

**MAHANAGAR GAS LIMITED**
**PERFORMANCE FOR THE NINE MONTHS ENDED DECEMBER 31, 2020 V/S DECEMBER 31, 2019**

Particulars	UOM	For the nine months ended December 31, 2020	For the nine months ended December 31, 2019	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	334.37	604.15	-44.66%
PNG - Domestic	SCM Million	128.42	109.35	17.44%
PNG – Industry / Commercial	SCM Million	84.12	113.31	-25.76%
PNG - TOTAL	SCM Million	212.54	222.66	-4.54%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>546.91</b>	<b>826.81</b>	<b>-33.85%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>1.989</b>	<b>3.007</b>	<b>-33.85%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	Rs. Crores	833.72	1,587.85	-47.49%
PNG	Rs. Crores	588.53	677.72	-13.16%
Traded Items	Rs. Crores	2.34	4.33	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>1,424.59</b>	<b>2,269.90</b>	<b>-37.24%</b>
Other Operating Income	Rs. Crores	10.28	15.68	-34.44%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>1,434.87</b>	<b>2,285.58</b>	<b>-37.22%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	1,553.75	2,511.81	-38.14%
Less: Excise Duty	Rs. Crores	118.88	226.23	-47.45%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>1,434.87</b>	<b>2,285.58</b>	<b>-37.22%</b>
EBIDTA	Rs. Crores	617.80	809.10	-23.64%
% of EBIDTA to Net Revenue from Operation	%	43.06%	35.40%	
NET PROFIT (after tax)	Rs. Crores	406.81	626.92	-35.11%
% of PAT to Net Revenue from Operation	%	28.35%	27.43%	
EARNINGS PER SHARE	Rs.	41.18	63.47	-35.11%

Note: The Company's operations were impacted during the year, resulting in reduction of sales volumes due to nationwide lockdown imposed by the Government of India in view of COVID-19.





**MAHANAGAR GAS LIMITED**
**PERFORMANCE CURRENT QUARTER V/S PREVIOUS QUARTER**

Particulars	UOM	For the Three months ended December 31, 2020	For the Three months ended September 30, 2020	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	173.26	117.40	47.58%
PNG - Domestic	SCM Million	46.82	42.60	9.89%
PNG - Industry / Commercial	SCM Million	34.80	30.73	13.23%
PNG - TOTAL	SCM Million	81.61	73.33	11.29%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>254.88</b>	<b>190.74</b>	<b>33.63%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.770</b>	<b>2.073</b>	<b>33.63%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	Rs. Crores	426.79	296.29	44.04%
PNG	Rs. Crores	233.60	206.09	13.35%
Traded Items	Rs. Crores	0.86	0.92	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>661.25</b>	<b>503.30</b>	<b>31.38%</b>
Other Operating Income	Rs. Crores	5.15	3.43	50.15%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>666.40</b>	<b>506.73</b>	<b>31.51%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	727.33	548.95	32.49%
Less: Excise Duty	Rs. Crores	60.93	42.22	44.33%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>666.40</b>	<b>506.73</b>	<b>31.51%</b>
EBIDTA	Rs. Crores	316.72	221.09	43.25%
% of EBIDTA to Net Revenue from Operation	%	47.53%	43.63%	
NET PROFIT (after tax)	Rs. Crores	217.21	144.34	50.48%
% of PAT to Net Revenue from Operation	%	32.59%	28.48%	
EARNINGS PER SHARE	Rs.	21.99	14.61	50.48%

Note: The Company's operations were improved during the quarter ended December 2020, resulting in increase of sales volumes due to easing of lockdown.

