



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No.: CFCL/SE/2025-26/57

November 5, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter and six months ended September 30, 2025, which shall be shared with the Analysts / Investors.

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,

For **Chambal Fertilisers and Chemicals Limited**

(Tridib Barat)

Vice President - Legal & Company Secretary

Encl.: As above.



Chambal Fertilisers and Chemicals Limited

Investor Presentation

Quarter and Six Months ended September 30, 2025

Disclaimer



Following slides may contain certain “forward looking statement” including statement relating to strategic initiatives of Chambal Fertilisers and Chemicals Limited (“CFCL” or “Chambal” or “Company”), future business developments and economic performance.

While such forward-looking statement(s) reflect the Company’s assessment of development of its business, there are risks, uncertainties and other unknown factors, which may differ materially from the Company’s expectations. These factors include, but are not limited to, general market & macro-economic conditions, governmental and regulatory trend, movements in currency exchange and interest rate, competitive pressures, technological developments, changes in financial condition of third parties dealing with the Company, legislative developments etc.

The Company undertakes no obligation to revise any “forward looking statement” to reflect future/ likely events or circumstances.



Contents

01

**Performance
Highlights &
New Initiatives**

02

**Status of TAN
Project**

03

**Performance in
Quarter and Six
months ended
30-09-2025**

04

**Corporate
Social
Responsibility**

Performance Highlights & New Initiatives



Crop Protection Chemicals (CPC), Speciality Nutrients (SN) (including Biologicals) and Seeds

Strong growth continues in CPC & SN

- 32% growth in revenue and 33% growth in contribution in H1 y-o-y
- 3 new CPC products launched during Q2 and 16 CPC products up to September 25
- 2 new SN products launched in Q2 FY 25-26

Biologicals

- Robust increase in volume by 43% and 80% increase in revenue y-o-y.
- New variant of water-soluble formulation of SUPERRHIZA launched in Q2 FY 25-26
- “UTTAM PRANAAM” (Bio Nano Phosphorus) launched in June 2024 is showing promising results
- Biofungicide and Bionematicide to be launched in Q3 FY 25-26

Seeds

- Introduced three hybrid variety Seeds in Kharif FY 25-26
- Research variety of wheat seed launched in Q3 FY 25-26

Bulk Fertilisers

- P&K Fertilisers good performance due to timely procurement and placement
- Supportive DOF policies in restoring P&K fertilisers volumes
- Urea volumes lower due to unscheduled stoppage of G3 Plant
- Subsidy payments regular

Others

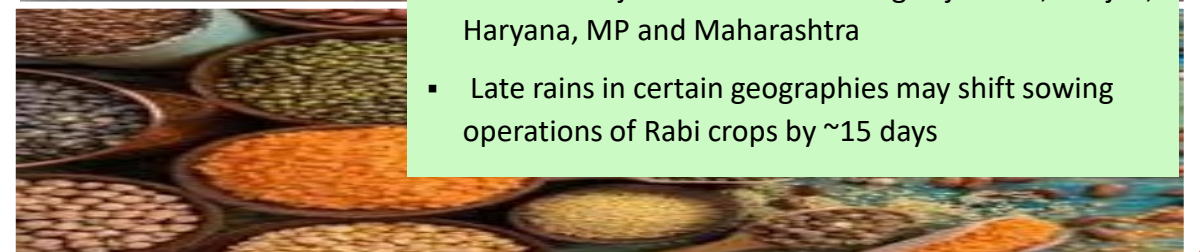
- Joint Venture IMACID Morocco improved performance
- TAN (Technical Ammonium Nitrate) project progress on track

Marketing Initiatives

- Expanded our digital presence by adding one Lac followers and subscribers on both Facebook and YouTube
- Launched “**Chambal Uttam Krishak Mitra App**” - a mobile App created to directly connect with farmers for delivering crop advisory, disease & pest diagnostics, weather information and many more in 5 regional languages
- “**Seed to Harvest**” - started Demonstrations of new molecules along with combination of various categories of products which helps in improving farmer awareness to showcase the product efficacy

