

Ref. No.: NBCC/BS/2025-26

August 07, 2025

<p>नेशनल स्टॉक एक्सचेंज ऑफ़ इंडिया लिमिटेड एक्सचेंज प्लाजा, प्लॉट नंबर सी/1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स बांद्रा (ई) मुंबई 400051 एनएसई प्रतीक: एनबीसीसी/EQ</p> <p>National Stock Exchange of India Ltd. Exchange Plaza, Plot No C/1, G Block, Bandra –Kurla Complex Bandra (E) Mumbai-400051</p>	<p>बीएसई लिमिटेड फिरोज जीजीभोय टॉवर, दलाल स्ट्रीट, मुंबई -400001</p> <p>स्क्रिप कोड: 534309</p> <p>BSE Ltd. Phiroze Jeejeebhoy Tower, Dalal Street , Mumbai-400001</p>
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**Sub: Intimation of Presentation for Conference Call to Discuss Q1 FY 2025-26
unaudited Financial Results**

Sir,

As per our letter dated August 05, 2025 in regard to the Investors Conference /Earnings Call scheduled for Friday, August 08, 2025 at 11:00 AM to discuss the unaudited financial results for the quarter ended on June 30, 2025, please find enclosed herewith the Conference call Presentation.

The aforesaid information is also available on the website of the company at <https://www.nbccindia.in/webEnglish/announcementNotices>

This is for your information and record.

Thanking you

Yours Sincerely
For NBCC (India) Limited

Deepti Gambhir
Company Secretary
F-4984

PRESENTATION ON **FINANCIAL RESULTS**

Q1 FY 26

August 07, 2025



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By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. The Company’s actual results of operations, financial condition and liquidity, and the development of the business sector in which the Company operates, may differ materially from those suggested by the forward-looking statements contained in this Presentation. In addition, even if the Company’s results of operations, financial condition and liquidity, and the development of the industry in which the Company operates, are consistent with the forward-looking statements contained in this Presentation, those results or developments may not be indicative of results or developments in subsequent periods.

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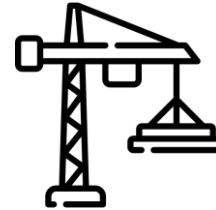
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Business Overview - Redeveloping Infra & Delivering Dreams



