

OVERVIEW FOR INVESTORS



May 2013

Certain statements in this presentation contain forward-looking information about Multi Commodity Exchange of India Limited and its subsidiary companies, including their business operations, strategy and expected financial performance and condition. Forward-looking statements include statements that are predictive in nature, depend upon or refer to future events or conditions, or concern future financial performance (including revenues, earnings or growth rates), possible future plans and action of the company. Forward-looking statements are based on current expectations and understanding about future events.

They are inherently subject to, risks, uncertainties, and assumptions, etc. about the Company, economic factors and the industry in general. The Company's actual performance and events could materially differ from those expressed or implied by forward-looking statements made by the company due to, but not limited to, important factors such as general economic, political and market factors in India and internationally, competition, technological change, and changes in the government regulations.

The material mentioned in this presentation is general background information about the Company's activities current at the date of the presentation. It is information given in summary form and does not purport to be complete, is subject to change without notice and its accuracy is not guaranteed. This presentation (including any information contained herein and any information, whether or not in writing, supplied in connection herewith) is strictly confidential.

BUSINESS OVERVIEW

FINANCIAL OVERVIEW

OPERATIONAL GROWTH

CSO INITIATIVES

LATEST FINANCIAL RESULTS





BUSINESS OVERVIEW

- MCX is the largest and **only listed commodity exchange** in India (Operations commenced on Nov 10, 2003)
- Market leader in Indian commodity futures market with **87%** market share in terms of value of commodities traded in the futures market for FY2013
 - Average daily turnover for **FY2013: INR 487.90 Bn**
 - Highest daily turnover of **INR 1,199.41 Bn** achieved on April 15, 2013
- **Ranked 3rd** amongst the commodity futures exchanges globally in terms of the number of contracts traded for CY 2012⁽¹⁾
- **2100+** members and **400,000+** terminals including CTCL as on March 31, 2013
- Spread over **1,770** cities and towns across India
- Demutualised & fully electronic commodity futures exchange with scalable technology framework with Disaster Recovery site (DRS) for end to end functioning of systems and network
- Competitive advantage due to its leadership team with extensive experience in financial services industry, step ahead in innovation & product mix
- Multiple domestic and international alliances
- MCX IPO concluded in March 2012 has been adjudged as the '**Best Mid-cap Equity Deal**' in Asia-Pacific by FinanceAsia Achievement Awards 2012,
- MCX won the FOW Award for its Gold Petal Futures Contract under the most innovative new contract launch by an exchange in the metals category at the FOW Awards for Asia 2012 organized at Singapore

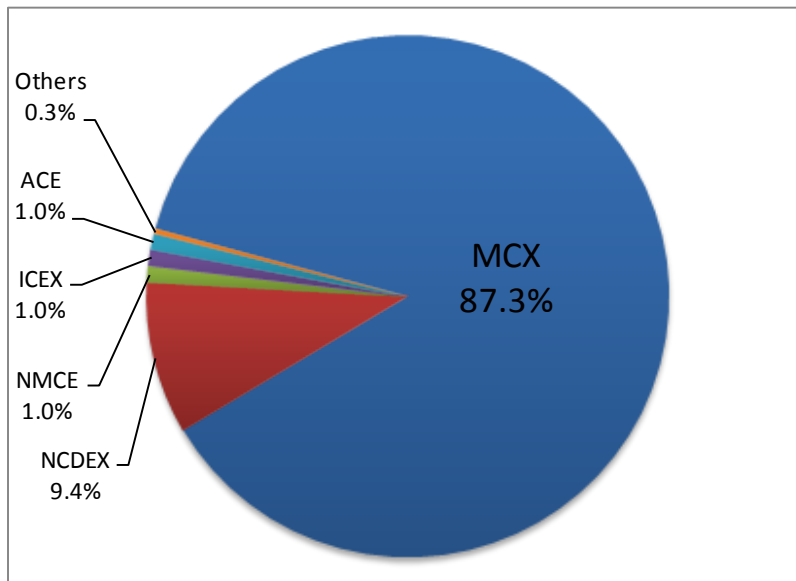
1. Source: Annual Volume Survey March 2013 - FIA and data published on websites of the respective exchanges for the period CY 2012

COMPANY OVERVIEW

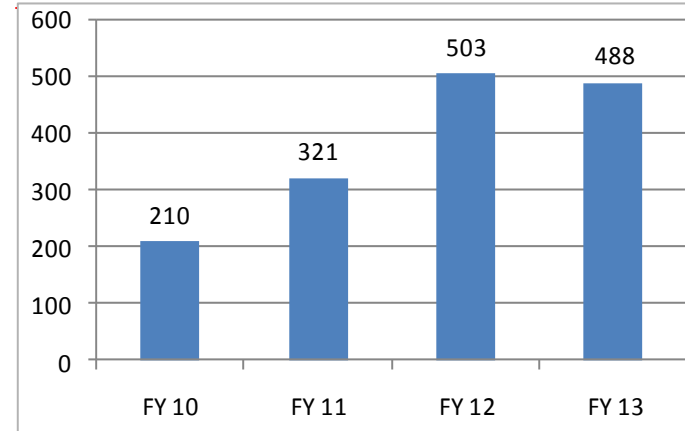
IMPORTANT INITIATIVES

- 1st Indian Commodity Futures Exchange to offer **futures trading in steel, crude oil and many others**
- 1st in India to develop **real-time composite commodity futures index** such as MCXCOMDEX, which comprises commodities included in the three group indices, namely, MCXAGRI, MCXENERGY and MCXMETAL
- 1st in India to launch **exchange of futures for physicals facility**

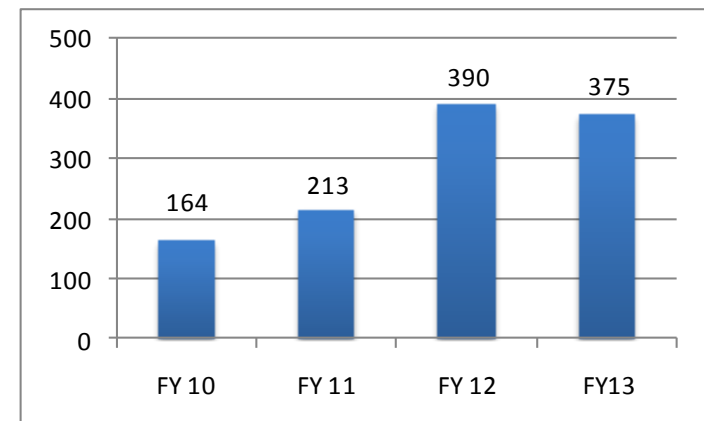
MCX MARKET SHARE IN INDIA FOR FY12-13



AVERAGE DAILY VOLUME (INR BN)



VOLUME OF CONTRACTS (Lots in MN)



MILESTONES

Growth

- Incorporated in Apr 2002
- Operations commenced in Nov 2003
- First in India to initiate online futures trading in evening session & internet based trading in Dec 2003
- First to launch futures trading in crude oil in India in Feb 2005

2003-05

Leadership

- Entered into alliance with the Department of Posts, Government of India for using the Indian postal network in Jun 2006 and entered into a MoU with University of Mumbai for creating a chair in the Department of Economics in December 2005
- Fidelity acquired stake in MCX in Feb 2006
- Entered into several strategic alliances with global exchanges like LME and NYMEX

