



Brahmaputra Infrastructure Ltd.

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To,

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
1st Floor Dalal
Street,
Mumbai – 400001

Subject : Investor Presentation on the Financial Results for the Quarter and Half year ended September 30, 2025.

We are enclosing a copy of Investor Presentation along with financial results highlights.

Please acknowledge the receipt

For Brahmaputra Infrastructure Limited

Raktim
Acharjee

Digitally signed by
Raktim Acharjee
Date: 2025.11.15
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Raktim Acharjee
Whole Time Director
Din : 06722166

SUMMARY FINANCIAL HIGHLIGHTS OF THE COMPANY

Revenue Up 63.91 % At ₹ 182.91 Cr Vs ₹ 111.59 Cr (YoY)

EPC Revenue Up 72.25 % At ₹ 173.89 Cr Vs ₹ 100.95 Cr (YoY)

EBITDA 24.18 % in (FY 25-26 Q-2) Vs EBITDA 14.38 % in (FY 24-25 Q-2)

PBT Up 264.69 % ₹ 34.61 Cr Vs ₹ 9.49 Cr (YoY)

PAT Up 303.12 % ₹ 29.67 Cr Vs ₹ 7.36 Cr (YoY)

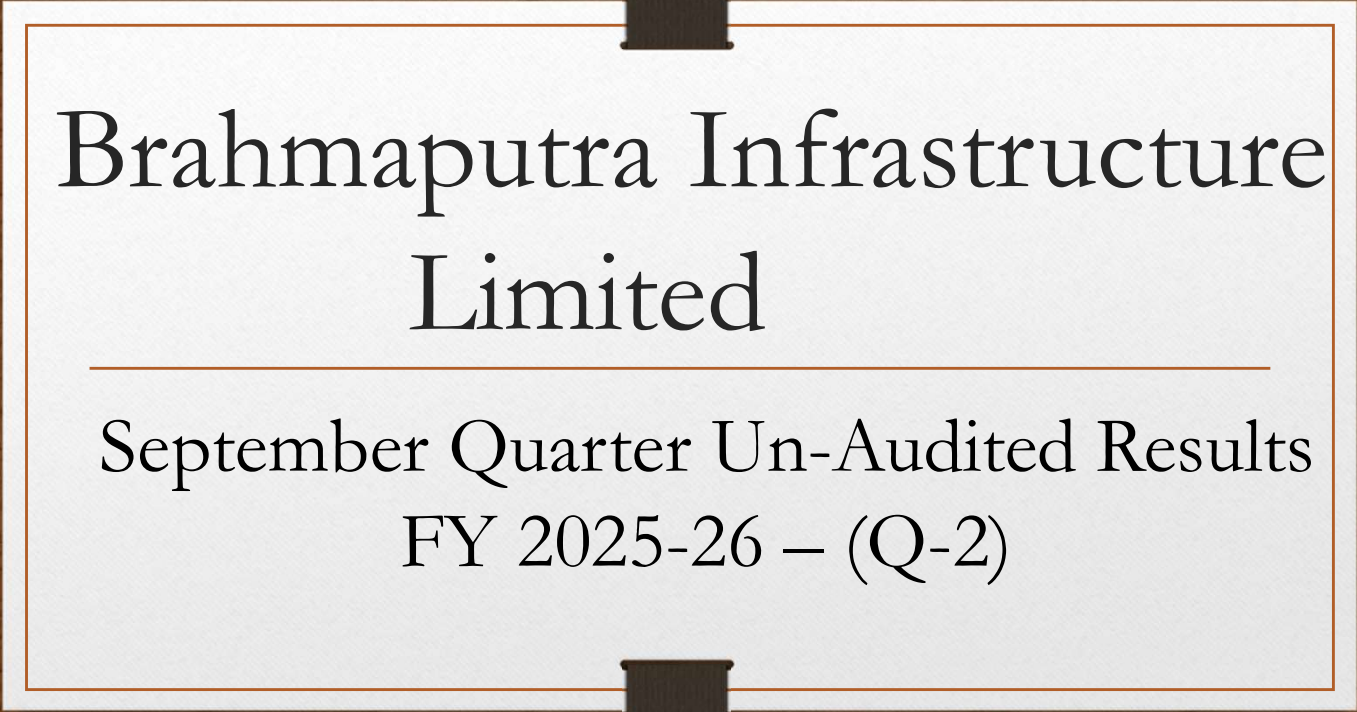
Pat Margin (%) At 16.22 % Vs 6.59 % (YoY)

