

31 July 2025

Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra – Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Script Code: 543981**

**Symbol: RRKABEL**

**Sub: Corporate Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Corporate Presentation on Un-audited (Standalone and Consolidated) Financial Results of the Company for the quarter ended 30 June 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For R R KABEL LIMITED**

**Anup Vaibhav C. Khanna**  
**Company Secretary and Compliance Officer**  
**M. No.: F6786**

Encl.: as above



# Investor Presentation

July 2025



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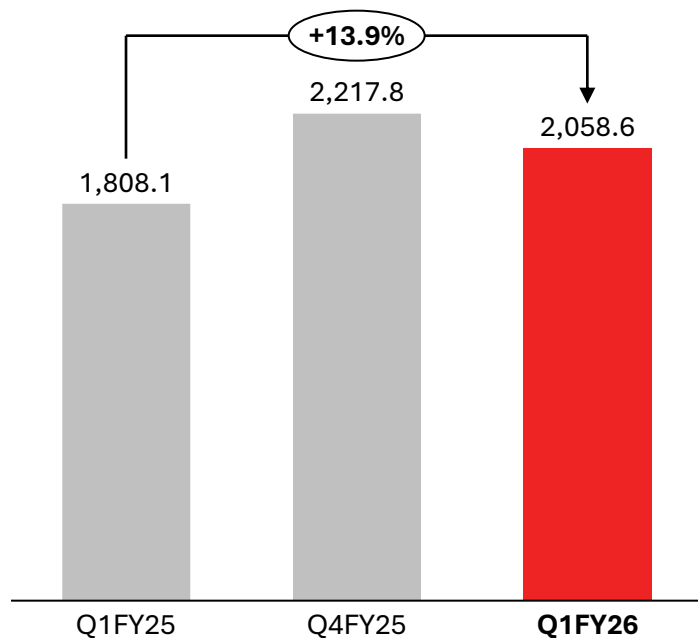
# Q1 FY26 – Results



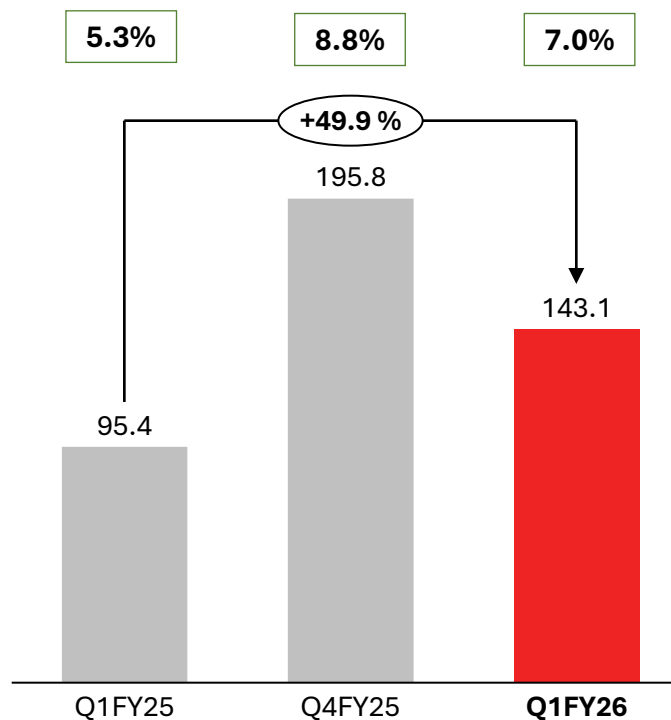
# Q1 FY26 : Financial Performance Snapshot

