

# PLATINUM.

www.platinumindustriesltd.com

**Date: August 19, 2025**

To,  
Listing Department  
National Stock Exchange of India Limited  
("NSE")  
Exchange Plaza, C-1 Block G, Bandra Kurla  
Complex Bandra [E], Mumbai – 400051  
**NSE Scrip Symbol: PLATIND**  
ISIN: INE0PT501018

To,  
Listing Department  
BSE Limited ("BSE")  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001  
**BSE Scrip Code: 544134**  
ISIN: INE0PT501018

**Subject: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors Presentation for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2025.

This is for your kind information and record.

Thanking You

Yours Faithfully,

**For Platinum Industries Limited**

**Bhagyashree Mallawat**  
**Company Secretary and Compliance Officer**  
**M. No.: A51488**

**Enclosed: as above.**

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**PLATINUM INDUSTRIES LIMITED**

CIN: L24299MH2020PLC341637

201, Ackruti Star, Pocket No. 5, Central Road, MIDC, Marol, Andheri East, Mumbai-400069, Maharashtra.

Tel.: 022-69983999 / 022-69983900 | E-mail: [compliance@platinumindustriesltd.com](mailto:compliance@platinumindustriesltd.com)



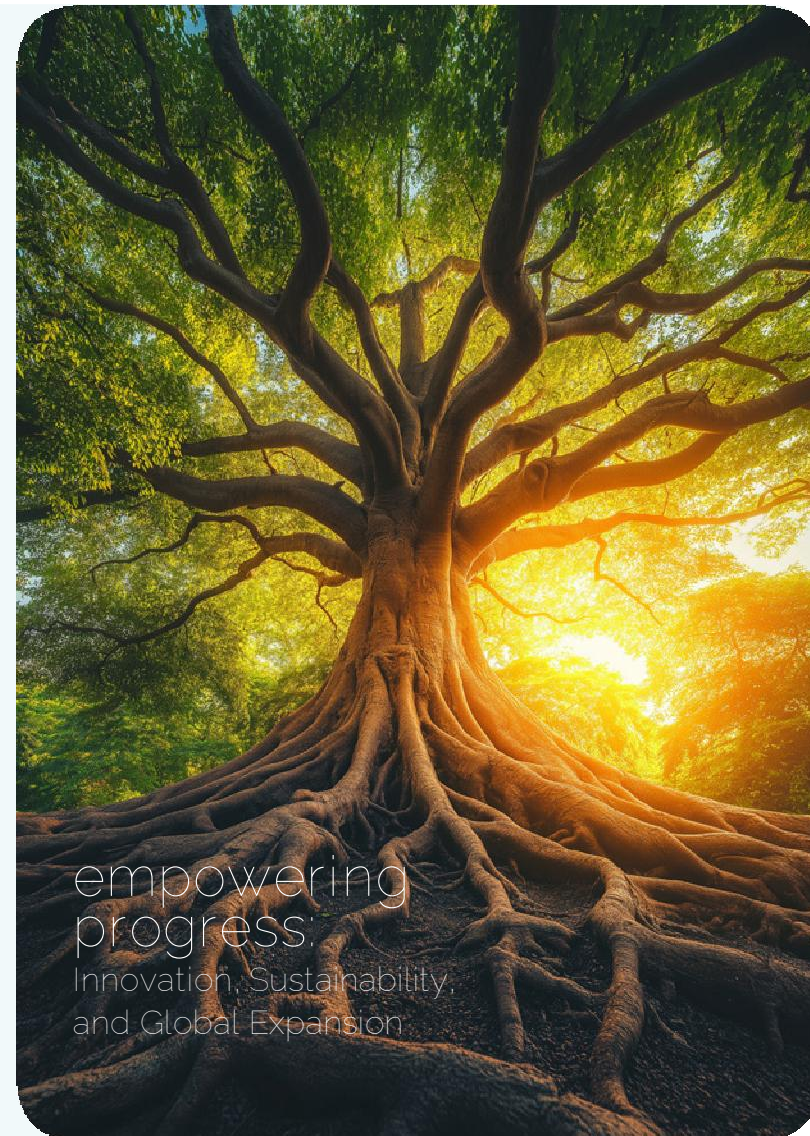
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# Accelerating Sustainable Growth

**Investor Presentation Q1 FY26**

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empowering  
progress:  
Innovation, Sustainability,  
and Global Expansion

## *Forward Looking Statements*

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This presentation and the following discussion may contain "forward looking statements" by "Platinum Industries Limited" that are not historical in nature. Such forward-looking statements are subject to certain risks and uncertainties such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. "Platinum Industries Limited" will not be in any way be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

### Section 1:

Leveraging Market Leadership and Innovation

### Section 2:

Built on a Foundation of R&D, Sustainability, and Diversification

### Section 3:

Seizing Global Market Opportunities

### Section 4:

Enhancing Capacity and Managing Risks

### Section 5:

Building Global Relationships and Delivering Long-Term Value

### Section 6:

Q1 FY2026

# Why Platinum Industries? Investment Rationale

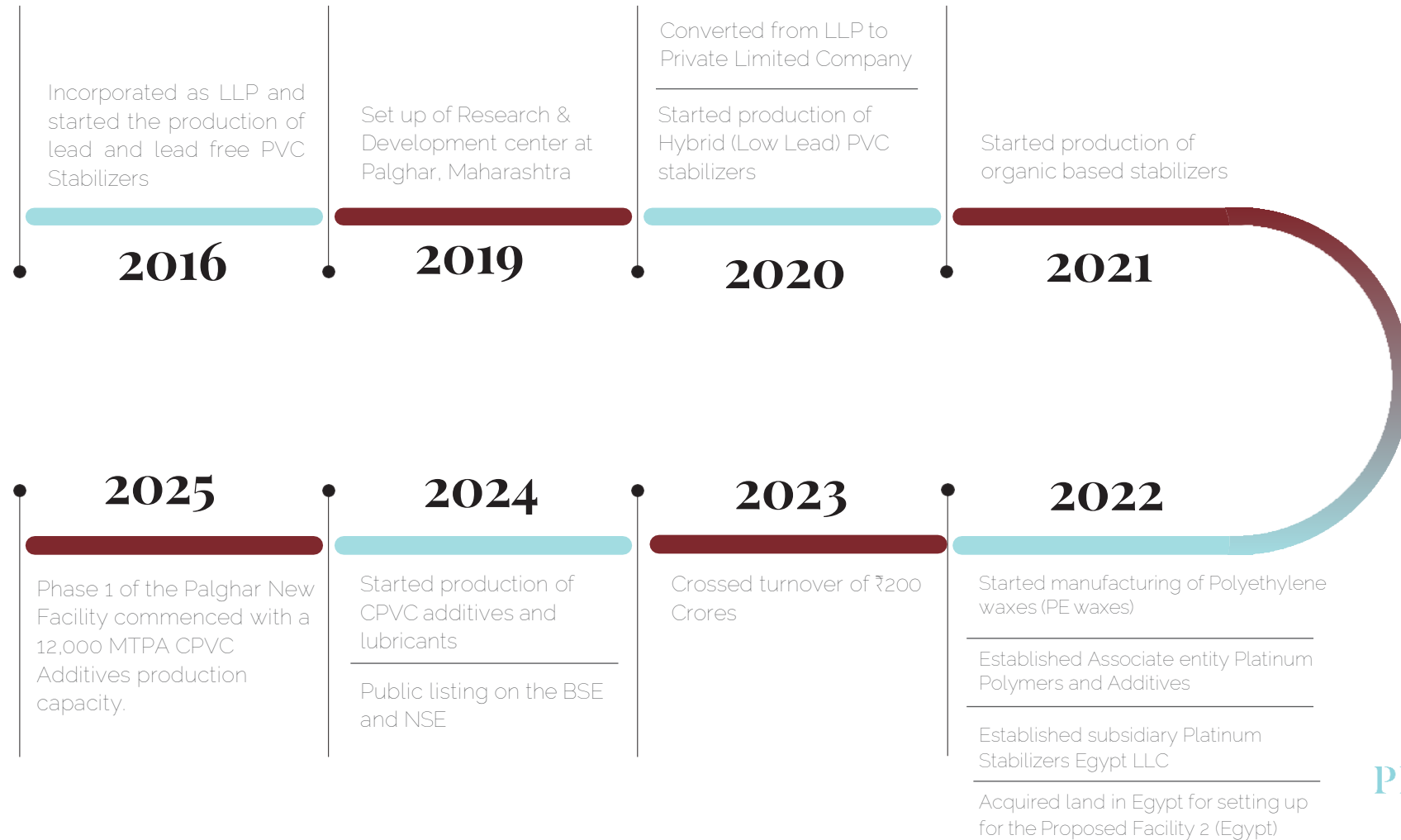


# Section 1: Leveraging Market Leadership and Innovation



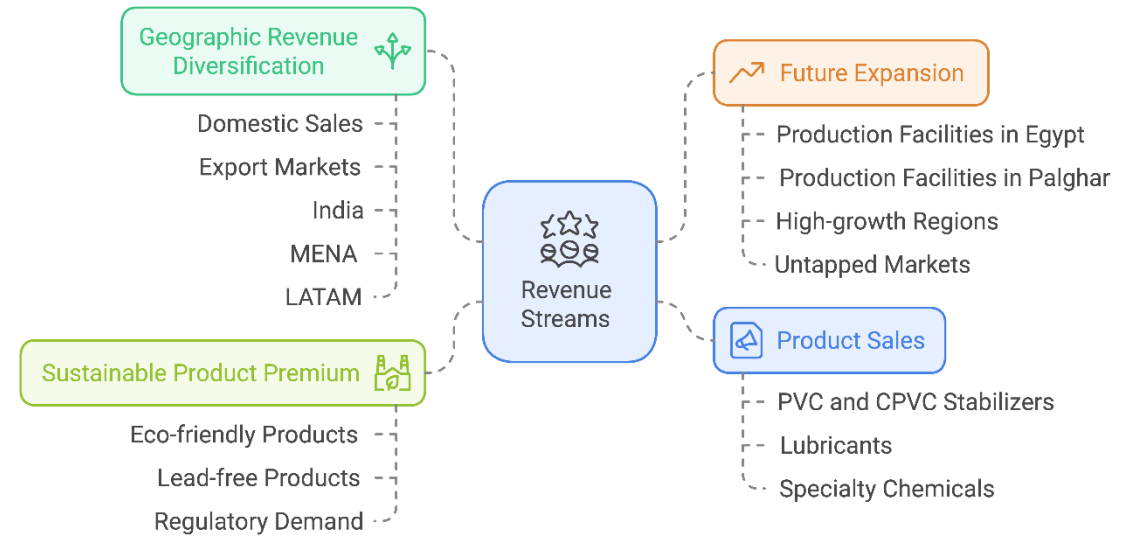
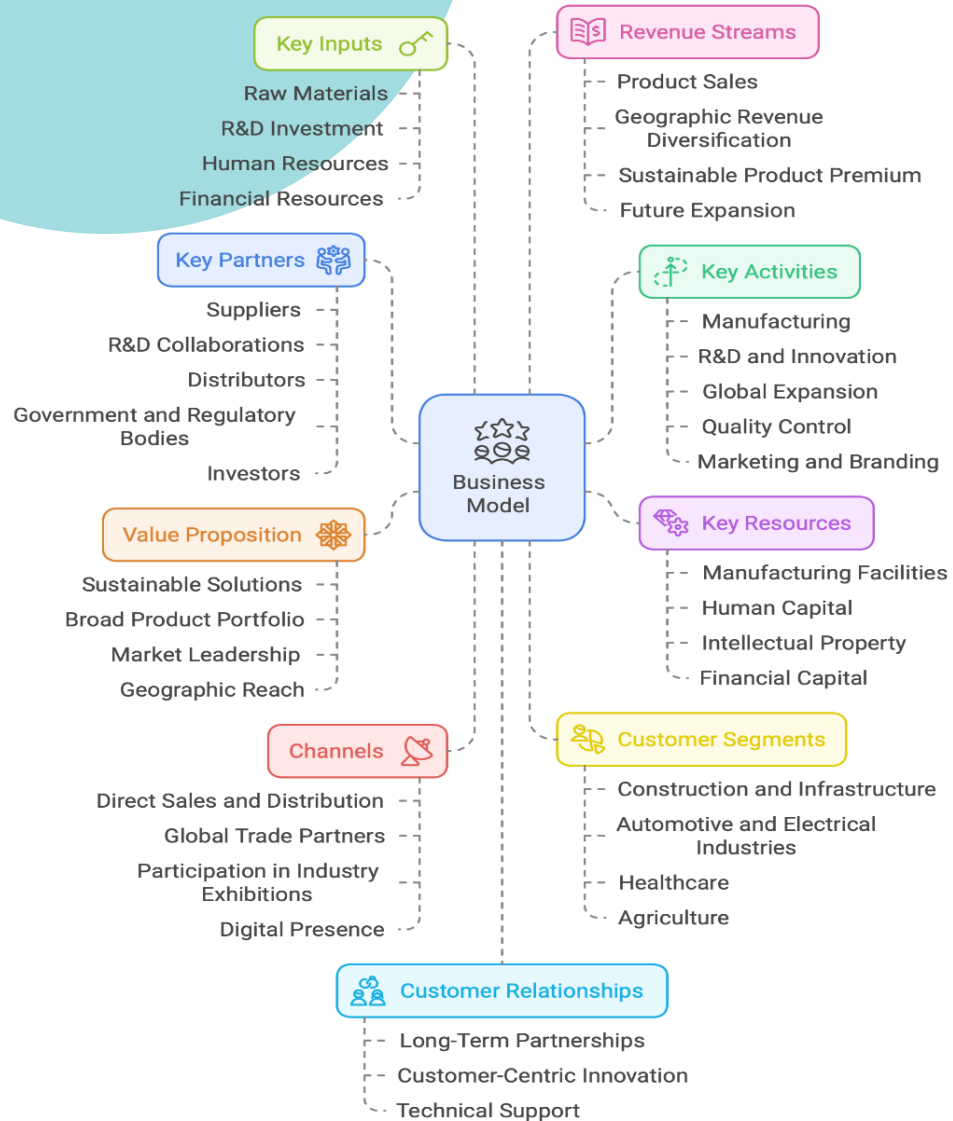
Section: *Leveraging Market Leadership & Innovation*

# With a Progressive Mindset since 2016



## Section: *Leveraging Market Leadership & Innovation*

# Through a fully integrated Business Model



## Section: *Leveraging Market Leadership & Innovation*

# Now, at the Cusp Of Quantum Growth.



**IPO Success:** In March 2024, Platinum Industries Ltd. successfully listed itself as a premier, multi-product company in the specialty chemicals sector.

