

INVESTOR OVERVIEW



July 2013

Certain statements in this presentation contain forward-looking information about Multi Commodity Exchange of India Limited and its subsidiary companies, including their business operations, strategy and expected financial performance and condition. Forward-looking statements include statements that are predictive in nature, depend upon or refer to future events or conditions, or concern future financial performance (including revenues, earnings or growth rates), possible future plans and action of the company. Forward-looking statements are based on current expectations and understanding about future events.

They are inherently subject to, risks, uncertainties, and assumptions, etc. about the Company, economic factors and the industry in general. The Company's actual performance and events could materially differ from those expressed or implied by forward-looking statements made by the company due to, but not limited to, important factors such as general economic, political and market factors in India and internationally, competition, technological change, and changes in the government regulations.

The material mentioned in this presentation is general background information about the Company's activities current at the date of the presentation. It is information given in summary form and does not purport to be complete, is subject to change without notice and its accuracy is not guaranteed. This presentation (including any information contained herein and any information, whether or not in writing, supplied in connection herewith) is strictly confidential.

BUSINESS OVERVIEW

FINANCIAL OVERVIEW

SUSTAINABILITY & INCLUSION

LATEST FINANCIAL RESULTS



A hand is shown typing on a laptop keyboard. The background is a blurred image of a financial data table, likely a stock or commodity price list, with various numbers and currency symbols. The text "BUSINESS OVERVIEW" is overlaid in the center in a bold, white, sans-serif font. The overall color scheme is dark with a blue tint.

COMPANY OVERVIEW

- MCX commenced operations on November 10, 2003
- Demutualised & fully electronic commodity futures exchange with scalable technology framework and Disaster Recovery Site (DRS) for end-to-end functioning of systems and network
- Largest and **only listed commodity exchange** in India
 - **90%** market share in terms of the value of commodities traded in the futures market during Q1FY2014
 - Average daily turnover in **Q1FY2014: INR 487 billion**
 - Highest daily turnover of **INR 1,199.41 billion** achieved on April 15, 2013
- **Globally, 3rd largest commodity futures exchange** in terms of the number of contracts traded during CY 2012⁽¹⁾
- Extensive reach: **2100+** members, operations through **400,000+** terminals including CTCL across over **1900** cities and towns across India
- Competitive edge: leadership team, extensive experience in financial services industry, step ahead in innovation & product mix, multiple domestic and international alliances, scalable technology platform and robust business model
- MCX IPO concluded in March 2012 was adjudged as the '**Best Mid-cap Equity Deal**' in Asia-Pacific by FinanceAsia Achievement Awards 2012,
- Won the FOW Award for its Gold Petal Futures Contract under the most innovative new contract launch by an exchange in the metals category at the FOW Awards for Asia 2012 organised at Singapore



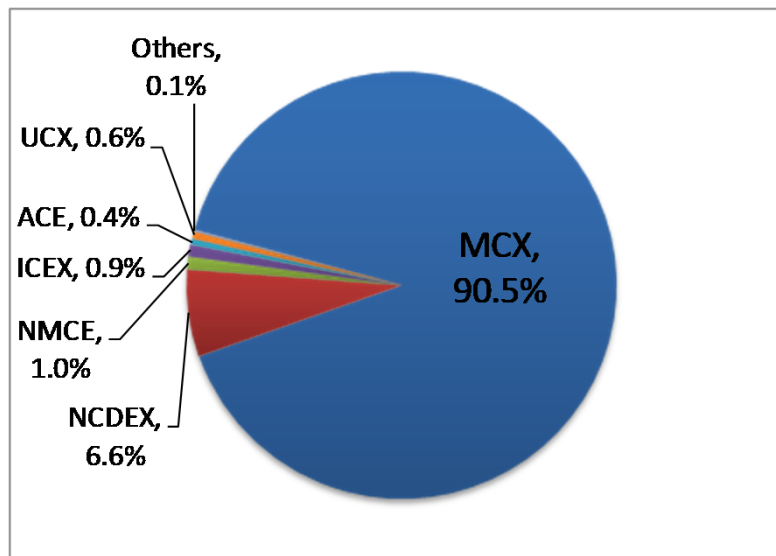
1. Source: Derived from Futures Industry Association's Annual Volume Survey March 2013

COMPANY OVERVIEW

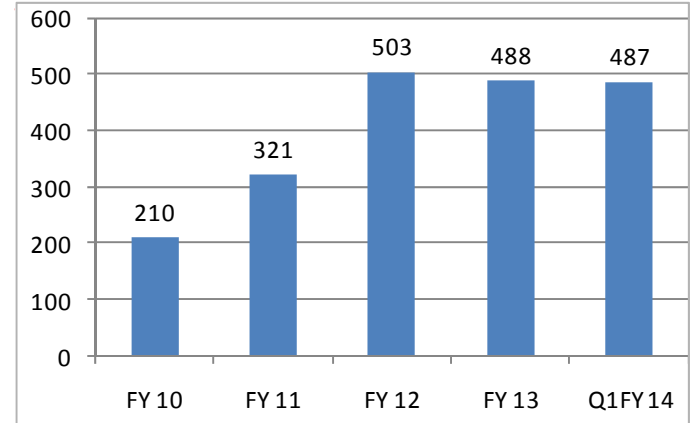
IMPORTANT INITIATIVES

- 1st Indian Commodity Futures Exchange to offer futures trading in steel, crude oil and many others
- 1st in India to develop real-time composite commodity futures index such as MCXCOMDEX, which comprises commodities included in the three group indices, namely, MCXAGRI, MCXENERGY and MCXMETAL
- 1st in India to launch exchange of futures for physicals facility

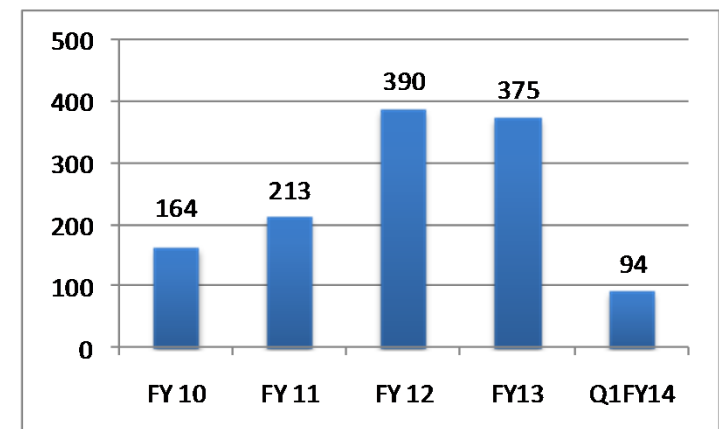
MCX MARKET
SHARE IN
INDIA FOR
Q1FY13-14



AVERAGE DAILY VOLUME (INR BN)



