



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India

Phone: +91 22 67743555. Fax: +91 22 26730814, Email: info@jkumar.com,

investor.grievances@jkumar.com

Website: www.jkumar.com , CIN: L74210MH1999PLC122886

08th August, 2023

To,

The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

Pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Un-Audited Financial Statements, for the first quarter ended as on 30th June, 2023

The said presentation will also be put up on the website of the Company.

Yours faithfully,

for J. Kumar Infraprojects Limited

Poornima
Company Secretary

Enclosures: As Above



We dream... So we achieve...

J. Kumar Infraprojects Limited

Investor Presentation

Q1 FY24 Results Update

Artist impression of Elevated Corridor from
Chennai Port to Maduravoyal

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by J. Kumar Infraprojects Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Table of Contents




Diagram illustrating the Table of Contents with icons in circles pointing to sections:

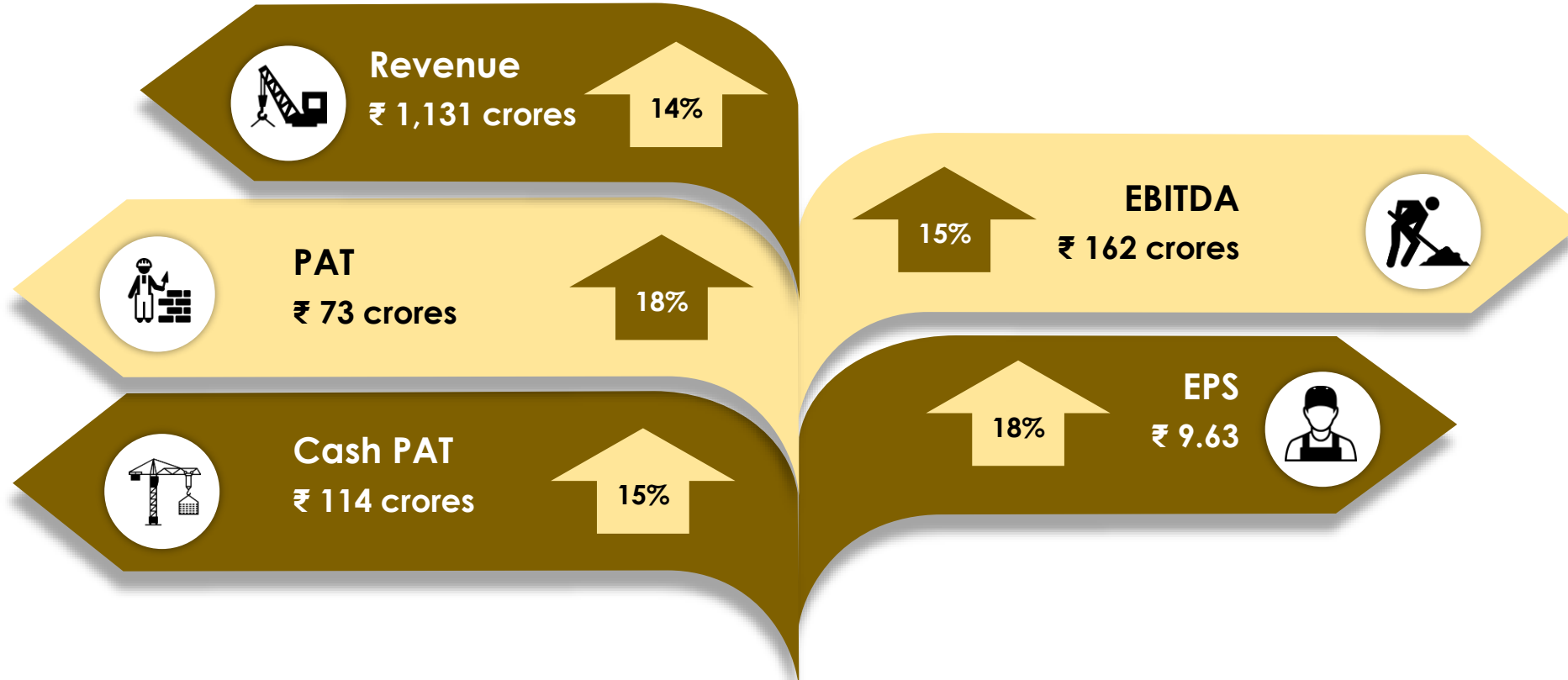
- Performance Highlights
- Company Overview
- Vision 2027 – Billion \$ Company
- Business Overview
- Management Overview
- Historical Financials

Performance Highlights



We dream... So we achieve...

Q1FY24 Key Financial Highlights

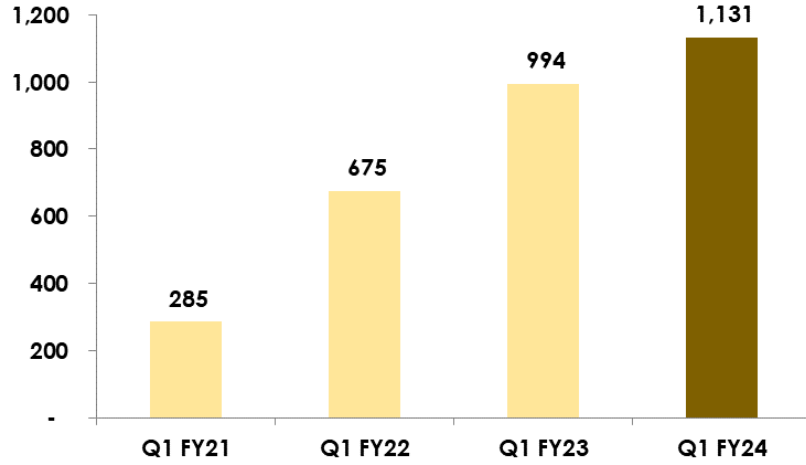


Q1 FY24 Profit & Loss

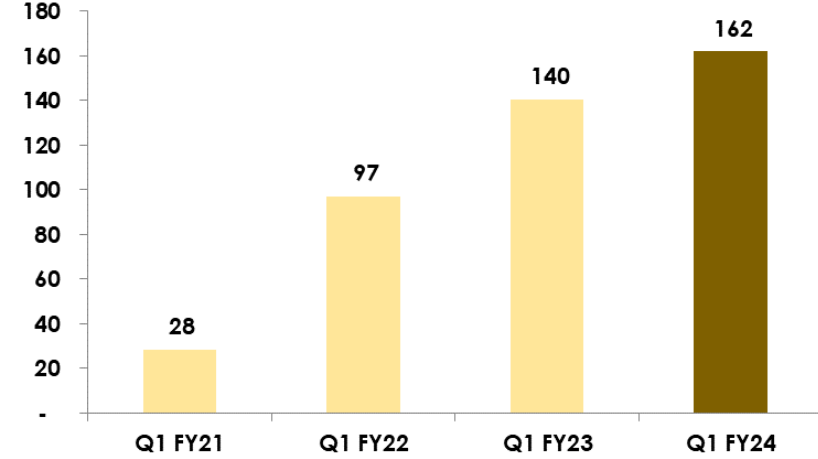
| Particulars (₹ In Cr) | Q1 FY24 | Q1 FY23 | Y-O-Y | Q4 FY23 | FY23 | FY22 | Y-O-Y |
|---------------------------------|----------------|--------------|-------|----------------|----------------|----------------|-------|
| Revenue from Operations | 1,131.3 | 993.8 | 14% | 1,134.2 | 4,203.1 | 3,527.2 | 19% |
| Cost of Material Consumed | 750.9 | 670.0 | | 741.6 | 2,784.0 | 2,268.2 | |
| Construction Expenses | 118.7 | 104.6 | | 129.7 | 456.6 | 417.6 | |
| Employee Expenses | 85.5 | 68.8 | | 79.5 | 309.3 | 278.9 | |
| Administrative & Other Expenses | 14.3 | 10.0 | | 23.9 | 56.1 | 57.8 | |
| EBITDA | 161.9 | 140.4 | 15% | 159.4 | 597.1 | 504.6 | 18% |
| EBITDA Margin | 14.3% | 14.1% | | 14.1% | 14.2% | 14.3% | |
| Other Income | 7.0 | 5.7 | | 9.3 | 30.4 | 24.9 | |
| Depreciation | 41.4 | 37.4 | | 41.3 | 154.7 | 146.8 | |
| EBIT | 127.5 | 108.7 | 17% | 127.5 | 472.8 | 382.7 | 24% |
| EBIT Margin | 11.3% | 10.9% | | 11.2% | 11.2% | 10.8% | |
| Finance Cost | 27.4 | 24.8 | | 27.3 | 99.2 | 100.0 | |
| Profit before Tax | 100.1 | 83.9 | 19% | 100.2 | 373.6 | 282.7 | 32% |
| PBT Margin | 8.8% | 8.4% | | 8.8% | 8.9% | 8.0% | |
| Tax | 27.3 | 22.0 | | 26.3 | 99.2 | 76.8 | |
| PAT | 72.8 | 61.9 | 18% | 73.9 | 274.4 | 205.9 | 33% |
| PAT Margin % | 6.4% | 6.2% | | 6.5% | 6.5% | 5.8% | |
| Cash PAT | 114.3 | 99.4 | 15% | 115.2 | 429.1 | 352.7 | 22% |
| Cash PAT Margin % | 10.1% | 10.0% | | 10.2% | 10.2% | 10.0% | |