2005-07

Expansion

- First exchange in India to launch futures trading in carbon credits in Jan 2008
- Euronext N.V., Alexandra, GLG, Passport Capital, Merrill Lynch Holdings, ICICI, Kotak Mahindra, New Vernon, ILFS and Citigroup acquired stakes in MCX
- Entered into strategic alliance with Baltic Exchange
- Granted membership to the International Organization of Securities Commissions ("IOSCO")

2007-09

- First exchange in India to launch "Exchange of Futures for Physicals" (EFP) facility
- Entered into strategic alliance with Taiwan's TAIEX and Shanghai's SHFE between Jun and Nov 2010
- Ranked 3rd largest commodity futures exchange globally in terms of contracts traded for CY 2012⁽¹⁾
- Highest daily turnover of INR 1,199.41 Bn achieved on April 15, 2013(since inception)
- Released India's first Yearbook on Indian Commodity Ecosystem- "Commodity Insights Yearbook" in collaboration with PWC
- MCX became India's first exchange to be listed on March 9, 2012

2009-13

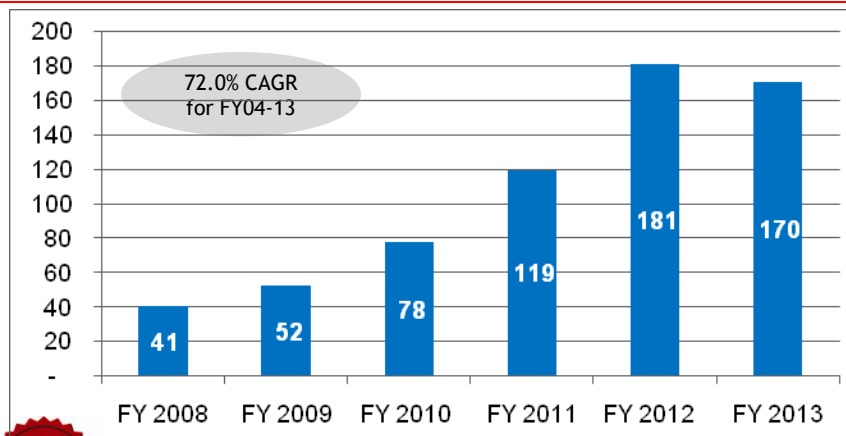
1. Source: Annual Volume Survey March 2013 - Futures Industry Association ("FIA"), and data published on websites of the respective exchanges for the period CY 2012

STRONG INDUSTRY FUNDAMENTALS

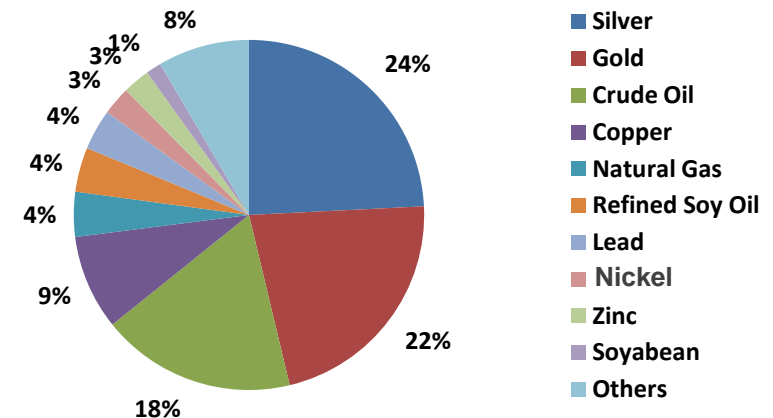
KEY POINTS

- 22 commodity exchanges recognized by FMC in India
 - Six are national multi-commodity exchanges
 - Other 16 are regional or localized exchanges spread across India
- Currently over 50 commodity futures are approved by FMC for trading
- Six electronic multi-commodity national exchanges recognised by the Government of India are MCX, NCDEX, NMCE, ICEX, ACE & UCX
- The national exchanges accounted for 99.7% of the turnover of commodity futures contracts traded in India during FY12-13
- Growth of the commodity industry in India will depend on economic growth, increase in investor participation, technological advancements and introduction of new commodity classes

GROWTH OF INDIAN COMMODITIES MARKET IN TERMS OF VALUE OF FUTURES TRADED (INR TN)



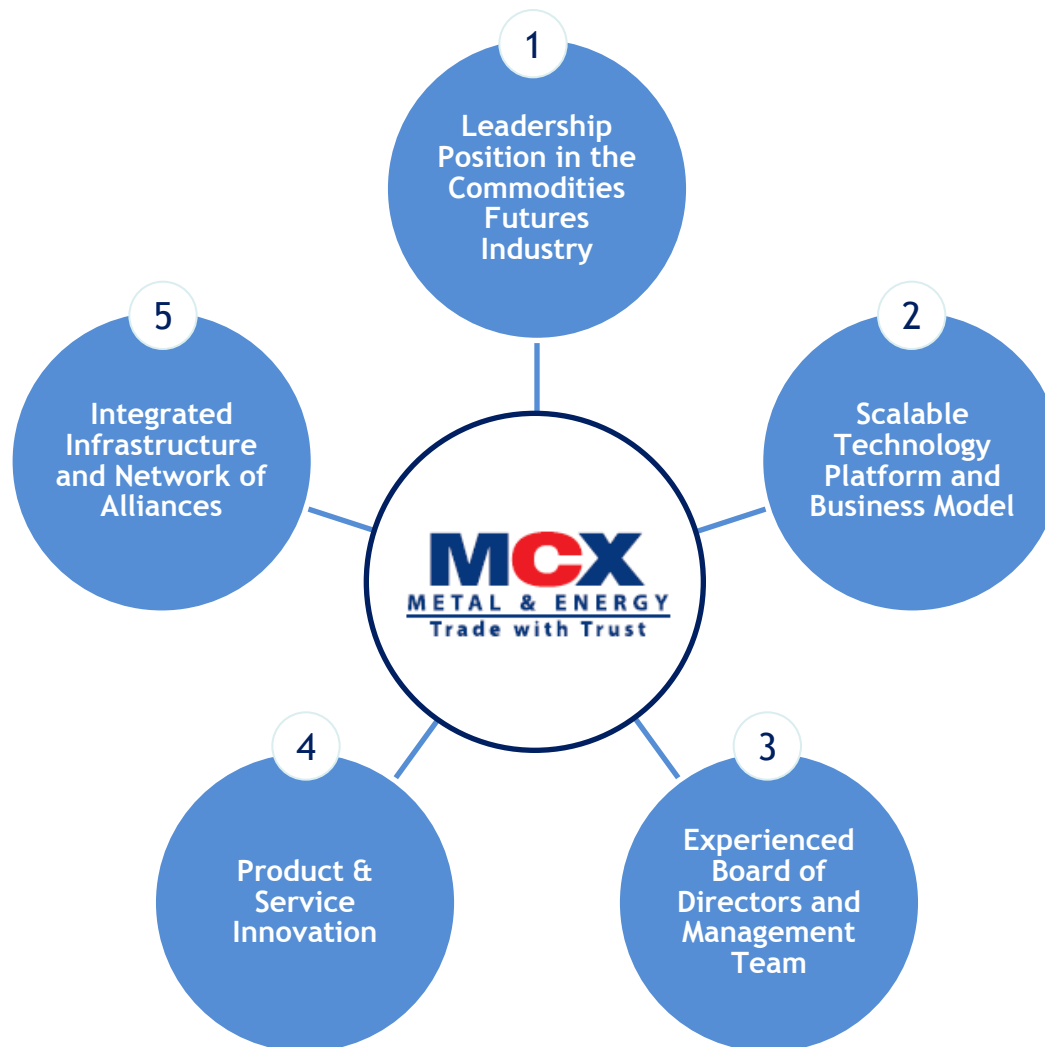
MAJOR COMMODITIES TURNOVER IN INDIA FOR FY12-13