Agronomic Conditions

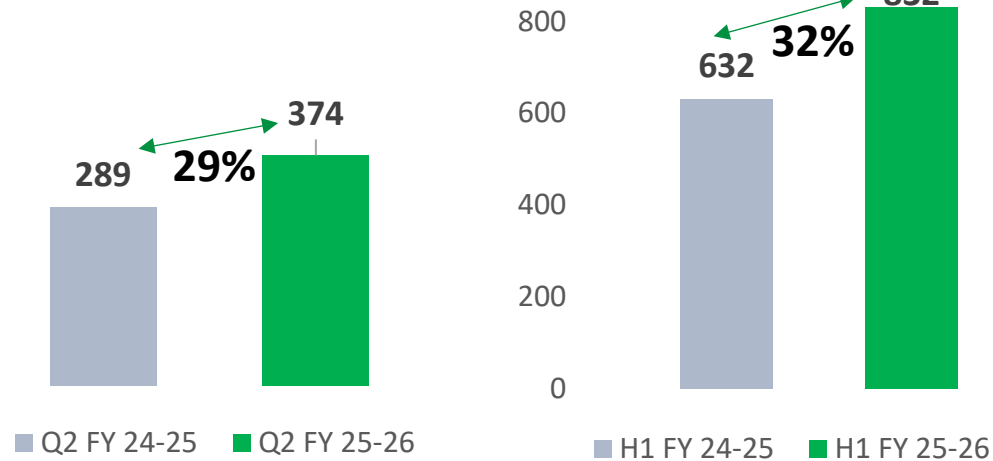
- Good Rabi prospects in view of good precipitation, 8% higher rainfall over normal during this monsoon season - major beneficiaries being Rajasthan, Punjab, Haryana, MP and Maharashtra
- Late rains in certain geographies may shift sowing operations of Rabi crops by ~15 days



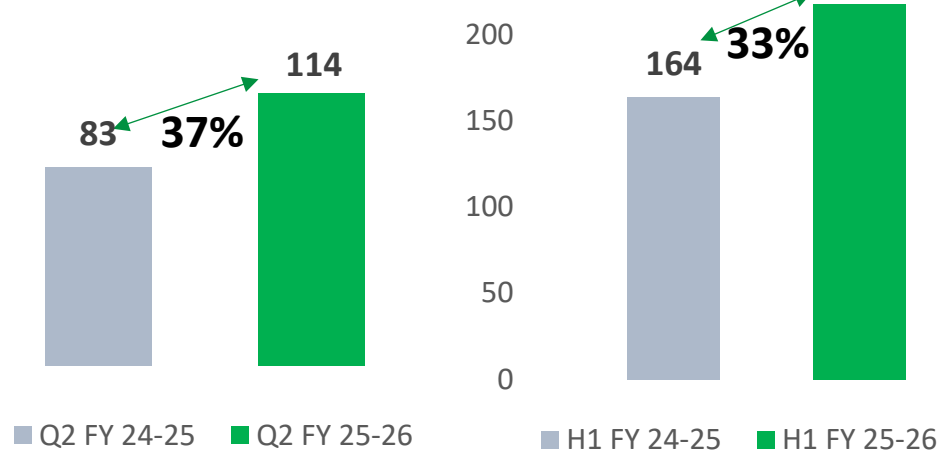


Crop Protection Chemicals (CPC), Speciality Nutrients (SN) and Seeds

Revenue (Rs in Crore)

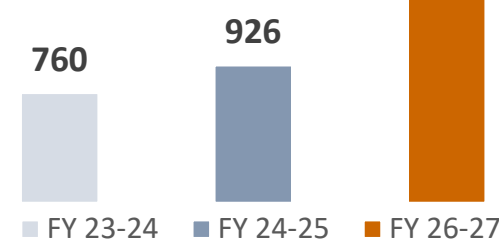


Contribution (Rs in Crore)

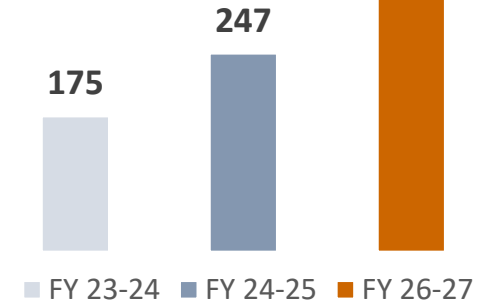


Growing Business focusing on Domestic B2C (Rs In Crore)

