

B-RIGHT REALESTATE LIMITED

CIN: L70100MH2007PLC282631



Building Real Value Homes

September 27, 2025

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Scrip Code-543543

Sub.: Presentation of 18th Annual General Meeting of B-Right Realstate Limited held on September 27, 2025.

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to provisions of Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby submit the Investor Presentation of 18th Annual General Meeting of M/s. B-Right Realstate Limited held on September 27, 2025 at the registered office of the Company situated at 702, 7th Floor, Shah Trade Centre, Rani Sati Marg, Malad (East), Mumbai - 400097.

In this regard, please find enclosed presentation of the AGM as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For B-Right Realstate Limited

CS Bhagyashree Mehadia
Company Secretary & Compliance Officer
ACS: 77087

Place: Mumbai



B-Right

RealEstate Limited
Building Real Value Homes

INVESTOR PRESENTATION





DISCLAIMER

This presentation has been prepared by B-Right Real Estate Limited ("Company"), solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

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OUR DIRECTORS



Sanjay Shah, C. A.

Whole-Time Director



Bhumi Tolia, C. S.

Independent Director



Paras Mal Jain, C. A.

Independent Director



Anirudh Salla

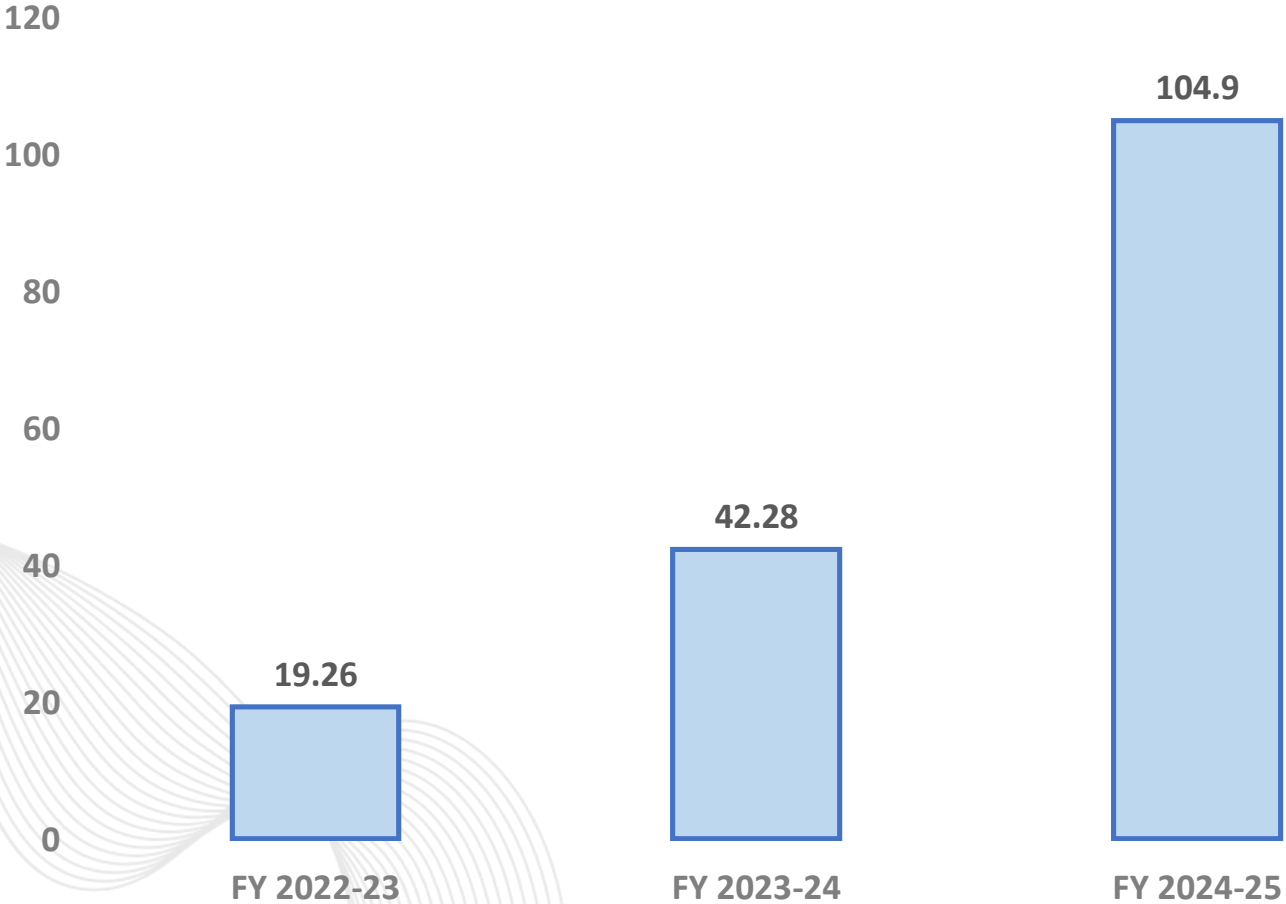
Non-Executive Director

Our Directors are a distinguished group of professionals with expertise across key areas of corporate governance, legal compliance, and financial management. It comprises individuals holding esteemed qualifications such as Chartered Accountant (CA), Company Secretary (CS), and Bachelor of Laws (LLB), each contributing deep knowledge and experience in their respective fields. Together, this team of professionals guides the company with sound governance, regulatory compliance, and strategic decision-making, driving growth and sustainability.