Robust Performance

Revenue (₹ Crores)

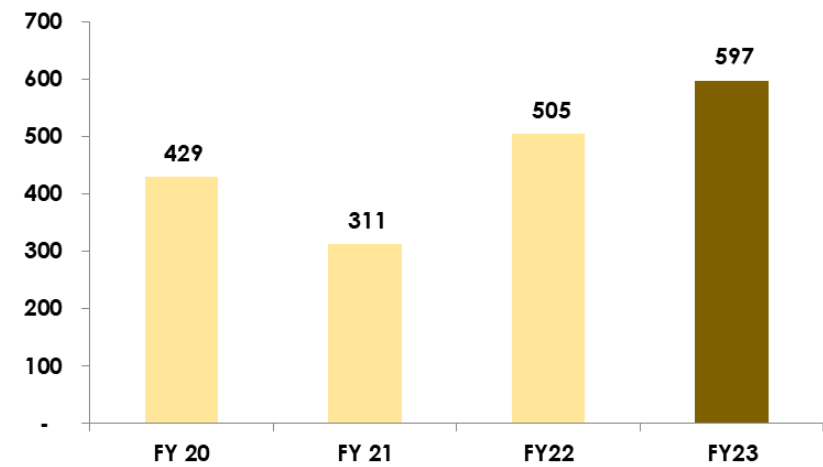
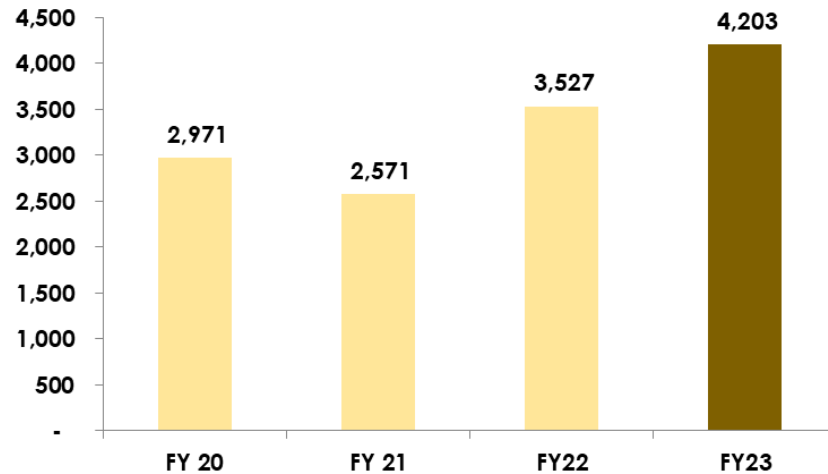


EBITDA (₹ Crores)



Quarter

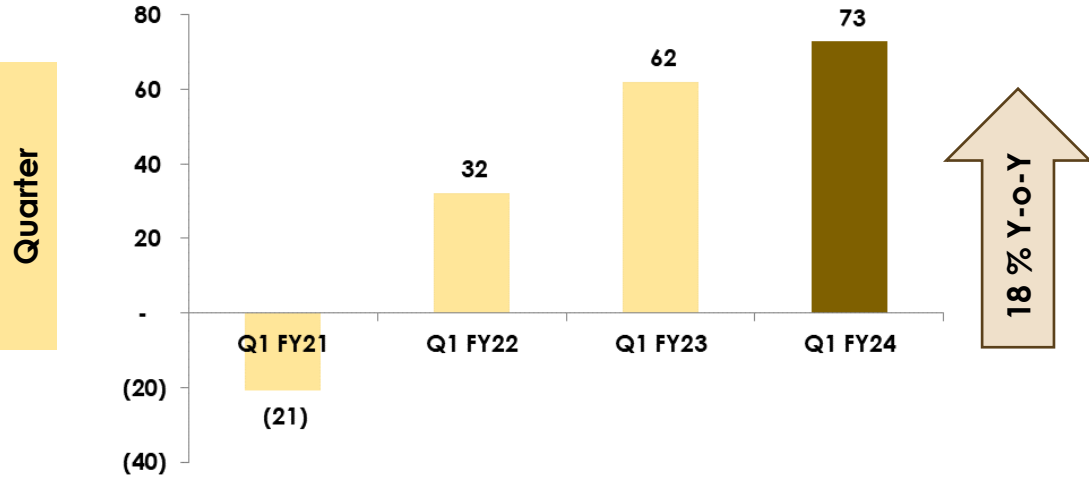
12 Months



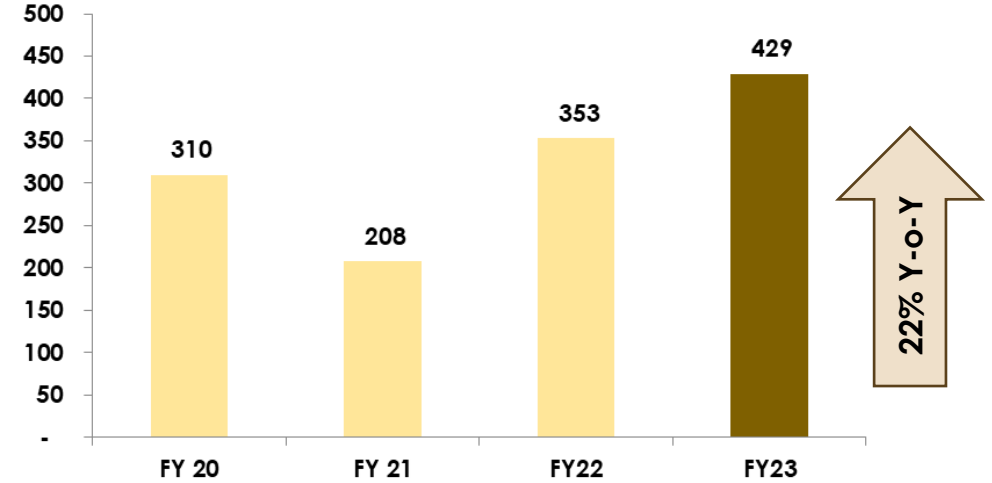
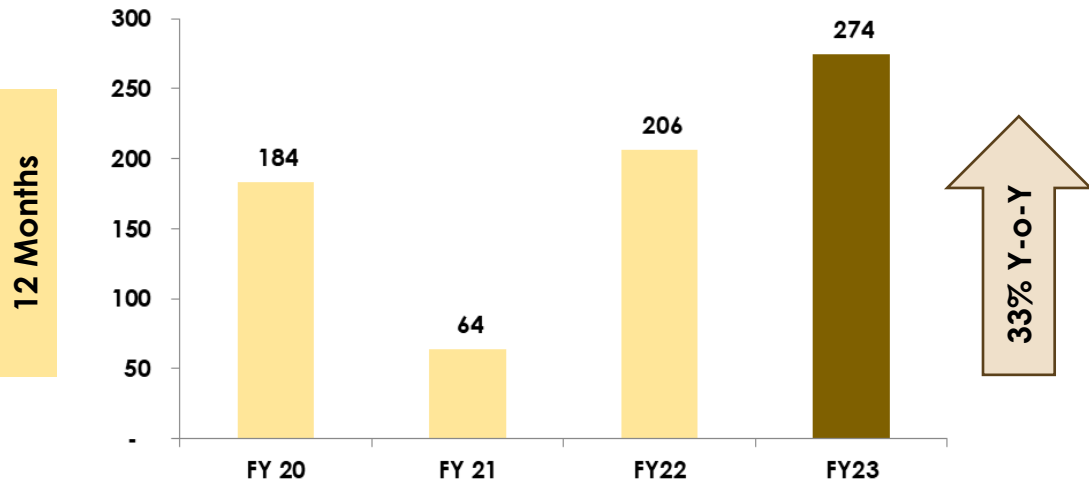
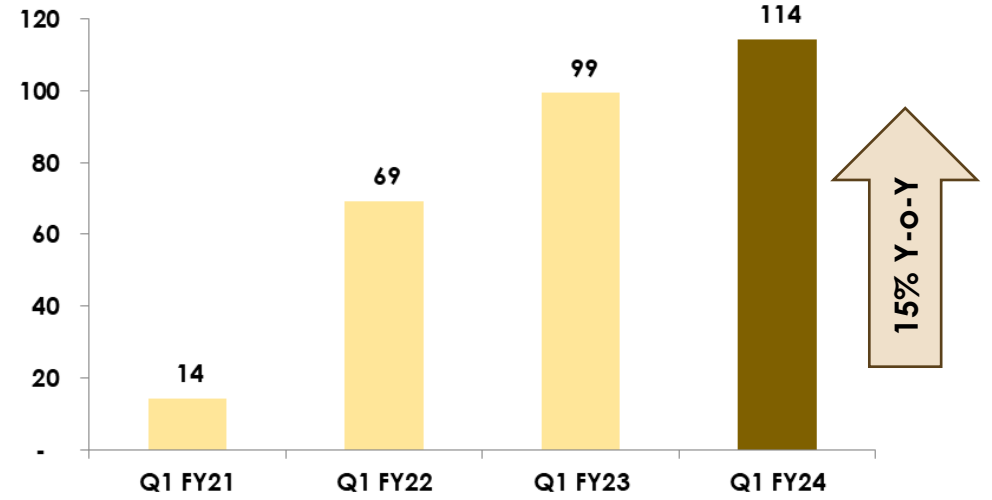
We dream... So we achieve...

