



**Date: October 03<sup>rd</sup>, 2025**

The Secretary,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Scrip Code: 543971

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 and other applicable regulations of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015– Investor/Corporate Presentation**

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Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the **Investor/Corporate Presentation** on Company's key achievements, financial performance, order book position, strategic priorities, and outlook for FY 2025-26 and beyond, with details of ends (goals), ways and means, as presented on 30<sup>th</sup> September 2025.

The same is also being uploaded on the Company's website at [www.bondada.net](http://www.bondada.net)

You are requested to kindly take the same on record.

Thank You,

**For Bondada Engineering Limited**

**Sonia Bidlan**  
**CS & Compliance Officer**  
**M. No. A37766**

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**Bondada Engineering Limited**  
**(Formerly known as Bondada Engineering Pvt Ltd)**

**Regd. Office:**  
Plot No-37, Ashok Manoj Nagar,  
Kapra, Hyderabad, Telangana-500062,

INDIA

**Corporate Office:**  
BONDADA HOUSE,  
C-26, Kushaiguda Industrial  
Area, Kushaiguda, ECIL,  
Hyderabad,  
TG-500062  
Phone Number: 7207034662

**CIN :** L28910TG2012PLC080018 **Email :** [Info@bondada.net](mailto:Info@bondada.net), **Website :** [www.bondada.net](http://www.bondada.net)

# Welcome to 13<sup>th</sup> Annual General Meeting

Fiscal Year: 2025

**Bondada Engineering Limited**





# **Board Members & KMPs Introduction**





# Meet the Team



“Leading with Purpose, Building with Pride”

**DR. BONDADA RAGHAVENDRA RAO,**  
*Chairman & Managing Director, Bondada Group*

Leading with vision and integrity, *Dr. Bondada Raghavendra Rao* drives our mission forward, ensuring that every step taken aligns with our core values and strategic goals.

With over 28 years of leadership in telecom and power, Dr. Bondada Raghavendra Rao exemplifies strategic foresight and execution. A Civil Engineering graduate from Nagarjuna University with a Doctorate in Business Administration (CPU), his relentless commitment has propelled Bondada Group to a ₹5,000 crore enterprise with 2,500 professionals and a ₹15,000 crore order book. He now steers the Group toward \$1 billion revenue and 25 GW renewable capacity by 2030, driving sustainability and innovation.





# Meet the Team



“Empowering Leadership, Enduring Impact”

## MRS. BONDADA NEELIMA *Non-Executive Director*

As a Non-Executive Director of Bondada Group, *Mrs. Bondada Neelima* has been a cornerstone of the organization since its inception. A Science graduate from Nagarjuna University, she brings strategic insight, sound governance, and steadfast guidance to the Board, ensuring that every decision aligns with the Group’s long-term vision and values.

Renowned for championing women’s leadership in business, she plays a pivotal role in shaping corporate strategy, fostering organizational stability, and mentoring future leaders. Her unwavering commitment and thoughtful stewardship continue to strengthen Bondada Group’s foundation, supporting sustainable growth and innovation across its diverse business ventures.





# Meet the Team



“Where Vision Meets Fiscal Strength”

## **MR. BARATAM SATYANARAYANA** *Director & Chief Financial Officer, Bondada Group*

Turning Strategy into Financial Strength, *Mr. Baratam Satyanarayana* ensures that every financial and operational decision at Bondada Group aligns with the company’s growth ambitions and core values.

With over two decades of expertise as a distinguished Chartered Accountant, he has played a key role in establishing robust financial foundations, optimizing processes, and enabling sustainable growth. He has successfully driven corporate governance initiatives, implemented advanced financial planning frameworks, and strengthened risk management practices. As CFO and promoter, his strategic acumen, focus on operational excellence, and commitment to stakeholder value continue to enhance Bondada Group’s fiscal resilience, operational efficiency, and long-term impact across infrastructure, renewable energy, and emerging business verticals.