## Revenue from Operations

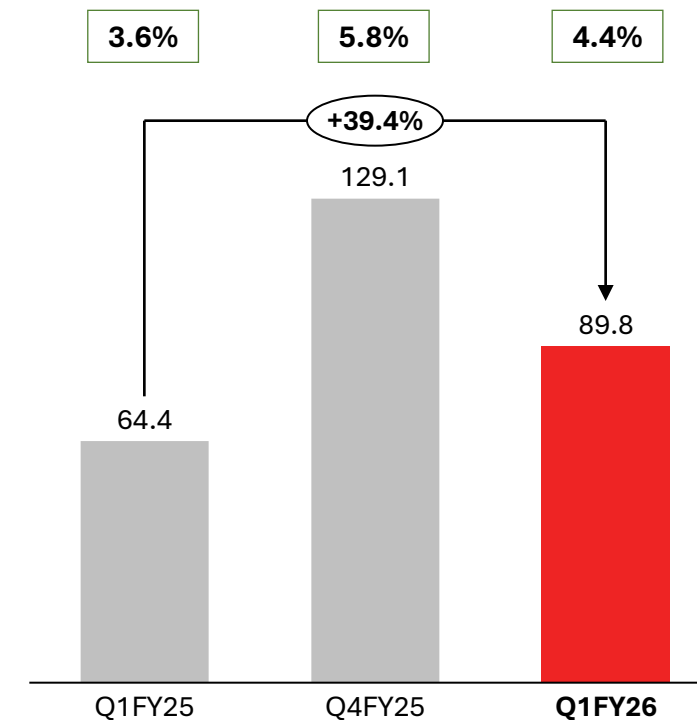
INR in Crs



## Operating EBITDA & EBITDA Margin (%)



