



Date: August 26, 2025

HO-425-S

To
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Company Scrip Code: 533033

Company Symbol: ISGEC

Dear Sir(s)/Madam(s),

Furnishing of Information in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Subject: **Investor(s) Presentation on financial performance of the Company for the quarter ended June 30, 2025**

1. Please find enclosed herewith Investor(s) Presentation on financial performance of the Company for the quarter ended June 30, 2025.
2. Investor Call / Conference Call is not being organized to discuss the financial performance for the quarter June 30, 2025.
3. This Investor Presentation is also being disclosed on the website of the Company, i.e., www.isgec.com under "Schedule of Analysts/Investor meet" section.
4. The above is for your information and records please.

Thanking you,

Yours truly,

For Isgec Heavy Engineering Limited

Kalyan Ghosh
Chief Legal Officer & Compliance Officer
Membership No. A10790
Address: A-4, Sector-24, Noida-201301,
Uttar Pradesh

Encl.: As above

For Isgec Heavy Engineering Limited

Kalyan Ghosh
Chief Legal Officer & Compliance Officer
Membership No. A10790
Address: A-4, Sector-24, Noida-201301,
Uttar Pradesh





Isgec Heavy Engineering Ltd.

Investor Presentation
Q1FY26



Safe Harbour

This Presentation and the accompanying slides (the “Presentation”), which have been prepared by Isgec Heavy Engineering Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from this Presentation is expressly excluded.

This Presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

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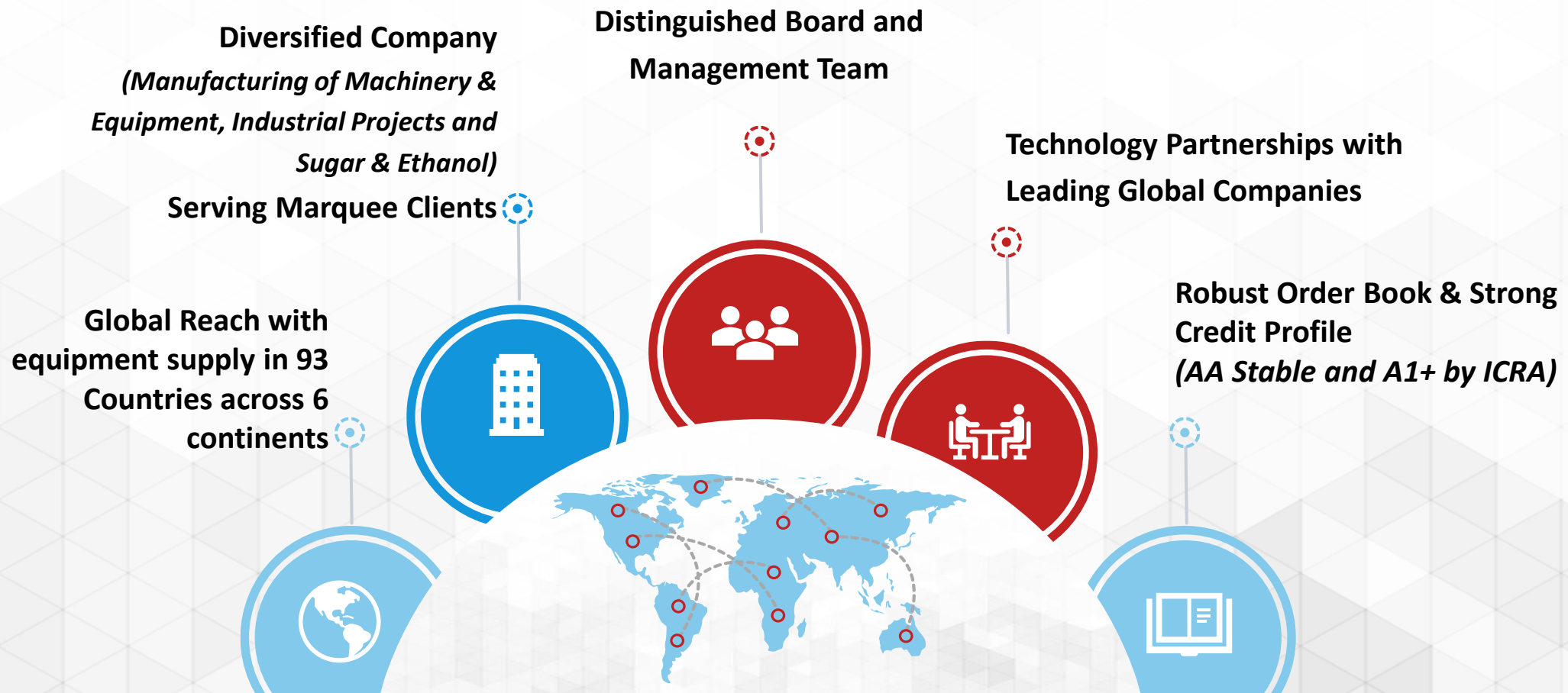


