



SHREE MANUFACTURING COMPANY LIMITED

**Registered Office: 5 FLOOR GRD PLOT 251, TANIBAI NIWAS,
DAVID S BARETTO ROAD, Wadala, Mumbai 400031**

Email: shreemanufacturing@hotmail.com

Website: www.smcl.in; Phone: 022-66631999

CIN: L36999MH1976PLC286340

29-08-2025

To, The Manager Department of Corporate Services BSE Ltd. Dalal Street, Fort Mumbai – 400 001	To, The Manager Department of Corporate Services The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal
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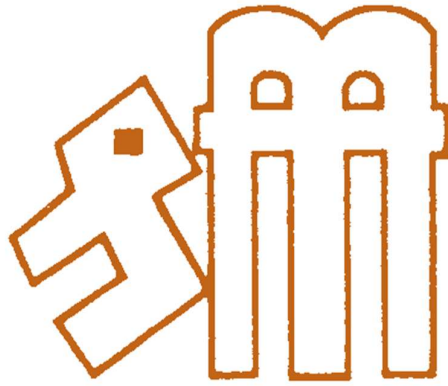
Sub: SUBMISSION OF ANNUAL REPORT FY 2024-2025

Dear Sir/Madam,

**Please find attached Annual General Meeting Notice and Annual Report for
Financial year 2024-2025 for SHREE MANUFACTURING COMPANY LIMITED.**

FOR SHREE MANUFACTURING COMPANY LIMITED

**VISHAL DEDHIA
WHOLE TIME DIRECTOR
DIN: 00728370**



SHREE MANUFACTURING COMPANY LIMITED

**48th
ANNUAL REPORT (2024-2025)**

BOARD OF DIRECTORS & KMP

Mr. Vishal Dedhia	Whole Time Director & CEO
Ms. Hetal Dave	Independent Director
Mrs. Prerna Karwa	Company Secretary & Compliance Officer (W.e.f. 22-04-2024)
Mr. Sameer Sampat	Independent Director Casual Vacancy in the Company due to sudden demise of the Independent Director on 01-07-2024
Mr. Manish Chandak	Independent Director (W.e.f. 27-03-2025)
Mr. Aditya Soni	Independent Director (W.e.f. 27-03-2025)
Mr. Sidharth Manoj Jain	Independent Director (Resignation W.e.f. 27.03.2025)
Ms. Prajakta Mestry	Independent Director (Resignation W.e.f. 27.03.2025)

REGISTERED OFFICE:**SHREE MANUFACTURING COMPANY LIMITED**

5 FLOOR GRD PLOT 251, TANIBAI NIWAS,

DAVID S BARETTO ROAD,

WADALA, MUMBAI 400 031

Email: shreemanufacturing@hotmail.comWebsite: www.smcl.in**AUDITORS:****LAXMI TRIPTI & ASSOCIATES****CHARTERED ACCOUNTANT**

FRN: 009189C

Add: 32 Haji Ali Government Colony, Building no 3, Mumbai 400034

Tel: + (91) 9769033394

Email: laxmitriptimumbai@gmail.com**REGISTRAR & SHARE TRANSFER:****PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**

Add: Unit No. 9, Shiv Shakti Ind. Estate

Lower Parel (East), Mumbai – 400 011

Tel: 022-23016761/8251

Fax: 022-23012517

Email: support@purvashare.comWeb: www.purvashare.com**ANNUAL GENERAL MEETING:**

Day	MONDAY
Date	22 nd September, 2025
Venue	5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400 031
Time	12.30 PM

INDEX

Sr. No.		Particulars	Pg. No.
1.		Notice	4
2.		Directors' Report	11
	i.	MR -3	19
3.		Management Discussion and Analysis	24
4.		CEO/CFO Certificate	25
5.		Independent Auditors Report	26
	i.	Balance sheet	36
	ii.	Statement of Profit and Loss Account	38
	iii.	Cash Flow Statement	39
	iv.	Notes to the Financial Statement	41
6.		Proxy Form	47
7.		Attendance Slip	48
8.		MAP	49

SHREE MANUFACTURING COMPANY LIMITED

REGD. OFF.: Registered Officer: 5 FLOOR GRD
PLOT 251, TANIBAI NIWAS, DAVID S BARETTO
ROAD, WADALA, MUMBAI 400 03
Tel: 022-66631999,
E-mail: shreemanufacturing@hotmail.com
CIN : L36999MH1976PLC286340

NOTICE is hereby given that the 48th Annual General Meeting of the Members of **SHREE MANUFACTURING COMPANY LIMITED** will be held on **MONDAY, 22ND September, 2025 at 12.30 PM** at Registered Officer: 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400031 to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Balance Sheet as at 31st March 2025, the Profit and Loss Account for the year ended on that date and the Reports of the Directors and Auditors thereon.
2. To appoint a Director in place of Mr. Vishal Dedhia (DIN: 00728370) who retires by rotation, and being eligible offers himself for reappointment.
3. To Consider appointment of Statutory Auditor **RAMANAND & ASSOCIATES, CHARTERED ACCOUNTANT (having firm Registration No. 117776W)** as Statutory Auditors of the Company and fix their Remuneration and pass the following resolution as **ORDINARY RESOLUTION**:

“RESOLVED THAT pursuant to Section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) and the Companies (Audit and Auditors) Rules, 2014 (“Rules”) (including any statutory modification or re-enactment thereof, for the time being in force), the Company hereby appoint **RAMANAND & ASSOCIATES, CHARTERED ACCOUNTANT** Mumbai, as the Statutory Auditor of the Company for term of 5 years from the conclusion of 48th Annual General Meeting of the Company till 53rd Annual General Meeting to be held in the year 2030 to examine and audit the accounts of the Company at such remuneration as may be mutually agreed between the Board of Directors of the Company and the Auditors.”

SPECIAL BUSINESS:

4. **REGULARIZATION OF APPOINTMENT OF MR. MANISH CHANDAK (DIN: 08220007) AS INDEPENDENT DIRECTOR**

“RESOLVED THAT pursuant to the provisions of Section 149, 152, 160 and all other applicable provisions of the Companies Act, 2013 (“Act”) and the Companies (Appointment and Qualification of Directors) Rules, 2014 (Including any statutory modification(s) or re-enactment thereof for the time being in force), Article of Association of the Company and Regulation 19(4) read with Part D of Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, regulations, notifications and circulars of Reserve Bank of India and other applicable laws, **MR. MANISH CHANDAK (DIN: 08220007)**, who was appointed as an Additional Director of the Company with effect from 27-03-2025 by the Board of Directors pursuant to Section 161 of the Act and as recommended by the Nomination and Remuneration Committee and who holds office only upto the date of the ensuing Annual General Meeting of the Company and in respect of whom the Company has received notice in writing along with a deposit of Rs. 1,00,000 (Rupees One lakh only) from a member under Section 160 of the Act proposing the candidature of **MR. MANISH CHANDAK (DIN: 08220007)**, for the office of be and is hereby re-appointed as a Non-Executive Independent Director of the Company, for term of 5 years w.e.f. 27-03-2025 to 26-03-2030 whose period of office will not be liable to determination by retirement of Directors by rotation.

“RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all acts and to take all such steps as may be necessary, proper or expedient to give effect to this resolution.”

5. REGULARIZATION OF APPOINTMENT OF MR. ADITYA SONI (DIN: 08998880) AS INDEPENDENT DIRECTOR

"RESOLVED THAT pursuant to the provisions of Section 149, 152, 160 and all other applicable provisions of the Companies Act, 2013 ("Act") and the Companies (Appointment and Qualification of Directors) Rules, 2014 (Including any statutory modification(s) or re-enactment thereof for the time being in force), Article of Association of the Company and Regulation 19(4) read with Part D of Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, regulations, notifications and circulars of Reserve Bank of India and other applicable laws, **MR. ADITYA SONI (DIN: 08998880)**, who was appointed as an Additional Director of the Company with effect from 27-03-2025 by the Board of Directors pursuant to Section 161 of the Act and as recommended by the Nomination and Remuneration Committee and who holds office only upto the date of the ensuing Annual General Meeting of the Company and in respect of whom the Company has received notice in writing along with a deposit of Rs. 1,00,000 (Rupees One lakh only) from a member under Section 160 of the Act proposing the candidature of **MR. ADITYA SONI (DIN: 08998880)**, for the office of be and is hereby re-appointed as a Non-Executive Independent Director of the Company, for term of 5 years w.e.f. 27-03-2025 to 26-03-2030 whose period of office will not be liable to determination by retirement of Directors by rotation.

"RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all acts and to take all such steps as may be necessary, proper or expedient to give effect to this resolution."

By Order of the Board of Directors

Vishal Dedhia
Whole-time Director
DIN: 00728370

Place: Mumbai
Date: 23-08-2025

Registered Office:
5 FLOOR GRD PLOT 251, TANIBAI NIWAS,
DAVID S BARETTO ROAD,
WADALA, MUMBAI 400 031

NOTES:

1. A statement giving the relevant details of the Directors under Item No. 2 the accompanying Notice.
2. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act") setting out material facts concerning the business under Item No. 4 & 5 of the Notice, is annexed hereto. Further, the relevant details as required pursuant to Regulation 36(3) of the Listing Regulations and Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India, in respect of Director seeking re-appointment at this AGM is also annexed.
3. A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member. Proxies in order to be effective must be received by the company not later than forty eight (48) hours before the meeting. Proxies submitted on behalf of limited companies, societies, etc., must be supported by appropriate resolutions/authority, as applicable. A person can act as proxy on behalf of Members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.
4. Members are requested to bring their attendance slips duly completed and signed mentioning therein details of their DP ID and Client ID / Folio No.

5. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote at the Meeting.
6. Share Transfer Books of the Company will remain closed from 15th September, 2025 to 22nd September, 2025 (both days inclusive) for the purpose of **Annual General Meeting (AGM)** of the Company to be held on 22nd September, 2025.
7. Relevant documents referred to in the accompanying Notice are open for inspection by the Members at the Company's Registered Office on all working days of the Company, during business hours up to the date of the Meeting.
8. Corporate Members intending to send their authorized representatives to attend the Meeting pursuant to Section 113 of the Companies Act, 2013 are requested to send to the Company, a certified copy of the relevant Board Resolution together with their respective specimen signatures authorizing their representative(s) to attend and vote on their behalf at the Meeting.
9. Members seeking any information with regard to the Accounts are requested to write to the Company at an early date, so as to enable the Management to keep the information ready at the meeting.
10. The Ministry of Corporate Affairs has taken a "Green Initiative in the Corporate Governance" by allowing paperless compliances by the companies and has issued circulars stating that service of notice / documents including Annual Report can be sent by e-mail to its members. To support this green initiative of the Government in full measure, members are requested to register their e-mail addresses in respect of electronic holdings with the Depository through their concerned Depository Participants.
11. Members who hold shares in physical form are requested to send their e-mail address to the following: support@purvashare.com.
12. The Notice of the AGM along with the Annual Report 2024-2025 is being sent by electronic mode to those Members whose e-mail addresses are registered with the Company / Registrar i.e. Purva Sharegistry (I) Pvt Ltd, unless any Member has requested for a physical copy of the same. For Members who have not registered their e-mail addresses, physical copies are being sent by the permitted mode.
13. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to the Depository Participants with whom they maintain their Demat accounts. Members holding shares in physical form should submit their PAN to the Company.
14. **E-Voting process**
In compliance with the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their voting rights at the 48th Annual General Meeting (AGM) by electronic means and the business may be transacted through 'remote e-voting' services provided by Central Depository Services (India) Ltd. (CDSL).

The instructions for shareholders voting electronically are as under:

- (i) The voting period begins on 19th September, 2025 at (9.00 AM) and ends on 21st September, 2025 at (5.00 PM). During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 15th September, 2025, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website www.evotingindia.com.
- (iii) Click on Shareholders.
- (iv) Now Enter your User ID
For CDSL: 16 digits beneficiary ID,
For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

	For Members holding Shares in Demat Form and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN Field. In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in Demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the Demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN for the relevant **SHREE MANUFACTURING COMPANY LIMITED** on which you choose to vote.
- (xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- (xvii) If Demat account holder has forgotten the same password then enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Apple and Windows Phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xix) **Note for Non – Individual Shareholders and Custodians**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporate.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify

the same.

- (xx) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
- (xxi) Those persons, who have acquired shares and have become Members of the Company after the dispatch of Notice of the AGM by the Company and whose names appear in the Register of Members or Register of beneficial holders as on cut-off date i.e. 15th September, 2025 shall view the Notice of the 48th AGM on the Company's website or on the website of CDSL. Such Members shall exercise their voting rights through remote e-voting by following the procedure as mentioned above or by voting at the AGM.
- (xxii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (xxiii) **M/s PAYAL TACHAK & ASSOCIATES.**, Practicing Company Secretaries has been appointed as a Scrutinizer to scrutinize the remote e-voting for the AGM. E-Voting is optional to the shareholders, the shareholders can alternatively vote in the AGM by physically attending the AGM. The facility for voting, through ballot paper shall also be made available at the venue of the AGM. The members attending the meeting, who have not already cast their vote through remote e-voting shall be able to exercise their voting rights at the meeting. The members who have already cast their vote through remote e-voting may attend the meeting but shall not be entitled to cast their vote again at the AGM. A Member can opt for only one mode of voting i.e. either through e-voting or in physical form. If a Member casts his/her vote by both modes, then voting done through e-voting shall prevail and the vote by ballot shall be treated as invalid.
- (xxiv) The Voting Results along with the Consolidated Scrutinizer's report shall be placed on the Company's website and on the website of CDSL not later than three days of conclusion of the AGM of the Company and communicated to the Bombay Stock Exchange (BSE).

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

AS REQUIRED UNDER SECTION 102(1) OF THE ACT, THE FOLLOWING EXPLANATORY STATEMENT SETS OUT ALL MATERIAL FACTS RELATING TO THE BUSINESS MENTIONED UNDER ITEM NO. 4 OF THE ACCOMPANING NOTICE:

ITEM NO 4:

MANISH CHANDAK (DIN: 08220007) on the recommendation of the Nomination and Remuneration Committee was appointed as an Additional Independent Director with effect from 27-03-2025 by the Board in accordance with the Articles of Association and Section 161 of the Companies Act, 2013 ("The Act"). As per Section 161 of the Act, **MANISH CHANDAK (DIN: 08220007)** holds office upto the date of ensuing AGM on 22-09-2025. The Company has received the requisite notice in writing under Section 160 of the Act along with a Deposit of Rs. 1,00,000 from a member proposing the candidature of **MANISH CHANDAK (DIN: 08220007)** to be appointed as a Non-executive Independent Director at the ensuing AGM liable to retire by rotation. **MANISH CHANDAK (DIN: 08220007)** has consented to the proposed appointment and declared qualified. **MANISH CHANDAK (DIN: 08220007)** possesses the requisite knowledge, experience and skill for the position of Director.

The Board on receipt of the said notice from a member and on the recommendation of its Nomination and Remuneration Committee and subject to approval of members in the ensuing AGM, has accorded its consent, to appoint **MANISH CHANDAK (DIN: 08220007)** as a Non-Executive Independent Director not liable to retire by rotation from 27-03-2025 to 26-03-2030. **MANISH CHANDAK (DIN: 08220007)** will not be entitled for any remuneration as per the Company Policy for non-executive except sitting fees for attending Board Meetings.

Except **MANISH CHANDAK (DIN: 08220007)** no other Director, Key Managerial Personnel of the Company and their relatives thereof are interested or concerned financial or otherwise in the

proposed resolution. The Board of Directors recommend passing of the resolution set out in Item No. 5 of this Notice.

Additional Details as required under Regulation 36(3) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

a) Brief Profile:

MANISH CHANDAK (DIN: 08220007), Indian citizen date of Birth: 21-03-1989.

- b) Nature of Expertise in specific functional areas: More than 10 years of Experience in handling various statutory Audits, Internal Audits, Forensic Audits, GST Audits and Due Diligence of Corporates and other Entities.
- c) Disclosure of relationship between directors inter-se: No Relationship with other Directors
- d) Names of listed entities in which the person also holds the directorship and the membership of Committees of the Board:
 - ❖ Antariksh Industries Limited
 - ❖ G-Tec Jainx Education Limited

e) Shareholding in the Company: NA

ITEM NO 5:

ADITYA SONI (DIN: 08998880) on the recommendation of the Nomination and Remuneration Committee was appointed as an Additional Independent Director with effect from 27-03-2025 by the Board in accordance with the Articles of Association and Section 161 of the Companies Act, 2013 ("The Act"). As per Section 161 of the Act, **ADITYA SONI (DIN: 08998880)** holds office upto the date of ensuing AGM on 22-09-2025. The Company has received the requisite notice in writing under Section 160 of the Act along with a Deposit of Rs. 1,00,000 from a member proposing the candidature of **ADITYA SONI (DIN: 08998880)** to be appointed as a Non-executive Director at the ensuing AGM not liable to retire by rotation. **ADITYA SONI (DIN: 08998880)** has consented to the proposed appointment and declared qualified. **ADITYA SONI (DIN: 08998880)** possesses the requisite knowledge, experience and skill for the position of Director.

The Board on receipt of the said notice from a member and on the recommendation of it's Nomination and Remuneration Committee and subject to approval of members in the ensuing AGM, has accorded its consent, to appoint **ADITYA SONI (DIN: 08998880)** as a Non-Executive Director liable to retire by rotation from 27-03-2025 to 26-03-2030. **ADITYA SONI (DIN: 08998880)** will not be entitled for any remuneration as per the Company Policy for non-executive except sitting fees for attending Board Meetings.

Except **ADITYA SONI (DIN: 08998880)** no other Director, Key Managerial Personnel of the Company and their relatives thereof are interested or concerned financial or otherwise in the proposed resolution. The Board of Directors recommend passing of the resolution set out in Item No. 6 of this Notice.

Additional Details as required under Regulation 36(3) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

a) Brief Profile:

ADITYA SONI (DIN: 08998880), Indian citizen with Date of Birth 04-01-1993.

- b) Nature of Expertise in specific functional areas: More than 10 years of Experience in the Profession of Company Law and Security market compliances as Practicing Professional.
- c) Disclosure of relationship between directors inter-se: No Relationship with other Directors
- d) Names of listed entities in which the person also holds the directorship and the membership of Committees of the Board:
 Advance Lifestyle Limited
 Vino Infratech Pvt. Ltd
 Chiron Metco Pvt. Ltd.
- e) Shareholding in the Company: NA

ANNEXURE TO ITEM 2, 4 & 5 OF THE NOTICE

Details of Directors seeking re-appointment at the forthcoming Annual General Meeting

Name of the Director	VISHAL DEDHIA	MANISH CHANDAK	ADITYA SONI
Director Identification Number (DIN)	00728370	08220007	08998880
Date of Birth	03-11-1982	21-03-1989	04-01-1993
Nationality	INDIAN	INDIAN	INDIAN
Date of Appointment on Board	28-08-2012	27-03-2025	27-03-2025
Qualification	B.COM, MBA	Chartered Accountant	Company Secretary
Shareholding in the Company	NIL	Nil	Nil
List of Directorships held in other Companies (excluding foreign and Section 8 Companies)	<ul style="list-style-type: none"> Grivish Consultancy Private Limited 	<ul style="list-style-type: none"> Antariksh Industries Limited G-Tec Jainx Education Limited 	<ul style="list-style-type: none"> Advance Lifestyle Limited Vino Infratech Pvt. Ltd Chiron Metco Pvt. Ltd.
Memberships / Chairmanships of Audit and Stakeholders' Relationship Committees across Public Companies	--	3	1
Profile:	14 Years of Experience in Various Fields with Main focus on managing and overseeing Strategic planning, execution and ensuring company meets operational and financial goals.	More than 10 years of Experience in handling various statutory Audits, Internal Audits, Forensic Audits, GST Audits and Due Diligence of Corporates and other Entities.	More than 10 years of Experience in the Profession of Company Law and Security market compliances as Practicing Professional.

BY ORDER OF THE BOARD OF DIRECTORS

PLACE: MUMBAI
DATE: 23-08-2025

VISHAL DEDHIA
MANAGING DIRECTOR
DIN: 00728370

DIRECTOR'S REPORT

TO,
SHREE MANUFACTURING COMPANY LIMITED
THE MEMBERS,

Your Directors have pleasure in presenting their 48th Annual Report on the business and operations of the Company and the accounts for the Financial Year ended March 31, 2025.