Key Performance Indicators

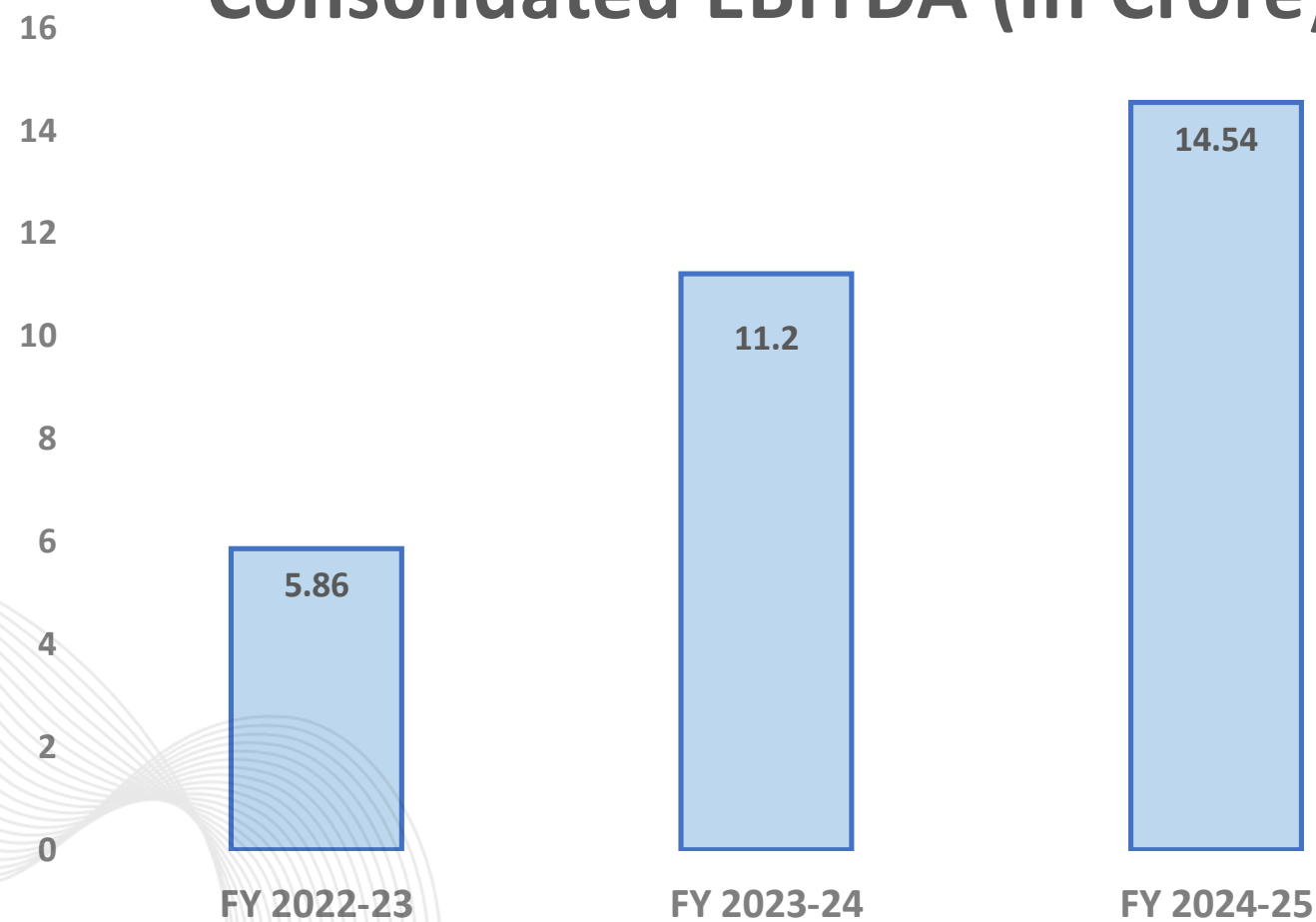


Consolidated Revenue (In Crore)



Key Performance Indicators

Consolidated EBITDA (In Crore)



TOTAL PORTFOLIO SUMMARY & STRATEGIC INSIGHTS

31
Total Projects

42.11L
Est. Total FSI
Sq. Ft

8,376.28
Est. Total GDV
(Cr)

OWN DEVELOPMENT

High-margin focused approach with complete control over quality and execution timelines.

- 24 total projects with ₹7,431.23 crores GDV
- Average project value of ₹310 crores