Company Overview





Isgec at a Glance

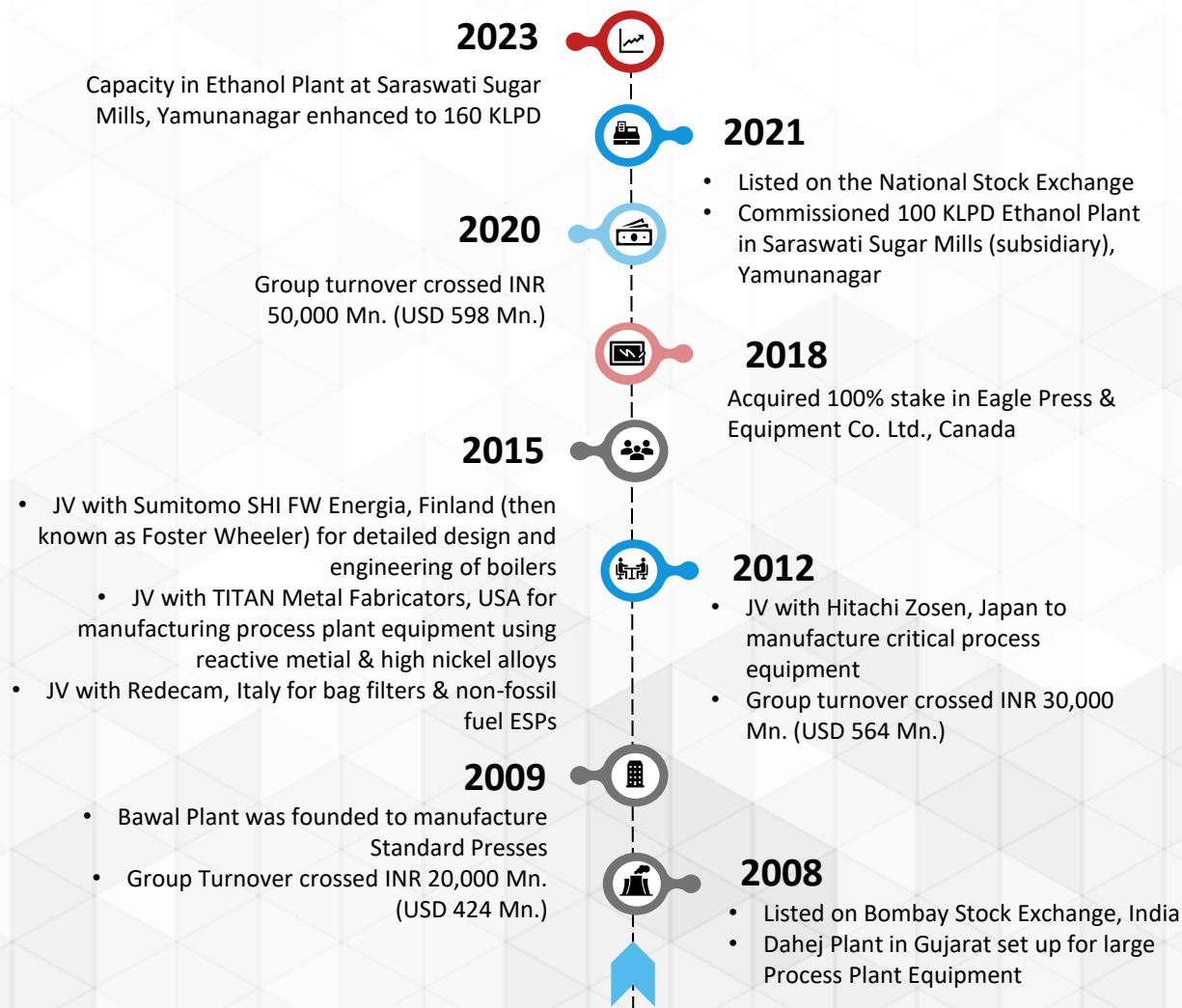
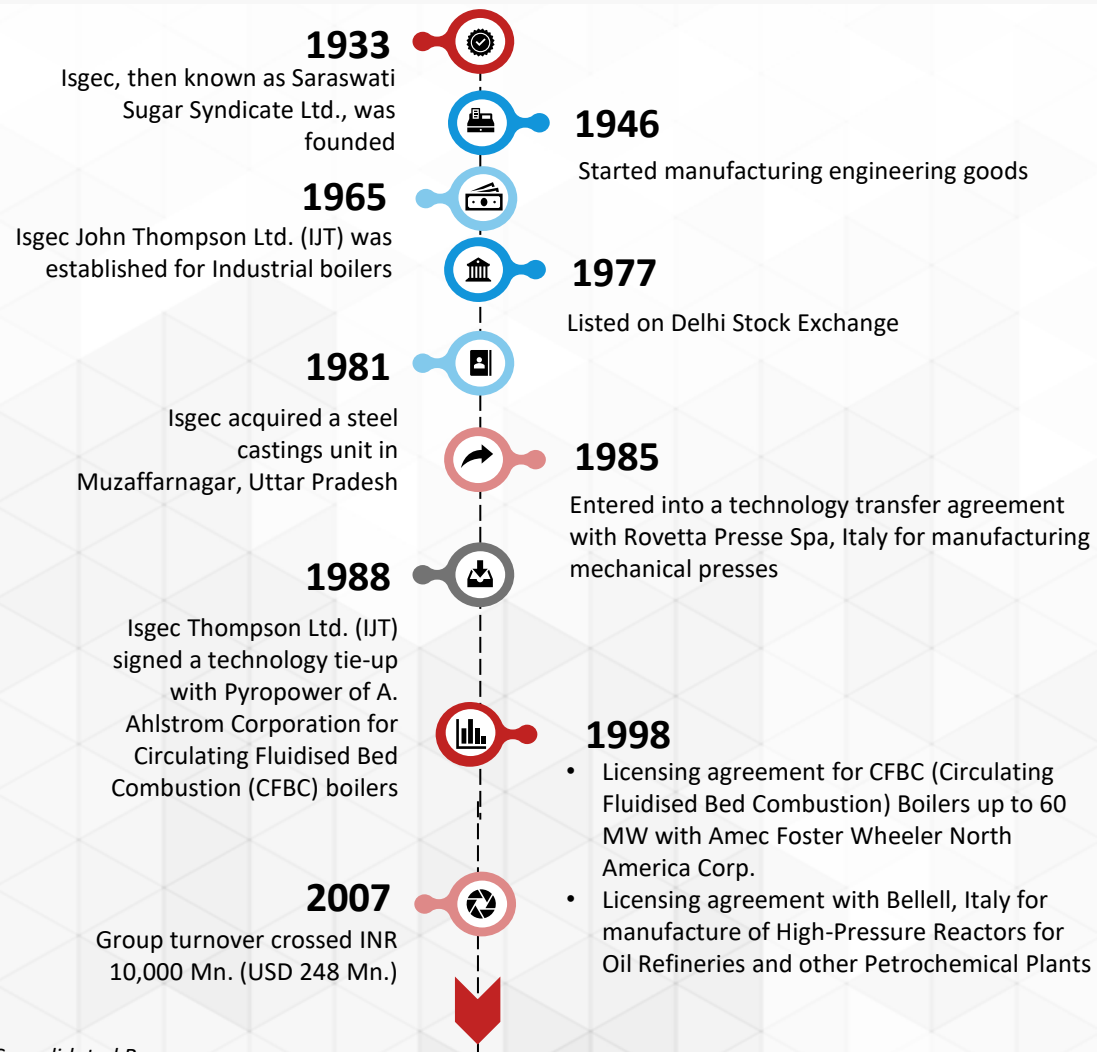


90+ Years and Going Strong



90+ Years & Going Strong

Incorporated in 1933 as a **Sugar Manufacturing Company**. Transformed into a **Diversified Heavy Engineering Company** with 87% Consolidated Revenue* from Engineering Products and Projects





Diversified Business Model



Sugar and Ethanol contributed 13% to Consolidated Revenue in FY25



Serving Marquee Clientele across Sectors





Operating Facilities ensuring Pan-India Presence

8 Manufacturing Plants located across the world

Industrial Projects Offices

Noida,
Uttar Pradesh



Pune,
Maharashtra



Chennai,
Tamil Nadu



Manufacturing Facilities

**Yamunanagar,
Haryana**

Pressure Vessels & Heat Exchangers, Presses, Boilers, Containers, Iron Castings, Sugar & Other Industrial Machinery

**Ratangarh,
Haryana**

Boiler Components, Headers, Reactors, Piping, Skids

**Bawal,
Haryana**

Mechanical Presses, Press Brakes and other Industrial Machinery

**Saraswati Sugar
Mills Ltd.,
Yamunanagar,
Haryana**

Sugar Mill & Ethanol Plant

**Muzaffarnagar,
Uttar Pradesh**

Steel Castings

**Isgec Hitachi Zosen
Ltd., Dahej,
Gujarat**

Pressure Vessels, Columns, Heat Exchangers, Reactors



Overseas Facilities

Eagle Press & Equipment Co. Ltd.,
Windsor, Canada

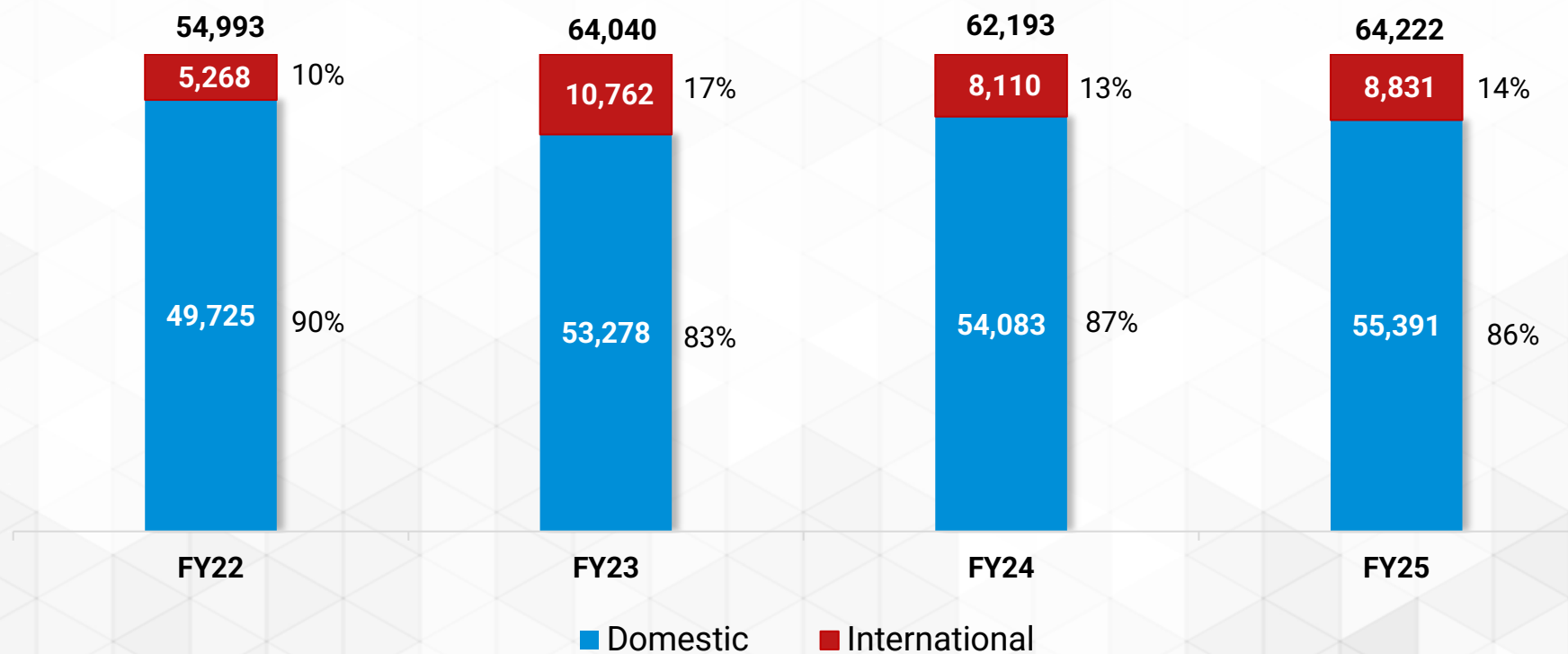
Cavite Biofuel Producers Inc. (CBPI),
Philippines



