



August 18, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited
14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Press release for Quarter ended June 30th, 2025

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release for Quarter ended June 30th, 2025.

The said press release will be simultaneously posted on the Company's website Company <https://www.sepc.in/> .

We request you to take the same on record.

Thanking you,
Yours Faithfully,
For **SEPC Limited**

Nemmara Krishnan Suryanarayanan
Managing Director

Enclosures.:a.a

SEPC Limited
(Formerly Shriram EPC Limited)
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CIN: L74210TN2000PLC045167

SEPC Limited Q1 FY26 Net Profit Skyrockets 105% YoY to ₹17 Cr

Chennai, August 16, 2025: SEPC Limited (NSE: SEPC | BSE: 532945), a leading Engineering, Procurement, and Construction (EPC) company with a diversified presence across Water & Municipal Services, Roads, Industrial Infrastructure, and Mining sectors, has announced its unaudited financials for Q1 FY26.

Q1 FY26 Consolidated Financial Highlights

Particulars (₹ Cr)	Q1 FY26	Q1 FY25		YoY
Total Income	203.8	178.2	↑	14.4%
EBITDA	29.8	26.6	↑	11.9%
EBITDA (%)	14.6	14.9	↓	-32 BPS
Net Profit	16.5	8.1	↑	104.8%
Net Profit (%)	8.1	4.5	↑	359 BPS
Diluted EPS (₹)	0.11	0.06	↑	83.3%

Commenting on the performance Mr. Abdulla Mohammad Ibrahim Hassan Abdulla, Chairman and Non-Executive Director of SEPC Limited, said: “The quarter marked a period of steady progress with meaningful steps taken to strengthen our position in core and emerging sectors. The successful rights issue has enhanced our financial flexibility, enabling us to pursue growth opportunities with greater confidence. Recent contract wins in power plant operations, international infrastructure, and large-scale solar EPC highlight the breadth of our capabilities and our ability to deliver diverse, high-value projects. These developments reinforce client trust in our execution strength across geographies.

Looking ahead, our priorities remain disciplined project execution, expansion into high-potential sectors, and leveraging technical expertise to capture new opportunities. With a healthy order pipeline and supportive industry trends, we are well placed to drive sustainable business growth in the quarters ahead.”

Q1 FY26 Key Business Highlights

Raises ₹350 Cr via Rights Issue	Raised ₹350 Cr via 35 Cr partly paid-up shares at ₹10 each, with ₹5 payable on application and ₹5 on first and final call, in the ratio of 11 for every 50 shares held.
Secured Contract	<ul style="list-style-type: none"> • Awarding Entity: Bajaj Energy Private Limited • Scope: Operation & Maintenance services for 2 × 45 MW power plants at Barkhera Kalan, Maqsoodpur, Khambarkhera, Utraula & Kundarki, Uttar Pradesh • Order Value: ₹18 Cr
Wholly-Owned Subsidiary Secures International Contract	<ul style="list-style-type: none"> • Subsidiary: SEPC FZE, Sharjah, UAE, wholly owned by SEPC Limited • Awarding Entity: Lauren Engineers & Constructors INC, UAE • Scope: Construction, supply & installation of four 45,000-litre steel tanks in Fujairah, UAE • Contract Value: USD 8.9 million (Around ₹75.6 Cr)
Secured 133 MW Solar EPC Project	<ul style="list-style-type: none"> • Awarding Entity: Parmeshi Urja Limited • Scope: EPC of 133 MW AC solar power project at 26 locations across 4 districts in Maharashtra • Order Value: ₹650 Cr

About SEPC Limited

SEPC Limited (formerly Shriram EPC Limited) is a well-established EPC company offering turnkey solutions across Water & Wastewater, Roads, Industrial Infrastructure, and Mining sectors. The company specializes in the design, procurement, construction, and commissioning of large and complex infrastructure projects across India.

SEPC serves a wide range of clients, including Central and State Government agencies, and continues to play a key role in India's infrastructure development.

In FY25, SEPC reported a Standalone Revenue of ₹597.65 crore, EBITDA of ₹98.94 crore, and Net Profit of ₹24.84 crore, reflecting its strong financial and operational performance

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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