## PAT & PAT Margin (%)



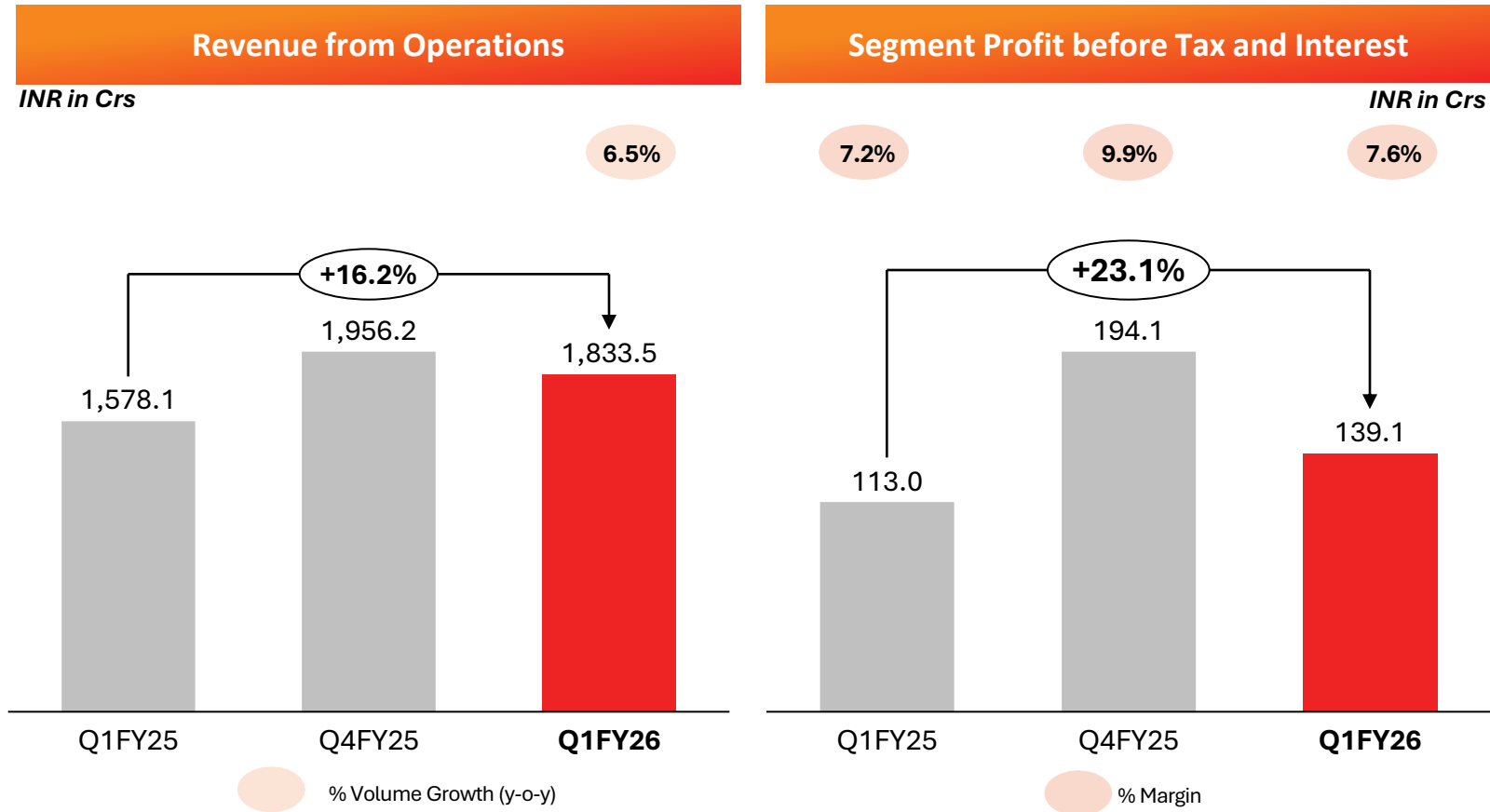
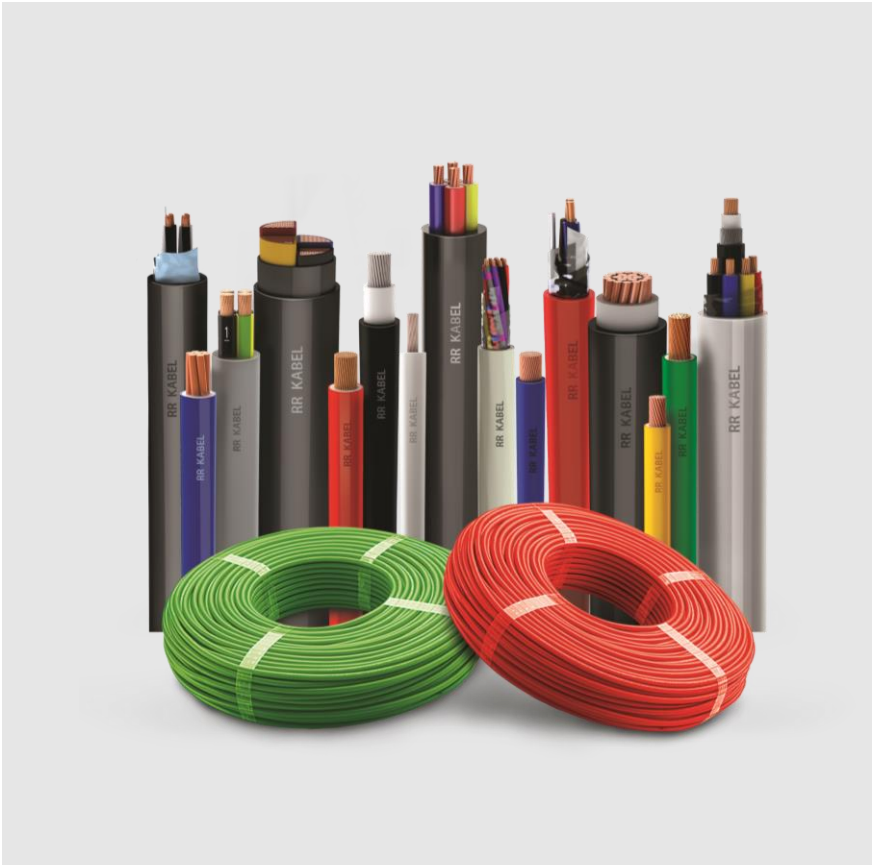
### Revenue :-

