



Ramky Infrastructure Limited

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www.ramkyinfrastructure.com
CIN: L74210TG1994PLC017356

Hyderabad,
08-08-2025

To,

The General Manager Listing Department BSE Limited P.J. Towers, Dalal Street, Mumbai-400001 Fax No: 022-22722037/39/41/61	The Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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Dear Sir/Ma'am,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Company Scrip Code: NSE: **RAMKY** | BSE: **533262**.

We are pleased to enclose herewith the Investor Presentation for the quarter ended 30th June 2025. The same will be made available on the website of the Company viz., ramkyinfrastructure.com.

This is for your information and records.

Thanking you

For RAMKY INFRASTRUCTURE LIMITED


N. KESAVA DATTA
COMPANY SECRETARY
M. No: A 61331



Encl : As above



Investor Presentation

Q1 FY 25-26

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Disclaimer



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Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Ramky Infra Overview



Ramky Infra Overview



354 Cr. turnover for
Q1 of FY 25-26

Public Listed Company
Since 2010

Presence in Sectors like Industrial
solutions, Water & Waste Water, Roads
& Urban solutions, Buildings etc.

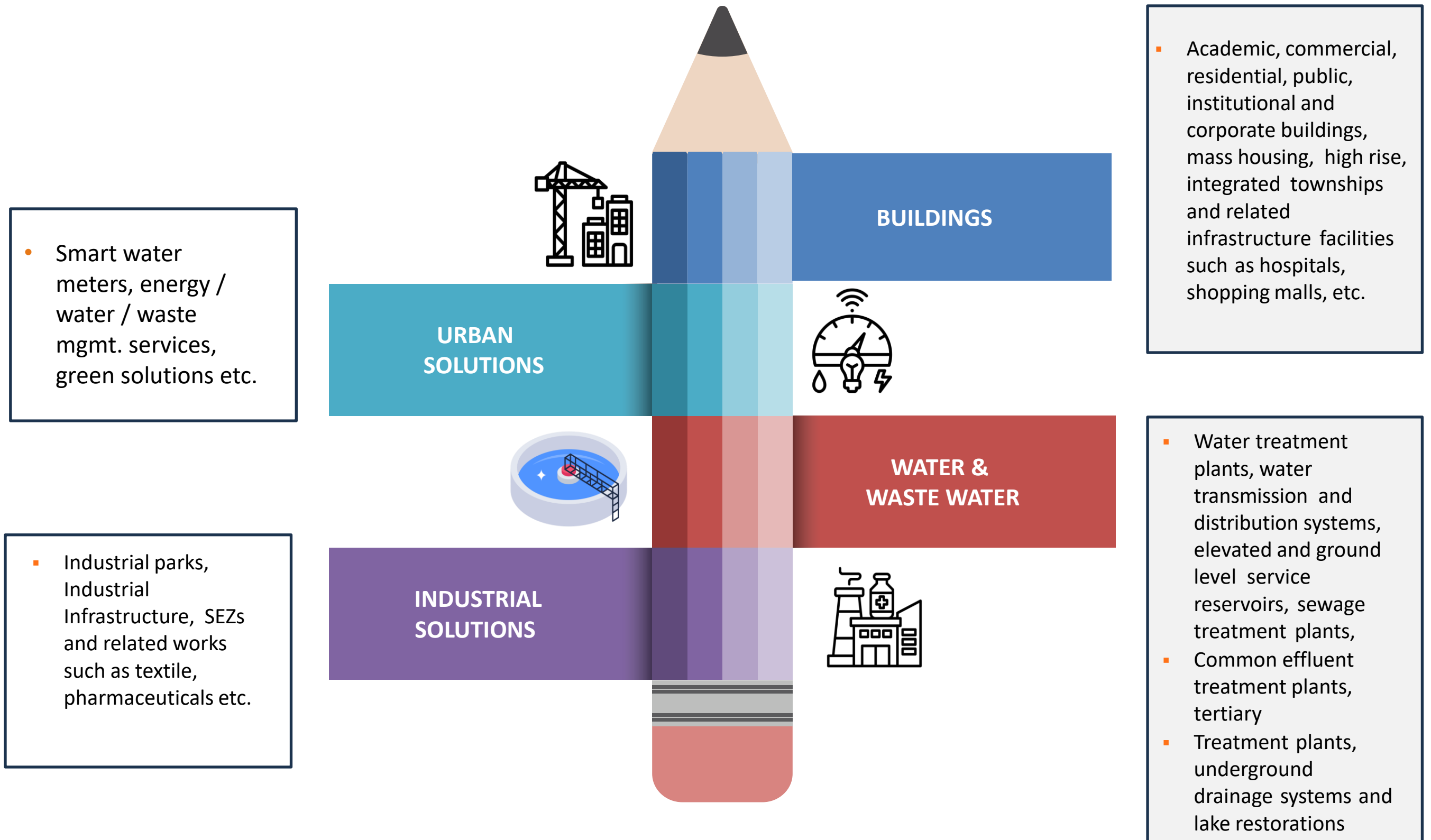
3 decades of successful Design,
Engineering, Financing & Project
Execution & Operating Experience