VOLUME OF CONTRACTS (Lots in MN)



MILESTONES

Growth

- Incorporated in Apr 2002
- Commenced operations in Nov 2003
- First in India to initiate online futures trading in evening session & internet based trading in Dec 2003
- First to launch futures trading in crude oil in India in Feb 2005

2003-05

Leadership

- Entered into alliance with the Department of Posts, Government of India for using the Indian postal network in Jun 2006
- Entered into a MoU with University of Mumbai for creating a chair in the Department of Economics in December 2005
- Fidelity acquired stake in MCX in Feb 2006
- Entered into several strategic alliances with global exchanges such as LME and NYMEX

2005-07

Expansion

- First exchange in India to launch futures trading in carbon credits in Jan 2008
- Euronext N.V., Alexandra, GLG, Passport Capital, Merrill Lynch Holdings, ICICI, Kotak Mahindra, New Vernon, ILFS and Citigroup acquired stakes in MCX
- Entered into strategic alliance with Baltic Exchange
- Granted membership to the International Organization of Securities Commissions ("IOSCO")
- First exchange in India to launch "Exchange of Futures for Physicals" (EFP) facility
- Entered into strategic alliance with Taiwan's TAIEX and Shanghai's SHFE between Jun and Nov 2010
- Ranked 3rd largest commodity futures exchange globally in terms of contracts traded for CY 2012⁽¹⁾
- Highest daily turnover of INR 1,199.41 Bn achieved on April 15, 2013 (since inception)
- Released India's first Yearbook on Indian Commodity Ecosystem- "Commodity Insights Yearbook" in collaboration with PWC
- Became India's first listed exchange on March 9, 2012

2009-13

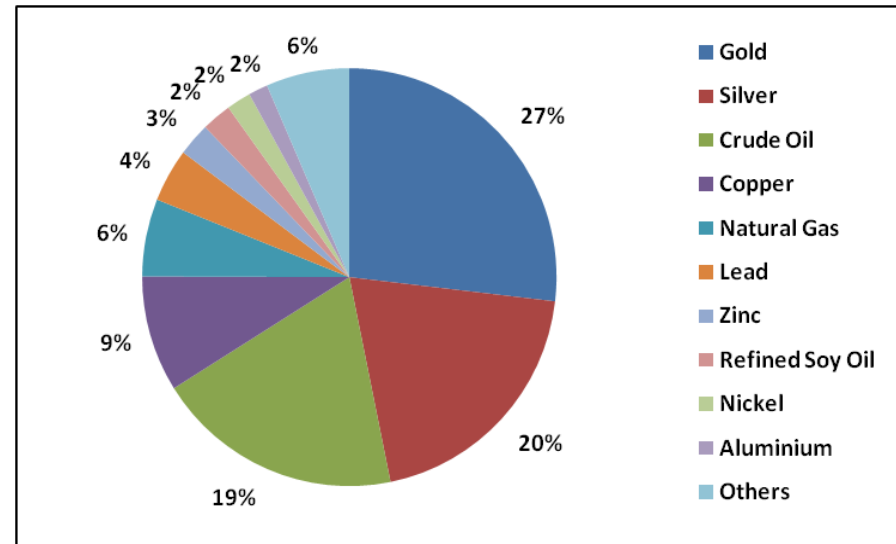
1. Source: Derived from Futures Industry Association's Annual Volume Survey March 2013

STRONG INDUSTRY FUNDAMENTALS

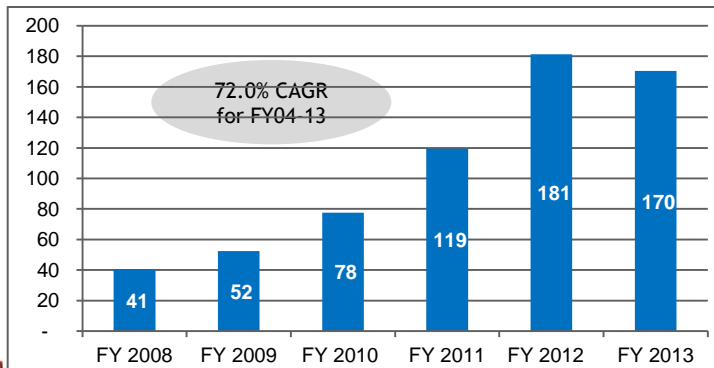
KEY POINTS

- 22 commodity futures exchanges recognised by FMC in India
 - 6 are national multi-commodity exchanges - MCX, NCDEX, NMCE, ICEX, ACE & UCX
 - 16 are regional or localised exchanges
- Over 50 commodity futures are approved by FMC for trading
- The national exchanges accounted for 99.9% of the turnover of commodity futures contracts traded in India during Q1FY13-14
- Growth of this market depends on increased participation, technological advancements and introduction of new commodity classes

MAJOR COMMODITIES TURNOVER IN INDIA FOR Q1 FY13-14



GROWTH OF THE MARKET IN TERMS OF THE VALUE OF COMMODITY FUTURES TRADED (INR TN)



MCX: MARKET SHARE IN KEY SEGMENTS FOR Q1FY13 -14

Commodity	MCX Market Share	Proportion of MCX's Q1 FY13-14 turnover
Gold	98.0%	29.1%
Silver	98.4%	21.7%
Crude Oil	99.1%	21.1%
Copper	98.1%	9.7%
Natural Gas	96.5%	6.4%



STRENGTHS



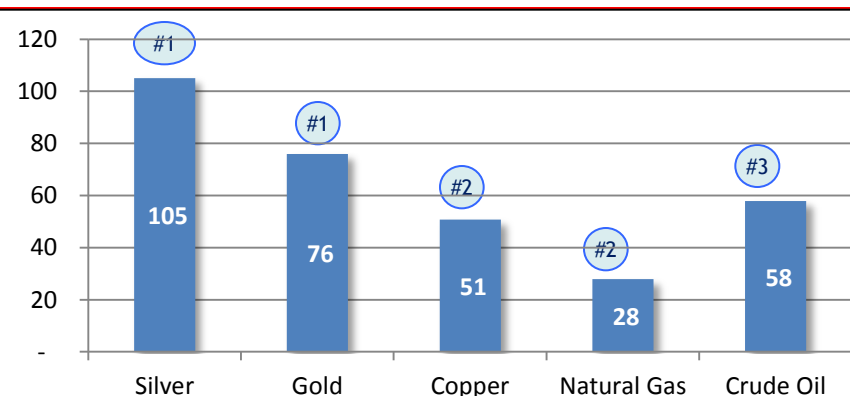
LEADERSHIP POSITION

KEY POINTS

- Market leader in Indian commodity futures in terms of the value of commodity futures contracts traded
- Ranks 3rd globally in commodity futures industry for CY 2012 in terms of number of contracts traded ⁽¹⁾
- Held a market share of 90.5% and 87.3% market share in Indian commodity futures market in terms of value of commodities traded for Q1 FY2014 and FY2013 respectively
- Offered trading in over 30 commodity futures including diverse segments such as bullion, ferrous and non-ferrous metals, energy and agriculture, as at March 31, 2013