Robust Performance

PAT (₹ Crores)



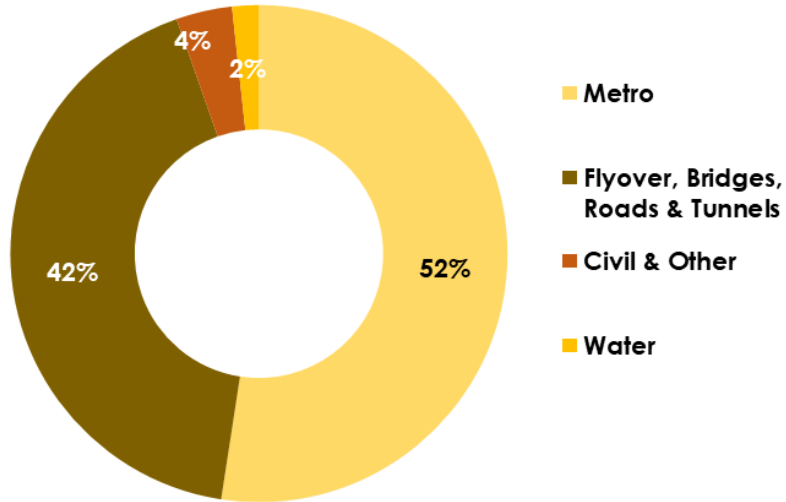
CASH PAT (₹ Crores)



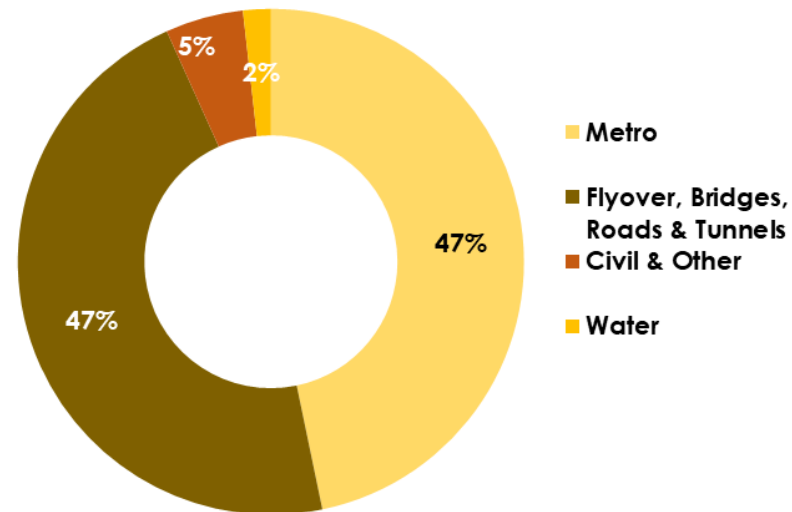
Revenue Breakup

Q1 FY 24

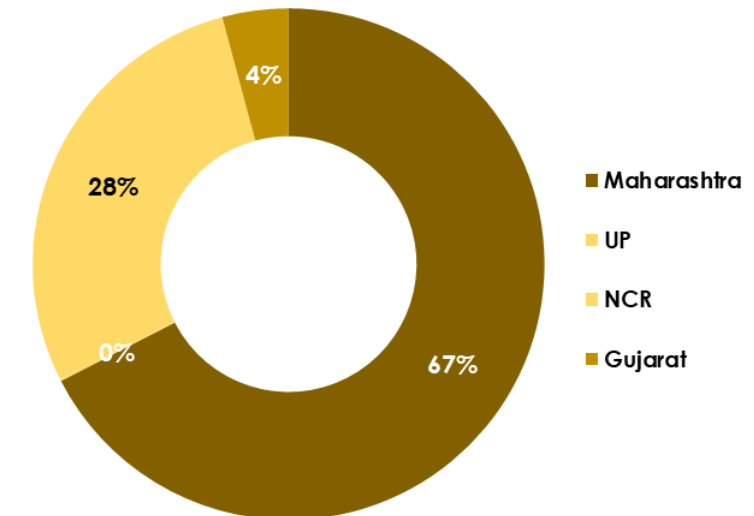
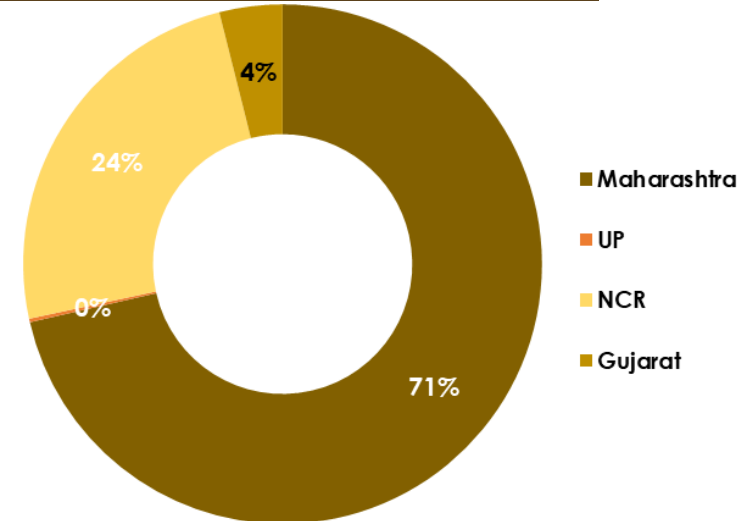
Segment Wise Breakup (%)



FY 23

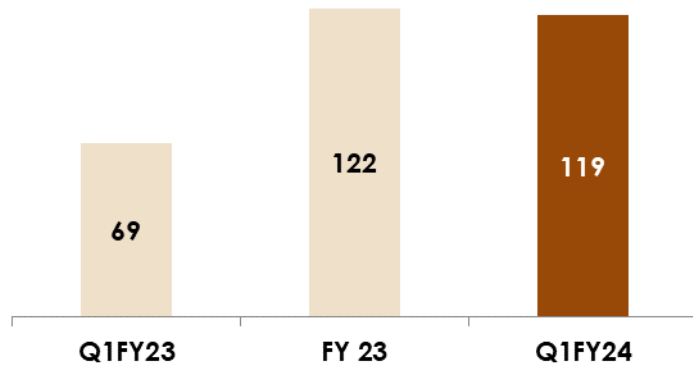


Geographical Break up (%)

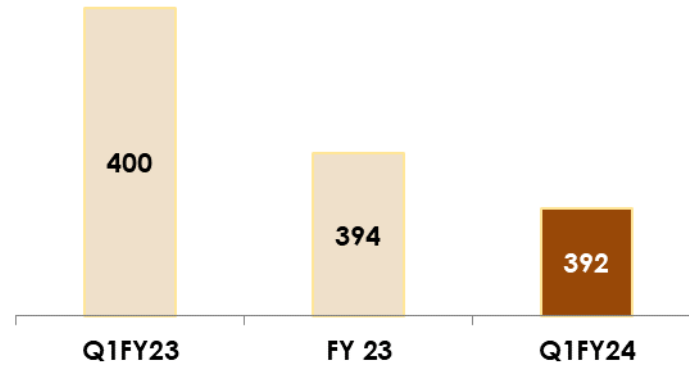


Debt Profile

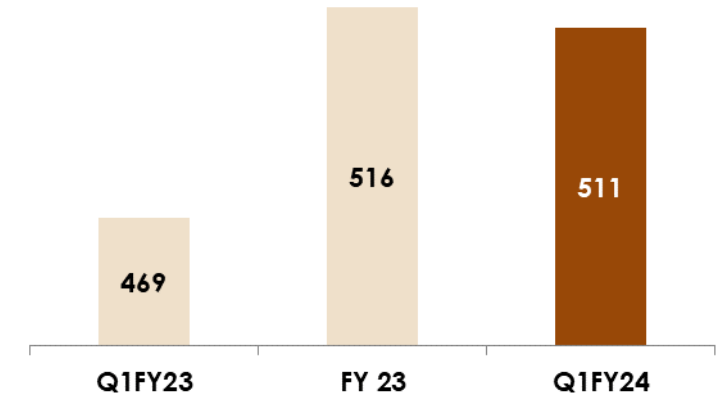
Long Term Debt (Incl. Current Maturities)
(₹ In cr)



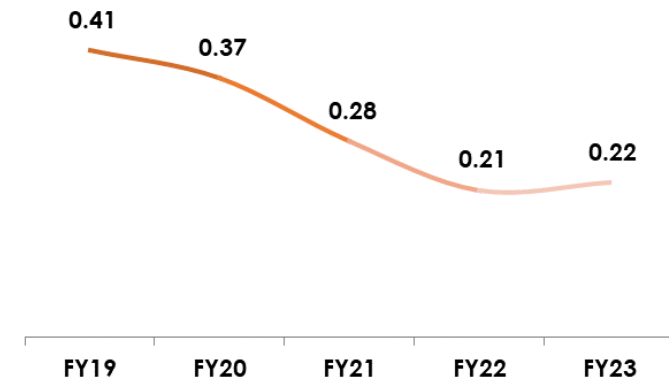
Short Term Debt
(₹ In Cr)



Gross Debt
(₹ In Cr)