- Strong profitability with quality focus approach

PARTNERSHIP STRATEGY

Scale-driven collaborative model leveraging shared expertise and resources for larger developments.

- 7 total projects with ₹945.05 crores GDV
- Average project value of ₹135 crores
- Risk distribution with enhanced market reach

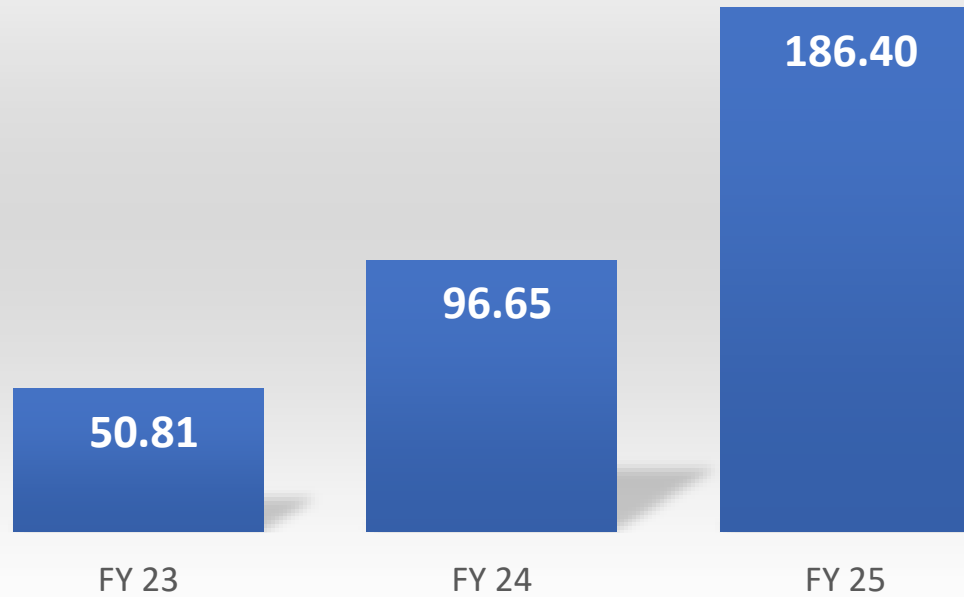
GROWTH TRAJECTORY

Balanced portfolio approach combining controlled growth with strategic partnerships for market expansion.