EPC Profit Up 799.31 % at ₹ 26.17 Cr Vs ₹ 2.91 Cr (YoY)

Average EPS ₹ 20.44 Vs ₹ 10.30 (YoY)

(Rs. In Crores Except EPS)

Particulars						
		Quarter ended		Half Year Ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	Reviewed	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Total Income from operations (net)	90.77	92.14	32.21	182.91	111.59	247.14
Total Expenses	73.59	74.70	31.62	148.30	102.11	215.33
Profit/ loss before tax	17.18	17.43	0.59	34.61	9.49	31.80
Tax Expenses	2.55	2.40	0.20	4.94	2.13	1.90
Profit/(loss) after tax	14.64	15.04	0.39	29.67	7.36	29.90
Paid- up Equity share capital - FV- Rs. 10/-	29.02	29.02	29.02	29.02	29.02	29.02
Earnings per share (Before & after extraordinary Items)	5.04	5.18	0.13	10.22	2.53	10.30



Brahmaputra Infrastructure Limited

September Quarter Un-Audited Results
FY 2025-26 – (Q-2)

Safe Harbor

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EPC Business overview of the Company

- EPC Business : We are an Infrastructure company which provides EPC (Engineering, Procurement and Construction) services for Infrastructure Projects in India since 1998. We have the presence on PAN India basis and have a strong presence in Northern India such as Delhi-NCR, Punjab, Rajasthan, and North East Part such as Assam, Meghalaya, and Mizoram etc.
- We are executing Infrastructure projects independently and in Joint Ventures.
- Over the years, we have built a strong organization base on PAN India basis and have executed and are executing praiseworthy projects in the different states and for different clients for different segments such as Roads, Bridges, Tunnels, Buildings, other Misc works etc , few of the Projects are in Joint Venture.

Major ongoing EPC Projects of the Company

- Construction of single line BG cut & cover tunnels from Ch.32075m to 32300m(approx length 225m), Ch . 41800m to 42000m (approx length 200m), Ch.47480m to Ch.47650m)approx length 170m) and Ch.48535m to 48635m (approx length 100m) in between stations Kawnpui to Sairang including counterfort retaining wall on pile foundation & protection work along with all other ancillary works in connection with Bairabi to Sairang New BG Railway Line Project .(Two Packet System)(Tender No.CE/CON/B-S/TN/2017/06)(RT-1).
- Construction of foundation and sub structure over pile foundation for Tall Bridge No.161-162-163(span 1x47.74 + 7x78.80 + 1+47.7m steel girder) at km 42.36. including all other ancillary works and protection works in between stations Bhairabi and Sairang in connection with the construction of new BG Railway line from Bhairabi to Sairang(Mizoram)(Two Packet System)(Tender No.CE/CON/B-S/MB/2016/15)
- At KYQ-Construction of Station Building, Platform, Platform Shelter, FOB, Circulating Area, Approach Roads, Drainage System, RCC overhead tank, Carriage Watering, Hydrant Pipe line including shifting of various Service Building and other ancillary works in connection with NBQ-GLPT-KYQ Doubling Project (Two Packet System) (Tender No.CE/CON/N-K/PA/2018/10)
- Assam Hills Medical college & Research Institute, Diphu, Karbi Anglong

