



ASK AUTOMOTIVE LIMITED

(Formerly known as ASK Automotive Private Limited)

July 29, 2025

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 544022

ISIN No.: INE491J01022

Re.: ASK Automotive Limited

National Stock Exchange of India Limited Exchange Plaza, C-1, Block -
G, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Symbol: ASKAUTOLD

ISIN No.: INE491J01022

Re.: ASK Automotive Limited

Sub: Press Release for Un-Audited Financial Results for the quarter ended June 30, 2025

Dear Sir/Madam,

Please find enclosed a copy of the press release for Un-Audited Financial Results of the Company for the quarter ended June 30, 2025.

You are requested to kindly note the same.

Thanking you.

For **ASK Automotive Limited**

Rajani Sharma
VP (Legal), Company Secretary & Compliance Officer
Membership No.: ACS 14391

Encl: As above

ASK Automotive Limited

Strong Performance in Q1 FY 2025-26

Revenue growth up +11.1% ↑

Wheel Assembly strategic reduction (-)53.5% ↓

Consolidated Revenue Growth up +3.5% YOY ↑

↑ EBITDA up +19.3% and PAT up +16.3% YOY ↑

Delhi, July 29, 2025: ASK Automotive Limited, India's largest brake shoe and Advanced Braking Systems manufacturer for two-wheelers in India, today announced its financial results for the first quarter ended 30th June, 2025.

Consolidated Financial Highlights (Figures in ₹Crores):

Particulars	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	3M FY26	3M FY25	Y-o-Y
Total income	895	865	3.5%	853	5.0%	895	865	3.5%
EBITDA	123	103	19.3%	107	15.4%	123	103	19.3%
Margin (%)	13.8%	11.9%	183 bps	12.5%	124 bps	13.8%	11.9%	183 bps
PAT	66	57	16.3%	58	14.7%	66	57	16.3%
Margin (%)	7.4%	6.6%	81 bps	6.8%	63 bps	7.4%	6.6%	81 bps
EPS	3.35	2.88	16.3%	2.92	14.7%	3.35	2.88	16.3%

Financial Highlights Q1 FY26:

- Strong performance in Q1 FY26:
 - Revenue growth up +11.1%*
 - Wheel Assembly strategic reduction (-) 53.5%
 - Consolidated Revenue Growth up +3.5% reaching Rs. 895 Cr.
- * Excluding Wheel Assembly business
- The Advanced Braking Systems business vertical revenue grew by +4%, Aluminium Light Weighting Precision Solutions revenue by +15% and Safety Control Cables revenue by +6% on YoY basis. Revenue from exports were at Rs. 33 Crore against Rs. 33 Crore last year in same period.
- Delivered highest quarterly EBITDA of Rs. 123 Crore, recording +19.3% YoY growth.
- Achieved highest EBITDA margins of 13.8%, an improvement of +183 bps from Q1FY25 and 124bps from Q4FY25.
- Improvement in margins is mainly driven by:
 - Better economies of scale due to higher volumes
 - Benefit from increasing capacity utilisation at Karoli facility
 - Ramp up of new Bangalore facility

- Focus on cost optimization initiatives
 - Strategic Reduction in low value-added Wheel Assembly business (-) 53.5%
- Achieved PAT of Rs. 66 Crore with +16.3% YoY growth.
 - EPS increased to Rs. 3.35 against Rs. 2.88 in last year in same period; up +16.3% YoY.

Commenting on the results, Mr. Kuldip Singh Rathee, Chairman and Managing Director said:

"I am delighted to share with you that we had a strong finish to the first quarter in both revenue and profitability. This is the seventh consecutive quarter of robust performance by us since listing of the Company.

- *During Q1 FY26, we delivered strong performance in business and recorded revenue growth of +11.1% (excluding Wheel Assembly business), Wheel Assembly strategic reduction (-) 53.5% and Consolidated Revenue has grown by +3.5% on year-on-year basis. We continue to outperform the 2W industry vehicle production growth.*
- *Achieved growth of +19.3% in EBITDA and +16.3% in PAT on year-on-year basis.*
- *Further, I am glad that our EBITDA margins have increased to the level of 13.8% in Q1 FY26, which is 183 bps higher than Q1 FY25.*

This reflects the result of our continued focus on expanding value-added businesses, improving utilization of production capacities and bringing cost efficiencies. Our aim is to sustain current level of EBITDA margins and continue our efforts to improve gradually in the subsequent quarters depending upon the growth of the 2W Industry.

- *With strong performance, our Earning per share (EPS) has increased to Rs. 3.35 per share in Q1 FY26 against Rs. 2.88 per share in last year same period.*
- *Our mega manufacturing facility at Karoli and new Bangalore facility is ramping up fast. The improved economies of scale & operational efficiencies are benefitting us in delivering better performance.*
- *As we go forward, we are hopeful of maintaining trend of outperforming the industry growth in the subsequent quarters of FY26.*

We are committed to keep contributing towards the value creation for our Stakeholders and Investors."

About ASK Automotive Ltd

ASK Automotive Limited is the largest manufacturer of brake shoes and advanced braking systems for two-wheelers in India with ~50% market share in OEMs. The company has three decades of track record in supplying critical safety systems and complex precision solutions. The Company offers powertrain-agnostic products in both automotive and non-automotive segments with a focus on EV and Exports. The company has diversified its operations and offers products under Advanced Braking Systems, Aluminium Light weighting precision solutions, and Safety Control Cables business segments. The company has state-of-the-art strategically located manufacturing facilities in close proximity to the customers in India and is backed by Strong In-house R&D, Engineering and Design Centre. The company have long-standing customer relationships with both Indian and Global OEM Players.

ASK Automotive Ltd. Is listed on NSE (ASKAUTOLD) and BSE (544022).

ASK Automotive Limited	For press queries:
Mr. Naresh Kumar : Chief Financial Officer ASK Automotive Limited Email: naresh@askbrake.com	Mr. Manoj Sharma : Chief General Manger-Investor Relations ASK Automotive Limited Email: investor@askbrake.com Mr. Rushabh Shah Email: rushabh.shah@adfactorspr.com

Quarterly Earnings Call Details:

Day: Wednesday

Date: 30th July 2025

Time: 05:00 pm IST

Diamond Pass registration link :

<https://services.choruscall.in/DiamondPassRegistration/register?confirmationNumber=8902332&linkSecurityString=4151f82318>

Universal Dial-In Number: +91 22 6280 1102 / +91 22 7115 8003

Call Coordinators: Ad factors PR Limited

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