1. FINANCIAL SUMMARY OR HIGHLIGHTS/PERFORMANCE OF THE COMPANY

The financial statements for the year ended 31st March, 2025 have been restated in accordance with Ind AS for comparative information.

Financial Summary as under:

Particulars	2024-2025	2023-2024
Gross Income	25,39,905	0
Net Profit/(Loss) Before Tax	-16,962	-33,60,395
Provision for Tax	0	0
Net Profit/(Loss) After Tax	-16,962	-33,60,395
Balance of Profit brought forward	0	0
Balance available for appropriation	0	0
Proposed Dividend on Equity Shares	0	0
Tax on Proposed Dividend	0	0
Transfer to General Reserve	0	0
Surplus carried to Balance Sheet	-16,962	-33,60,395

2. DIVIDEND

Considering the present financial status of the Company, your directors do not recommend any dividend for the year under report.

3. RESERVES AND SURPLUS

The total reserves for the financial year 2024-2025 is Rs. -16,962/-.

4. CHANGE IN SHARE CAPITAL

There are no Changes in the Capital Structure of the Company.

5. BUSINESS OUTLOOK

The Directors are under the process of exploring other avenues of diversifying into new areas of business.

6. COMPANY'S PERFORMANCE AFFAIR

Your Directors are positive about the Company's operations and making best efforts to implement the cost reduction measures to the extent feasible.

7. FIXED DEPOSITS

Your Company has not accepted any deposits within the meaning of Section 73 of the Companies Act, 2013 and the Companies (Acceptance of Deposits) Rules, 2014.

8. DIRECTORS AND KEY MANAGERIAL PERSONNEL

The Company has received declaration from all the Independent Directors of the Company confirming that they meet criteria of independence as prescribed under Section 149(6) of the Companies Act, 2013.

9. CHANGE IN NATURE OF BUSINESS

During the year, there has been no change in the nature of business of the Company. Company is in the Business of Agriculture and Retail Trading.

10. MATERIAL CHANGES AND COMMITMENTS AFFECTING FINANCIAL POSITION

No material changes and commitments, affecting the financial position of the Company occurred between the end of the Financial Year of the Company i.e. 31st March, 2025 and the date of this Directors' Report i.e. 22nd August, 2025 except as mentioned in this Report.

11. DIRECTORS AND KEY MANAGERIAL PERSONNEL

In accordance with provisions of the Companies Act, 2013, Vishal Pankaj Dedhia, who retires by rotation at the ensuing Annual General Meeting and being eligible, offers himself for reappointment.

We regret to inform you that one of the family members of Mr. Samir Sampat, Independent Director of the Company informed the Company on 02-07-2025 about the sudden and sad demise of Mr. Samir Sampat on 01-07-2025.

We offer Shradhanjali to the Board Member Mr. Samir Sampat who contributed in decision making in Board Meetings and guided the Board at various occasions. His guidance and experience was treasure for the Company for managing the Companies operations.

Mr. Samir Sampat's sudden and unexpected passing away will be an irreparable loss to the Company and all the Directors and employees of the Company convey deep sympathy, sorrow and condolences to his family.

Furthermore, Company appointed Mr. Manish Chandak and Mr. Aditya Soni in the Board Meeting held on 27-03-2025 as an Additional Independent Directors of the Company and in the said Meeting Board Members noted the Resignation of Mr. Sidharth Jain and Ms. Prajakta Mestry from the post of Independent Director of the Company.

The Company has received declaration from all the Independent Directors of the Company confirming that they meet criteria of independence as prescribed under Section 149(6) of the Companies Act, 2013.

12. MEETINGS

A calendar of Meetings is prepared and circulated in advance to the Directors. During the year Six Board Meetings and Four Audit Committee Meetings were convened and held. The details are given as under.

Sr. No.	Date	Sr. No.	Date
Board Meeting		Audit Committee	
1	27-03-2025	1	10-02-2025
2	10-02-2025	2	13-11-2024
3	13-11-2024	3	30-08-2024
4	30-08-2024	4	22-05-2024
5	16-07-2024		
6	22-05-2024		

The intervening gap between the Meetings was within the period prescribed under the Companies Act, 2013.

13. BOARD EVALUATION

Pursuant to the provisions of the Companies Act, 2013, the Board has carried out an annual performance evaluation of its own performance, the directors individually as well as the evaluation of the working of its Audit, Nomination & Remuneration and Compliance Committees.

14. COMMITTEES OF THE BOARD

There are currently three committees of the Board, as following:

1) Audit Committee

The composition of the Audit Committee is as under:

Sr. No.	Name	Category	Designation
1	HETAL DAVE	Independent Director	Chairman
2	ADITYA SONI	Independent Director	Member
3	MANISH CHANDAK	Independent Director	Member

2) Nomination and Remuneration Committee

The composition of the Nomination and Remuneration Committee is as under:

Sr. No.	Name	Category	Designation
1	HETAL DAVE	Independent Director	Chairman
2	ADITYA SONI	Independent Director	Member
3	MANISH CHANDAK	Independent Director	Member

3) Stakeholders Relationship Committee

The composition of the Stakeholders Relationship Committee is as under:

Sr. No.	Name	Category	Designation
1	HETAL DAVE	Independent Director	Chairman
2	ADITYA SONI	Independent Director	Member
3	MANISH CHANDAK	Independent Director	Member

15. REMUNERATION POLICY

The Board has, on the recommendation of the Nomination & Remuneration Committee framed a policy for selection and appointment of Directors, Senior Management and their remuneration.

16. DIRECTOR'S RESPONSIBILITY STATEMENT

In terms of Section 134(5) of the Companies Act, 2013, the directors would like to state that:

- In the preparation of the annual accounts, the applicable accounting standards have been followed.
- The directors have selected such accounting policies and applied them consistently and made judgments and estimates that were reasonable and prudent so as to give true and fair view of the state of affairs of the Company for the year under review.
- The directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
- The directors have prepared the annual accounts on a going concern basis.
- The directors have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and were operating effectively.
- The directors have devised proper system to ensure compliance with the provisions of all applicable laws and that such system were adequate and operating effectively.

17. AUDITORS

LAXMI TRIPTI & ASSOCIATES, Chartered Accountant Firm (FRN: 009189C) as the Statutory Auditor of the Company to hold office from the conclusion of this Annual General Meeting (AGM) till the conclusion of the 52nd AGM of the Company to be held in the year 2029. However, due to other arrangements the Statutory Auditors have resigned w.e.f 23-08-2025.

Pursuant to the provisions of Section 139 of the Companies Act, the rules framed thereafter and other applicable provisions, if any, M/s Ramanand & Associates, Chartered Accountants, Thane, are appointed as statutory auditors of the Company from the Conclusion of 48th Annual General Meeting of the Company till the Conclusion of 53rd Annual General Meeting to be held in the year 2030.

18. INTERNAL AUDIT

At the beginning of each financial year, an audit plan is rolled out with approval of the Company's Audit Committee. The Plan is aimed at evaluation of the efficacy and adequacy of internal Control systems and Compliance thereof, robustness of Internal Processes, policies and accounting procedures and Compliance with laws and regulations. Based on the reports of Internal Audit, process owners undertake corrective action in their respective areas. Significant Audit Observations and corrective actions are periodically presented to the Audit Committee of the Board.

19. AUDITORS' REPORT

The Directors are of opinion that the comments in the Auditors report are self-explanatory and do not call for any further explanations.

20. INTERNAL FINANCIAL CONTROLS RELATED TO FINANCIAL STATEMENTS:

The Company has an adequate system of Internal Financial Control Commensurate with its size and scale of operations, procedures and policies, ensuring efficient and orderly conduct of its business, including adherence to the Company's policy, safeguarding of its assets, prevention and detection pf frauds and errors, accuracy and completeness of accounting records and timely preparation of reliable financial Information.

Based on the assessment carried out by the Management and the evaluation of the results of the assessment, the Board is of the opinion that the Company has adequate Internal Financial Control System that is operating effectively during the year under review.

There are no instances of fraud which necessitates reporting of material mis-statement to the Company's operations.

21. REPORTING FRAUDS

During the year under review, there have been no frauds reported by the Statutory Auditors of the Company under sub-section (12) of Section 143 of the Act.

22. DETAILS OF APPLICATION MADE OR ANY PROCEEDING PENDING UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 DURING THE YEAR ALONG WITH THEIR STATUS AS AT THE END OF THE FINANCIAL YEAR

During the year under review and till date of this Report, the Company has neither made any application against anyone nor were any proceedings pending against the Company under the Insolvency and Bankruptcy Code, 2016.

23. COMPLIANCE WITH THE MATERNITY BENEFIT ACT 1961

The Company has complied with the provisions of the Maternity Benefit Act, 1961, including all applicable amendments and rules framed thereunder. The Company is committed to ensuring a safe, inclusive and supportive workplace for women employees. All eligible women employees are provided with maternity benefits as prescribed under the Maternity Benefit Act, 1961, including paid maternity leave, nursing breaks, and protection from dismissal during maternity leave.

The Company also ensures that no discrimination is made in recruitment or service conditions on the grounds of maternity. Necessary systems and HR Policies are in place to uphold the Spirit and letter of Legislation.

24. GENDER-WISE COMPOSITION OF EMPLOYEES

In alignment with the Principles of Diversity, Equity and inclusion (DEI), the Company discloses below the gender composition of its workforce as on the March 31, 2025.

Male Employees: 1

Female Employees: 1

Transgender Employees: NIL

This disclosure reinforces the Company's efforts to promote an inclusive workplace culture and equal opportunity for all individuals, regardless of gender.

25. DOWNSTREAM INVESTMENT

The Company neither have any Foreign Direct Investment (FDI) nor invested as any Downstream Investment in any other Company in India.

26. SECRETARIAL AUDIT REPORT

In terms of Section 204 of the Act and Rules made there under, **M/S. PAYAL TACHAK & ASSOCIATES, PRACTICING COMPANY SECRETARIES** had been appointed as Secretarial Auditor of the Company for the Financial Year 2024-2025.

Secretarial Auditor's observation and Management's explanation to the Auditor's observation –

1. Regulation 47 of the SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015,
2. Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration), Rules, 2014
3. Section 91 of the Companies Act 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 – Publication of Results audited and unaudited in newspaper, E-voting, News Paper Advertisement for Book Closure.
4. Regulation 14 of the SEBI (Listing Obligations and Disclosures Requirements) Reg. 2015- Payment of Annual Listing fees to Stock Exchange within 30 days from Financial Year end. – Delay in Payment of Listing fees for 2024-2025.