MCX's GLOBAL RANKING IN KEY COMMODITIES FOR CY12 ⁽¹⁾

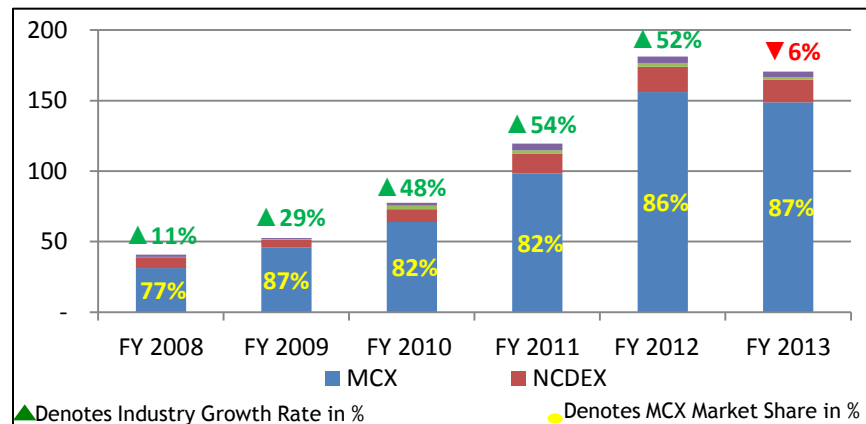
MN contracts



1. Source: FIA Annual Volume Survey March 2013

GROWTH OF MCX IN INDIAN COMMODITY FUTURES INDUSTRY

Turnover in INR TN

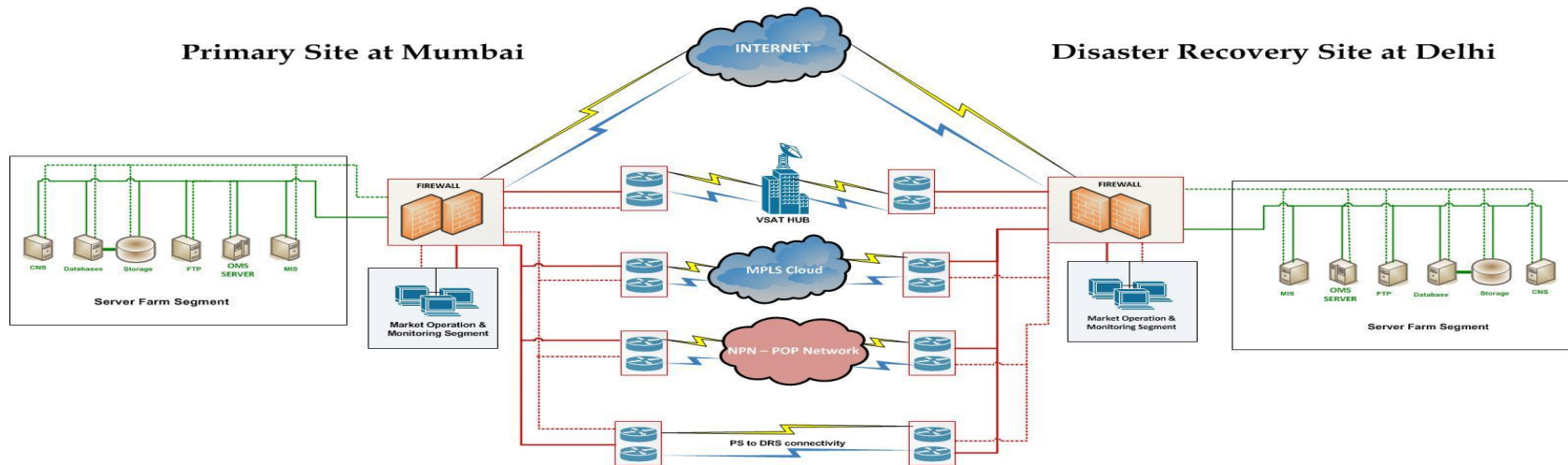


PERFORMANCE OF TOP GLOBAL COMMODITY FUTURES EXCHANGES ⁽¹⁾

Rankings among Top Derivatives Exchanges- FIA	Commodity Futures Ranking	Commodity Futures Exchange	CY 2012 Volume* (MN)	CY 2011 Volume* (MN)	% change
1	1	CME Group (includes CME, CBOT & NYMEX)	664.78	677.16	-2%
11	2	Dalian Commodity Exchange (DCE)	633.04	289.05	119%
10#	3	Multi Commodity Exchange of India (MCX)	388.75	346.19	12%
13	4	Shanghai Futures Exchange (SHFE)	365.33	308.24	19%
14	5	Zhengzhou Commodity Exchange (CZCE)	347.09	406.39	-15%

* Only commodity futures volume

includes MCX- SX volumes



- **Fault-tolerant Stratus FTIL Server** offers availability time of around 99.999%
- Exchange framework can handle ~40 MN transactions (orders and trades put together) per day
 - handled a daily high of 1,867,612 trades on September 23, 2011
 - VSATs, VPN, internet, MPLS leased lines
- **Real-time data replication to Disaster Recovery site at New Delhi**
- **Intrusion Detection & Prevention System**
- **16 approved clearing banks and 183 exchange-designated warehouses** help manage daily MTM settlement at in-house clearing house and support physical delivery
- **Multiple mediums of connectivity**
 - Nationwide Private Network with Point of Presence
 - 400,000+ terminals as at March 31, 2013

CONSTITUENTS OF CORE EXCHANGE PLATFORM

- | | | |
|--|------------------------------------|-------------------------------|
| ▪ Central matching engine | ▪ Data warehousing | ▪ Central broadcast engine |
| ▪ FIX gateway system | ▪ Market Operations systems | ▪ Index Calculation systems |
| ▪ CTCL gateway system | ▪ Order Management systems | ▪ eXchange and ExchangeDirect |
| ▪ Feed system for information vendors | ▪ Centralised surveillance systems | |
| ▪ Information dissemination system for members | ▪ Clearing and settlement systems | |

EXPERIENCED MANAGEMENT LEADERSHIP



VENKAT CHARY, IAS

Non-Executive Chairman - MCX

- Ex-Chairman, FMC
- Retired IAS official; Held positions of Additional Chief Secretary, Principal Secretary & Secretary in various departments of Central & State Govt



