

July 24, 2025

CS&G/STX/SQ2025/07

1) National Stock Exchange of India LimitedExchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Press Release**Ref. : Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, please find enclosed herewith the Press Release titled “ **STRONG PERFORMANCE LED BY GROWTH ACROSS DIVERSE BUSINESSES, STRONG DEAL WINS, AND STABLE MARGINS WITH PROFITABLE GROWTH**”.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited**Alpana Kundu****Company Secretary and Compliance Officer**

ICSI Membership No.: F10191

Encl.: a/a

STRONG PERFORMANCE LED BY GROWTH ACROSS DIVERSE BUSINESSES, STRONG DEAL WINS, AND STABLE MARGINS WITH PROFITABLE GROWTH

Mumbai, July 24, 2025: KFin Technologies Limited announced its financial results for the quarter ended 30th June 2025 today.

Financial Highlights – Q1FY26

- Revenue from operations stood at ₹ 2,740.6 million, up 15.4% y-o-y; Core revenue growth at 19.4% y-o-y
- Core International and other investor solutions revenue up by 29.3% y-o-y; VAS revenue up by 39.6% y-o-y
- EBITDA stood at ₹ 1,138.6 million, up 14.2% y-o-y, EBITDA margin at 41.5%
- PAT at ₹ 772.6 million, up 13.5% y-o-y, PAT margin at 28.2%
- Diluted EPS stood at ₹ 4.45, up 13.0% y-o-y
- Cash and cash equivalents at ₹ 7,500.0 million as on June 30, 2025

Business Highlights

- Overall AAUM¹ growth at 23.0% y-o-y vs. 22.3% for the industry, market share¹ at 32.5%
- Equity AAUM¹ growth at 21.7% y-o-y vs. 23.1% for the industry, market share¹ at 33.0%
- Won an RTA deal from three new AMCs – Abakkus Asset Managers, Marcellus Investment Managers, and Wealth Company Asset Management (Pantomath); Won a deal for development of digital assets from an AMC client; Won five maiden clients under our newly launched KRA business
- Added 880² new corporate clients under the issuer solutions business; Market share³ in NSE500 companies at 50.8%. New RTA mandates won during the quarter includes Canara HSBC Life Insurance Company Limited, ICICI Prudential Asset Management Company Limited, Meesho Limited, Pine Labs Limited, Prestige Hospitality Ventures Limited
- Number of international clients increased to 82⁴; Overall AAUM⁴ grew 33.5% y-o-y to ₹0.9 trillion; Won a full-service FA & TA deal from an existing AMC client in Malaysia; Won an LOI⁵ for full-service FA mandate from a corporate treasury desk in Malaysia; Won maiden deal for mPowerWealth platform⁵ from a large AMC in Philippines; Onboarded five funds in Gift City in Q1FY26, total number of funds increased to 35
- No of alternate funds at 592⁴; Market share⁴ at 37.0%; AAUM grew 38.1% y-o-y to ₹ 1.6 trillion⁴; Won 23 new AIF funds including from Tata AMC, Multiples; Won deals for mPower Order Management System from two AMCs, including an AMC where KFinTech is not an RTA; Won fund administration platform deal from a large private life insurance company
- NPS subscriber base⁴ grew to 1.67 million, up by 32.2% y-o-y vs. 12.7% y-o-y growth for the industry; Market share⁴ in overall subscribers' base at 9.9% as on June 30, 2025, up from 8.4% as on June 30, 2024

Commenting on the company's performance, Sreekanth Nadella, Managing Director and CEO, KFin Technologies Limited said, It has been an eventful quarter for KFinTech with several initiatives coming to fruition in this Quarter. We delivered a strong quarterly performance amidst global uncertainty and positioned ourselves for stronger growth during the rest of fiscal. Our mature lines of businesses - domestic mutual funds and issuer solutions continue to grow in line with industry growth even as our new business lines of future - global fund administration business, AIF and wealth, pension, and digital mobility solutions continue to grow at a faster pace with revenue growth of 29% y-o-y. As we await regulatory approvals to complete the integration with Ascent Fund Services, we are happy to share that the organization continues to grow at a CAGR of over 35%. This is a critical development in our sojourn to be a formidable global fund administrator. KFinTech has incubated its second "Centre of Excellence" at Vijaywada, Andhra Pradesh, will be designed to build cloud-native enterprise mobility solutions, embedded with AI and advanced analytics, redefining industry landscape. Furthermore, we have launched best in class KRA solutions with embedded AI technology which saw us winning clients in quick succession of launch and is set to transform the customer onboarding solutions. Winning global mandate for our recently launched wealth platform "mPowerWealth" is a testimony to our capability to build innovative solutions with global purpose, participating in a fast-growing global wealth management platform business. To empower our mutual fund partners, we launched "IRIS", a first of its kind multi-asset platform tailored for forward-looking financial intermediaries, and "Swiftflow", a next-generation payment orchestration platform for Indian and global enterprises. At KFinTech, we believe in continuous transformation and as we move forward, we remain steadfast to execute our strategy sustainably and stay ahead of the evolving trends by driving growth and profitability in a responsible manner.

KEY FIGURES	₹ Million			
	Q1 FY26	Q4 FY25	Q1 FY25	FY25
Revenue	2,740.6	2,827.0	2,375.6	10,907.5
EBITDA	1,138.6	1,222.5	996.6	4,790.0
EBITDA margin %	41.5%	43.2%	42.0%	43.9%
Profit After Tax (PAT)	772.6	850.5	680.7	3,326.3
PAT margin %	28.2%	30.1%	28.7%	30.5%
Diluted EPS (₹)*	4.45	4.91	3.94	19.27

*Not annualized; (1) Last quarter average; (2) During the quarter; (3) As on June 30, 2025, based on market capitalization; (4) As June 30, 2025; (5) During July'25;

About KFin Technologies Limited (www.kfintech.com/; BSE: 543720; NSE: KFINTECH):

KFin Technologies Limited ("KFintech") is a leading technology driven financial services platform providing comprehensive services and solutions to the capital markets ecosystem including asset managers and corporate issuers across asset classes in India and provide comprehensive investor solutions including transfer agency, fund administration, fund accounting, data analytics, digital onboarding, transaction origination and processing for alternate investments, mutual funds, unit trusts, insurance investments, and private retirement schemes to global asset managers in Malaysia, Philippines, Singapore, Hong Kong, Thailand and Canada. In India, KFintech is the largest investor solutions provider to Indian mutual funds, based on number of AMCs serviced as on June 30, 2025, and the largest issuer solutions provider based on number of clients serviced as on June 30, 2025. KFintech is the only investor and issuer solutions provider in India that offers services to asset managers such as mutual funds, alternative investment funds, wealth managers and pension as well as corporate issuers and is one of the three operating central record keeping agencies for the National Pension System in India.

KFintech is listed on the National Stock Exchange of India Limited and BSE Limited. General Atlantic Singapore Fund Pte Ltd ("GASF"), a leading global private equity investor, is the promoter of the KFintech.

For more information please contact:

Amit Murarka

Email: InvestorRelations@kfintech.com

Disclaimer:

Certain statements that may be made or discussed in this release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon KFin Technologies Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. KFin Technologies Limited does not intend, and is under no obligation, to update any forward-looking statement made in this release.