MCX: MARKET SHARE IN KEY SEGMENTS FOR FY12-13

Commodity	MCX Market Share	Proportion of MCX's FY12-13 turnover
Silver	99.3%	27.5%
Gold	99.3%	25.0%
Crude Oil	97.6%	20.0%
Copper	97.0%	9.7%
Natural Gas	95.6%	4.5%

STRENGTHS



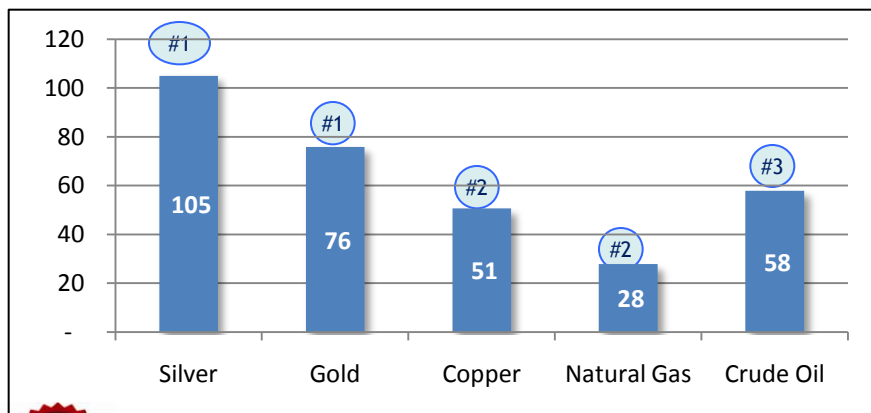
LEADERSHIP POSITION

KEY POINTS

- Market leader in Indian commodity futures in terms of number of commodity futures contracts traded
- Ranks 3rd globally in commodity futures industry for CY 2012 in terms of number of contracts traded ⁽¹⁾
- Held a market share of 86.0% and 87.3% market share in Indian commodity futures market in terms of value of commodities traded for FY2012 and FY2013 respectively
- Offered trading in over 30 commodity futures including diverse segments such as bullion, ferrous and non-ferrous metals, energy and agriculture, as at March 31, 2013

GLOBAL RANKING IN KEY COMMODITIES FOR CY12 ⁽¹⁾

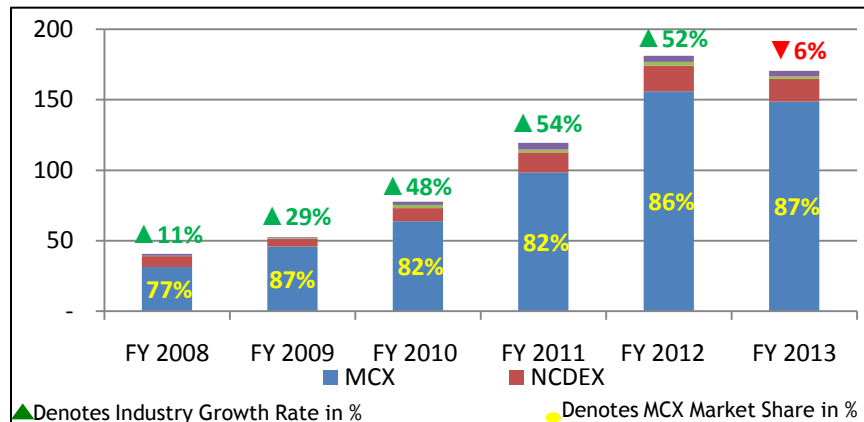
MN contracts



1. Source: FIA Annual Volume Survey March 2013

GROWTH OF MCX IN INDIAN COMMODITY FUTURES INDUSTRY

Turnover in INR TN



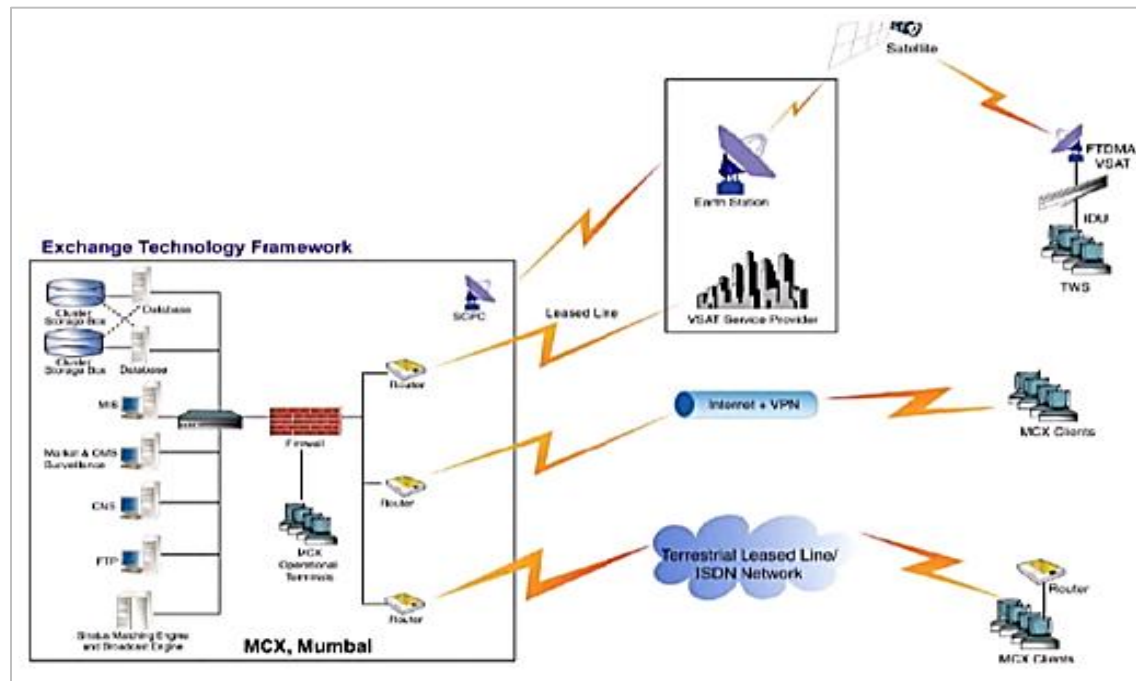
PERFORMANCE OF TOP GLOBAL COMMODITY FUTURES EXCHANGES ⁽¹⁾