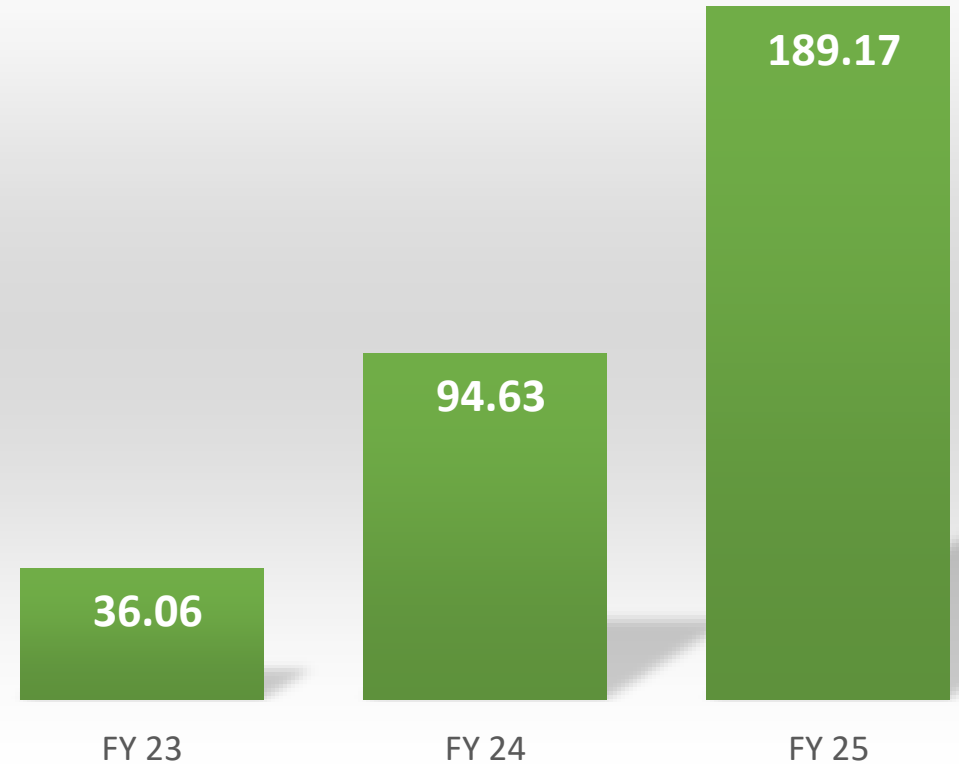
- Upcoming projects represent 89% of portfolio
- Strong pipeline indicating sustained growth momentum

OPERATIONAL OUTPUT

Pre-Sales Value / Booking (in Crore)

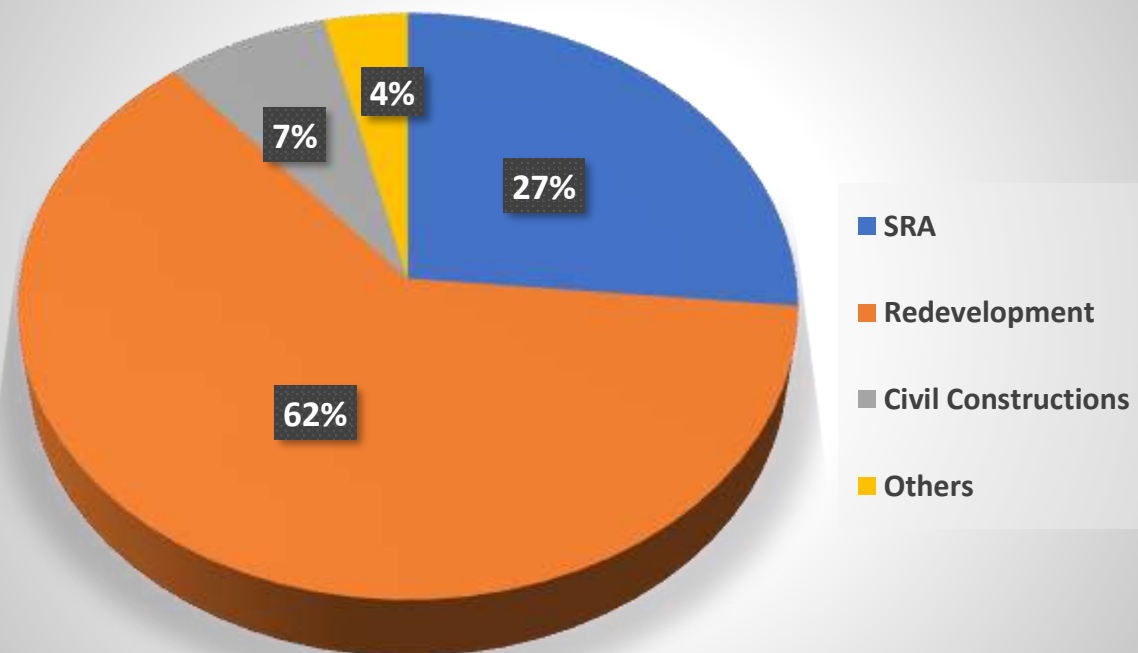


Future Revenue Pipeline (in Crore)