**Navratna CPSE
under MoHUA**



**One of the Largest
Construction
Company in India**

64+

**years of
experience (1960
Incorporated)**

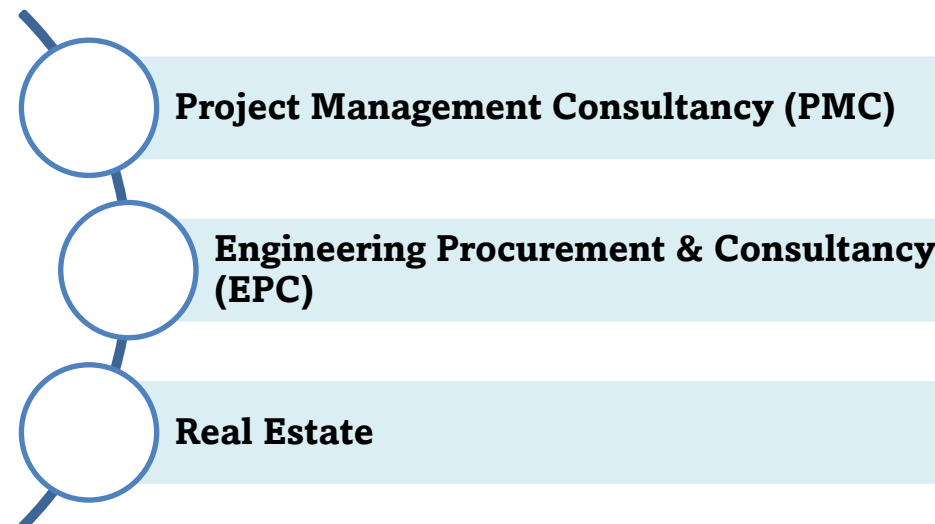


**PAN India
& Global
Presence**

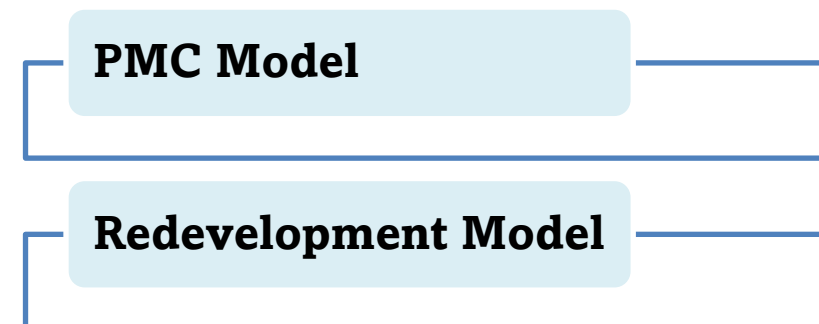


₹1,20,307 Cr
Orderbook
(Consolidated)

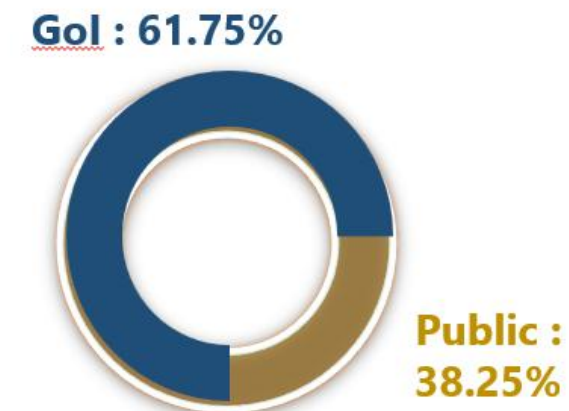
Business Segments



Business Model - USP



Shareholding



Subsidiaries



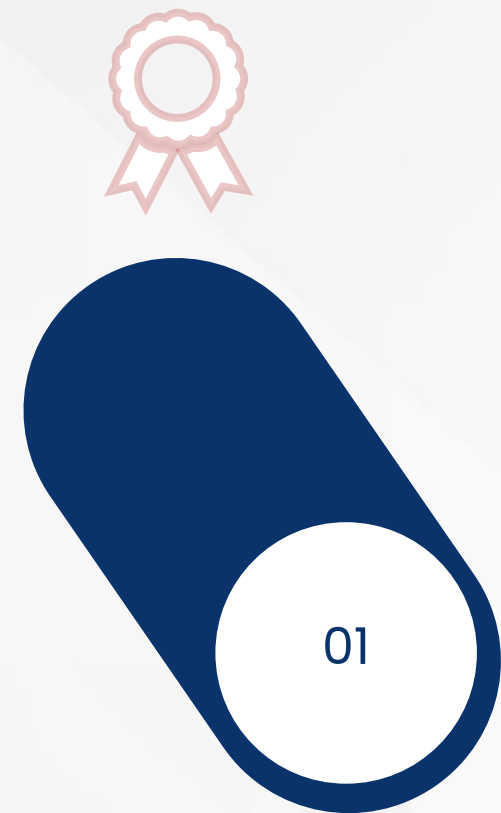
**NBCC's Unmatched Excellence – A
New Benchmark**