Revenue Diversification across Geographies

Consolidated Revenue (in Rs. Mn)

Equipments supplied in **93** countries across **6** continents





Strategic Technology Partnerships

Amec Foster Wheeler,
(now with Wood Group, UK)
USA

wood.

NEM Energy B.V.,
Netherlands

nem

CB&I Technology Inc.,
USA



**Babcock Power
Environmental Inc.,**
USA



**Thermal Engineering
International (TEi),**
USA

TEi

Fuel Tech Inc.,
USA



APT
AUTOMATION · PRESSES · TOOLING

AP&T,
Sweden

**Sumitomo
SHI FW**

**Sumitomo SHI FW
Energia Oy,**
Finland

BHI-FW

BHI FW Corporation,
South Korea



Distinguished Board of Directors



Mr. Ranjit Puri

Chairman

Education:

B.Sc. Industrial Management from MIT, USA.

Experience:

Over 60 years of rich and versatile experience in the company. Guiding the Company and its Executive Management for the past many decades. Has played a pivotal role in the development of the sugar industry in India, both as a manufacturer of sugar, as well as a manufacturer of sugar plants & machinery. On the Board of other group companies



Mr. Aditya Puri

Managing Director

Education:

B.A. (Hons.) from St. Stephen's College, India, and M.A. Economics from Cambridge University, U.K.

Experience:

Over 30 years of experience with the company. Joined the company as Controller of Finance and has worked his way up to be the Managing Director. On the Board of other group companies



Mr. Kishore Chatnani

Whole-time Director and
Chief Financial Officer

Education:

B.E (with specialization in Industrial Production Engineering) from University of Nagpur, India and MBA (with specialization in Finance), from IMS, Indore University, India

Experience:

Over 30 years of experience in finance, operations, treasury, investment management, M&A. With the Company since 1998



Mr. Sanjay Gulati

Whole-time Director and
Head – Manufacturing Units

Education:

B.E (with specialization in Industrial Production Engineering) from SGSITS, Indore, India

Experience:

Over 30 years of experience in marketing, exports, manufacturing, projects and planning, HR & administration, greenfield projects, joint ventures, and team leadership. Is also the Managing Director of Isgec Hitachi Zosen Ltd., a JV company



Distinguished Board of Directors



Mr. Vishal Kirti Keshav Marwaha

Independent Director

Education:

C.A and B.Com (Honours) from the University of Delhi, India

Experience:

Over 25 years of experience, especially in Private equity and Investment Banking



Mr. Sidharth Prasad

Independent Director

Education:

B.Com from Lucknow University, and an Executive MBA from IIM, Lucknow

Experience:

Over 25 years of experience as an Industrialist, running Sugar Plants and Hospitality businesses. Is also on the Board of various other companies



Mr. Arvind Sagar

Independent Director

Education:

B.Tech. in Mechanical Engineering from IIT (Banaras Hindu University), Varanasi, and PGDBM in Operations & Marketing from XLRI Jamshedpur

Experience:

Over 30 years of experience in process excellence, change management, business consulting, program management & operations, and supply chain management



Mrs. Rashi Sikka

Independent Director

Education:

PGD in Management (Finance) from IIM, Kolkata, and B.Com (Hons.) from Delhi University

Experience:

Over 7 years of work experience in Banking and Credit Rating. Expertise in financial management, financial investments, financial control, taxation, and HR development



Mr. Rajiv Roy Chaudhury

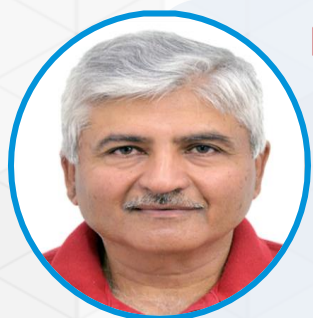
Additional Independent Director

Education:

MBA and BA in Economics from the University of San Francisco, including study at The American University in Cairo

Experience:

Over 35 years of experience across defence, pharmaceuticals, consulting, and FMCG sectors



Mr. Vivek Dhir

Additional Independent Director

Education:

Chemical Engineering from Punjab University with MBA from XLRI Jamshedpur

Experience:

Over 40 Years of experience across industries including FMCG, telecom, technology, and media