# Meet the Team



“Leadership Rooted in Integrity”

**MR. K.N. KUMAR (RETD. IAS)**

*Independent Director, Bondada Group*

Shaping Governance, Driving Impact, *Mr. K.N. Kumar* brings over 40 years of distinguished experience in administration, agriculture, and rural development to Bondada Group. As an Independent Director, he provides invaluable strategic guidance, ensuring that the Group’s initiatives uphold strong governance, ethical practices, and long-term sustainable growth.

A retired IAS officer, he has held leadership roles including Additional Chief Secretary of Meghalaya, Chief Executive of the National Fisheries Development Board, and Joint Secretary in the Ministry of Agriculture. Known for championing rural empowerment and skill development, his expertise strengthens the Group’s decision-making, enhances corporate governance, and reinforces its commitment to social responsibility and community impact.





# Meet the Team



“Powering Innovation, Driving Excellence”

## **DR. PASUPULETI VENKATA SUBBA RAO** *Independent Director, Bondada Group*

Boasting nearly four decades of expertise in power systems, maintenance, and material management across the mining and energy sectors, Dr. Pasupuleti Venkata Subba Rao brings deep technical knowledge and strategic insight to Bondada Group. His guidance ensures that the Group’s operations and initiatives maintain efficiency, innovation, and sustainable growth.

A veteran leader, he has managed operations at The Singareni Collieries Company Limited, overseeing mines, workshops, powerhouses, and coal handling plants. Renowned for pioneering energy solutions, including a 3KW mine-ventilation power generation system, he continues to strengthen Bondada Group’s strategic planning, operational excellence, and commitment to technological advancement in infrastructure and energy.





# Meet the Team



“Commanding Excellence, Steering Growth”

**REAR ADMIRAL R SREENIVAS, VSM RETD**  
*Chief Executive Officer, Bondada Group*

Guided by purpose and a commitment to excellence, *Rear Admiral R Sreenivas* shapes Bondada Group’s strategic direction, ensuring every initiative reflects the company’s core values and long-term vision.

A distinguished 35-year veteran of the Indian Navy, a defence procurement specialist, and accomplished corporate advisor, he has led multi-crore projects, optimized naval ship repair yards, and driven institutional innovation. Renowned for fostering self-reliance, operational excellence, and technological adoption, he has consistently delivered large-scale transformations with measurable impact. As CEO, his disciplined leadership, strategic foresight, and commitment to building high-performance teams are set to propel Bondada Group into its next era of growth, innovation, and transformative impact.





# Meet the Team



“Powering Innovation, Driving Excellence”

**DR. SONIA BIDLA**

*Company Secretary, Bondada Group*

Ensuring seamless corporate governance and regulatory adherence, **Dr. Sonia Bidla** strengthens Bondada Group’s legal and secretarial framework. Her expertise ensures that every decision and process aligns with statutory requirements, best practices, and the organization’s long-term objectives.

A qualified Company Secretary with a Bachelor of Commerce and Bachelor of Laws from Osmania University, she brings 10 years of experience in secretarial functions, legal compliance systems, due diligence, secretarial audits, and management advisory. Her deep understanding of corporate law and governance principles enables her to safeguard organizational integrity while supporting strategic growth and operational excellence across the Group.





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## Overview

- Key achievements
- Financial performance
- Order book
- Goals for the coming year
- Strategy

# Management Presentation

Welcome to our 13<sup>th</sup> Annual General Meeting FY 2025.

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# Our Accomplishments...

- 96% Revenue growth (Y-o-Y)
- 149% PAT growth (Y-o-Y)
- Orders received during the FY: INR 4,137 Cr
- Raised INR 162.5 Cr through Preferential Issue & Share Warrants
- Split/sub division of face value – INR 10 to 2
- Credit Rating upgraded to CRISIL A (Stable)
- Proposed Dividend at 5% on face value amounting to INR 1.08 Cr
- ESOPs implemented across the company

## Orders received

- ❑ Mahagenco INR 1522 Cr
- ❑ NLC INR 1026 Cr
- ❑ ParadigmIT INR 575 Cr
- ❑ KP Group INR 468 Cr
- ❑ Reliance Jio INR 318 Cr
- ❑ Indian Railways INR 228 Cr