Debt Equity Ratio



- **Gross debt equity ratio within comfort level at 0.21x** as on June 30, 2023
- **Net debt equity ratio at 0.02x** as on June 30, 2023
- **Rated ICRA A+/ Stable for Fund based and Non Fund based limits**
- Focus to reduce debt in medium to long term and improve profitability and return ratio

Order Wins FY24

- LOA from NHAI to J. KUMAR-AZVIRT (JV) for Construction of New Double Tier 4-lane Elevated Corridor from Chennai Port to Maduravoyal in Chennai District from Km -0+342 to Km 20+593 on EPC mode under Bharatmala Pariyojana - **Package 1** for total awarded Cost **₹ 915 crore** (excluding GST), whereas the share of JKIL is 90% amounting to **₹ 823.50 crores** (excluding GST).
- LOA from NHAI to JKIL for construction of New Double Tier 4 - lane Elevated Corridor from Chennai Port to Maduravoyal in Chennai District from Km -0+342 to Km 20+593 on EPC mode under Bharatmala Pariyojana - **Package- 2** for total awarded cost of **₹ 1,015 crores** (excluding GST).
- LOA from NHAI to JKIL for construction of New Double Tier 4-lane Elevated Corridor from Chennai Port to Maduravoyal in Chennai District from Km -0+342 to Km 20+593 on EPC mode under Bharatmala Pariyojana - **Package 3** for total awarded Cost **₹ 865 crore** (excluding GST).
- LOA from to J. KUMAR - AZVIRT (JV) for Construction of New Double Tier 4 - lane Elevated Corridor from Chennai Port to Maduravoyal in Chennai District from Km -0+342 to Km 20+593 on EPC mode under Bharatmala Pariyojana - **Package 4** for total awarded Cost **₹ 775 crore** (excluding GST) , whereas the share of JKIL is 90% amounting to **₹ 697.50 crores** (excluding GST).

Order Book Breakup

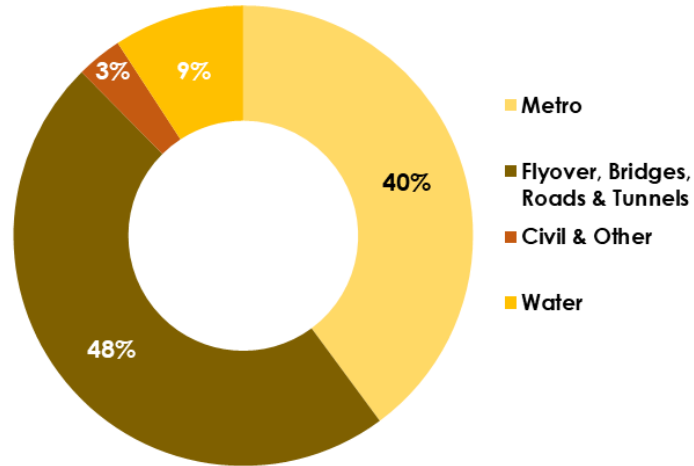
| Name of the Project | Client Name | Order Backlog (₹ Cr) | Name of the Project | Client Name | Order Backlog (₹ Cr) |
|---------------------------------|-------------|-------------------------|------------------------------------------|-------------|-------------------------|
| Mumbai Metro Line-09-07A (CA48) | MMRDA | 1,214 | Chennai Elevated Corridor (Pkg 1 to 4) # | NHAI | 3,570 |
| Mumbai Metro Line-2B C101 | MMRDA | 811 | Dwarka Expressway-Pkg-01 | NHAI | 750 |
| Mumbai Metro Line-6 BC03 | DMRC | 315 | Sewri Worli Elevated Connector | MMRDA | 485 |
| Mumbai Metro Line-4A CA54 | MMRDA | 211 | Dwarka Expressway-Pkg-02 | NHAI | 305 |
| Mumbai Metro Line-6 BC01 | DMRC | 142 | SCLR Flyover | MMRDA | 63 |
| Bangalore Metro Phase 2A & 2B | BMRCL | 237 | Airoli Creek Bridge | MMRDA | 50 |
| Pune Metro Elevated PIC-05 | MAHA METRO | 32 | Chheda Nagar Flyover | MMRDA | 29 |
| Metro - Others | | 77 | Flyover - Others | | 70 |
| Metro - Elevated (A) | | 3,039 | Flyover & Bridges (D) | | 5,322 |
| Delhi Metro DC08 | DMRC | 1,304 | IRCON VME Package - 17 | IRCON | 1,002 |
| Surat Metro Ph-1 UG-02 Pkg-CS3 | GMRC | 641 | CIDCO Coastal Road Pkg 01 | CIDCO | 365 |
| Mumbai Metro Line-3 Pkg 05 | MMRC | 398 | JNPT Package-1, 2, 3 | NHAI | 67 |
| Mumbai Metro Line-3 Pkg 06 | MMRC | 253 | CIDCO Coastal Road Pkg 02 | CIDCO | 92 |
| Maha Metro UG-01 Pune | MAHA METRO | 87 | | | |
| Metro-Underground (B) | | 2,683 | Roads & Tunnels (E) | | 1,526 |
| Pune Riverfront | PMC | 578 | Siddharth Nagar - Hospital | MCGM | 315 |
| Sewer Tunnel Phase 1 & Phase 2 | MCGM | 565 | RML Academy-Lucknow | UPRNNL | 139 |
| Mithi Package IV | MCGM | 142 | Civil - Others | | 7 |
| Water - Others | | 36 | | | |
| Water (C) | | 1,320 | Civil (F) | | 461 |
| TOTAL | | | | | 14,351 |

#: The Order Book includes LOA received on July 31, 2023

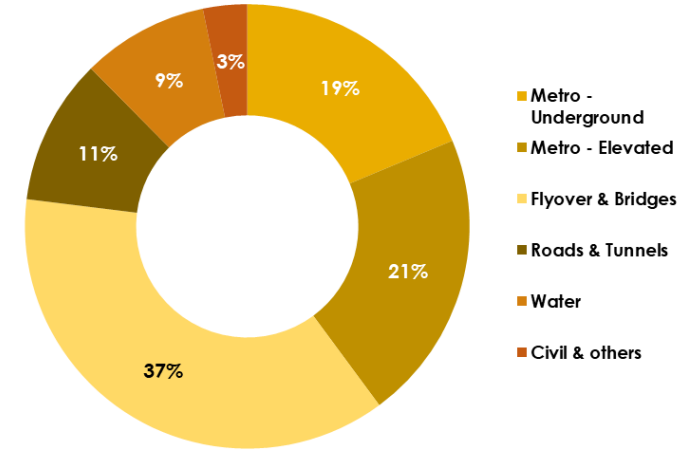
Order Book

Healthy Order Book of ₹ 14,351 Cr

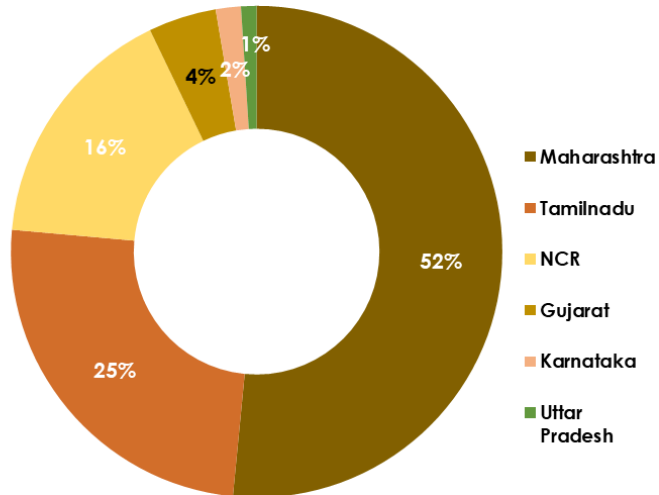
Segment Wise Break-up (%)



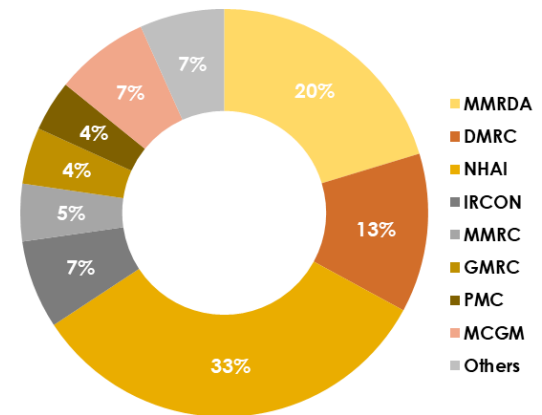
Sub-segment wise Break-up (%)



Geographical Break-up (%)



Client wise Break-up (%)