**Core Expertise:** Focused on PVC and CPVC additives, metal soaps, and lubricants, we are a leader in these markets.

**Global Reach:** As India's leading PVC additives manufacturer, we serve over 30 countries from our ISO 9001:2015 certified facility in Palghar, Maharashtra, strategically close to JNPT Port and a new facility in Egypt.

**Product Range:** Our portfolio includes:

- Lead Additives, Ca-Zn/Ca-Org additives, Hybrid™ low lead Additives, and Highstab™
- CPVC compounds, CPVC Add Packs, metal soaps, and various lubricants

**Industries Served:** Our products support key sectors like PVC pipes, fittings, profiles, electrical wires, SPC floor tiles, roofing, and packaging.

**Market Position:** Holding a 13%\* market share, Platinum Industries is the third-largest player in India's PVC additives market.

**Innovation & Collaboration:** Strong R&D and strategic partnership with HMS Concept E.U. enhance our technical expertise and product development.

**Patented Stabilizer Composition:** A patent has been granted for our stabilizer composition for thermostable chlorinated vinyl chloride resin and its products, securing exclusive rights for the next 20 years.



Section: *Leveraging Market Leadership & Innovation*  
With Manufacturing Geo-Advantages



# Section 2: Built on a Foundation of R&D, Sustainability, and Diversification

Section: *Built on a Foundation of R&D, Sustainability, and Diversification*

# Driven by Highly-Specialised R&D Teams



## New product every year

Emphasizes continuous product development with agile market responsiveness.

## Product Development

## Partnership with HMS Concept E.U.

Strengthens collaboration through strategic partnerships.

## R&D Investment

## Development of lead-free stabilizers

Focuses on sustainable innovation through advanced R&D efforts.

## Sustainability

## Organic-based stabilizers alignment

Aligns sustainability with collaborative organic product initiatives.

## Collaboration

Cutting-edge R&D: Platinum invests 3.5% of revenue in R&D, fuelling a strong pipeline of sustainable, high-performance specialty chemicals.

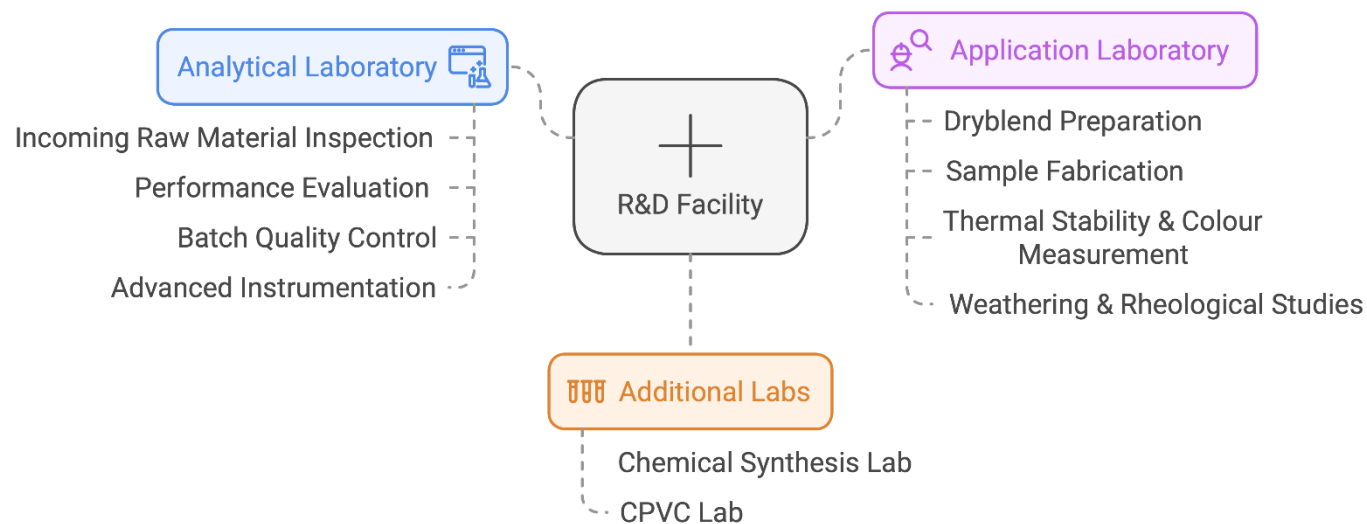
Global Leadership in Eco-friendly Additives: Strategic partnership with HMS Concept E.U. enables us to pioneer lead-free and organic additives, catering to global eco-conscious markets.



# With Advanced R&D Infrastructure: Where Innovation Begins



Structure and Functions of our R&D Facilities



**Cutting-Edge Analytical Capabilities:** Our R&D facilities feature advanced instruments like the XRF Spectrophotometer, Rheology Analyzer, and Xenon Arc Weathering Instrument, ensuring precise analysis and durability testing under diverse conditions.

**Comprehensive Quality Assurance:** We conduct detailed inspections on incoming raw materials, batch quality control, and performance evaluations, guaranteeing that all products meet global standards for quality and sustainability.

**Real-World Application Testing:** Our Application Laboratory simulates real-world conditions with high-speed mixers, Two-Roll Mills, and Hydraulic Presses, allowing for rigorous thermal stability, colour consistency, and weathering tests.



Section: *Built on a Foundation of R&D, Sustainability, and Diversification*

# Focused on a Varied Set of Core Product Lines



## PVC Additives



### A. Lead Free Additives

- Highstab Calcium Zinc Additives: A non-toxic, environmentally friendly alternative to lead-based additives, commonly used in applications requiring high transparency and weatherability.
- Highstab Calcium Organic Additives: Another non-toxic option that provides excellent long-term heat stability, particularly in demanding applications like clear rigid PVC products.
- Pack (Lead-Free): A pre-formulated mix designed for ease of use in lead-free applications.

### B. Lead-Based Additives

- Lead-Based Additives: Traditional additives that offer excellent thermal stability, commonly used in rigid PVC applications like pipes and profiles.
- Hybrid Low Lead Additives: Combines the benefits of lead and non-lead additives, reducing lead content while maintaining performance.
- Booster Lead Additives: Enhances the thermal stability of PVC products, often used in conjunction with other additives to optimize performance.
- PVC Add Pack (Lead-Based): A pre-mixed package of additives designed to simplify the stabilization process for PVC manufacturers.



Section: *Built on a Foundation of R&D, Sustainability, and Diversification*

# Focused on a Varied Set of Core Product Lines



## CPVC Additives



### A. CPVC Compounds

CPVC compound is formulated as per the requirements of IS 15225:2002 BIS standard. Compound meets the End product (Pipe) specification requirements as per IS 15778:2007. CPVC Compound can be used for manufacturing pipes for Hot & Cold-water applications. CPVC compound can be further developed to suit Industrial applications, Fire sprinkler applications.

### B. CPVC Add Packs

CPVC One pack is an Integrated unique additive combination pack for making CPVC compound. CPVC compound can be processed on Extrusion for manufacturing of CPVC pipes for Potable Hot & Cold-water distribution supplies as per IS 15778:2007 BIS standard. CPVC One Pack guarantees a wider processing window, good initial color performance, and a good static & dynamic heat stability. CPVC One pack is available in free-flowing Powder form & can be further customized to suit the clients need.



Section: *Built on a Foundation of R&D, Sustainability, and Diversification*

# Focused on a Varied Set of Core Product Lines



## Lubricants



### A. PE Wax

A polyethylene-based wax used in a variety of applications to reduce friction and improve the processing of materials, especially in plastics and polymers.



### B. OPE Wax

Oxidized polyethylene wax, which offers additional benefits like increased compatibility with polar materials and improved lubrication.



### C. Lubpack

A specialized lubricant formulation designed to optimize the processing of PVC compounds, ensuring smooth manufacturing operations.

Section: *Built on a Foundation of R&D, Sustainability, and Diversification*

# Focused on a Varied Set of Core Product Lines



## Metallic Soaps



### A. Calcium Stearates

Widely used as a release agent and stabilizer in PVC processing, it prevents sticking and improves the flow of materials.



### B. Zinc Stearates

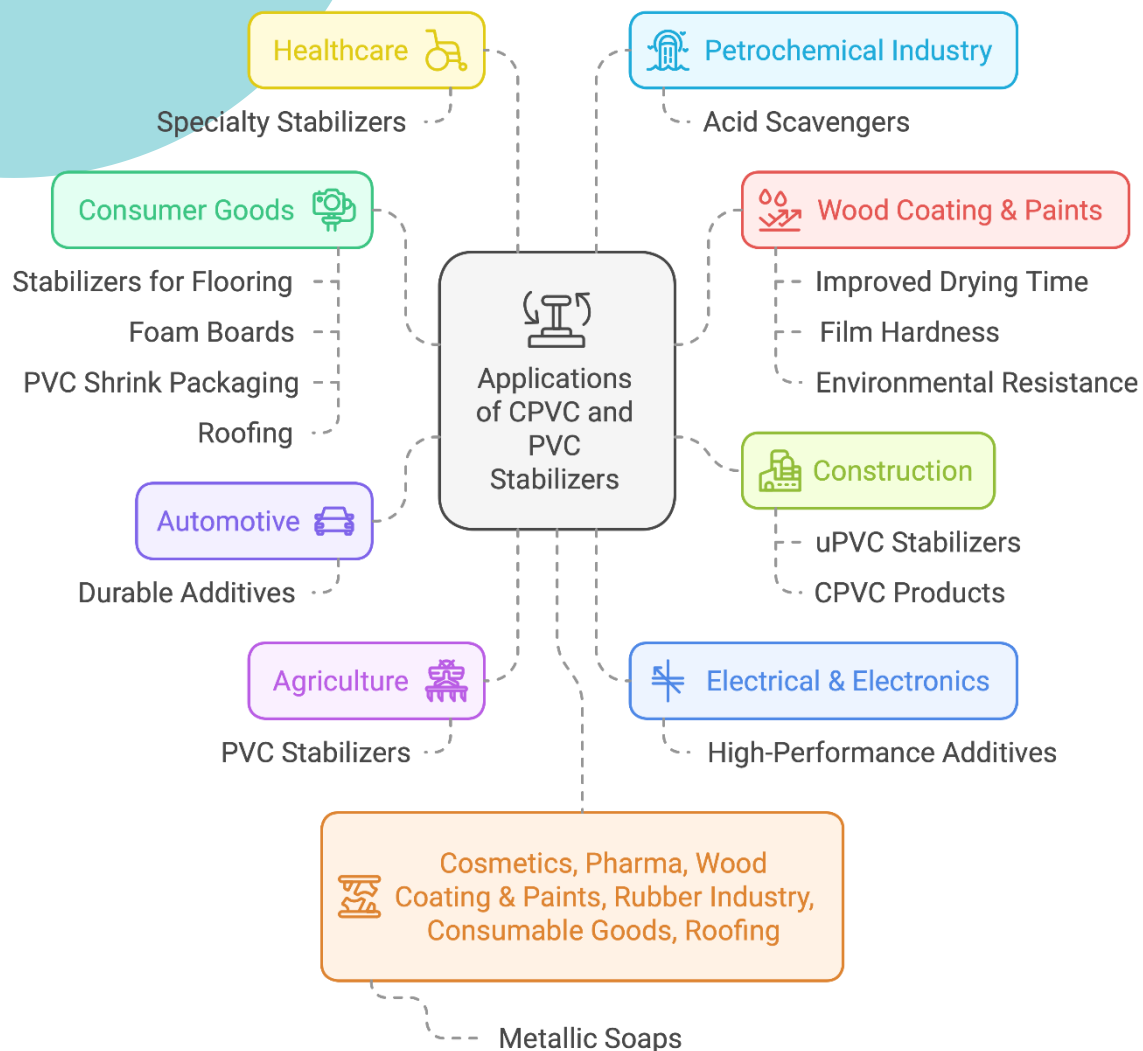
Functions as a heat stabilizer and lubricant in the production of plastics, providing good thermal stability and flow properties.