Rankings among Top Derivatives Exchanges- FIA	Commodity Futures Ranking	Commodity Futures Exchange	CY 2012 Volume* (MN)	CY 2011 Volume* (MN)	% change
1	1	CME Group (includes CME, CBOT & NYMEX)	664.78	677.16	-2%
11	2	Dalian Commodity Exchange (DCE)	633.04	289.05	119%
10 [#]	3	Multi Commodity Exchange of India (MCX)	388.75	346.19	12%
13	4	Shanghai Futures Exchange (SHFE)	365.33	308.24	19%
14	5	Zhengzhou Commodity Exchange (CZCE)	347.09	406.39	-15%

* Only commodity futures volume

[#] includes MCX- SX volumes

SCALABLE TECHNOLOGY PLATFORM AND BUSINESS MODEL



- **Fault-tolerant** Stratus FTIL Server offers availability time of around 99.999%
- Exchange framework can handle **~ 10 MN trades per day**
 - handled a daily high of 1,867,612 trades on September 23, 2011
- **Intrusion Detection & Prevention System**
- **Offers solutions** to over 2,100 members
- **16 approved clearing banks and 101 exchange-designated warehouses** help manage daily MTM settlement at in-house clearing house and support physical delivery
- **Multiple mediums** of connectivity
 - VSATs, VPN, internet, leased lines
 - 400,000+ terminals as at March 31, 2013

CONSTITUENTS OF CORE EXCHANGE PLATFORM

- | | | |
|--|------------------------------------|-------------------------------|
| ▪ Central matching engine | ▪ Data warehousing | ▪ Central broadcast engine |
| ▪ FIX gateway system | ▪ Market Operations systems | ▪ Index Calculation systems |
| ▪ CTCL gateway system | ▪ Order Management systems | ▪ eXchange and ExchangeDirect |
| ▪ Feed system for information vendors | ▪ Centralized surveillance systems | |
| ▪ Information dissemination system for members | ▪ Clearing and settlement systems | |

EXPERIENCED MANAGEMENT LEADERSHIP



VENKAT CHARY, IAS

Non-Executive Chairman - MCX

- Ex-Chairman, FMC
- Retired IAS official; Held positions of Additional Chief Secretary, Principal Secretary & Secretary in various departments of Central & State Govt



JIGNESH SHAH

Non-Executive Vice Chairman - MCX

- Founder, promoter of Financial Technologies group of Companies



SHREEKANT JAVALGEKAR

MD and CEO, MCX

- Formerly, Director - Finance, Investor Relations & Communications, FTIL
- Previously worked as India Advisor to NexGen Fin. Sol., Singapore & Former MD, Lazard India



PARVEEN KUMAR SINGHAL

Deputy Managing Director (Non-Board)

- Former Division chief- SEBI
- Former Executive Director- Delhi Stock Exchange Limited & Former Director- FMC
- 35 years executive cadre experience



DIPAK D. SHAH

Director-Market operations (Non-Board)

- Ex-MD and Ex-CEO of OTCEI Ltd
- Over 25 years of professional experience



SUMESH PARASRAMPURIA

Director-Business Development (Non-Board)

- Previously worked with Motilal Oswal Commodities Private Limited
- Over 14 years experience in commodity trading and risk management



HEMANT VASTANI

Chief Financial Officer

- Ex-CFO, IDHASOFT Limited
- Chartered Accountant with 24 years of experience in finance



P. RAMANATHAN

CS and Chief Compliance Officer

- Ex-VP and CS, FTIL
- Over 24 years of experience in the field of legal and secretarial practice



P. P. KALADHARAN

Chief Technology Officer

- Previously worked with BSE for over 15 years



J. B. RAM

Senior VP, Membership & Inspection

- Ex-Senior VP, Edelweiss Capital Limited
- Around 25 years of experience including CDSL, Unit Trust of India & SEBI



Dr. RAGHAVENDRA PRASAD

Vice-President, Legal

- Ex-deputy legal officer at SEBI
- Over 19 years of experience in the field of legal practice



Dr. NILANJAN GHOSH

Chief Economist

- General Secretary of the Indian Society for Ecological Economics (2010-12).
- Ex-faculty member at TERI University
- Around 13 years of experience in the research field



RAKESH EBRAHIMPURKAR

Head, Human Resources

- Ex-AGM & Head in HR, Datamatics Global Services Ltd
- Prior work experience of around 12+ years

EXPERIENCED BOARD OF DIRECTORS



VENKAT CHARY, IAS

Non-Executive Chairman - MCX

- Ex-Chairman, FMC
- Retired IAS official; Held positions of Additional Chief Secretary, Principal Secretary & Secretary in various departments of Central and State Govt.



JIGNESH SHAH

Non-Executive Vice Chairman - MCX

- Founder, promoter of Financial Technologies group of Companies



SHREEKANT JAVALGEKAR

MD and CEO, MCX

- Formerly, Director - Finance, Investor Relations & Communications, FTIL
- Previously worked as India Advisor to NexGen Fin. Sol., Singapore & Former MD, Lazard India



JOSEPH MASSEY

Non-Executive Director

- Over 20 years of experience including organizations like LIC, RBI, SHCIL and Vadodara Stock Exchange



LAMBERTUS (LAMON) RUTTEN

Non-Executive Director

- Previously served as the Chief Finance, UNCTAD
- Member of Board of advisors of International Investment Group LLC, a hedge fund specializing in trade finance



PADMANABH R. BARPANDE

Non-Executive Independent Director

- Previously worked as Audit Partner in firms like C.C. Choksy & Co. and Deloitte Haskins & Sells.
- Over 32 years of experience as practicing Chartered Accountant



PARAS AJMERA

Non-Executive Director

- Involved in high level and low level design of exchange technology solutions, from product identification and development stage to its implementation and monitoring



C. M. MANIAR

Non-Executive Independent Director

- Sr. Partner, Crawford Bayley & Co.
- 48 years of experience in law as an advocate and solicitor and specializes in corporate & commercial and intellectual & industrial property law



SHVETA S. VAKIL

Non-Executive Independent Director

- 38 years of work-experience including Hindustan Lever Limited and Bunge India Private Limited
- Specializes in M&A, setting up joint-ventures and green field projects



RAVI KAMAL BHARGAVA

Non-Executive Independent Director

- Previously was Independent Director of Tungabhadra Steel Structures Ltd.
- Worked in National Human Rights Commission, Department of Justice at Ministry of Home Affairs, Ministry of Mines



R. M. PREMKUMAR

Non-Executive Independent Director

- Chairman, SICOM
- Retired from IAS as the Chief Secretary of the Government of Maharashtra



P. SATISH

Non-Executive Independent Director

- Chief General Manager and Secretary, NABARD
- Previously worked with RBI
- Responsibilities relate to micro finance, financial inclusion and rural infrastructure financing



PRAKASH APTE

Non-Executive Independent Director

- Previously Director, IIM, Bangalore
- Extensive experience in consulting & teaching at institutes like Vassar College, Columbia University & Edison Electric Institute New York

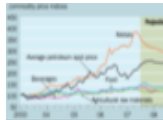
LEADERSHIP IN PRODUCT & SERVICE INNOVATION

30+ COMMODITIES OFFERED BY MCX FOR TRADING AS AT MARCH 31, 2013 INCLUDING:


BULLION		METALS			
					
Gold	Silver	Aluminum	Copper	Nickel	Zinc


ENERGY		AGRI		
				
Crude Oil	Natural Gas	Cardamom	Mentha Oil	Soya Bean


INITIATIVES


Commodity Indices


Options


Freight Indices


Rainfall Indices


Bio Fuel


Industrial Products

GLOBAL RANKING OF MCX COMMODITY FUTURES CONTRACTS FOR CY 2012

Rank	Amongst Top 20 Metal futures & options contracts
5 th	MCX Silver Micro Futures
7 th	MCX Silver Mini Futures
8 th	MCX Gold Petal Futures
11 th	MCX Copper Futures
13 th	MCX Gold Mini Futures
16 th	MCX Copper Mini Futures
17 th	MCX Silver Futures
19 th	MCX Nickel Futures

FIRST EXCHANGE IN INDIA TO LAUNCH :

- Futures contract in crude oil, steel, & others
- Exchange of Futures for Physicals (EFP) facility in key commodities

Rank	Amongst Top 20 Energy futures & options contracts
5 th	MCX Crude Oil Futures
10 th	MCX Natural Gas Futures



Source: FIA Annual Volume Survey March 2013

CONTINUOUS SERVICE INNOVATION AND DEVELOPMENT

HIGHLIGHTS

Initiated Evening Trading Sessions

- First Exchange in India to initiate **evening sessions** to synchronize with trading hours of exchanges in London, New York and other major international markets

Information Dissemination Services

- Provides **real-time data-feed** on trading prices, trading volume and other information on the commodity futures contracts traded on MCX and on the spot market to financial information service agencies
- Offers **training and certification programmes** to educate existing and potential market participants about the industry
- Installed tickers for market data dissemination at local *mandis* to enable tracking price of traded commodity futures

Clearing House Services

- Launched MCX CCL, a 100% subsidiary, to act as a **separate clearing house** and undertake clearing and settlement of trades and Provision of counterparty risk guarantee on MCX

Launched Real-time Commodity Indices

- First Commodity Exchange in India to develop **real-time commodity futures index: MCXCOMDEX**
- Other indices developed:
 - MCXAgri (Agricultural Commodities Index)
 - MCXEnergy (Energy Commodities Index)
 - MCXMetal (Metal Commodities Index)
 - RAINDEX - For Mumbai (RAINDEXMUM), Indore (RAINDESIDR), and Jaipur (RAINDEJAI)

INTEGRATED INFRASTRUCTURE AND NETWORK OF ALLIANCES

GLOBAL ALLIANCES



All logos used here are trademarks of respective companies

- Facilitate sharing of information across regional global exchanges
- Allow penetration of new markets and increase market presence
- Enhance product offerings

INDIAN ALLIANCES

EDUCATIONAL INSTITUTIONS

- Increase awareness about Indian commodity industry among existing & potential market participants
- Provide training, educational and certification programs about the dynamics of the Indian commodity markets
- Uses publications and seminars to increase awareness about the industry

Select Partners



STRATEGIC TIE-UPS

- Alliances with select partner to help leverage membership base to develop a vibrant futures market

Select Partners



SHAREHOLDERS

- Strategic investments in MCX by financial institutions and other entities from financial sector

Select Partners





FINANCIAL OVERVIEW

FINANCIAL HIGHLIGHTS - FY12-13

INCOME STATEMENT (STANDALONE)

	INR CR, except for per share amounts		
	FY 2013 (Audited)	FY 2012 (Audited)	Change %
Operating Income	523.96	545.11	-4%
Other Income	120.73	85.92	41%
Total Income	644.69	631.03	2%
Less : Operating & Other Expenses	208.78	193.65	8%
EBITDA	435.91	437.38	-
<i>EBITDA Margin</i>	68%	69%	
Less: Interest & Depreciation	30.78	27.18	13%
Less: Exceptional Items	-	14.23	
Profit before Tax	405.13	395.97	2%
Less : Provision for tax	106.49	109.78	
Profit after tax	298.64	286.19	4%
<i>PAT Margin</i>	46%	45%	
EPS (INR)	58.56	56.12	



SUMMARIZED BALANCE SHEET (STANDALONE)

INR CR

PARTICULARS	AS ON Mar 31, 13	AS ON Mar 31, 12
SOURCES OF FUNDS		
Shareholders' Funds		
Share Capital	51.00	50.77
Reserves & Surplus	1,105.75	946.12
Deferred tax liability	19.64	15.07
TOTAL	1,176.39	1,011.96

PARTICULARS	AS ON Mar 31, 13	AS ON Mar 31, 12
APPLICATION OF FUNDS		
Fixed Assets	204.43	187.71
Investments	1,068.23	1,150.21
Current Assets, Loans & Advances	513.12	535.79
Less: Current Liabilities & Provisions	609.39	861.75
Net Current Liabilities	(96.27)	(325.96)
TOTAL	1,176.39	1,011.96

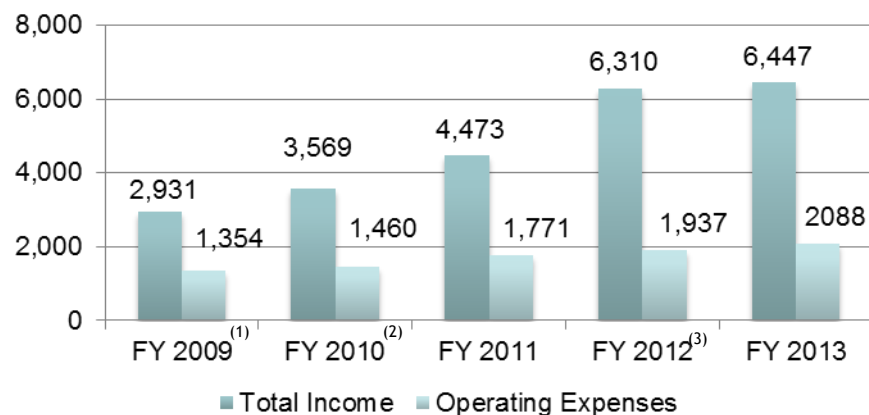
STRONG BALANCE SHEET

- Net worth of Rs.1,154.65 cr as on March 31, 2013
- Debt free balance sheet

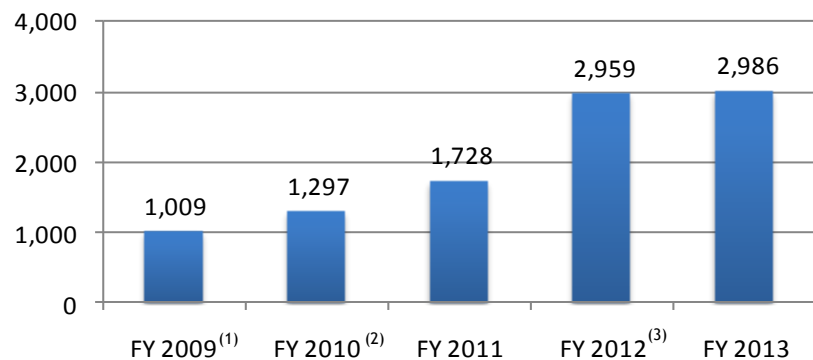


FINANCIALS - EXCLUDING EXTRAORDINARY ITEMS (STANDALONE)

