

**No. RITES/SECY/NSE**

**Date: August 6, 2025**

<b>To</b> Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051	<b>To</b> Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
<b>Scrip Code- RITES</b>	<b>Scrip Code- 541556</b>

**Sub: Investors Presentation on financial results for the 1<sup>st</sup> quarter ended on 30<sup>th</sup> June, 2025**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and amendments thereof, please find enclosed herewith Investor Presentation dated August 6, 2025 on Financial Results for the 1<sup>st</sup> quarter ended on 30<sup>th</sup> June, 2025.

Kindly take the same on record.

Yours sincerely,  
For **RITES Limited**

**Ashok Mishra**  
Company Secretary & Compliance Officer  
Membership No.: F6411

**Transforming to GREEN**

कॉर्पोरेट कार्यालय: शिखर, प्लॉट नं. 1, सेक्टर-29, गुरुग्राम-122 001 (भारत), **Corporate Office:** Shikhar, Plot No.1, Sector-29, Gurugram-122 001 (INDIA)  
पंजीकृत कार्यालय: स्कोप मीनार, लक्ष्मी नगर, दिल्ली-110 092 (भारत), **Registered Office:** SCOPE Minar, Laxmi Nagar, Delhi- 110 092 (INDIA)  
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**CIN: L74899DL1974GOI007227**



# Investor Presentation

## Q1FY26

06<sup>th</sup> Aug 2025

**Innovation | Execution | Transformation**

**Future Ready**  
Not just more of the same; but much more of the New!

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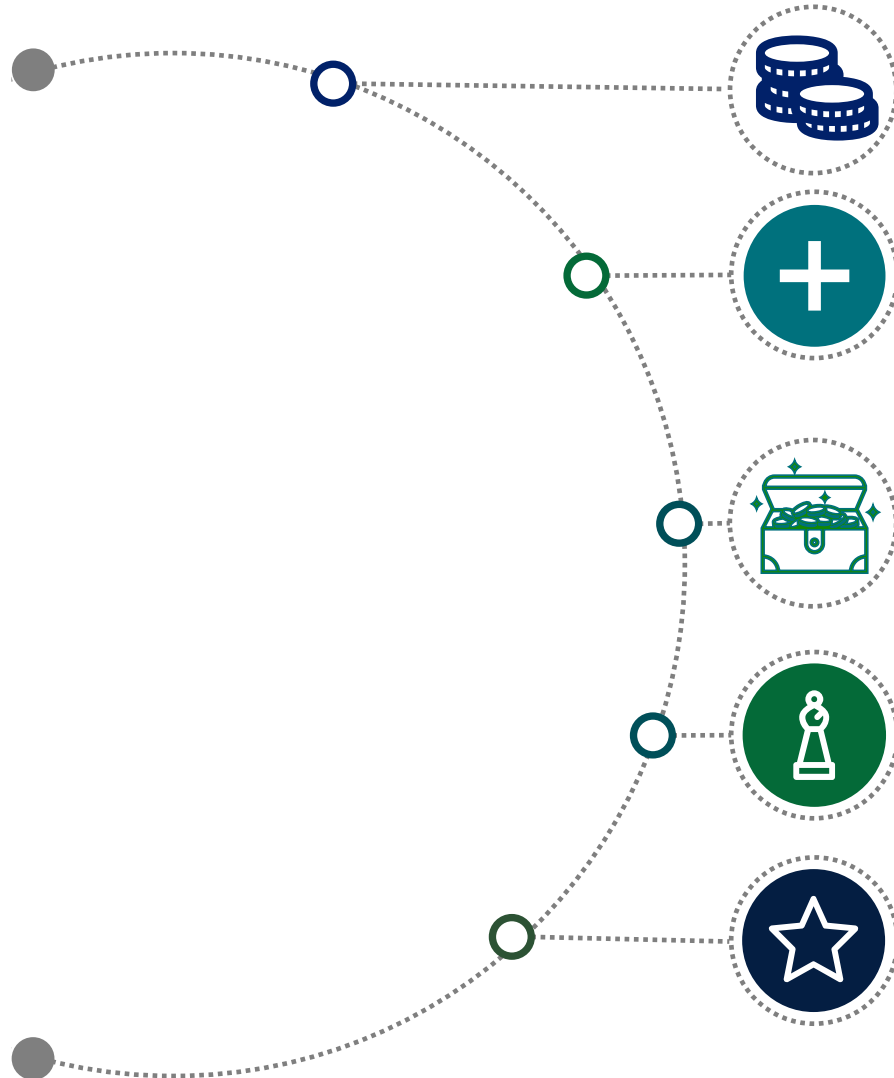




