

Ref: KVL/SEC/2025-26/36

Date: 14th August, 2025

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 543747

Sub: Press Release-Financial Highlights for Q1 & FY26.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release of the Company regarding performance of the Company for the quarter ended on 30th June, 2025.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully.

For Kamdhenu Ventures Limited

Nikhil Sukhija
Company Secretary & Compliance Officer

Encl.: As above.



KAMDHENU VENTURES LIMITED

Q1 FY26 FINANCIAL PERFORMANCE HIGHLIGHTS

14th August 2025, Gurugram

Kamdhenu Paints, India's leading brand in Indian Decorative Paints Segment which is owned by Kamdhenu Colour and Coatings Limited, a wholly owned subsidiary of Kamdhenu Ventures Limited, has declared its unaudited Financial Results for the quarter ended 30th June 2025

Particulars (Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Revenue from Operations	50.2	54.5	-8%
EBITDA	3.3	3.9	-15%
EBITDA Margin (%)	6.6%	7.2%	
Profit After Tax	0.9	1.6	-45%

On Consolidated Basis

Commenting on the results and performance, Mr. Saurabh Agarwal, Managing Director said:

"During the quarter, we further enhanced our brand visibility, expanded our distribution network, and launched innovative product offerings across key markets. These initiatives are building a strong foundation for long-term growth, even as we navigate a short-term challenging macroeconomic environment.

Revenue for Q1 FY26 stood at Rs. 50 crore, with EBITDA of Rs. 3 crore and EBITDA margins at 6.6%. Despite a challenging macro environment and heightened competitive pressures, the Company remained profitable at the PAT level.

We are in the advanced stages of developing a range of premium wood-finishing products, designed to be best-in-class within the industry, and are highly optimistic about their upcoming launch. We expect these products to drive strong volumes and contribute meaningfully in the coming quarters, further strengthening our portfolio, enhancing our sales mix, and deepening customer loyalty across our core markets

The Indian paint industry continues to present significant long-term growth opportunities, supported by rising disposable incomes, rapid urbanisation, and increasing demand for premium and decorative coatings. Market penetration in rural and semi-urban areas is expanding, aided by improved infrastructure and housing development. While the overall industry outlook remains robust, the near-term competitive landscape has intensified, with several players resorting to higher discounting to capture market share. We expect this competitive intensity to eventually normalise, and believe our focus on brand strength, differentiated products, and efficient distribution will enable us to compete effectively while preserving long-term value creation.

Over the years, we have built a resilient business model that can withstand cyclical pressures, with a healthy balance sheet, strong brand recall, and a wide-reaching distribution network. Our commitment to prudent financial management and targeted investments ensures that we are well-placed to capture emerging opportunities while safeguarding shareholder value.

Supported by positive industry dynamics and our diverse portfolio of high-quality, competitively priced products, we are strongly positioned to cater to the evolving needs of our customers. We remain confident in our ability to navigate the current demand environment and are cautiously optimistic about resuming our growth trajectory through continued expansion, innovation, and operational excellence."



About Kamdhenu Ventures Limited

Kamdhenu Paints was established in 2008, owned by Kamdhenu Colour and Coatings Limited which is a wholly owned subsidiary of Kamdhenu Ventures Limited. Kamdhenu Paints is a leading brand in Indian decorative paints segment. Kamdhenu Paints is committed to providing a comprehensive range of high-quality paint products that meet the diverse needs of our customers. Our product range includes a wide selection of exterior & interior emulsions, water-based primers, wood finishes, textured & designer paints, and construction chemicals. By offering such an extensive range of products, we aim to position Kamdhenu as a one stop-shop for all of our customers' construction needs.

Our products are widely available across India, allowing us to reach and serve customers in every corner of the country. The company offers 40+ SKU's across product categories and has 30 sales depots with a dealer network of ~4,400+

The Kamdhenu brand is synonymous with products that uphold the highest standards of quality and ensure complete customer satisfaction. We achieve this through the use of modern automation methods and technology, backed by our robust research and development facilities.

We are constantly striving to find new and innovative ways to reduce our impact on the environment. To remain true to our commitment to sustainability, we have developed water-based paints that are environment-friendly and low in Volatile Organic Compound (VOC). We deploy highly accurate machinery in our production process, which is inspired by our state-of-the-art manufacturing capabilities.

For further information, please contact

Company : Kamdhenu Ventures Limited



CIN: L51909HR2019PLC089207

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Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.