



WESTERN CARRIERS (INDIA) LTD.

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Email : info@westcong.com | CIN: L63090WB2011PLC161111

Date: August 14, 2025

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| To, The General Manager Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 | To, The General Manager Department of Corporate Services, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
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Scrip Code: 544258; Scrip Symbol: WCIL

ISIN: INE0CJF01024

Subject: Press Release on the Unaudited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2025

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

The aforesaid information will also be hosted on the Company's website at www.western-carriers.com

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Western Carriers (India) Limited

**Sapna Kochar
Company Secretary & Compliance Officer
ICSI Membership No.: A56298
Place: Kolkata, West Bengal**

Western Carriers Reports Q1 FY26 Results

August 14th, 2025, Kolkata: Western Carriers (India) Limited, one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies, has reported its unaudited financial results for the quarter ended on June 30, 2025.

Consolidated Q1 FY26 Performance

Revenue from Operations

₹ 416 Cr

EBITDA

₹ 21 Cr

Profit After Tax

₹ 11 Cr

Key Financial Performance

| Particulate (₹ Cr) | Q1 FY26 | Q1 FY25 | Q4 FY25 |
|-------------------------|---------|---------|---------|
| Revenue from Operations | 416 | 423 | 429 |
| EBITDA | 21 | 35 | 25 |
| <i>EBITDA Margin</i> | 5.0% | 8.4% | 5.8% |
| PAT | 11 | 19 | 14 |
| <i>PAT Margin</i> | 2.6% | 4.5% | 3.3% |

Key Highlights:

- ✓ Revenue from operation in Q1FY26 stood at ₹416 crores compared to ₹423 crores in Q1FY25.
- ✓ EBITDA for Q1FY26 was at ₹21 crores, with an EBITDA margin of 5.0%. For Q1FY25, EBITDA stood at ₹ 35 crores, with an EBITDA margin of 8.4%
- ✓ In Q1FY26 PAT stood at ₹11 crores, with a PAT margin of 2.6%. For Q1FY25, PAT was at ₹19 crores with margins at 4.5%

Commenting on the results Mr. Rajendra Sethia , Chairman and Managing Director, Western Carriers (India) Limited said: “Our company continues to build on its five-decade legacy as a trusted logistics partner, offering seamless multimodal supply chain solutions across India. Our asset-light, scalable model is focused on customized end-to-end services across key sectors such as metals, FMCG, and pharmaceuticals. With over 80% of our revenue coming from clients who’ve been with us for more than three years, our customer-first approach remains central to our operations.

This quarter’s performance reflected the impact of subdued EXIM trade, due to the continuing global geo-political situation. However, as trade flows normalise and infrastructure upgrades gather pace, we see a strong positive outlook ahead.



During the quarter, we advanced our growth agenda with the launch of the 31-acre ICD Develiya facility in Gujarat offering direct port connectivity and fixed-schedule rail services across key routes and began executing a ₹1,100 crore specialised cargo handling contract for JSL, further strengthening our capabilities in high-value, complex logistics. Both of these major developments should put us on a high growth trajectory in coming quarters.

With a strong order book, specialised capabilities, and sector tailwinds, we are well-placed to deliver sustained growth and deepen our role as a preferred partner for complex supply chains.”

About the Company:

Western Carriers (India) Ltd is one of India’s largest multi-modal, rail-focused, 4PL asset-light logistics companies. With a scalable, technology-enabled business model, WCIL delivers customized, end-to-end 3PL and 4PL logistics solutions, integrating road, rail, water, and air transport along with value-added services across the supply chain. Founded as a rail-centric logistics venture by Rajendra Sethia in 1972 and incorporated under WCIL in 2013, the company has evolved over five decades to become a trusted partner for integrated, single-window logistics solutions tailored to complex operational needs.

For further information, please connect with us:

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| Company: Western Carriers (India) Limited | Investor Relations: MUFG Intime India Pvt. Ltd. |
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| Ms. Sapna Kochar Company Secretary & Compliance Officer Email: investors@westcong.com Website: western-carriers.com | Mr. Viral Sanklecha / Ms. Nidhi Vijaywargia Email: viral.sanklecha@in.mpms.mufg.com / nidhi.vijaywargia@in.mpms.mufg.com |

Safe Harbour

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward looking statements to reflect events or circumstances after the date thereof.