Revenue



Contribution



- 16 new products of CPC launched in Kharif 25
- Bajra, Maize and Mustard seeds launched in Kharif 25
- 3 new Products of SN launched during Q2 FY 25-26
- Focus on high value crops (fruits, vegetables & niche crops)
- Strong growth in sunrise category of biologicals with focus on soil health & sustainable agriculture

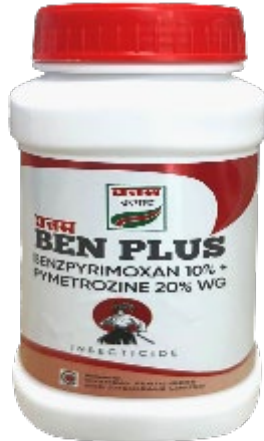
New products introduced in Q2 FY 25-26



CPC products



Fungicide



Insecticide



Contact
Fungicide

Seeds products



Speciality Nutrients products



New CPC products introduced in Q1 FY 25-26



Insecticide



Insecticide



Insecticide



Insecticide



Insecticide



Herbicide



Herbicide



Weedicide



Weedicide



Selective Herbicide



Systemic Herbicide



Systemic Herbicide



Herbicide

New Seed products introduced in Q1 FY 25-26





Technical Ammonium Nitrate Project Progress

Total Project Cost -
Rs 1645 Crore

Production Capacity
-2.4 Lakh MTPA

Overall Progress	Engineering	Procurement	Construction	Overall
Actual	99.86%	99.39%	70.32%	86.95%

- Project implementation progressing as planned
- Construction activities are in full swing
- Amount spent on project till 30th September 2025 - Rs 1052 Crore

TAN Project - MAIN SUB-STATION





TAN Project - Chlorination Package



ANS Plant

TAN Project

HDAN - Area (Structure & Duct Erection)





**Performance during
quarter and Six
months ended
September 30, 2025**



Performance Highlights

STANDALONE

Q2 FY 25-26	Q2 FY 24-25	% change y-o-y	Rs in Crore	H1 FY 25-26	H1 FY 24-25	% change y-o-y
6413	4346	48%	Revenue	12110	9279	31%
882	834	6%	EBITDA	1812	1776	2%
795	750	6%	PBT	1637	1569	4%
602	500	20%	PAT	1240	1053	18%