RIL is the flagship
Company of Ramky
Group, Founded in 1994

One of few leading ISO
certified EPC Company in
India

Having met all restructuring obligations, the company
formally exited the restructuring frame work in July 2025,
account now being reclassified as Standard by Lenders

Key Business Verticals



Key Landmarks of RIL



- One of the largest in India, **Leachate Treatment Plant with Low Temperature Evaporator (LTE)** Technology based on Mechanical Vapor Recompression (MVR) system, Jawahar Nagar, Telangana
- Asia's Largest **STP Plant** on UASB Technology.
- South India's **1st Waste to Energy Facility**, Hyderabad, Telangana
- **Debt free** Company
- **2nd Largest Water Treatment Plant** Telangana
- India's Sector Specific **Pharma Industrial Park**, Jawaharlal Nehru Pharmacity, A.P
- **1st Large Scale SBR Installations** In India
- Restructuring **debt of ₹ 3,859.81** comprising of term loan & working capital is **fully repaid**.

Key projects by Ramky Infrastructure

Water &
Waste
Water



> 165 Projects
Completed

Water
Resources



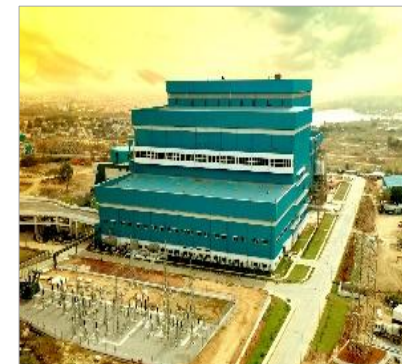
> 20 Projects
Completed

Buildings



> 135 Projects
Completed

Industrial



> 50 Projects
Completed

Roads &
Bridges



> 50 Projects
Completed

Power (T&D)



> 25 Projects
Completed

~450 Projects completed across sectors; 185 in water sector and 50 in Industries

Jawaharlal Nehru Pharma City



Developed by



Jawaharlal Nehru Pharma City is India's first pharmaceutical hub for Bulk Drug, Chemical and Allied Manufacturing units.

Pharma city has been rated as the Leaders – SEZs with the highest level of **aggregate performance category** by **DPIIT IPRS 2.0 Report 2021**

Eco- Industrial Park - Only one Industrial park in state of Andhra Pradesh, selected by UNIDO