- ✓ Strong demand in W&C market leads to impressive revenue growth in YoY.

### Operating EBITDA & PAT

- ✓ YoY profitability has improved due to better contribution margin and operational efficiency.

# Wires & Cables – Performance



## Revenue :-

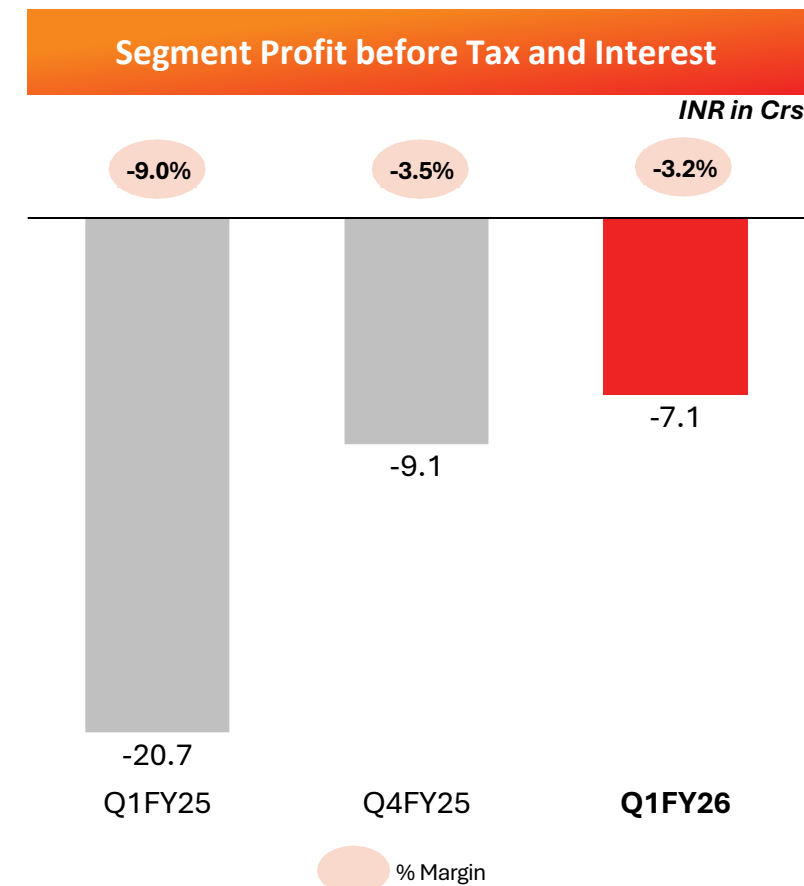
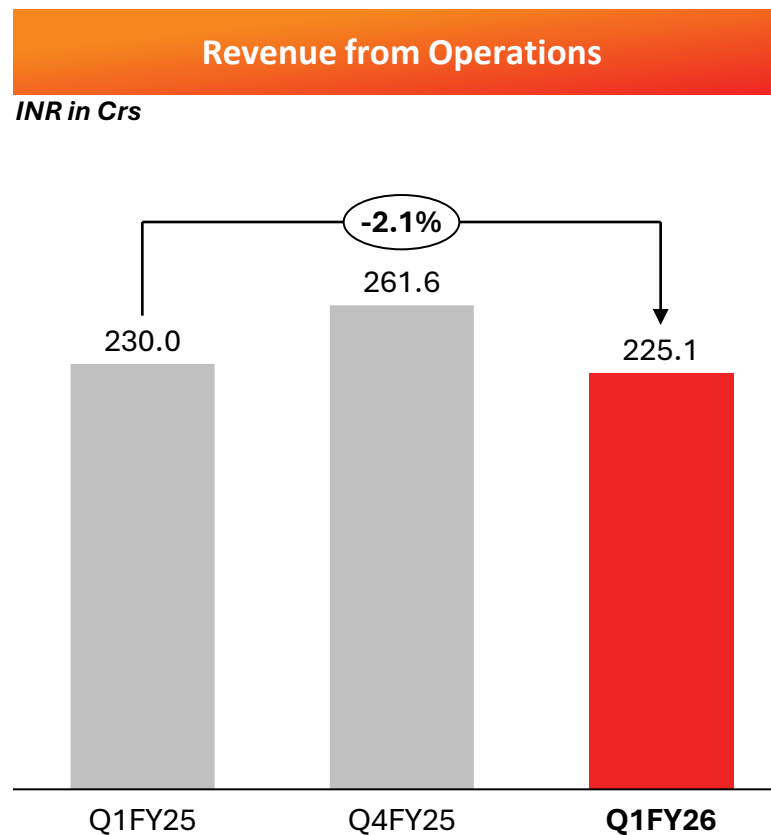
- ✓ Revenue from the W&C segment saw ~16% growth driven by improved demand.

## Segment profit :-

- ✓ Better contribution margin and operational efficiency resulted into improved YoY segment profit.



# FMEG – Performance



## Revenue:-

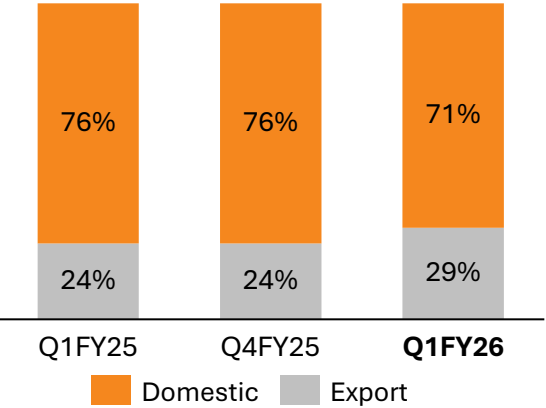
- ✓ Revenue remained almost flat in Q1 FY26 over Q1 FY25.

## Segment profit :-

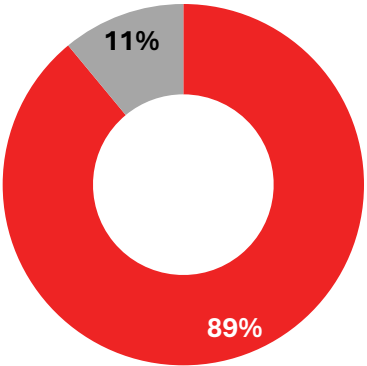
- ✓ Segment loss has substantially reduced due to savings in operational cost along with marginal increase in contribution on account of product mix and volume growth.