JIGNESH SHAH

Non-Executive Vice Chairman - MCX

- Founder, promoter of Financial Technologies group of Companies



SHREEKANT JAVALGEKAR

MD and CEO, MCX

- Formerly, Director - Finance, Investor Relations & Communications, FTIL
- Previously worked as India Advisor to NexGen Fin. Sol., Singapore & Former MD, Lazard India



PARVEEN KUMAR SINGHAL

Deputy Managing Director (Non-Board)

- Former Division chief- SEBI
- Former Executive Director- Delhi Stock Exchange Limited & Former Director- FMC
- 35 years executive cadre experience



DIPAK D. SHAH

Director-Market operations (Non-Board)

- Ex-MD and Ex-CEO of OTCEI Ltd
- Over 25 years of professional experience



SUMESH PARASRAMPURIA

Director-Business Development (Non-Board)

- Previously worked with Motilal Oswal Commodities Private Limited
- Over 14 years experience in commodity trading and risk management



HEMANT VASTANI

Chief Financial Officer

- Ex-CFO, IDHASOFT Limited
- Chartered Accountant with 24 years of experience in finance



P. RAMANATHAN

CS and Chief Compliance Officer

- Ex-VP and CS, FTIL
- Over 24 years of experience in the field of legal and secretarial practice



P. P. KALADHARAN

Chief Technology Officer

- Previously worked with BSE for over 15 years



J. B. RAM

Senior VP, Membership & Inspection

- Ex-Senior VP, Edelweiss Capital Limited
- Around 25 years of experience including CDSL, Unit Trust of India & SEBI



Dr. RAGHAVENDRA PRASAD

Vice-President, Legal

- Ex-deputy legal officer at SEBI
- Over 19 years of experience in the field of legal practice



Dr. NILANJAN GHOSH

Chief Economist

- General Secretary of the Indian Society for Ecological Economics (2010-12).
- Ex-faculty member at TERI University
- Around 13 years of experience in the research field



RAKESH EBRAHIMPURKAR

Head, Human Resources

- Ex-AGM & Head in HR, Datamatics Global Services Ltd
- Prior work experience of around 12+ years

EXPERIENCED BOARD OF DIRECTORS



VENKAT CHARY, IAS

Non-Executive Chairman - MCX

- Ex-Chairman, FMC
- Retired IAS official; Held positions of Additional Chief Secretary, Principal Secretary & Secretary in various departments of Central and State Govt.



JIGNESH SHAH

Non-Executive Vice Chairman - MCX

- Founder, promoter of Financial Technologies group of Companies



SHREEKANT JAVALGEKAR

MD and CEO, MCX

- Formerly, Director - Finance, Investor Relations & Communications, FTIL
- Previously worked as India Advisor to NexGen Fin. Sol., Singapore & Former MD, Lazard India



JOSEPH MASSEY

Non-Executive Director

- Over 20 years of experience including organizations such as LIC, RBI, SHCIL and Vadodara Stock Exchange



LAMBERTUS (LAMON) RUTTEN

Non-Executive Director

- Previously served as the Chief Finance, UNCTAD
- Member of Board of advisors of International Investment Group LLC, a hedge fund specializing in trade finance



PADMANABH R. BARPANDE

Non-Executive Independent Director

- Previously worked as Audit Partner in firms like C.C. Choksy & Co. and Deloitte Haskins & Sells.
- Over 32 years of experience as practicing Chartered Accountant



PARAS AJMERA

Non-Executive Director

- Involved in high level and low level design of exchange technology solutions, from product identification and development stage to its implementation and monitoring



C. M. MANIAR

Non-Executive Independent Director

- Sr. Partner, Crawford Bayley & Co.
- 48 years of experience in law as an advocate and solicitor and specializes in corporate & commercial and intellectual & industrial property law



SHVETA S. VAKIL

Non-Executive Independent Director

- 38 years of work-experience including Hindustan Lever Limited and Bunge India Private Limited
- Specializes in M&A, setting up joint-ventures and green field projects



RAVI KAMAL BHARGAVA

Non-Executive Independent Director

- Previously was Independent Director of Tungabhadra Steel Structures Ltd.
- Worked in National Human Rights Commission, Department of Justice at Ministry of Home Affairs, Ministry of Mines



R. M. PREMKUMAR

Non-Executive Independent Director

- Chairman, SICOM
- Retired from IAS as the Chief Secretary of the Government of Maharashtra



P. SATISH

Non-Executive Independent Director

- Chief General Manager and Secretary, NABARD
- Previously worked with RBI
- Responsibilities relate to micro finance, financial inclusion and rural infrastructure financing



PRAKASH APTE

Non-Executive Independent Director

- Previously Director, IIM, Bangalore
- Extensive experience in consulting & teaching at institutes like Vassar College, Columbia University & Edison Electric Institute New York



DINESH KUMAR MEHROTRA

Non-Executive Independent Director

- Former Chairman, LIC
- Over 36 years of management experience in LIC
- Previously held position of Convenor & Member Secretary of Expert Group Committee formed by the Ministry of Finance, Government of India



30+ COMMODITIES OFFERED BY MCX FOR TRADING AS AT JUNE 30, 2013 INCLUDE:

BULLION



Gold



Silver

METALS



Aluminum



Copper



Nickel



Zinc

ENERGY



Crude Oil



Natural Gas

AGRI



Cardamom

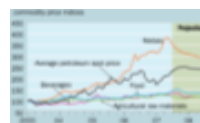


Mentha Oil



Cotton

INITIATIVES



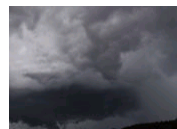
Commodity Indices



Options



Freight Indices



Rainfall Indices



Bio Fuel



Industrial Products

GLOBAL RANKING OF MCX COMMODITY FUTURES CONTRACTS IN CY 2012

Rank	Amongst Top 20 Metal futures & options contracts
5 th	MCX Silver Micro Futures
7 th	MCX Silver Mini Futures
8 th	MCX Gold Petal Futures
11 th	MCX Copper Futures
13 th	MCX Gold Mini Futures
16 th	MCX Copper Mini Futures
17 th	MCX Silver Futures
19 th	MCX Nickel Futures

FIRST EXCHANGE IN INDIA TO LAUNCH:

- Mini futures contracts
- Exchange of Futures for Physicals (EFP) facility in key commodities

Rank	Amongst Top 20 Energy futures & options contracts
5 th	MCX Crude Oil Futures
10 th	MCX Natural Gas Futures

Source: FIA Annual Volume Survey March 2013



CONTINUOUS SERVICE INNOVATION AND DEVELOPMENT

HIGHLIGHTS

Initiated Evening Trading Sessions

- First Exchange in India to initiate **evening sessions** to synchronise with trading hours of exchanges in London, New York and other major international markets