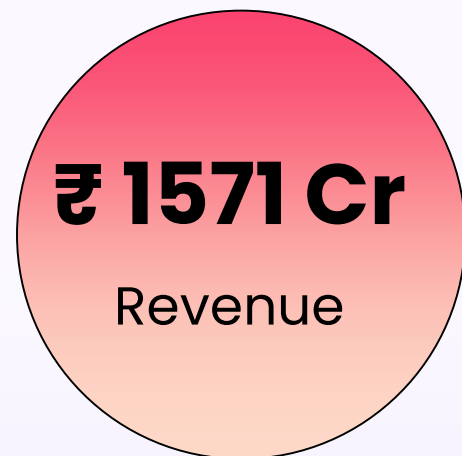


# Other Milestones...

- Appointment of
  - Shri K.N. Kumar IAS (Retd.) as Independent Director
  - Rear Admiral Sreenivas Ratnam VSM (Retd.) as Group CEO
- Honored with BSE SME Best Performer Award – Diwali 2024
- Implemented ERP (Odoo Integrated Package)
- Expanded operations into new segments:
- Incorporation of
  - GreenBond RE Park Pvt Ltd for managing 2 GW solar IPP projects
  - Bondada Dynamics Pvt Ltd, to align with the Government focus towards '*Athmanirbhar Bharat*'

## Expanded Operations

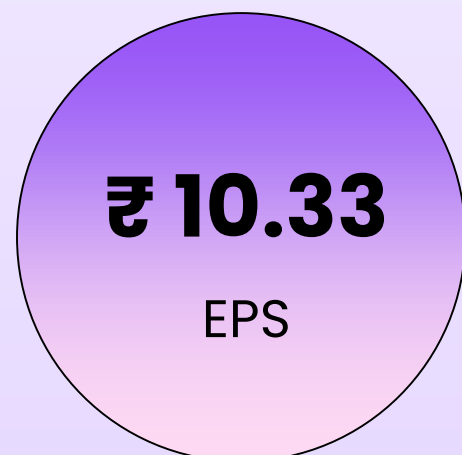
- Indian Railways
- Data Centers
- BESS
- Defence



Generated a total revenue of Rs. 1571 Cr, representing a 96% growth compared to the previous year.