### C. Magnesium Stearates

Commonly used as a lubricant in various manufacturing processes, particularly in plastics and rubber, where it enhances the product's smoothness and processability.

# Enjoying Diverse End-Use Applications



- Extensive Industry Applications: Platinum's specialty chemicals and additives cater to diverse sectors such as agriculture, construction, healthcare, and automotive, positioning us as a vital supplier across high-growth markets.
- Tailored Solutions for Critical Industries: Our product portfolio includes PVC additives for irrigation and industrial piping, high-performance additives for EV and electronics safety, and specialty additives for durable medical and automotive components.
- Sustainable Innovation Across Markets: By offering eco-friendly, high-quality solutions in applications ranging from consumer goods to petrochemicals, Platinum supports industry shifts toward sustainability and efficiency.

# Section 3: Seizing Global Market Opportunities



Section: *Seizing Global Market Opportunities*

## Exporting to a Global Clientele alongside a strong India presence



Platinum Industries exports its products extensively across multiple continents, highlighting its strong international presence. Key regions include Europe (including France, Germany, and the UK), the Middle East, Africa (with significant presence in Egypt, South Africa, and Nigeria), and Asia (including China, Saudi Arabia, and Indonesia). This diverse geographic footprint demonstrates Platinum Industries' capability to meet global demand, reaching both mature and emerging markets.

According to the CRISIL Report, Platinum Industries is third largest player of PVC Additives in terms of sales with an 13% market share for the financial year 2022-23 in the domestic market.

Source: CRISIL Report 2023

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# With a Mission Towards Building a More Sustainable Future



The calcium-based stabilizer market was valued at approximately USD 1 billion in 2022 and is projected to reach around USD 1.3 billion by 2029, exhibiting a Compound Annual Growth Rate (CAGR) of about 5% during the forecast period.

Source: Stats Market Research  
<https://www.statismarketresearch.com/global-calcium-based-stabilizer-forecast-2023-2030-399-7856312>

**Lead-Free Commitment:** Pioneering eco-friendly stabilizers, Platinum aligns with global regulations and captures growth in the lead-free stabilizer market, projected at 5.8% CAGR (MarketsandMarkets).

**Dedicated R&D for Environmental Benefits:** With 3.5% of revenue invested in R&D, Platinum develops advanced calcium-organic stabilizers that reduce toxic emissions by up to 60% (EPA).

**Sustainability Across Industries:** Platinum's sustainable additives enhance durability in construction, healthcare, and energy applications, extending product lifecycles by 20-30% (IISD).

**Global Leadership in Eco-Friendly Solutions:** Serving 30+ countries, Platinum meets global demand for green materials, with the eco-friendly additives market expected to reach \$7.8 billion by 2027 (Allied Market Research).

*"Driven by stringent environmental regulations and a global shift towards sustainability, the PVC additives market is witnessing a significant transition towards lead-free solutions, particularly in regions like Europe and North America. Emerging markets are gradually following this trend as awareness and regulatory frameworks evolve."*

Source: Mordor Intelligence - PVC Stabilizer Market Report  
<https://www.mordorintelligence.com/industry-reports/pvc-stabilizer-market>

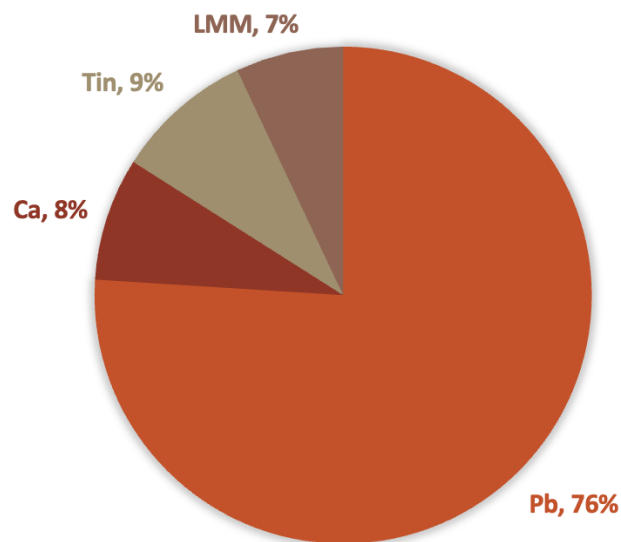
# Transitioning to Sustainable Stabilisers



## Reducing Lead, Enhancing Sustainability

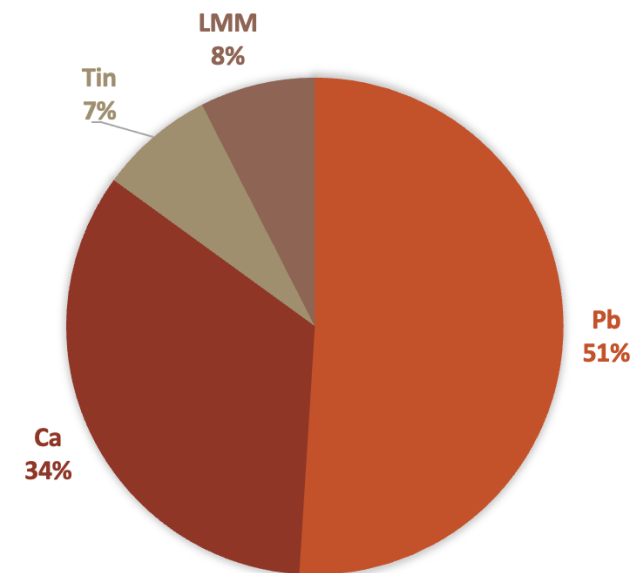
The shift from lead (Pb) dominance at 76% in 2016 to a reduced 51% in 2023, with calcium-based stabilizers increasing from 8% to 34%, highlights Platinum's commitment to sustainable product evolution, aligning with global environmental trends—a strategic positioning that enhances appeal to environmentally conscious markets.

**2016**



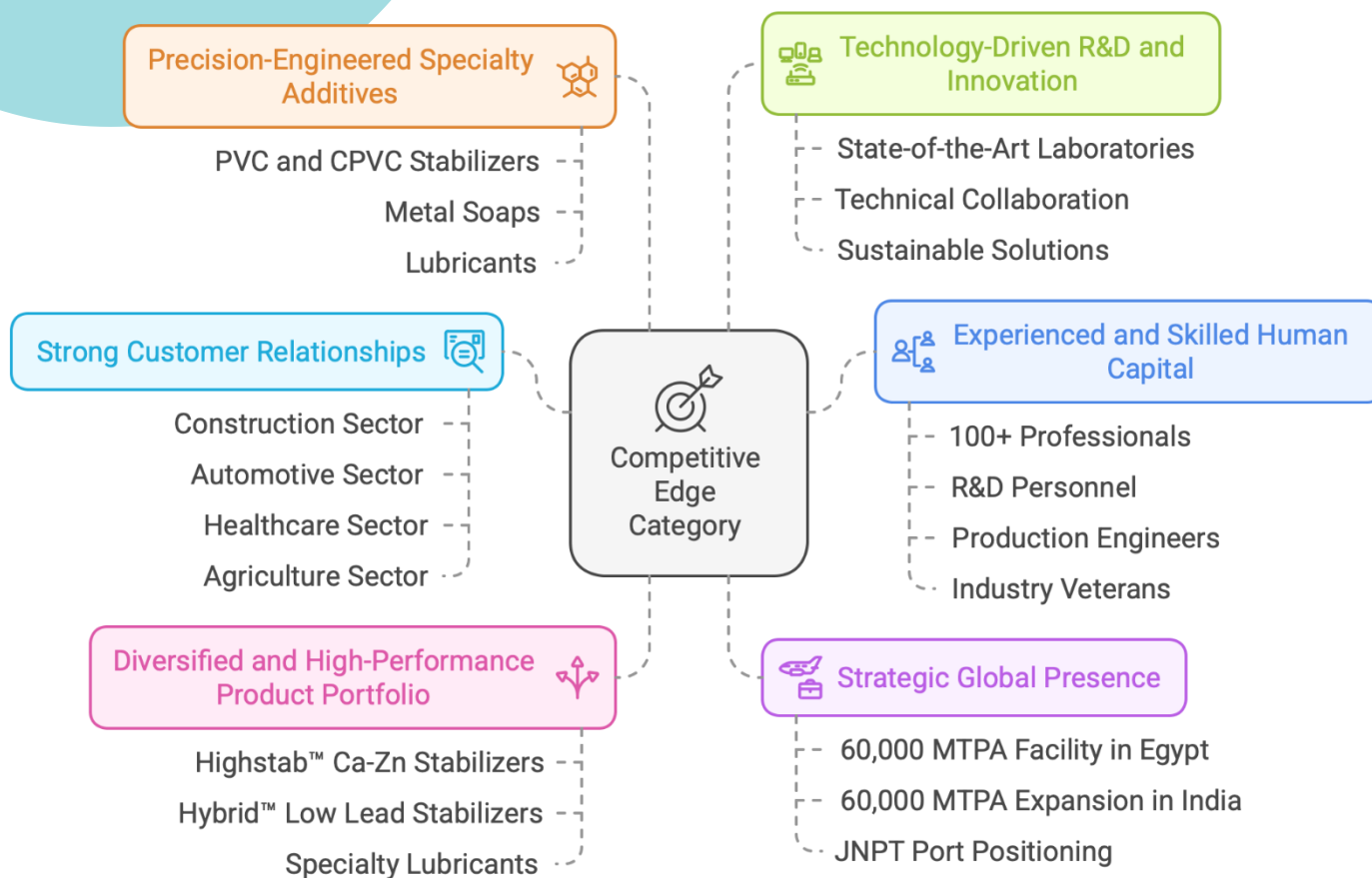
**100 KT of Stabilizer for 2.9 MMTA of PVC**

**2023**



**200 KT of Stabilizer for 4.2 MMTA of PVC**

# Furthermore, Honing Our Competitive Edge



**Precision in Specialty Additives:** As a leading producer of PVC and CPVC additives, metal soaps, and specialty lubricants, we serve construction, automotive, healthcare, and agriculture with products meeting high global standards for performance and environmental compliance.

**Strategic Global Presence with Expanded Capacity:** With operations in 30+ countries, upcoming 60,000 MTPA capacity in Egypt, and a total of 120,000 MTPA in India, Platinum Industries is well-positioned for global growth. Its strategic location near JNPT Port further enhances import-export efficiency across key markets.

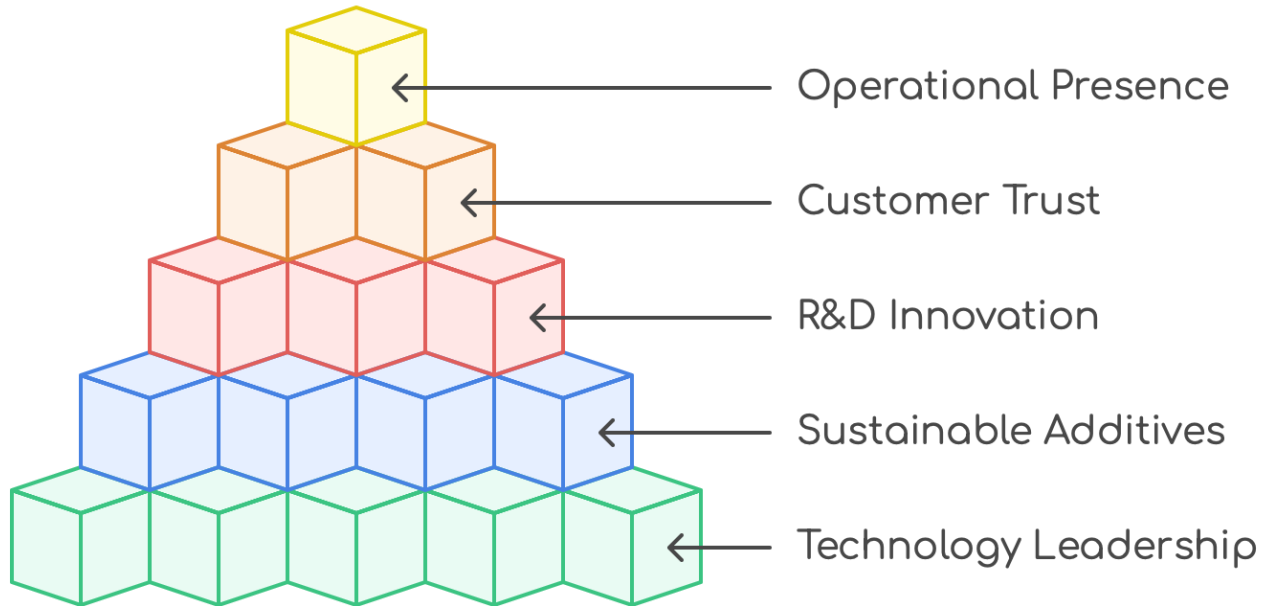
**Innovation-Driven R&D for Sustainable Growth:** Our advanced labs and collaboration with HMS Concept E.U. enable us to lead in sustainable solutions like lead-free and calcium organic stabilizers, aligning with global regulations and reinforcing our competitive edge.