**Financial Growth – Powering Ahead
with Momentum**

Building India's Tomorrow

ROUND UP

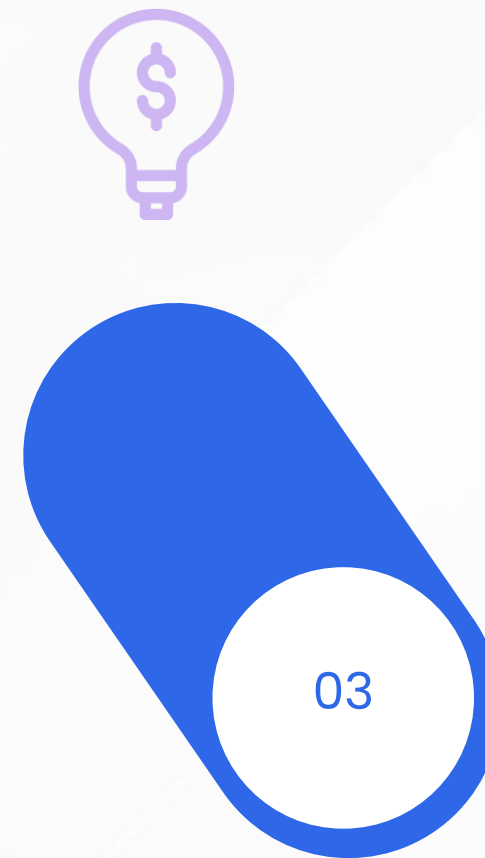
Q1 FY 25-26



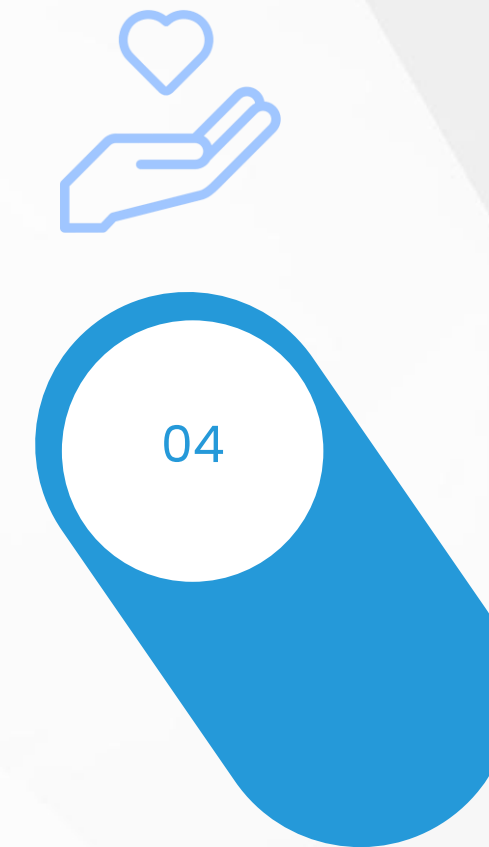
Rs. 1713 Cr
Total Income
up by 1.73%



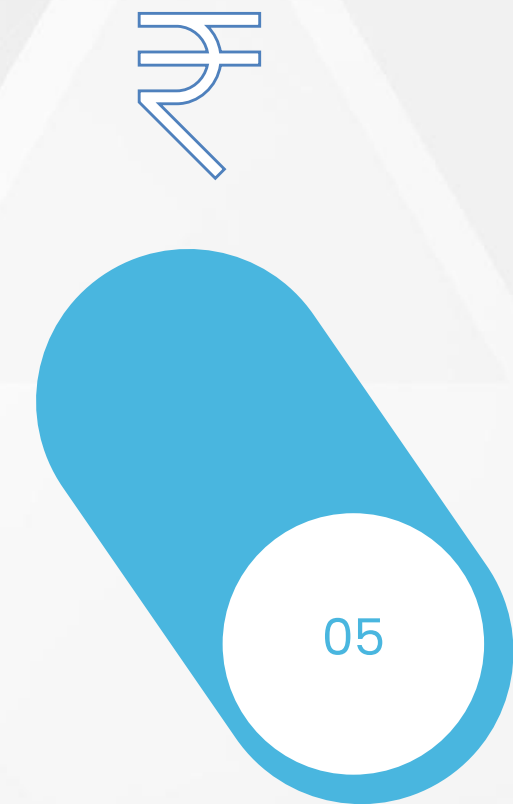
Rs. 114 Cr
PAT
up by 31.69%



EBITDA Margin
Stands at 5.88%
up by 22.26%



New Business
secured Q1
₹ 2412 Cr
(Consolidated)



