

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018, India ☎ : 0422-2207777 Fax : 0422-2207778

11.08.2025

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir / Madam,

Sub: Submission of Investor Presentation on Un-Audited Financial Results
(Standalone & Consolidated) for the quarter ended 30.06.2025.

We herewith submit the Investor Presentation for the Un-Audited Financial Results
(Standalone & Consolidated) of the Company for the quarter ended 30th June, 2025.

The same is being uploaded on the Company's website at www.kprmilllimited.com.

Kindly take the above on your records.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



P. Kandaswamy
Company Secretary & Compliance Officer
FCS: 2172

Encl: As above



KPR MILL LIMITED

RESULT UPDATE

Q1 FY26

Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTA s with major economies including UK is an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hitech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 200 Million knitted Garments

2 State of the Art fabric processing facilities with Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 15,000 MT of fabrics

Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

500 KLPD Ethanol Capacity in Karnataka

Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

38 MW Roof top Solar Power capacity to meet 20% of Textile power requirement

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation – Wind, Solar & Co-gen – economize Power cost

Over 30,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,300 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

‘FASO Men & Women innerwear Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Profit & Loss Statement

₹ in Crores

Revenue
₹ 1,802.25 Cr

EBITDA
₹ 346.23 Cr

PAT
₹ 212.70 Cr

KEY FINANCIALS	Q1FY26	Q4FY25	Q1FY25
Revenue from operations	1766.27	1768.98	1609.66
Other Income	35.98	11.17	7.75
Total Income	1802.25	1780.15	1617.41
EBITDA	346.23	343.84	322.49
EBITDA %	19.2%	19.3%	19.9%
Finance Cost	13.90	11.03	16.38
Depreciation and amortisation	53.23	52.08	51.01
Profit after Tax	212.70	204.55	203.31

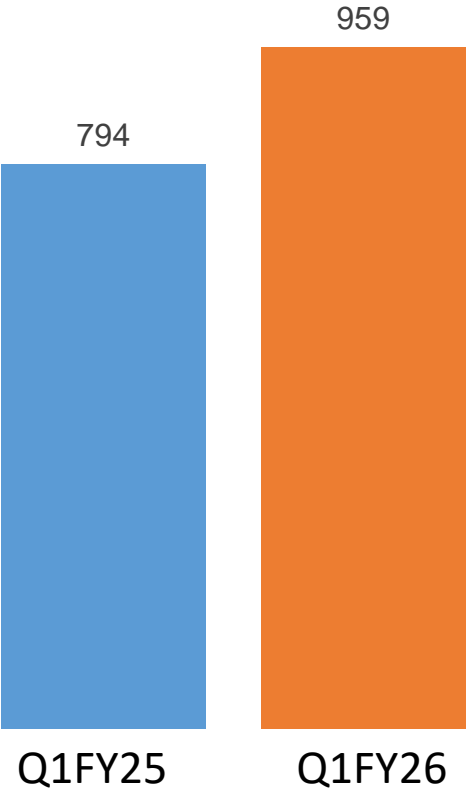
Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT



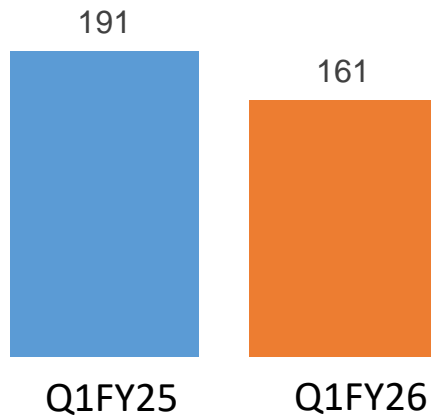
Garment Sales Value – ₹ Crores



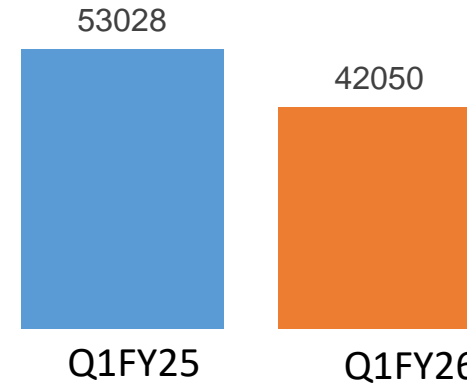
Garment Sales Volume – Million Garment



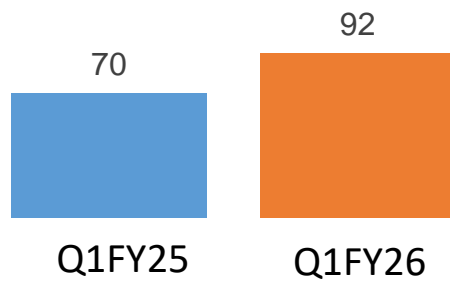
Sugar Sales Value – ₹ Crores



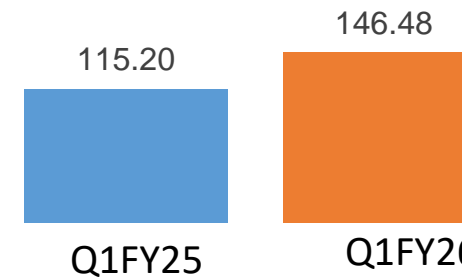