Reply from Management:

For Point Number 1, 2 and 3:

The Company has not been doing that since the financial position of the Company does not allow Board to incur such expenditure keeping in mind that the results are made available for investors and market through Stock Exchange. The Company, on timely basis submits the results to the Exchange to bring the information in public domain.

For Point Number 4:

The Company made delayed payment of Listing fees to the BSE Limited for Financial Year 2024-2025. Management will try to ensure to make the timely payments in the future.

The report of the Secretarial Auditors is enclosed as **ANNEXURE I** to this report.

27. COMPLIANCE WITH SECRETARIAL STANDARDS ON BOARD MEETINGS AND GENERAL MEETINGS.

The Company has complied with Secretarial Standards issued by the Institute of Company Secretaries of India on Board Meetings and General Meetings.

28. UNSECURED LOAN FROM DIRECTOR

During the year under review, the Company has not accepted any unsecured loan from the Directors or their relatives.

29. COMPANY'S POLICY RELATING TO APPOINTMENT, PYMENT OF REMUNERATION TO DIRECTORS, AND DISCHARGE OF THEIR DUTIES:

The provisions of Section 178(1) relating to the constitution of the Nomination and Remuneration Committee is not applicable to the Company and hence the Company has not devised any policy as required under Section 178 of the Companies Act, 2013.

30. DISCLOSURE UNDER SECTION 22 OF THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013.

The Company has in place an anti-sexual harassment policy in line with the requirements of the Sexual Harassment of Women at workplace (Prevention, Prohibition and Redressal) Act, 2013 ("SH Act"). Internal Complaints Committees have been set up in accordance with the provisions of SH Act at the work place to redress sexual harassment complaint received. All employees (permanent or contractual trainees) are covered under the policy.

No compliant was received from any employees of the Company or otherwise during the financial year 2024-2025 and hence no complaint is outstanding as on 31 March, 2025 for Redressal.

31. VIGIL MECHANISM

In pursuant to the provisions of Section 177(9) & (10) of the Companies Act, 2013, a Vigil Mechanism for directors and employees to report genuine concerns has been established. The Vigil Mechanism Policy has been uploaded on the website of the Company under investors/policy documents/Vigil Mechanism Policy link.

32. RISK MANAGEMENT POLICY

The Company has laid down a well-defined Risk Management Policy. The Board periodically reviews the risk and suggests steps to be taken to control and mitigation the same through a proper defined framework.

33. RELATED PARTY TRANSACTION

In line with the requirements of the Act and the SEBI Listing Regulations, the Company has formulated a Policy on Related Party Transactions.

However, during the year the Company has not entered any new contracts or arrangements with Related Parties in terms of Sec 188 of the Companies Act, 2013. Accordingly, the Disclosure of related Party transactions as required under Section 134(3)(h) of the Act in Form AOC 2 is applicable to the Company for FY 2024-2025.

Details of transactions entered into by the Company, in terms of IND AS 24 have been disclosed in the notes to the Standalone/Consolidated financial Statements forming part of this Report.

34. EXTRACT OF ANNUAL RETURN

The Annual Return for Financial Year 2024-2025 as per provisions of the Act and Rules thereto, is available on the Company's website at www.smcl.in.

35. CODE OF CONDUCT

The Board of Directors has approved a Code of Conduct which is applicable to the Members of the Board and all employees in the course of day-to-day business operations of the company. The code laid down by the Board is known as "code of business conduct" which forms an Appendix to the Code. The Code has been posted on the Company's website.

36. INTERNAL CONTROL SYSTEMS AND THEIR ADEQUACY

Your Company has an effective internal control and risk-mitigation system, which are constantly assessed and strengthened with new/revised standards operating procedures. The Company's internal control system is commensurate to the size, scale and complexities of its operations.

37. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

Conservation of energy, technology absorption, foreign exchange earnings and outgo are Nil during the year under review.

38. INDUSTRIAL RELATIONS

During the year under review, your Company enjoyed cordial relationship with workers and employees at all levels.

39. LISTING WITH STOCK EXCHANGES

The Company is listed with BSE Ltd. And CSE Ltd.

40. OTHER INFORMATION

Your Directors hereby states that no disclosure or reporting is required in respect of the following items as there were no transactions on these items during the year under review:

1. During the year under review, the Company has not made any investments or given guarantee's or provided securities falling under the provisions of Section 186 of the Companies Act, 2013.
2. The Provision of Section 135 of the Act with respect to Corporate Social Responsibility (CSR) is not applicable to the Company, hence, there is no need to develop policy on CSR and take initiative thereon;
3. The Company does not have any subsidiary, joint venture or, associate Company, hence, no need to state anything about the same;
4. The Company has not accepted deposits covered under Chapter V of the Act;
5. No significant material orders were passed by the regulators or courts or tribunals impacting the going concern status and company's operations in future.

6. Since, the Company having paid-up capital less than the threshold provided under Regulation 27 (2) of Listing Regulations, hence, the Company need not required to address Reports on Corporate Governance, certificate/s pertains thereto.
7. There are no employees who are in receipt of salary in excess of the limits prescribed under Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.
8. The Company is not required to maintain cost records as specified by the Central Government under sub section (1) of Section 148 of the Companies Act, 2013.

41. ACKNOWLEDGEMENTS

An acknowledgement to all with whose help, cooperation and hard work the Company is able to achieve the results.

FOR AND ON BEHALF OF THE BOARD OF DIRECTOR

**PLACE: MUMBAI
DATE: 23-08-2025**

**VISHAL DEDHIA
MANAGING DIRECTOR
DIN: 00728370**

**HETAL DAVE
DIRECTOR
DIN: 08397075**

ANNEXURE - I

Form No. MR-3

SECRETARIAL AUDIT REPORT

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2025

[Pursuant to Section 204(1) of the Companies Act, 2013 and Rule No. 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members,
SHREE MANUFACTURING COMPANY LIMITED
5 FLOOR GRD PLOT 251, TANIBAI NIWAS,
DAVID S BARETTO ROAD, MUMBAI 400031

I have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **SHREE MANUFACTURING COMPANY LIMITED** (hereinafter called "**the Company**"). The Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, I hereby report that in my opinion, the Company has, during the audit period covering the financial year ended March 31, 2025 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

1. I have examined the books, papers, minute books, forms and returns filed and other records maintained by **SHREE MANUFACTURING COMPANY LIMITED** ("the company") for the financial year ended March 31, 2025 according to the provisions of:
 - i. The Companies Act, 2013 (the Act) and the rules made thereunder;
 - ii. The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder;
 - iii. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-
 - a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
 - b) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
 - c) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
 - d) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
 - e) The Securities and Exchange Board of India (Depositories and Participates) Regulations, 2018 and the Regulations and bye-laws framed thereunder;
2. Provisions of the following Regulations and guidelines prescribed under the Securities and Exchange Board of India Act, 1992 were not applicable to the Company under the financial year 2024-2025:
 - a) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999;
 - b) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
 - c) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

- d) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; and
 - e) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;
3. Provisions of the Foreign Exchange Management Act, 1999 and the rules and Regulations made thereunder to the extent of External Commercial Borrowings were not attracted to the company under the Audit period.
4. I have also examined compliance with the applicable clauses of the following:

Secretarial Standards issued by The Institute of Company Secretaries of India under the provisions of Companies Act, 2013.

During the period under review and as per the explanations and the clarifications given to us and the representation made by the Management of the Company, the Company has generally complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above to the extent applicable and subject to the following observation.

1. *Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 – Advertisement in News Paper*

Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Company shall issue a public notice in at least in one English daily newspaper circulating in the whole or substantially the whole of India and in one daily newspaper published in the language of the region, where the registered office of the company is situated for following matters:

- a) *Notice of Board meeting of the Board of Directors where financial results shall be discussed.*
- b) *Financial results within 48 hrs of the conclusion of Board or committee meeting at which they were approved.*
- c) *Statements of deviation(s) or variation(s) as specified in sub-regulation (1) of regulation 32 on quarterly basis, after review by audit committee and its explanation in directors report in Annual report;*
- d) *Notices given to shareholders by advertisement.*

However, during the period under review, the Company has not complied with the requirements of the aforesaid clause of the Listing Agreement and SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

2. *Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration), Rules, 2014 – News Paper notice for Voting Through Electronic means*

Pursuant to Rule 20 (4) (v) of the Companies (Management and Administration), Rules, 2014 the Company shall cause a public notice by way of an advertisement to be published, immediately on completion of dispatch of notices for the meeting not later than 21 days prior to the date of General Meeting at least once in English newspaper having country wide circulation and once in vernacular language newspaper in principle vernacular language of the District in which company is situated, having wide circulation in the District.

However, during the period under review, the Company has not complied with the requirements of Section 108 of the Companies Act 2013 read with Rule 20 of the Companies (Management and Administration), Rules, 2014.

3. *Section 91 of the Companies Act 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 – News Paper Advertisement for Book Closure.*

Pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014, a Listed Company closing the Register of Members shall give newspaper advertisement for Book Closure at least 7 days prior to the Book Closure in vernacular newspaper in the principle vernacular language of the District and having a wide circulation in the place where registered office of the Company is situated also at least once in English Language in an English Newspaper circulating in that district and having wide circulation in the place where the Registered office of the Company is situated.

However, during the period under review, the Company has not complied with the requirement of Section 91 of the Companies Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014.

4. Regulation 14 of the SEBI (Listing Obligations and Disclosures Requirements) Reg. 2015- Payment of Annual Listing fees to Stock Exchange within 30 days from Financial Year end.

The Company made delayed payment of Listing fees to the BSE Limited for Financial Year 2024-2025.

I further report that; as informed to me, there is no such instance/ transactions where the approval required to be taken from the Central Government, Tribunal, Regional Director, Registrar, court or such other authorities under the various provisions of the Act, however, as per my observations those offences compoundable under the Act shall be compounded.

I further report that; Securities and Exchange Board of India (SEBI) and Exchanges in order to enhance market integrity and safeguard interest of investors, have introduced Graded Surveillance Measures (GSM) wherein certain identified securities shall be subjected to enhanced monitoring and surveillance actions. The Company is kept under Graded Surveillance Measures (GSM) by BSE Limited. As on the date of this Report Company is at GSM Stage 0.

