



Life's god with our chemistry

Archean Chemical Industries Limited

July 30, 2025

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Symbol-ACI

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai-400001
Scrip Code- 543657

Dear Sir/Madam,

Subject: Presentation of the earnings call for the quarter ended June 30, 2025

Reference: Earning Call Intimation dated July 28, 2025.

Pursuant to schedule III part A of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed presentation for the earnings call for the quarter ended June 30, 2025.

The above information shall be made available on the website of the Company at www.archeanchemicals.com

This is for your information and records.

Yours faithfully
For Archean Chemical Industries Limited

Vijayaraghavan N E
Company Secretary and Compliance Officer
M. No. A41671

Enc- as above



Archean
Chemical
Industries
Limited

100% owned by the Government of India

Archean Chemical Industries Limited

Q1 FY26 - Investor Presentation





This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Archean Chemical Industries Limited (the “Company”)**, have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



»

A leading Manufacturer of **Specialty Marine Chemicals** in India

»

Strong Clientele - 41 Domestic & 33 Global

»

Largest exporter of Bromine and Industrial Salt in India

»

'Responsible Care' Certification is received for next 3 years

Rs. 10,634 Mn*
FY25 Revenue

Bromine

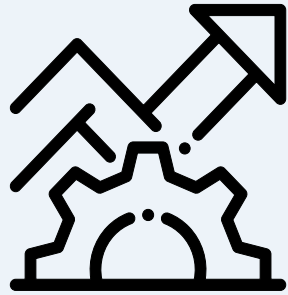
Leadership position in Indian Bromine merchant sales

Industrial Salt

100% Export business

Sulphate of Potash

Only Manufacturer from natural sea brine in India



Q1 FY26 Performance Highlights



Q1FY26 Performance Highlights

- Total revenue grew by 30% to Rs 2,914.5 mn for the quarter led by steady product mix
- **Export** contributed nearly 81% of the total operating revenue
- **Bromine** business reported a steady growth and had limited impact from price volatility owing to long-term, bilateral contracts
- **Industrial Salt** continued to maintain stable business momentum
- **Acume Chemicals** - Bromine Derivatives products are operational and gradually scaling up to contribute to the total revenue.

Strategic Investment

- **Idealis Chemicals (Oren Hydrocarbon)** – We had acquired the Company through NCLT in July 2024. These manufacturing units were non-operational for the past several years. After required refurbishment and renovation, 3 units are going through trials and shall contribute in FY26.
- **Clas-Sic Wafer Fab Limited** - A primary subscription of GBP 10 million is done and of the total secondary purchase of GBP 5 million, GBP 2.5 million is done in FY25 and balance payment of GBP 2.5 million made in May 2025. The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market. These investments will support the broader semiconductor strategy through SiCSem Private Limited (SiCSem)
- **SiCSem Private Limited** – Awaiting final approval from Central government for the Semiconductor plant in Odisha. The facility will integrate the entire process of manufacturing power devices including a Wafer Fabrication Plant
- **Offgrid Energy Labs** — Secured a total stake of 18.14% in May 2025. Investment is expected to be complete in FY26 which aligns with broader strategy of leveraging bromine derivative to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability

Profit & Loss Statement - Standalone



Particulars (Rs. in mn)	Q1FY26	Q1FY25	FY25
Total Income	2,914.5	2,234.0	10,634.5
Cost of material consumed	144.5	124.2	388.8
Change in Inventory	(181.8)	(317.0)	(672.9)
Purchase of Stock – in – Trade	165.2	-	-
Employee Cost	165.0	140.7	539.3
Other Expenses	1,663.6	1,437.4	6,658.0
EBITDA	958.0	848.6	3,721.2
Depreciation	198.2	178.9	730.6
EBIT	759.7	669.7	2,990.6
Finance Cost	44.6	18.7	91.1
Profit before Tax	715.1	651.0	2,899.5
Exceptional Item	-	-	(401.8)
Tax	196.6	166.4	648.4
Profit After Tax	518.5	484.6	1,849.2
EPS (in Rs.) - Basic	4.20	3.93	14.98

