

**MAHANAGAR GAS LIMITED**
**PERFORMANCE CURRENT QUARTER V/S PREVIOUS QUARTER**

Particulars	UOM	For the quarter ended June 30, 2021	For the quarter ended March 31, 2021	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	141.11	182.14	-22.53%
PNG - Domestic	SCM Million	42.57	41.10	3.57%
PNG - Industry / Commercial	SCM Million	34.57	37.01	-6.59%
PNG - TOTAL	SCM Million	77.14	78.11	-1.24%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>218.25</b>	<b>260.25</b>	<b>-16.14%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.398</b>	<b>2.892</b>	<b>-17.06%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
Net Sales				
CNG (Net of Excise Duty)	Rs. Crores	353.70	463.25	-23.65%
PNG	Rs. Crores	254.74	246.69	3.26%
Traded Items	Rs. Crores	1.33	1.46	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>609.77</b>	<b>711.40</b>	<b>-14.29%</b>
Other Operating Income	Rs. Crores	5.72	6.26	-8.63%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>615.49</b>	<b>717.66</b>	<b>-14.24%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	666.85	784.04	-14.95%
Less: Excise Duty	Rs. Crores	51.36	66.38	-22.62%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>615.49</b>	<b>717.66</b>	<b>-14.24%</b>
EBIDTA	Rs. Crores	303.99	316.16	-3.85%
% of EBIDTA to Net Revenue from Operation	%	49.39%	44.05%	
NET PROFIT (after tax)	Rs. Crores	204.08	212.77	-4.08%
% of PAT to Net Revenue from Operation	%	33.16%	29.65%	
EARNINGS PER SHARE	Rs.	20.66	21.54	-4.08%

Note: The Company's operations were impacted by the second wave of Covid-19 during the quarter ended June 2021, resulting in decrease of sales volumes.

**MAHANAGAR GAS LIMITED**
**PERFORMANCE FOR THE QUARTER ENDED JUNE 30, 2021 V/S JUNE 30, 2020**

Particulars	UOM	For the quarter ended June 30, 2021	For the quarter ended June 30, 2020	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	141.11	43.70	222.88%
PNG - Domestic	SCM Million	42.57	39.00	9.14%
PNG – Industry / Commercial	SCM Million	34.57	18.59	85.97%
PNG - TOTAL	SCM Million	77.14	57.59	33.94%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>218.25</b>	<b>101.30</b>	<b>115.46%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.398</b>	<b>1.113</b>	<b>115.46%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	Rs. Crores	353.70	110.64	219.69%
PNG	Rs. Crores	254.74	148.84	71.15%
Traded Items	Rs. Crores	1.33	0.56	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>609.77</b>	<b>260.04</b>	<b>134.49%</b>
Other Operating Income	Rs. Crores	5.72	1.71	234.50%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>615.49</b>	<b>261.75</b>	<b>135.14%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	666.85	277.47	140.33%
Less: Excise Duty	Rs. Crores	51.36	15.72	226.71%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>615.49</b>	<b>261.75</b>	<b>135.15%</b>
EBIDTA	Rs. Crores	303.99	79.99	280.04%
% of EBIDTA to Net Revenue from Operation	%	49.39%	30.56%	
NET PROFIT (after tax)	Rs. Crores	204.08	45.25	351.01%
% of PAT to Net Revenue from Operation	%	33.16%	17.29%	
EARNINGS PER SHARE	Rs.	20.66	4.58	351.01%

Note: Due to lockdown, during the current quarter operations were impacted mainly in the month of April 2021, whereas in corresponding quarter of previous year operations were impacted almost for full quarter.