

No. RITES/SECY/NSE

Date: August 06, 2025

To Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	To Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Scrip Code- RITES	Scrip Code- 541556

Sub: Press Release titled “RITES Q1FY26 Revenue ₹512 cr; PAT ₹91 cr Declares Interim Dividend of ₹1.30/share” dated August 06, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith press release titled “RITES Q1FY26 Revenue ₹512 cr; PAT ₹91 cr Declares Interim Dividend of ₹1.30/share” dated August 06, 2025.

Kindly take the same on record.

Thanking you

Yours sincerely,
For **RITES Limited**

Ashok Mishra
Company Secretary & Compliance Officer
Membership No.: F6411

Transforming to GREEN

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)
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CIN: L74899DL1974GOI007227

Press Release

RITES Q1FY26 Revenue ₹512 cr; PAT ₹91 cr

Declares Interim Dividend of ₹1.30/share

Gurugram, August 6, 2025: RITES Ltd. (NSE: RITES, BSE: 541556), the leading Transport Infrastructure Consultancy and Engineering firm, today announced its standalone and consolidated financial results for the Quarter ended on June 30th, 2025.

The Takeaways

- 7.9% YoY jump in Operational Profits on account of better execution
- Order Book of ₹8790 crore; Secured 150+ orders worth ₹451 crore in Q1
- Interim Dividend of ₹1.30 per share

Q1FY26 Financials (Consolidated)

- Operating Revenue at ₹490 crore
- EBITDA at ₹117 crore with Margins of 23.8%
- PAT at ₹91 crore with Margins of 17.8%

Commenting on the results, **Mr. Rahul Mithal, Chairman and Managing Director, RITES Limited**, said, *"The results have been flat, underscoring the need for expeditious execution, with our Order Book being young; having secured about 300 orders totalling to ₹3500 crore in the last 2 quarters of FY25."*

Financial Performance in Q1FY26

RITES operating revenue (consolidated), excluding other income, stands at ₹490 crore in Q1FY26 as against ₹486 crore in Q1FY25, a marginal increase by 0.8%. Total revenue is ₹512 crore as against ₹508 crore in Q1FY25. EBITDA and PAT stand at ₹117 crore and ₹91 crore with margins of 23.8% and 17.8%, respectively, up by 7.9% and 0.5% respectively against Q1FY25. The sustained Y-o-Y performance is attributed to enhanced execution efficiency across key consultancy projects, reflecting the operational focus and delivery capabilities, and addition to the leased locomotives.

Standalone

Operating revenue, excluding other income, stands at ₹456 crore in Q1FY26 against ₹454 crore in Q1FY25. Total standalone revenue is ₹476 crore against ₹475 crore in Q1FY26. EBITDA and PAT, with respective margins of 18.5% and 14%, stand at ₹84 crore and ₹67 crore up by 7.6% and 2.8%, respectively from Q1FY25.

Segmental Performance

The Consultancy business continues to provide the highest revenue to the company and achieved the revenue of ₹262 crore with margins at 32.2%. The increase in Consultancy revenue is attributable to better execution. With the fleet of 88 locomotives, leasing revenue stands at ₹43 crore, maintaining the margins of 38.4%. Turnkey revenue stands at ₹148 crore, while exports have commenced in Q2FY26.

Dividend

The Board of Directors has declared the interim dividend of ₹1.30 per share amounting ₹62.5 crore. The record date for the purpose of payment of dividend is 12th August, 2025.

Order Book

The company has secured more than 150 orders (including extension of works) worth more than ₹451 crore in Q1FY26, thereby achieving the order book of ₹8790 crore as on June 30th, 2025.

Outlook

On the growth prospects, **Mr. Mithal** said, *"While maintaining the trend of now more than 1 order a day, concerted efforts will be made for steady sequential growth, aiming for a substantial improvement over last year."*

About RITES Limited:

RITES Limited, a Navratna Public Sector Enterprise, is a leading player in the transport consultancy and engineering sector in India, having diversified services and geographical reach. The company has an experience spanning more than 5 decades and undertaken projects in over 55 countries in Asia, Africa, Latin America, South America, and Middle East region.

For more information, visit Investors column on RITES website www.rites.com or contact:

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