Other Major ongoing EPC Projects of the Company

- Protection of cutting and embankment by construction of RCC retaining wall, catch water drain, sub-surface drain, shot creting/providing concrete canvas, geo-jute textile turfing on slopes, finishing of blanketing materials etc. in between station Kawnpui & Sairang (30.00 km to 49.200 km) in connection with the construction of new BG Railway line from Bairabi to Sairang (Mizoram) Project.
- Construction of multistorey Surgical Block at JLN Hospital Campus, Ajmer
- Short Term Improvement & Routine Maintenance of Two-Lane with paved shoulders of Jaisalmer-Barmer km 0.00 to Km 122.880 & Km 144.500 to Km 153.034 of NH-68 in the State of Rajasthan
- Detailed desing and construction of ASU Campus and facilities
- Major upgradation of Gandhinagar (Jaipur) Railway Station of Jaipur Division of North Western Railway through Engineering Procurement and Construction(EPC)
- Construction of 6(Six) Nos of Tunnels (T-1 & T-1A from Ch. 36080 to 36520 , T-2 from Ch-36900 to 37400 , T-3 from Ch- 38000 to 38360, T-4 & T-5 from Ch- 40000 to 41660 , T-5A from Ch-42360 to 43240 and T-6 & T-7 from Ch- 44280 to 45120 including its illumination works and Supply, Erection, Testing and Commissioning of E&M Works i.e Anti fire equipment, Fire Fighting Main Pump, Fire Hydrant System, Gas Extinguishing Systems & Heat Detection System between Boddavara- Sivalingapuram Stations of Kottavalasa-Koraput Doubling of Waltair Division in East Coast Railway

Other Major ongoing EPC Projects of the Company

- OPERATION & MAINTENANCE OF DESCOPED LENGTH OF 2 LANE WITH PAVED SHOULDER TANOT-JAISALMER [TANK CHOWK(KM.123+550) TO JAISALMER BYPASS (KM.125.573) LENGTH -2.023 KM] OF NH-68 & 2/4 LANE WITH PAVED SHOULDER OF JAISALMER-PHALODI SECTION OF NH-11 FROM KM 105.143 TO KM 265.600 (LENGTH 160.457 KM.) IN THE STATE OF RAJASTHAN.
- All Div : Provision of 12 mtr wide FootOver Bridge at Beawar, Sojat Road ,Marwar Jn,Somesar,Mavli Jn, Falna, Jawai bandh, Pindwara, Vijay Nagar,Bhilwara, Fateh Nagar, Kapasan, Ranapratap Nagar &Dungarpur(14 Nos.) station over IR tracks to provide endto end connectivity under Amrit Bharat Station Scheme.
- Construction of 2 nos. of PUF godowns of 65653 sqft Capacity with internal roads, drains, electrification works, ancillaries buildings etc. for CWC at Mankachar, Assam
- Procurement of works for Dibrugarh Riverbank Protection Works, Dibrugarh district at Nagakhelia, Chaulkhowa at D/S of Bogibeel bridge and Adaptation Works-I and III) Underwater works and temporary slope protection works (Section 1) and Above water works with permanent riverbank revetment works (Section 2) (Package No. W5-DG-Lot 1)
- Palashbari and Gumi/ Guwahati West (Palashbari and Gumi) subproject at Siminia area, Makadhuj Area to Futuri, Dakhala (Kalitapara), Guimara and Adaptation works) underwater riverbank protection works (Section 1) and above water riverbank protection (Package No.W2-PG(A))