Profit & Loss Statement - Consolidated



Particulars (Rs. in mn)	Q1FY26	Q1FY25	FY25
Total Income	3,005.9	2,223.9	10,783.0
Cost of material consumed	340.6	136.3	629.4
Change in Inventory	(247.9)	(316.6)	(707.3)
Purchase of Stock – in – Trade	165.2	0.0	0.0
Employee Cost	187.3	147.2	610.5
Other Expenses	1,697.4	1,448.1	6,736.0
EBITDA	863.2	809.0	3,514.4
Depreciation	229.4	186.4	793.8
EBIT	633.9	622.6	2,720.5
Finance Cost	53.8	17.0	81.0
Profit before Tax	580.1	605.6	2,639.5
Exceptional Item	-	-	(401.8)
Tax	178.6	157.2	616.2
Profit After Tax	401.4	448.4	1,621.4
EPS (in Rs.) - Basic	3.25	3.64	13.13



Strategic Updates



1. Clas-Sic Wafer Fab Limited



Cost of Acquisition: Primary subscription involves investment of GBP 10 mn, and a secondary purchase involves GBP 5 mn



Our stake - 22.24% on a fully diluted basis



Market Potential: The SiC market is forecast to grow at a 26% CAGR through 2030 reaching to USD 14+Bn

Overview

- **Company Name:** Clas-SiC Wafer Fab Limited
- **Specialization:**
 - ✓ Manufacturing of SiC devices
 - ✓ Development of advanced SiC process modules and design kits
 - ✓ Focus on MOSFETs (Metal-Oxide-Semiconductor Field-Effect Transistors) and diodes
- **Industry Focus:** Semi-Conductor
- **Target Applications:**
 - ✓ Energy-efficient green technologies (e.g., electric vehicles, renewable energy systems)
 - ✓ Industrial power electronics
 - ✓ Data centers
- **Location:** United Kingdom
- **Key Advantages:** Critical role in enabling energy efficiency in various industrial and green tech sectors

Investment Rationale

- **First Investment:** This is India’s first investment in a company with Silicon Carbide (SiC) MOSFETs and devices production capability
- **Strategic Alignment with Semiconductor Initiative:** The investment supports the broader semiconductor strategy through **SiCSem Private Limited (SiCSem)**, aligning with the company’s vision to expand in the compound semiconductor space
- **Technology Exclusivity in India:** The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market

Other Details

- **Production Setup:** ACIL is targeting to manufacture high quality SiC power devices to serve both domestic and international market
- **Government Approval:** Project is approved by Odisha Government under Odisha Semiconductor and Fabless Policy 2023. Application is currently under process with Indian Semiconductor Mission, Meity, Government of India



2. Offgrid Energy Labs



Cost of Acquisition: \$12 million



Our stake - To Acquire 21% on a fully diluted basis



Market Potential: The global demand for stationary energy storage is expected to exceed \$30 billion by 2030

Overview

- **Company Name:** Offgrid Energy Labs
- **Technology Developed:** Patented battery technology
- **Industry Focus:** Energy Storage Sector
- **Core Chemistry:** Zinc Bromide Chemistry
- **Location:** USA
- **Key Advantages:**
 - ✓ Significant cost advantages
 - ✓ Improved performance characteristics

Investment Rationale

- **Strategic Alignment:** Aligns with broader strategy to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability
- **Support for Offgrid:** The investment will help meet Offgrid's need for specialty chemicals and assist in their manufacturing scale-up
- **Market Opportunity:** The investment positions ACIL to participate in the rapidly growing energy storage market, creating long-term value
- **Technology Differentiation:** Zinc Bromide batteries offer superior cycle life, safety, and cost-effectiveness compared to lithium-ion batteries, making them ideal for daily charge-discharge cycles in commercial and industrial (C&I) solar applications as well as utility-scale grid stability projects
- **Pilot and Giga-Factory:** ACIL is supporting the establishment of a pilot manufacturing facility in the UK, with an intention to establish a giga-factory in India in near future to scale Zinc Bromide battery production
- **Key Synergy :** ACIL's bromine business has a direct synergy with Zinc Bromide batteries, which use zinc-bromide chemistry for the battery