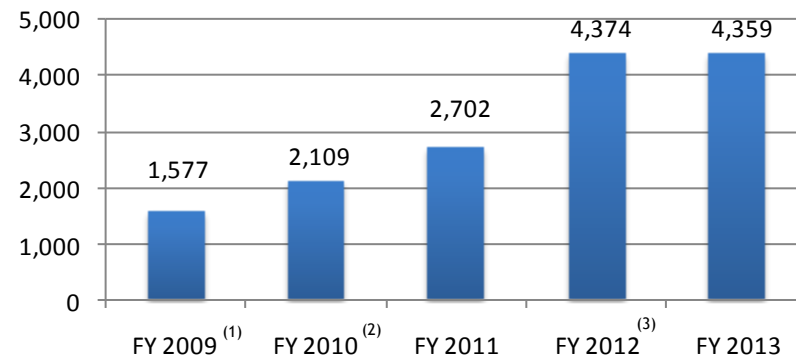
TOTAL INCOME & OPERATING EXPENSES (INR MN)



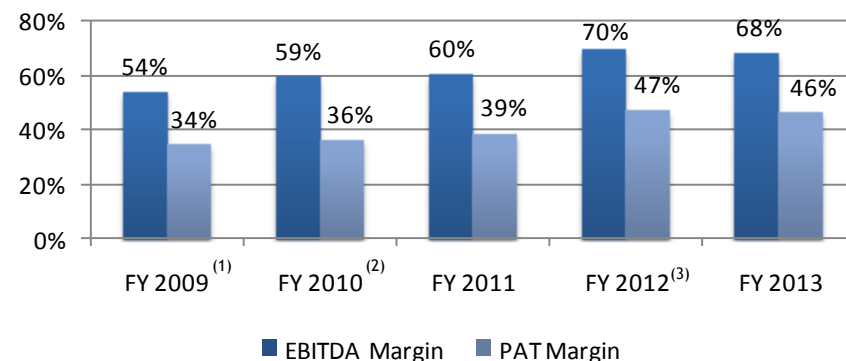
PROFIT AFTER TAX (INR MN)



EBITDA (INR MN)



EBITDA AND PAT MARGINS (%)



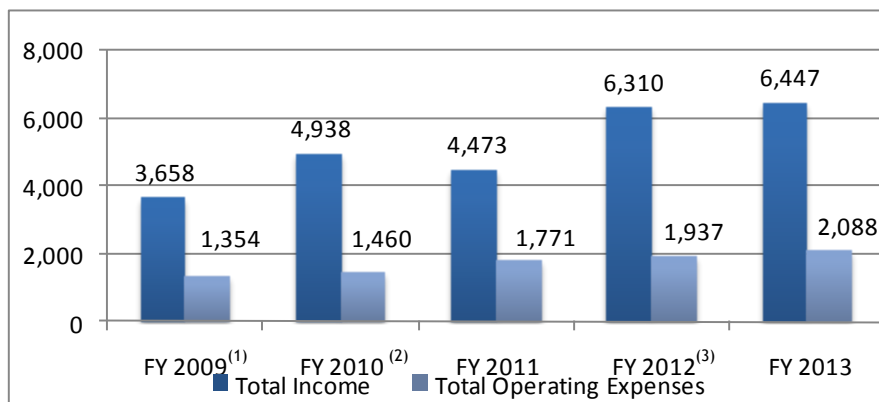
1. The total income for FY 2009 excludes non-recurring income arising out of profit from sale of shares in DGCX aggregating INR 727.89 MM

2. The total income for FY 2010 excludes non-recurring income arising out of profit from sale of shares in MCX-SX aggregating INR 1369.12 MM

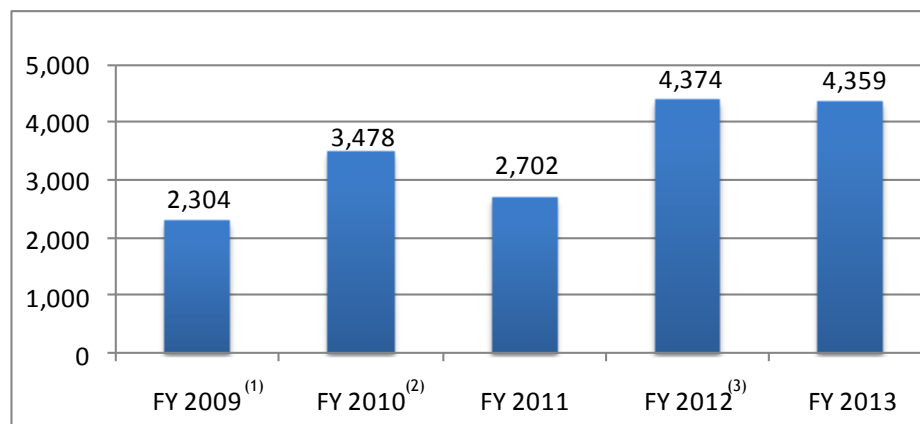
3. The PAT for FY 2012 excludes non-recurring expense as the penalties collected by our Exchange with effect from April 1, 2006 were transferred to the IPF as directed by FMC aggregating INR 142.28 MM

FINANCIALS - INCLUDING EXTRAORDINARY ITEMS (STANDALONE)

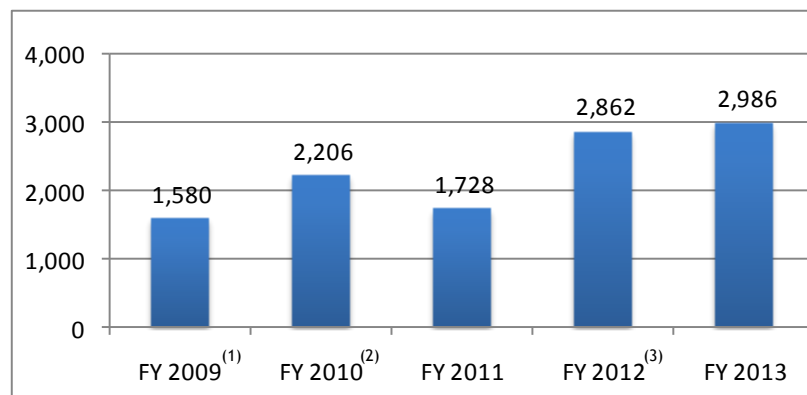
TOTAL INCOME & OPERATING EXPENSES (INR MN)



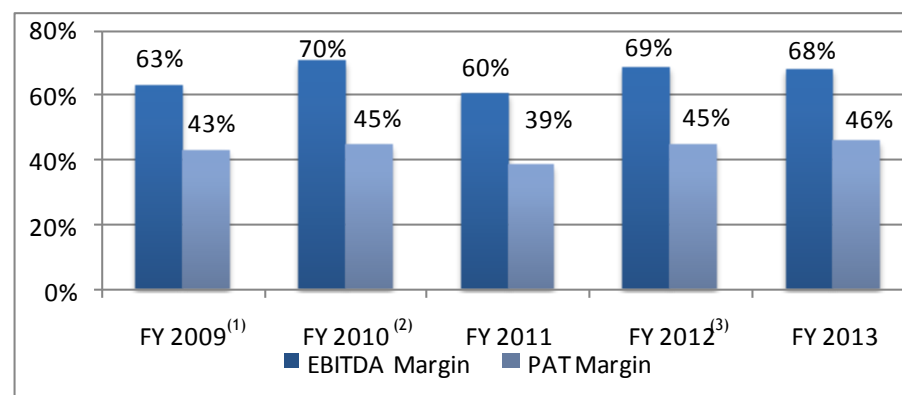
EBITDA (INR MN)