Sugar Sales Volume – MT



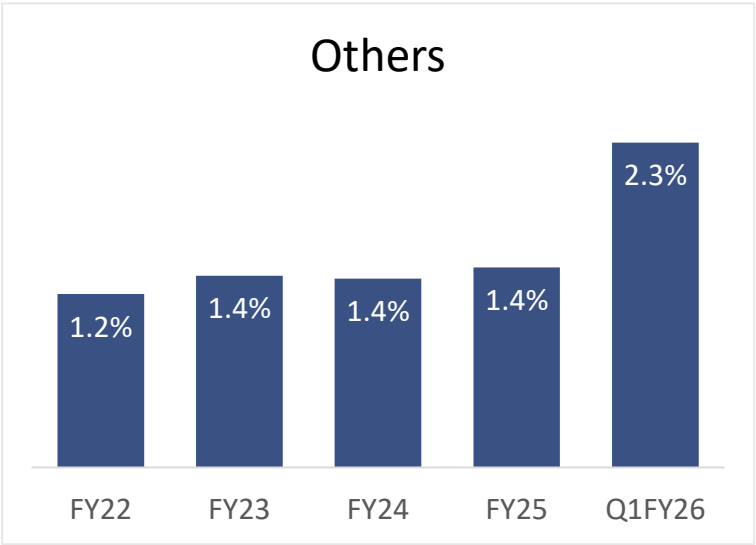
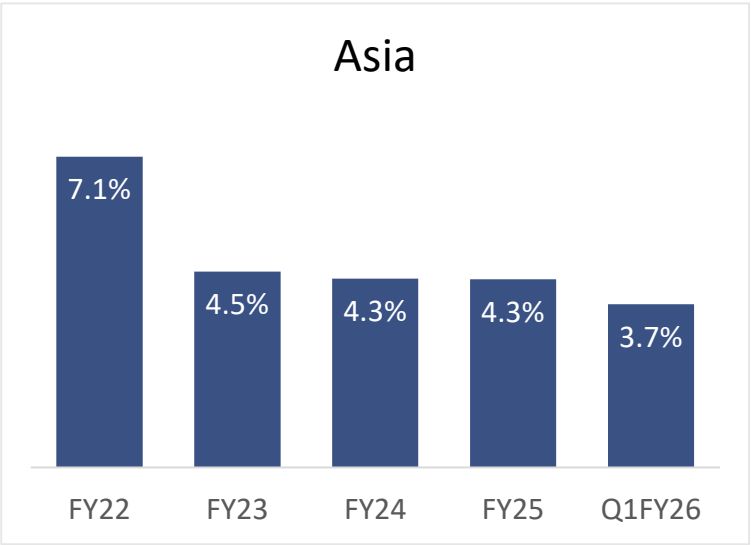
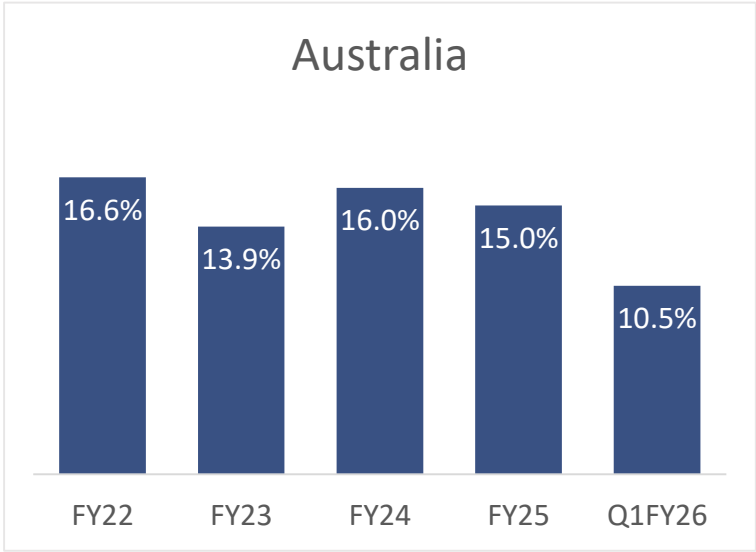
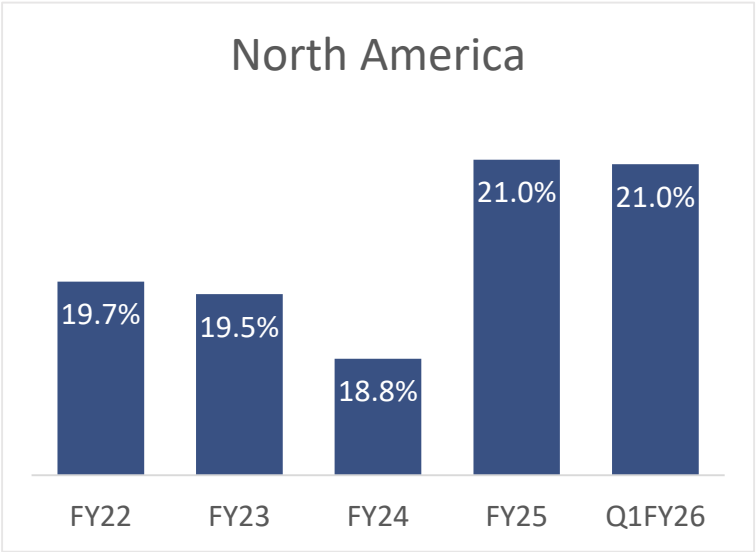
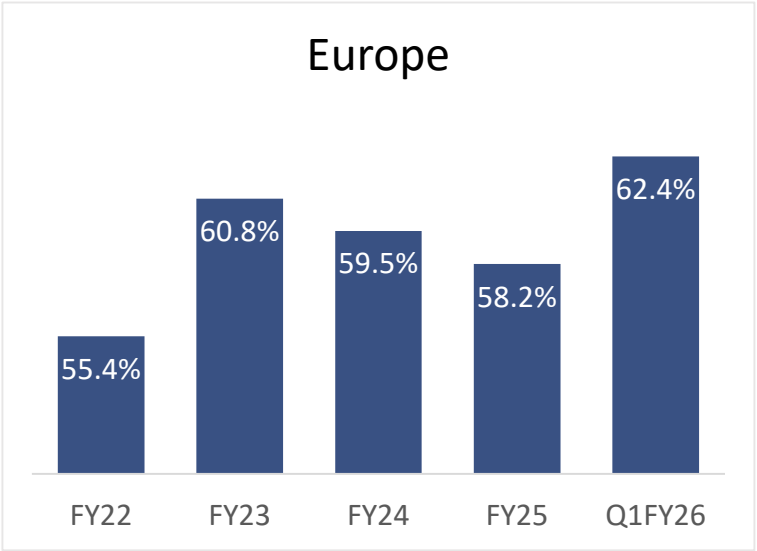
Ethanol Sales Value – ₹ Crores