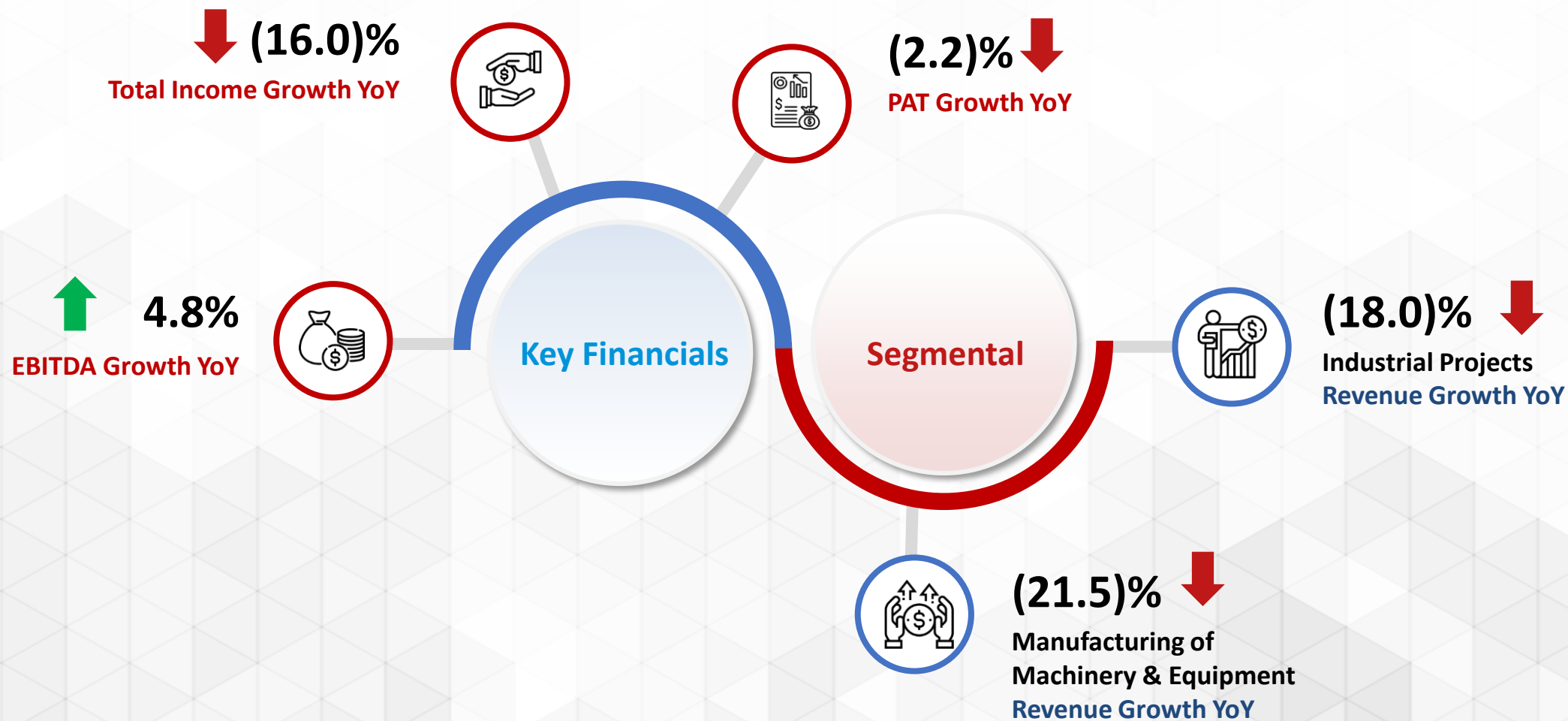
Performance Highlights

Q1FY26



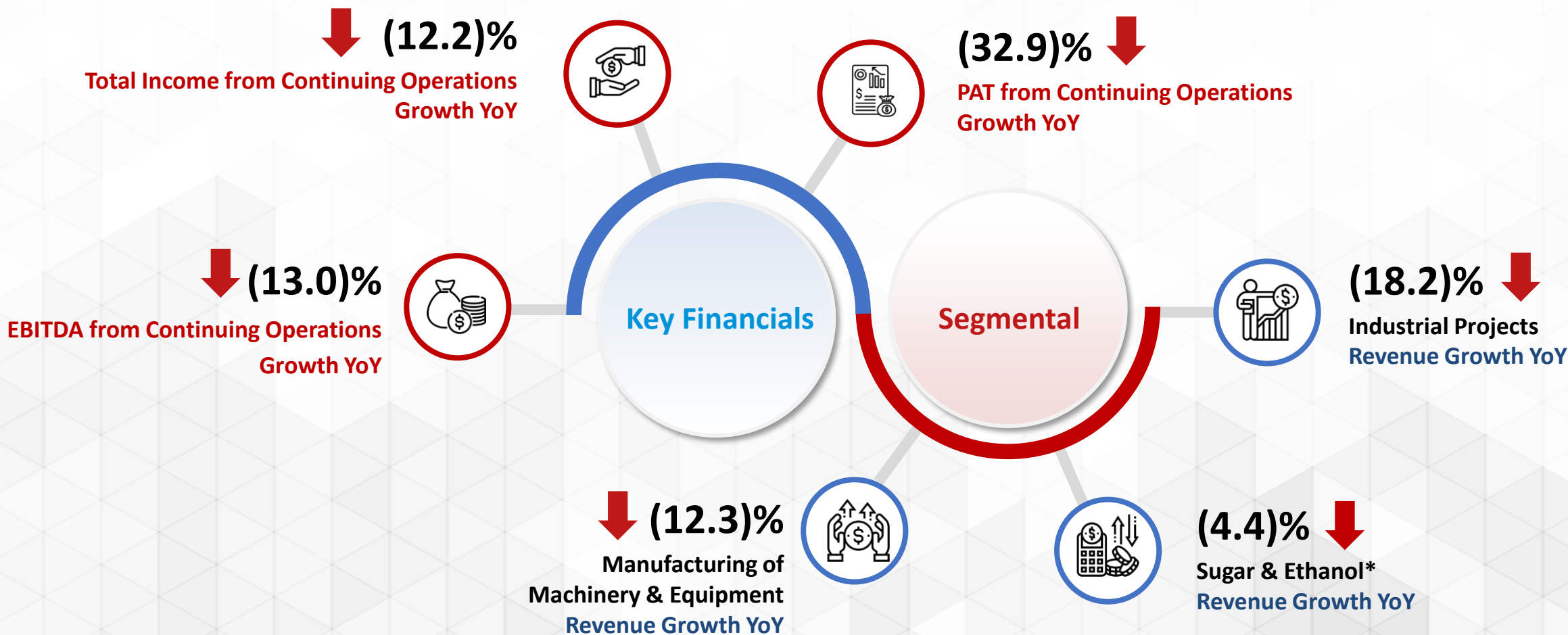


Q1FY26 Snapshot - Standalone





Q1FY26 Snapshot - Consolidated



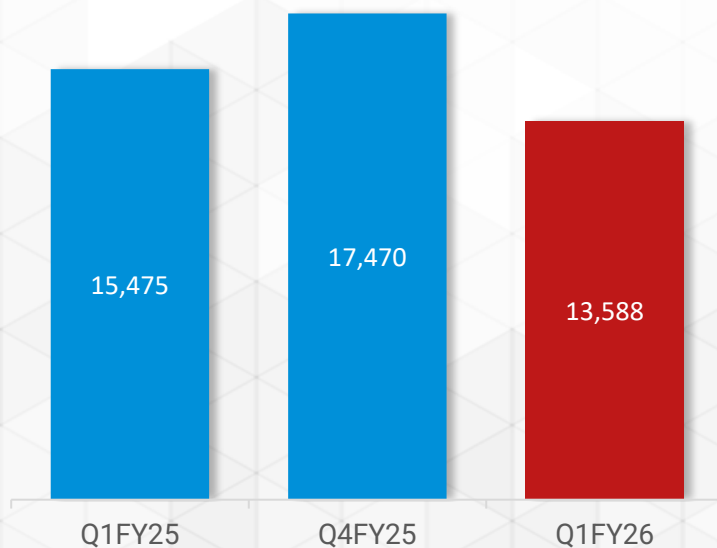
* Excludes Ethanol Plant at Philippines



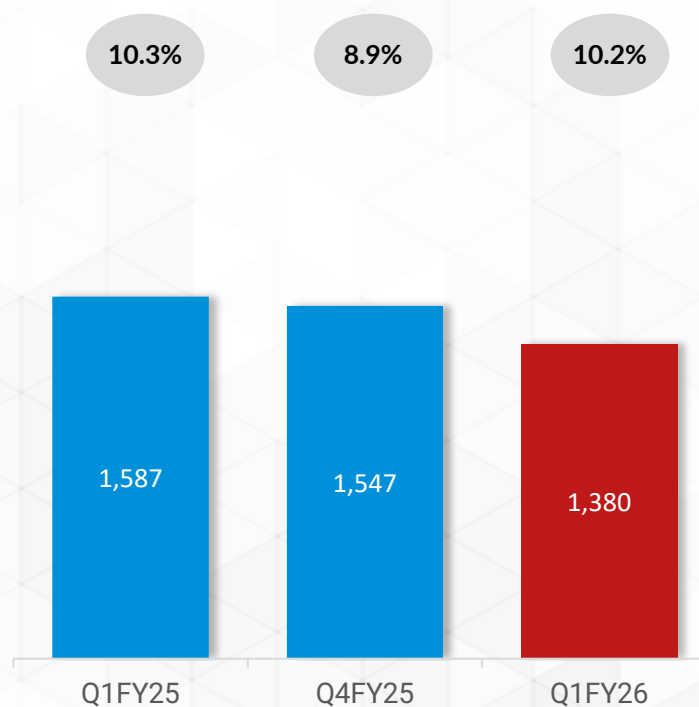
Key Financial Highlights of Continuing Operations – Q1FY26 (in Rs. Mn)

