

Date: August 19, 2025

To,
Listing Department
National Stock Exchange of India Limited
("NSE")
Exchange Plaza, C-1 Block G, Bandra Kurla
Complex Bandra [E], Mumbai – 400051
NSE Scrip Symbol: PLATIND
ISIN: INE0PT501018

To,
Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 544134
ISIN: INE0PT501018

**Subject: Press Release pursuant to Reg. 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

As per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release with reference to the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2025.

You are requested to take the same on your records.

Thanking You

Yours Faithfully,

For Platinum Industries Limited

Bhagyashree Mallawat
Company Secretary and Compliance Officer
M. No.: A51488



PLATINUM.

Platinum Industries Posts 12.4% YoY and 19.55% QoQ Revenue Growth in Q1 FY26; EBIDTA Margin recovery to 13.14% Marking Strong Subsequent Rebound

Mumbai, August 19th, 2025: Platinum Industries Ltd. (NSE: PLATIND, BSE: 544134), one of India's foremost manufacturers of PVC and CPVC additives and the third-largest player in the domestic PVC stabiliser market (Source: CRISIL), has announced its unaudited financial results for the first quarter of the fiscal year ending March 31, 2026.

Navigating an environment marked by tariff-related headwinds, shifting trade flows, and regulatory recalibration, Platinum Industries has sustained revenue stability while preserving its core profitability profile. The Company's compliance-ready and innovation-led positioning within the global PVC and CPVC value chains continues to underpin its competitive resilience, enabling it to capture opportunities emerging from structural reforms and accelerating import substitution in key geographies.

Key Consolidated Financial Highlights for Q1 FY26 (₹ in Million)

Particulars	Q1FY26	Q1FY25	% Change YOY	Q4FY25	% Change QoQ
Revenue From Operations	1,153.82	1,026.55	12.40%	965.10	19.55%
Gross Profit	322.17	339.56	-5.12%	255.05	26.32%
EBIDTA	151.57	204.68	-25.95%	81.83	85.23%
EBIDTA Margin %	13.14%	19.94%	-680 bps	8.48%	466 bps
Profit Before Tax	178.17	238.96	-25.44%	89.20	99.74%
Profit Before Tax Margin %	15.44%	23.28%	-784 bps	9.24%	620 bps
Profit after Tax*	130.76	177.38	-26.28%	63.08	107.29%
PAT Margin %	11.33%	17.28%	-595 bps	6.54%	480 bps
Earnings Per Share (EPS) in Rs.	2.32	3.19	-27.27%	1.16	100.20%

Key Observations:

- Revenue from Operations (YoY & QoQ):** In Q1 FY26 revenue from operations grew to **₹1,153.82 million**, reflecting a **year-on-year (YoY) growth of 12.40%** compared to ₹1,026.55 million in Q1 FY25. On a **quarter-on-quarter (QoQ) basis**, the Company posted a robust **19.55% increase in revenue**, up from ₹965.10 million in Q4 FY25. This sequential improvement highlights the positive momentum returning to the business, aided by improved capacity utilisation and favourable market conditions in select geographies.
- EBITDA (QoQ & YoY):** In Q1 FY26, EBITDA was ₹151.57 million, down 25.95% YoY from ₹204.68 million in Q1 FY25. The decline was driven by higher employee benefit expenses

and other operating costs due to continued investment in talent, infrastructure, and process enhancement, along with a product mix shift towards lower-margin offerings.

- EBITDA margin contracted by 680 bps YoY, from 19.94% to 13.14%.
- QoQ, EBITDA grew 85.23% from ₹81.83 million in Q4 FY25, supported by operational leverage from higher volumes and early stabilisation in input costs.
- EBITDA margin improved 466 bps QoQ, from 8.48% to 13.14%, indicating better cost absorption and efficiency gains.
- **Profit After Tax (QoQ & YoY):** PAT for Q1 FY26 stood at ₹130.76 million, down 26.28% YoY from ₹177.38 million in Q1 FY25, largely due to the same cost pressures affecting EBITDA.
 - QoQ, PAT surged 107.29% from ₹63.08 million in Q4 FY25, reflecting strong operational recovery.
 - PAT margin contracted 595 bps YoY, from 17.28% to 11.33%, but improved 480 bps QoQ, signalling margin normalisation.

