

MAHANAGAR GAS LIMITED
PERFORMANCE FOR THE QUARTER ENDED JUNE 30, 2022 V/S JUNE 30, 2021

Particulars	UOM	For the quarter ended June 30, 2022	For the quarter ended June 30, 2021	% Increase / (Decrease)
SALES VOLUMES:				
CNG	SCM Million	231.09	141.11	63.77%
PNG - Domestic	SCM Million	42.74	42.57	0.41%
PNG – Industry / Commercial	SCM Million	39.92	34.57	15.46%
PNG - TOTAL	SCM Million	82.66	77.14	7.15%
TOTAL VOLUMES	SCM Million	313.75	218.25	43.76%
TOTAL VOLUMES	MMSCMD	3.448	2.398	43.76%
NET REVENUE FROM OPERATIONS :				
Net Sales				
CNG (Net of Excise Duty)	Rs. Crores	977.35	353.70	176.32%
PNG	Rs. Crores	471.28	254.74	85.00%
Traded Items	Rs. Crores	1.58	1.33	
Total Sales	Rs. Crores	1,450.21	609.77	137.83%
Other Operating Income	Rs. Crores	4.54	5.72	-20.63%
TOTAL NET REVENUE FROM OPERATIONS	Rs. Crores	1,454.75	615.49	136.36%
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	1,593.18	666.85	138.91%
Less: Excise Duty	Rs. Crores	138.43	51.36	169.53%
REVENUE FROM OPERATIONS (Net)	Rs. Crores	1,454.75	615.49	136.36%
EBIDTA	Rs. Crores	285.55	303.99	-6.07%
% of EBIDTA to Net Revenue from Operation	%	19.63%	49.39%	
NET PROFIT (after tax)	Rs. Crores	185.20	204.08	-9.25%
% of PAT to Net Revenue from Operation	%	12.73%	33.16%	
EARNINGS PER SHARE	Rs.	18.75	20.66	-9.25%

Note: There is overall growth in Volumes compared to corresponding quarter in the previous year (which was impacted due to 2nd wave of COVID), however, reduction in EBIDTA is mainly due to higher gas cost in the current quarter.

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MAHANAGAR GAS LIMITED
PERFORMANCE - CURRENT QUARTER V/S PREVIOUS QUARTER

Particulars	UOM	For the quarter ended June 30, 2022	For the quarter ended March 31, 2022	% Increase / (Decrease)
SALES VOLUMES:				
CNG	SCM Million	231.09	204.96	12.75%
PNG - Domestic	SCM Million	42.74	42.65	0.21%
PNG – Industry / Commercial	SCM Million	39.92	37.65	6.03%
PNG - TOTAL	SCM Million	82.66	80.30	2.94%
TOTAL VOLUMES	SCM Million	313.75	285.26	9.99%
TOTAL VOLUMES	MMSCMD	3.448	3.170	8.78%
NET REVENUE FROM OPERATIONS :				
Net Sales				
CNG (Net of Excise Duty)	Rs. Crores	977.35	703.03	39.02%
PNG	Rs. Crores	471.28	376.59	25.14%
Traded Items	Rs. Crores	1.58	1.48	
Total Sales	Rs. Crores	1,450.21	1,081.10	34.14%
Other Operating Income	Rs. Crores	4.54	5.67	-19.91%
TOTAL NET REVENUE FROM OPERATIONS	Rs. Crores	1,454.75	1,086.77	33.86%
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	1,593.18	1,187.60	34.15%
Less: Excise Duty	Rs. Crores	138.43	100.83	37.29%
REVENUE FROM OPERATIONS (Net)	Rs. Crores	1,454.75	1,086.77	33.86%
EBIDTA	Rs. Crores	285.55	215.47	32.52%
% of EBIDTA to Net Revenue from Operation	%	19.63%	19.83%	
NET PROFIT (after tax)	Rs. Crores	185.20	131.80	40.52%
% of PAT to Net Revenue from Operation	%	12.73%	12.13%	
EARNINGS PER SHARE	Rs.	18.75	13.34	40.52%

Note: Increase in EBIDTA is mainly due to reduction in weighted average cost of gas and partially due to higher price realisation in case of industrial and commercial customers linked to higher alternate fuel prices, compared to previous quarter.

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