



Steel Exchange India Limited

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GSTIN : 36AABCP9362L1ZX & 37AABCP9362L1ZV

CIN : L74100TG1999PLC031191

August 05, 2025

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumbai — 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai — 400051

Scrip Code: 534748/960441

Scrip ID: STEELXIND

Sub: Intimation of the Investors' Presentation

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation relating to the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2025.

The same is also being uploaded on the Company's website at <https://www.seil.co.in/>

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For **Steel Exchange India Limited**

Raveendra Babu M
Company Secretary & Compliance Officer
M.No: A34409

WORKS

Integrated Steel Plant: Sreerampuram, L.Kota Mandal, Vizianagaram District - 535161. Phone: +91-8966-267218, 267111

Steel Exchange India Posts 296% YoY Growth in Q1 Net Profit on Strong Operating Performance

Mumbai – August 04, 2025: Steel Exchange India Limited (NSE: INE503B01021, BSE: 534748), one of the leading integrated steel manufacturers in South India and a trusted name in TMT rebars under the brand 'SIMHADRI TMT', has announced its unaudited financial results for Q1 FY26.

Q1 FY26 Key Financial Highlights

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	YoY
Total Income	304.95	266.26	↑ 14.53%
EBITDA	36.35	27.40	↑ 32.66%
EBITDA (%)	11.92%	10.29%	↑ 163 BPS
Net Profit	10.23	2.58	↑ 296.30%
Net Profit (%)	3.35%	0.97%	↑ 238 BPS

Recent Business Highlights:

- **SIMHADRI TMT rebars approved for two major AP port projects** – Machilipatnam (Megha Engineering) and Mulapeta (Vishwa Samudra JV).
- Incorporated a wholly owned subsidiary **SEIL Infra Logistics Ltd** on June 29, 2025, to unlock value from non-core assets and drive focus on infra & logistics.
- Received a **contract for a value up to ₹ 210 Cr from RINL** for conversion of 1.2 LTPA billets to Vizag Steel TMT rebars.

Commenting on the performance Mr. Suresh Kumar Bandi, Joint Managing Director, Steel Exchange India Limited said, “We’re encouraged by the momentum seen in the first quarter of the year. The performance reflects growing demand for our SIMHADRI TMT products and the impact of our continued focus on operational efficiency. Winning approvals for key infrastructure projects in Andhra Pradesh reaffirm the strength of our brand and the trust placed in our quality. At the same time, we are progressing on strategic initiatives such as the creation of our infra-logistics subsidiary, which will help us unlock further value from our ecosystem. With these developments, we remain optimistic about building on this foundation through the rest of the year.”

About Steel Exchange India Limited

Steel Exchange India Limited (SEIL), part of the Vizag Profiles Group, is a leading manufacturer of TMT rebars under the brand 'SIMHADRI TMT'. Founded in 1999, the Company has grown from a steel trading and online platform into one of the most trusted integrated steel manufacturers in Andhra Pradesh and Telangana.

SEIL operates an Integrated Steel Plant & Power Unit in Vizianagaram Dist, Near Visakhapatnam. These facilities house sponge iron, billet, rolling mill, and power generation capacities, enabling complete backward and forward integration for long steel production.


With a strong brand presence and supply track record to the Armed Forces and critical infrastructure projects, SEIL is known for quality and reliability. In line with the 'Atmanirbhar Bharat' vision, the Company is diversifying into specialty steels under the PLI scheme to support import substitution and expand its value-added offerings.

For FY25, the company has reported Total Income of ₹1,163.37 Cr, EBITDA of ₹143.60 Cr and Net Profit of ₹25.93 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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