2400
acre
for Industrial use

353
acre Green Belt

610
acre
SEZ for Exporting
Community

ISO 9001 2015
Certified Facility

20_{km}
from Vizag Airport

20_{km}
from Seacoast

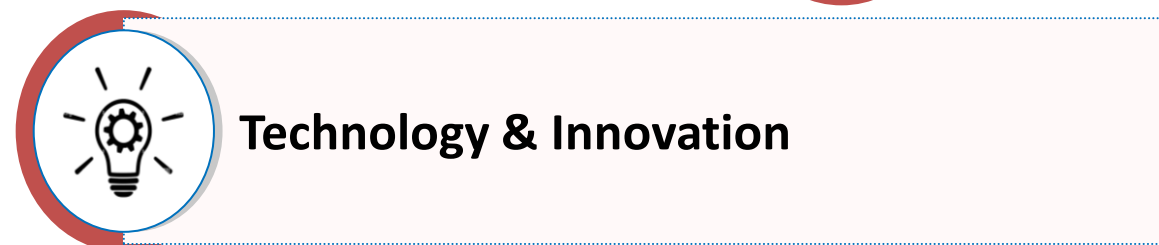
8_{km}
from Railway Connectivity

32,000+
Present Employment

Several Leading Global Pharma
Companies Onboard

Exclusive ready-built space for
individual R&D purpose