PROFIT AFTER TAX (INR MN)



EBITDA AND PAT MARGINS (%)



1. The total income for FY 2009 includes non-recurring income arising out of profit from sale of shares in DGCX aggregating INR 727.89 MM

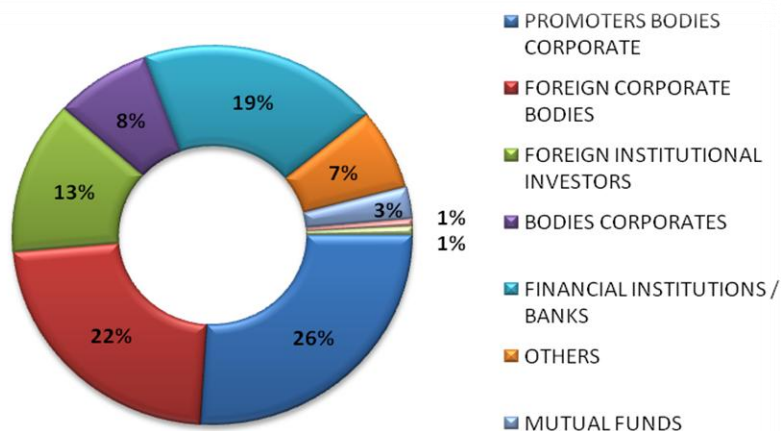
2. The total income for FY 2010 includes non-recurring income arising out of profit from sale of shares in MCX-SX aggregating INR 1369.12 MM

3. The PAT for FY 2012 excludes non-recurring expense as the penalties collected by our Exchange with effect from April 1, 2006 were transferred to the IPF as directed by FMC aggregating INR 142.28 MM



SHAREHOLDING HIGHLIGHTS

SHAREHOLDING STRUCTURE#



MAJOR SHAREHOLDERS

- FID Funds Mauritius Limited
- Merrill Lynch Holdings (Mauritius)
- Euronext N. V.
- Aginix Enterprises Limited
- IFCI Limited
- The National Bank for Agriculture & Rural Development

STOCK INFORMATION

Code: NSE
BSE

MCX
MCX

No. of Shares Outstanding
(In MN)

50.998

Closing Price*
(In Rs. / share)

833.60 (BSE) /
830.6 (NSE)

Market Capitalization**
(In Rs. BN)

42.51

52 week high / low
(In Rs. / share)

1617.00 / 830.10
(BSE)

52 week high / low
(In Rs. / share)

1617.90 / 824.95
(NSE)

PROMOTERS HAVE NOT PLEDGED ANY OF THEIR SHARES

*As on March 28, 2013

** As per BSE Closing Price



The image features a person's hands typing on a laptop keyboard. Overlaid on the scene is a semi-transparent blue layer containing a financial data table with various numerical values and a line graph. The background is a word cloud of commodity names. The text 'CSO INITIATIVES' is centered in the middle of the image.

CSO INITIATIVES

Gramin Suvidha Kendra (GSK)



Gramin Suvidha Kendra Outreach current: 35 Centres, 5 states (Maharashtra-7, Gujarat-7, UP-8, Rajasthan-1, Karnataka-12).

523 Branch Post Offices, 2,500+ villages, 28,000+ registered farmers.

Farmer training and awareness: 5,300+ farmers attended 127 programmes conducted from Jan to Mar 2013. These programmes are supported by NABARD, FMC and Gramin Suvidha Kendra partners. For FY 2012-13 total 498 programmes conducted in which more than 20,000 farmers participated.

More than 2,000 new farmers registered as Gramin Suvidha Kendra members in the 4th quarter of FY 2012-13, with more than 7000 for the FY 2012-13.

Sale of agri and non-agri products for Gramin Suvidha Kendra during the fourth quarter of financial year 2012-13 was more than Rs. 4 lakh, with more than Rs. 44 lakh cumulative for the FY 2012-13

Three new Gramin Suvidha Kendra centres to be launched in next quarter in Gujarat in partnership with Gujarat Postal circle and Cairn India Ltd. Already 6 centers are operational in association with Cairn.



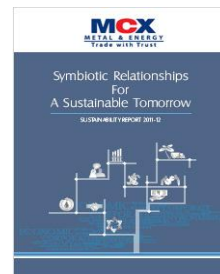
Employee Engagement



A team of 50 employees participated in the 10th Mumbai Marathon 2013 on 20th January 2013. This year we supported Mumbai Mobile Crèches (MMC). MMC works for all over development of the children at construction sites. They provide crèche, food, health facilities and education to the children (age 14 and under) of construction site workers. MMC representatives interacted with the participant employees to sensitise them about the issue.



On the occasion of Women's Day - 8th March 2013, an exhibition cum sale of handmade artifacts by small scale women entrepreneurs groups of IDOBRO was arranged. The sale generated was Rs. 7,800/-.



MCX has published the 3rd Sustainability Report for the year 2011-12, with KPMG for assisting in reporting and Deloitte for the Assurance. Sustainability Report website will be made live shortly.



Postal RD saving scheme is running successfully with more than Rs. 84,000/- being saved by employees per month.



Through the Reach Out programme, more than Rs. 17,000/- are donated by employees per month to 5 NGOs working for various causes.

The image features a hand typing on a laptop keyboard, which is the central focus. The background is a blurred financial data table, likely a stock or commodity price list, with various numerical values and column headers. The text 'LATEST FINANCIAL RESULTS' is overlaid in a bold, dark blue font. The overall color scheme is a mix of light blues and greys, with a soft glow effect around the text.

LATEST FINANCIAL RESULTS

AUDITED FINANCIAL RESULTS FOR FINANCIAL YEAR ENDED March 31, 2013

Multi Commodity Exchange of India Limited

Exchange Square, Suren Road, Andheri (East), Mumbai 400 093, India. www.mcxindia.com

PART I

(₹ in lakhs)

Statement of Standalone / Consolidated Audited Results for the Year Ended 31 March 2013