# Operational Highlights

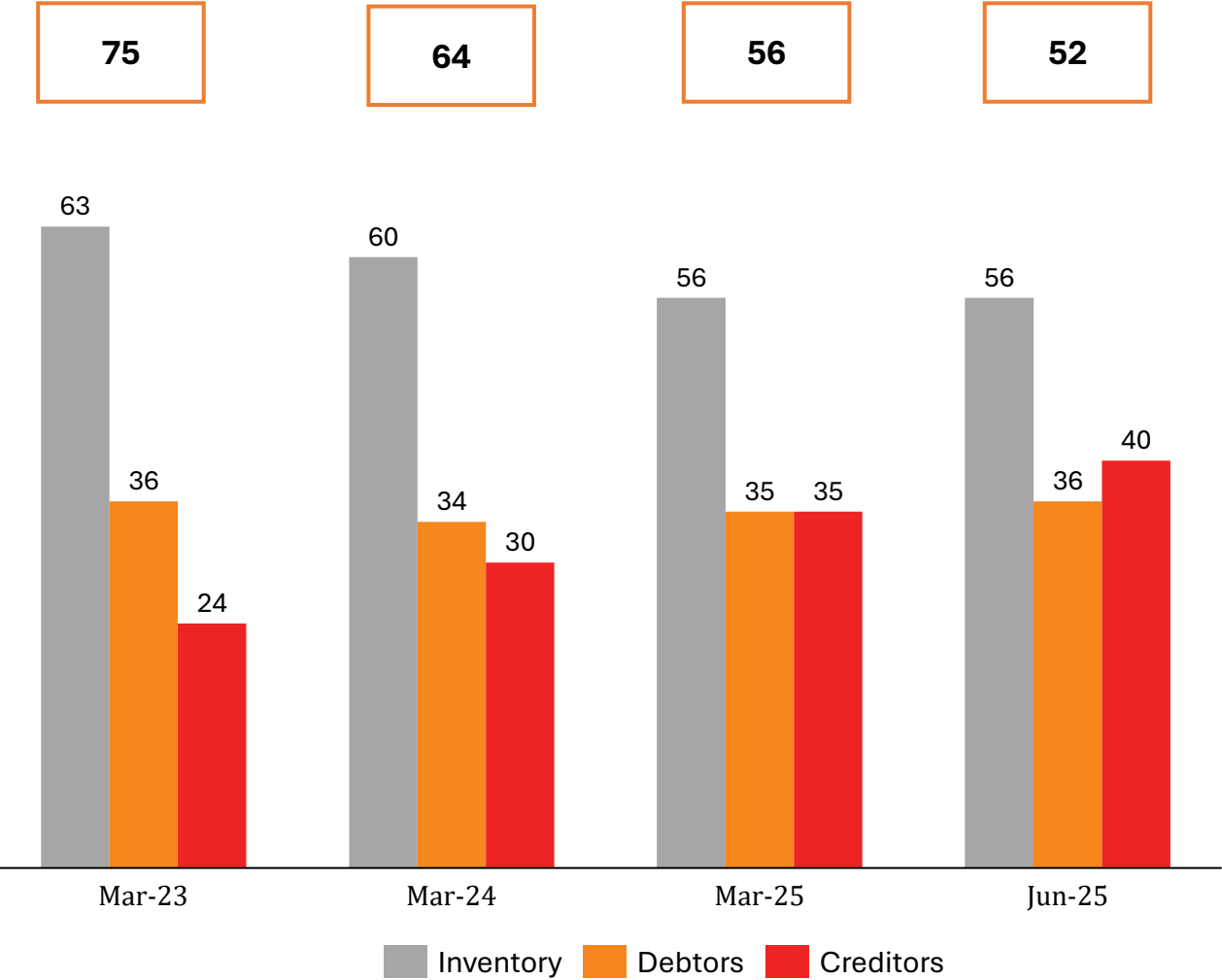
Q1 FY26 Revenue-Mix  
(Domestic Vs Exports)



Q1 FY26 Revenue-Mix  
(Business Segment)



Working Capital Management (in Days)





# Consolidated Profit & Loss Statement – Q1 FY26

Profit & Loss Statement (INR. Crs)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
<b>Revenue from Operations</b>	<b>2058.6</b>	<b>1808.1</b>	<b>13.9%</b>	<b>2,217.8</b>	<b>-7.2%</b>
Cost of Materials Consumed	1639.9	1545.7		1,549.7	
Purchase of stock-in-trade	105.9	112.0		126.0	
Changes in Inventories of Finished Goods and Work in Progress	(61.5)	(163.4)		107.5	
<b>Gross Profit</b>	<b>374.3</b>	<b>313.9</b>	<b>19.2%</b>	<b>434.6</b>	<b>-13.9%</b>
<b>GP %</b>	<b>18.2%</b>	<b>17.4%</b>		<b>19.6%</b>	
Employee Benefits Expense	93.1	88.7		79.6	
Other Expenses	139.2	130.3		160.6	
Share of Profit of Joint Venture (net of tax)	1.0	0.5		1.4	
<b>EBITDA</b>	<b>143.1</b>	<b>95.4</b>	<b>49.9%</b>	<b>195.8</b>	<b>-26.9%</b>
<b>EBITDA %</b>	<b>7.0%</b>	<b>5.3%</b>		<b>8.8%</b>	
Other Income	12.4	18.5		11.9	
Depreciation and Amortisation Expense	20.3	16.2		19.0	
<b>EBIT</b>	<b>135.2</b>	<b>97.8</b>	<b>38.3%</b>	<b>188.7</b>	<b>-28.4%</b>
Finance Costs	15.1	11.6		15.5	
<b>PBT</b>	<b>120.1</b>	<b>86.1</b>	<b>39.4%</b>	<b>173.2</b>	<b>-30.7%</b>
Tax Expense	30.3	21.8		44.1	
<b>Profit for the period</b>	<b>89.8</b>	<b>64.4</b>	<b>39.4%</b>	<b>129.1</b>	<b>-30.5%</b>
<b>PAT %</b>	<b>4.4%</b>	<b>3.6%</b>		<b>5.8%</b>	
EPS (As per Profit after Tax)	7.8	5.7		11.4	