RIL has distinct competitive advantage to execute large projects

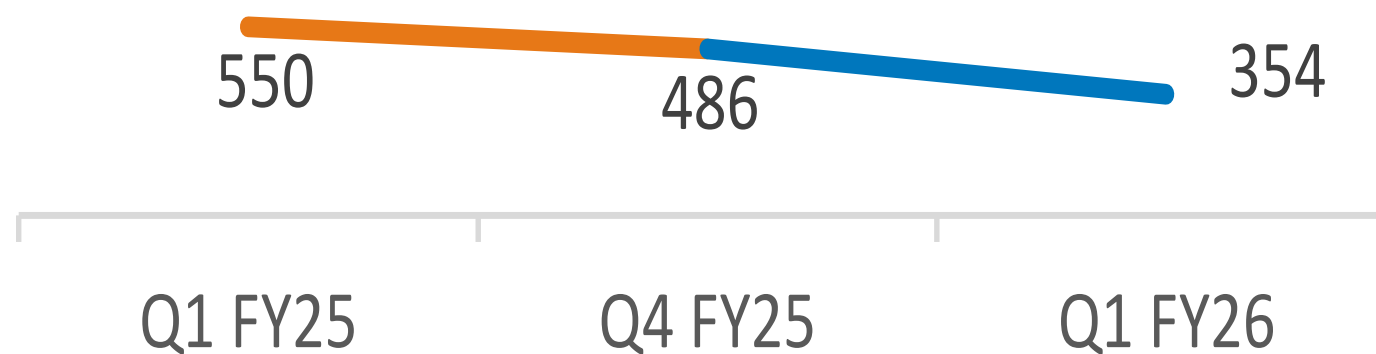


Financial Overview

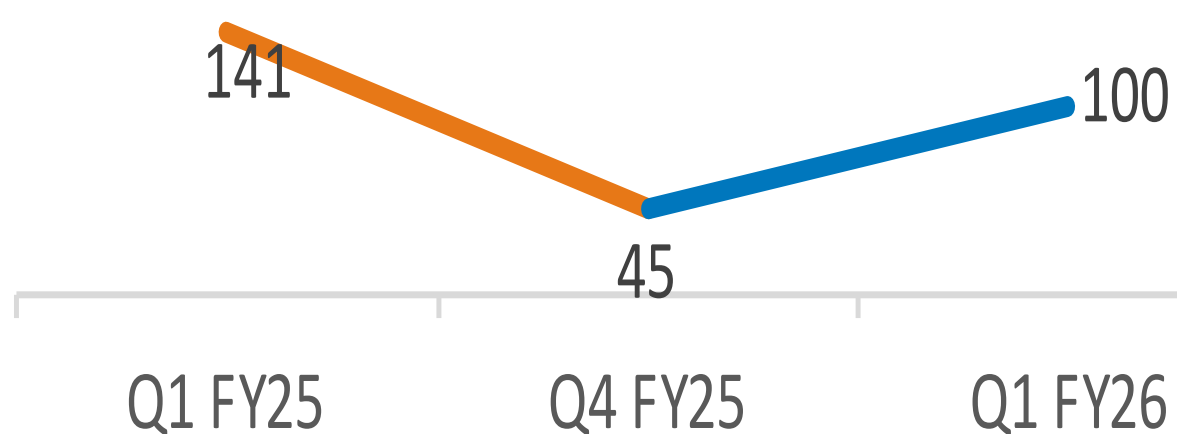
Operating Performance: Standalone

₹ - Cr

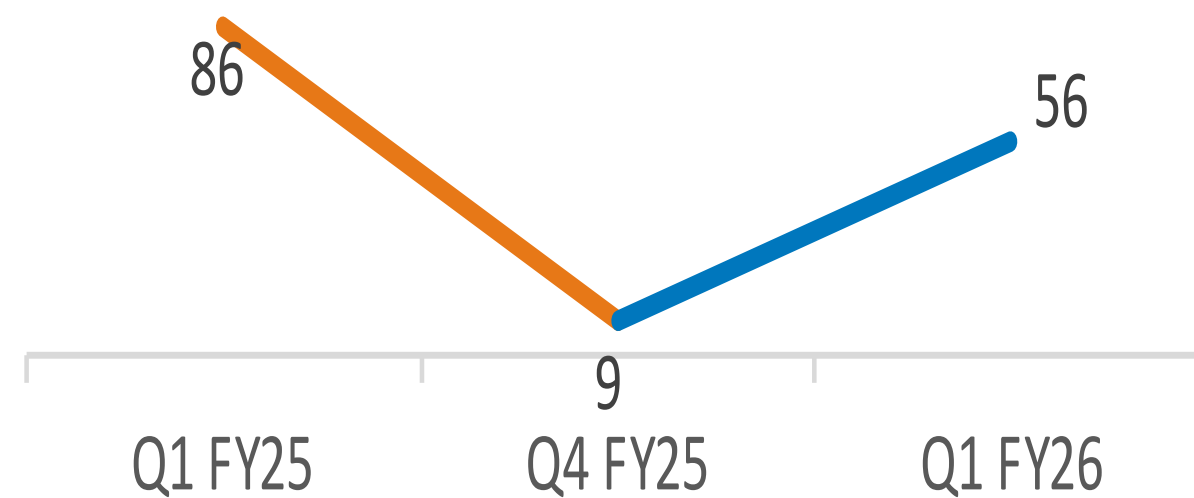
Revenue



EBITDA



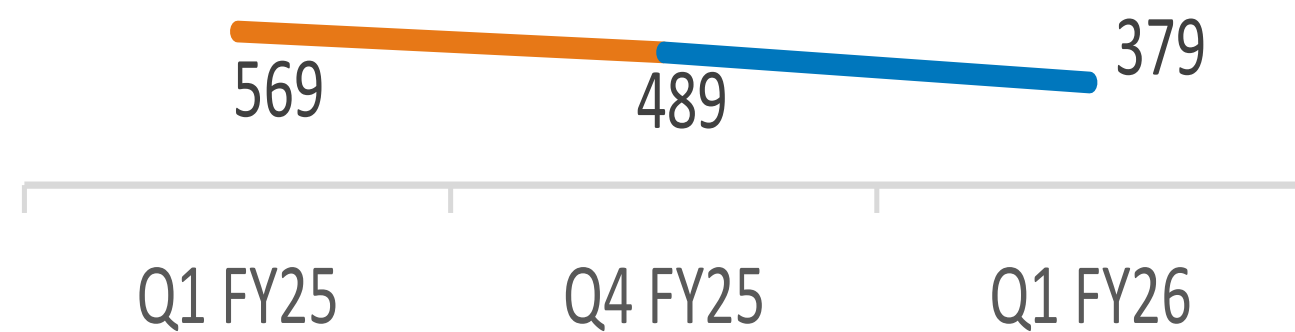
PAT



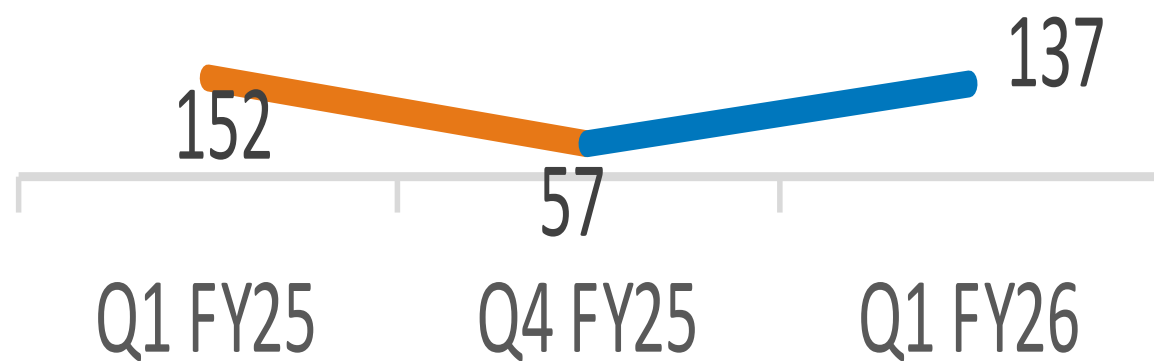
Operating Performance: Consolidated