# Round-Up Q1FY26



# Q1FY26 at a Glance



## 94 % Dividend Payout

“BoD recommended Interim Dividend of ₹ 1.30 per share

## One order a Day company

“Added 150+ of new/extension orders during the quarter

“Continued to securing one exports order every quarter

## Order book at Rs. 8790 crore

## PAT up by 2.8% YoY

“EBITDA & PBT up by 7.6% & 3.8% respectively

## Awards & Recognitions

“Excellence Railway Design & Development for Redevelopment of Ayodhya Junction at Et infra world 2025

“REMC honoured with ‘Innovation in Rail Electrification for Green Railways’ at Rail Show Award 2025.

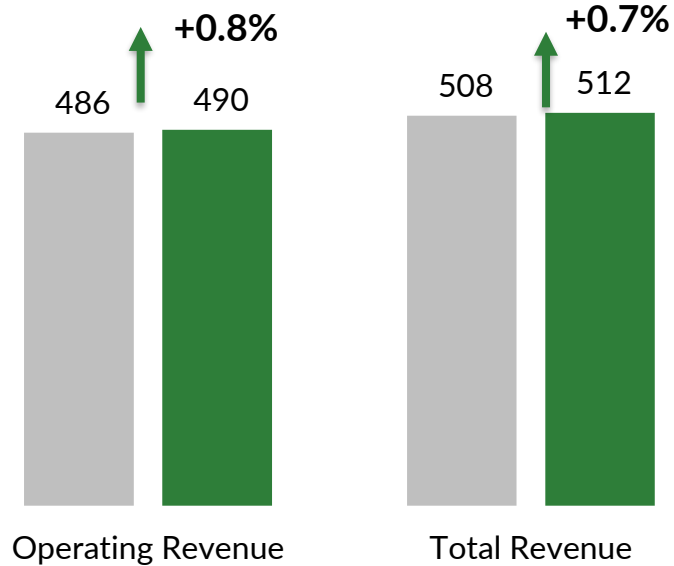


# Financial Performance

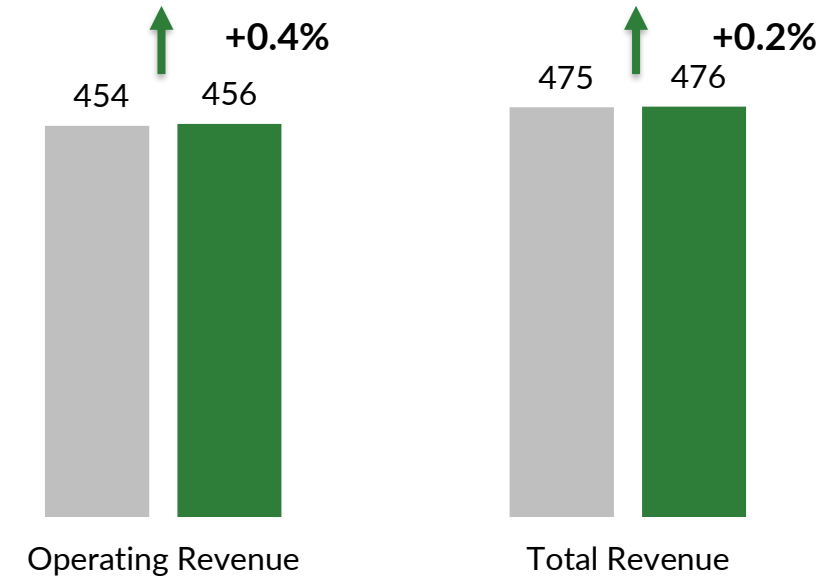
# Performance During Q1FY26

₹ in Crore

## Consolidated



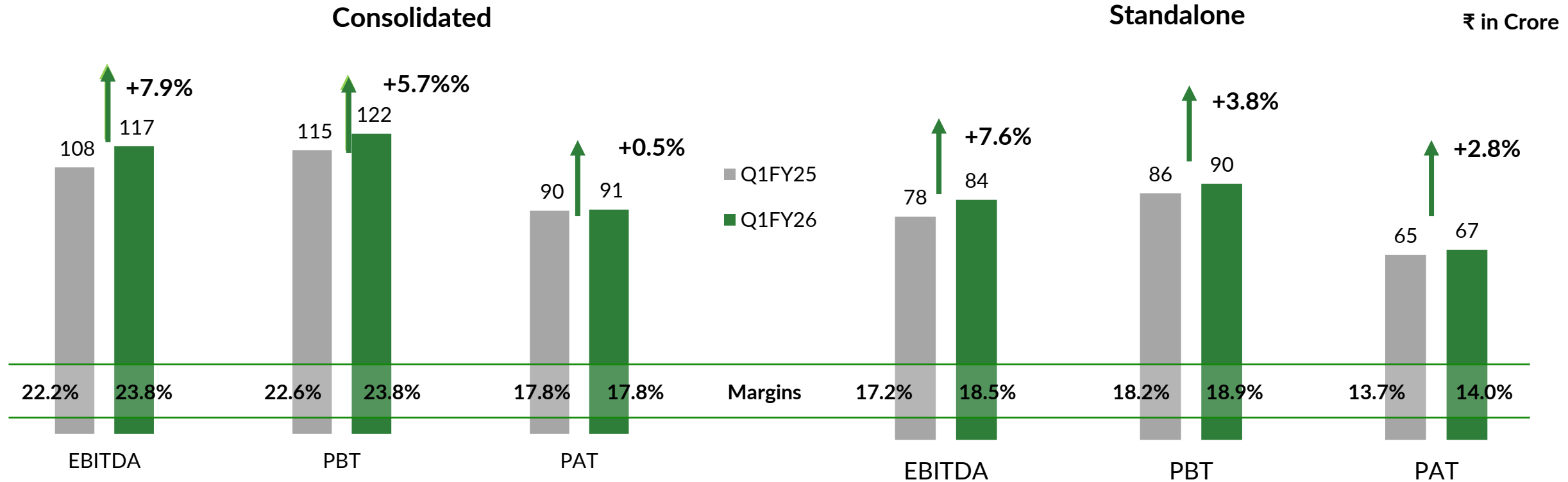
## Standalone



- Increase in consultancy and leasing revenue negated the impact of fall in turnkey revenue
- Export of locomotives to Mozambique has commenced in Q2FY26



# Profits for Q1FY26



- Operational profits increase on account of better execution in consultancy & leasing segment
- Profit margins remained range bound