Consolidated Financials

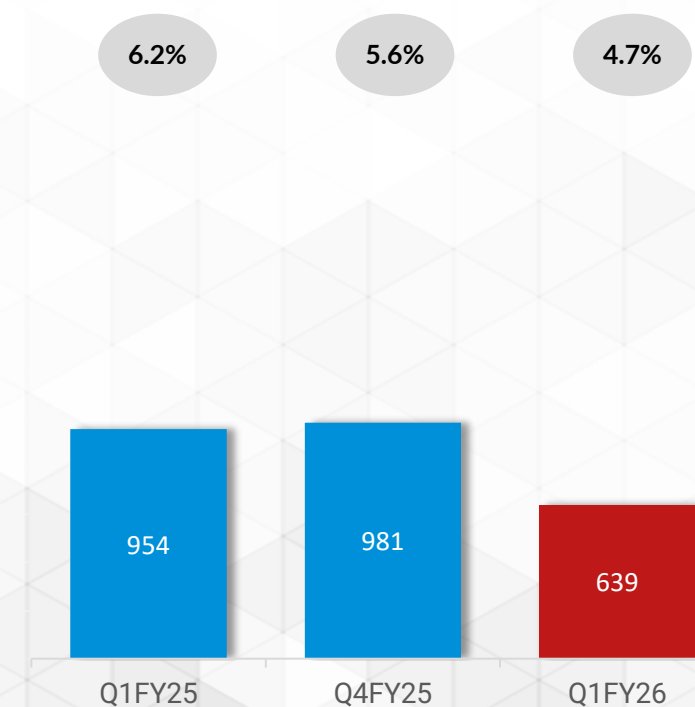
Total Income



EBITDA & EBITDA Margin (%)



PAT & PAT Margin (%)





Segmental Highlights – Q1FY26 (in Rs. Mn)

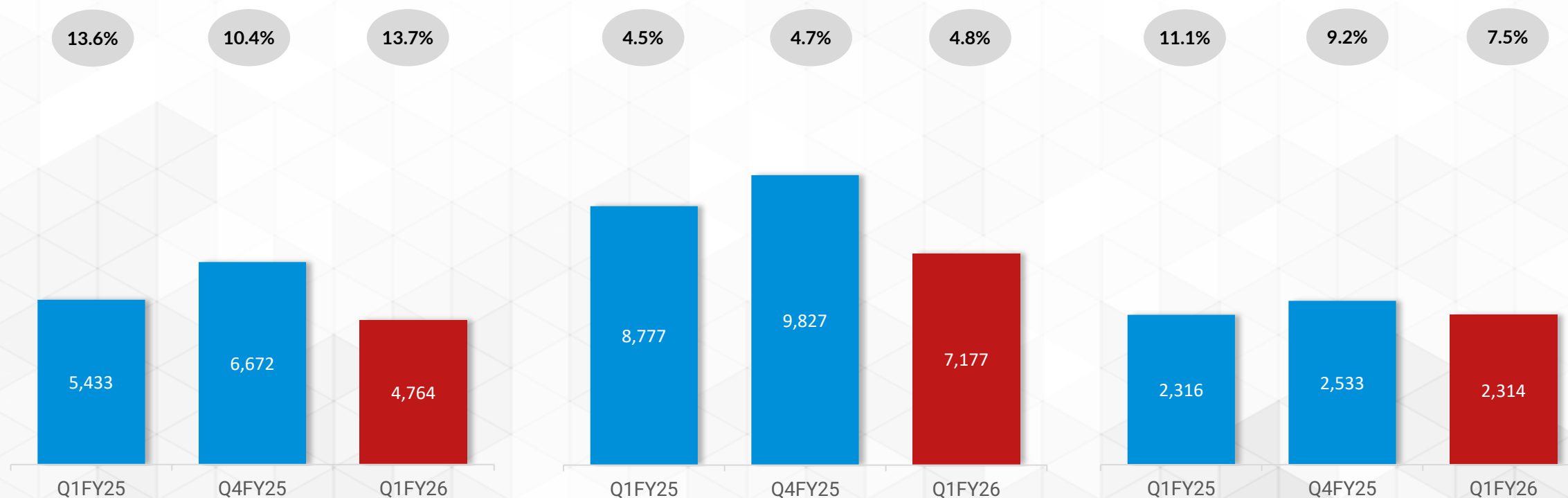
Revenue & EBIT Margin (%)

Consolidated Financials

Manufacturing of Machinery & Equipment

Industrial Projects

Sugar & Ethanol (Excludes Ethanol Plant at Philippines)





Annual Performance Highlights

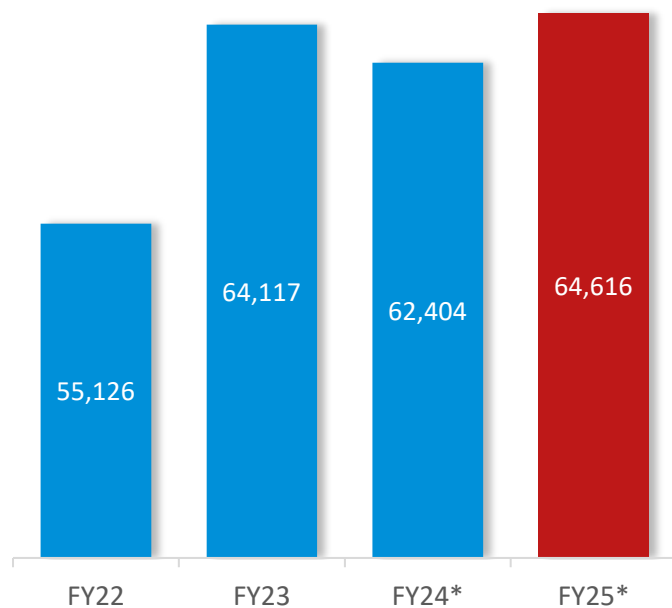




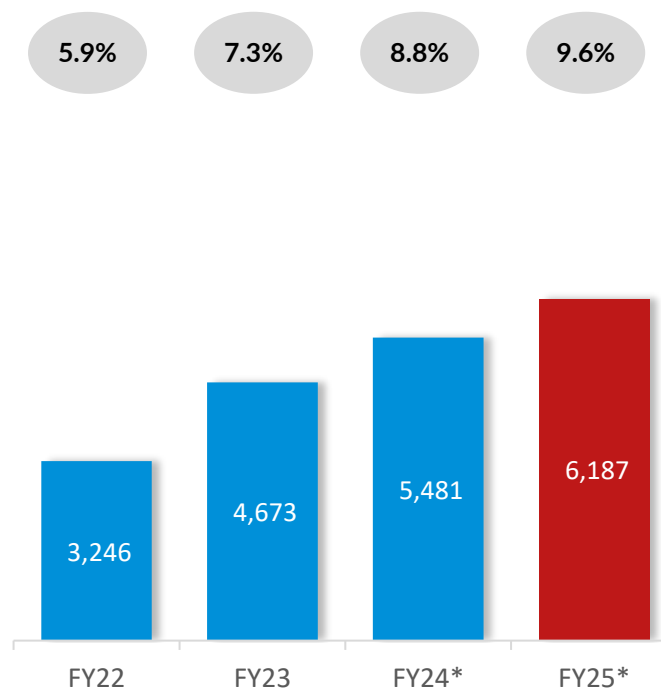
Key Financial Highlights – Annual (in Rs. Mn)

Consolidated Financials

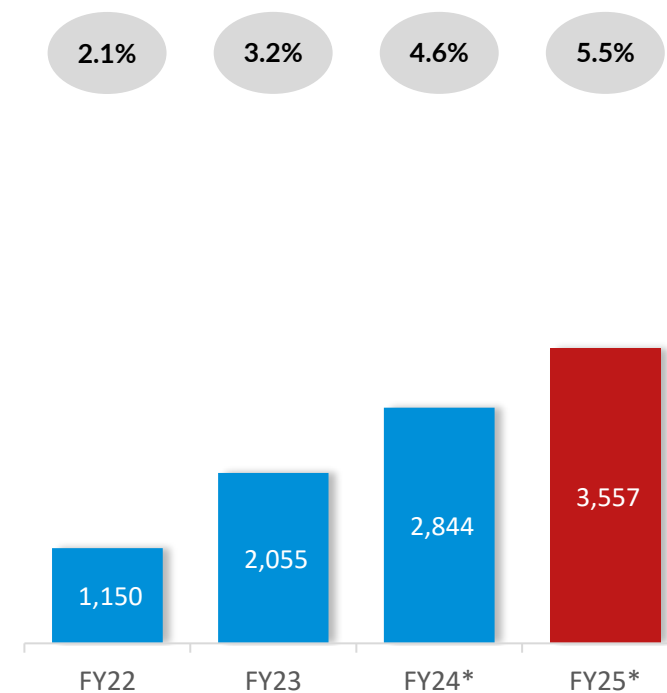
Total Income



EBITDA & EBITDA Margin



PAT & PAT Margin (%)



