

13th August 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
--	--

Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

In continuation to the letter dated 8th August 2025 by Gujarat Pipavav Port Limited ('the Company') intimating about the post earnings Analyst/ Investor call to be held today at 1600 hrs, kindly find enclosed the Presentation to be made at the call.

This communication is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer

Gujarat Pipavav Port Limited

Result Review

Q1 2025-26

13th August 2025

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q1 June 26 Vs Q1 June 25

- Container: Lower Exim volume
- Bulk: Higher mineral volume
- Liquid: Higher LPG
- RORO: Higher volume from OEMs
- Revenue higher by 2%; Higher Liquid revenue
- EBITDA lower by 1%; Margin at 59%
- Net profit lower by 4%

CONTAINER (TEUs)

164,184

(-1%)

DRY BULK (MT)

556,904

(+1%)

LIQUID (MT)

416,817

(+21%)

RORO (UNITS)

42,690

(+11%)

REVENUE

2,504

(+2%)

EBITDA

1,481

(-1%)

EBIT

1,167

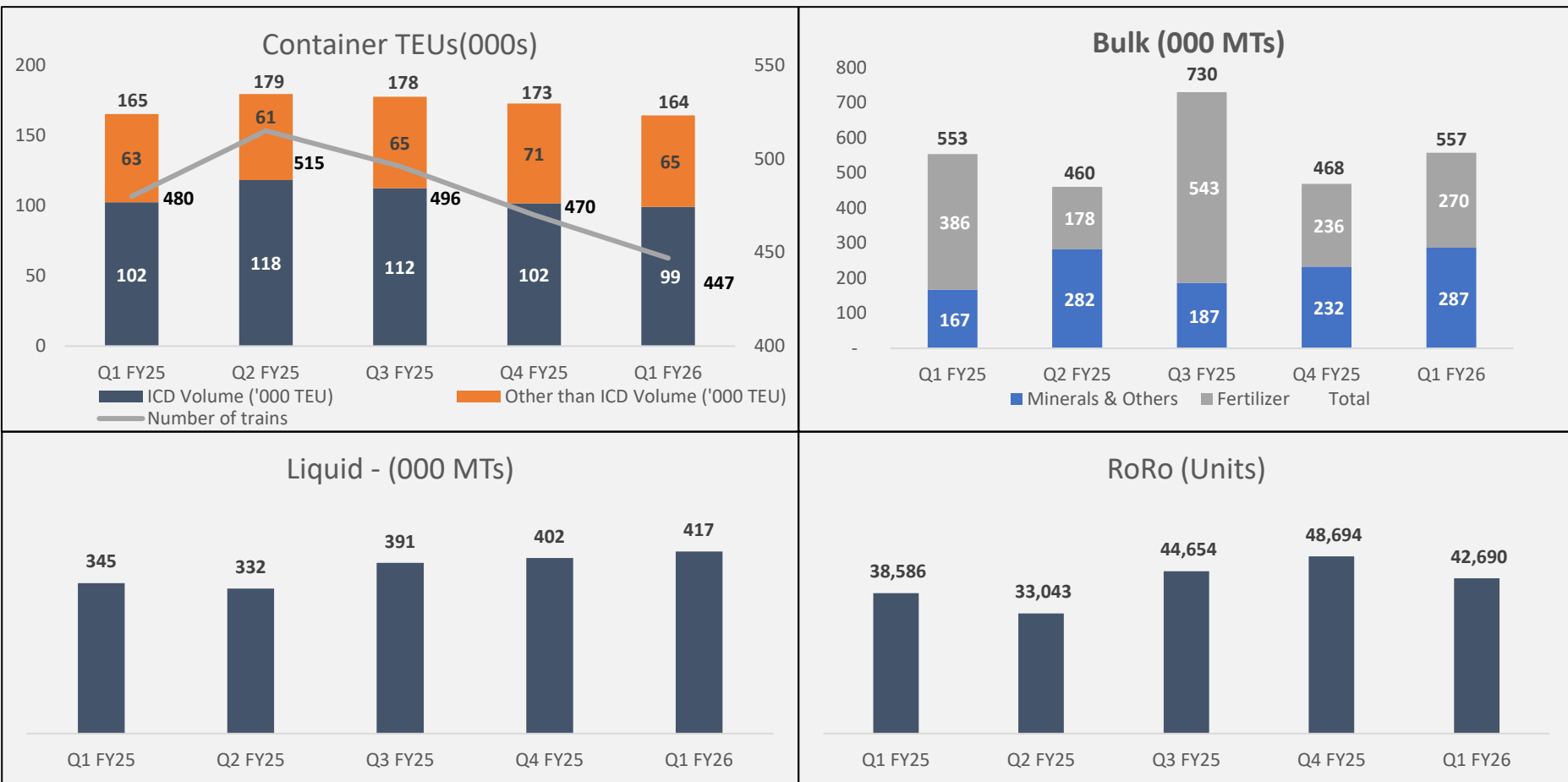
(-3%)

NET PROFIT

1,007

(-4%)

Volume Development



Profit and Loss Statement

INR Million

Particulars	Quarter ended				
	Jun-25	Mar-25	%	Jun-24	%
Income					
Net Sales / Income from Operations	2,302	2,343	-2%	2,258	2%
Other Operating Income	202	175	16%	202	0%
Revenue from Operations	2,504	2,518	-1%	2,460	2%
Expenditure					
Operating Expenses	403	385	5%	417	-3%
Employee benefits expense	225	210	7%	208	8%
Other Expenses	395	356	11%	340	16%
Total Expenditure	1,023	951	8%	965	6%
EBITDA	1,481	1,567	-5%	1,495	-1%
%	59%	62%		61%	
Depreciation	314	281	12%	290	8%
EBIT	1,167	1,286	-9%	1,205	-3%
Add: Other Income	203	192	5%	216	-6%
Less: Finance Cost	19	16	18%	17	11%
Less: Exceptional Item	-	-		-	
Profit Before Tax	1,351	1,462	-8%	1,404	-4%
Tax Expense	344	372	-8%	358	-4%
Other comprehensive income, net of tax	-	-		-	
Net Profit	1,007	1,090	-8%	1,046	-4%

Thank you