Information Dissemination Services

- Provides **real-time data-feed** on trading prices, trading volume and other information on the commodity futures contracts traded on MCX and on the spot market to financial information service agencies
- Offers **training and certification programmes** to educate existing and potential market participants about the industry
- Installed **tickers for market data dissemination** at local *mandis* to enable tracking price of traded commodity futures

Clearing House Services

- Launched MCX CCL, a 100% subsidiary, to act as a **separate clearing house** and undertake clearing and settlement of trades and Provision of counterparty risk guarantee on MCX

Launched Real-time Commodity Indices

- First Commodity Exchange in India to develop **real-time commodity futures index: MCXCOMDEX**
- Other indices developed:
 - MCXAgri (Agricultural Commodities Index)
 - MCXEnergy (Energy Commodities Index)
 - MCXMetal (Metal Commodities Index)
 - RAINDEX - For Mumbai (RAINDEXMUM), Indore (RAINDESIDR), and Jaipur (RAINDEJJAI)



INTEGRATED INFRASTRUCTURE AND NETWORK OF ALLIANCES

GLOBAL ALLIANCES



All logos used here are trademarks of respective companies

- Facilitate sharing of information across regional global exchanges
- Allow penetration of new markets and increase market presence
- Enhance product offerings

INDIAN ALLIANCES

EDUCATIONAL INSTITUTIONS

- Increase awareness on the Indian commodity futures market among existing and potential market participants
- Provide training, educational and certification programmes on the Indian commodity markets
- Use publications and seminars to increase awareness about the industry

Select Partners



STRATEGIC TIE-UPS

- Alliances with select partner to help leverage membership base to develop a vibrant futures market

Select Partners




SHAREHOLDERS

- Strategic investments in MCX by financial institutions and other entities from financial sector

Select Partners



The image features a hand typing on a laptop keyboard, which is the central focus. Overlaid on this is a semi-transparent grid of financial market data, including various commodity prices like gold, silver, copper, and oil. The text 'FINANCIAL OVERVIEW' is centered in a bold, dark blue font. The background is a light blue gradient with a subtle pattern of financial terms.

FINANCIAL OVERVIEW

FINANCIAL HIGHLIGHTS - Q1 FY13-14

INCOME STATEMENT (STANDALONE) - CORRESPONDING

INR CR, except for per share amounts			
	Q1 FY 2014 (Unaudited)	Q1 FY 2013 (Unaudited)	Change Q/Q
Operating Income	127.27	128.80	
Other Income	24.08	18.12	
Total Income	151.35	146.92	3%
Less : Operating & Other Expenses	59.62	48.08	
EBITDA	91.73	98.84	-7%
<i>EBITDA Margin</i>	61%	67%	
Less: Interest & Depreciation	8.37	6.72	
Profit before Tax	83.36	92.12	-10%
Less : Provision for tax	23.25	27.39	
Profit after tax	60.12	64.73	-5%
<i>PAT Margin</i>	40%	44%	
EPS* (INR)	11.79	12.69	

* EPS for the period not annualized



SUMMARISED BALANCE SHEET (STANDALONE)

INR CR

PARTICULARS	AS ON Jun 30, 13	AS ON Mar 31, 13
SOURCES OF FUNDS		
Shareholders' Funds		
Share Capital	51.00	51.00
Reserves & Surplus	1,165.91	1,105.75
Deferred tax liability	19.46	19.64
TOTAL	1,236.37	1,176.39

PARTICULARS	AS ON Jun 30, 13	AS ON Mar 31, 13
APPLICATION OF FUNDS		
Fixed Assets	196.91	204.43
Investments	1,176.21	1,068.23
Current Assets, Loans & Advances	515.28	513.12
Less: Current Liabilities & Provisions	652.03	609.39
Net Current Liabilities	(136.75)	(96.27)
TOTAL	1,236.37	1,176.39

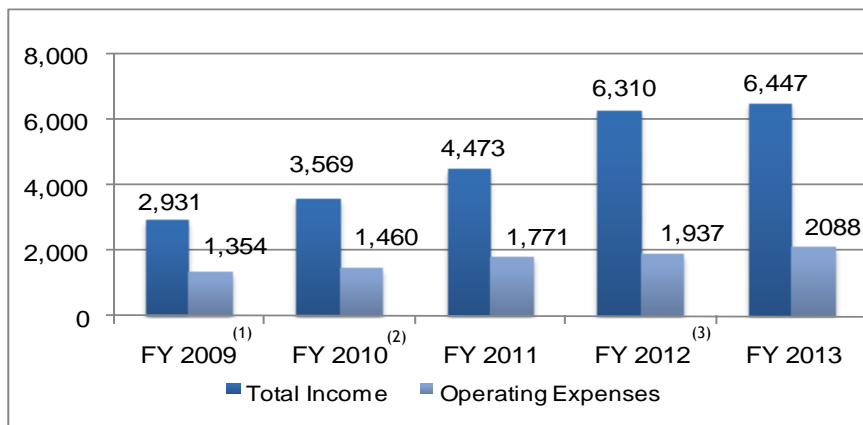
STRONG BALANCE SHEET

- Net worth of Rs.1,214.76 crore as on June 30, 2013
- Debt free balance sheet

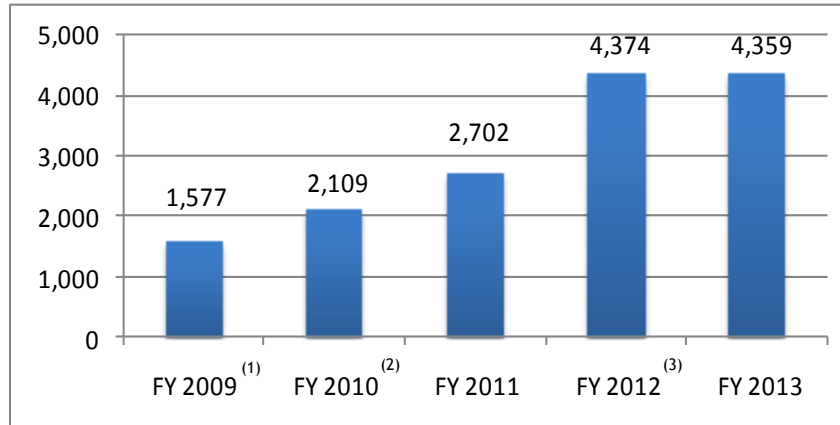


FINANCIALS - EXCLUDING EXTRAORDINARY ITEMS (STANDALONE)