I further report that; SEBI and Exchanges, pursuant to discussions in joint surveillance meetings, have decided that along with various Surveillance Measures, there shall be Enhanced Surveillance Measure (ESM) on main board companies (with market capitalization less than INR 1000 crores) based on objective parameters viz. price variation, standard deviation etc. As on the date of this report Company is at Stage ESM 2.

I further report that; Adequate notice for the Board/Committee Meetings was given to all directors to schedule the Board/Committee Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

I further report that; as represented by the Company and relied upon by us there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

I further report that during the audit period the Company has not passed any such Resolutions which may have major bearing on the Company's affairs except as reported in this report in pursuance of the above referred laws, rules, regulations, guidelines, standards etc.:

I further report that during the audit period, there were instances of:

Public/Right/Preferential Issue of securities- NA
Redemption/Buy Back of Securities; NA

I further report that the compliance by the Company of applicable financial laws, like direct and indirect tax laws, Accounting Standards etc. has not been reviewed in this Audit, since the same is subject to review by designated professional/s during the course of statutory financial audit.

I further state that my report of even date is to be read along with “Annexure – A” appended hereto.

**FOR PAYAL TACHAK & ASSOCIATES
PRACTICING COMPANY SECRETARY
PEER REVIEWD FIRM: 1676/2022**

**CS PAYAL TACHAK
PROPRIETOR
FCS 13133
CP 15010**

**PLACE: MUMBAI
DATE: 23-08-2025
UDIN: F013133G001067626**

'ANNEXURE A'

To,
The Members,
SHREE MANUFACTURING COMPANY LIMITED
5 FLOOR GRD PLOT 251, TANIBAI NIWAS,
DAVID S BARETTO ROAD, MUMBAI 400031

Our report of given date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the company.
4. Where ever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.
6. The Secretarial Audit report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

FOR PAYAL TACHAK & ASSOCIATES
PRACTICING COMPANY SECRETARY
PEER REVIEWD FIRM: 1676/2022

CS PAYAL TACHAK
PROPRIETOR
FCS 13133
CP 15010

PLACE: MUMBAI
DATE: 23-08-2025
UDIN: F013133G001067626

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

The key areas of management discussion and analysis are given below;

INDUSTRY STRUCTURE AND DEVELOPMENTS

During the year under review, Company was considering new avenues Strategic alliances keeping future prospects in mind.

FINANCIAL PERFORMANCE

The financial performance of the company for the year under review is discussed in detail in the director's report.

RISK MANAGEMENT:

Your Company has no specific risks other than normal business problems which are explained above.

INTERNAL CONTROLS

There were no changes to our internal control over financial reporting that have materially affected or are reasonably likely to materially affect our internal control over financial reporting during the period covered in this Annual Report

SUBSIDIARIES

Your Company has no subsidiary Companies.

CEO/CFO CERTIFICATION

We hereby certify that:

- a) We have reviewed the financial statements and cash flow statement for the year ended 31st March, 2025 and to the best of our knowledge and belief:
 - i) These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - ii) These statements together present a true and fair view of the Company's affairs and are in compliance with existing Accounting Standards, applicable laws and regulations.
- b) They are, to the best of our knowledge and belief; no transactions entered into by the Company during the year ended 31st March, 2025 are fraudulent, illegal or violate any of the Company's code of conduct.
- c) We accept responsibility for establishing and maintaining internal controls for financial reporting and we have evaluated the effectiveness of internal control systems of the Company pertaining to financial reporting. Deficiencies in the design or operation of such internal controls, if any, of which we are aware, have been disclosed to the auditors and the Audit Committee and steps have been taken to rectify these deficiencies.
- d) We have indicated to the Auditors and the Audit Committee that there are no:
 - i) Significant changes in internal control over financial reporting during the year under reference;
 - ii) Significant changes in accounting policies during the year requiring disclosure in the notes to the financial statements; and
 - iii) Instances during the year of significant fraud with involvement therein, if any, of the management or any employee having a significant role in the Company's internal control system over financial reporting.

FOR SHREE MANUFACTURING COMPANY LIMITED

Date: 23-08-2025

Place: Mumbai

**VISHAL PANKAK DEDHIA
CHIEF FINANCIAL OFFICER (CFO)**

INDEPENDENT AUDITOR'S REPORT

TO THE MEMBERS OF M/S. SHREE MANUFACTURING COMPANY LIMITED

Report on the standalone Financial Statements

Opinion

We have audited the accompanying Standalone financial statements of **M/s. Shree Manufacturing Company Limited ("the Company")** which comprises the Balance Sheet as at March 31, 2025, the Statement of Profit and Loss and statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2025, and profit/loss and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

The Company has significant accumulated losses and has incurred losses during the current and earlier years. The Company's net worth is fully eroded and the current liabilities exceed its current assets as at March 31, 2025. These conditions raise a doubt regarding the Company's ability to continue as a going concern.

However, the financial statements have been prepared on a going concern basis in view of Management assessment to revive the business operations in years' time and the management's plan to generate cash flows through operations which would enable the Company to meet its financial obligations as and when they fall due.

We considered this to be a key audit matter because of management's assessment to revive the business operations in years' time.

In our opinion and to the best of our information and according to the explanations given to us, except for the effect of the matter described in the basis for qualified opinion paragraph, the aforesaid standalone Ind AS financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India including the Ind AS, of the financial position of the Company as at 31 March, 2025, and its financial performance including its cash flows and the changes in equity for the year ended on that date.

Our audit procedures included the following:

- Obtaining management assessment of the appropriateness of going concern basis of accounting.
- Reading the minutes of Board of Directors' meetings for future business plans and their assessment on the Company's ability to meet its financial obligations in the foreseeable future.
- Assessed the actions taken by the management against the plans submitted during the previous year's going concern assessment

Based on the above procedures performed, the management assessment of going concern basis of accounting is appropriate.

Information other than the Financial Statements and Auditors' Report thereon

The Company's management and Board of Directors are responsible for the other information. The other information comprises the information included in the Company's annual report, but does not include the financial statements and our auditors' report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated.

If, based on the work we have performed on the other information obtained prior to the date of this auditor's report, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibility of Management for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit

conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the "Annexure A" a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

As required by Section 143(3) of the Act, we report that:

- a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

- b. In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- c. The Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
- d. In our opinion, the aforesaid Standalone Financial Statements comply with the Ind AS specified under Section 133 of the Act.
- e. On the basis of the written representations received from the directors as on 31st March, 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2025 from being appointed as a director in terms of Section 164 (2) of the Act.
- f. With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B". Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls with reference to Standalone Financial Statements.
- g. With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
 - i. The Company does not have any pending litigations which would impact its financial position.
 - ii. The Company has made provision as required under applicable law or accounting standards for material foreseeable losses. The Company did not have any long-term derivative contracts.
 - iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.
 - iv. (a) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the ultimate Beneficiaries;
(b) The management has represented, that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been received by the company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries; and
(c) Based on audit procedures which we considered reasonable and appropriate in the circumstances, nothing has come to their notice that has caused them to believe that the representations under sub-clause (i) and (ii) contain any material mis-statement.
 - v. The company has not declared or paid any dividend during the year in contravention of the provisions of section 123 of the Companies Act, 2013.
 - vi. Based on our examination, which included test checks, the Company has used accounting software for maintaining its books of account for the financial year ended March 31, 2025 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with.

As proviso to Rule 3(1) of the Companies (Accounts) Rules, 2014 is applicable from April 1, 2023, reporting under Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 on preservation of audit trail as per the statutory requirements for record retention is not applicable for the financial year ended March 31, 2025.

For Laxmi Tripti & Associates
Chartered Accountants
Firm's registration number: 009189C

CA Prashant Porwal
Partner
Membership number: 409266
UDIN No.: 25409266BMJLTT6374
Place: Mumbai
Date: May 29, 2025

Annexure - A to the Auditors' Report

The Annexure referred to in Independent Auditors' Report to the members of the Company on the standalone financial statements for the year ended 31 March 2025, we report that:

- I. (A) As the Company does not hold any Property, Plant and Equipment for the year, the requirement of clause (i)(a)(A) of paragraph 3 of the order is not applicable to the company.
- (B) The company is not having any intangible asset. Therefore, the provisions of Clause (i)(a)(B) of paragraph 3 of the order are not applicable to the company.
- (b) As the Company does not hold any Property, Plant and Equipment for the year, the requirement of clause (i)(b) of paragraph 3 of the order is not applicable to the company.
- (c) The Company is not having any immovable property, Therefore, the provisions of Clause (i)(c) of paragraph 3 of the order are not applicable to the company.
- (d) The company has not revalued its Property, Plant and Equipment during the year. Therefore, the provisions of Clause (i)(d) of paragraph 3 of the order are not applicable to the company.
- (e) No proceedings have been initiated or are pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and rules made thereunder. Therefore, the provisions of Clause (i)(e) of paragraph 3 of the order are not applicable to the company.
- II. (a) As the Company does not hold any inventories for the year, the requirement of clause (ii)(a) of paragraph 3 of the order is not applicable to the company.
- III. (b) During any point of time of the year, the company has not been sanctioned any working capital limits, from banks or financial institutions on the basis of security of current assets. Therefore, the provisions of Clause (ii)(b) of paragraph 3 of the order are not applicable to the company.
- IV. During the year, the company has not made any investments in, provided any guarantee or security or granted any loans or advances in the nature of loans, secured or unsecured, to companies, firms, Limited Liability Partnerships or any other parties. Therefore, the provisions of clause 3(iii) of the said Order are not applicable to the company.
- V. The company has not made any loans, investments, guarantees and security on which provisions of section 185 and 186 of the Companies Act 2013 are applicable. Therefore, the provisions of clause 3(iv) of the said Order are not applicable to the company.
- VI. In our opinion and according to the information and explanations given to us, the Company has not accepted any deposits from public. Therefore, the provisions of Clause (v) of paragraph 3 of the order are not applicable to the Company.
- VII. As informed to us, the Central Government has not prescribed maintenance of Cost Records under sub-section (1) of the section 148 of the Act. Therefore, the provisions of Clause (vi) of paragraph 3 of the order are not applicable to the Company.
- VIII. a. According to the information and explanation given to us and according to records of the Company examined by us, in our opinion the Company is generally regular in depositing with the appropriate authorities undisputed statutory dues including Provident fund, employees' state insurance, income tax, sales tax, wealth tax, customs duty, excise duty, VAT, GST, cess and other material statutory dues wherever applicable. According to the information and explanation given to us, no undisputed

amount payable in respect of aforesaid dues were outstanding as at March 31, 2025 for more than six months from the date they became payable.

b. According to the information and explanation given to us, there are not any statutory dues referred in sub clause (a) which have not been deposited on account of any dispute. Therefore, the provisions of Clause (vii)(b) of paragraph 3 of the order are not applicable to the Company.