Declared Interim
Dividend of
₹ 0.21 per share

NBCC's Unmatched Excellence – A New Benchmark

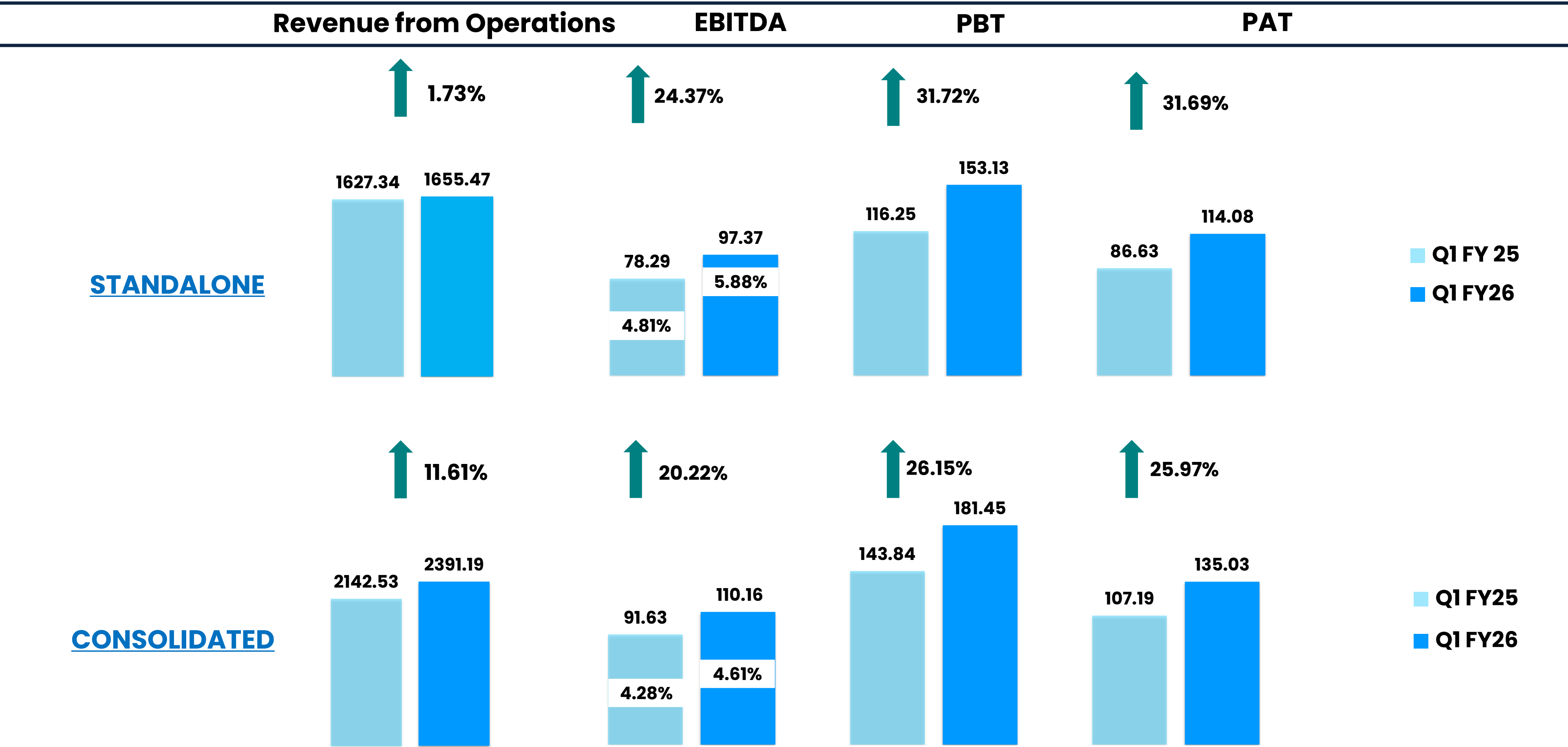
Redeveloping Infra & Delivering Dreams

FINANCIAL PERFORMANCE



Performance during Q1 FY 25-26

₹ In Crore



EBITDA = PBT + Interest + Depreciation + Amortization – Other Income + Exceptional Item