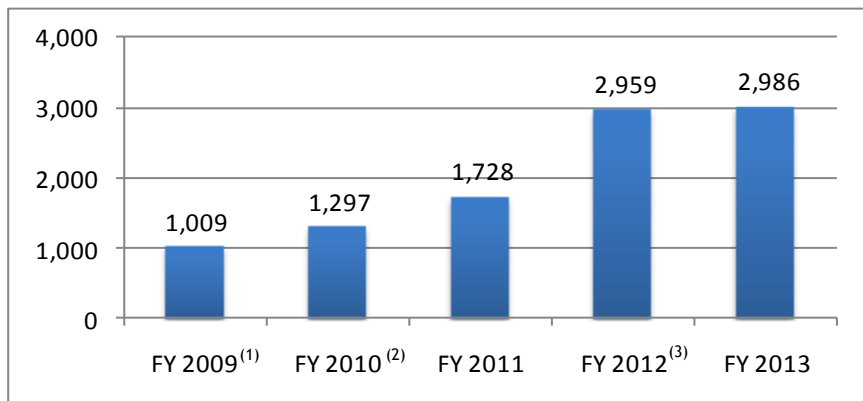
TOTAL INCOME & OPERATING EXPENSES (INR MN)



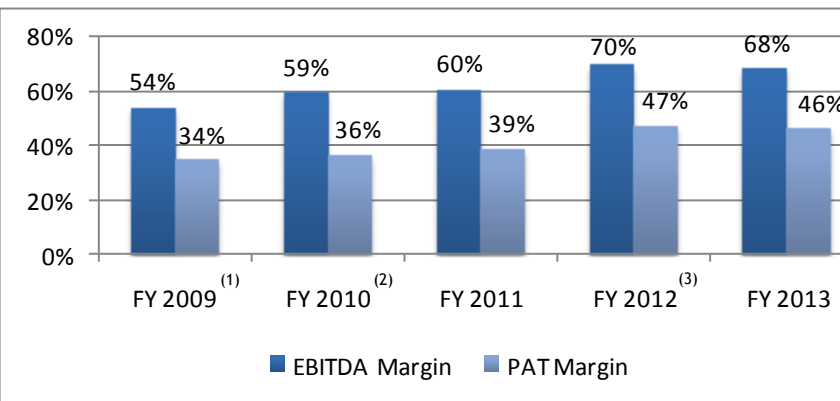
EBITDA (INR MN)



PROFIT AFTER TAX (INR MN)



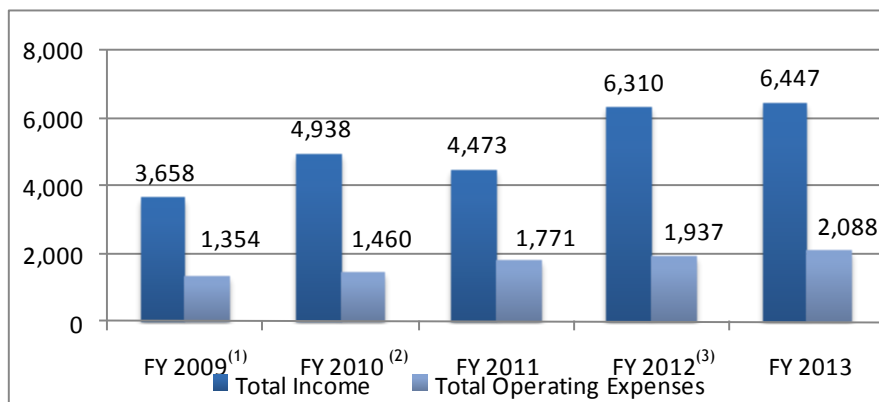
EBITDA AND PAT MARGINS (%)



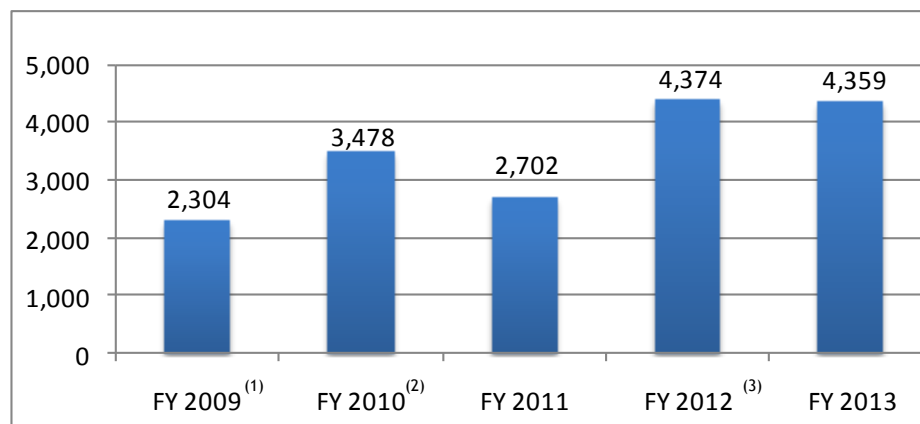
1. The total income for FY 2009 excludes non-recurring income arising out of profit from sale of shares in DGCX aggregating INR 727.89 MM
2. The total income for FY 2010 excludes non-recurring income arising out of profit from sale of shares in MCX-SX aggregating INR 1369.12 MM
3. The PAT for FY 2012 excludes non-recurring expense as the penalties collected by our Exchange with effect from April 1, 2006 were transferred to the IPF as directed by FMC aggregating INR 142.28 MM

FINANCIALS - INCLUDING EXTRAORDINARY ITEMS (STANDALONE)

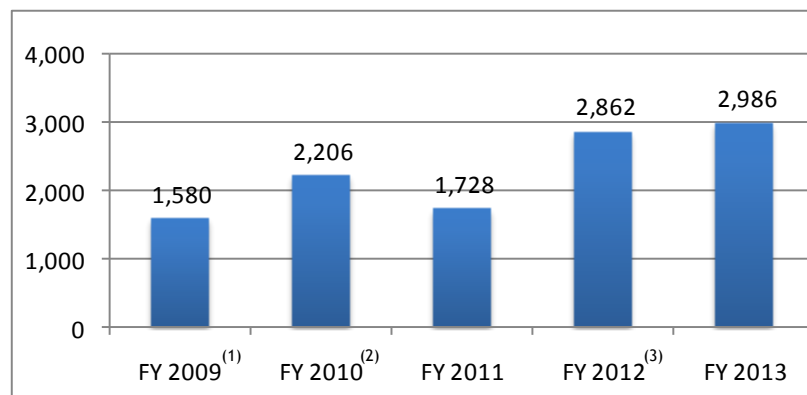
TOTAL INCOME & OPERATING EXPENSES (INR MN)