\*EBITDA = PBT + Interest + Depreciation + Amortization - Other Income



## Segmental Performance



# Segmental Revenue – Q1FY26 (Standalone)

₹ in Crore

Revenue

Revenue

Q1FY26

Q1FY25

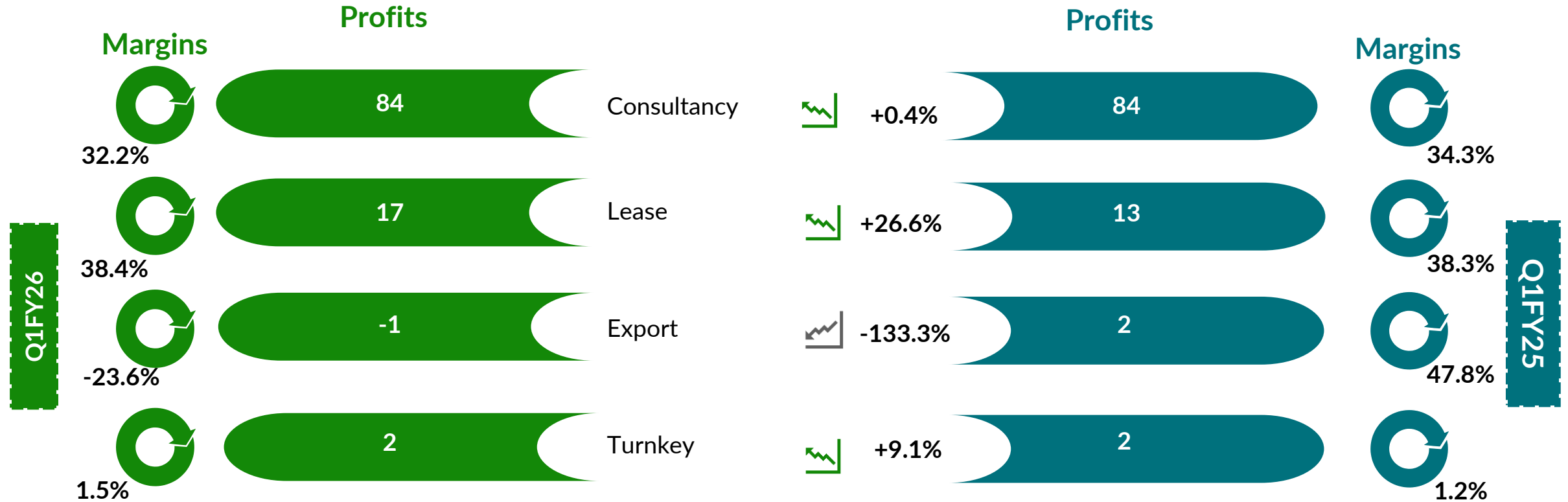


- Better execution led to increase in consultancy revenue
- Leasing income increase on account of increase in loco fleet to 91 locomotives
- Exports of locomotive to Mozambique has already started in Q2FY26



# Segmental Profits – Q1FY26 (Standalone)

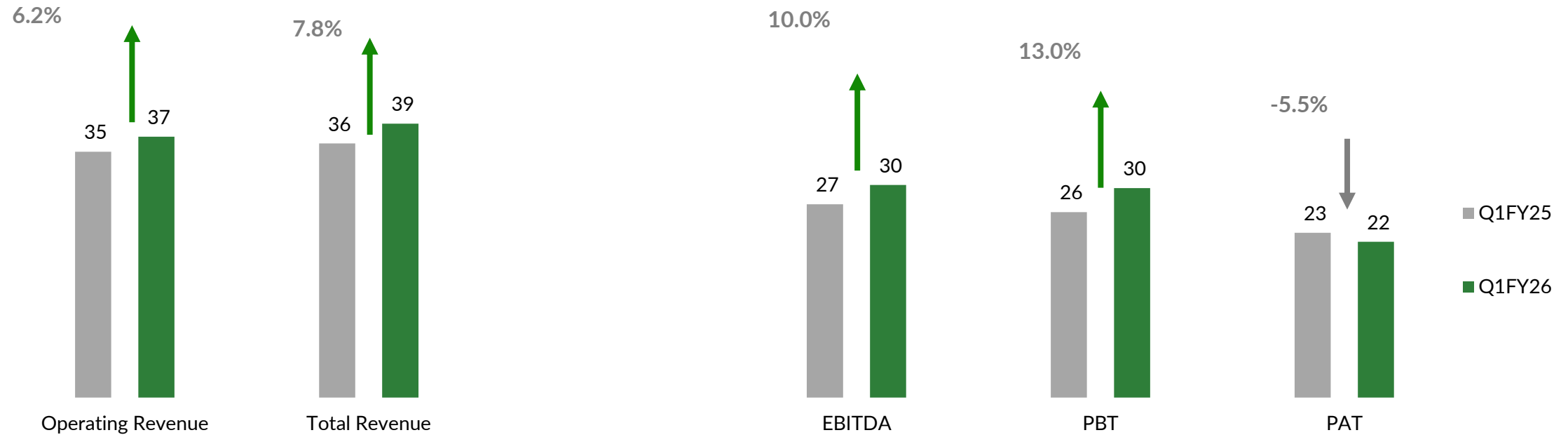
₹ in Crore



- Margins remained range bound in consultancy, leasing and turnkey
- Exports of spares only hence negative profits in the segments

