

YH/SE/30/2025-26
August 05, 2025

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: YATHARTH
ISIN: INE0JO301016

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India
Scrip Code: 543950
ISIN: INE0JO301016

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

The above information will also be available on the website of the Company
<https://www.yatharthhospitals.com/investors>.

You are requested to take the same in your record.

Thanking you,
For Yatharth Hospital and Trauma Care Services Limited

Dr Ajay Kumar Tyagi
Chairman and Whole-time Director

Encl.: As above

Registered Office

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Tel: 011-49967892

Corporate Office

HO-01, Sector-01, Greater Noida West-201306
Tel: 0120-6811236 | Email: cs@yatharthhospitals.com
Web: www.yatharthhospitals.com

Our Hospitals

- 📍 Sector-110, Noida, Uttar Pradesh-201304
- 📍 Sector Omega-01, Greater Noida, Uttar Pradesh-201308
- 📍 Sector-01, Greater Noida West, Uttar Pradesh-201306
- 📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh-472246
- 📍 Sector-88, Faridabad, Haryana-121002
- 📍 4C Institutional Area, North Extension, Model Town 3, New Delhi-110009
- 📍 Plot No. 9 & 9A, Sector 20B, Faridabad, Haryana-121001

Yatharth Hospitals reports yet another strong quarter

Delivers 22% Revenue & 40% PAT Surge

Greater Faridabad turns Net Profit positive in Q1 FY26

700 New Beds in New Delhi and Faridabad to accelerate growth from Q2 FY26

Noida, August 5, 2025: Yatharth Hospital and Trauma Care Services Ltd (NSE: YATHARTH, BSE:543950), one of the leading private super speciality hospitals in North India, announced its financial results today for the quarter ending June 30, 2025.

Financial Snapshot

Particulars (Rs Mn)	Q1FY26	Q1FY25	YoY (%)	Q4FY25	QoQ (%)
Revenue	2,578	2,118	22%	2,318	11%
EBITDA	645	537	20%	570	13%
EBITDA Margin	25.0%	25.3%	(32) bps	24.6%	41 bps
Profit After Tax	425	304	40%	387	10%
PAT Margin %	16.5%	14.3%	214 bps	16.7%	(22) bps

Key Highlights for Q1 FY26

- Operating Revenue at Rs. 2,578 mn, up 22% YoY and 11% QoQ
- Bed Occupancy increased to 65%, from 61% in Q1 FY25
 - New Hospitals driving growth, with Jhansi-Orchha occupancy at 59% (vs 45% in Q1 FY25) and Greater Faridabad occupancy at 55% on the currently operational beds (vs 10% in Q1 FY25)
 - New Delhi facility inaugurated in July 2025, adding 300 beds; Faridabad facility (~400 beds) set to be operational in August 2025 – accelerating growth momentum from Q2 FY26 onwards
 - Greater Faridabad turns Net Profit positive in Q1 FY26, within one year of its operationalisation, demonstrating operational excellence and turnaround capabilities of the Group
- ARPOB at Rs. 32,395, up 6% YoY
 - Noida Extension and Greater Noida register record ARPOB at Rs. 39.8k (+7% YoY) and Rs. 38.4k (+9% YoY), while Noida registers ARPOB growth of 9%, reflecting the continuous focus on improving case mix and payer mix
 - Greater Faridabad registers ARPOB of Rs. 31.4k
- EBITDA at Rs. 645 mn, up 20% YoY and 13% QoQ, reflecting 13 consecutive quarters of EBITDA growth
- EBITDA margin improved 41 bps QoQ to 25.0%
- PAT at Rs. 425 mn, up by 40% YoY, despite higher depreciation led by capacity expansion

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are happy to report yet another quarter of consistent and robust growth at Yatharth Hospitals, marked by strong revenue performance and profitability growth in Q1 FY26. This reflects our unwavering focus on operational excellence and disciplined expansion. With the Model Town and the Faridabad facility, having a combined capacity of 700+ beds, we expect to further accelerate our growth momentum from Q2 FY26 onwards. During the quarter, we successfully resolved the Jhansi-Orchha land issue, removing a key operational hurdle and paving the way for future development. We remain confident that these strategic initiatives will enable Yatharth Hospitals to sustain its growth trajectory and continue delivering long-term value to all stakeholders.”

Earnings Conference Call

Wednesday, August 6, 2025 at 12:00 pm IST

Following the announcement of Q1 FY2026 results on August 5, 2025, the management of Yatharth Hospitals will host a conference call on August 6, 2025 at 12:00 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1143 / +91 22 7115 8044
International Toll-Free Numbers	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. With seven super speciality hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension, Greater Faridabad, newly operationalized Model Town facility, and yet to be operationalized Faridabad facility in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh, it has a total capacity of 2,300+ beds. Its Noida Extension Hospital and Greater Noida are the 8th and 10th largest private hospitals in Delhi NCR respectively, in terms of number of beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

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