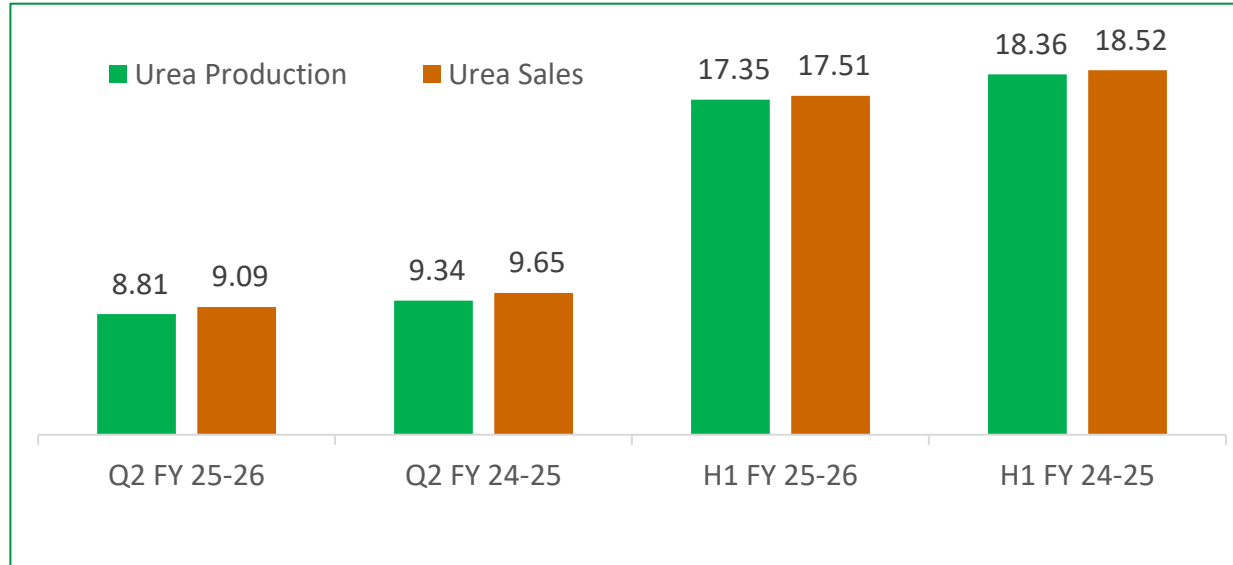
CONSOLIDATED

649	536	21%	PAT	1198	985	22%
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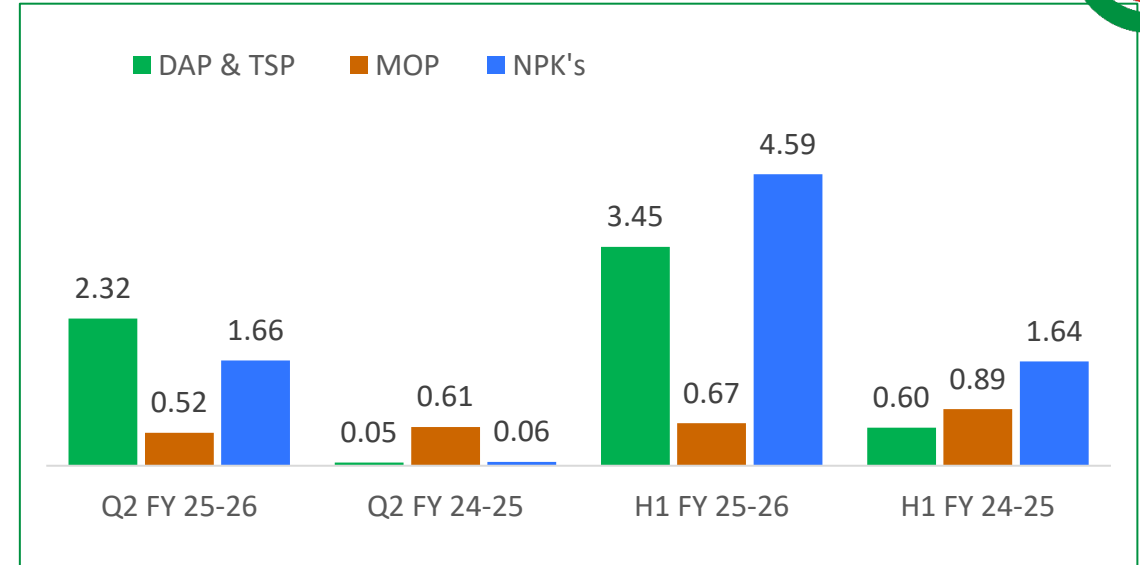
- Higher revenue due to higher volumes of P&K Fertilisers
- Higher EBITDA, PBT and PAT due to :
 - Higher volumes and better margin in P&K Fertilisers
 - Higher volumes and margin in CPC & SN

- Joint Venture- Indo Maroc Phosphore S.A. IMACID, Morocco : higher margins due to better realization