# Protected through Strong Defensive Moats



## Platinum's Strategic Moats



Industry Leadership: Platinum leads in eco-friendly PVC and CPVC additives.

Sustainability Pioneer: Among India's first in lead-free, sustainable additives.

Innovation-Driven: Advanced R&D fuels high-performance, eco-conscious product development.

Strong Client Loyalty: Long-term relationships build brand loyalty and retention.

Global Reach: Strategic locations enable efficient service across 30+ countries.



Section: *Seizing Global Market Opportunities*

# Driven by Our Talented People Pool



Visionary Leadership: Experienced leaders drive growth and sustainability at Platinum.

Skilled Teams: Diverse, skilled teams ensure excellence in all operations.

Innovation & Quality: R&D specialists pioneer eco-friendly, high-standard solutions.

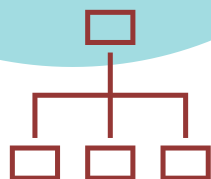
Customer Focus: Strong client relationships built on reliable, customized support.

Global, Local Expertise: Strategic locations and local insight fuel market expansion.



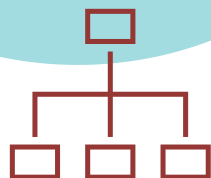
Section: *Seizing Global Market Opportunities*

# And Growth Enabled by Management Leaders



Name	Position	Experience & Background
Krishna Rana	<i>CMD</i>	Bachelor in Commerce (Mumbai University); 17+ years in the chemical industry. Responsible for restructuring operations and integrating global best practices. Passionate mentor, drives innovation and values relationships.
Parul Rana	<i>Director</i>	Bachelor in Apparel Manufacturing and Design (Shreemati Nathibai Damodar Thackersey Women's University). Leads branding, corporate communications, and human asset management at Platinum Industries. Passionate about innovation, mentorship, and building strong stakeholder relationships.
Anup Singh	<i>Executive Director (Plant Operations)</i>	Bachelor of Technology in Chemical Engineering (Uttar Pradesh Technical University); 10+ years in chemical and PVC production, specializing in operational management and quality control.
Bhagyashree Mallawat	<i>CS</i>	Company Secretary from the Institute of Company Secretaries in India (ICSI) with 7+ years of professional experience as Company Secretary and Compliance Officer in a Listed Company.

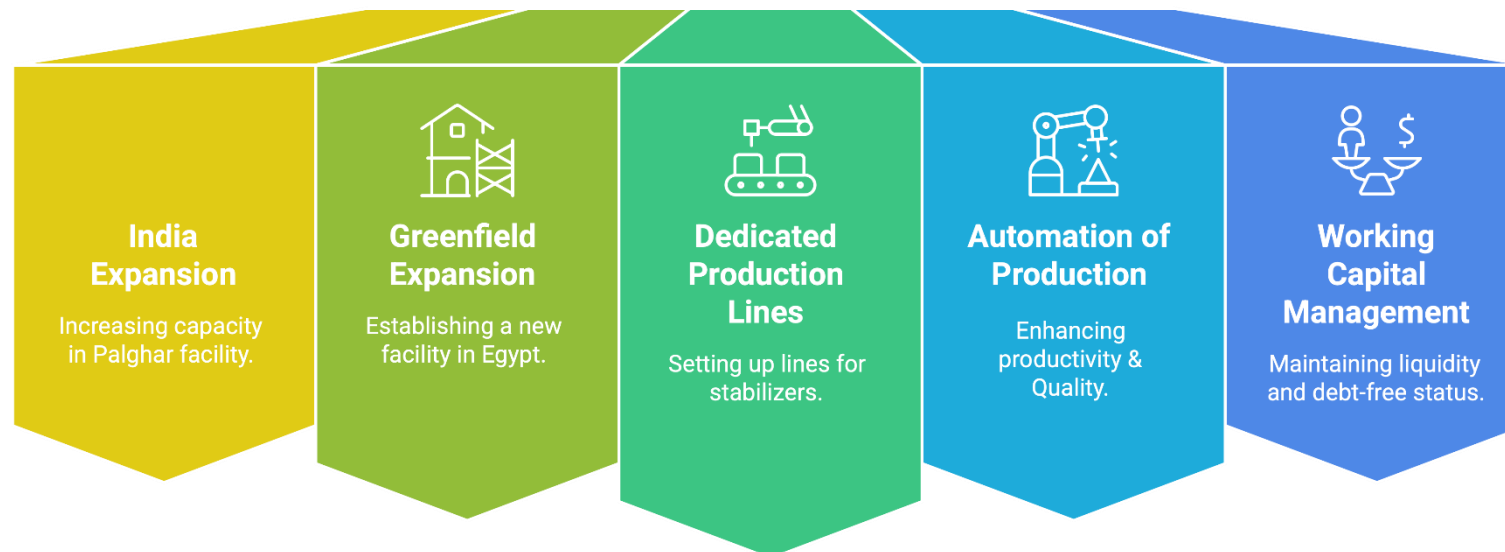
# Leadership Driving Innovation and Expansion



Name	Position	Experience & Background
Milind Magar	<i>Business Head (CPVC Division)</i>	MBA (Symbiosis, Pune); 30+ years in engineering, operations, and process control, with 20+ years in plastics. Spearheaded Technical and R&D at Lubrizol Advanced Materials India for 9 years. Member of BIS standard committees.
Mr. Anand Shankar Mahadware	<i>Strategy Business Director Innovation and New Product Development</i>	UDCT alumnus and Welingkar postgraduate with ~30 years' experience in R&D, Product Development, and Technical Services across plastics and specialty chemicals, holding senior roles in global firms.
Dr. Gauri Shankhar Jha	<i>Vice President R&amp;D</i>	Masters in Chemistry and Polymer Technology, Ph.D. in Chemistry. 20+ years in polymer chemistry R&D.
Dr. Yogesh Chimankar	<i>GM Domestic Sales</i>	M.Tech and Ph.D. in Polymer Technology (ICT, Mumbai); 20+ years in polymer and plastics sales with expertise in PVC stabilizers in India.

With a leadership team rich in industry expertise and specialized knowledge across R&D, operations, and global sales, Platinum Industries is well-positioned to drive acquisitions that are not only successful, but also accretive, ensuring seamless integration, innovation-driven growth, and sustained profitability.

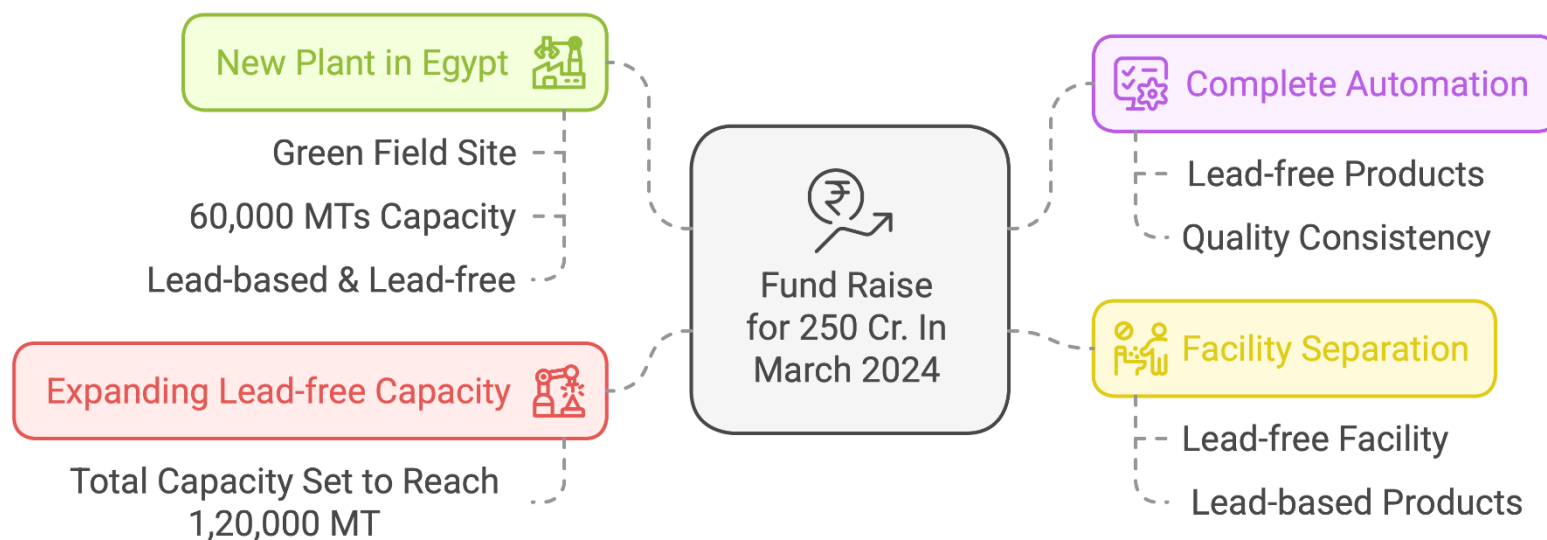
# Optimizing IPO Proceeds for Strategic Growth



The strategic deployment of IPO funds to expand production capacity and establish a global footprint strengthens our foundation for both organic and inorganic growth, enabling seamless asset integration and value maximization in high-growth markets. With a focus on innovation, sustainable growth, and expansion into Egypt and Palghar, our company is on a positive trajectory towards substantial growth, driven by a leadership dedicated team.

# Applications of IPO Proceeds

## Strategic Expansion and Capacity Enhancement



With our strategic investment of ₹250 crore from the IPO proceeds, we are expanding our lead-free capacity, establishing a world-class greenfield facility in Egypt, and embracing complete automation to enhance product quality and consistency.



# Where Innovation, Sustainability, and Global Expansion Drive Our Growth Strategy



**Delivering Market-Aligned, Eco-Friendly Solutions:** We are focussing on creating lead-free and eco-friendly additives tailored for construction, automotive, and consumer goods, meeting rising demand.

**Enhancing Efficiency and Capacity:** By optimizing production processes and expanding capacity, we achieve cost-effectiveness and maintain a competitive position in specialty chemicals.

**Global Reach and Strategic Partnerships:** Expanding presence in high-growth regions and fostering strong client relationships, we drive international penetration and build lasting brand loyalty.

# Section 4: Enhancing Capacity and Managing Risks

# Strategic Risk Management and Resilient Growth



## Regulatory & Compliance Risk

Adherence to evolving multi-jurisdictional regulations.

## Currency Exchange Rate Risk

Foreign currency fluctuations affect transactions and profitability.



## Commodity Price Risk

Volatile raw material prices impact costs and margins.

## Credit Risk

Customer defaults or delayed payments may lead to financial loss.

Commodity and Credit Risk Management: Diversified suppliers, long-term contracts, and rigorous credit assessments minimize impact from raw material volatility and customer defaults.

Currency Exchange Risk Mitigation: Hedging strategies and a diversified export portfolio manage foreign exchange fluctuations, securing international transaction stability.

Regulatory Compliance: A strong compliance framework, proactive monitoring, and staff training ensure adherence to evolving regulations across global jurisdictions.

# Capacity Expansion as a Growth Engine



**Strategic Capacity Expansion:** Total capacity in Palghar, India, is set to reach 1,20,000 MT, while the upcoming facility in Egypt will add 60,000 MT, enhancing market reach and supply chain efficiency.

**Optimized Market Access and Sustainability:** Strategically located facilities reduce freight costs, streamline raw material access, and incorporate energy-efficient practices, supporting eco-friendly production goals.

**Robust Financial Foundation:** Supported by IPO proceeds and a debt free status, Platinum is financially prepared for sustainable expansion and market growth.