Other Major ongoing EPC Projects of the Company

- Palashbari and Gumi/ Guwahati West subproject (Guwahati West) underwater riverbank protection works (Section 1) and above water riverbank protection (Section 2) (Package No.W2-PG(B)GW Lot 1)
- Palashbari and Gumi/ Guwahati West subproject (Guwahati West) underwater riverbank protection works (Section 1) and above water riverbank protection (Section 2)(Package No.W2-PG(B)GW Lot 2)
- Four Lane divided carriageway Road with paved shoulders configuration from km. 5+500 to km. 35.862 of NH-36 and km. 00+000 to 22+000 of NH-54 including 2.107 km Doboka Bypass in the state of Assam on PBMC Mode
- Rehabilitation and Up-gradation of road from design Km 25.250 to Km 36.460 (Total Length: 11.210 Km) of Kailashahar - Kurti Bridge section of NH-208A to two lane with paved shoulder in the State of Tripura on EPC mode (Package-III)-Balance work
- Construction of EMRS (Eklavya Model Residential School) at Aalo Village (Biru) Distt. West Siang, in the state of Arunachal Pradesh (Single Stage)
- Construction of EMRS (Eklavya Model Residential School) At Ziro-II, Village (Comp) Distt. Lower Subansiri, in the state of Arunachal Pradesh
- Procurement of works for Additional high priority underwater riverbank protection works (Section 1) and above water riverbank protection works (Section 2) in Lakhimpur (Dhakuwakhana, Bonpuroi), Biswanath and Sonitpur Districts, Assam, India, Package No. W9-LBS, Lot-3 under ADB's Climate Resilient Brahmaputra Integrated Flood and Riverbank Erosion Risk Management Project in Assam
- Construction of Rain Water Drainage at 13th Mile Near- CASFOS, Byrnihat, Steel Footpath along Bridge no. 59/4 on LHS, Foot Over Bridge (FOB)at various locations, Service Road, Truck lay-by and Street light facility along the Project Highway "Four-laning of Jorabat-Shillong (Barapani) section of NH-40(New NH-6) from 0.000 to km 61.800 in the state of Assam and Meghalaya" on item rate(percentage)basis
- **ORDER BOOK AS ON 30.06.2025 is Rs 1050.00 Crores (Approx).**



Construction Of Assam Hills Medical College & Research Institute, Diphu, Karbi Anglong.



Construction of Medicine Block at JLN Hospital, Ajmer, Rajasthan.



Detailed Design and Construction of ASU Campus and Facilities.



River Bank protection/erosion control measures on the left bank pf river Subansiri adjacent to village Gerki - 2 (RD 29 KM to - 30 KM)



Major upgradation of Gandhinagar (Jaipur) Railway Station of Jaipur Division of North Western Railway through EPC.



Short Term Improvement & Routine Maintenance of Two- Lane of NH-68 in the State of Rajasthan.



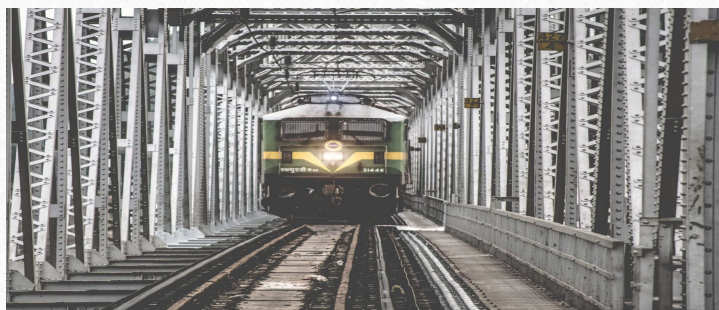
Maintenance of National Highways from Tihu to Puthimari section of NH-31 in the State of Assam.



Construction of single line BG cut & cover tunnels from in between stations Kawnpui to Sairang including counterfort retaining wall on pile foundation & protection work along with all other ancillary works.



Operation & Maintenance Of Descoped Length Of 2 Lane With Paved Shoulder Tanot-Jaisalmer To Jaisalmer Bypass. In The State Of Rajasthan.



New BG Railway line project.



NBQ-GLPT-KYQ Doubling Project (Assam).



Construction of foundation and sub structure over pile foundation for Tall Bridge of new BG Railway line from Bairabi to Sairang (Mizoram).

Real Estate Business overview



- **Real Estate Business** : In terms of Real Estates Segment Business, Company has successfully executed Housing and Commercial Projects, few of the main projects are :
- **Industrial Park** : Brahmaputra Industrial Park is located on the northern side of the Brahmaputra river, Gauripur. It is a private limited park incorporated on June 24, 2011. It is classified as a Non-govt company and is registered at Registrar of Companies, Shillong. It is involved in Real estate activities with own or leased property. This class includes buying, selling, renting, and operating self-owned or leased real estate such as apartment buildings and dwellings, non-residential buildings, developing and subdividing real estate into lots, etc. Also included are the development and sale of land and cemetery lots, operating of apartment hotels and residential mobile home sites.

