

Date: 31.07.2025

То,

The Manager

The Manager

Listing Department

Listing Department Listing Department

BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex

Mumbai- 400001 Bandra East, Mumbai- 400051

Scrip Code: **543945** Scrip Code: **NETWEB**

SUBJECT: INTIMATION OF PRESS RELEASE FOR THE QUARTER ENDED ON 30TH JUNE, 2025

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the unaudited standalone quarterly financial results for the period ended on 30^{th} June, 2025.

Kindly take the same on record.

Thanking you,

For Netweb Technologies India Limited

Lohit Digitally signed by Lohit Chhabra Date: 2025.07.31 15:20:19 +05'30'

Lohit Chhabra Company Secretary & Compliance Officer M.NO A36610

Tel. No. : +91-129-2310400

Website: www.netwebindia.com; E-mail: complianceofficer@netwebindia.com



Press Release

Netweb continues its strong growth momentum in Q1 FY26; Operating income & PAT increase YoY by over 100%

Delhi - NCR, 31st **July 2025:** Netweb Technologies India Limited (Netweb), India's leading Indian origin, owned and controlled OEM in the space of High-End Computing Solutions (HCS), announced its Q1 FY26 results today. The Board of Directors of Netweb at its meeting held on 31st July 2025, took on record the unaudited Financial Results for the first quarter of Financial Year 2025-26. Netweb offers a full stack of products and solutions to various end user industries such as IT, ITES, BFSI, National Data Centers and Govt. entities such as Defence, Education and R&D Institutions.

Key Financial Highlights:

Operating Income stood at ₹ 3,012 Mn for Q1 FY26, with YoY growth of 101.7% over Q1 FY25

Operating EBITDA stood at ₹ 448 Mn, an increase of 127.2% over Q1 FY25, Operating EBITDA margin stood at 14.9%

PAT stood at ₹ 305 Mn, an increase of 100.0% over Q1 FY25, PAT Margin at 10.1%

Net Debt stood at ₹ (475.2) Mn as on June'25

Key Business Highlights:

Segmental Growth: Income from AI Systems grew by 300.0% YoY during Q1 FY26, its contribution to the company's operating revenue growing to 29.0% for the period

₹ Millions

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Particulars	Q1 FY26	Q1 FY25	YoY(%)	Q4 FY25	QoQ(%)	FY25
Total Income	3,023.2	1,532.1	97.3%	4,171.5	(27.5%)	11,584.1
Operating Income	3,012.1	1,493.2	101.7%	4,146.5	(27.4%)	11,490.2
Op EBITDA ^{1,2}	448.0	197.2	127.2%	592.6	(24.4%)	1,590.4
Op EBITDA Mg (%) ²	14.9%	13.2%	167 bps	14.3%	58 bps	13.8%
PAT^2	304.8	152.4	100.0%	426.1	(28.5%)	1,137.5
PAT Mg (%) ²	10.1%	9.9%	14 bps	10.2%	(13) bps	9.8%
Diluted EPS (₹)*,²	5.38	2.70	99.3%	7.50	(28.3%)	20.11

^{*}Diluted EPS non-annualized;

^{1:} Op EBITDA excludes other income

^{2:} Previous periods numbers have been changed in accordance with change in accounting policy for valuation of Raw Materials, Finished Goods and Work in Progress from First In First Out (FIFO) to moving weighted average cost method. The impact is not material.



Commenting on the results, Mr. Sanjay Lodha, Chairman and Managing Director, Netweb Technologies said:

"We are pleased to announce that the strong growth momentum has continued into Q1 FY26, delivering another quarter of excellent performance. Our operating income grew by 101.7% year-on-year to ₹3,012.1 million, reflecting the robust demand environment and our continued focus on disciplined execution. Operating EBITDA rose by 127.2% YoY, with a margin of 14.9%. Profit after tax increased by 100% YoY to ₹304.8 million, with a margin of 10.1%; further validating the strength and scalability of our business model.

In the quarter gone by, we successfully executed a large AI order in the critical defence sector. We firmly believe that a country's defence strength in today's world is not just defined by its military firepower alone, but increasingly by its technological superiority.

This performance reflects our unwavering commitment to in-house design and manufacturing of next-generation systems, in alignment with the 'Make in India' vision and contributing meaningfully to India's emergence as a global hub for high-tech manufacturing. India's rapidly evolving AI ecosystem supported by vibrant research, growing enterprise adoption, and government-led initiatives to develop indigenous large language models (LLMs) presents significant innovation opportunities. Netweb is well positioned to capitalize on this momentum with a focused approach across its three growth pillars: High Performance Computing (HPC), Private Cloud, and AI Systems.

In Q1 FY26, AI continued to be a major growth driver, contributing 29.0% of operating revenue, with 300% YoY growth. Reinforcing our progress in this space, we launched Skylus.ai in FY25; a unified, composable GPU orchestration platform that enables rapid deployment and optimization of AI infrastructure. Skylus.ai strengthens our capabilities in AI systems and contributes to India's vision of becoming the AI factory of the world.

Our strong order book, expanding capabilities, and ongoing investments in innovation and talent position us for sustained growth and technological leadership."

About Netweb Technologies

Netweb is India's leading high-end computing solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Netweb's HCS offering comprises HPC, Private cloud and HCI, AI systems and enterprise workstations, High performance storage (HPS) and Data Centre Servers. Founded in 1999, and headed by Mr. Sanjay Lodha, Chairman and Managing Director, Netweb has helped many companies globally by following a customer centric approach. Netweb has manufacturing facility in Delhi - NCR and 18 offices across India. Netweb got listed at NSE and BSE in July 2023.

For further information, please contact:

Swapnil

Phone: +91 9650409969

Email: swapnil@netwebindia.com