Diversification Strategy with Natural Synergy



BROMINE

**INDUSTRIAL
SALT & SOP**

**BROMINE
DERIVATIVES**

**SPECIALITY MUD
CHEMICALS**

**SILICON CARBIDE (SiC)
POWER DEVICES**

**ENERGY STORAGE
SOLUTIONS**

2013 - 15

2025/26

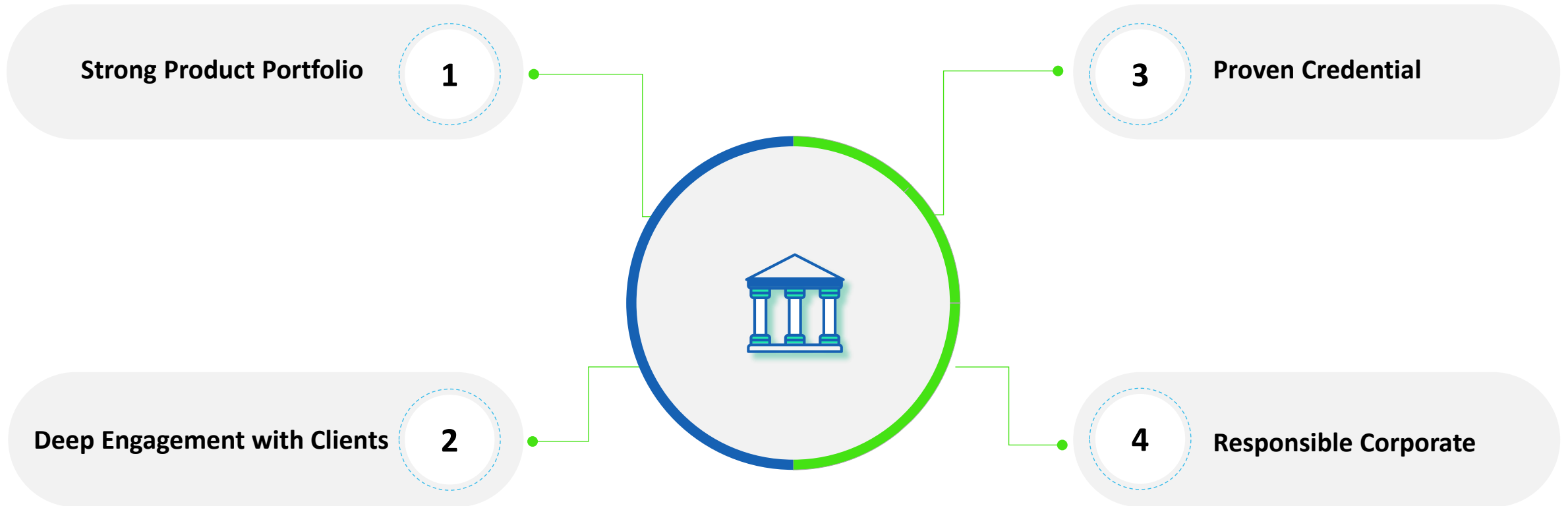
2025/26

Next Phase of Growth



Key Attributes behind Strong Foundation

Key Attributes Behind Strong Foundation





Product

Bromine

Industrial Salt

SOP

Overview

- Bromine is the only non-metallic element that is a liquid at room temperature.
- It is a member of the halogen family and is found naturally in seawater, underground brine deposits and other water reservoirs.

- There are 14,000 commercial uses of Salt, a source of Sodium and Chlorine which are basic components of an array of materials – such as plastics, glass, synthetic rubber, cleansers, pesticides, paints, adhesives, fertilizers etc.

- Sulphate of Potash, also known as potassium sulphate, is a high-value, chloride-free potash fertilizer that plays a vital role in enhancing crop quality and yield, particularly for high-value and chloride-sensitive crops.

