



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/34/25-26

Date: 13.08.2025

To,
The Manager
Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
NSE Symbol: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter ended June 30, 2025 announced on August 13, 2025.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain
Company Secretary & Compliance Officer
ICSIM. No.: A22603

Encl: a/a



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PNC INFRATECH LIMITED

Announces Financial Results for Quarter Ended 30.06.2025

Standalone Q1FY'26 Revenue, EBITDA & PAT are Rs. 1136 Cr., 141 Cr. & 81 Cr. respectively

Consolidated Q1FY'26 Revenue, EBITDA & PAT are Rs. 1423 Cr., 367 Cr. & 431 Cr. respectively

New Delhi, 13th August 2025: PNC Infratech Limited (PNC) announces its un-audited standalone and consolidated financial results for the quarter ended June 30, 2025 on 13th August, 2025. In Q1 FY26, consolidated revenue stood at Rs. 1,423 crore, with a Profit after Tax (PAT) of Rs. 431 crore.

In FY25 to date, the Company secured new orders that diversify its order book, including a major contract from South Eastern Coalfields in Chhattisgarh and a 300 MW solar power project with a 150 MW / 600 MWh energy storage system from NHPC. During the quarter, the Company also completed stake sale in 10 HAM assets to Vertis Infrastructure Trust (earlier known as Highways Infrastructure Trust) for an equity consideration of INR 1,827.6 Crores. The transaction aligns with the Company's strategy of recycling capital from operational assets to invest in new fund based infrastructure opportunities. As a result of the divestment, the consolidated debt/equity ratio of the Company substantially improved to 0.73 (as of 30th June'25) from 1.56 (as of 31st March'25).

Standalone financials at a glance (figures in INR crore):

Description	Q1FY26	Q1FY25
Revenue	1136	1744 [*]
EBITDA	141	593 [*]
PAT	81	422 ^{**}

* Includes Bonus of Rs. 56 crore received from MSRDC and Arbitration Award amount of Rs. 379 crore received through 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited

** Includes the Bonus received from MSRDC net of tax and the Arbitration Award amount received through 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited net of tax

Consolidated financials at a glance (figures in INR crore):

Description	Q1FY26	Q1FY25
Revenue	1423	2168 [*]
EBITDA	367	969 [*]
PAT	431 [#]	575 ^{**}

* Includes Bonus of Rs. 56 crore from MSRDC and Arbitration Award amount of Rs. 516 crore received by 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited

** Includes the Bonus received from MSRDC net of tax and Arbitration Award amount received by 2 SPVs namely PNC Raebareli Highways Private Limited and PNC Kanpur Highways Limited net of tax

Includes gain of Rs. 278 crore net of tax on account of monetization of 10 HAM Assets in Q1FY26.

Note: All the above figures are based on Ind-AS.

About PNC Infratech Limited

PNC Infratech Limited is one of the front ending Indian infrastructure investment, development, construction, operation and management companies in the country, with wide experience and proven expertise in execution of projects in core infrastructure sectors including expressways, highways, bridges, flyovers, airport runways, water supply, industrial area development, railway and other infrastructure activities with an established track record of successful execution of projects across geographies. The company provides end-to-end infrastructure implementation solutions that include design, engineering, procurement, construction, O&M services on (EPC), "Design-Build-Finance-Operate-Transfer" (DBFOT) Toll, Annuity, Hybrid Annuity, Operate-Maintain-Transfer, and other formats, under one roof.