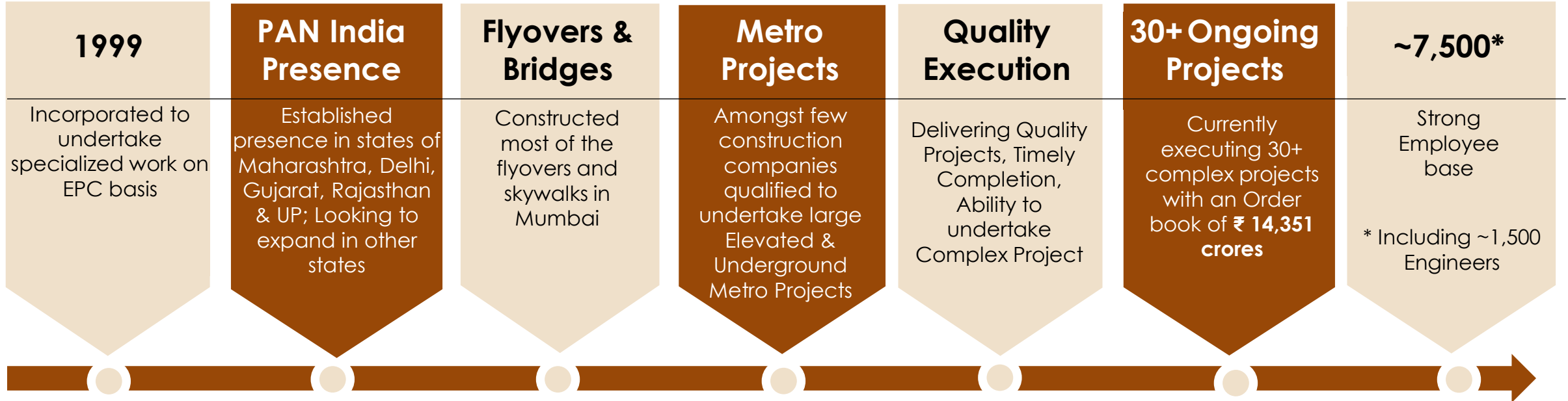


Company Overview



We dream... So we achieve...

About J. Kumar Infraprojects



- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

➤ **...42 years of Nation building**

Our Offerings



Metro

- Metro Underground
- Metro Elevated
- Metro Elevated Stations
- Metro Underground Stations
- Depots

Flyover & Bridges

- Elevated Corridor
- Flyovers
- Bridges
- Subways & Skywalks
- Road Over Bridges

Roads & Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways

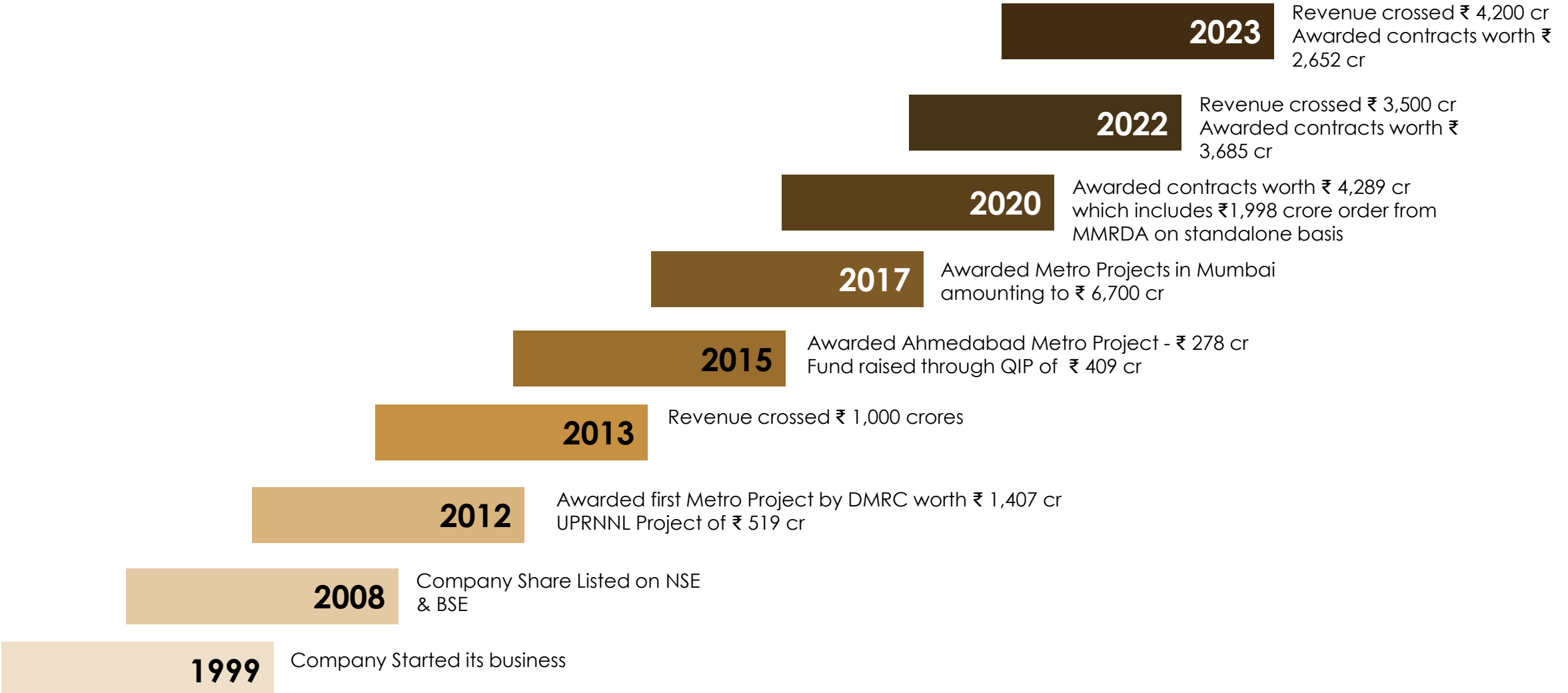
Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions

Water

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others

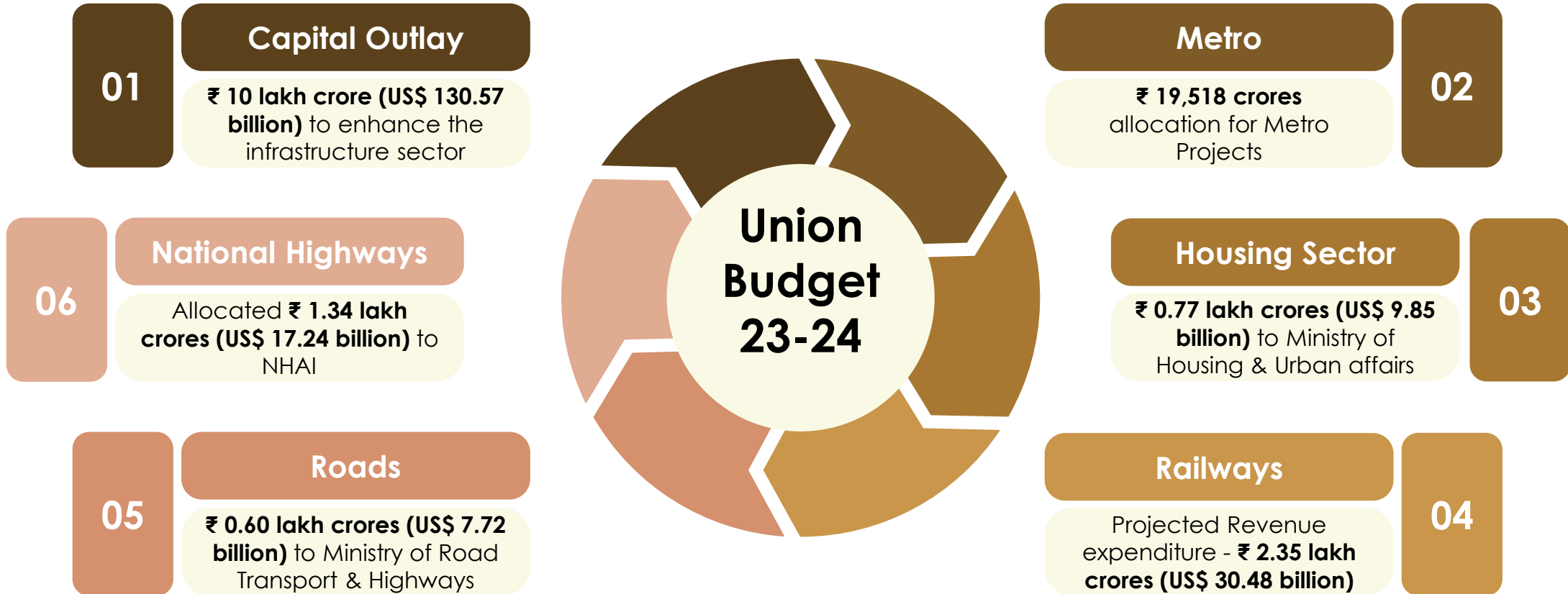
Our Growth Story



Vision 2027 – Billion \$ Company



We dream... So we achieve...