₹ - Cr

Revenue



EBITDA



PAT



Key Numbers: Q1 FY 25-26 Standalone



ORDER BOOK

Rs **7,650** Crore



REVENUE

Rs **354** Crore



EBITDA

Rs **100** Crore



**PROFIT BEFORE
TAX**

Rs **75** Crore



PROFIT AFTER TAX

Rs **56** Crore

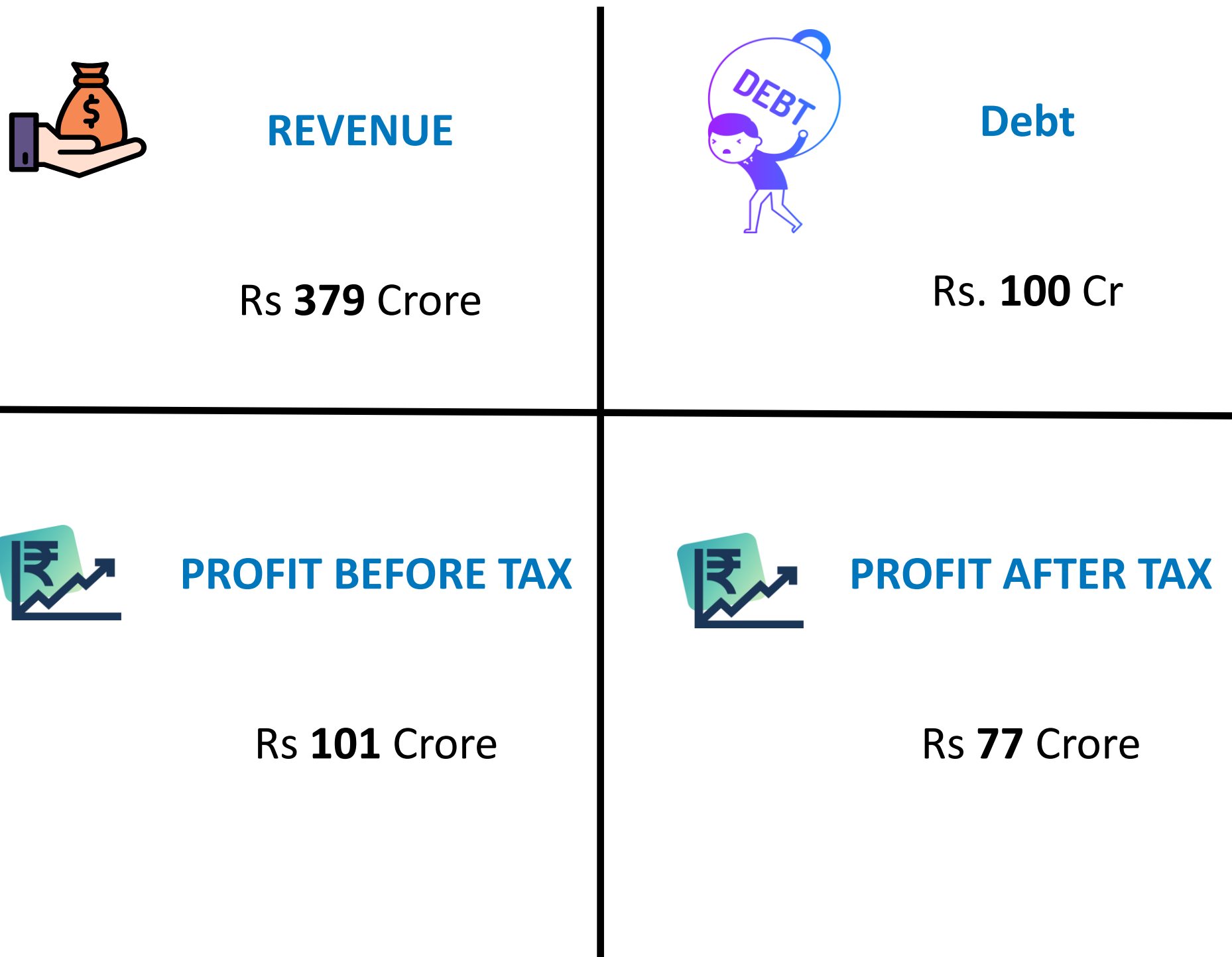


Term Debt

Nil

Key Numbers: Q1FY 25-26 Consolidated

₹ - Cr



Towards sustainable growth...



THANK YOU