# REMC Ltd Performance

₹ in Crore



- Both segments saw increase in revenue during the quarter
- PAT fall on account of tax benefit claims during Q1FY25

\*EBITDA = PBT + Interest + Depreciation + Amortization – Other Income





Employee  
Productivity



# Employee Productivity



Senior Management with an avg. experience of 30+ years



Experts in Engineering, Science, Finance, Economics etc.



1,800+ skilled engineers/ professionals



Low attrition rate of 3.1%\* in FY25



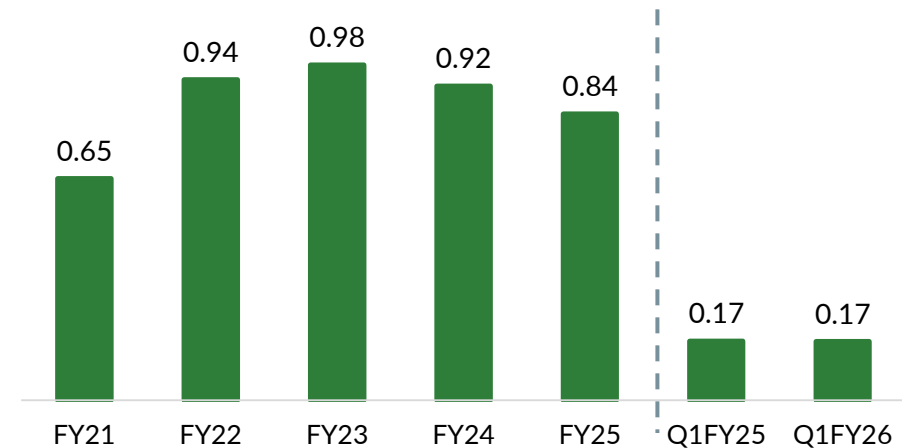
Mix of Regular, Deputation, Contract, Advisor, Consultant & Young Professionals

Status	No. of Employees		
	30.06.2025	31.03.2025	30.06.2024
Regular	1745	1755	1709
Deputation	42	38	42
Contract	1038	921	914
Total	2825	2714	2752

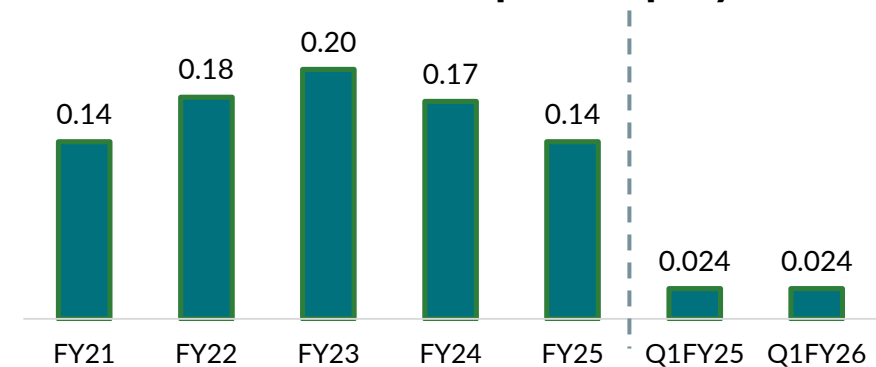
\* For regular employees

## Revenue per Employee

₹ in Crore



## Profit after Tax per Employee



\*Revenue and Profit per employee is on standalone basis, based on the average (quarterly) number of employees