# Optimized Production Footprint by the end of FY26

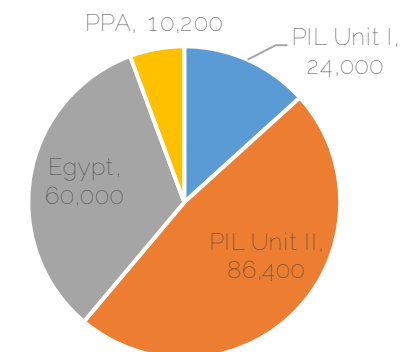


## Strategic Capacity Allocation for Global Reach

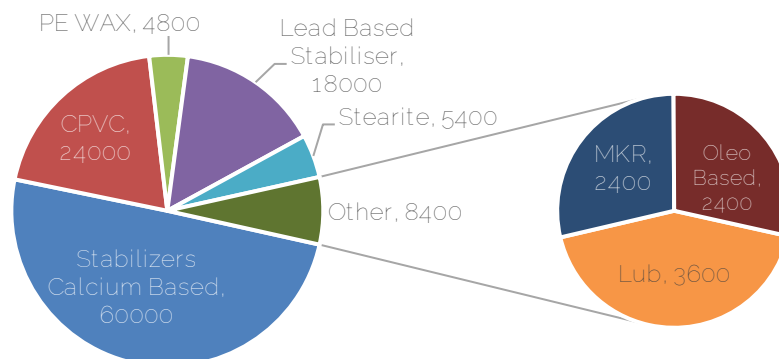
By the end of FY26, Platinum Industries' production capacity will be predominantly based in India, surpassing 1,20,000 MT, while its Egypt operations will contribute an additional 60,000 MT. Within India, calcium-based stabilizers will lead with a capacity of 60,000 MT, reflecting the company's strategic focus on high-demand stabilizer products. Meanwhile, the Egypt facility will specialize in lead-based stabilizers, with a projected capacity of 30,000 MT, targeting the MENA region. Its strategic location near the Suez Canal will optimize export logistics, strengthening Platinum's global supply chain efficiency.

The operations at Palghar facility have begun with Phase 1, focusing on the production of CPVC Additives with the production capacity of 12,000 MTPA.

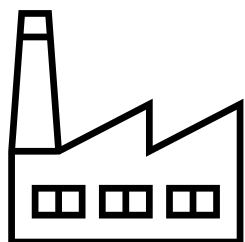
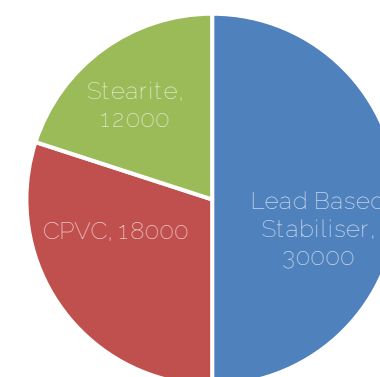
Plant Wise Capacity



Capacity of India Operations



Capacity of Egypt Operations

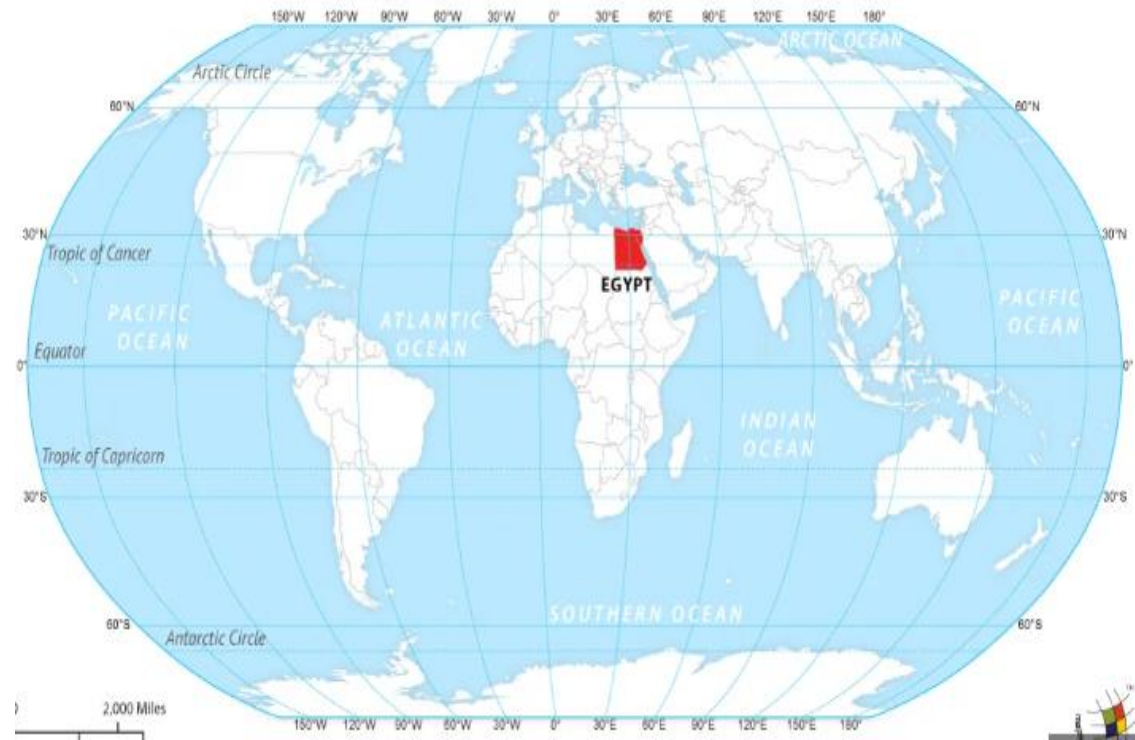




## Why Egypt?

Strategically located at the crossroads of Africa, Asia, Europe, and the Middle East, offering a stable, business-friendly environment with competitive advantages and extensive FTA agreements.

- Unique Geographical Location
- At crossroads/ gateway to Africa, Asia, Europe & Middle East
- Political Stability
- Stable Friendly Business Environment
- Diversified Expanding Economy
- Competitive Advantage
- Advancing Infrastructure
- FTA Agreements



# Section 5: Building Global Relationships and Delivering Long-Term Value

*Section: Building Global Relationships and Delivering Long-Term Value*

# Through Strategic Partnerships Driving Market Expansion



Forming collaborations with leading raw material suppliers and industry innovators, enabling Platinum to ensure quality, reliability, and innovation in its product offerings.

Engaging in technical partnerships, particularly in the development of eco-friendly stabilizers and additives, to meet regulatory demands and advance our sustainability goals.

Actively showcasing our product portfolio at renowned international exhibitions to expand our market reach and connect with new clients.

Highlighting Platinum's cutting-edge lead-free and organic solutions, aligning with the global shift towards sustainable specialty chemicals.

Section: *Building Global Relationships and Delivering Long-Term Value*

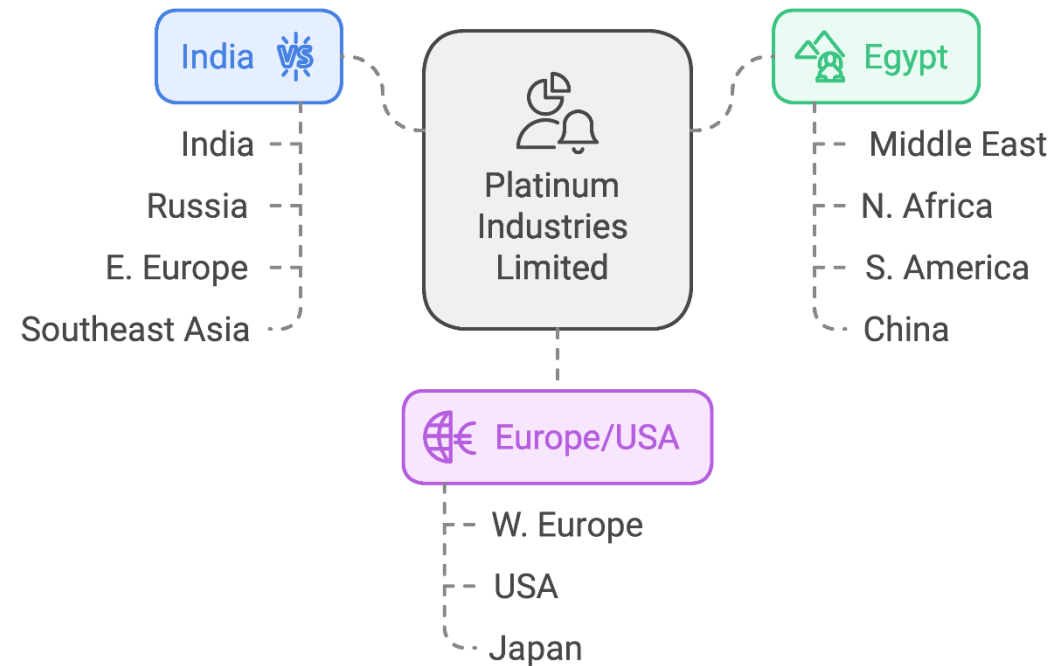
# Through Regional Strategic Hub Focus



## Global Market Reach Through Strategic Hubs

Platinum Industries is strategically positioning itself to address key global markets through its dedicated operations in India and Egypt. The India hub is poised to serve the domestic market while also expanding into Russia, Eastern Europe, and Southeast Asia, thereby capturing emerging markets with growing demand.

Meanwhile, the Egypt facility is strategically placed to access the Middle East, North Africa, South America, and China, while the planned expansion into Europe/USA will provide direct access to Western Europe, the USA, and Japan, leveraging established distribution channels and market demand in these high-growth regions. This multi-regional structure allows Platinum to optimize its reach, cater to diverse regulatory environments, and enhance resilience across global markets.





# Section: *Building Global Relationships and Delivering Long-Term Value* And by Leveraging our Specialty Chemical Edge



## Exponential Growth

Rapidly increasing revenue



## World-Class R&D

Leading innovation with advanced facilities



## Strong Market Presence

Leading position in the stabilizers market



## Global Presence

Expanding operations across 30 countries



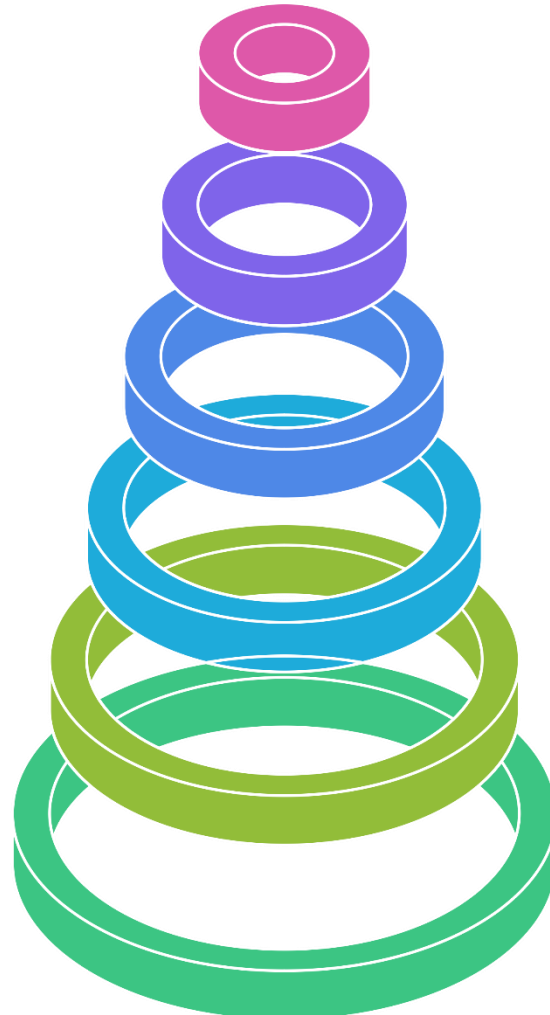
## Plant Expansion

Increasing production capacity in key locations



## Backward Integration

Enhancing control over raw material production



## Key Strength

## Description

### World Class R&D

State-of-the-art R&D facility with the latest equipment for new product development and trials.

### Strong Market Presence

Within a short span of 6 years, the company has become one of the leading additives manufacturers in the country.

### Good Financial Performance

Steady topline growth of over 30% and PAT growth of ~20% since FY23, backed by a robust balance sheet with minimal debt.

### Backward Integration

Initiated production of raw materials like metallic stearates and waxes to enhance cost control and maintain consistent quality.

### Plant Expansion

Expanded the existing plant in Palghar to reach a fully automated 1,20,000 TPY capacity, while the Egypt plant is expected to add another 60,000 TPY in capacity.

### Global Presence

Operating in 30 countries worldwide with plans to further expand this network.

### Exponential Growth

From an initial revenue of ₹25 crore in 2016, the company surpassed ₹390 crore by FY2025.



Section: *Building Global Relationships and Delivering Long-Term Value*

# Through ESG Focus: Driving Sustainability, Empowering Communities, and Ensuring Integrity



**Environmental Commitment:** Achieving Zero Liquid Discharge, adopting eco-friendly stabilizers, and targeting a 30% reduction in water usage by 2025.

**Social Responsibility:** Empowering communities through education, healthcare, hunger relief, and tree plantation initiatives, reinforcing social impact and community welfare.

**Governance Excellence:** Upholding transparency with robust internal controls, a proactive whistleblower policy, and adherence to SEBI governance standards for stakeholder trust.