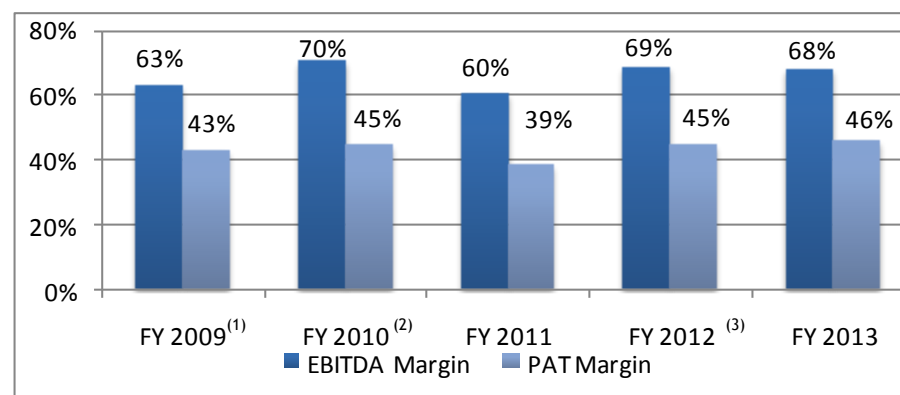
EBITDA (INR MN)



PROFIT AFTER TAX (INR MN)



EBITDA AND PAT MARGINS (%)



1. The total income for FY 2009 includes non-recurring income arising out of profit from sale of shares in DGCX aggregating INR 727.89 MM

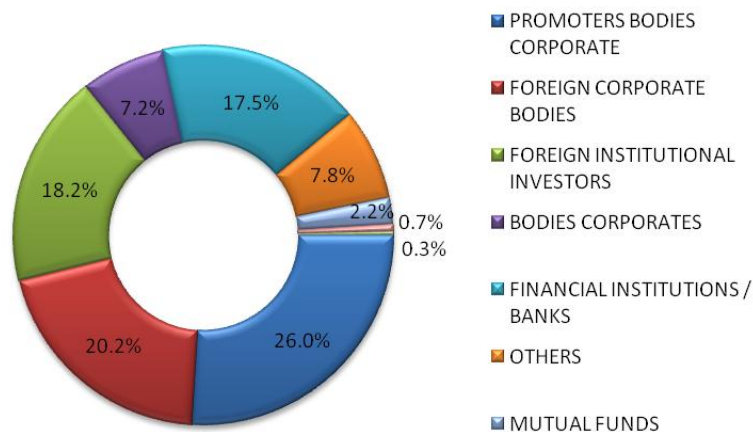
2. The total income for FY 2010 includes non-recurring income arising out of profit from sale of shares in MCX-SX aggregating INR 1369.12 MM

3. The PAT for FY 2012 excludes non-recurring expense as the penalties collected by our Exchange with effect from April 1, 2006 were transferred to the IPF as directed by FMC aggregating INR 142.28 MM



SHAREHOLDING HIGHLIGHTS

SHAREHOLDING STRUCTURE#



MAJOR SHAREHOLDERS

- FID Funds Mauritius Limited
- Passport Capital
- Merrill Lynch Holdings (Mauritius)
- Euronext N. V.
- Aginyx Enterprises Limited
- IFCI Limited
- The National Bank for Agriculture & Rural Development

PROMOTERS HAVE NOT PLEDGED ANY OF THEIR SHARES

STOCK INFORMATION

Code: NSE
BSE

MCX
MCX

No. of Shares Outstanding
(In MN)

50.998

Closing Price*
(In Rs. / share)

765.95 (BSE) /
767.40 (NSE)

Market Capitalization**
(In Rs. BN)

39.06

52 week high / low
(In Rs. / share)

1617.00 / 751.60
(BSE)

52 week high / low
(In Rs. / share)

1617.90 / 750.50
(NSE)

*As on June 28, 2013

** As per BSE Closing Price



The image features a central photograph of a person's hand typing on a laptop keyboard. The entire image is overlaid with a semi-transparent blue filter. A complex financial data overlay, resembling a stock market ticker or a data table, is visible in the background. This overlay includes various numerical values and commodity names such as 'GOLD GUINEA', 'COPPER', 'PLATINUM', 'ZINC', 'NICKEL', 'STEEL', 'ENERGY', 'NATURAL GAS', 'CRUDE OIL', 'ALUMINIUM', 'TIN', 'LEAD', 'GASOLINE', and 'HEATING OIL'. The text 'SUSTAINABILITY & INCLUSION' is prominently displayed in the center in a bold, dark blue font.

SUSTAINABILITY & INCLUSION

Sustainability at MCX

Material Issues

ECONOMIC VIABILITY



Ethics & transparency
Policy environment & market development
Organisational development
Data & information security

SOCIAL INCLUSION



Commodity market literacy & inclusion
Stakeholder satisfaction

ENVIRONMENTAL RESPONSIBILITY



Natural resource-use efficiency in our operations

- Last quarter, while developing our third sustainability report, we undertook a review of the impacts of our business on society and the environment. Based on this, instead of defining CSO only as our community initiatives, we realigned the concept as an integral aspect of the business.
- The objective is to underline how MCX is a steady contributor to inclusive and sustainable growth through co-creation of business and social value.
- **‘Sustainability and inclusion’** as defined in the sustainability report covers Economic viability, Social inclusion and Environmental responsibility. It reflects on the interdependence between MCX strategies and actions and key stakeholders of India’s commodity market ecosystem.

COMMODITY MARKET LITERACY & INCLUSION



- **Current outreach:** 37 Centres, 5 states (Maharashtra-7, Gujarat-10, UP-8, Rajasthan-1, Karnataka-11). 537 Branch Post Offices, 2,600+ villages, 27,300+ registered farmers
- **New centres:** 3 centres launched in Banaskantha and Surendernagar districts of Gujarat in association with Cairn India Ltd. MCX now has 9 Gramin Suvidha Kendra Centres in association with Cairn.
- **New registrations:** More than 1,000 new farmers have registered as members in Q1FY 14.
- **Farmer training and awareness:** 4,800+ farmers attended 125 programmes conducted between April and June 2013. The training programme supported by NABARD, FMC and Gramin Suvidha Kendra partners.

MCX EMPLOYEES & COMMUNITY INITIATIVES

- **World (Blood) Donor day:** On June 14, 2013, along with DG Goenka Rotary Blood Bank, we held the 7th Annual Blood Donation Drive and collected 209 blood units. Our donors were given donor cards along with tokens of appreciation.
- **Monetary & Relief material donation drive:** Held between June 26 and July 1, 2013 to support the NGO Goonj's initiative: 'Rahat Floods' aimed at helping Uttarakhand disaster victims, MCX employees' donation collected and sent monetary donation of Rs. 3,14,301/- and 23 boxes of relief material to Goonj.