PARTICULARS	Standalone				Consolidated	
	Quarter Ended 31 Mar 2013 Audited (Refer Note 5)	31 Dec 2012 Unaudited	31 Mar 2012 Audited	Year Ended 31 Mar 2013 Audited	31 Mar 2012 Audited	Year Ended 31 Mar 2013 Audited
1 Income from operations						
(a) Income from operations	12,065.90	12,456.20	12,386.79	49,917.78	52,620.14	49,917.78
(b) Other operating income	599.84	634.01	125.44	2,478.46	1,890.70	2,478.46
Total income from operations	12,665.74	13,090.21	12,512.23	52,396.24	54,510.84	52,396.24
2 Expenses						
(a) Employee benefits expense	662.17	677.96	766.13	2,893.44	2,798.54	2,893.44
(b) Depreciation and amortisation expense	843.31	850.19	673.30	3,074.74	2,717.23	3,074.74
(c) Software support charges	2,051.56	2,099.57	1,782.53	7,819.43	7,517.99	7,819.43
(d) Other expenses	2,986.32	2,546.54	2,469.21	10,165.41	9,048.48	10,166.11
Total Expenses	6,543.36	6,174.26	5,691.17	23,953.02	22,082.24	23,953.72
3 Profit from operations before other income, finance costs and exceptional items (1 - 2)	6,122.38	6,915.95	6,821.06	28,443.22	32,428.60	28,442.52
4 Other income	4,237.78	3,188.21	3,005.98	12,073.38	8,591.80	12,122.88
5 Profit from ordinary activities before finance costs and exceptional items (3 + 4)	10,360.16	10,104.16	9,827.04	40,516.60	41,020.40	40,565.40
6 Finance costs	3.08	-	0.15	3.11	0.35	3.11
7 Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	10,357.08	10,104.16	9,826.89	40,513.49	41,020.05	40,562.29
8 Exceptional Items (Refer Note 4)	-	-	1,422.84	-	1,422.84	-
9 Profit before tax (PBT) (7 - 8)	10,357.08	10,104.16	8,404.05	40,513.49	39,597.21	40,562.29
10 Tax Expenses	2,694.48	2,516.78	1,808.82	10,649.50	10,978.33	10,649.50
11 Net Profit for the period (9 - 10)	7,662.60	7,587.38	6,595.23	29,863.99	28,618.88	29,912.79
12 Share of profit of associate					2.56	17.84
13 Minority interest					0.09	(0.48)
14 Net Profit after taxes, minority interest and share of profit of associates (11 + 12 - 13)	7,662.60	7,587.38	6,595.23	29,863.99	28,618.88	29,915.26
15 Paid-up equity Share Capital (Face Value ₹ 10 per share)	5,099.84	5,099.84	5,099.84	5,099.84	5,099.84	5,099.84
16 Reserve & Surplus excluding Revaluation Reserves				110,575.08	94,611.92	110,715.47
17 Earnings per equity share: (Face Value ₹ 10 per share) Basic and Diluted	*15.03	*14.88	*12.93	58.56	56.12	58.66

* EPS for the period not annualised

Particulars	Quarter Ended 31 March 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	35
Disposed of during the quarter	36
Remaining unsolved at the end of the quarter	Nil

Notes:

1.

(₹ in lakhs)

Audited Standalone / Consolidated Statement of Assets and Liabilities

PARTICULARS	Standalone		Consolidated	
	Year Ended		Year Ended	
	31 Mar 2013 Audited	31 Mar 2012 Audited	31 Mar 2013 Audited	31 Mar 2012 Audited
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital *	5,099.84	5,076.61	5,099.84	5,076.61
(b) Reserves and surplus	110,575.08	94,611.92	110,715.47	94,701.05
Sub-total - Shareholders' funds	115,674.92	99,688.53	115,815.31	99,777.66
2 Minority Interest			4.51	4.42
3 Non-current liabilities				
(a) Deferred tax liabilities (net)	1,963.74	1,507.16	1,963.74	1,507.16
(b) Other Long term liabilities	3,636.28	2,725.94	3,636.28	2,725.94
(c) Long-term provisions	88.86	111.71	88.86	111.71
Sub-total - Non-current liabilities	5,688.88	4,344.81	5,688.88	4,344.81
4 Current liabilities				
(a) Trade payables	1,001.65	796.64	1,002.58	797.17
(b) Other current liabilities	47,014.23	66,952.20	47,013.97	66,952.20
(c) Short-term provisions	9,198.14	15,588.48	9,198.14	15,588.48
Sub-total - Current liabilities	57,214.02	83,337.32	57,214.69	83,337.85
TOTAL - EQUITY AND LIABILITIES	178,577.82	187,370.66	178,723.39	187,464.74
B ASSETS				
1 Non-current assets				
(a) Fixed assets	20,442.86	18,770.73	20,442.86	18,770.73
(b) Non-current investments	14,809.04	22,080.69	14,283.62	21,552.70
(c) Long-term loans and advances	4,201.59	6,232.58	4,201.59	6,232.58
(d) Other non-current assets	1,109.16	7,789.27	1,109.16	7,789.27
Sub-total - Non-current assets	40,562.65	54,873.27	40,037.23	54,345.28
2 Current assets				
(a) Current investments	92,014.32	92,939.88	92,675.53	93,558.72
(b) Trade receivables	692.90	4,922.04	692.90	4,922.04
(c) Cash and cash equivalents	34,753.09	31,240.36	34,762.87	31,243.59
(d) Short-term loans and advances	5,300.24	2,527.38	5,300.24	2,527.38
(e) Other current assets	5,254.62	867.73	5,254.62	867.73
Sub-total - Current assets	138,015.17	132,497.39	138,686.16	133,119.46
TOTAL - ASSETS	178,577.82	187,370.66	178,723.39	187,464.74

* Net off amount recoverable from MCX ESOP Trust ₹ Nil (As at 31 March 2012: ₹ 23.23 lakhs)



AUDITED FINANCIAL RESULTS FOR FINANCIAL YEAR ENDED March 31, 2013

PART II

Select Information for the Quarter and Year Ended 31 March 2013

PARTICULARS	Quarter Ended			Year Ended	
	31 Mar 2013	31 Dec 2012	31 Mar 2012	31 Mar 2013	31 Mar 2012
A PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	37,738,794	37,738,794	37,738,794	37,738,794	37,738,794
- Percentage of shareholding	74.00%	74.00%	74.00%	74.00%	74.00%
2 Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non - encumbered					
- Number of shares	13,259,575	13,259,575	13,259,575	13,259,575	13,259,575
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	26.00%	26.00%	26.00%	26.00%	26.00%

- The above annual financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 29 May 2013.
- For the fiscal year 2013, the Board has recommended a final dividend of ₹ 12/- per equity share of face value ₹ 10/- each (i.e. 120 %) subject to the approval of shareholders at the ensuing Annual General Meeting of the Company. During the year, the Company has paid one interim dividend of ₹ 12/- per equity share (i.e. 120%). Accordingly, total dividend for the year (subject to final dividend approval by shareholders) aggregates to ₹ 24/- per equity share (i.e. 240 %) of face value of ₹ 10 each.
- Exceptional items comprises of penalties of ₹ 1,422.84 lakhs transferred to Investor's Protection Fund during the quarter/year ended 31 March 2012 as mandated by Forward Markets Commission (FMC) vide letter no.2/1/2008-MKT-II dated 16 February 2012.
- The figures for the quarter ended 31 March 2013, as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto 31 December 2012.
- The Company's business activity falls within a single segment viz. 'Commodity Exchange'.
- Previous years figures have been regrouped / reclassified wherever necessary, to confirm to current periods presentation.

By order of the Board
For Multi Commodity Exchange of India Limited

Shreekanth Javalgekar
Managing Director & Chief Executive Officer

Place: Mumbai
Date: 29 May 2013

THANK YOU

INVESTOR RELATIONS CONTACT:

P. Ramanathan

Chief Compliance Officer

Tel: +91-22 6731 8888

Ramanathan.p@mcxindia.com

Hemant Vastani

Chief Financial Officer

+91 22 6731 8888

hemant.vastani@mcxindia.com