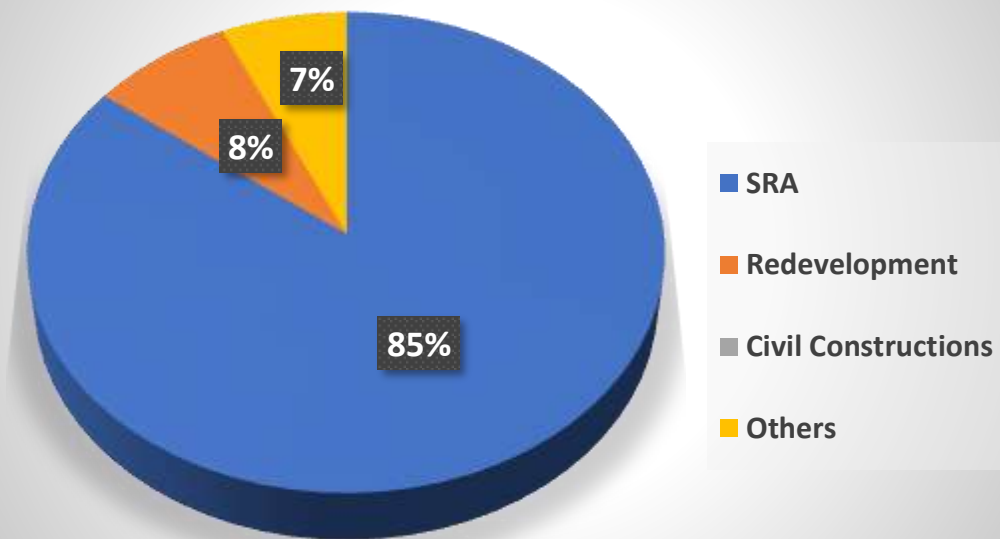


REVENUE BIFURCATION

FY 2024-2025



FY 2023-2024



TOTAL
5,63,631 Sq. ft.

SOLD
2,34,792 Sq. ft.
(444 Units)

UNSOLD
3,28,839 Sq. ft.
(969 Units)

RECEIPTS
102.85 Cr

RECEIVABLE
232.72 Cr

Damyanti Villa

Total: 10,415 Sq. ft.

Unsold: 10,415 Sq.
ft. (21 Units)

Damyanti Villa



Nirvana

Total: 1,16,989 Sq. ft.

Sold: 83,569 Sq. ft.
(148 Units)

Unsold: 33,420 Sq. ft.
(67 Units)

Receipts: 56.90 Cr

Receivable: 51.11 Cr

Nirvana



TOTAL
5,63,631 Sq. ft.

SOLD
2,34,792 Sq. ft.
(444 Units)

UNSOLD
3,28,839 Sq. ft.
(969 Units)

RECEIPTS
102.85 Cr

RECEIVABLE
232.72 Cr

Anand Bhuvan



Anand Bhuvan

Total: 5,667 Sq. ft.

Sold: 5,667 Sq. ft.
(4 Units)

Receipts: 12.95 Cr

Receivable: 5.71 Cr

Ambika Nagar



Ambika Nagar

Total: 4,30,560 Sq. ft.

Sold: 1,45,556 Sq. ft.
(292)

Unsold: 2,85,004 Sq. ft. (881 Units)

Receipts: 33.00 Cr

Receivable: 175.90 Cr

STATUS OF UPCOMING PROJECTS



LOVELY COZY CHS & SHARDA CHS

Dahisar East

45,395 Sq. Ft.

IOD Applied



GRANDUER

Mulund West

8,38,232 Sq. Ft.

LOI Applied



IDEAL CHS

Matunga West

12,406 Sq. Ft.

IOD Applied

*Artistic impressions subject to approval/change.

STATUS OF UPCOMING PROJECTS



SAFALYA CHS

Andheri West

82,706 Sq. Ft

Site Vacated IOD Applied



GAGANVIHA

Vile Parle

24,868 Sq. Ft.

Site Vacated IOD Applied



OSCAR JYOTI CHS

Andheri West

13,000 Sq. Ft.

Site Vacated IOD Applied

*Artistic impressions subject to approval/change.

CONSTRUCTION TO BE STARTED ..

