

**MAHANAGAR GAS LIMITED**
**PERFORMANCE - CURRENT QUARTER V/S PREVIOUS QUARTER**

Particulars	UOM	For the quarter ended March 31, 2022	For the quarter ended December 31, 2021	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	204.96	220.02	-6.85%
PNG - Domestic	SCM Million	42.65	43.53	-2.03%
PNG – Industry / Commercial	SCM Million	37.65	40.33	-6.65%
PNG - TOTAL	SCM Million	80.30	83.86	-4.25%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>285.26</b>	<b>303.88</b>	<b>-6.13%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>3.170</b>	<b>3.303</b>	<b>-4.04%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	Rs. Crores	703.03	659.89	6.54%
PNG	Rs. Crores	376.59	359.04	4.89%
Traded Items	Rs. Crores	1.48	1.75	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>1,081.10</b>	<b>1,020.68</b>	<b>5.92%</b>
Other Operating Income	Rs. Crores	5.67	7.12	-20.35%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>1,086.77</b>	<b>1,027.80</b>	<b>5.74%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	1,187.60	1,122.89	5.76%
Less: Excise Duty	Rs. Crores	100.83	95.09	6.04%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>1,086.77</b>	<b>1,027.80</b>	<b>5.74%</b>
EBIDTA	Rs. Crores	215.47	103.10	108.99%
% of EBIDTA to Net Revenue from Operation	%	19.83%	10.03%	
NET PROFIT (after tax)	Rs. Crores	131.80	56.79	132.08%
% of PAT to Net Revenue from Operation	%	12.13%	5.53%	
EARNINGS PER SHARE	Rs.	13.34	5.75	132.08%

Note: Increase in EBIDTA is mainly due to full impact of price rise in previous quarter, optimisation of gas cost and better realisation linked to alternate fuel prices.





**MAHANAGAR GAS LIMITED**
**PERFORMANCE FOR THE YEAR ENDED MARCH 31, 2022 V/S MARCH 31, 2021**

Particulars	UOM	For the year ended March 31, 2022	For the year ended March 31, 2021	% Increase / (Decrease)
<b>SALES VOLUMES:</b>				
CNG	SCM Million	771.61	516.51	49.39%
PNG - Domestic	SCM Million	170.27	169.52	0.44%
PNG – Industry / Commercial	SCM Million	152.92	121.13	26.24%
PNG - TOTAL	SCM Million	323.19	290.65	11.19%
<b>TOTAL VOLUMES</b>	<b>SCM Million</b>	<b>1,094.80</b>	<b>807.16</b>	<b>35.64%</b>
<b>TOTAL VOLUMES</b>	<b>MMSCMD</b>	<b>2.999</b>	<b>2.211</b>	<b>35.64%</b>
<b>NET REVENUE FROM OPERATIONS :</b>				
<b>Net Sales</b>				
CNG (Net of Excise Duty)	Rs. Crores	2,250.48	1,296.97	73.52%
PNG	Rs. Crores	1,280.73	835.23	53.34%
Traded Items	Rs. Crores	5.25	3.79	
<b>Total Sales</b>	<b>Rs. Crores</b>	<b>3,536.46</b>	<b>2,135.99</b>	<b>65.57%</b>
Other Operating Income	Rs. Crores	23.73	16.54	43.47%
<b>TOTAL NET REVENUE FROM OPERATIONS</b>	<b>Rs. Crores</b>	<b>3,560.19</b>	<b>2,152.53</b>	<b>65.40%</b>
REVENUE FROM OPERATIONS (Gross)	Rs. Crores	3,884.90	2,337.79	66.18%
Less: Excise Duty	Rs. Crores	324.71	185.26	75.27%
<b>REVENUE FROM OPERATIONS (Net)</b>	<b>Rs. Crores</b>	<b>3,560.19</b>	<b>2,152.53</b>	<b>65.40%</b>
EBIDTA	Rs. Crores	924.32	933.95	-1.03%
% of EBIDTA to Net Revenue from Operation	%	25.96%	43.39%	
NET PROFIT (after tax)	Rs. Crores	596.95	619.57	-3.65%
% of PAT to Net Revenue from Operation	%	16.77%	28.78%	
EARNINGS PER SHARE	Rs.	60.43	62.72	-3.65%

Note: Reduction in EBIDTA % to net Revenue from Operation in current year, mainly due to unprecedented increase in gas price and priority sales volumes higher than available APM allocation being catered through purchase of gas at Market Determined Prices.



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