Construction sector is the second largest employment generator and has got major government thrust

Towards a Billion \$ Revenue Company

Growth Envisaged in Order Book

₹ **14,351** cr

Current Order book

₹ **20,000+** cr

Expected Order Book in FY27

Focus segments

- Metro Projects
- Flyover, Bridges & Roads
- STP, Sewerage & Water Projects
- Tunnels
- Building & Hospitals

Metro projects to be the major contributor in terms of Revenue & Order Book

Strong Financial & Technical metrics

- Improving Financial metrics
- Strengthen working capital cycle
- Strong Balance Sheet with focus on Debt Reduction
- Fleet of modern equipment
- Talent pool
- Qualified for bigger ticket size projects

VISION 2027

Billion \$ Revenue

15% -16%
Operating Profit margin

Fortifying our Business, Organization & Governance

Strengthening Business, Organization & Governance

Strengthening the Business

- Larger Complex projects
- Segment Diversification
- Geography Diversification
- Client Diversification
- Focus on owning high value equipment
- Better Financial Discipline
- Optimum Debt & Improving Credit rating
- Improved Innovation Technology & mechanization

Building the Organisation

- Individual Profit Centers
- Centralised Planning & Monitoring Group (CPMG)
- Adequate reporting hierarchy
- Appointed KPMG as consultants for revamping SOPs, strengthening processes
- Talent Identification
- ERP upgradation
- Paperless office
- Enhancement in MIS System

Reinforcing Governance

- Reconstituted the Board by induction of new independent directors
- Engagement with top consultants
- Various policies in place
- Risk Management Framework in place
- ESG / SHE & CSR
- Safety spend - ~1% of project cost
- Periodic training, Better facilities & Robust procedures for Safety, Health & Environment
- Thrust on education, health care & medical facilities

Key Strengths

Bidding Eligibility

- Built Bidding capacity for larger projects
- Amongst Top 5 EPC players eligible to undertake U/G Metro

Larger Project Execution

- Undertaking & Execution of Large & complex projects such as Mumbai Metro, Delhi Metro, JNPT, Dwarka Expressway

Timely Completion

- Impeccable Track record of completing complex projects within the stipulated time

Metro Project Capability

- One of the few companies having entered metro projects that have grown & survived
- Amongst few companies qualified to undertake Elevated & Underground Metro
- Undertook first metro project in Mumbai in 2012
- Significant share of Mumbai Metro projects are with J. Kumar

In-house Equipment Bank

- Only company in India owning 7 TBMs
- Sustained investment in cutting-edge technologies
- Better Asset churn

Strengthened Organization

- Strong & Experienced Leadership
- Rich talent pool of professionals & technical experts
- Hired Expats for U/G Metro projects



Strong Performance

Consistent Increase in Revenue & Order Book with a CAGR of ~22% (2008 – 2023)

Net debt-free Company

Strong Credit Rating

Stable & improving margins despite increasing revenues

One of the few infrastructure companies with PAT margin of ~6%

Business Overview



We dream... So we achieve...

Major Completed Projects



Mumbai Metro Line 2A



Mumbai Metro Line 7



Delhi Underground Metro



Delhi Elevated Metro



Ahmedabad Metro



ESIC Hospital Cum Medical College- Alwar

Major Completed Projects



JNPT - Mumbai



Panjarapol Flyover



Grant road Skywalk



Amar Mahal Flyover



Chheda Nagar Flyover Part 1



BKC- Chunabhathi Flyover

Major Ongoing Projects



Mumbai Underground Metro Line 3



Mumbai Metro Line 9



Pune Elevated Metro



Mumbai Metro Line 4A



Mumbai Metro Line 6



Pune Underground Metro

Major Ongoing Projects



Motagaon Creek Bridge



Dwarka Expressway



Chhedanagar Flyover



Kalwa Bridge Thane



SCLR Flyover



Sewri Worli Elevated

Major Ongoing Projects



RML, Lucknow



Vadodara Mumbai Expressway, IRCON



Pune Riverfront



Airoli Flyover



Delhi Metro



Dwarka Expressway

Fleet of Modern Equipment

TBM Machine



Piling Machine



Casting Yard



Dumper / Tipper



RMC Plant



Segment Rolling



Launching Girder



Bitumen Plant



Straddle Carrier



Strong Client Base

METRO & RAILWAYS



FLYOVER & BRIDGES



CIVIL AND OTHERS



UPRNNL

Management Overview



We dream... So we achieve...

Experienced & Visionary Leadership



Mr Kamal J Gupta
Managing Director

- Bachelor in Civil Engineering, joined JKIL in 1996 having 27 years of experience
- Instrumental in Company's foray into Metro segment, spearheaded in design and construction of U/G Metro line 3 including 7 U/G stations
- Played key role in developing Urban Flyovers vertical & construction of various national highways & civil construction projects



Mr Jagdish Kumar Gupta
Executive Chairman

- 50+ years of experience in Infrastructure sector
- First generation entrepreneur who led the company in undertaking projects of varied complexities and scale
- His vision, passion, zeal and indefatigable energy has been instrumental in shaping the company's growth path



Dr Nalin J Gupta
Managing Director

- Commerce Graduate & Member of Indian Institution of Bridge Engineer, Joined JKIL in 1995 having 28 years experience
- Lead new initiatives by venturing into Metro Elevated and U/G Projects
- Completed various projects like Metro, River Bridges, Flyovers, Cable-stayed Skywalks, Segmental Bridges, ROB's

Independent Directors

Mr. Raghav Chandra



- Masters in Public Administration from Harvard University, USA. He is MSc. in Mathematics.
- 1982 batch IAS , held key positions with Central Govt such as Chairman NHA.
- Awarded with the “Man of the Year” Award by Construction World Magazine in 2016.
- Former Principal Secretary, Urban Development, MD MPSIDC, CEO Housing Board, Govt of M.P.

Mr. Sidharath Kapoor



- Chartered Accountant (rank holder), CS and GAMP from ISB.
- He is currently on the Board of Noida International Airport; Advisor-AIF SBI MF.
- Track record of over two decades in strategic leadership and leading complex businesses.
- Successfully led complex infrastructure businesses including Airports, Renewable Energy, Oil & Gas, Pipelines, etc.

Ms. Archana S. Yadav



- Chartered Accountant with over 15 years of experience.
- A PGDBM holder, she has also Cleared Forensic Audit & Fraud Detection Course by ICAI
- She has been Appointed as GST Faculty by ICAI for knowledge sharing.

Strong Focused Management Team



Shaibal Roy

Ex Vice President - Projects



Mayank Kumar Jain

Head Transportation-Projects



Madan Biyani

Chief Financial Officer



Sudhakar Thorat

Vice President - Projects



Prashant Joshi

Head - CPMG



Rajendra Sharma

Head - Central Planning & Monitoring Group



Arvind Gupta

Vice President - Taxation



Poornima Chintakindi

Company Secretary & Compliance Officer



Iffekhar Ahmed

Sr. GM - Projects



Rajan Sharma

Head - Projects



Praveen S Dongre

Sr. GM - Safety



Sachin Sabnis

Head - Procurement



Sachin Naik

GM - Projects



R.B. Singh

Regional GM - Projects



Suraj Shrikant Sail

DGM - Projects

Historical Financials



We dream... So we achieve

Profit & Loss

| Particulars (₹ In Cr) | FY17 | FY18 | FY19 | FY20 | FY21 | FY22 | FY23 | CAGR |
|--------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|
| Revenue from Operations | 1,604 | 2,051 | 2,787 | 2,971 | 2,571 | 3,527 | 4,203 | 17% |
| Cost of Material Consumed | 966 | 1,209 | 1,720 | 1,817 | 1,612 | 2,268 | 2,784 | |
| Construction Expenses | | | | | | 418 | 457 | |
| Employee Expenses | 127 | 197 | 248 | 299 | 231 | 279 | 309 | |
| Other Expenses | 261 | 324 | 383 | 426 | 416 | 58 | 56 | |
| EBITDA | 251 | 321 | 436 | 429 | 311 | 505 | 597 | 16% |
| EBITDA Margin | 15.6% | 15.7% | 15.7% | 14.4% | 12.1% | 14.3% | 14.2% | |
| Other Income | 31 | 29 | 28 | 28 | 25 | 25 | 30 | |
| Depreciation | 56 | 73 | 102 | 126 | 144 | 147 | 155 | |
| EBIT | 226 | 277 | 362 | 331 | 193 | 383 | 473 | 13% |
| EBIT Margin | 14.1% | 13.5% | 13.0% | 11.1% | 7.5% | 10.8% | 11.2% | |
| Finance Cost | 66 | 70 | 94 | 98 | 104 | 100 | 99 | |
| Profit before Tax | 160 | 207 | 268 | 233 | 89 | 283 | 374 | 15% |
| PBT Margin | 10.0% | 10.1% | 9.6% | 7.9% | 3.4% | 8.0% | 8.9% | |
| Tax | 53 | 70 | 91 | 50 | 25 | 77 | 99 | |
| PAT | 107 | 137 | 177 | 184 | 64 | 206 | 274 | 17% |
| PAT Margin % | 6.7% | 6.7% | 6.4% | 6.2% | 2.5% | 5.8% | 6.5% | |
| Cash PAT | 163 | 209 | 279 | 310 | 208 | 353 | 429 | |
| Cash PAT Margin % | 10.2% | 10.2% | 10.0% | 10.4% | 8.1% | 10.0% | 10.2% | |

We dream... So we achieve...