Section: *Building Global Relationships and Delivering Long-Term Value*

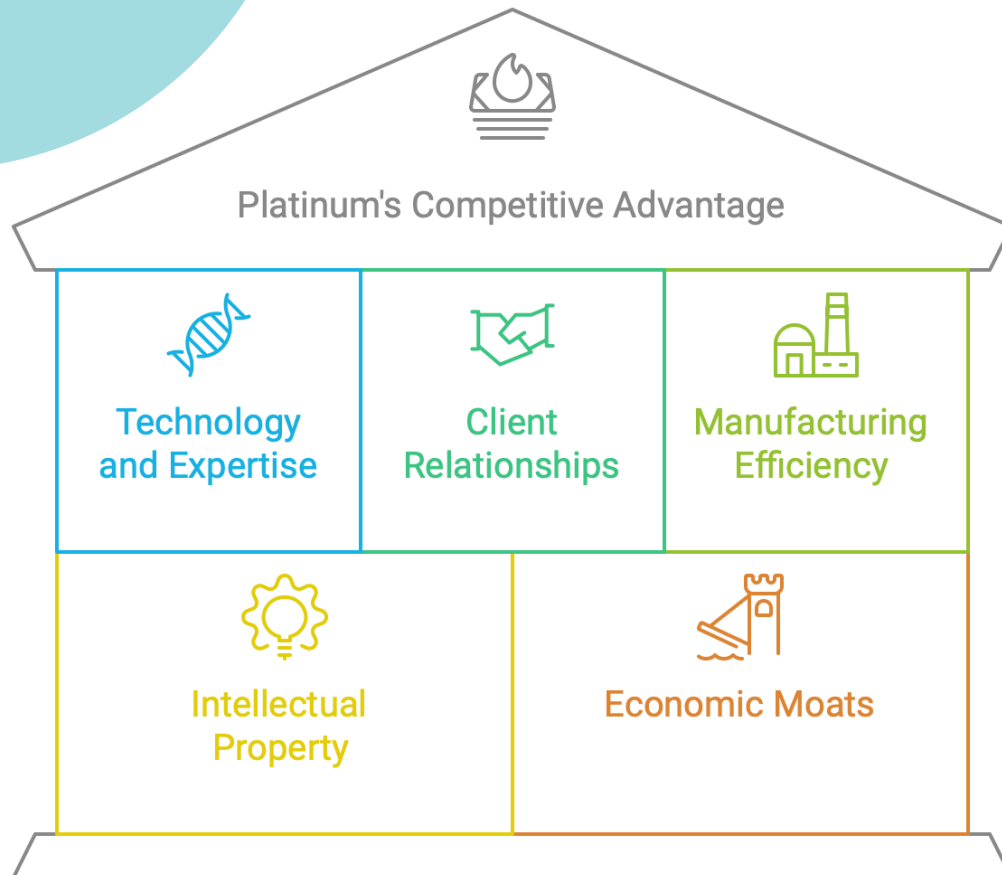
# CSR initiatives at Abhinav Shikshan Sansthan, Palghar



Supported infrastructure development at Abhinav Shikshan Sansthan, including boundary wall, fencing, main gate, classroom renovation, and a drinking water system to enhance safety, hygiene, and the learning environment.

Section: *Building Global Relationships and Delivering Long-Term Value*

# By Sustaining Platinum's Core Advantages



**Future-Ready for Sustainability:** Aligned with global eco-conscious trends, Platinum is well-positioned to meet evolving market and regulatory demands.

**Economic Moat and Financial Strength:** Strong market position with high-entry barriers, backed by strategic financial flexibility for growth, acquisitions, and R&D.

**Competitive Edge in Technology and Client Loyalty:** Efficient manufacturing, high-value intellectual property, long-term client contracts, and scalable facilities reinforce Platinum's leadership and stability.

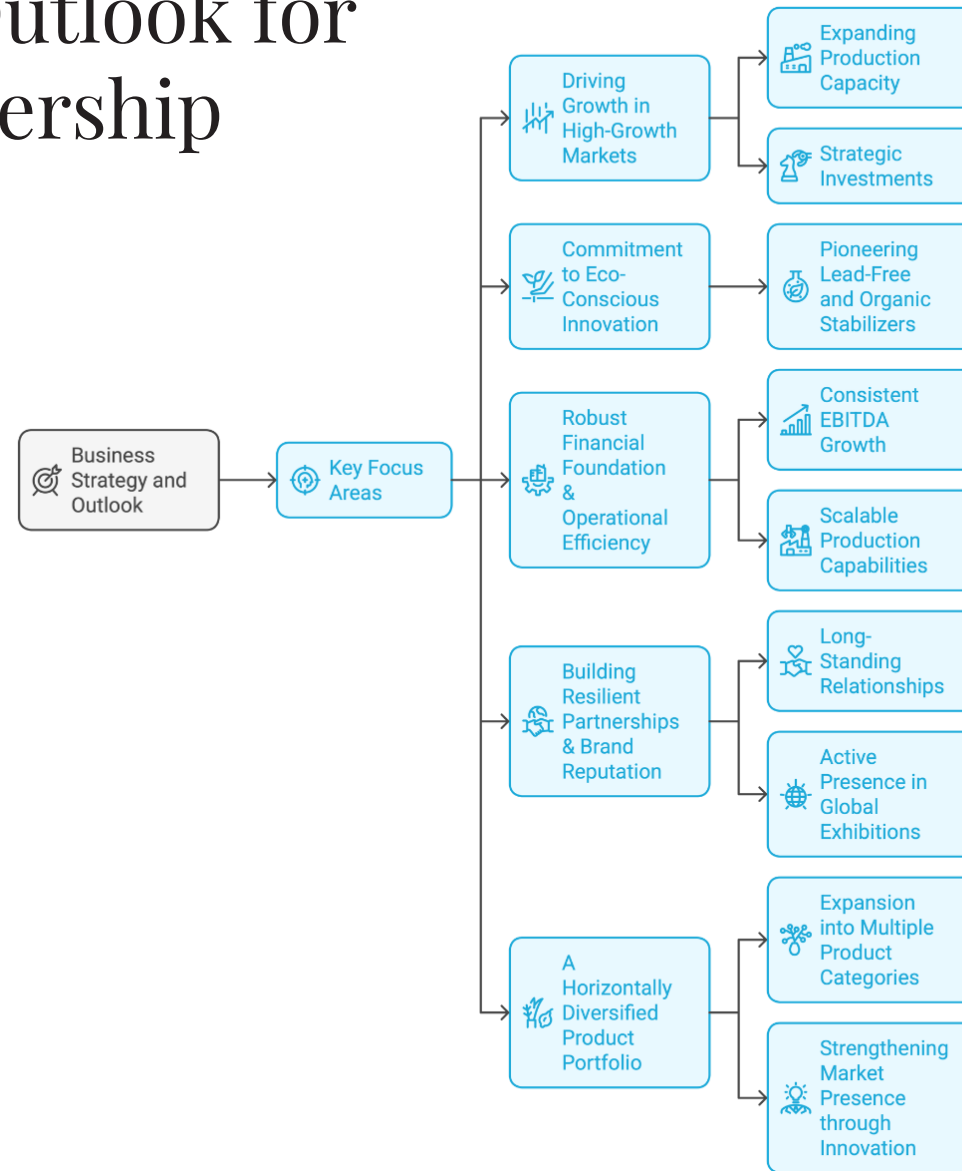
Section: *Building Global Relationships and Delivering Long-Term Value*

# Business Strategy and Outlook for Sustainable Global Leadership

**Growth in High-Value Markets:** Expanding capacity and market reach in MENA, Europe, and the U.S. through strategic investments for organic and inorganic growth.

**Eco-Conscious Innovation:** Leading in sustainable specialty chemicals with pioneering R&D in lead-free and organic additives, aligned with global sustainability.

**Financial Strength and Efficiency:** Debt free balance sheet and scalable production drive consistent EBITDA growth, competitive cost management, and product quality.





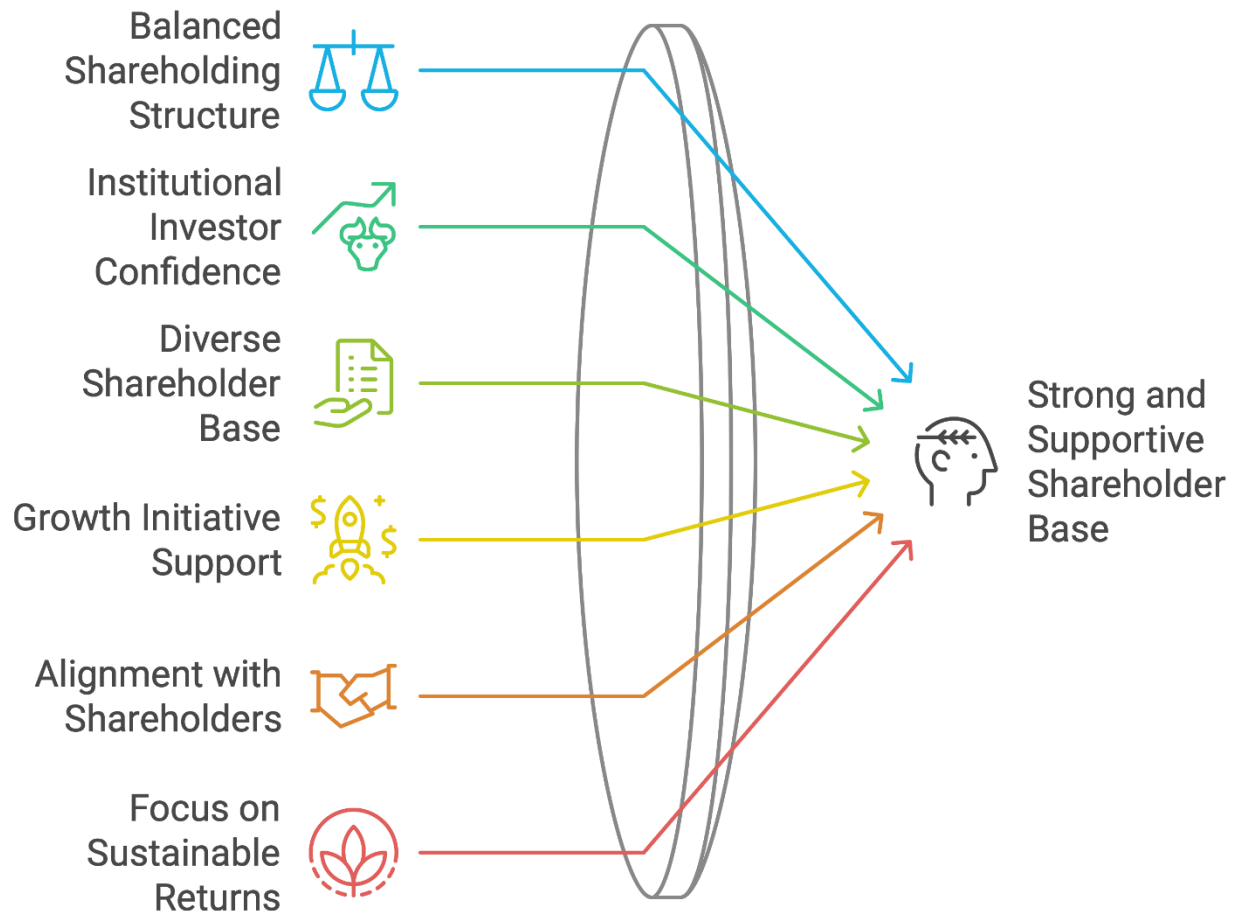
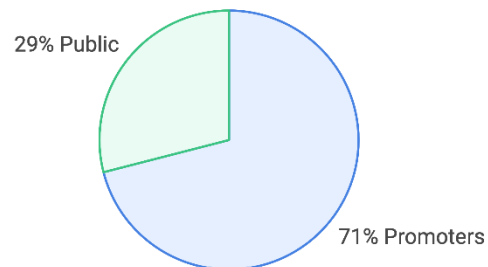
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# Helped by Strong Supportive Investor Base

## Investor Confidence Driving Strategic Growth

This balanced and diverse shareholding structure underscores strong investor confidence in Platinum's strategic vision and growth potential. With significant institutional backing and a well-supported shareholder base, Platinum is equipped with both the stability and capital needed to pursue ambitious growth initiatives. This alignment with shareholders' interests enables Platinum to focus on delivering sustainable, long-term value and reinforces trust in its commitment to consistent returns.