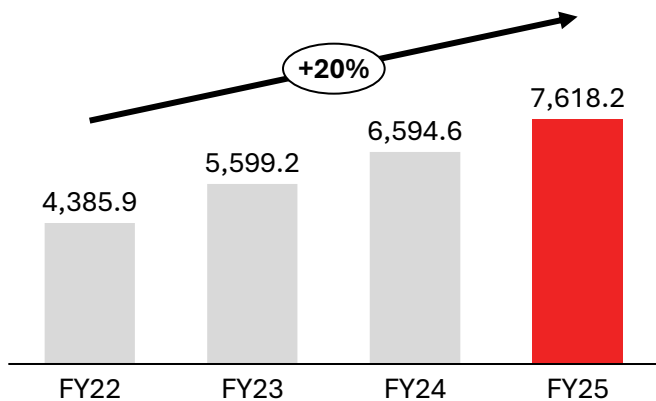
## Annexure



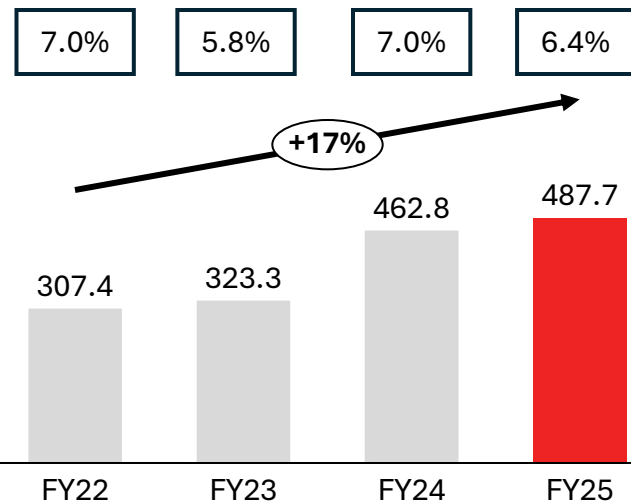
# Performance in Charts

## Revenues

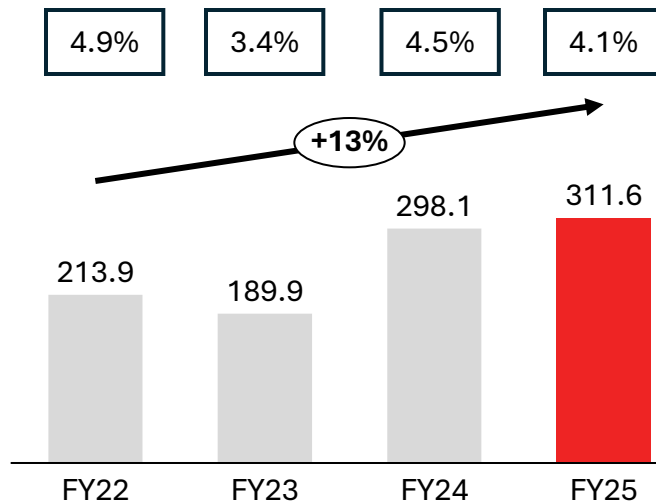
INR in Crs



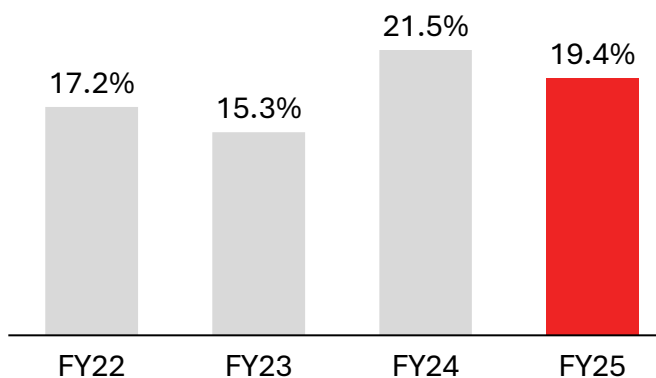
## EBITDA & EBITDA %



## PAT & PAT %



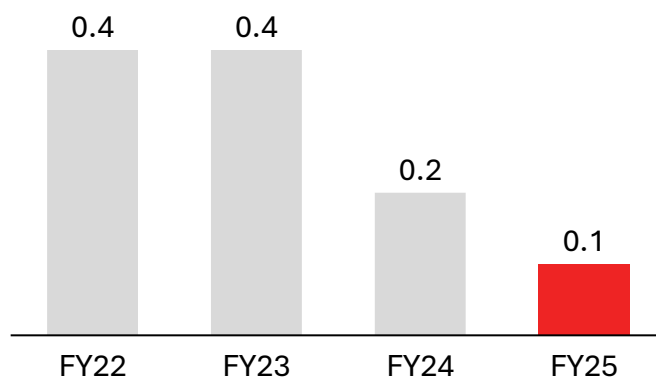
## RoCE (%)



## RoE (%)



## Debt to Equity (x)



# Historical Consolidated Profit & Loss Statement

Particulars (INR. Crs)	FY25	FY24	FY23	FY22
<b>Revenue from Operations</b>	<b>7,618.2</b>	<b>6,594.6</b>	<b>5,599.2</b>	<b>4,385.9</b>
Cost of Materials Consumed	5,836.8	4,942.6	4,369.8	3,575.5
Purchase of stock in trade	495.3	403.6	368.9	156.6
Changes in Inventories of Finished Goods and Work in Progress	(77.1)	2.7	(162.9)	(124.2)
<b>Gross Profit</b>	<b>1,363.3</b>	<b>1,245.7</b>	<b>1,023.5</b>	<b>778.0</b>
<b>GP %</b>	<b>17.9%</b>	<b>18.9%</b>	<b>18.3%</b>	<b>17.7%</b>
Employee Benefits Expense	348.5	316.9	264.2	188.9
Other Expenses	529.2	467.1	437.0	285.9
Share of Profit of Joint Venture (net of tax)	2.1	1.1	0.9	4.2
<b>EBITDA</b>	<b>487.7</b>	<b>462.8</b>	<b>323.3</b>	<b>307.4</b>
<b>EBITDA %</b>	<b>6.4%</b>	<b>7.0%</b>	<b>5.8%</b>	<b>7.0%</b>
Other Income	51.1	62.6	34.4	46.3
Depreciation and Amortisation Expense	70.5	65.5	59.6	46.1
<b>EBIT</b>	<b>468.4</b>	<b>459.9</b>	<b>298.1</b>	<b>307.6</b>
Finance Costs	58.9	53.9	42.1	23.3
<b>PBT</b>	<b>409.5</b>	<b>406.1</b>	<b>256.0</b>	<b>284.4</b>
Tax Expense	97.8	108.0	66.1	70.4
