

**MAHANAGAR GAS LIMITED**
**PERFORMANCE CURRENT QUARTER V/S PREVIOUS QUARTER**

Particulars	UOM	For the Three months ended March 31, 2021	For the Three months ended December 31, 2020	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	182.14	173.26	5.12%
PNG – Domestic	SCM Million	41.10	46.82	-12.22%
PNG – Industry / Commercial	SCM Million	37.01	34.79	6.38%
PNG - TOTAL	SCM Million	78.11	81.61	-4.29%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>260.25</b>	<b>254.87</b>	<b>2.11%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.892</b>	<b>2.770</b>	<b>4.38%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	₹ Crores	463.25	426.79	8.54%
PNG	₹ Crores	246.69	233.60	5.60%
Traded Items	₹ Crores	1.46	0.86	
<b>Total Sales</b>	<b>₹ Crores</b>	<b>711.40</b>	<b>661.25</b>	<b>7.58%</b>
Other Operating Income	₹ Crores	6.26	5.15	21.55%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>₹ Crores</b>	<b>717.66</b>	<b>666.40</b>	<b>7.69%</b>
REVENUE FROM OPERATIONS (Gross)	₹ Crores	784.04	727.33	7.80%
Less: Excise Duty	₹ Crores	66.38	60.93	8.94%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>₹ Crores</b>	<b>717.66</b>	<b>666.40</b>	<b>7.69%</b>
EBIDTA	₹ Crores	316.16	316.72	-0.18%
% of EBIDTA to Net Revenue from Operation	%	44.05%	47.53%	
NET PROFIT (after tax)	₹ Crores	212.77	217.21	-2.04%
% of PAT to Net Revenue from Operation	%	29.65%	32.59%	
EARNINGS PER SHARE	₹	21.54	21.99	-2.04%

Note: The Company's operations were improved during the quarter ended March 2021, resulting in increase of sales volumes due to easing of lockdown.

**MAHANAGAR GAS LIMITED**
**PERFORMANCE FOR THE YEAR ENDED MARCH 31, 2021 V/S MARCH 31, 2020**

Particulars	UOM	For the year ended March 31, 2021	For the year ended March 31, 2020	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	516.51	784.32	-34.15%
PNG - Domestic	SCM Million	169.52	147.51	14.92%
PNG - Industry / Commercial	SCM Million	121.13	148.37	-18.36%
PNG - TOTAL	SCM Million	290.65	295.88	-1.77%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>807.16</b>	<b>1,080.20</b>	<b>-25.28%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.211</b>	<b>2.951</b>	<b>-25.07%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	₹ Crores	1,296.97	2,051.39	-36.78%
PNG	₹ Crores	835.23	894.35	-6.61%
Traded Items	₹ Crores	3.79	5.29	
<b>Total Sales</b>	<b>₹ Crores</b>	<b>2,135.99</b>	<b>2,951.03</b>	<b>-27.62%</b>
Other Operating Income	₹ Crores	16.54	21.10	-21.61%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>₹ Crores</b>	<b>2,152.53</b>	<b>2,972.13</b>	<b>-27.58%</b>
REVENUE FROM OPERATIONS (Gross)	₹ Crores	2,337.79	3,264.49	-28.39%
Less: Excise Duty	₹ Crores	185.26	292.36	-36.63%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>₹ Crores</b>	<b>2,152.53</b>	<b>2,972.13</b>	<b>-27.58%</b>
EBIDTA	₹ Crores	933.95	1,052.84	-11.29%
% of EBIDTA to Net Revenue from Operation	%	43.39%	35.42%	
NET PROFIT (after tax)	₹ Crores	619.57	793.50	-21.92%
% of PAT to Net Revenue from Operation	%	28.78%	26.70%	
EARNINGS PER SHARE	₹	62.72	80.33	-21.92%

Note: The Company's operations were impacted during the year, resulting in reduction of sales volumes due to nationwide lockdown imposed by the Government of India in view of COVID-19.