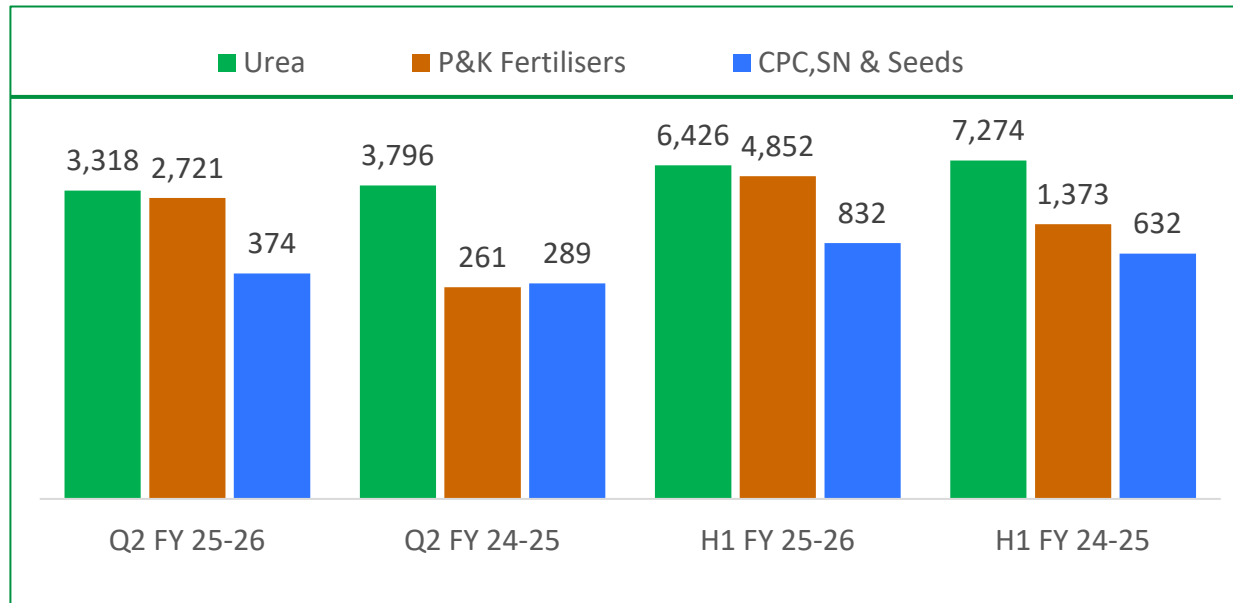
Urea Production and Sales (In Lakhs MT)



P & K Fertilisers Sales (In Lakhs MT)



Revenue from Operations (Rs in Crore)

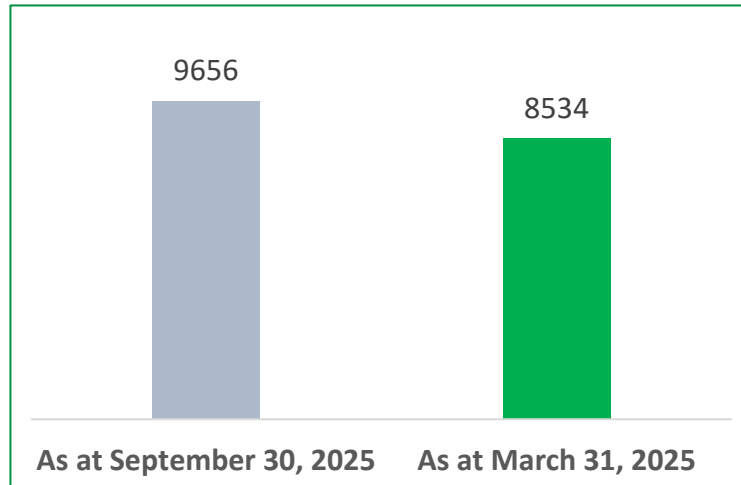


- Urea: Revenue decreased due to lower production and sales volume
- P&K Fertilisers: Revenue increased due to higher volumes and prices
- CPC & SN: Increase in revenue due to higher volumes

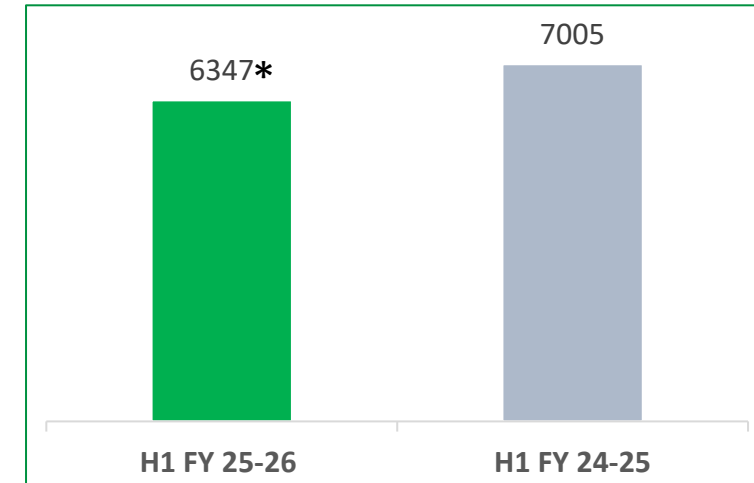


Financial Position – Standalone (Rs. In Crore)