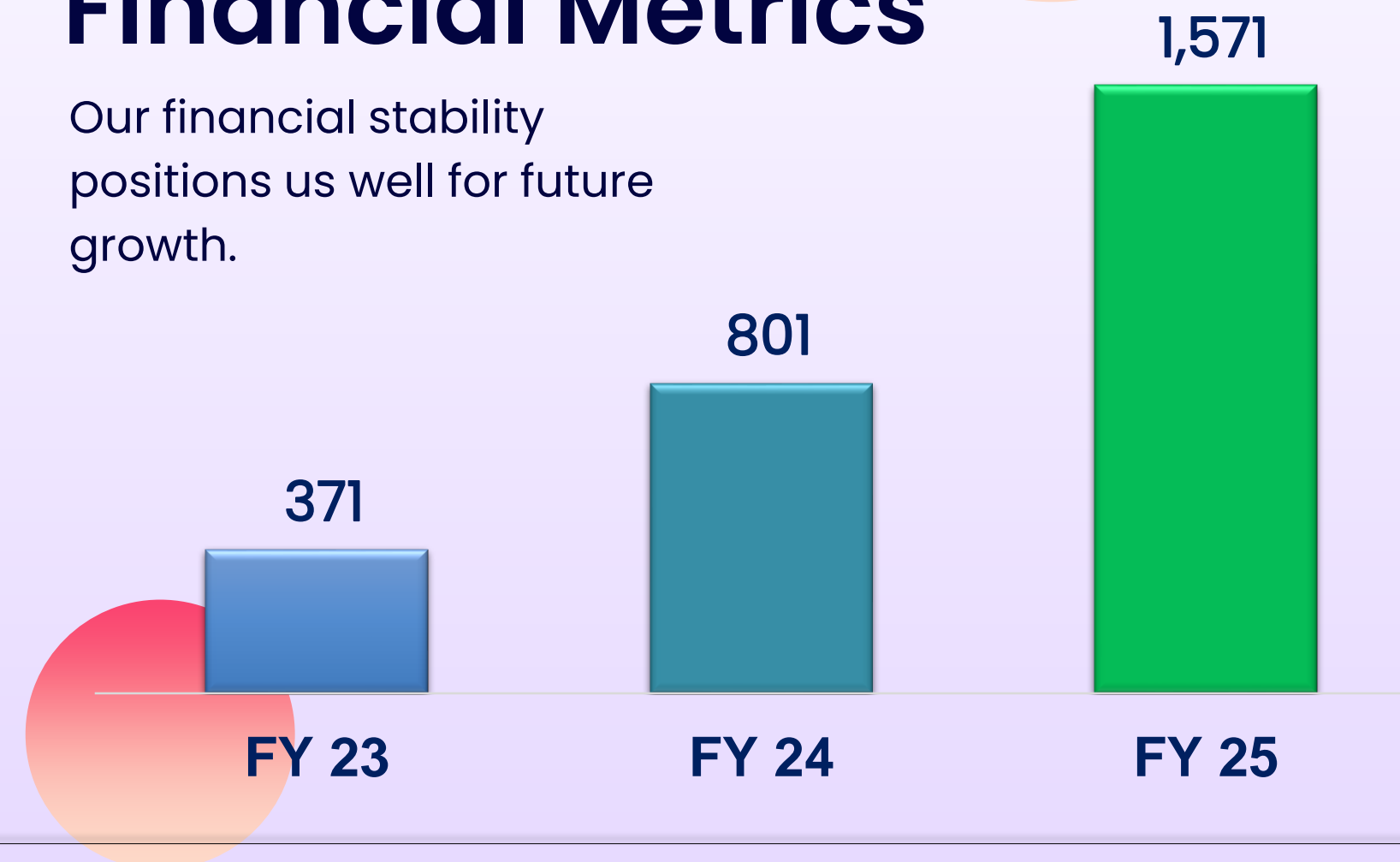
Achieved a net profit of Rs. 115 Crs, surpassing our previous year by 149%.



Earnings per share increased from ₹4.63 to ₹10.33, reflecting a growth of 123%.

## Financial Metrics

Our financial stability positions us well for future growth.





# Financial Performance

In INR Crs

Particulars	HoH		HoH		HOH % Change	YoY		YOY % Change
	FY 23-24 H1	FY 24-25 H1	FY 23-24 H2	FY 24-25 H2		FY 23-24	FY 24-25	
Revenue from Operations	295.72	480.60	505.00	1,090.78		800.72	1,571.38	
Other income	1.45	2.80	1.55	5.57		3.00	8.37	
<b>Total income</b>	<b>297.16</b>	<b>483.40</b>	<b>506.56</b>	<b>1,096.35</b>	<b>116%</b>	<b>803.72</b>	<b>1,579.75</b>	<b>96%</b>
Total Material Consumed	254.55	403.19	446.58	931.54		701.13	1,334.72	
Employee benefits expense	13.60	14.51	5.72	18.29		19.32	32.79	
Other expenses	7.21	9.04	4.59	19.88		11.79	28.92	
<b>EBITDA</b>	<b>21.81</b>	<b>56.67</b>	<b>49.67</b>	<b>126.64</b>	<b>155%</b>	<b>71.48</b>	<b>183.32</b>	<b>156%</b>
<b>% EBITDA</b>	<b>7.3%</b>	<b>11.7%</b>	<b>9.8%</b>	<b>11.6%</b>		<b>8.9%</b>	<b>11.6%</b>	
Depreciation and amortisation	0.99	1.27	-0.03	2.35		0.95	3.63	
Finance costs	3.72	6.40	5.14	18.46		8.86	24.86	
<b>Profit Before Tax</b>	<b>17.11</b>	<b>49.00</b>	<b>44.56</b>	<b>105.83</b>	<b>137%</b>	<b>61.67</b>	<b>154.83</b>	<b>151%</b>
Total Taxes	2.23	12.98	13.13	26.47		15.36	39.46	
<b>Profit After Tax</b>	<b>14.87</b>	<b>36.01</b>	<b>31.44</b>	<b>79.36</b>	<b>152%</b>	<b>46.31</b>	<b>115.37</b>	<b>149%</b>