IX. In our opinion and according to the information and explanations given to us, there is no any transaction not recorded in the books of account have been surrendered or disclosed as income during the year in the tax assessments under the Income Tax Act, 1961 (43 of 1961).

X. (a) In our opinion and according to the information and explanations given to us, the Company has not defaulted in repayment of any loan or other borrowings or any interest due thereon to any lender.

(b) In our opinion and according to the information and explanations given to us, the company has not been a declared wilful defaulter by any bank or financial institution or other lender.

(c) In our opinion and according to the information and explanations given to us, the loans were applied for the purpose for which the loans were obtained.

(d) In our opinion and according to the information and explanations given to us, there are no funds raised on short term basis which have been utilised for long term purposes.

(e) In our opinion and according to the information and explanations given to us, the company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures.

(f) In our opinion and according to the information and explanations given to us, the company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies.

XI. (a) The Company has not raised money by way of initial public offer or further public offer (including debt instruments). Therefore, the provisions of Clause (x)(a) of paragraph 3 of the order are not applicable to the Company.

(b) In our opinion and according to the information and explanations given to us, the company has not made preferential allotment or private placement of shares during the year and the requirements of section 42 and section 62 of the Companies Act, 2013 have been complied with and the funds raised have been used for the purposes for which the funds were raised.

XII. (a) We have not noticed any case of fraud by the company or any fraud on the Company by its officers or employees during the year. The management has also not reported any case of fraud during the year.

(b) During the year no report under sub-section (12) of section 143 of the Companies Act has been filed by the auditors in Form ADT-4 as prescribed under rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) As auditor, we did not receive any whistle- blower complaint during the year.

XIII. The company is not a Nidhi Company. Therefore, the provisions of Clause (xii) of paragraph 3 of the order are not applicable to the Company.

XIV. As per the information and explanations received to us all transactions with the related parties are in compliance with sections 177 and 188 of Companies Act where applicable, and the details have

been disclosed in the financial statements, etc., as required by the applicable accounting standards. Identification of related parties were made and provided by the management of the company.

- XV. The company is not covered by section 138 of the Companies Act, 2013, related to appointment of internal auditor of the company. Therefore, the company is not required to appoint any internal auditor. Therefore, the provisions of Clause (xiv) of paragraph 3 of the order are not applicable to the Company.
- XVI. The Company has not entered into any non-cash transactions with directors or persons connected with him for the year under review. Therefore, the provisions of Clause (xv) of paragraph 3 of the order are not applicable to the Company.
- XVII. (a) The Company is not required to be registered under section 45-IA of the Reserve Bank of India Act, 1934.
- XXVIII. (b) The company has not conducted any Non-Banking Financial or Housing Finance activities during the year.
- XIX. (c) The company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India.
- (d) As per the information and explanations received, the group does not have any CIC as part of the group.
- XX. The company has incurred cash loss in current financial year as well in immediately preceding financial year.
- XXI. There has been no resignation of the previous statutory auditors during the year.
- XXII. On the basis of the financial ratios, ageing and expected dates of realisation of financial assets and payment of financial liabilities, other information accompanying the financial statements, the auditor's knowledge of the Board of Directors and management plans, we are of the opinion that no material uncertainty exists as on the date of the audit report that company is capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date.
- XXIII. There is not liability of the company under the provisions of section 135 of the Companies Act, relating to Corporate Social Responsibility. Therefore, the provisions of Clause (xx) of paragraph 3 of the order are not applicable to the Company.
- XXIV. The company has not made investments in subsidiary company. Therefore, the company does not require to prepare consolidated financial statement. Therefore, the provisions of Clause (xxi) of paragraph 3 of the order are not applicable to the Company.

For Laxmi Tripti & Associates
Chartered Accountants
Firm's registration number: 009189C

CA Prashant Porwal
Partner
Membership number: 409266
UDIN no.: 25409266BMJLTT6374
Place: Mumbai
Date: May 29, 2025

Annexure - B to the Auditors' Report

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **Shree Manufacturing Company limited** ("the Company") as of 31 March 2025 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the standalone Ind AS financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that:

(1) Pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;

(2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and

(3) Provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2025, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For Laxmi Tripti & Associates
Chartered Accountants
Firm's registration number: 009189C

CA Prashant Porwal
Partner
Membership number: 409266
UDIN no.: 25409266BMJLTT6374
Place: Mumbai
Date: May 29, 2025

SHREE MANUFACTURING COMPANY LIMITED

Reg. Office : 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA MUMBAI 400031

CIN : L36999MH1976PLC286340

AUDITED BALANCE SHEET AS AT 31ST MARCH 2025

Particulars		Note No.	As at 31 March 2025	As at 31 March 2024
I	ASSETS			
1	NON CURRENT ASSETS			
	(a) Financial Assets		-	-
	I Loans		-	-
	(b) Other Non current Assets		-	-
	TOTAL NON CURRENT ASSETS		-	-
2	CURRENT ASSETS			
	(a) Financial Assets			
	I Trade Receivables	9	40,040	40,040
	li Cash and cash equivalents	10	46,585	92,822
	lii Short term loans and advances	11	349,361	225,144
	TOTAL CURRENT ASSETS		435,987	358,006
	TOTAL ASSETS		435,987	358,006
I	EQUITY & LIABILITIES			
1	EQUITY			
	(a) Equity Share Capital	2	83,002,770	83,002,770
	(b) Other Equity	3	(108,323,709)	(108,306,747)
	TOTAL EQUITY		(25,320,939)	(25,303,977)
2	LIABILITIES			
	NON CURRENT LIABILITIES			
	(a) Financial Liabilities			
	I Borrowings		-	-
	li Trade Payables		-	-
	lii Others		-	-
	(b) Provisions	5	20,800	290,800
	(c) Deferred tax liabilities		-	-
	(d) Other Non-current Liabilities	4	1,340,015	3,609,920

SHREE MANUFACTURING COMPANY LIMITED

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CIN : L36999MH1976PLC286340

AUDITED BALANCE SHEET AS AT 31ST MARCH 2025

Particulars		Note No.	As at 31 March 2025	As at 31 March 2024
TOTAL NON CURRENT LIABILITIES			1,360,815	3,900,720
CURRENT LIABILITIES				
(a)	Financial Liabilities			
	I Trade payables	7	-	286,626
	li Borrowings	6	23,294,166	20,336,191
(b)	Other current liabilities	8	1,101,945	1,138,446
(c)	Provisions			
(d)	Current Tax Liabilities (net)			
TOTAL CURRENT LIABILITIES			24,396,111	21,761,263
TOTAL LIABILITIES			25,756,926	25,661,983
TOTAL EQUITY AND LIABILITIES			435,987	358,006
The Notes referred to above form an integral part of the Balance Sheet.		1-20		
For Laxmi Tripti & Associates		For and on behalf of the Board		
Chartered Accountants				
Firm Registration No: 009189C				
		Hetal Mukesh Dave	Vishal Pankaj Dedhia	
		Director	Whole Time Director	
CA Prashant Porwal		DIN No. 08397075	DIN No. 00728370	
Chartered Accountants				
Mem. No. :409266				
UDIN No.: 25409266BMJLTT6374				
Place: Mumbai		PRERNA KARWA		
Date : 29/05/2025		COMPANY SECRETARY & COMPLIANCE OFFICER		

SHREE MANUFACTURING COMPANY LIMITED

Registered Office : 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD,
WADALA MUMBAI 400031
CIN : L36999MH1976PLC286340

AUDITED PROFIT AND LOSS STATEMENT FOR THE PERIOD ENDED 31ST MARCH, 2025

Particulars		Note No.	As at 31 March 2025	As at 31 March 2024
I.	Income:			
I.	Revenue from operations	12A		
II.	Other income	12B	2,539,905	-
III.	Total Income (I + II)		2,539,905	-
IV.	Expenses:			
	Purchases of stock-in-trade	13	-	-
	Employee benefits expense	14	300,000	240,770
	Finance costs	15	1,050,186	2,120,752
	Depreciation and amortization expense		-	-
	Other expenses	16	1,206,681	998,873
	Total expenses		2,556,867	3,360,395
V.	Profit before exceptional and extraordinary items and tax (III-IV)		(16,962)	(3,360,395)
VI.	Extraordinary Items			
VII.	Profit before tax (VII- VIII)		(16,962)	(3,360,395)
VIII.	Tax expense:			
	(1) Current tax		-	-
	(2) Tax expense relating to prior years		-	-
	(3) Deferred tax		-	-
IX.	Profit or Loss for the period		(16,962)	(3,360,395)
X.	Other Comprehensive Income		-	-
	Items that will not be reclassified to profit or loss		-	-
	Remeasurements of post-employment benefit obligations		-	-
	Income tax relating to items that will not be reclassified to profit or Loss		-	-
	Total comprehensive Income for the year		(16,962)	(3,360,395)
XI.	Earnings per equity share:			
	(1) Basic	19	(0.00)	(0.40)
	(2) Diluted		(0.00)	(0.40)
The Notes referred to above form an integral part of the Balance Sheet.		1-20		
For Laxmi Tripti & Associates			For and on behalf of the Board	
Chartered Accountants				
Firm Registration No: 009189C				
			Hetal Mukesh Dave	Vishal Pankaj Dedhia
			Director	Whole Time Director
CA Prashant Porwal			DIN No. 08397075	DIN No. 00728370
Chartered Accountants				
Mem. No. :409266				
UDIN No.: 25409266BMJLTT6374				
Place: Mumbai			PRERNA KARWA	
Date : 29/05/2025			COMPANY SECRETARY & COMPLIANCE OFFICER	

SHREE MANUFACTURING COMPANY LIMITED

Registered Office : 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD,
WADALA MUMBAI 400031