* From Continuing Operations

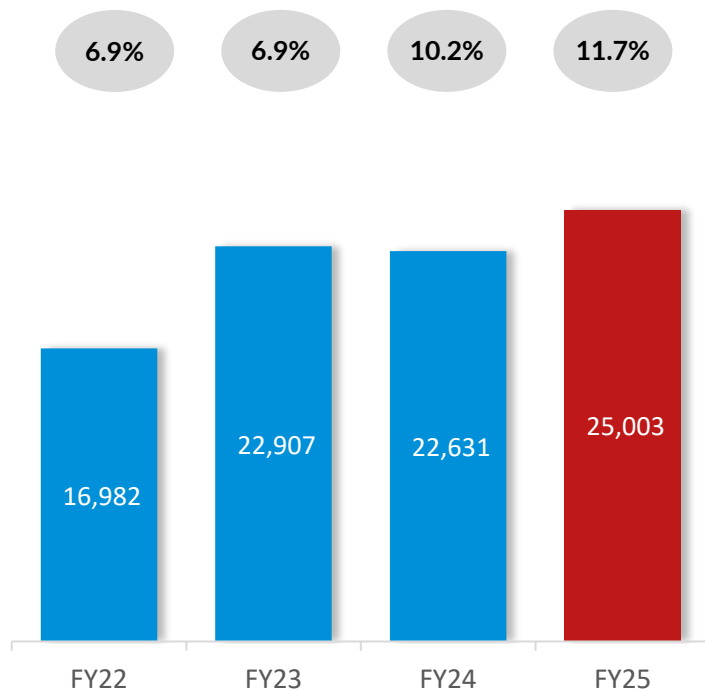


Segmental Highlights – Annual (in Rs. Mn)

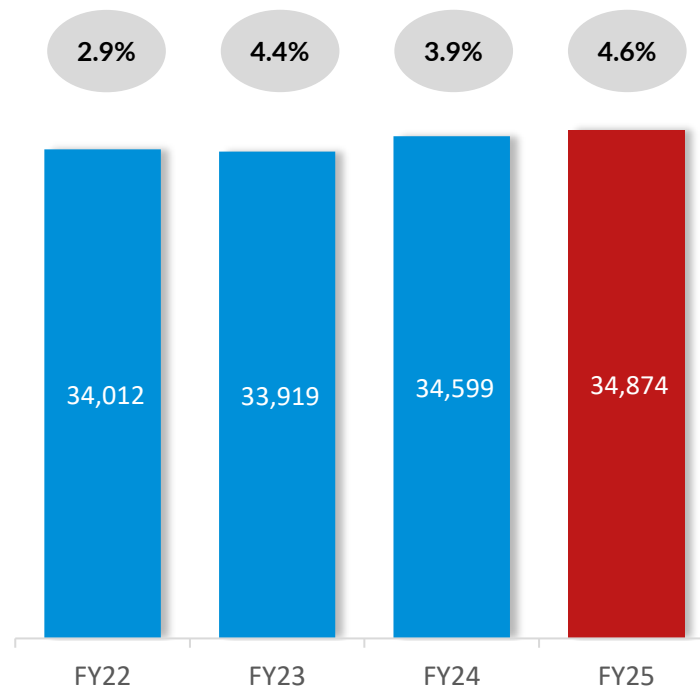
Revenue & EBIT Margin (%)

Consolidated Financials

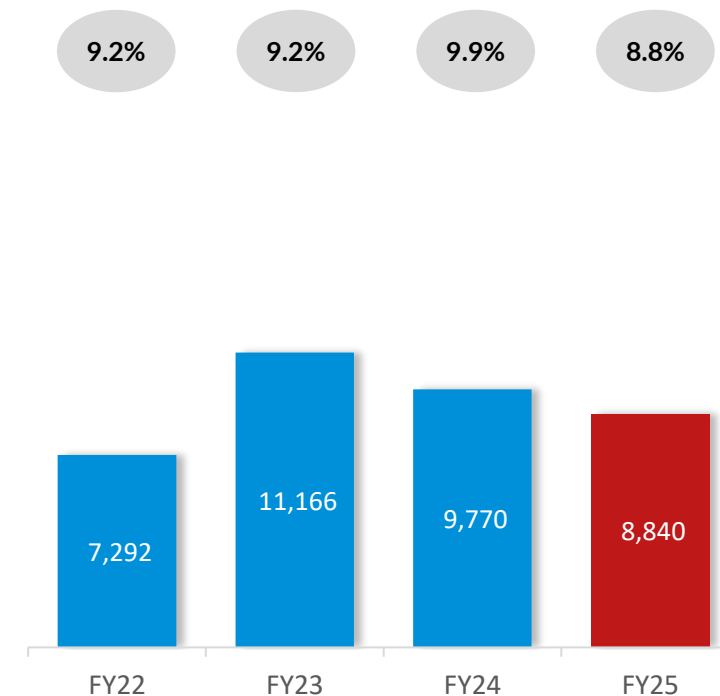
Manufacturing of Machinery & Equipment



Industrial Projects



Sugar & Ethanol (Excludes Ethanol Plant at Philippines)





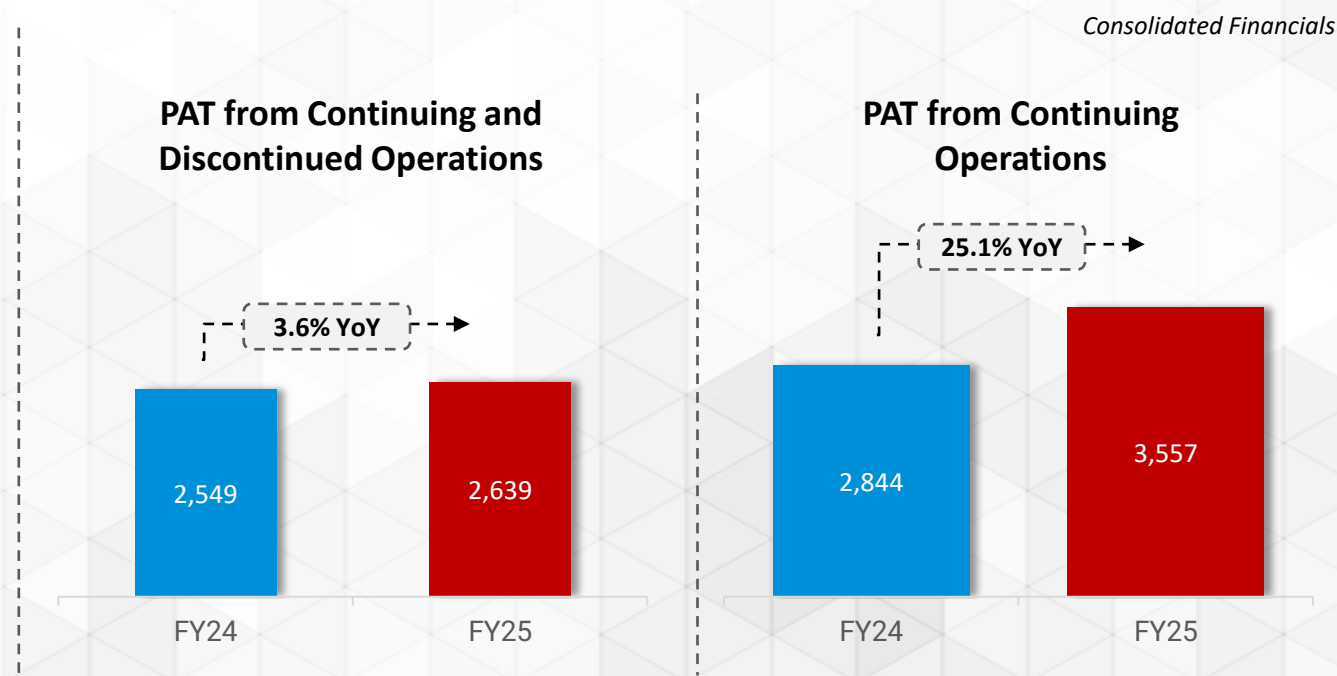
Sale / Disposal of Step-down Subsidiaries

Isgec Investments Pte. Limited, Singapore (IIPL), a wholly owned subsidiary of Isgec Heavy Engineering Limited, had entered into a Sale and Purchase Agreement (SPA) with the Buyer on December 09, 2024, to sell its entire shareholding in its wholly owned subsidiary Bioeq Energy Holdings One, Cayman Islands

Net consideration to be received from the transaction will be USD 10 Million; i.e. approximately Rs. 865 Million, after payment of all liabilities of CBPI including payments due to ISGEC i.e. ISGEC's Loans & Receivables. The transaction is yet to be concluded. This is due to certain delays at the buyer's end as informed by them.

