of India 2025 by Dun & Bradstreet. This recognition was featured in their prestigious report titled "Rethinking the Future of India's Small & Mid-Sized Businesses," highlighting Allied Digital's innovation, resilience, and contribution to the growth of the Indian SME sector.
- Nehal Shah, Whole-time Director at Allied Digital, has been featured in the May 2025 edition of Business Standard. This feature highlights Allied Digital's ongoing focus on innovation, strategic leadership, and excellence in service delivery

## Chairman's Message

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**Commenting on the performance for Q1 FY26 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,**

"We are pleased to report a promising start to FY 2025-26, reporting consolidated revenues of ₹219 crore in Q1, up 22% YoY. This performance reflects broad-based growth and continued execution on strategic priorities.

India operations continue to serve as our key growth engine, with standalone revenues increase by 27% YoY, led by strong traction in Enterprise and Government segments. Smart City projects continue to gain momentum, reflecting our ability to execute at scale as establishment and augmentation of digital infrastructure accelerates across key urban centres.

Our international business is showing early signs of recovery. U.S. enterprise clients are re-engaging with greater clarity and conviction, while markets in Europe and the Middle East are steadily contributing to our global revenue mix.



We are at a pivotal moment where AI is transforming industries across the global economy. While this revolution presents challenges for many organizations, it also opens up significant opportunities for us. We see a clear path to support our clients in navigating this shift by helping them adopt and integrate cutting-edge technologies such as Artificial Intelligence, Generative AI, Agentic AI, Prompt Engineering, and Machine Learning. Through these capabilities, we aim to empower our clients to thrive in the evolving digital landscape.

With solid momentum and a healthy pipeline, we are well positioned for the rest of the year.”

-End-

## About Allied Digital Services Limited-

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

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**For more information, please visit [www.allieddigital.net](http://www.allieddigital.net) OR contact:**

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## Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.