Balance Sheet

| Particulars (₹ in Cr) | As at Mar 2023 | As at Mar 2022 |
|--------------------------------------------------|----------------|----------------|
| ASSETS | | |
| Non-Current Assets | | |
| Property, plant and equipment | 925 | 790 |
| Capital work-in-progress | 107 | 152 |
| Financial Assets | | |
| Investments | 1 | 2 |
| Other Financial Assets | 398 | 299 |
| Other Non Current Assets | 37 | 46 |
| Total - Non-Current Assets | 1,468 | 1,289 |
| Current Assets | | |
| Inventories | 393 | 366 |
| Financial Assets | | |
| Trade Receivables | 1,141 | 888 |
| Cash and Cash Equivalents | 65 | 111 |
| Bank balances other than Cash & Cash equivalents | 312 | 262 |
| Loans | 11 | 12 |
| Other Financial Assets | 108 | 100 |
| Other Current Assets | 858 | 916 |
| Total - Current Assets | 2,887 | 2,655 |
| TOTAL - ASSETS | 4,356 | 3,944 |

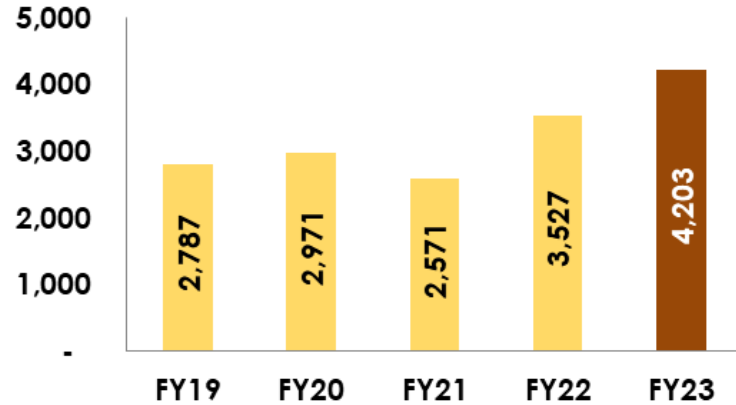
| Particulars (₹ in Cr) | As at Mar 2023 | As at Mar 2022 |
|----------------------------------------|----------------|----------------|
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity Share Capital | 38 | 38 |
| Other Equity | 2,302 | 2,049 |
| Total - Shareholders' funds | 2,340 | 2,087 |
| LIABILITIES | | |
| Non-Current Liabilities | | |
| Financial Liabilities | | |
| Borrowings | 83 | 32 |
| Lease Liability | 15 | 21 |
| Other Financial Liabilities | 79 | 68 |
| Provisions | 0 | 2 |
| Deferred Tax Liabilities (Net) | 23 | 24 |
| Total - Non-Current Liabilities | 200 | 146 |
| Current Liabilities | | |
| Financial Liabilities | | |
| Borrowings | 434 | 400 |
| Trade Payables | 630 | 573 |
| Lease Liabilities | 16 | 19 |
| Other Financial Liabilities | 175 | 161 |
| Other Current Liabilities | 561 | 558 |
| Total - Current Liabilities | 1,816 | 1,711 |
| TOTAL - EQUITY AND LIABILITIES | 4,356 | 3,944 |

Cash Flow

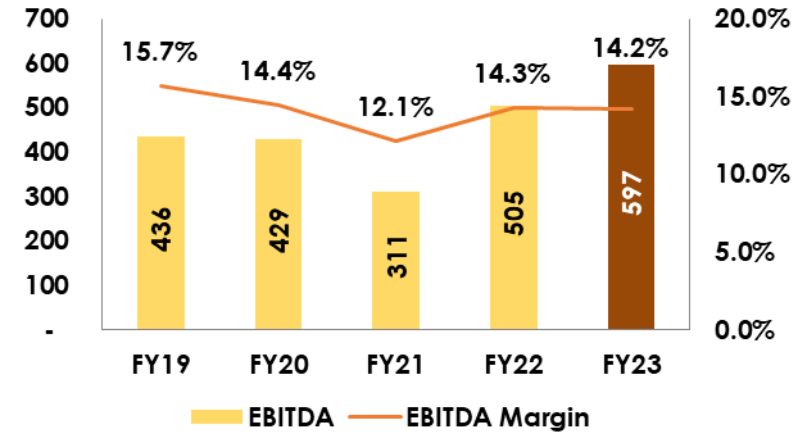
| Particulars (₹ In Cr) | FY 23 | FY 22 |
|--------------------------------------------------------|--------------|--------------|
| PBT | 374 | 283 |
| Adjustments | 224 | 226 |
| Operating profit before working capital changes | 598 | 509 |
| Changes in working capital | (323) | (65) |
| Cash generated from operations | 275 | 444 |
| Direct taxes paid (net of refund) | (92) | (63) |
| Net Cash from Operating Activities | 183 | 381 |
| Net Cash from Investing Activities | (186) | (91) |
| Net Cash from Financing Activities | (43) | (224) |
| Net Change in cash and cash equivalents | (46) | 65 |
| Opening Cash Balance | 111 | 46 |
| Closing Cash Balance | 65 | 111 |

Key Financial Indicators

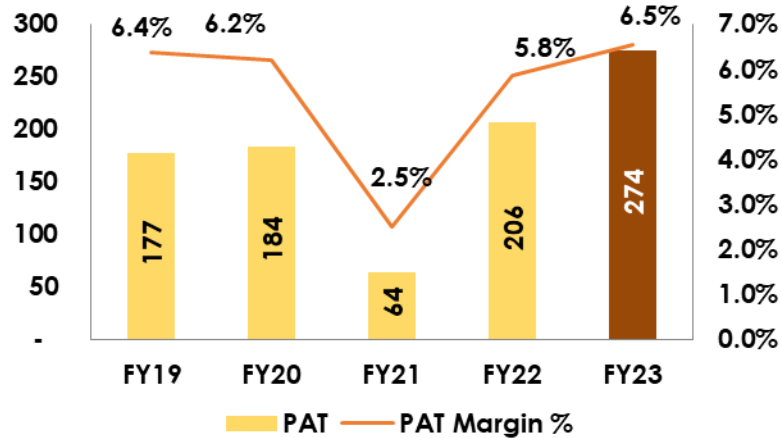
Revenue from Operations ₹ Cr



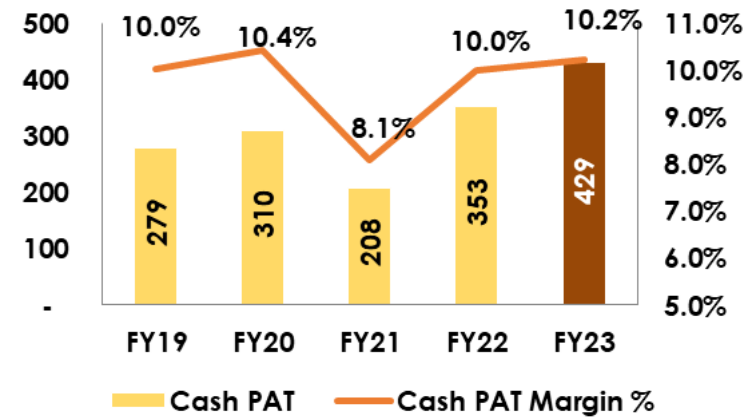
EBITDA ₹ Cr



PAT ₹ Cr



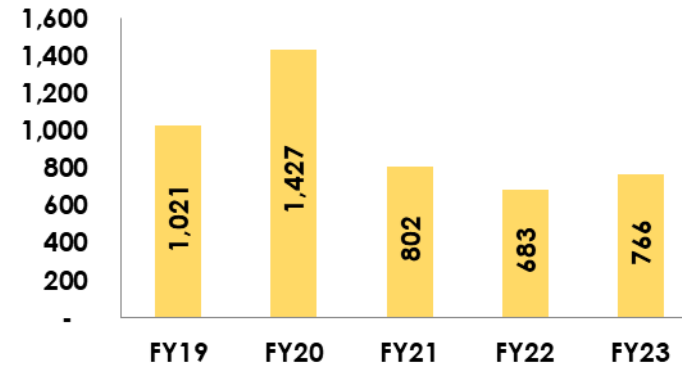
Cash PAT ₹ Cr



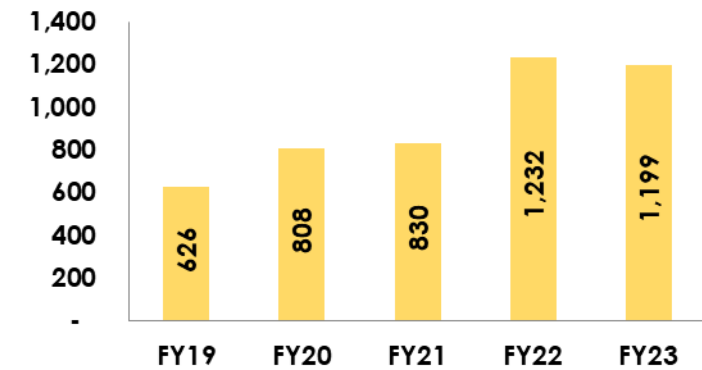
Revenue – Key Contributors



METRO - UNDERGROUND (₹ cr)



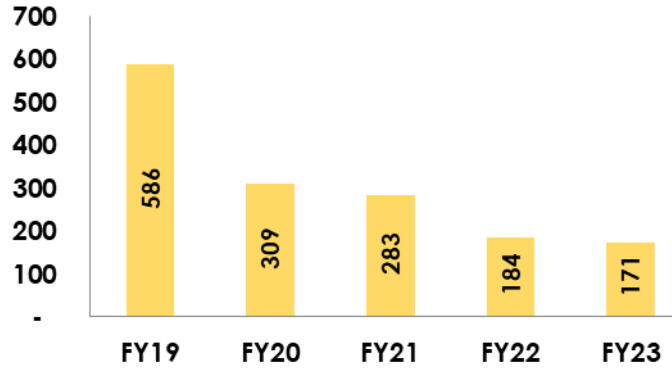
METRO - ELEVATED (₹ cr)