About Bioeq Energy Holdings One

- Bioeq Energy Holdings One is a holding company, having various step down subsidiaries, including Cavite Biofueis Producers Inc., Philippines (CBPI)
- CBPI established an Ethanol Plant in the Philippines, which was commissioned on November 16, 2024
- In view of the sale agreement, the financial results of these companies are separately classified as Profit/Loss from discontinued operations, in accordance with Ind AS 105



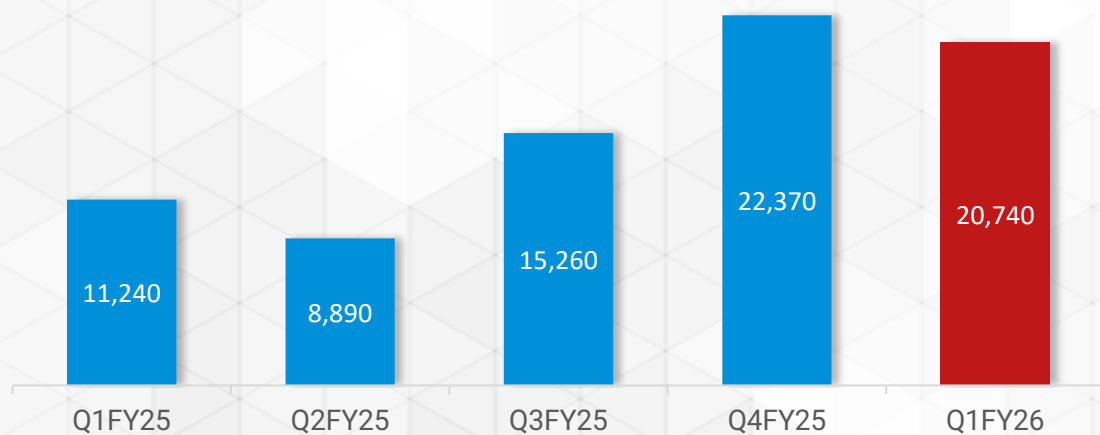
Order Book



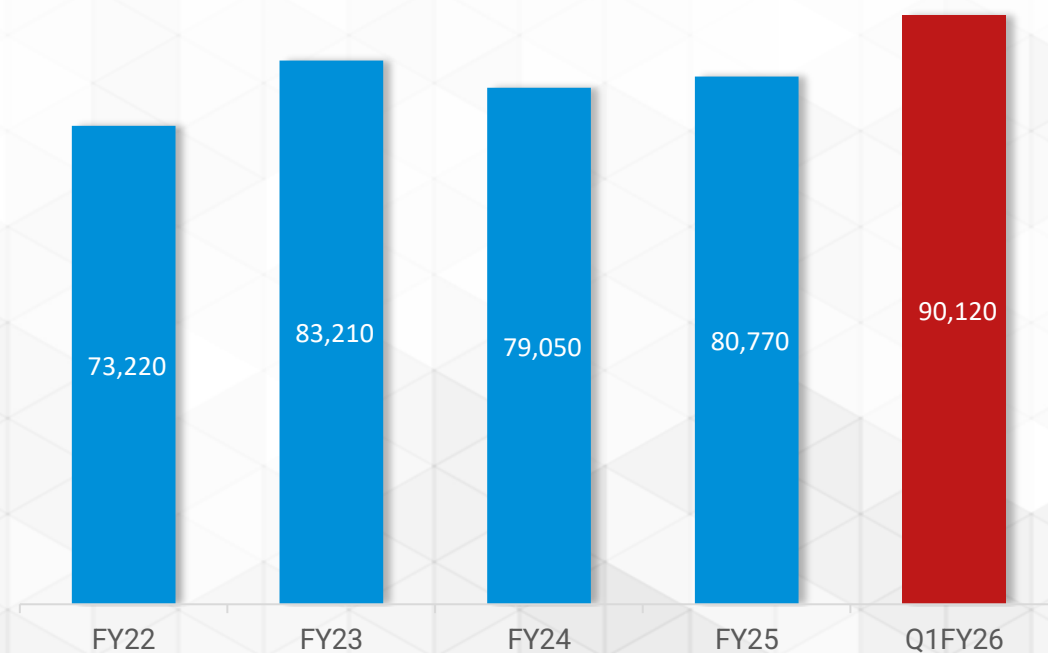


Robust Order Book (Consolidated)

Orders Booked during the Quarter (in Rs. Mn)



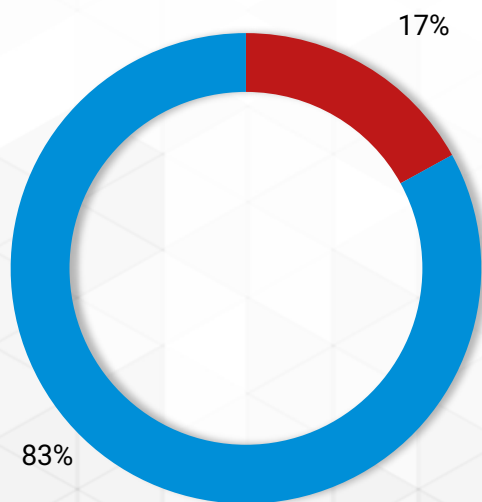
Order Book as at end of Quarter/Financial Year (in Rs. Mn)





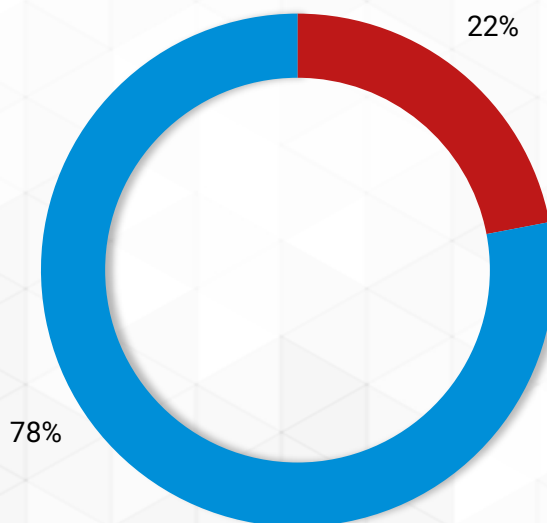
Order Book Composition (Consolidated)

Sector wise



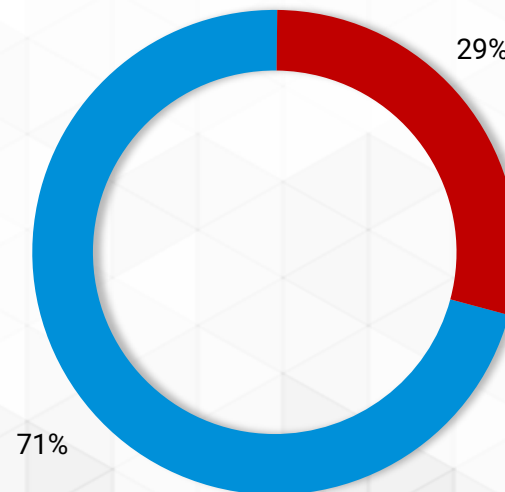
■ PSU & Government ■ Private

Geography wise



■ International ■ Domestic

Segment wise



■ Industrial Projects ■ Manufacturing of Machinery & Equipment

Order Book Rs. 90,120 Mn (as on 30th June 2025)