Total Equity

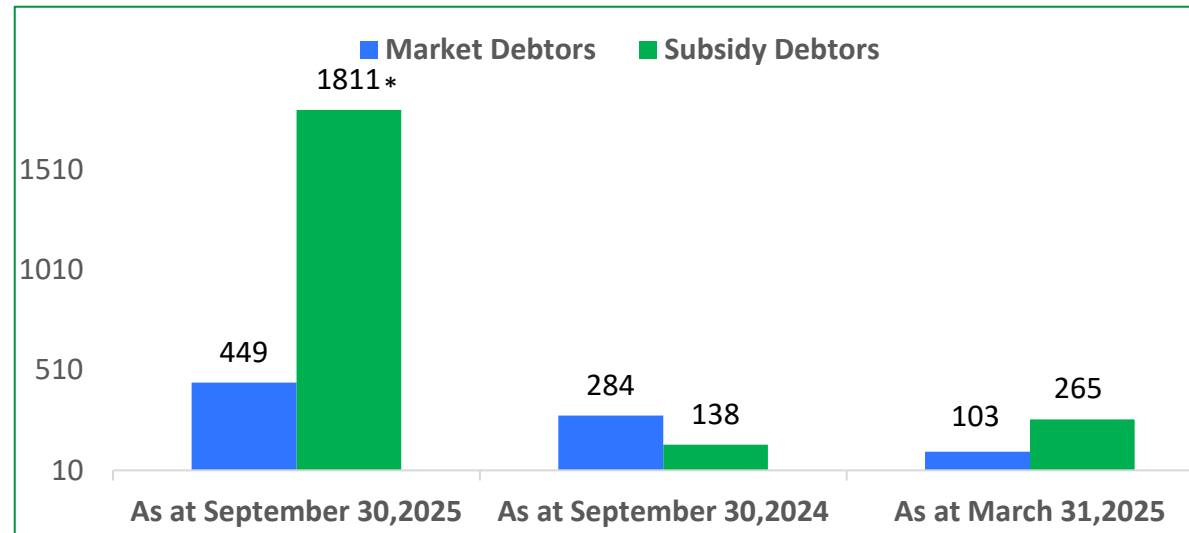


Subsidy received



* Net of recovery of Rs 953 Crore against de-escalation on account of Urea subsidy

Receivables



* Higher subsidy receivable (net) is due to higher P&K Sales, higher subsidy on DAP and recovery of Rs 953 Crores against de-escalation on account of Urea subsidy

CORPORATE SOCIAL RESPONSIBILITY INITIATIVES



Project Akshar- Pre school and School Initiatives

SAMVARTIKA 9.0

Annual Function of adopted Government Schools & Anganwadi Centers

- **9th** edition of Annual Cultural Festival of CFCL adopted Government schools & Aanganwadi centers was organized on 24th September 2025
- Theme of the event - Life History of **Chandragupta Maurya**
- Number of students participated – **200+**
- **56** Meritorious students felicitated for their academic achievements



PROJECT AKSHAR

Pre school and School Initiatives

57 Government Schools
47 Aanganwadi centers
10000+ children

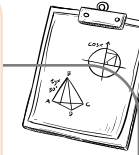


- **20** community level sessions on social and emotional learning of children were organized and **1,654** community members participated in the session
- Shiksha Chaupal organized in Gadepan Village for promoting importance of girl's education
- School Safety Committee formed in adopted schools and more than **600** volunteers joined the committee
- Safety awareness drive organized in selected adopted schools wherein **2,734** students and teachers participated actively

PROJECT SAKSHAM

Technical & Vocational Education initiative

5 Industrial Training Institutes
1 Govt. Polytechnic College
Chambal Fertilisers Skill Institute
3,000+ youth



- 901 students secured admission in our adopted 5 ITIs and 261 students secured admission in Government Polytechnic College – Baran in the new academic session 2025-26
- **174** trainees from Customer Relationship Management, Asst. Beauty Therapist, Banking Correspondent Banking Facilitator, General Duty Assistant and Electrician & Air Conditioning Mechanic trades completed their training at Chambal Fertilisers Skill Institute in Q2 FY 25-26
- A total of **163** trainees got placed, **6** opted for their entrepreneurial journey while placement process for remaining **5** is under progress