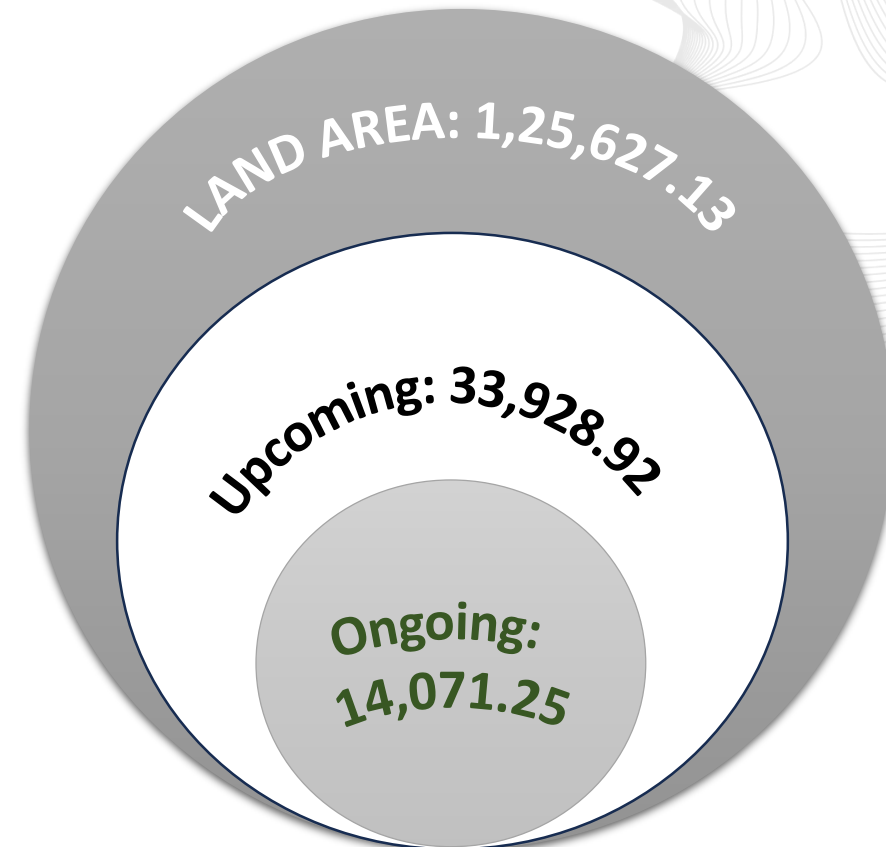
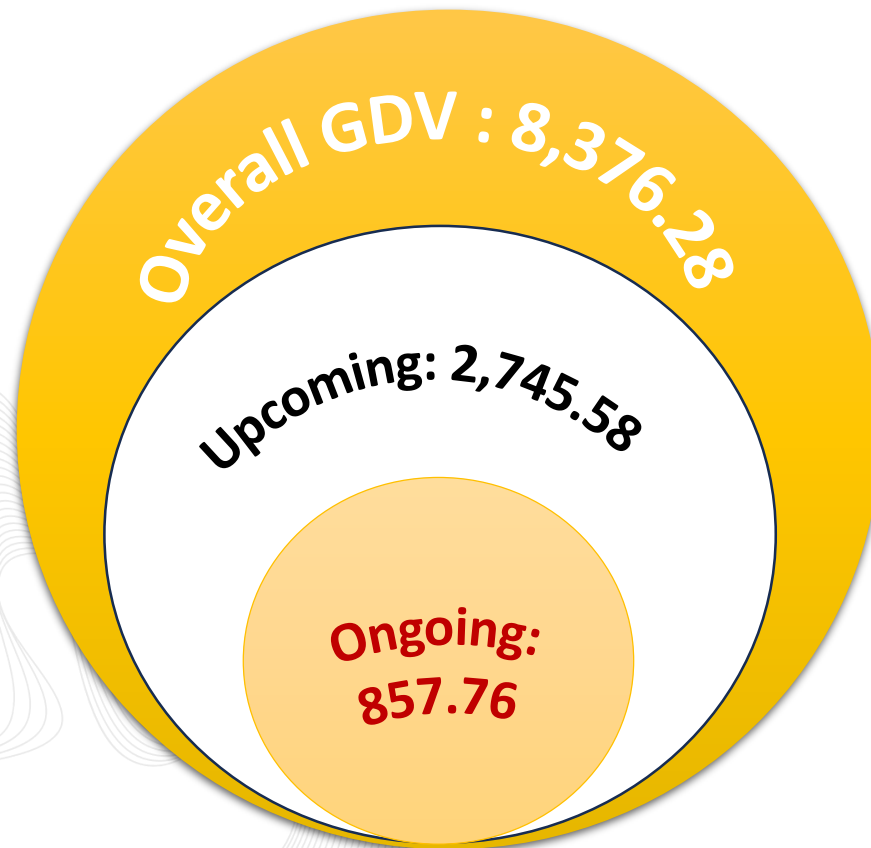
PROJECT NAME	FREE SALES FSI SQ FT	GDV IN CR
Kamgar CHS	1,02,847.00	195.41
Safalya CHS	82,706.00	264.00
Lovely Cozy + Sharda CHS	45,395.00	111.00
Diamond CHS	35,635.00	62.72
Varsha CHS	32,733.00	109.00
Gagan Vihar	24,868.00	85.17
Oscar Jyoti CHS	13,000.00	31.20
Ideal	12,406.00	54.00
Grandeur	8,38,232.00	1,833.08