Archean's Position

- Leadership position in Indian Bromine merchant sales
- Presence in major Industrial applications of Bromine

- Produced using the solar evaporation method

- Only Manufacturer of chemical free, natural sea Brine based SOP in India
- KTMS (kainite type mixed salt) had higher NaCl content (Sodium Chloride), which led to lower SOP production in the last few years

End User Industries

- Pharmaceuticals
- Agrochemicals
- Flame Retardants
- Water Treatment
- Oil & Gas & energy storage

- Chloralkali Chemicals
- Food & Beverage
- Textile and Dyes
- Water Treatment
- Oil & Gas

- Agrochemicals
- Various industries including glass, cosmetics etc.
- Medical uses



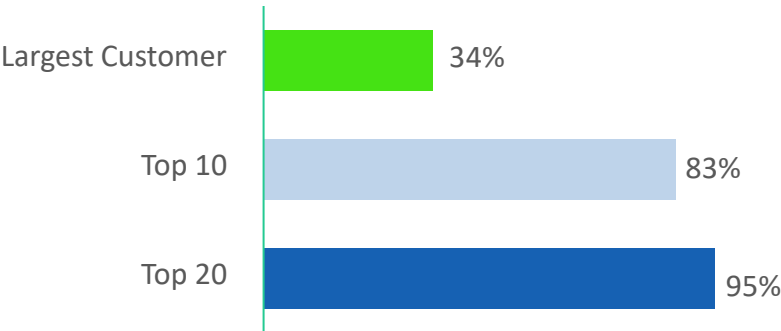
Enduring customer relationships helped to expand product offerings and geographic reach

Strong Clientele

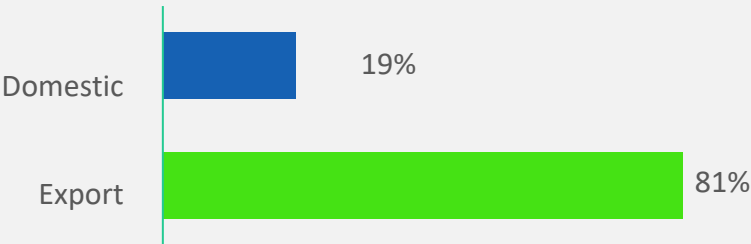


TOTAL **74** Clients

Q1FY26 Revenue Contribution



Q1FY26 High Focus on Exports



Major Clients

Sojitz Corporation

A Japanese Trading Conglomerate, Largest Customer

WANHUA

O.C. INSTITUTE

TIANYI GROUP
天一集团

Coromandel
FUTURE POSITIVE

UNIBROM

QVC
QATAR VINYL COMPANY LTD. LLC.

SUMITOMO CHEMICAL INDIA LTD.

- Sojitz is a Japanese Trading Conglomerate with **diverse client base**
- Enjoy relationships in **excess of five years** with seven out of top ten customers

With Industry Standards and Regulatory Credentials

Key Certificates

- Accredited four star export house by Director General of Foreign Trade, Ministry of Commerce and Industry, Government of India
- Awarded **Responsible CARE** – Indian Chemical Council
- **REACH** certification enabling the Company to export Sulphate of Potash products to European customers



R&D Depth

- State of art R&D facility at plant location
- Continuous effort undertaken to evaluate the brine chemistry
- R&D facility has been set up in Jhagadia for Bromine downstream project





Environment & Safety Measure

Environment and safety considerations are an important part of our operations. We undertake an annual environment and safety audit and strive to ensure that we do not discharge any harmful elements from our manufacturing operations.

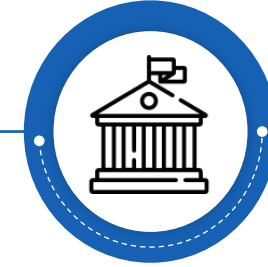
- Annual environment and safety audit
- Environment Management Cell Program
- Stack & Ambient Air, water Quality and noise level Monitoring
- Water Audit
- Use of ISO tanks certified by the Bureau Veritas Quality International ("BVQI") tanks



Social

Focused on education and skill development and healthcare for our staff and local community. We have carried out activities set forth below:

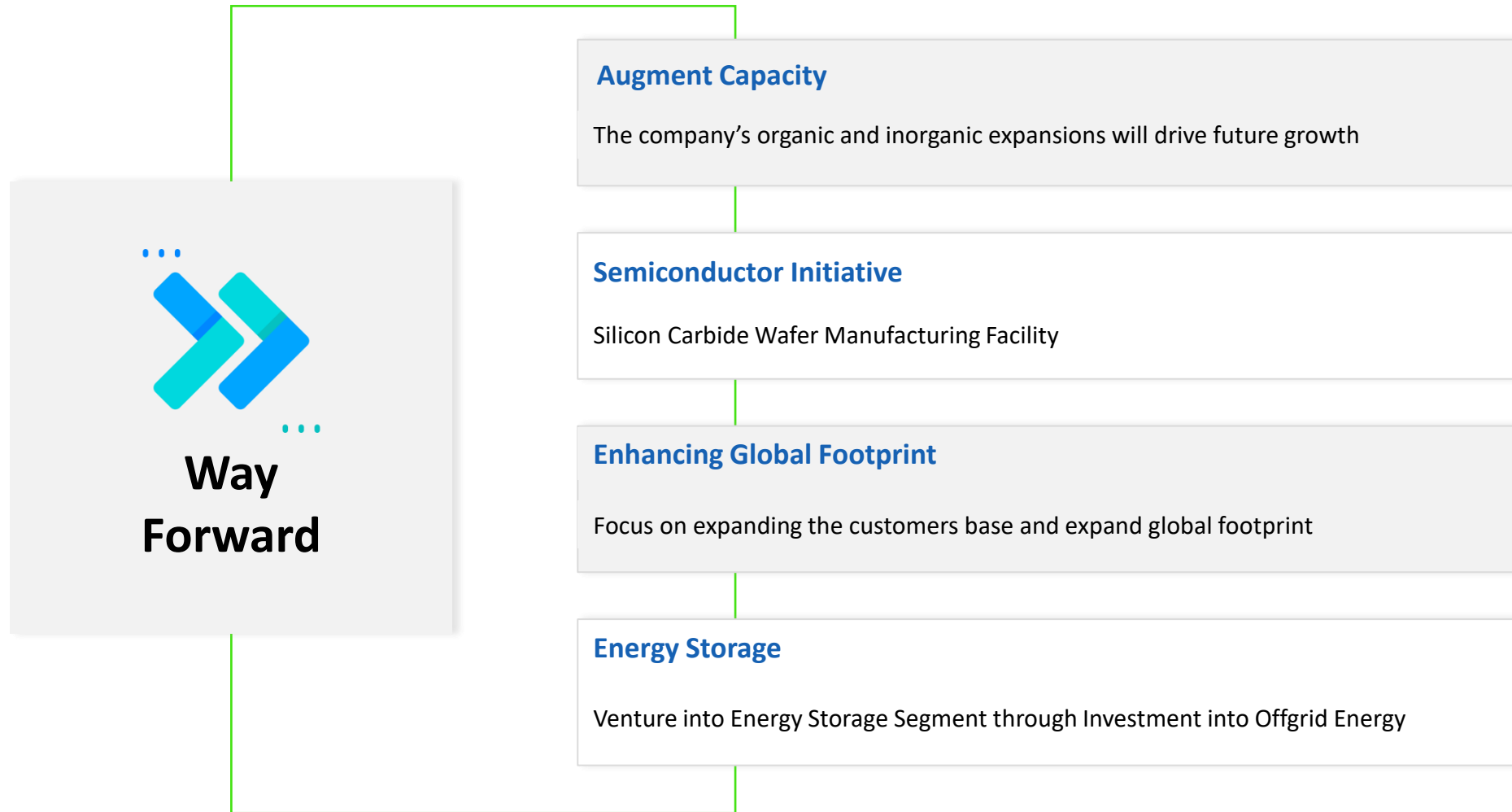
- Supply of drinking water to surrounding areas situated near Hajipir Factory
- Medical camps to raise health awareness amongst the local community
- Donation to schools for promoting education at Hajipir
- Building renovation of Hajipir & Nara Schools
- Rural development activities



Governance

Undertakes all necessary steps to comply with all the requirements of Listing Regulations and the Companies Act. Committees of the Board

- Audit Committee
- Nomination & Remuneration Committee
- Stakeholders' Relationship Committee
- Corporate Social Responsibility Committee
- Risk Management Committee





Thank You !

Company:



Archean Chemical Industries Ltd.

CIN - L24298TN2009PLC072270

Mr. Rajeev Kumar / Mr. Natarajan Ramamurthy

rajeevkumar@archeangroup.com /
natarajan.r@archeanchemicals.com

www.archeanchemicals.com

Investor Relations Advisor:

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN - U74140MH2010PTC204285

Mr. Shrikant Sangani

shrikant.sangani@sgapl.net

+91 9619595686

www.sgapl.net