<b>Profit for the year</b>	<b>311.6</b>	<b>298.1</b>	<b>189.9</b>	<b>213.9</b>
<b>PAT %</b>	<b>4.1%</b>	<b>4.5%</b>	<b>3.4%</b>	<b>4.9%</b>

# Historical Balance Sheet

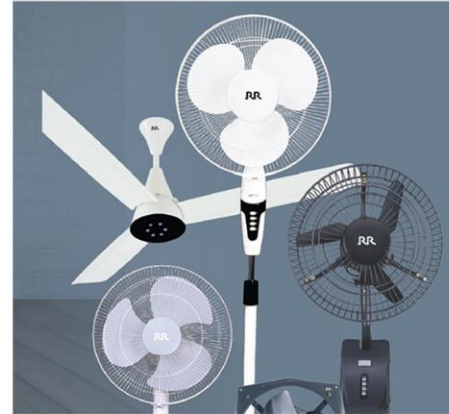
EQUITY & LIABILITIES (INR. Crs)	FY25	FY24	FY23	FY22
Equity Share Capital	56.5	56.4	47.8	23.9
Instrument entirely equity in nature	0.0	0.0	415.2	415.2
Other Equity	2,096.1	1,772.1	956.7	811.2
<b>Total Equity</b>	<b>2,152.6</b>	<b>1,828.5</b>	<b>1,419.7</b>	<b>1,250.3</b>
Financial Liabilities				
(i) Borrowings	0.0	0.0	26.9	59.3
(ii) Lease liabilities	56.8	60.6	56.4	8.2
(iii) Other Financial Liabilities	0.0	2.2	2.1	0.0
Provisions	15.2	11.2	14.1	7.2
Deferred Tax Liabilities (Net)	30.2	24.7	14.9	13.1
Other non-current liabilities	0.0	0.0	0.0	0.0
<b>Total Non-Current Liabilities</b>	<b>102.2</b>	<b>98.7</b>	<b>114.4</b>	<b>87.8</b>
Financial Liabilities				
(i) Borrowings	222.0	289.0	489.0	461.8
(ii) Lease liabilities	11.3	10.4	8.2	3.3
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	17.5	17.3	45.9	11.1
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	744.8	411.9	394.2	156.8
(iv) Other Financial Liabilities	127.6	111.4	37.8	24.0
Provisions	109.6	75.7	22.2	14.0
Income Tax Liabilities (Net)	19.1	24.7	6.4	0.0
Other Current Liabilities	10.2	1.7	95.9	41.5
<b>Total Current Liabilities</b>	<b>1262.1</b>	<b>942.1</b>	<b>1,099.6</b>	<b>712.5</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>	<b>2,050.6</b>