G.D.V. and Land Area – Projects (2-5 Years)



B-Right
RealEstate Limited
Building Real Value Homes

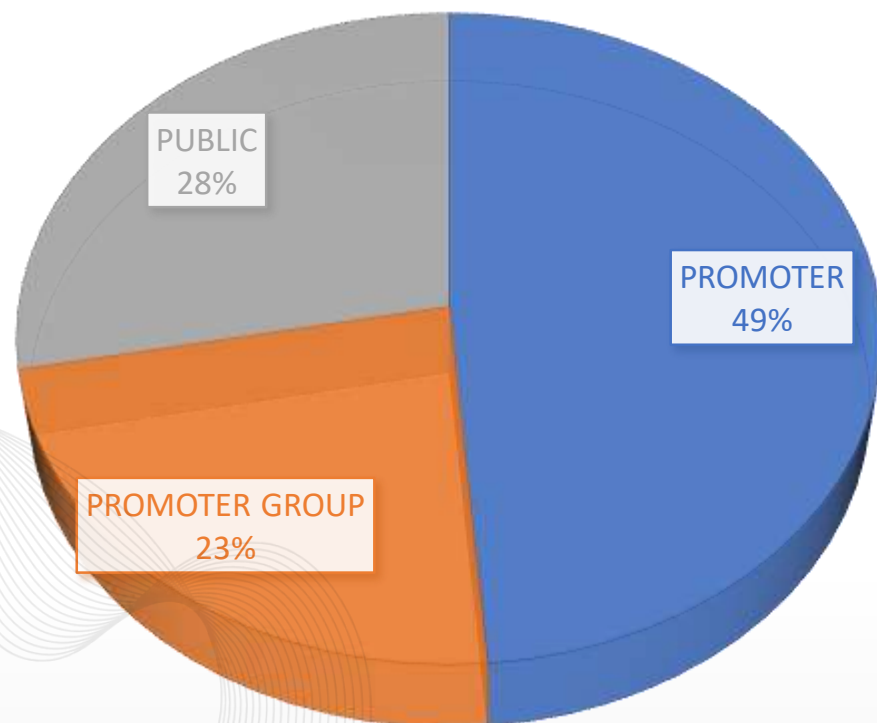
PROJECTS IN HAND 31





STOCK DATA

CHART



Shareholding Pattern

SOURCE BSE	AS ON 26/09/2025
Share Price	323.50
Market Capitalisation (in Cr)	334.21
No. of Shares Outstanding	1,03,31,200
Face Value (₹)	10.00
52 Week High (₹)	450.45
52 Week High-Low (₹)	226.00

A NETWORK OF FINANCIAL POWERHOUSES

ICICI BANK



ICICI HOME FINANCE



HDFC BANK



YES BANK



Business Development Partners



B-Right
RealEstate Limited
Building Real Value Homes

BHAGYA GROUP



JALIYAN GROUP

SINCE 1984



ROHINTON MEHTA
GROUP OF COMPANIES



SUYASH
INFRA

— **BOMBAY** —
HIGHLINES



CONSTRUCTION



Tathaastu Group

PROFESSIONAL ASSOCIATES



B-Right
RealEstate Limited
Building Real Value Homes



Designs Pvt. Ltd.



STRUDCOM
Consultants Pvt Ltd





THANK YOU

For watching this presentation