Shareholding Distribution





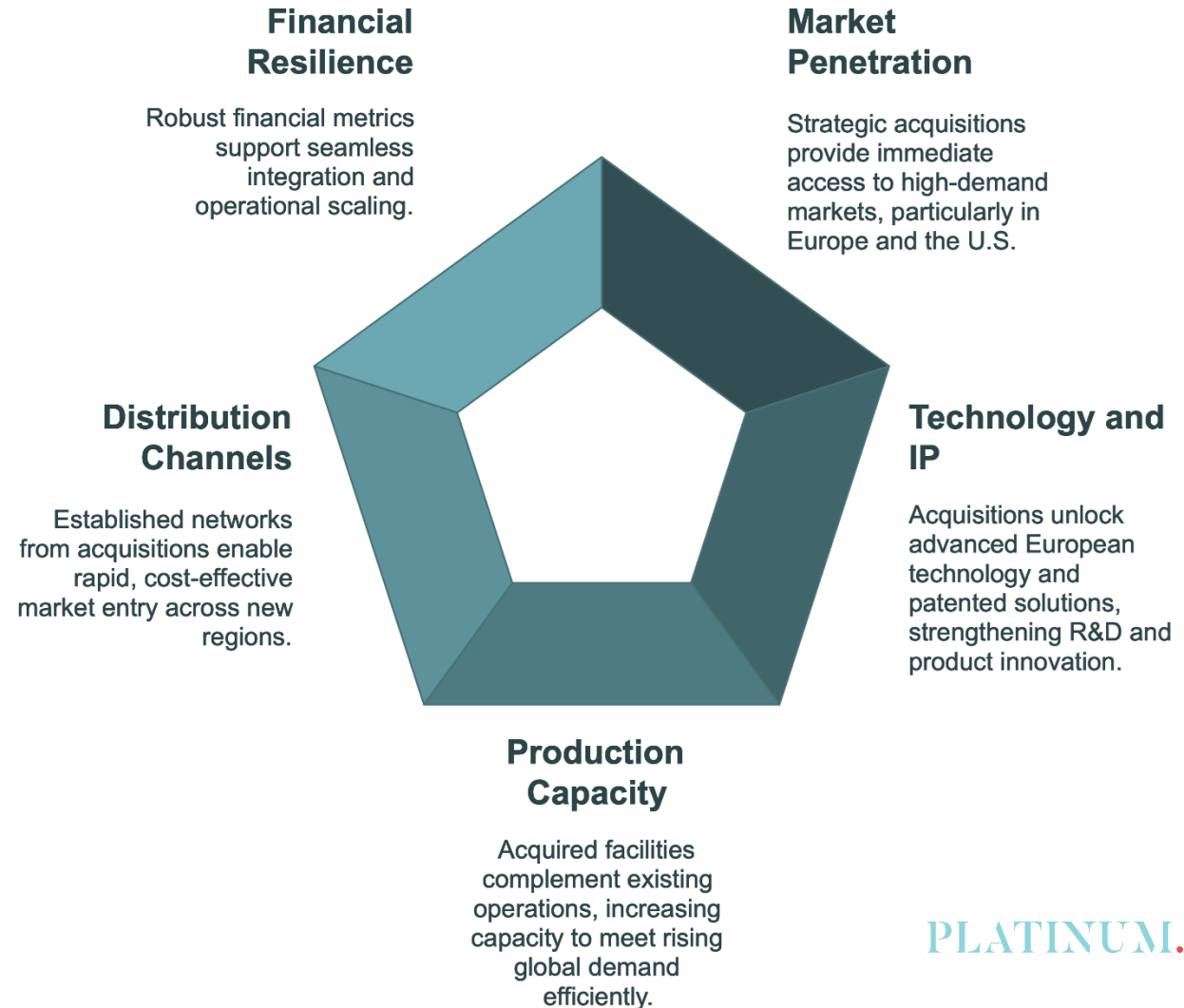
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# Exploring Growth Through Acquisitions



## Exploring Inorganic Expansion

Platinum Industries' inorganic growth strategy will endeavour to target high-potential markets in Europe, the U.S., and MENA. Acquiring established players can accelerate its market entry, leveraging advanced technology and distribution channels for a competitive edge. This approach will also enhance operational efficiency, expand capacity, and meets global customer demands, positioning Platinum for accelerated growth and long-term shareholder value.



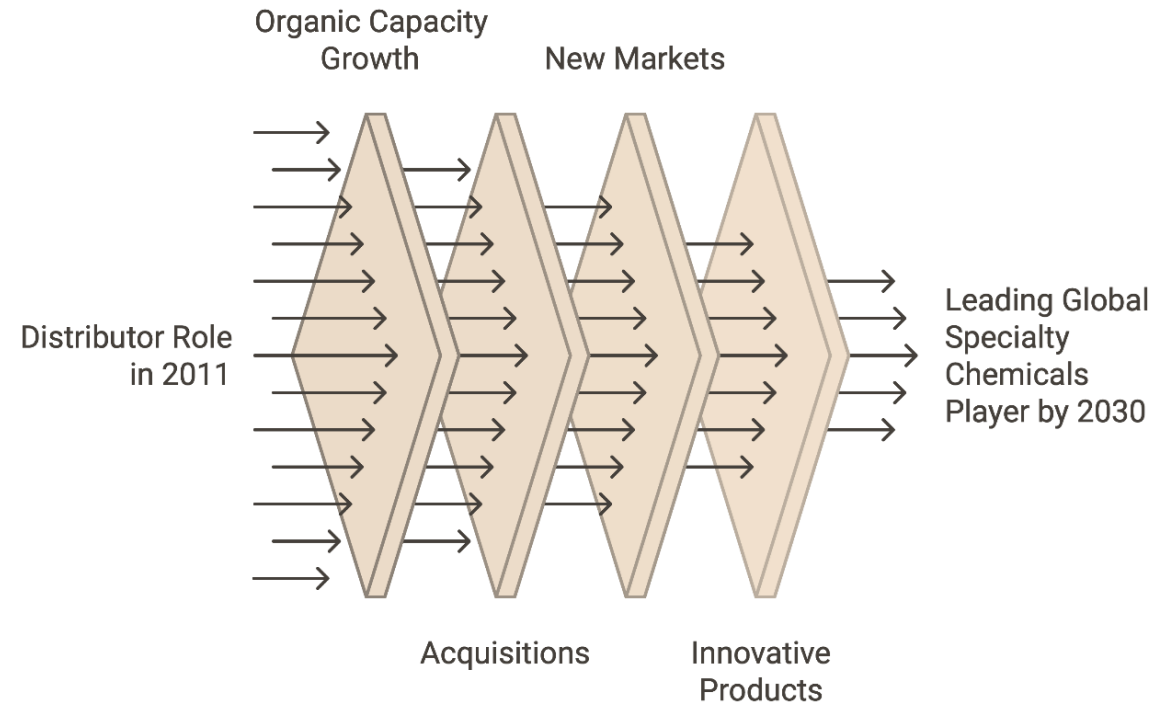
Section: *Building Global Relationships and Delivering Long-Term Value*

# And Transitioning into a Global Player by 2030



## Strategic Path to Global Leadership

With a history of consistent capacity expansion, technological advancements, and successful international ventures, the company has positioned itself as a resilient leader in specialty chemicals and PVC stabilizers. The recent IPO and rapid revenue growth, through Organic and Inorganic means, underscore its readiness to capture further market share and deliver sustained value to investors.



# Section 6: Q1 FY2026

# Financial Performance Highlights (Consolidated)



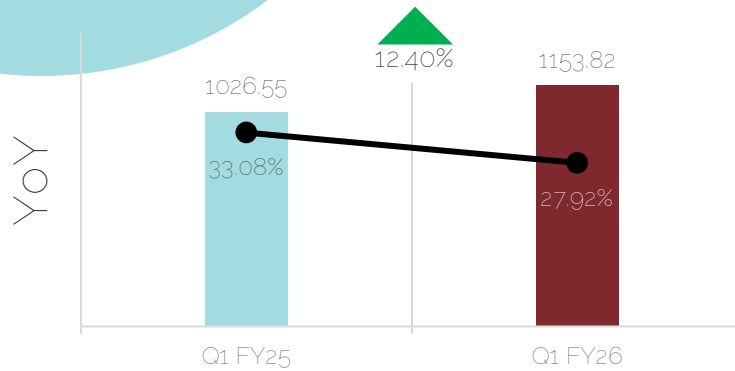
- **Revenue Growth:** Revenue from operations increased by 12.40% YoY, reaching ₹1,153.82 million in Q1 FY26 as compared to ₹1,026.55 million in Q1 FY25. On a quarter-on-quarter (QoQ) basis, revenue grew by 19.55%, up from ₹965.10 million in Q4 FY25.
- **Gross Profit:** Despite the rise in revenue, gross profit declined by 5.12% YoY to ₹322.17 million in Q1 FY26, primarily due to a 21.06% increase in cost of goods sold (COGS), reflecting higher input costs. However, on a QoQ basis, gross profit grew strongly by 26.32%, rising from ₹255.05 million in Q4 FY25.
- **EBITDA:** EBITDA declined by 25.95% YoY in Q1 FY26, impacted by higher employee and operating expenses. EBITDA margin contracted by 680 basis points YoY, due to ongoing business expansion and a shift in product mix towards lower-margin offerings. However, a strong recovery is evident QoQ, with EBITDA increasing by 85.23% and margin improving by 466 basis points, from 8.48% in Q4 FY25 to 13.14% in Q1 FY26.
- **PAT Growth:** Profit After Tax (PAT) declined by 26.28% YoY, reaching ₹130.76 million in Q1 FY26 as compared to ₹177.38 million in the same quarter last year. However, QoQ growth was robust at 107%, rising from ₹63.08 million in Q4 FY25.
- **PAT Margin:** PAT margin stood at 11.33% in Q1 FY26, down from 17.28% in Q1 FY25 (a decline of 595 basis points). Nevertheless, on a QoQ basis, PAT margin improved significantly by 480 basis points, up from 6.54% in Q4 FY25.
- **Earnings Per Share (EPS):** EPS stood at ₹2.32 in Q1 FY26, compared to ₹3.19 in Q1 FY25. It showed strong sequential improvement from ₹1.16 reported in Q4 FY25.

Section: **Q1 FY2026**

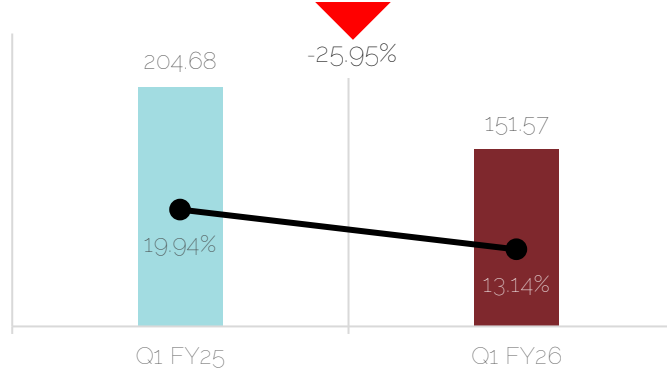
# Key Financials (Consolidated)



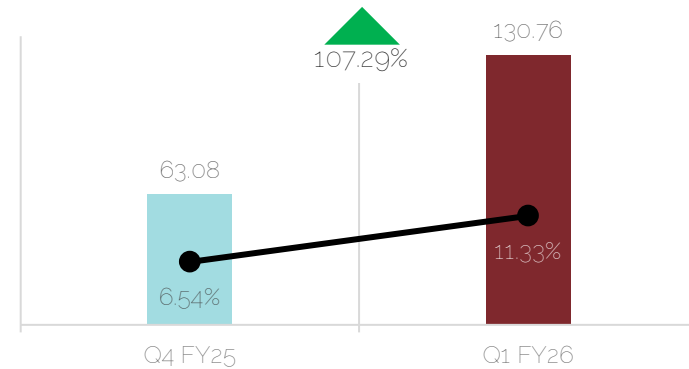
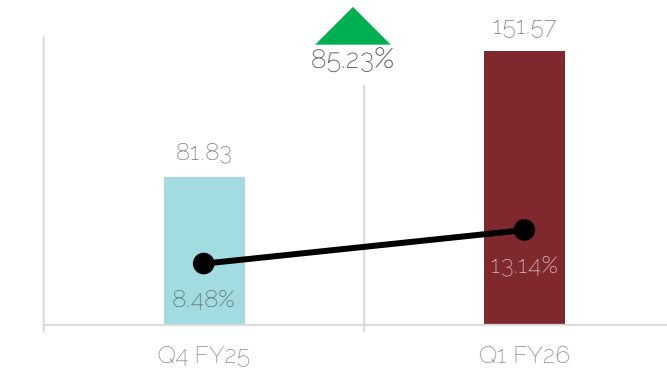
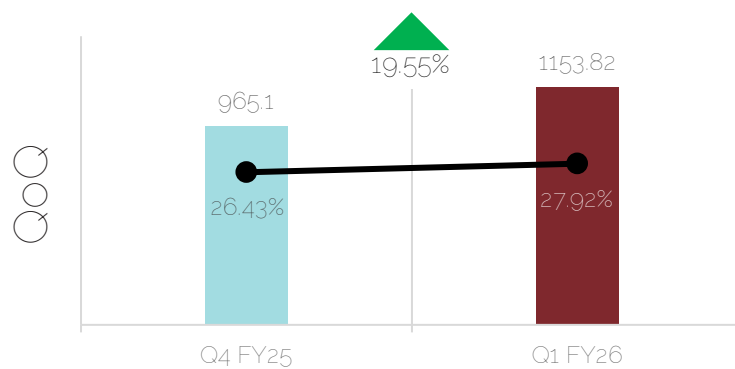
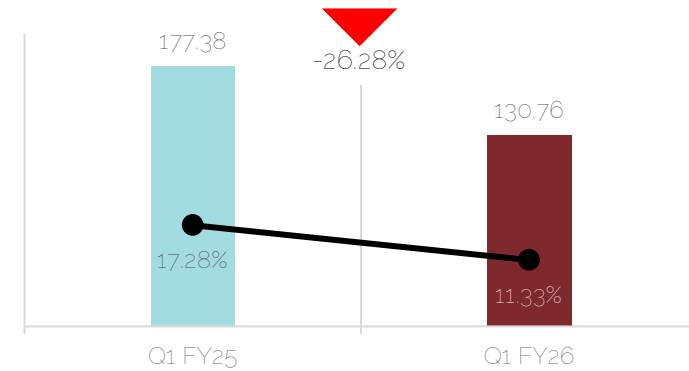
Revenue & Gross Margin  
(₹ million)