SEGMENTAL PERFORMANCE

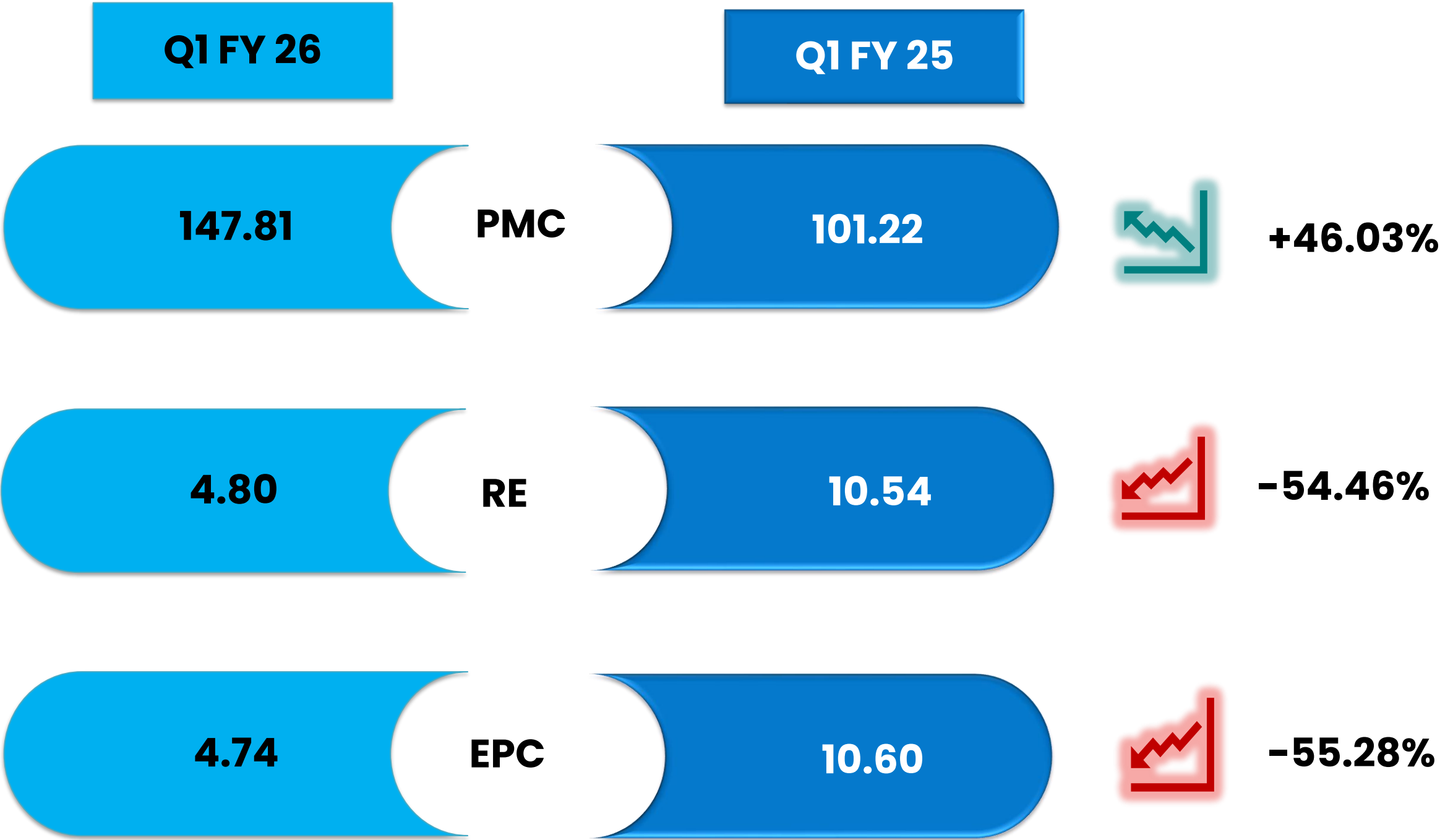
Segmental Revenue from Operations (Standalone)

₹ In Crore



Segmental Profits (Standalone)