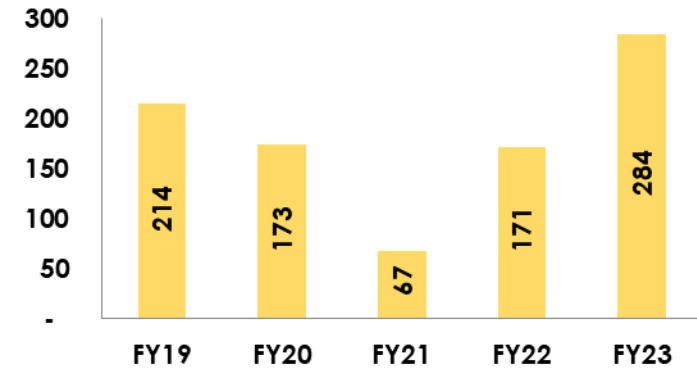
Revenue – Key Contributors



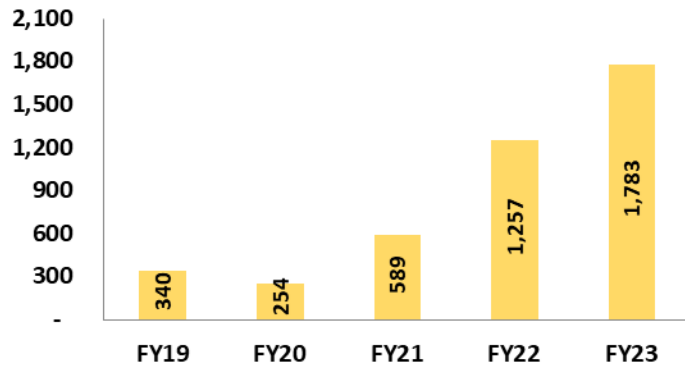
FLYOVER & BRIDGES (₹ cr)



CIVIL & OTHERS (₹ cr)



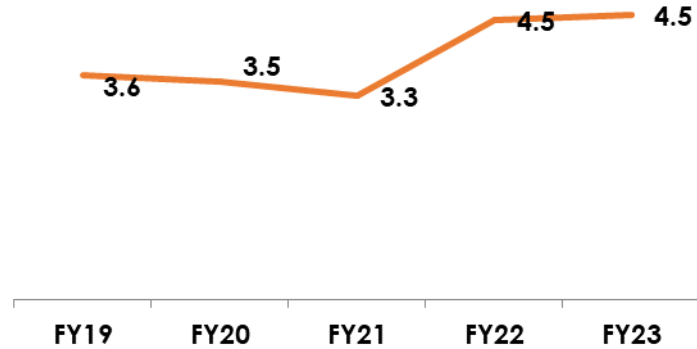
ROADS & TUNNELS (₹ cr)



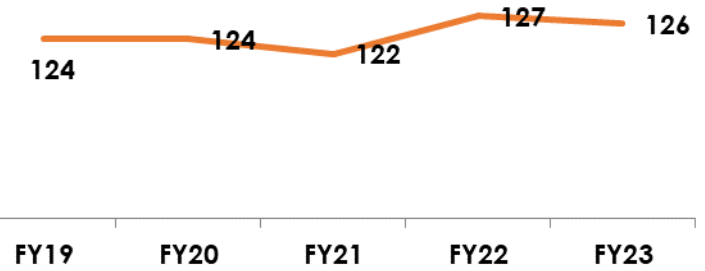
We dream... So we achieve...

Strong Financial Metrics

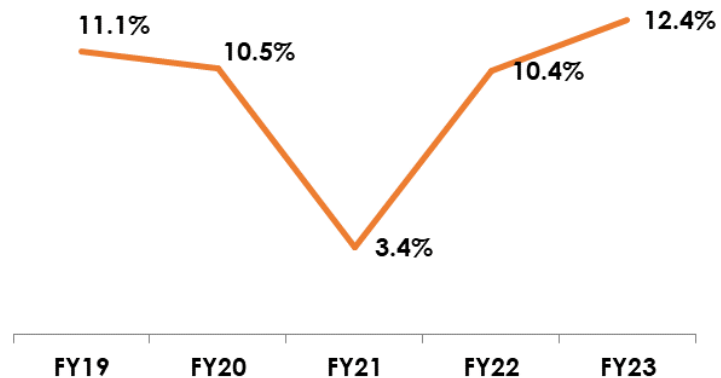
Asset Turnover Ratio



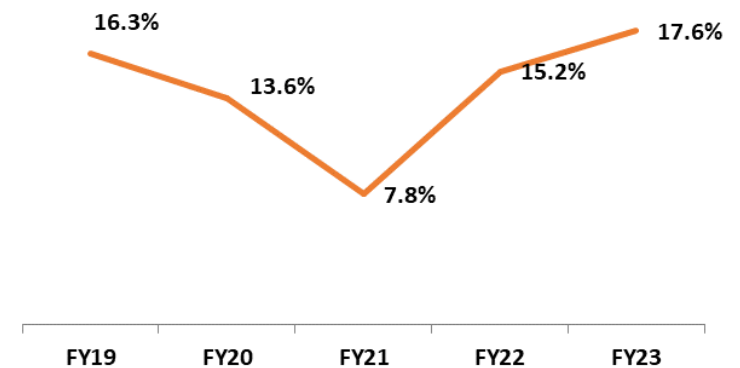
Working Capital Days



ROE

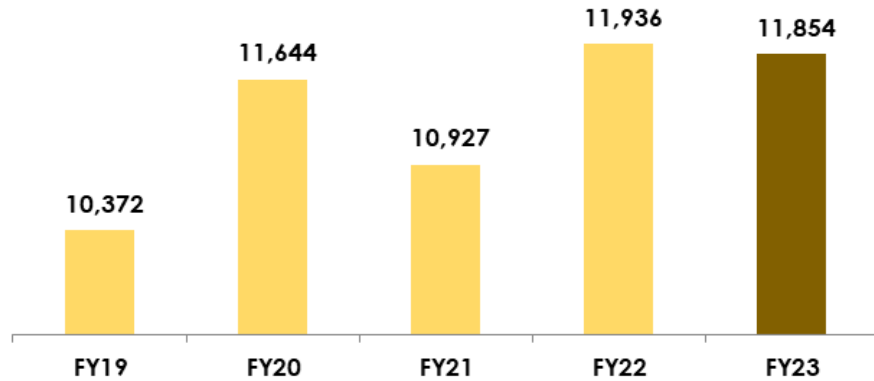


ROCE

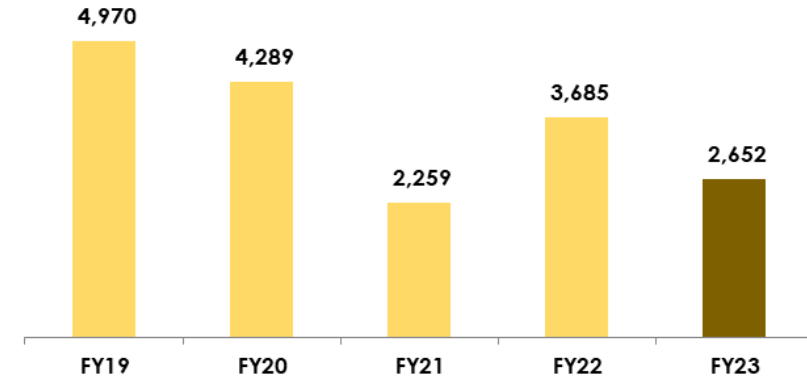


Order Book as on March 31, 2023

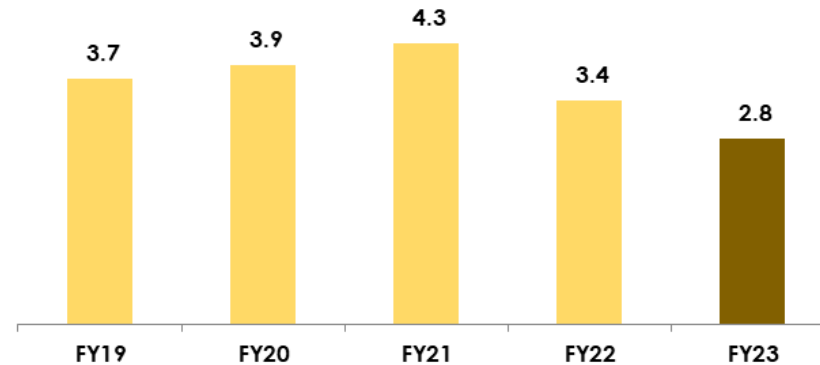
Order Book (₹ crores)



Order Inflow (₹ crores)



Order Book to Sales (x)



Thank You

Company :

J. Kumar Infraprojects Ltd.

Madan Biyani
Chief Financial Officer
Ph: +91-22-67743555
Email: madan.biyani@jkumar.com
www.jkumar.com

Investor Relation Advisors:

Marathon Capital Advisory Pvt. Ltd.

Rahul Porwal - rahul@marathoncapital.in
Amit Porwal - amit@marathoncapital.in
Mo. : +91-9967576900 / 9819773905
Ph. : +91-22-40030610
www.marathoncapital.in