

14<sup>th</sup> August 2025

**Bombay Stock Exchange Ltd.,**  
1<sup>st</sup> Floor New Trading Ring  
Rotimda Building  
P.J.Towers, Dalal Street, Fort,  
**MUMBAI - 400 001**

**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
**MUMBAI - 400 051**

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q1 & FY 2025-26 Results Announced  
on 13<sup>th</sup> August, 2025 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q1 & FY 2025-26 Results announced on 13<sup>th</sup> August, 2025. The same was displayed at our Company's website at [www.kaveriseeds.in](http://www.kaveriseeds.in)

This is for your kind information and record.

Thanking you,

Yours faithfully,

**For KAVERI SEED COMPANY LIMITED**

  
**C. MITHUNCHAND**  
**WHOLE TIME DIRECTOR**



Encls: a/a.





# Q1 FY26 Investor Update

**Kaveri Seed Company Ltd.**  
**NSE: KSCL BSE: 532899**



# Key Operational Highlights

- ▶ Increased volumes of non-cotton hybrids has resulted in good realizations, which has been well reflected in the overall revenue growth
- ▶ The increase in contribution of new products to volumes of cotton will have major impact in the quarters to come in our overall cotton revenues growth
- ▶ Rice, maize and vegetables segments continue to growth both in terms of acreages, revenues so as realisations
- ▶ In spite of restrictions in hybrid rice sowing in Punjab, the company had delivered good set of growth in hybrid rice revenues
- ▶ The company had witnessed a trend of substantial increase in revenue growth as compared to volumes growth across all non-cotton segments like rice, maize and vegetables which would continue in the years to come





# Core Crop Portfolio

Diversified seed production agricultural platform



Rice



Maize



Cotton



Bajra



Vegetables



Sun flower

# Crop Market Sizes



91.62 lakh hectares

## ► Maize

- Acreages increased by 11.74% as compared to Q1FY25
- Increase seen in all States like Madhya Pradesh, Karnataka and Maharashtra



13.17 lakh hectares

## ► Jowar

- Acreages decreased by 2.4% as compared to Q1FY25



319.40 lakh hectares

## ► Rice

- Sowing area across the States increased by 16.69%
- Sowing area in Chhattisgarh, UP, West Bengal and Haryana was much higher and other States have also contributed for the growth



0.58 lakh hectares

## ► Sun flower

- Sunflower acreages were stable in Karnataka and other southern areas



61.58 lakh hectares

## ► Bajra

- Sowing area across the States is reduced by 1.26%



105.87 lakh hectares

## ► Cotton

- Acreages were down by 2.36%, the sowing was low in Northern part of the country
- Cotton Acreages were in down fall trend in Gujarat and Maharashtra, which are key markets of cotton





**Q1 FY26 Results update**

# Standalone Financial highlights

(Rs in Crore)

Particulars	Q1FY26	Q1FY25	Growth (%)
Revenue from Operations	945.31	808.09	16.98%
EBITDA	332.85	292.79	13.68%
PAT	316.50	282.91	11.88%
Cash on books	477	605	

# Standalone revenue growth for Q1FY26

(Rs. in Crore)

Particulars	Revenues		Growth
	Q1FY26	Q1FY25	
Non Cotton	726.43	553.28	31.30%
Cotton	218.83	254.80	(14.12)%

Particulars	Revenues		Growth
	Q1FY26	Q1FY25	
Hybrid Rice	280.19	211.80	32.29%
Selection Rice	157.58	141.22	11.58%
Maize	241.00	156.37	54.12%
Vegetables	18.45	13.04	41.49%
Others	29.27	30.85	(5.11)%
Total	945.31	808.08	16.98%



# Key Highlights

- The contribution of new products to volumes of Cotton is up from 12% to 34%
- Cotton sales impacted by increased illegal cotton seeds
- Hybrid rice volumes increased by 6.48% and revenues increased by 32%
- Hybrid rice cultivation was restricted in Punjab, which had impacted the overall sales of hybrid rice
- Selection rice volumes increased by 1.30% and revenues increased by 11.58 %
- Maize volumes increased by 21% and revenues increased by 54%



## Key Highlights (contd..)

- Vegetable seed sales volumes increased by 28%, whereas revenue increased by 41%
- Volumes of Non Cotton Hybrids increased by 8% and revenues increased by 31%
- Volumes of Cotton Hybrid decreased by 15% and there is corresponding decrease in revenue.





# Forward-Looking Statements

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

***For further information***

***CS Rama Naidu, Managing Partner, Intellect IR***

***M: 9920209623***

***E-mail: [rama@intellectpr.com](mailto:rama@intellectpr.com)***







Thank you