CIN : L36999MH1976PLC286340

AUDITED CASH FLOW STATEMENT FOR THE PERIOD ENDED 31ST MARCH, 2025

Particulars		As at 31 March, 2025	As at 31 March, 2024
A. Cash Flow form Operating Activities			
Net Profit / (Loss) before extraordinary items and tax		(16,962)	(3,360,395)
Adjustments for :			
Interest Paid		1,050,186	2,120,752
Prior Period Item			
Extra ordinary item			
Operating profit / (loss) before working capital changes		1,033,224	(1,239,643)
Adjustments for (increase) / decrease in operating assets:			
Trade receivables		-	-
Adjustments for increase / (decrease) in operating Liabilities:			
Trade Payables		(286,626)	-
Other current liabilities		(36,501)	130,569
Other Non current liabilities		(2,269,905)	
Provisions		(270,000)	
Cash generated from operations before Extra-ordinary items		(1,829,808)	(1,109,074)
Less: Extra ordinary Items		-	-
Net cash flow from / (used in) operating activities	(A)	(1,829,808)	(1,109,074)
B. Cash flow from investing activities			
Sale of Fixed Assets			
Net cash flow from / (used in) investing activities	(B)	-	-
C. Cash flow from financing activities			
Proceeds from borrowings		2,957,975	3,289,091
Call Money Received			
Interest Exp		(1,050,186)	(2,120,752)
Increase in Short term Loans and Advances		(124,217)	(87,992)
Net cash flow from / (used in) financing activities	(C)	1,783,572	1,080,347
Net increase / (decrease) in Cash and cash equivalents			

SHREE MANUFACTURING COMPANY LIMITED

Registered Office : 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD,
WADALA MUMBAI 400031

CIN : L36999MH1976PLC286340

AUDITED CASH FLOW STATEMENT FOR THE PERIOD ENDED 31ST MARCH, 2025

Particulars		As at 31 March, 2025	As at 31 March, 2024
(A+B+C)		(46,236)	(28,727)
Cash and cash equivalents at the beginning of the year		92,822	121,548
Cash and cash equivalents at the end of the year		46,585	92,822
This is the Cash Flow Statement referred to in our report of even date			
The Notes referred to above form an integral part of the Balance Sheet.	1-20		
For Laxmi Tripti & Associates		For and on behalf of the Board	
Chartered Accountants			
Firm Registration No: 009189C			
		Hetal Mukesh Dave	Vishal Pankaj Dedhia
		Director	Whole Time Director
		DIN No. 08397075	DIN No. 00728370
CA Prashant Porwal			
Chartered Accountants		PRERNA KARWA	
Mem. No. :409266		COMPANY SECRETARY & COMPLIANCE OFFICER	
UDIN No.: 25409266BMJLTT6374			
Place: Mumbai			
Date : 29/05/2025			

SIGNIFICANT ACCOUNTING POLICIES & NOTES ON FINANCIAL STATEMENTS**1. SIGNIFICANT ACCOUNTING POLICIES:****Basis for preparation of accounts****A. Compliance with Ind As**

The financial statement comply in all material aspects with Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013 ("the Act") [Companies (Indian Accounting Standards) Rules , 2015] and other relevant provision of the Act.

B. Historical cost convention

The financial statements have been prepared on a historical cost basis

Use of Estimates

The preparation of financial statements requires the Management of the Company to make estimates and assumptions that affect the reported balance of assets and liabilities, revenue and expenses and disclosures relating to contingent liabilities. The Management believes that the estimates used in the preparation of the financial statements are prudent and reasonable. Future results could differ from these estimates. Any revision of accounting estimates is recognised prospectively in the current and future periods.

Revenue Recognition

Revenue is recognised to the extent that is probable that the economic benefits will flow to the Company and the revenue

Government Grants and Subsidies

Government grants in the nature of promoters contribution like investment subsidy, where no repayment is expected in respect thereof, are treated as capital reserve.

Tangible Fixed Assets

There are no Fixed Assets.

Depreciation and Amortization

As there are no fixed assets, there is no depreciation provision.

Valuation of Inventories

There was no inventory in the current financial year.

Foreign Currency Transaction

There was no foreign currency transaction during the year.

Retirement Benefits

There is no gratuity liability for the year under review.

Taxation

Current income tax is measured at the amount expected to be paid to the tax authorities in accordance with the provisions of local Income Tax Laws as applicable to the financial year.

Earnings Per Share

Basic earnings per share is calculated by dividing the net profit or loss for the period attributable to equity shareholders by the weighted average number of equity shares outstanding during the period.

Deferred Tax

Company has not recognised deferred tax asset as there is no reasonable certainty that in future sufficient taxable income will be available against which such deferred tax asset can be realized.

2. SHARE CAPITAL		
Particulars	As at 31 March, 2025	As at 31 March, 2024
i. Authorized		
10000000 Equity Shares of Rs. 10/- each	100,000,000	100,000,000
3000000 12% Cumulative Redeemable Pref. Shares Rs. 10/- each		-
ii. Issued, Subscribed and Fully Paid up		
8300277 Equity Shares of Rs. 10/- each	83,002,770	83,002,770
2870000 12% Cumulative Redeemable Pref. Shares Rs. 10/- each		-
Total	83,002,770	83,002,770

iii. There is conversion of 2870000 Preference shares into 2800000 Equity shares.

iv. 276109 equity shares of Rs. 10/- each were issued for a consideration other than cash in pursuance of a contract.

v. The Company has one class of equity shares with equal voting and dividend rights.

vi. Details of Shareholders holding more than 5% Equity shares :				
Name of Shareholders	As at 31 March, 2025		As at 31 March, 2024	
	No. of Shares		No. of Shares	
	held	% held	held	% held
1. Hetal M Meghani	699,975	8.43%	699,975	8.43%
2. Edge Consultancy Services LLP	6208547	74.80%	6208547	74.80%
vii. Details of Shareholders holding more than 5% Preference shares :				
Name of Shareholders	As at 31 March, 2025		As at 31 March, 2024	
	No. of Shares		No. of Shares	
	held	% held	held	% held
	-	-	-	-

3. Reserve & Surplus		
Particulars	As at 31 March, 2025	As at 31 March, 2024
i. Central Subsidy	1,500,000	1,500,000
ii. Capital Reserve	3,978,309	3,978,309
iii. Capital Suspense	1,975,430	1,975,430
iv. Profit and Loss Account		
Opening balance	(115,760,486)	(112,400,091)
Add : Current Year Profit	(16,962)	(3,360,395)
Closing balance	(115,777,448)	(115,760,486)
Total (a + b + c)	(108,323,709)	(108,306,747)

(a) The Amount of Rs.19.75 lacs (Rs.19.75 lacs) standing to the credit of Capital Suspense Account required to be converted into paid up equity capital of the Company by issue of 1,99,345(1,99,345) fully paid up Equity Shares of Rs.10 each for consideration other than cash to the resident stock holders of erstwhile Indian Copper Corporation Limited, Holding 7,49,860 (7,49,860) units of stock as and when they will surrender their stock certificates as per the agreement dated 3rd January,1977 entered into with the liquidators of Indian Copper Corporation Limited (in Member's Voluntary Liquidation).

(b) Capital Reserve amounting to Rs.32,78,841 represents the excess of assets over liabilities taken over from the Liquidators of Indian Copper Corporation Limited (in Member's Voluntary Liquidation, hereinafter referred to as ICCL) as per the agreement dated 3rd January,1977 and 700000 represents reserve arising on conversion of preference shares into equity shares.

4. OTHER LONG TERM LIABILITIES		
Particulars	As at 31 March, 2025	31st March,2024
Creditor for Expenses - Sub Note (i)	1,290,015	1,290,015
Sundry Deposits Sub Note (ii)	50,000	50,000
Creditor for Goods Sub Note (iii)	-	2,269,905
Total	1,340,015	3,609,920

5. LONG TERM PROVISIONS		
Particulars	As at 31 March, 2025	31st March,2024
Listing Fees Payable	-	270,000
Registrar	20,800	20,800
Total	20,800	290,800

6. SHORT-TERM BORROWINGS		
Particulars	As at 31 March, 2025	31st March,2024
Inter corporate loans		
Unsecured Loans - Sub Note (iv)	23,294,166	20,336,191
Total	23,294,166	20,336,191

7. TRADE PAYABLES (Short Term)		
Particulars	As at 31 March, 2025	31st March,2024
Creditor for Goods	-	286,626
Total	-	286,626

8. OTHER CURRENT LIABILITIES		
Particulars	As at 31 March, 2025	31st March,2024
Statutory Dues - TDS Payable	133,270	222,771
Provision for Expenses - Sub Note (v)	968,675	915,675
Total	1,101,945	1,138,446

9. TRADE RECEIVABLE		
Particulars	As at 31 March, 2025	31st March,2024
Debtors for Goods	40,040	40,040
Total	40,040	40,040

10. CASH AND CASH EQUIVALENTS		
Particulars	As at 31 March, 2025	31st March,2024
ICICI Bank	43,876	90,113
Cash on hand	2,709	2,709
Total	46,585	92,822

11. SHORT-TERM LOANS AND ADVANCES		
Particulars	As at 31 March, 2025	31st March,2024
Income Tax Refund Receivable	47,685	47,685
GST Receivable	301,676	177,459
Total	349,361	225,144

12. A. REVENUE FROM OPERTATIONS		
Particulars	As at 31 March, 2025	31st March,2024
a. Income From Operating revenues		
b. Other operating revenues	-	-
Total	-	-

12. B. OTHER INCOME		
Sundry Balances Written off	2,539,905	-
Total	2,539,905	-

"Note on Sundry Balances Written Off (Other income)

Sundry balances written off in the profit and loss account pertain to amounts previously payable to creditors that are no longer payable.

These amounts have been written back and credited to the profit and loss account as other income, reflecting a true and fair view of the company's financial position."