ENVIRONMENTAL RESPONSIBILITY

- We continue to work towards minimising our environmental impacts through the efficient use of natural resources, including electricity, which is the key touch point of the Exchange's technology-driven business.
- We celebrated **World Environment Day** on June 5, 2013 by conducting a quiz competition on the UNEP (UN Environment Programme) theme of 'Let's reduce our 'food' print'. A donation drive of newspapers and old linen was also held in association with IDOBRO, a social enterprise, and sponsored a world environment day event organised by it in Bandra, Mumbai.



A hand is shown typing on a laptop keyboard. The background is a blurred image of a financial data table, likely a stock market ticker or commodity price list. The text 'LATEST FINANCIAL RESULTS' is overlaid in the center of the image in a bold, white, sans-serif font. The overall color scheme is dark and professional, with a focus on financial markets. The text 'LATEST FINANCIAL RESULTS' is the central focus, positioned over the image of the hand and the financial data. The background image is a composite of a hand typing and a financial data table, creating a sense of active financial management or reporting. The text is clear and legible against the darker background. The image conveys a message of timely financial reporting and market activity. The use of a hand typing suggests human interaction with the financial data, emphasizing the importance of accurate and up-to-date information. The financial data table in the background provides context for the 'LATEST FINANCIAL RESULTS' text, indicating that the results are related to market performance or commodity prices. The overall composition is balanced and visually appealing, suitable for a professional financial report or presentation. The image effectively communicates the concept of financial transparency and the importance of staying current in the market. The hand and the keyboard are in sharp focus, while the background is blurred, drawing attention to the action of typing and the financial data. The text is centered and prominent, making it the primary message of the image. The combination of the hand, the keyboard, and the financial data creates a strong visual metaphor for financial reporting and market analysis. The image is a high-quality, professional representation of financial data and market activity, suitable for use in various financial contexts. The 'LATEST FINANCIAL RESULTS' text is the key element, providing a clear and concise summary of the image's purpose. The background image is a well-chosen visual element that complements the text and adds depth to the overall composition. The image is a powerful tool for communicating financial information and market trends, and it is a testament to the importance of financial transparency and timely reporting. The hand typing on the keyboard is a universal symbol of action and progress, and the financial data table is a key component of any financial report. Together, they create a compelling visual narrative that speaks to the heart of financial markets and the need for accurate, up-to-date information. The image is a perfect example of how to effectively communicate complex financial information in a clear and concise manner, and it is a valuable resource for anyone interested in financial markets and reporting. The 'LATEST FINANCIAL RESULTS' text is the central focus, and it is the key to understanding the image's purpose. The background image is a well-chosen visual element that adds context and depth to the overall composition. The image is a high-quality, professional representation of financial data and market activity, and it is a testament to the importance of financial transparency and timely reporting. The hand typing on the keyboard is a universal symbol of action and progress, and the financial data table is a key component of any financial report. Together, they create a compelling visual narrative that speaks to the heart of financial markets and the need for accurate, up-to-date information. The image is a perfect example of how to effectively communicate complex financial information in a clear and concise manner, and it is a valuable resource for anyone interested in financial markets and reporting.

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED June 30, 2013

Multi Commodity Exchange of India Limited

Exchange Square, Suren Road, Andheri (East), Mumbai 400 093, India. www.mcxindia.com

PART I

(₹ in lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30 June 2013

PARTICULARS	Quarter Ended			Year Ended
	30 June 2013 Unaudited	31 March 2013 Audited (Refer Note 2)	30 June 2012 Unaudited	31 March 2013 Audited
1 Income from operations				
(a) Income from operations	12,283.09	12,065.90	12,296.99	49,917.78
(b) Other operating income	444.06	599.76	583.07	2,478.46
Total income from operations	12,727.15	12,665.66	12,880.06	52,396.24
2 Expenses				
(a) Employee benefits expense	801.55	662.17	776.44	2,893.44
(b) Depreciation and amortisation expense	836.51	843.31	671.83	3,074.74
(c) Software support charges	2,087.62	2,051.56	1,790.31	7,819.43
(d) Other expenses	3,073.08	2,986.42	2,240.77	10,165.41
Total expenses	6,798.76	6,543.46	5,479.35	23,953.02
3 Profit from operations before other income and finance costs (1-2)	5,928.39	6,122.20	7,400.71	28,443.22
4 Other income	2,408.15	4,237.76	1,811.95	12,073.38
5 Profit before finance costs (3+4)	8,336.54	10,359.96	9,212.66	40,516.60
6 Finance costs	0.01	3.08	-	3.11
7 Profit before tax (5-6)	8,336.53	10,356.88	9,212.66	40,513.49
8 Tax expense	2,324.58	2,694.51	2,739.01	10,649.50
9 Net Profit for the period / Year (7 -8)	6,011.95	7,662.37	6,473.65	29,863.99
10 Paid-up Equity Share Capital (Face Value ₹ 10 per share)	5,099.84	5,099.84	5,099.84	5,099.84
11 Reserves excluding Revaluation Reserves				110,575.38
12 Earnings per share: (Face Value ₹ 10 per share) Basic and Diluted (₹) [Quarterly figures not annualised]	11.79	15.02	12.69	58.56



UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED June 30, 2013

PART II

Select Information for the Quarter Ended 30 June 2013

PARTICULARS	Quarter Ended		Year Ended	
	30 June 2013	31 March 2013	30 June 2012	31 March 2013
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	37,738,794	37,738,794	37,738,794	37,738,794
- Percentage of shareholding	74.00%	74.00%	74.00%	74.00%
2 Promoters and Promoter Group Shareholding				
a) Pledged / Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non - encumbered				
- Number of shares	13,259,575	13,259,575	13,259,575	13,259,575
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	26.00%	26.00%	26.00%	26.00%

Particulars	Quarter Ended 30 June 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	6
Disposed of during the quarter	6
Remaining unsolved at the end of the quarter	Nil

Notes:

- These unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 29 July 2013 and have been subjected to a limited review by the Statutory Auditors of the Company.
- The figures for the quarter ended 31 March 2013 are the balancing figures between audited figures in respect of the full financial year ended 31 March 2013 and published year to date figures upto the third quarter ended 31 December 2012.
- The Company's business activity falls within a single segment viz. 'Commodity exchange'.
- Previous year / period's figures have been regrouped / reclassified, wherever necessary, to conform to current period's presentation.

By order of the Board
For Multi Commodity Exchange of India Limited

sd/-

Shreekanth Javalgekar
Managing Director & Chief Executive Officer

Place : Mumbai
Date : 29 July 2013



THANK YOU

INVESTOR RELATIONS CONTACT:

P. Ramanathan

Chief Compliance Officer

Tel: +91-22 6731 8888

Ramanathan.p@mcxindia.com

Hemant Vastani

Chief Financial Officer

+91 22 6731 8888

hemant.vastani@mcxindia.com