*\*Note: Consolidated numbers*

Next >

# Financial Performance

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*In INR Crs*

Particulars	FY 23-24	FY 24-25
Shareholders' Funds	<b>167.92</b>	<b>476.84</b>
Non-Current Liabilities	21.39	29.03
Current Liabilities	315.49	688.08
<b>Total Equity &amp; Liabilities</b>	<b>504.79</b>	<b>1,193.95</b>
Property, Plant & Equipment	42.86	83.27
Other Non-Current Assets	22.19	109.18
Current Assets	439.74	1,001.50
<b>Total Assets</b>	<b>504.79</b>	<b>1,193.95</b>



# Tenders Performance

Tenders participation as on 30<sup>th</sup> Sep 25

*In.Crs*

Segment	Total Tenders Participated (Crs)	Opened	Won	Lost	Strike % Segment Wise
Renewable Energy	14,251	5,910	1,537	4,372	26.01%
One Telecom	2,572	110	-	110	0.00%
<b>Total</b>	<b>16,824</b>	<b>6,020</b>	<b>1,537</b>	<b>4,483</b>	<b>25.54%</b>

- Opening Order book as on 1<sup>st</sup> April 2025 – INR 5044 Crs
- Tenders expected to be participated during this year – INR 25,000 Crs
- Past performance strike rate – 25 %
- Expected additional orders for this year – INR 6250 to 7000 Crs
- Estimated closing order book as of March 2026 – INR ~ 8000 Crs
- In addition to the above,
  - L1 for orders worth INR 465 Cr
  - Bilateral arrangement of order worth INR 800 Cr



# Vision 2030 – Renewable Energy

## Solar EPC



- 800 MW Commissioned FY 25
- 1.4 GW in progress
- FY 26 – Expecting 2.1 GW
- Target 2030 – **7 GW**

## BESS



- 200MW / 400MWh from TNGECL
- FY 26 – Expecting 800MWh
- Target 2030 – **16 GWh**  
BOO – 4 GWh  
EPC – 12 GWh

## Solar IPP




- **2 GW** GO from Govt of AP
  - 1 GW CPP
  - 1 GW IPP
- 9000 Acres of Land mapped and pooling commenced

**25GW**  
Vision 2030

# Looking Ahead: FY 2026

Our strategic priorities for 2026 include:

Three overlapping circles are arranged horizontally. The leftmost circle is white with a thin black outline and contains text. The middle circle is also white with a thin black outline and contains text. The rightmost circle is white with a thin black outline and contains text. The circles overlap in a way that creates a central area where all three overlap, and two other areas where two circles overlap. The top-left overlap is colored with a red-to-orange gradient. The bottom-right overlap is colored with a purple-to-pink gradient.

**Achieve 100% (2x)  
revenue growth  
through extended  
footprints.**

**Inorganic growth  
in new areas  
through mergers  
and acquisitions**

**Mainboard  
Migration in 2026  
to both exchanges**

**These goals will drive sustainable growth and  
success.**



# Thank You

We look forward to another year of progress and achievement together.

For further questions or discussions, please contact us at **[info@bondada.net](mailto:info@bondada.net)**.