₹ In Crore



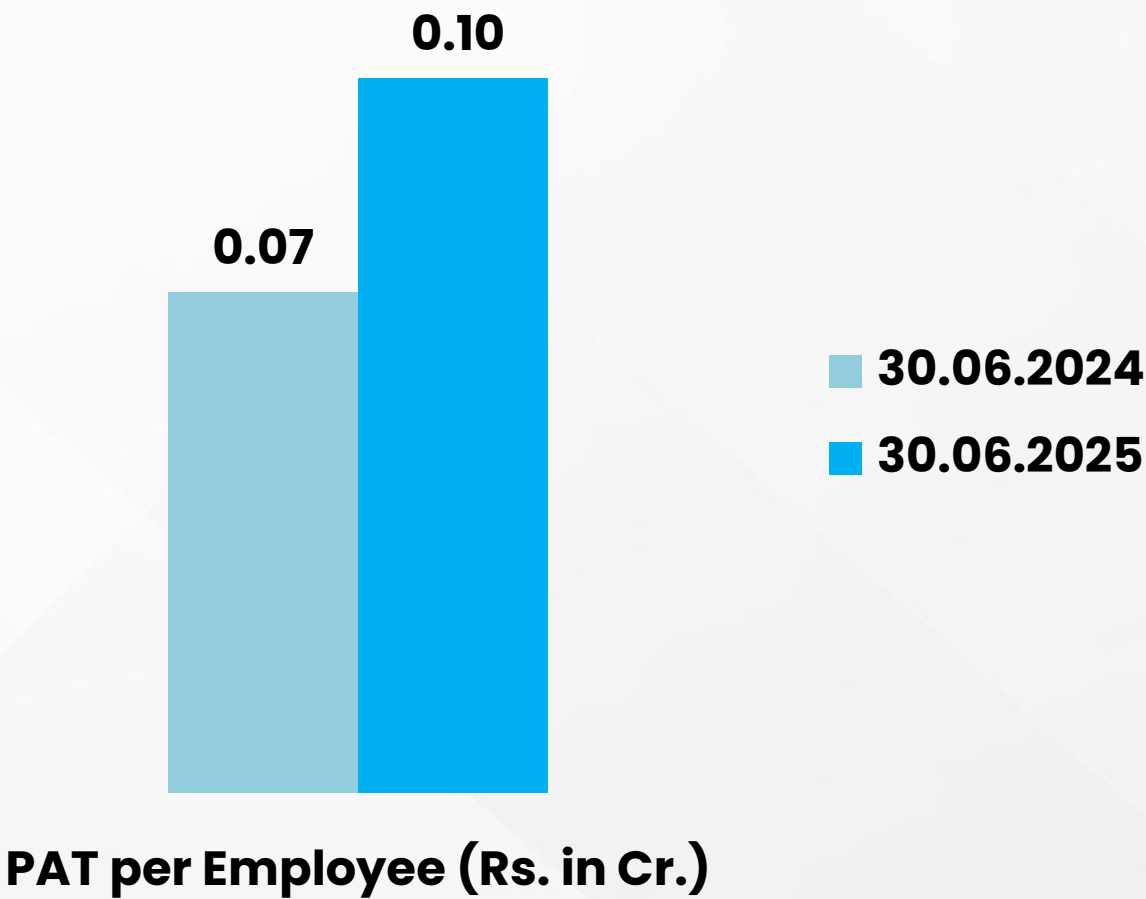
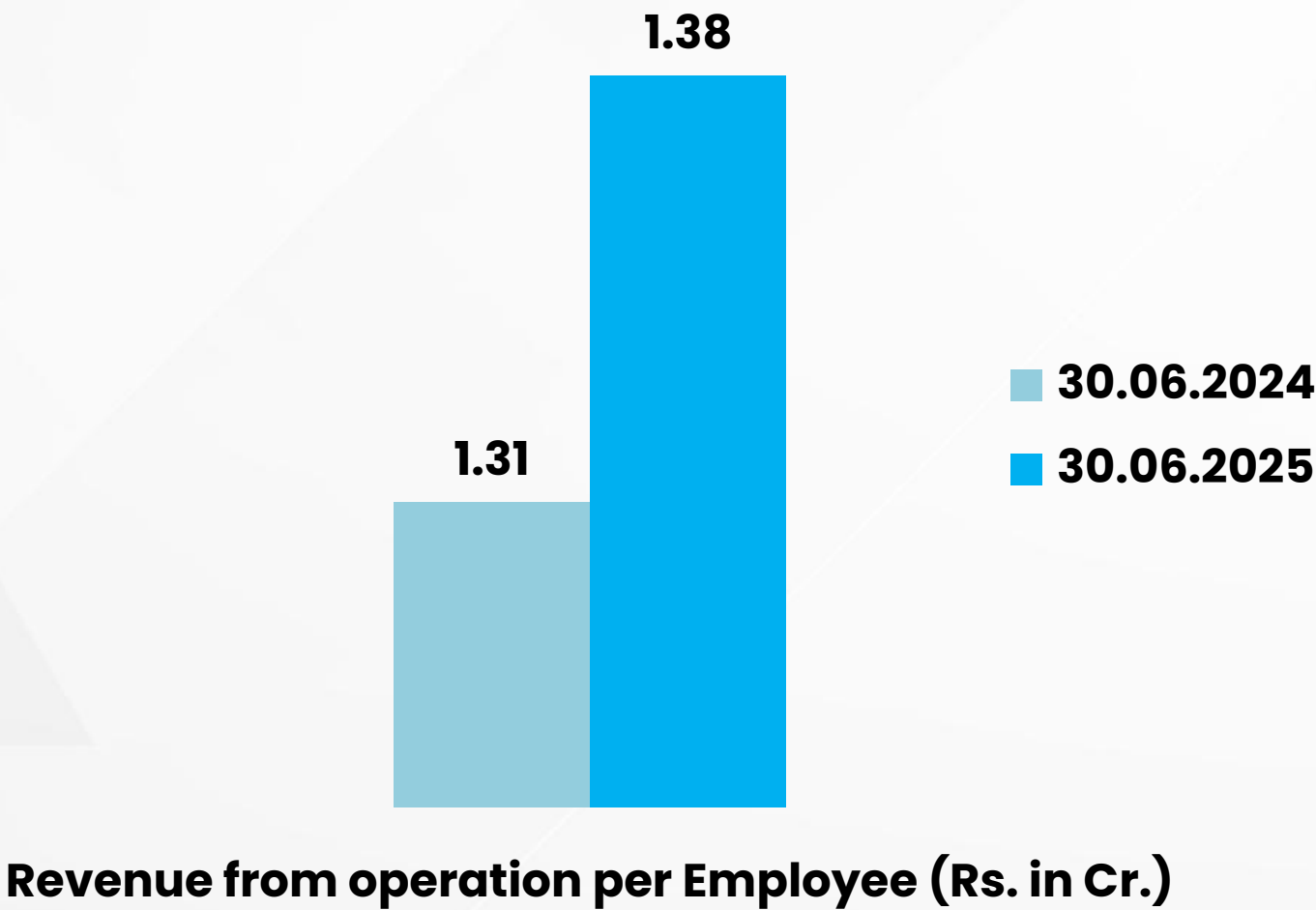
- Decrease in Real Estate profit as compared to PQ due to decrease in revenue.
- Decrease in EPC Profits due to decrease in revenue of Social Housing Units, Maldives project as it is approaching its completion.