ASSETS (INR. Crs)	FY25	FY24	FY23	FY22
Property, plant and equipment	707.6	466.1	448.8	383.7
Capital work-in-progress	234.7	163.6	43.6	42.3
Right -of- use Assets	61.0	66.2	61.8	11.1
Investment accounted for using equity method	21.0	20.5	19.6	21.6
Intangible Assets	0.4	2.3	6.5	3.7
Intangible Assets Under Development	0.0	0.0	0.0	0.6
<b>Financial Assets</b>				
(i) Investments	165.7	85.9	58.1	40.6
(ii) Other Financial Assets	3.6	4.5	3.6	2.2
(iii) Loan	0.1	0.2	0.3	0.1
Non-Current Tax Assets (Net)	4.4	2.7	11.8	13.4
Other non-current assets	65.8	62.0	33.3	6.6
<b>Total Non - Current Assets</b>	<b>1264.3</b>	<b>874.0</b>	<b>687.5</b>	<b>525.8</b>
<b>Current Assets</b>				
Inventories	1011.0	897.8	860.2	709.6
<b>Financial Assets</b>				
(i) Investments	52.4	235.0	284.9	205.5
(ii) Trade receivables	823.2	641.2	591.9	517.1
(iii) Cash and cash equivalents	215.7	81.5	31.0	12.3
(iv) Bank balances other than cash and cash equivalents	11.2	17.3	50.0	0.0
(v) Loans	0.8	0.8	0.1	0.2
(vi) Other Financial assets	32.2	27.2	9.0	11.9
Current Tax Assets (net)	0.0	0.0	0.0	0.0
Other current assets	106.1	94.5	119.0	68.2
<b>Total Current Assets</b>	<b>2252.6</b>	<b>1,995.3</b>	<b>1,946.1</b>	<b>1,524.9</b>
<b>TOTAL ASSETS</b>	<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>	<b>2,050.6</b>

# Consolidated Cash Flow Statement

Particulars (INR in Cr)	FY25	FY24	FY23	FY22
Profit before Tax	409.5	406.1	256.0	284.4
Adjustment for Non-Operating Items	115.8	93.5	102.6	62.5
<b>Operating Profit before Working Capital Changes</b>	<b>525.3</b>	<b>499.6</b>	<b>358.6</b>	<b>346.9</b>
Changes in Working Capital	65.6	(64.1)	153.4	(175.4)
<b>Cash Generated from Operations</b>	<b>590.9</b>	<b>435.5</b>	<b>512.0</b>	<b>171.4</b>
Less: Direct Taxes paid	(96.5)	(96.5)	(58.2)	(73.3)
<b>Net Cash from Operating Activities</b>	<b>494.4</b>	<b>339.0</b>	<b>453.7</b>	<b>98.2</b>
<b>Cash Flow from Investing Activities</b>	<b>(169.0)</b>	<b>(83.5)</b>	<b>(333.5)</b>	<b>(62.7)</b>
<b>Cash Flow from Financing Activities</b>	<b>(191.2)</b>	<b>(205.0)</b>	<b>(101.5)</b>	<b>(31.6)</b>
<b>Net increase/ (decrease) in Cash &amp; Cash equivalent</b>	<b>134.2</b>	<b>50.5</b>	<b>18.7</b>	<b>3.9</b>
Add: Cash and cash equivalents as at 1 <sup>st</sup> April	81.5	31.0	12.3	8.4
<b>Cash and cash equivalents as at 31<sup>st</sup> March</b>	<b>215.7</b>	<b>81.5</b>	<b>31.0</b>	<b>12.3</b>





# Thank You



R R Kabel Limited

CIN: L28997MH1995PLC085294

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 Title – GM – Corporate Affairs & Investor Relations  
 Email – [investorrelations.rrkl@rrglobal.com](mailto:investorrelations.rrkl@rrglobal.com)

**Investor Relations Advisors :**



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