EBITDA & EBITA Margin  
(₹ million)



PAT & PAT Margin  
(₹ million)



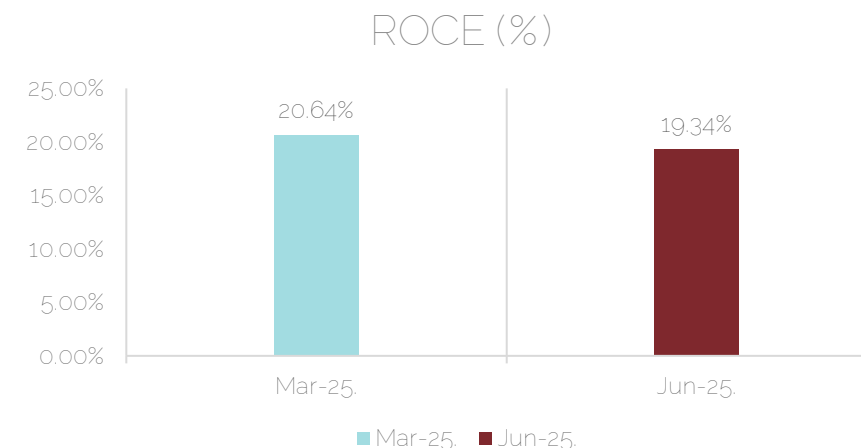
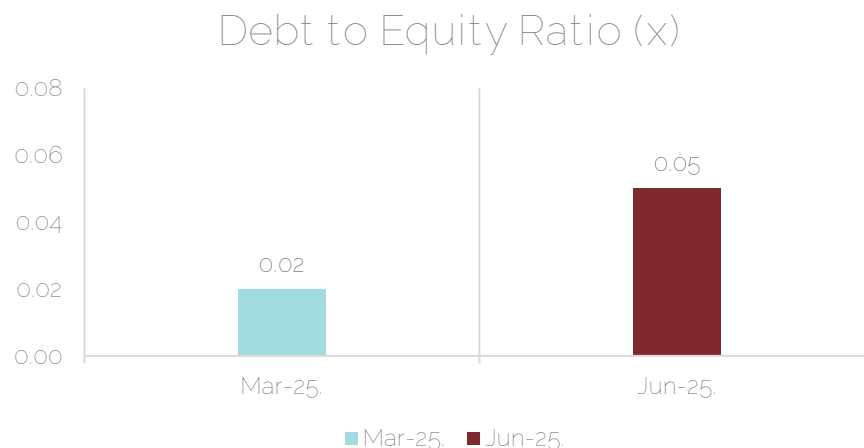
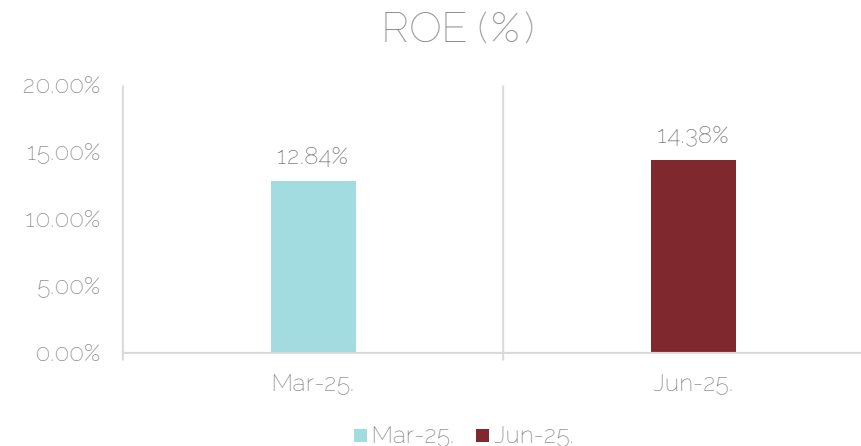
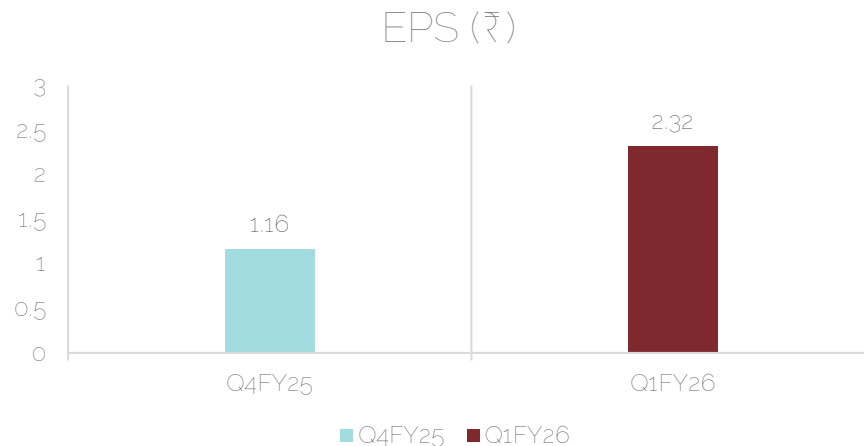
Revenue from Operations ● Gross Margin %

EBITDA ● EBITDA Margin %

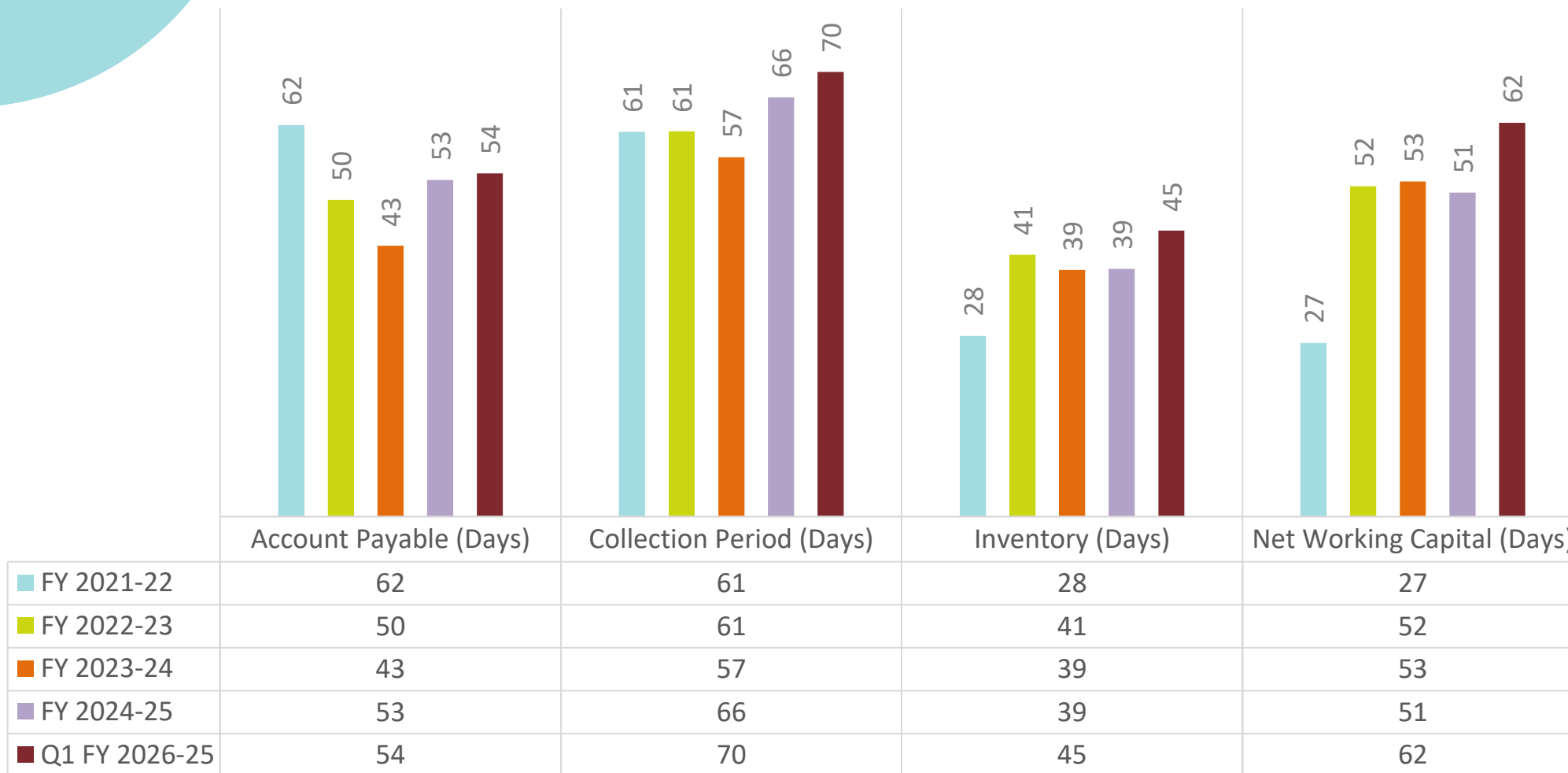
PAT ● PAT Margin %



# Key Ratios (Consolidated)



# Working Capital Update



Section: **Q1 FY2026**

# Standalone



(₹ in millions)

Particulars	Q1 FY26	Q1 FY25	% Change YoY	Q4FY25	% Change QoQ
Revenue From Operation	1028.82	859.07	19.76%	822.71	25.05%
COGS	742.13	545.79	35.97%	588.92	26.02%
Gross Profit	286.69	313.28	-8.49%	233.79	22.63%
Gross Margin %	27.87%	36.47%	- 860 bps	28.42%	-55 bps
Employee Expenses	48.26	37.05	30.26%	41.36	16.68%
Other Expenses	101.26	83.78	20.86%	108.24	-6.45%
EBIDTA	137.17	192.45	-28.72%	84.19	62.93%
EBIDTA Margin %	13.33%	22.40%	- 907 bps	10.23%	310 bps
Finance Cost	4.58	1.54	197.40%	8.82	-48.07%
Depreciation	9.95	5.59	78.00%	9.81	1.43%
Other Income	46.18	44.46	3.87%	25.12	83.84%
Profit Before Tax	168.82	229.78	-26.53%	90.68	86.17%
Profit Before Tax Margin %	16.41%	26.75%	-1034 bps	11.02%	539 bps
Taxes	43.64	58.79	-25.77%	27.36	59.50%
Profit after Tax	125.18	170.98	-26.79%	63.32	97.69%
PAT Margin %	12.17%	19.90%	- 774 bps	7.70%	447 bps
Earnings Per Share (EPS) in Rs.	2.28	3.11	-26.69%	1.15	97.77%

Section: **Q1 FY2026**

# Consolidated



(₹ in millions)

Particulars	Q1 FY26	Q1 FY25	% Change YoY	Q4 FY25	% Change QoQ
Revenue From Operation	1,153.82	1,026.55	12.40%	965.10	19.55%
COGS	831.65	686.99	21.06%	710.05	17.13%
Gross Profit	322.17	339.56	-5.12%	255.05	26.32%
Gross Margin %	27.92%	33.08%	-516 bps	26.43%	149 bps
Employee Expenses	51.73	39.94	29.52%	45.22	14.40%
Other Expenses	118.87	94.94	25.21%	128.00	-7.13%
EBIDTA	151.57	204.68	-25.95%	81.83	85.23%
EBIDTA Margin %	13.14%	19.94%	-680 bps	8.48%	466 bps
Finance Cost	7.19	4.20	71.19%	10.11	-28.88%
Depreciation	12.90	8.46	52.48%	12.75	1.18%
Other Income	46.69	46.94	-0.53%	30.23	54.45%
Profit Before Tax	178.17	238.96	-25.44%	89.20	99.74%
Profit Before Tax Margin %	15.44%	23.28%	-784 bps	9.24%	620 bps
Taxes	47.41	61.58	-23.01%	26.12	81.51%
Profit after Tax	130.76	177.38	-26.28%	63.08	107.29%
PAT Margin %	11.33%	17.28%	-595 bps	6.54%	480 bps
Earnings Per Share (EPS) in Rs.	2.32	3.19	-27.27%	1.16	100.20%



empowering  
progress:  
Innovation, Sustainability,  
and Global Expansion

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# Thank You.



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