EMPLOYEE PRODUCTIVITY

Employee Productivity

Staff	No. of Employees	
	30.06.2024	30.06.2025
A & B	985	998
Operative Staff	258	198
Total	1243	1196



*Revenue and Profit per employee is on standalone basis, based on the number of employees as on reporting date.



ORDER BOOK

Order Book as on 30.06.2025

Consolidated Order Book

₹ 1,20,307

₹ 1,05,644

NBCC

₹ 8,872

HSCC

₹ 5,587

HSCL

₹ 204

NSL

Note: The amounts mentioned are excluding GST.

Name of Project	Value of Project	Client Name
Construction of Permanent Campus at JNV in Various Districts	518.49	Navodaya Vidyalaya Samiti
Redevelopment Projects of Meerut Development Authority (MDA), Meerut, UP	296.53	Meerut Development Authority (MDA)
Construction of Modern high rise structure for UCO Bank Head Office with Green Building Rating at New Town Kolkata	172.46	UCO Bank
Development of infrastructure facilities and other related works in the Campus of Central University of Haryana, Jant-Pali, Mahendergarh.	166.93	Central University of Haryana, Mahendergarh
Interior works at Tower H, World Trade Center, New Delhi-110029.	161.55	Power Finance Corporation Limited
Development of a Township Project at the plot of 21.66 acres of land acquired by NEEPCO at Umsawli, Mawdiangdiang, Shillong, Meghalaya.	130.58	North Eastern Electric Power Corporation Ltd. (NEEPCO)
Renovation work of Sushma Swaraj Institute of Foreign Service, New Delhi	95.66	Sushma Swaraj Institute of Foreign Service, Ministry of External Affairs
14 Court Building complex at Bhimavaram in West Godavari District, Andhra Pradesh	72.17	High Court for state of Andhra Pradesh

Note: The value of project is excluding GST.

Towards Building a Viksit Bharat



NBCC (INDIA) LIMITED

(A Government of India Enterprise)

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Thank You