Ethanol Sales Volume – Lakh Litres



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

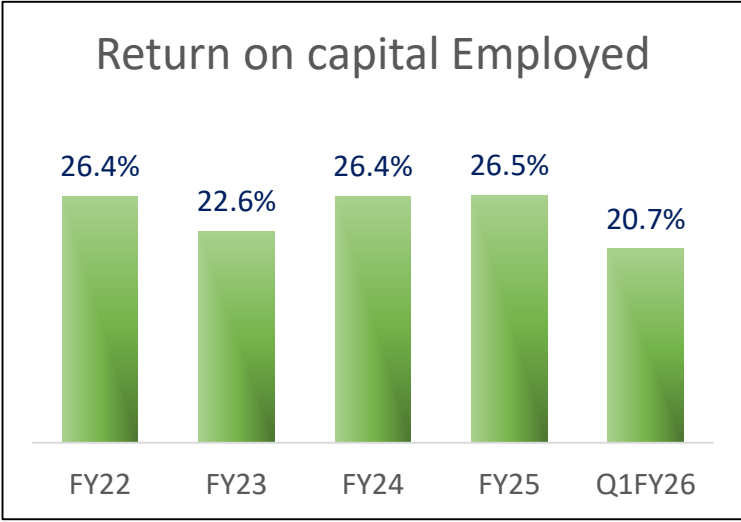
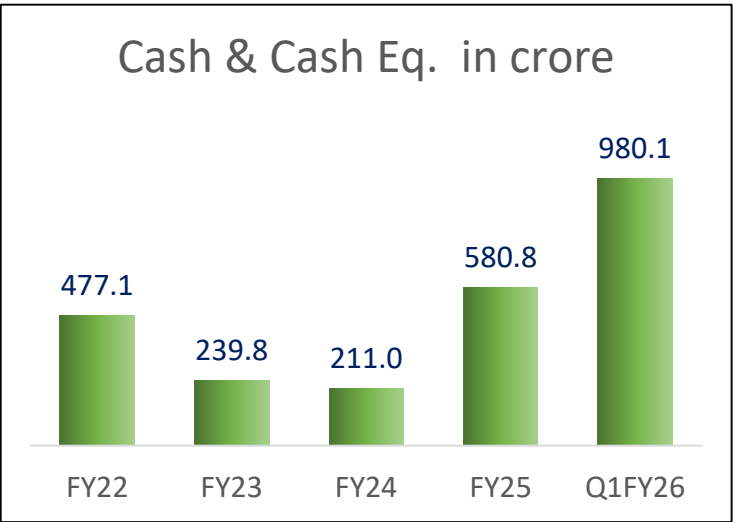
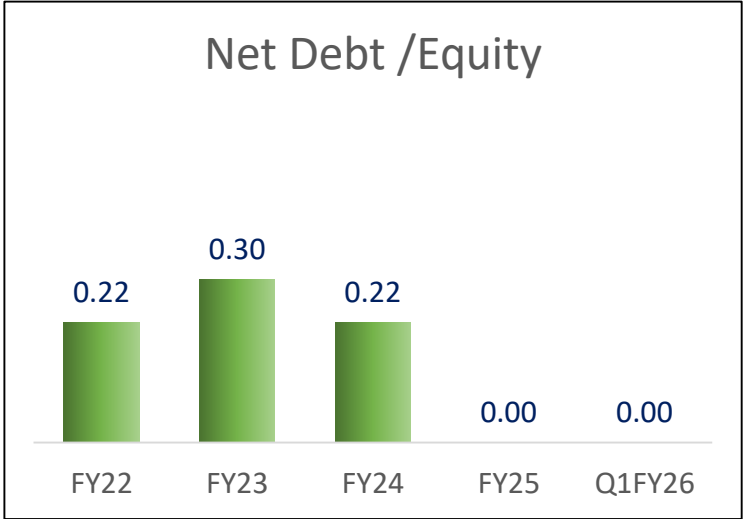
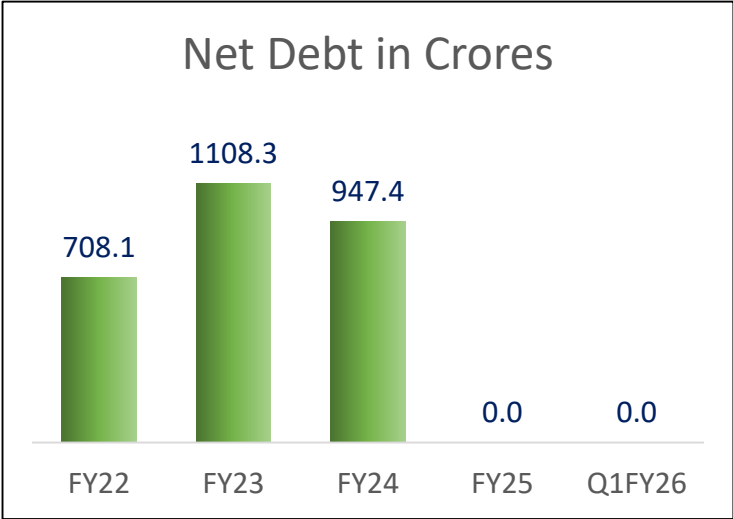
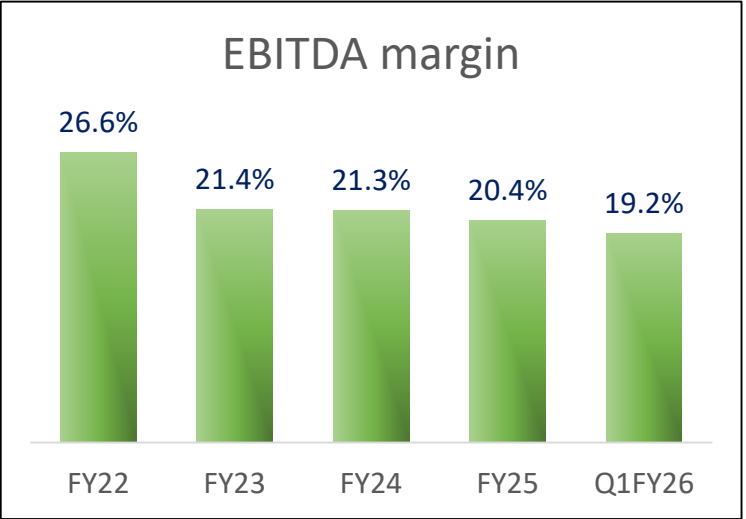
KEY FINANCIALS	FY2021	FY2022	FY2023	FY2024	FY2025
Revenue from operations	3527.4	4822.5	6185.9	6059.7	6387.9
Other Income	38.8	87.2	62.3	67.2	74.4
Total Income	3566.2	4909.7	6248.2	6126.9	6462.3
EBITDA	868.4	1305.9	1336.7	1303.9	1320.4
EBITDA %	24.4%	26.6%	21.4%	21.3%	20.4%
Finance Cost	32.8	23.3	78.9	74.4	49.8
Depreciation and amortisation	146.7	141.1	173.7	189.2	207.9
Profit after Tax	515.3	841.8	814.1	805.4	815.1
Profit after Tax %	14.4%	17.1%	13.0%	13.1%	12.6%
Basic & Diluted EPS	14.98	24.47	23.81	23.56	23.85

