

July 27, 2025

To

**Listing Department**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

To

**Dept. of Corp. Services**

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

**Symbol: ZENTEC**

**Scrip Code: 533339**

Dear Sir/Madam,

**Sub: Press Release**

Please find attached press release on the Un-audited Financial Results of the Company for the quarter ended June 30, 2025.

The above information is also available on the website of the Company:  
<https://www.zentechnologies.com/press-releases>

This is for your kind information and records.

Thanking you

Yours faithfully,

**For Zen Technologies Limited**

**Sourav Dhar**

**Company Secretary & Compliance Officer**

Encl: as above

**Hyderabad, July 27, 2025****Zen Technologies, India's leading anti-drone technology and defense training solutions provider announced its financial results for Q1FY26****Standalone Financial Highlights Q1FY26**

(₹ In Crore) Unaudited Figures

REVENUE	OPERATIONAL EBITDA	PAT
<b>111.06</b>	<b>38.05</b>	<b>37.12</b>

**Consolidated Financial Highlights Q1FY26**

(₹ In Crore) Unaudited Figures

REVENUE	OPERATIONAL EBITDA	PAT (adjusted for NCI)
<b>158.22</b>	<b>64.70</b>	<b>47.75</b>

**Commenting on the results, Mr. Ashok Atluri – Chairman and Managing Director, said:**

*"Our Q1FY26 results reflect moderation in topline growth, we believe this is a temporary adjustment phase with a much stronger long term growth trajectory. Despite this temporary moderation, our business fundamentals remain strong. We have successfully maintained our EBITDA and PAT margins, reflecting strong operational discipline and cost efficiency. Our consolidated order book stands at ₹754 crores and maintain a debt free balance sheet.*

*Our Consolidated performance was further supported by strong contributions from our subsidiaries — Applied Research International Private Limited (ARIPL), in which we are consolidating 100% of the financials, and Unistring Tech Solutions Private Limited (UTS), with 51% consolidation.*

*Our financial position remains robust, with liquidity of ₹918 crores as of June 30, 2025, providing significant flexibility to pursue emerging growth opportunities.*

*During the quarter, we advanced strategic priorities through the successful acquisition of TISA Aerospace Private Limited (76% shareholding). This acquisition marks expansion into the high-growth UAV and loitering munitions segment, aligning our portfolio with emerging global defense requirements.*

*Integration efforts across our recently acquired subsidiaries is progressing well and these subsidiaries are already contributing to enhanced operational synergies.*

*Looking ahead to H1FY26, we remain confident in achieving our order inflow guidance of ₹800 crores. Out of which we have secured orders amounting to ₹150 crores till date, with the remaining ₹650 crores expected to materialize within the first half. In addition, we expect orders to be placed under the government's emergency procurement plan, particularly for anti-drone systems.*

*Our robust pipeline, combined with continued policy support for indigenous manufacturing, positions us well for sustained growth. While FY26 is likely to be a year of consolidation, we remain focused on executing our long-term strategy and are confident in maintaining our targeted cumulative revenue of ₹6,000 crores over the next 3 financial years.*

## Summary of Standalone Profit & Loss Statement

Particulars (₹ in Crore)	Q1FY26 (Unaudited)	Q4FY25 (Audited)	Q1FY25 (Unaudited)
KEY PERFORMANCE INDICATORS			
Sales	111.06	293.50	253.96
Other Operating Revenue	19.89	24.36	3.05
Total Revenue	130.95	317.85	257.00
Total Operating Expenses	73.01	199.12	150.76
EBITDA	57.94	118.74	106.24
EBITDA Margins	52.17%	40.46%	41.83%
Operational EBITDA	38.05	99.38	103.20
Operational EBITDA Margins	34.26%	32.16%	40.64%
Interest Cost	1.38	3.61	1.02
Depreciation	3.07	2.94	2.24
Profit Before Tax	53.48	112.19	102.98
Profit After Tax	37.12	84.92	74.18

### About Zen Technologies Limited

Zen Technologies Limited is a pioneer and leader in providing world class state-of-the-art Defence Training and Anti-Drone solutions and has a proven track record in building training systems for imparting defense training and measuring combat readiness of security forces. With a dedicated R&D (recognized by the Ministry of Science and Technology, Government of India) and production facility in Hyderabad, the company has applied for over 180+ patents and shipped more than 1,000 training systems around the world.

### Contact Us

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### Safe Harbour

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