

July 22, 2025

To,

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001  <b>Scrip Code (BSE): 544009</b>	<b>National Stock Exchange of India Limited</b> “Exchange Plaza” Bandra-Kurla Complex, Bandra (East) Mumbai – 400051  <b>Symbol: BLUEJET</b>
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**Sub: Press Release – Blue Jet Healthcare for the Financial Results for the quarter ended June 30, 2025**

Dear Sir / Madam,

In compliance with regulation 30 read with Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release issued by Blue Jet Healthcare Limited.

We request you to take the same on your record.

Thanking you,

Yours faithfully,

For **Blue Jet Healthcare Limited**

**Ms. Sweta Poddar**  
**Company Secretary & Compliance Officer**  
**(M. No.: F12287)**

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## Blue Jet Healthcare Limited Announces Q1 FY26 Results

**Q1 Revenue at Rs. 3,548 mn; a jump of 117.8% YoY**

**EBITDA Margins Climb to 34.1%; up by 693 bps YoY**

**Navi Mumbai, July 22, 2025: Blue Jet Healthcare Limited (BLUEJET)** (BSE: 544009, NSE: BLUEJET) reported financial results for the quarter ended June 30, 2025, on July 22, 2025.

### Financial Results – Q1 FY26

Particulars (Rs. Mn)	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY
Revenue from Operations	3,548	3,404	4.2%	1,629	117.8%
EBITDA	1,210	1,400	-13.6%	443	173.3%
EBITDA Margin	34.1%	41.1%	(701) bps	27.2%	693 bps
PAT	912	1,101	-17.2%	378	141.3%
PAT Margin	25.7%	32.3%	(664) bps	23.2%	251 bps

**Commenting on results, Mr. Shiven Arora, Managing Director, Blue Jet Healthcare Limited,** said: *“Blue Jet Healthcare clocked a revenue of Rs. 3,548 million, a growth of 117.8% YoY with EBITDA coming in at Rs. 1,210 million. This was primarily driven by the ramp up in PI & API product categories. The robust growth, coupled with strong EBITDA margins, reflects our focus on operational efficiency and a solid business foundation.*

*Looking ahead, we remain confident in our growth strategy, driven by capacity expansions, enhanced R&D capabilities, and a robust pipeline of high-value products. We are committed to delivering long-term value to our stakeholders through consistent performance, innovation, and strategic investments.”*

### Key Results Highlights:

#### **Q1 FY26:**

- ✓ **Revenue from operations** for **Q1 FY26** stood at **Rs. 3,548 mn** which **grew 4.2% QoQ** compared to **Rs. 3,404 mn** in **Q4 FY25**; **up 117.8%** on YoY basis compared to **Rs. 1,629 mn** in **Q1 FY25**. This growth is mainly driven by higher sales in PI & API product category and gross margin of **48.4%** in **Q1 FY26**.
- ✓ **EBITDA** for the quarter came at **Rs. 1,210 mn**, **down 13.6% QoQ** compared to **Rs. 1,400** in **Q4 FY25**; **up 173.3% YoY** compared to **Rs. 443 mn** in **Q1 FY25**.
- ✓ **EBITDA margin** for the quarter came at **34.1%** as compared to **41.4%** in **Q4FY25** **down 701 bps**; **27.2%** in **Q1 FY25**, **up 693 bps YoY**.
- ✓ **PAT** for the quarter was at **Rs. 912 mn**, which **degrew 17.2% QoQ** compared to **Rs.1,101 mn**; **up 141.3%** compared to **Rs. 378 mn** in **Q1FY25**.
- ✓ **PAT margin** for the quarter came at **25.7%** as compared to **32.3%**, **down 664 bps**; **23.2%** in **Q1 FY25**, **up 251 bps YoY**.

- ✓ **Reduction in QoQ** is primarily attributable to a drop in gross margin to **48.4%** in **Q1 FY26** from **54.7%** in **Q4 FY25**, driven by a shift in product mix and reduced inventory levels, resulting in lower overhead absorption during **Q1 FY26**.

**ABOUT BLUE JET HEALTHCARE LIMITED:**

Blue Jet Healthcare Ltd a specialty pharmaceutical and healthcare ingredient and intermediate company, operating under a contract development and manufacturing organization (“CDMO”) business model. The company has specialized chemistry capabilities in contrast media intermediates and high-intensity sweeteners. They have built a long-term customer base with innovator and multi-national generic pharmaceutical companies, supported by multi-year contracts. They supply a critical starting intermediate and several advanced intermediates to three of the largest contrast media manufacturers in the world, including GE Healthcare, Guerbet, and Bracco. They also supply high-intensity sweeteners to several multi-national companies, including Colgate Palmolive (India) Limited and Unilever.

**CAUTIONARY STATEMENT:**

*This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward-looking statements are subject to a number of known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward-looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and BLUEJET has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.*

**For details, please contact:**

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