

# JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



**Date: August 7, 2025**

<b>To,</b> <b>BSE Limited,</b> <b>The General Manager,</b> Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>To,</b> <b>National Stock Exchange of India Limited,</b> <b>The Manager, Listing Department,</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: <b>544167</b>	Security Symbol: <b>JNKINDIA</b>

Dear Sir/Madam,

**Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q1FY26 Press Release dated August 7, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

**For JNK India Limited**

**Ashish Soni**

**Company Secretary and Compliance Officer**

**Encl: a/a**

Q1 FY26 Total Revenue ₹1,030 Mn; an increase of 13.5% Y-o-Y

Q1 FY26 EBITDA ₹72 Mn; with a margin of 7.0%

Q1 FY26 PAT ₹11 Mn; with a margin of 1.1%

**Mumbai, August 7, 2025:** JNK India Limited, ("JNK" or the "Company") (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specializing in fired heaters, reformers, and cracking furnaces, has announced its unaudited consolidated financial results for the quarter ending June 30, 2025.

### Consolidated Financial Performance for Q1 FY26:

₹ in Mn

Consolidated	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Total Revenue	1,030	908	13.5%	2,000	(48.5)%
Operating Profit	242	352	(31.2)%	442	(45.2)%
Operating Profit Margin	23.5%	38.8%		22.1%	
EBITDA	72	121	(41.0)%	276	(74.0)%
EBITDA Margin	7.0%	13.4%		13.8%	
PBT	20	73	(72.7)%	221	(91.0)%
PBT Margin	1.9%	8.0%		11.0%	
PAT	11	64	(82.3)%	132	(91.5)%
PAT Margin	1.1%	7.0%		6.6%	

### Consolidated Segmental Revenue for Q1 FY26:

Consolidated	Q1 FY26	Q1 FY25	Q4 FY25
Heating Equipment	90.2%	4.1%	97.2%
Flares, Incinerators and Others	2.2%	95.9%	0.7%
Process Plant	7.7%	-	2.1%
<b>Total</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

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**Commenting on the performance, Mr. Arvind Kamath, Chairperson & Whole Time Director said:**

*“During the quarter, JNK India registered a Total Revenue of ₹1,029.7 million, reflecting a YoY growth of 13.5%. Operating Profit was at ₹242.3 million, translating to a margin of 23.5% and EBITDA at ₹71.7 million with a margin of 7.0%, while Profit After Tax was ₹11.3 million, reflecting a margin of 1.1%. As of June 30, 2025, the Company’s order book was at ₹9,828 million, comprising 79.4% from heating solutions, 12.8% from process plants, and 7.8% from flares, incinerators and other renewables. As on June 30, 2025, domestic projects contributed 90.9% of the total order book.*

*The quarter was focused on project execution, ensuring delivery of ongoing assignments across domestic and export markets. Efforts during the period remained directed towards maintaining operational discipline, planning, and coordination to support timely progress. The Company continues to execute engineered-to-order combustion systems across refinery, petrochemical, and fertilizer projects, with delivery activity concentrated in fired heaters, process plants, and verticals such as flares, incinerators, process plants and cracking furnaces. As the year progresses, the Company is focused on advancing execution across this portfolio, enhancing delivery systems, and deepening capabilities in complex process technologies. The strategic direction remains guided by JNK India’s domain expertise, engineering precision, and proven project delivery model.”*

**For further information, please contact:**



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## JNK India: Business Overview

JNK India founded in 2010 is one of the leading combustion equipment manufacturers in the country. JNK has capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning process fired heaters, reformers and cracking furnaces. The company is headquartered in Thane, Mumbai with a manufacturing facility in Mundra, Gujarat.

### Process Fired Heaters

(Direct Heaters) A type of industrial heater used to heat fluids or gases directly by burning a fuel source such as natural gas or propane



### Reformers

Devices used to convert hydrocarbons, such as natural gas or naphtha, into synthesis gas (syngas), which is a mixture of hydrogen and carbon monoxide



### Cracking Furnaces

Use to break down large hydrocarbon molecules into smaller ones, which can then be used to produce a variety of products, including fuels, chemicals, and plastics



### Flare Systems

Important safety devices used in refineries and petrochemical facilities; they safely burn excess hydrocarbon gases which cannot be recovered or recycled



### Incinerators

Facilitate the oxidation of all the common reduced Sulphur compounds to Sulphur Dioxide (SO<sub>2</sub>) prior to release to the atmosphere



### Renewable Energy Systems

Enables hydrogen production, compression, and dispensing; solar EPC covers design and construction of solar systems.



### Process Plant

Involves engineering, design and integration of equipment to convert feedstock into finished products through chemical and mechanical processes.



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## About JNK India:

JNK India Limited specializes in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customized engineering solutions. Its investment case is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalize on growth opportunities in energy infrastructure and renewable systems. For more details, please visit: <https://www.jnkindia.com/>

## Disclaimer

This presentation contains statements that are “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to “JNK India” future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

JNK India undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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