Financial Highlights

Analysis of financial position

₹ in Crores

	FY 2021	FY2022	FY2023	FY2024	FY2025
Non Current Assets					
Investment in Fixed assets	1283.5	2055.0	2392.4	2546.1	2500.73
Other Non Current Assets	227.2	339.2	227.1	178.0	134.39
Total Non Current Asset	1510.6	2394.1	2619.5	2724.1	2635.1
Current Assets					
Inventories	913.3	1288.8	1898.5	1905.3	1868.5
Trade receivables	321.0	480.2	625.4	669.3	586.2
Other Current Assets	169.5	227.8	214.4	354.4	290.94
Total Current Assets	1403.7	1996.8	2738.3	2928.9	2745.6
Less : Current Liabilities					
Trade payables	108.7	282.1	336.1	115.0	218.07
Other Current Liabilities	101.1	138.2	89.5	107.6	145
Total Current Liabilities	209.8	420.3	425.5	222.6	363.1
Net Current Asset	1193.9	1576.5	2312.8	2706.3	2382.5
Capital employed	2704.6	3970.6	4932.3	5430.4	5017.7
Source of Funds					
Equity	2350.2	3186.9	3706.7	4358.2	5002.0
Long term Borrowings	179.1	626.1	448.5	295.2	53.8
Short Term borrowings	478.3	559.1	899.6	863.2	412.1
Total Borrowings	657.4	1185.2	1348.1	1158.4	466.0
Less : Fixed Deposit with Banks / NBFCs	40.0	40.0			201.9
Cash and Cash equivalents in Investment in MFs	310.7	437.1	239.8	211.0	378.86
Net Borrowings / Net Debt	306.7	708.1	1108.3	947.4	-114.8
Other Non Current Liabilities	47.7	75.7	117.3	124.8	130.49
Total Source of funds	2704.6	3970.6	4932.3	5430.4	5017.7



Profit Distributed to Share Holders

Particulars	FY22	FY23	FY24	FY25	Q1FY26
Profit After Tax - ₹ Crores	841.84	814.10	805.35	815.11	212.70
- Buyback - ₹ Crores	220.76	--	--	--	--
- Dividend - ₹ Crores	5.16	136.72	170.90	170.90	--

Total dividend for FY 2024-25 - ₹ 5.00 per share (500%)

CONTACT US

KPR Mill Limited

CIN - L17111TZ2003PLC010518

Mr. PL Murugappan, CFO

murugappan@kprmill.com

www.kprmilllimited.com