Chairman's Commentary:

Mr. Krishna Rana, Chairman and Managing Director, stated:

"Q1 FY26 has been a quarter of steady progress, with strong sequential growth in both revenue and profitability. We are also seeing a pick-up in EBITDA margins for Q1FY26, at 13.14%, up from 8.48% in Q4 FY25. This performance is the outcome of disciplined execution from sharpening our operational efficiency, maintaining cost prudence, and deepening our engagement with customers.

The commencement of Phase 1 at our Palghar facility marks a significant step forward, adding meaningful capacity in non-lead-based CPVC additives. This not only positions us to address rising demand with greater agility but also strengthens our ability to navigate supply chain fluctuations and evolving regulatory requirements.

We see clear opportunities emerging from the twin forces of global trade realignment and India's accelerating push for import substitution. Our expansion is calibrated to capture these trends, underpinned by a strong balance sheet, an innovation-led approach, and our commitment to sustainable, compliant manufacturing. These foundations give us the confidence to scale responsibly, build enduring partnerships, and create lasting value for all stakeholders."

Strategic Capacity Expansion Update

Platinum Industries has commenced Phase 1 operations at its Palghar facility, adding 12,000 TPA of non-lead-based CPVC additive capacity. Subsequent phases will bring total capacity additions to 60,000 TPA by Q3 FY26. Strategically located near key raw material hubs and JNPT, the site is optimised for rapid domestic supply and efficient exports.

Concurrently, the Company is preparing to commission a 60,000 TPA REACH-compliant plant in Egypt's Suez Economic Zone, enhancing access to Europe, MENA, and Latin America. These projects strengthen Platinum's position in CPVC plumbing, infrastructure polymers, and

specialised additives, while building supply chain resilience, dual-region production, and sustainable, compliant operations to support sustained profitability.

Strong Leadership Driving Growth

Platinum Industries' progress is underpinned by a dynamic and experienced leadership team with deep domain expertise across key functions. Mr. Milind Magar, Business Head – CPVC Division, brings over three decades of experience in operations and process control, including leadership roles at Lubrizol Advanced Materials India. Mr. Anand Shankar Mahadware, recently appointed as Strategy Business Director leading Innovation and New Product Development, is a UDCT alumnus with ~30 years of experience in global speciality chemicals. Dr. Gauri Shankhar Jha, Vice President R&D, is a seasoned polymer chemist with a Ph.D. and over 20 years of R&D experience. Complementing them is Dr. Yogesh Chimankar, GM Domestic Sales, an ICT Mumbai alumnus with two decades of commercial experience in the polymer industry. Together, this leadership team is driving innovation, operational excellence, and strategic expansion across geographies.

About Platinum Industries Ltd.

Platinum Industries Ltd. is a premier multi-product company in the speciality chemicals sector, specialising in PVC & CPVC Additives, Metal Soaps, and lubricants. As India's leading PVC stabiliser manufacturer, Platinum supplies to over 30 countries from its ISO 9001:2015 certified facility in Palghar, Maharashtra, strategically located near JNPT Port for efficient import and export operations. The Company's product range includes lead stabilisers, Hybrid™ low lead stabilisers, Highstab™ Ca-Zn /Ca-Org stabilisers, CPVC compounds, CPVC Add Packs, Metal Soaps and various lubricants, which are used in PVC pipes, fittings, profiles, electrical wires and cables, SPC floor tiles, roofing and packaging materials.

According to the CRISIL Report, Platinum Industries holds a 13% market share, making it the third-largest player in the domestic PVC stabiliser market for FY 2022-23. Platinum's commitment to innovation is reinforced by a technical collaboration with HMS Concept E.U., led by Dr. Horst Michael Schiller. Additionally, an in-house R&D facility in Dhansar, Palghar, drives continuous product development. The Company's substantial domestic market share, innovation, sustainable growth practices, and strategic global expansion plans—including new facilities in Egypt and Palghar—solidify its status as a market leader with a team of 130 people in Mumbai, India. The Company is led by an experienced management team with decades of cross-functional expertise in R&D, operations, technical services, sales, and polymer chemistry, drawn from leadership roles in reputed global and domestic chemical firms.

Platinum Industries Ltd.

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