The Year That Was (FY 2024-25)	
Steps towards Excellence	Formidable Footprints
Significant role in BSNL 4G Saturation Project	<ul style="list-style-type: none"> <li>1250+ Towers (~Executed 10% of total rollout under the initiative)</li> <li>Dedicated to the nation by Hon'ble PM on 28<sup>th</sup> Sep 2025</li> <li>Satisfied customers - Appreciation letters from Kerala, Tamil Nadu, and Telangana circles</li> <li><i>Digital India – Widening the nation's digital footprints to rural and remote areas.</i></li> </ul>
Evolved from Solar EPC player to a formidable Developer	<ul style="list-style-type: none"> <li>2GW Solar Park under GREENBOND RE PARK PVT LTD, a subsidiary.</li> <li>GO issued by the Government of AP</li> <li>9000 Acres of Land mapped and pooling commenced</li> <li><i>A step towards reinforcing the Nation's Energy Security through long-term engagement in the RE sector</i></li> </ul>
Making a mark in BESS	<ul style="list-style-type: none"> <li>200MW/400MWh – BESPA with TNGECL executed</li> <li>Formidable strategy for immaculate realization of project and financial objectives</li> <li><i>Bridging the gap between Grid Stability and Intermittent Renewable Energy towards RTC utilisation of RE</i></li> </ul>
Forays into Indian Railways	<ul style="list-style-type: none"> <li>Sector diversification</li> <li>Secured an order from South Central Railways</li> <li>452 Sites covering 1500 KMs</li> <li><i>Marching in tune with the Railways to reinforce the National Automatic Train Protection (ATP) system</i></li> </ul>
The Figures that Spoke	INR 1571 Cr Revenue, 96% Revenue growth (Y-o-Y)
	INR 115 Cr Net Profit, 149% PAT growth (Y-o-Y)
	Orders received during the FY: INR 4,137 Cr
	Raised INR 167.5 Cr through Preferential Issue & Share Warrants
	Earnings per share increased from INR 4.63 to INR 10.33, reflecting a growth of 123%.
	Dividend declared Re. 0.10 per Equity share
	Credit Rating upgraded to CRISIL A (Stable)



## March Towards a Vibrant Future (through FY 2025-26)

The Ends	<ul style="list-style-type: none"><li>Consolidate in existing segments, foray into emerging key areas for sustained growth through the mantra 'Live Excellence'</li><li>Revenue Growth through extended footprints<ul style="list-style-type: none"><li>FY 2026 – 2X over base year FY 2025</li><li>FY 2027 – 3X over base year FY 2025</li><li>FY 2030 – 7X over base year FY 2025</li></ul></li><li>Targets for 2030 – Revised upwards from 10GW to 25GW<table><tr><td>○ Solar EPC - 7 GW</td></tr><tr><td>○ Solar IPP - 2 GW IPP/CPP</td></tr><tr><td>○ BESS B00 – 4 GWh</td></tr><tr><td>○ BESS EPC – 12GWh</td></tr></table></li></ul>	○ Solar EPC - 7 GW	○ Solar IPP - 2 GW IPP/CPP	○ BESS B00 – 4 GWh	○ BESS EPC – 12GWh
○ Solar EPC - 7 GW					
○ Solar IPP - 2 GW IPP/CPP					
○ BESS B00 – 4 GWh					
○ BESS EPC – 12GWh					
The Ways	<ul style="list-style-type: none"><li>Inorganic growth in new areas through Mergers and Acquisitions</li><li>Seamless interface with Academia for leveraging intellectual capital by consolidation not only as creator of IPs, but also as integrator of IPs and developer of a large system of systems</li><li>Ongoing projects<ul style="list-style-type: none"><li>1.8 GWp EPC projects in progress</li><li>780 MWp declared L1</li></ul></li><li>Tenders submitted and yet to open – 4 GW EPC</li><li>Gainful utilisation of ongoing BESS project experience to evolve as a major BESS player to march along the Gol's initiatives by facilitating true 'Atmanirbhar Bharat' for the entire backend supply chain in India, not just for utility-scale BESS in LFP chemistry, but in evolving technologies and for applications beyond utility scale grid.</li></ul>				
The Means	<ul style="list-style-type: none"><li>Robust strategies for immaculate realization of project and financial objectives</li><li>Strong team for bidding, management, and execution of contracts.</li><li>Expected additional orders for FY 2026 – INR 6250-7000 Cr through tenders worth INR 25,000 Cr</li><li>Estimated closing order book by March 2026 – INR ~ 8000 Crs</li><li>Implemented ERP (Odoo Integrated Package under specialist customisation)</li><li>Incorporation of GreenBond RE Park Pvt Ltd for managing 2 GW solar IPP projects and Bondada Dynamics Pvt Ltd, to align with the Government's focus towards 'Atmanirbhar Bharat '</li></ul>				