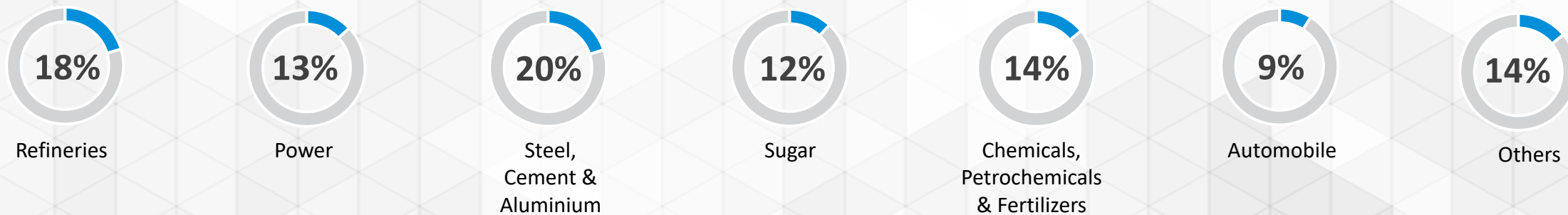


Diversified across Sectors

Consolidated Order Book Rs. 90,120 Mn *



Composition by Industry



Comfortably placed to counter the Cyclicity of any specific industry


* as on 30th June 2025

Annexures

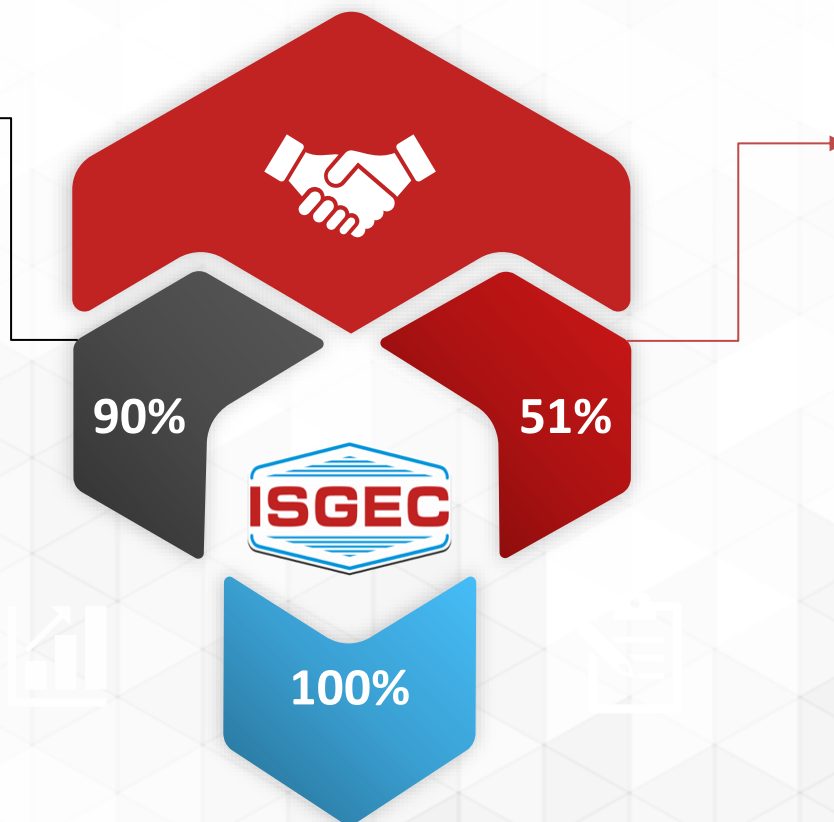




Corporate Structure (Subsidiaries & Joint Ventures)

	Cavite Biofuel Producers Inc., Philippines * - 2019	Step-down subsidiary in Cavite Philippines, producing 130 KLPD of ethanol from sugarcane juice and molasses
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	Saraswati Sugar Mills Ltd., India - 1933	Wholly owned subsidiary in Yamunanagar, India producing refined sugar and ethanol.
	Eagle Press & Equipment Co. Ltd., Canada - 2018	Wholly owned subsidiary, in Windsor, Canada, for manufacturing Mechanical Presses for the North American market

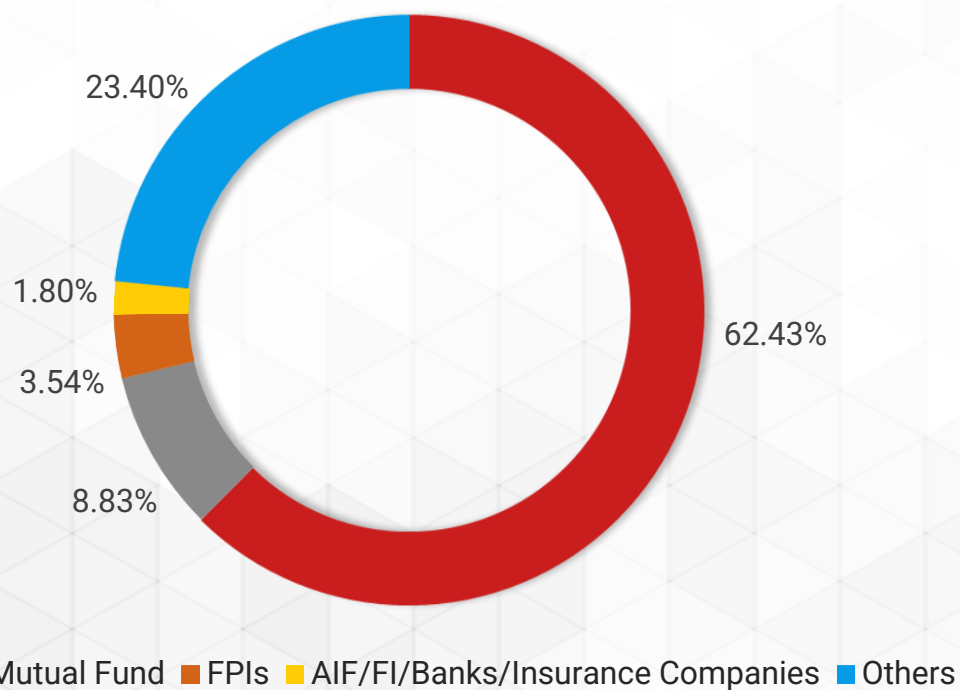


	Isgec Titan Metal Fabricators Pvt. Ltd., India - 2015	JV with Titan Metal Fabricators USA, based in Yamunanagar, India, for manufacturing corrosion-resistant process plant equipment using reactive metals and high nickel alloys
	Isgec Hitachi Zosen Ltd., India - 2012	Joint venture with Hitachi Zosen Corporation Japan, based in Dahej, India, for manufacturing critical and heavy process plant equipment
	Isgec SFW Boilers Pvt. Ltd., India - 2015	JV with Sumitomo SHI FW Energia Oy, Finland, for proposals and detailed engineering of Sumitomo SHI FW Oy's boilers.
	Isgec Redecam Enviro Solutions Pvt. Ltd., India - 2017	JV with Redecam Group SpA Italy, for providing SOx and Particulate Matter emission control solutions like Dry & Semi-Dry FGDs, Bag Filters, Hybrid Filters, and ESPs for Steel, Cement, Biomass, Waste to Energy, and other Industrial Applications



Shareholders Information

Shareholding structure – 30th June 2025



Shareholder Information as on 30th June 2025

BSE Ticker	533033
NSE Symbol	ISGEC
Market Cap (in Rs. Mn)	91,044.2
% Free- float	37.57%
Free Float Market Cap (in Rs. Mn)	34,205.3
Shares Outstanding (Mn)	73.5
3M ADTV (Shares)	98,432
3M ADTV (in Rs. Mn)	113.4

Industry

Industrial Machinery



Isgec as a good Corporate Citizen is persistently working to address ESG topics





Thank You

Isgec Heavy Engineering Limited, INDIA
chatnani@isgec.com | www.isgec.com

Registered Office

Radaur Road, Yamunanagar - 135001, Haryana,
India CIN No.: L23423HR1933PLC000097

For more information contact:



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