



SATIA
INDUSTRIES
LIMITED

An ISO 9001, 14001 & 45001 company
CIN : L21012PB1980PLC004329

Manufacturer of Quality IS 1848
Writing, Printing & Speciality
Paper with ECO MARK
GST IN : 03AACCS7233A1ZZ
www.satiagroup.com



SIL/CS

Date: 12.08.2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051.
Scrip Code: 539201	Symbol: SATIA

Subject- Intimation under Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Press Release

Dear Sir/ Madam,

Pursuant to the Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Satia Industries Limited has recorded **INR 3,709 Mn Revenues in Q1FY26**. The Press release to be issued by the Company in this regard is enclosed herewith.

This is for your information and records.

Thanking you,

Yours sincerely,

For Satia Industries Ltd

RAKESH Digitally signed
by RAKESH
KUMAR DHURIA
Date: 2025.08.12
11:00:27 +05'30'
(Rakesh Kumar Dhuria)
Company Secretary



SATIA INDUSTRIES LIMITED

AN ISO 9001, 14001 & 45001

CIN: L21012PB1980PLC004329

Registered Office: Village Rupana, Sri Muktsar Sahib – 152032, Punjab, India

Satia Industries Records INR 3,709 Mn Revenues in Q1FY26

Punjab, 11 August 2025: Satia Industries Limited (SIL), one of the leading writing and printing paper manufacturer in India, announced its results for the first quarter ended June 30, 2025.

Performance Summary

Particulars (INR Mn)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ
Revenue from Operations	3,709	3,994	-7%	3,967	-6%
EBITDA	632	1,107	-43%	615	3%
EBITDA Margin (%)	17.0%	27.7%	-1067	15.5%	155
Net PAT	316	511	-38%	354	-11%
PAT Margin %	8.5%	12.8%	-427	8.9%	-41
Diluted EPS	3.16	5.11	-38%	3.54	-11%

Key Highlights

- Revenue for Q1FY26 declined 7% YoY to **INR 3,709 Mn**, compared to INR 3,994 in Q1FY25. The decline in revenue was due to pricing pressure across industry and marginally reduction in volumes due to planned PM4 shut for 9 days.
- Gross margins compressed from 59.1% in Q1FY25 to **54.3% in Q1FY26** however improved 289 bps QoQ.
- EBITDA for Q1FY26 improved sequentially to INR 632 Mn** as compared to INR 615 Mn in Q4FY25. For Q1FY25, EBITDA stood at INR 1,107 Mn.
- Net profit declined 38% YoY at **INR 316 Mn in Q1FY26**, as compared to INR 511 Mn in Q1FY25.
- EPS** for the quarter stands at **INR 3.16** as compared to INR 5.11 in Q1FY25.
- Owing to delays in the supply of specific PM3 components from vendors, the company has decided to reschedule the PM3 maintenance shutdown to the latter part of the current financial year.
- Added five more machines under the cutlery segment taking the total to 14. Machines are up and running at 100% capacity.

Management Comments

Commenting on the financial results, Executive Director **Mr. Chirag Satia, said:**

“The Indian paper industry remains steady, driven by growing demand for sustainable packaging and support from government initiatives. While raw material availability and input cost fluctuations continue to pose challenges, the sector’s outlook remains positive.

Against this backdrop, we delivered a seasonally steady performance in Q1, with sales remaining robust. Production was slightly impacted due to the planned shutdown of PM4 for routine maintenance after three years of continuous operation.

Market prices remained subdued during the quarter, aided by a slight reduction in raw material costs. Furthermore, owing to delays in the supply of specific PM3 components from vendors, the company has decided to reschedule the PM3 maintenance shutdown to the latter part of the current financial year.

In the cutlery segment, we have expanded our capacity by adding five new machines, bringing the total to 14, all of which are currently operating at full capacity. With the forthcoming festive season representing our inaugural major opportunity to capitalize on this business, we are actively building inventory to meet the anticipated demand. Supported by a robust order book and a strong balance sheet, we remain dedicated to maximizing long-term stakeholder value through sustained operational excellence and strategic growth initiatives.”

About Satia Industries Limited:

Satia Industries Limited (SIL) is one of the leading Writing and Printing paper manufacturer in India. SIL was incorporated by Dr Ajay Satia in 1980 and commenced its operations in 1984 with a small capacity of 4,950 tonne per year. The total installed production capacity for SIL exceeds over 2,00,000 MTPA. In last three decades, SIL has witnessed a complete transformation in its operations, and it has become fully backward integrated having integrated pulping, chemical recovery, and power self-sufficiency. SIL has approximately 550 acres of eucalyptus plantations, developed as per Karnal Technology, consumes total treated water discharge, and compliments the future wood raw material requirements. SIL has a strong Pan-India distribution network with 100+ dealers and three branch offices located in Delhi, Chandigarh & Jaipur with total Employee strength of 2,600+.

For further information on the Company, please visit www.satiagroup.com

Rachit Nagpal (CFO)	Runjhun Jain /Nikita Atri
Satia Industries Limited	EY LLP
Email rachit@satiagroup.com	Email: runjhun.jain1@in.ey.com / nikita.atri@in.ey.com
B: +01633-262001	M: + 91 9820720993/8600363914

Disclaimer:

CERTAIN STATEMENTS IN THIS DOCUMENT MAY BE FORWARD LOOKING STATEMENTS. SUCH FORWARD-LOOKING STATEMENTS ARE SUBJECT TO CERTAIN RISKS AND UNCERTAINTIES LIKE GOVERNMENT ACTIONS, LOCAL POLITICAL OR ECONOMIC DEVELOPMENTS, TECHNOLOGICAL RISKS, AND MANY OTHER FACTORS THAT COULD CAUSE OUR ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE CONTEMPLATED BY THE RELEVANT FORWARD-LOOKING STATEMENTS. SATIA INDUSTRIES LIMITED WILL NOT BE IN ANY WAY RESPONSIBLE FOR ANY ACTION TAKEN BASED ON SUCH STATEMENTS AND UNDERTAKES NO OBLIGATION TO PUBLICLY UPDATE THESE FORWARD-LOOKING STATEMENTS TO REFLECT SUBSEQUENT EVENTS OR CIRCUMSTANCE.