PROJECT AROGYA

Health and Sanitation Initiatives

4 Government PHCs
31 Villages, 100+ Educational Institutions
2,00,000+ beneficiaries



- During Q2 FY 2025-26, a total of **2,556** community members were screened for TB and no new cases were identified
- **29,725** OPDs and **19,433** path lab tests conducted during Q2 FY 2025-26
- **174** Healthcare camps and awareness sessions organized, ~**24,800** community members participated in the camps
- A mega health camp was organized in village Simliya of District Kota, a total of **465** beneficiaries participated in the health camp

PROJECT PRAGATI

Employability and Empowerment initiative

Support to Self Help Groups,
One Village One Product Initiative
4000+ women supported



- Four units under “**One Village one Product**” Initiative concept are functional in villages
- **15** beneficiaries from underprivileged community are engaged in “One village One product” initiative at bakery unit, block printing unit and spice packaging unit
- **20** beneficiaries from underprivileged community are engaged in training center cum production house in Gadepan village



PROJECT SAAKAR

Rural Development Initiatives

Model Village concept for infrastructure development in Villages of Districts Kota, Baran & Bundi



Developing infrastructure facilities in villages -

- Developed of **10** community places (construction of community hall, installation of tin shed, construction of CC roads and drainage system etc.) in selected villages of Kota , Baran and Bundi districts of Rajasthan
- Installation of **80** streetlights at different villages of Kota, Rajasthan

PROJECT BHOOMI

Environmental Sustainability Initiative

Crop Residue Management Initiative in 380+ villages, Solid Waste Management Initiative in 8 Villages



- **30,000+** plant saplings planted in villages of Rajasthan, Punjab and Haryana
- **40** Awareness sessions and village level committees were organized in intervention villages to promote regenerative agricultural practices
- Mega Farmers Meet and district campaigns conducted in Hisar, Fatehabad, Sonipat, and Jind districts of Haryana, **800+** farmers attended the meets
- **50+** Community level activities on waste segregation and collections organized in selected villages of District Kota



SPECIAL REFERENCE

“Gadepan Panchayat” – Awarded as one of the Best Panchayat in India

Ministry of Jal Shakti recognized Gadepan Gram Panchayat

- On 79th Independence Day i.e., 15th August 2025, at New Delhi, **Ministry of Jal Shakti** recognized **Gadepan Gram Panchayat** as one of the best panchayats in Rajasthan
- 85 Panchayats from Pan-India were selected for this recognition
- Gadepan is one of the 3 selected panchayats from Rajasthan for this award**

Our model of all round village development is being replicated by the Govt of Rajasthan for other panchayats in the state



Waste Segregation Unit, Gadepan



News Paper Coverage in Dainik Bhaskar



Gadepan Village Entrance



A view of Gadepan Village

PROJECT UDAAN

Promotion of Sports

20 Senior Secondary Schools
6 Technical Institutes
9 Sports Development Centers
1 Mini Stadium



- Organized a marathon run for students in Gadepan village having theme “Say **NO** to Crop Stubble Burning”, more than **450 students** participated in this event
- 10** athletes from our adopted sports development centers participated in Rajasthan State Junior Athletics Championship organized at Bikaner
- One of the student from our adopted Sports Development Centers won **Gold Medal** in School Games Federation of India (**SGFI**) district tournament at Baran
- 12** Students from adopted Sports development centers represented Kota in Kho-Kho State Championship held at Bundi in Under-19 & Under-17 category



Contact Us



Anuj Jain, Chief Financial Officer



Chambal Fertilisers and Chemicals Limited



Tel: +91 11 4169 7900



Email: anuj.jain@chambal.in

For further details kindly visit Company's Website :
www.chambalfertilisers.com



Gavin Desa / Rishab Barar



CDR India



Tel: +91 22 6645 1237 / 1235



Email: gavin@cdr-india.com
rishab@cdr-india.com



Thank You