Shopping Mall City Centre



City Center located in Guwahati, Assam is the largest shopping centre in Northeast India with a sprawling 4 lakh sqft. space for retail, F&B, and entertainment. It provides a unique opportunity to brands by having dual entrance points from both the important roads of Guwahati. It comprises of 5 Screen multiplex, 18000 sqft. of Food court, 44000 sqft. of Anchor store.

The mall has allocated parking for 480 Cars. The third floor is dedicated to the presence of a large food court having Cafes, Bars, Specialty restaurants and food kiosks along with fine dining and entertainment options. The company has leased the multiplex to PVR, Anchors to Shoppers Stop and a number of National and International brands. There is 15 % Increment in Monthly Rentals of Shopping Mall w.e.f 01.04.2025.

Major Brands in Shopping Mall City Centre



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NYKAA LUXE
THE LUXURY STORE



Major Brands in Shopping Mall City Centre



Major Brands in Shopping Mall City Centre



Major Brands in Shopping Mall City Centre



Financial Highlights of the Company Quarterly (YOY) Analysis (In Crores)

Particulars (In Crores)	Q 2 FY 2025-26	Q2 FY 2024-25	Y-o-Y Growth (%)
Total Income from operations (Net)	90.77	32.21	181.80 %
Depreciation	0.34	0.39	
Profit before Taxes	17.18	0.59	2811.86 %
EBIDTA Ratio	24.68 %	11.81 %	
Tax Expenses	2.55	0.20	
Profit after Tax	14.63	0.39	3651.28 %
PAT Margin	16.11 %	1.21 %	
EPS	5.04	0.13	3776.92 %

Financial Highlights of the Company Half Yearly (YOY) Analysis (In Crores)

Particulars (In Crores)	Q 2 FY 2025-26	Q2 FY 2024-25	Y-o-Y Growth (%)
Total Income from operations (Net)	182.91	111.59	63.91 %
Depreciation	0.67	0.79	
Profit before Taxes	34.61	9.49	264.69 %
EBIDTA Ratio	24.18 %	14.38 %	
Tax Expenses	4.94	2.13	
Profit after Tax	29.67	7.36	303.12 %
PAT Margin	16.22 %	6.59 %	
EPS	10.22	2.53	303.95 %

Segment Results of the Company (YOY) Quarterly Analysis (In Crores)

Particulars (In Crores)	Q 2 FY 2025-26	Q2 FY 2024-25	Y-o-Y
			Growth (%)
EPC	85.57	26.52	222.66 %
Real Estates and Other Income	5.20	5.68	(8.45) %
Total Revenue	90.77	32.21	181.80 %
EBIDTA %	24.68 %	11.81 %	
EPC Profit	11.83	(2.03)	
Real Estates and Other Income Profit	5.35	2.62	104.19 %
Total Segment Profits	17.18	0.59	2811.86 %

Segment Results of the Company (YOY) Half Yearly Analysis (In Crores)

Particulars (In Crores)	Q 2 FY 2025-26	Q 2 FY 2024-25	Y-o-Y
			Growth (%)
EPC	173.89	100.95	72.25 %
Real Estates and Other Income	9.02	10.64	(15.22) %
Total Revenue	182.91	111.59	63.91 %
EBIDTA %	24.18 %	14.38 %	
EPC Profit	26.17	2.91	799.31 %
Real Estates and Other Income Profit	8.44	6.58	28.26 %
Total Segment Profits	34.61	9.49	264.69 %

Board of Directors of the Company

- Umang Prithani – **Joint Managing Director**
- Sanjay Kumar Mozika – **Joint Managing Director**
- Raktim Acharjee – **Whole Time Director**
- CA. Vikas Keshri– **Independent Director**
- Lalit Kumar – **Independent Director**
- Anju Kumari – **Independent Director**

KMP'S & AUDITORS OF THE COMPANY

- Manoj Kumar Prithani – **CEO**
- Raktim Acharjee – **CFO**
- Vivek Malhotra – **Company Secretary**
- Goyal Nagpal & Co- **Statutory Auditors**
- Gurvinder Chopra & Co- **Cost Auditors**
- Sachin Kumar Shrivastav – **Secretarial Auditors**

Bankers of the Company



For further information,
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