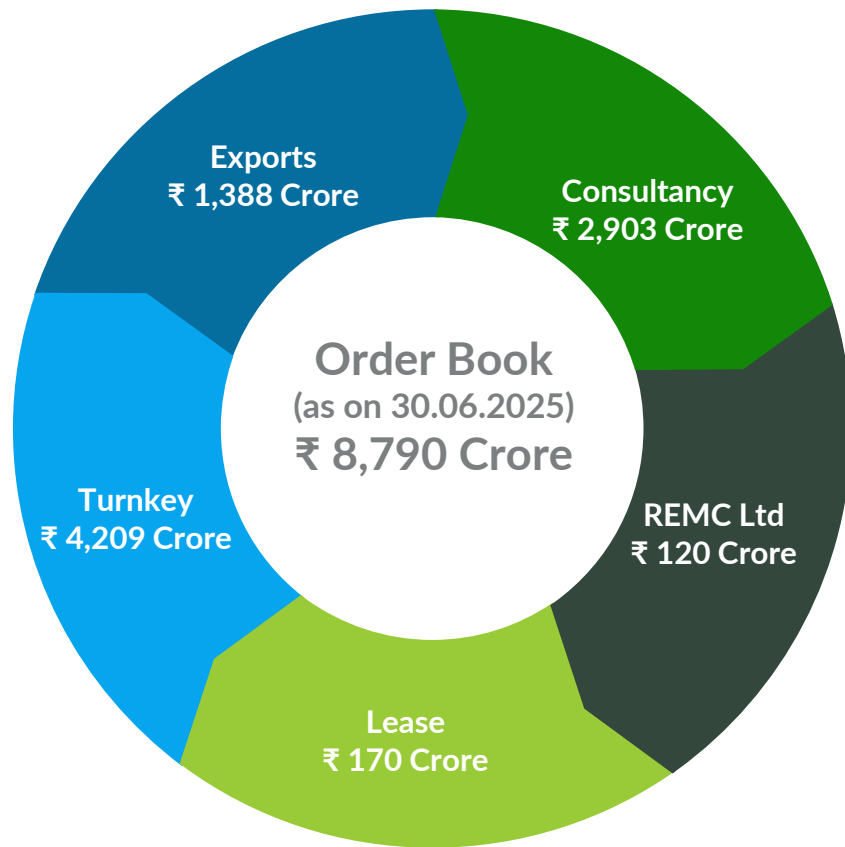


**Order Book**

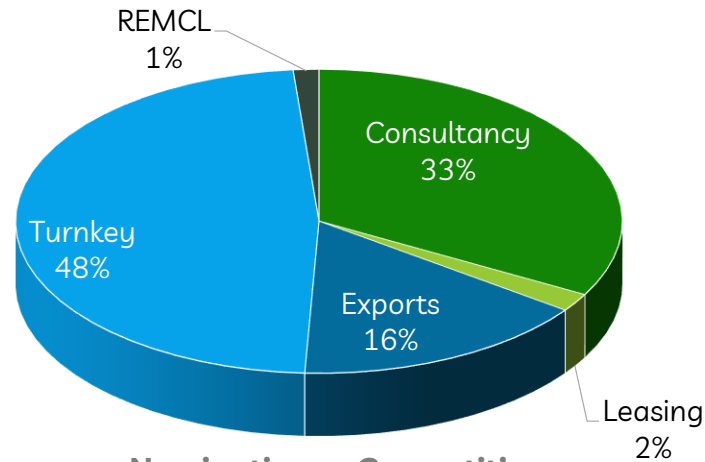


# Order Book

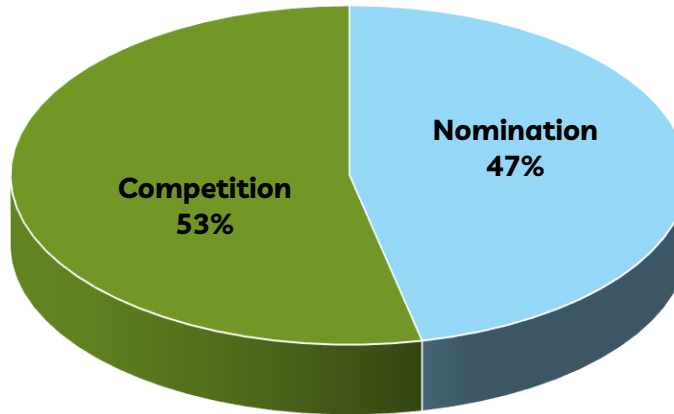
Order Book  
as on 30.06.2025



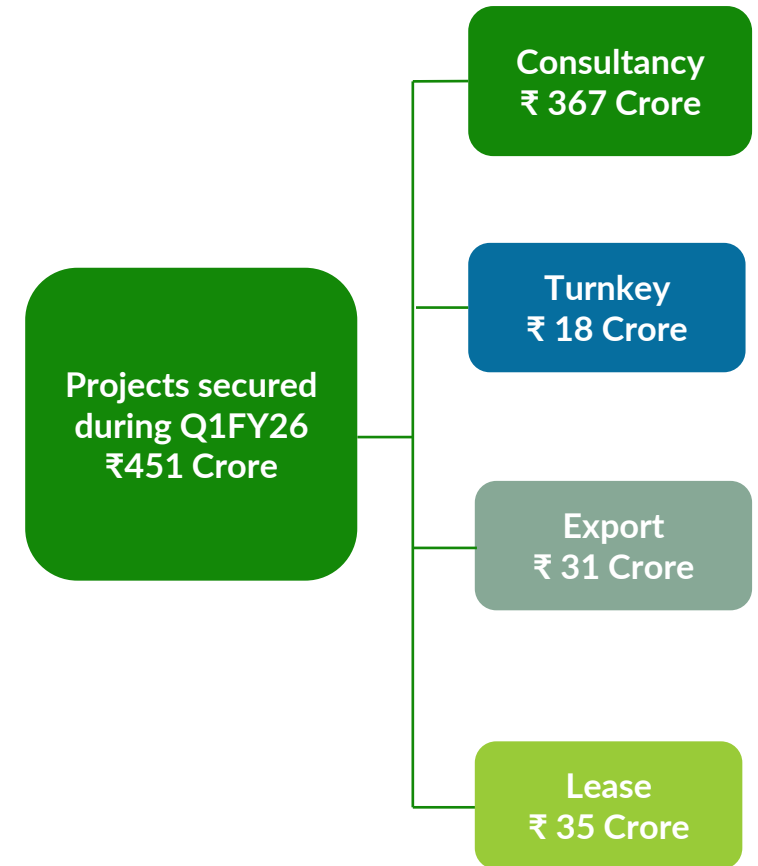
Order Book Split  
as on 30.06.2025  
Segment Break-up



Nomination vs Competition



Projects Secured Split  
(New & extensions\*)  
(During Q1FY26)



\*REMCL's orders book is annualised based on the last quarter's procurement contracts and wind power generation



# Major Projects Secured – Q1FY26

₹ in Crore

Secured **150+** projects/contracts including extensions of **₹451 crore** during the quarter

	Project Scope	Amount	Client	Expected Completion Year
Consultancy	Detailed Engineering & Project Management Consultancy services for the work of "Rail Connectivity for proposed phase-II SILO at Lakhanpur Area, Odisha	28	Mahanadi Coalfield Ltd.	2027
	Third Party Inspection work for WSS/UGD/STP projects under Amrut 2.0/SJMMSVY under GUDC for ULBs	28	Gujrat Urban Development Co. Ltd.	2030
	Construction Supervision of the extension of East Bank-East Coast Road Project phase 2, including additional work for the existing assignment Guyana	25	Ministry of Public Works, the Co-operative Republic of Guyana	2027
	Maintenance of locomotive at SAIL Bokaro, Jharkhand	23	The Steel Authority of India Ltd.	2027
	Consultancy services during launching of steel girder at erection site as well as fabrication of steel girders at fabricator's workshop at Dharmatar Bridge Maharashtra	16	Maharashtra State Road Development Co. Ltd.	2028
Exports	Supply and commissioning of the overhauled in-service Cape Gauge ALCO Diesel Electric Locomotives	31	African Rail Company	2026
Leasing	Supply of 2 Locos Tata Steel Jharkhand	13	Tata Steel Ltd.	2028



## Future Ready

Not just more of the same; but much more of the New!

Get in touch : [info@rites.com](mailto:info@rites.com)

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