13. EMPLOYEE BENEFITS EXPENSE		
Particulars	As at 31 March, 2025	31st March, 2024
Salaries and allowances		
To Directors	60,000	60,000
To Others	240,000	180,770
Total	300,000	240,770

14. PURCHASES OF STOCK-IN-TRADE		
Particulars	As at 31 March, 2025	31st March,2024
Purchase of goods	-	-
Other Expenses	-	-
Total	0	0

15. FINANCE COST		
Particulars	As at 31 March, 2025	31st March,2024
Edge Consultancy LLP	-	1,062,053
Wave Advisory Services LLP	-	47,546
Vibrant Advisory Pvt. Ltd.	-	80,685
Body Rhythm	1,050,186	930,468
Total	1,050,186	2,120,752

16. OTHER EXPENSES		
Particulars	As at 31 March, 2025	31st March,2024
Auditors Remuneration	50,000	50,000
Bank Charges	631	519
Listing Fees	325,000	313,200
Website Exp.	5,150	4,950
Professional Charges	155,800	159,939
CDSL Fees	44,074	44,703
CSE Fees	482,379	387,281
NSDL Fees	22,500	22,500
Legal structure digital database fees	3,000	10,000
Round off	-	1
ROC Fees	16,000	4,200
Late Filing fees on GST	-	1,580

16. OTHER EXPENSES		
Particulars	As at 31 March, 2025	31st March,2024
RTA Service	85,439	-
Interest on TDS	11,028	-
Advertisement Expenses	5,680	
Total	1,206,681	998,873

17. AUDITORS REMUNERATION		
Particulars	As at 31 March, 2025	31st March,2024
Statutory Audit	59,000	59,000
Total	59,000	59,000

18. Related Party

Name of the Related Parties
Edge Consultancy LLP
Wave Advisory Services LLP

19. EARNING PER SHARES		
In determining earning per shares, the company considers the net profit after tax.		
Particulars	As at 31 March, 2025	31st March,2024
Net Profit & Loss as per profit & loss account (amount in `) (A)	-16,962	-3,360,395
Number of equity shares of ` 10 each at the beginning of the year	8,300,277	8,300,277
Number of equity shares of ` 10 each at the end of the year	8,300,277	8,300,277
Weighted average number of equity shares of `10 each outstanding during the year (B)	8,300,277	8,300,277
Earning per shares (Basic and Diluted) (amount in `) (A)/(B)	(0.00)	(0.40)

20. Previous year's figures have been regrouped/ reclassified/restated wherever necessary to correspond with the current year's classification/disclosures.

Sub-Notes on Financial Statements for the Year Ended 31st March, 2025

(i) Creditor For Expenses (Non-Current Liabilities)		
Particulars	As at 31 March, 2025	31st March,2024
Expenses for Conversion of shares (Indian Copper Corporation)	1,283,047	1,283,047
Interest on allotment of shares	2,538	2,538
Interest on consolidation of shares	4,430	4,430
Total	1,290,015	1,290,015
(ii) Sundry Deposits		
Particulars	As at 31 March, 2025	31st March,2024
P D Synthetics Pvt Ltd	50,000	50,000
Total	50,000	50,000
(iii) Creditors for Goods		
Particulars	As at 31 March, 2025	31st March,2024
Alacrity Electrics	0	250
A Ratnam	0	1,650
ATE Manufacturing Co Ltd	0	11,610
Basant Textiles Traders	0	5,200
Consolidated Fibre	0	1,612,028
Deepak Kr Nayak	0	3,804
Digicon Systems	0	21,350
Dwarka Lubricants	0	300
Electronics India Ltd	0	586
Inder Singh	0	19,594
Jain Marketing Agency	0	4,385

NOTICE & ANNUAL REPORT 2024-2025

Kumaresh Yadav	0	3,709
Laxwell Enterprises	0	34,317
Luxmi Priyam Spng Mills	0	110,000
Mahesh Electric Works	0	274,000
Mukesh Co	0	1,250
Perfect Electroplating Works	0	3,500
Power Digital Electronics	0	6,186
Protex Corporation	0	472
Rajendra Textiles Eng	0	3,400
Rasi Printers & Binders	0	800
R G Textiles	0	4,895
R J Engineers P Ltd	0	625
Sai Teja Agencies	0	2,724
Sandeep Enterprises	0	17,680
Sanjay Engg	0	19,300
Shiv Shakti Traders	0	825
Shree Laaxmi Electronics	0	4,250
Shree Sai Electrical Works	0	1,250
Stafi Marketing	0	9,400
Surya & Co	0	13,440
Trumac Engg Co Ltd	0	49,290
Universal Trading Corpn	0	7,800
Unpaid Wages	0	18,221
Veejay Marketing	0	696
Well Pack Industries	0	1,118
Total	0	2,269,905

(iv) Unsecured Loans		
Particulars	As at 31 March, 2025	31st March,2024
Edge Consultancy Services LLP	23,294,166	7,174,166
Wave Advisory Services LLP	-	439,004
Body rhythm enterprises limited	-	12,723,021
Total	23,294,166	20,336,191

(vi) Provision for Expenses		
Particulars	As at 31 March, 2025	31st March,2024
Audit Fees Payable	99,420	126,420
Co. Secretary Fees Payable	6,164	6,164
Printing Exp. Payable	48,836	48,836
Director Remuneration Payable	495,000	435,000
CS Salary	20,000	-
BSE Fees	30,000	30,000
S K Mailing (Courier)	269,255	269,255
Total	968,675	915,675

Form No. MGT-11

Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member(s)		
Registered Address		
E-mail Id	Folio No /Client ID	DP ID

I/We, being the member(s) of _____ shares of the above named company. Hereby appoint

Name :	E-mail Id:
Address:	
Signature , or failing him	
Name :	E-mail Id:
Address:	
Signature , or failing him	
Name :	E-mail Id:
Address:	
Signature , or failing him	

as my/ our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 48th Annual General Meeting of the company, to be held on **22nd SEPTEMBER, 2025 at 12.30 PM. at 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400031** and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

Sl. No.	Resolution(S)	Vote	
		For	Against
ORDINARY BUSINESS WITH ORDINARY RESOLUTION			
1.	Adoption Of Statement Of Profit & Loss, Balance Sheet, Report Of Director's And Auditor's For The Financial Year 31 st March, 2025		
2.	Re-Appointment Of A Director In Place Of VISHAL DEDHIA Who Retires By Rotation, And Being Eligible Offers Himself For Reappointment.		
3.	Appointment of Statutory Auditor		
SPECIAL BUSINESS WITH ORDINARY RESOLUTION			
4	Regularization of Mr. Manish Chandak as Independent Director of the Company.		
5	Regularization of Mr. Aditya Soni as Independent Director of the Company.		

* Applicable for investors holding shares in Electronic form.

Signed this ____ day of ____ 20 ____

Affix Revenue
Stamps

Signature of Shareholder

Signature of Proxy holder

Signature of the shareholder across
Revenue Stamp

Note: 1) This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.

2) The proxy need not be a member of the company.

SHREE MANUFACTURING COMPANY LIMITED

5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400031

CIN: L36999MH1976PLC286340

ATTENDANCE SLIP

Please complete this attendance slip and hand it over at the entrance of the hall

I, hereby record my attendance at the Annual General Meeting of the members of SHREE MANUFACTURING COMPANY LIMITED will be held on **22nd September, 2025 at 12.30 PM.** at 5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400031.

DP ID :	CLIENT ID :
NAME AND ADDRESS OF SHAREHOLDER (IN BLOCK CAPITALS)	FOLIO NO.

SIGNATURE OF THE SHARE HOLDER OR PROXY: _____

-----✂-----✂-----✂-----

EVS (Electronic Voting Event Number)	USER ID	PASSWORD/PIN

Note:

E-voting period: 19 September, 2025 at 9.00 am IST & ends on 21 September, 2025 at 05.00 pm IST.

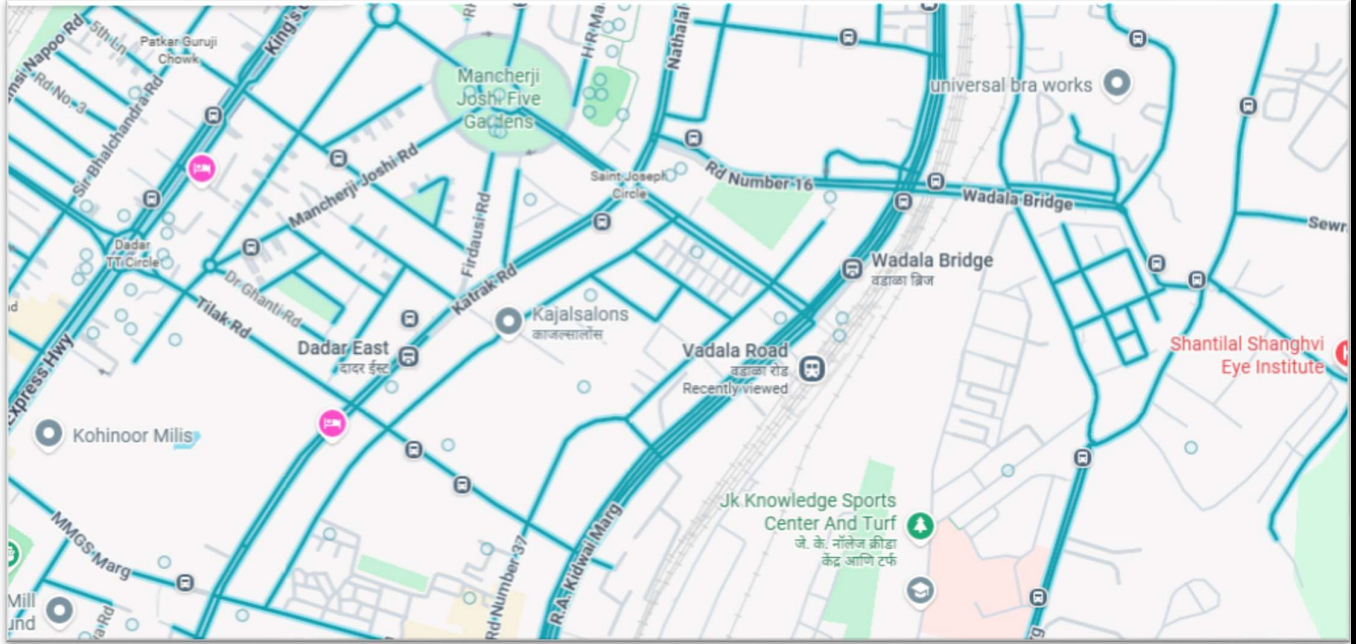
If you have any query regarding e-voting Password/PIN, please contact at

helpdesk.evoting@cdslindia.com

(Member's /Proxy's Signature)

ROUTE MAP FOR THE VENUE OF THE ANNUAL GENERAL MEETING

5 FLOOR GRD PLOT 251, TANIBAI NIWAS, DAVID S BARETTO ROAD, WADALA, MUMBAI 400031



BOOK POST

SHREE MANUFACTURING COMPANY LIMITED
5 FLOOR GRD PLOT 251, TANIBAI NIWAS,
DAVID S BARETTO ROAD,
MUMBAI 400031